

DFL Infrastructure Finance Ltd.

Financial | Hire Purchase

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 27-Mar-2017	0.72	0.00	0.72	0.72	2,499	0.72 - 0.72

About The Company

Business: Financial service activities, except insurance and pension funding

Incorporated: 1986

Chairman: --

Managing Director: --

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R --

Revenue (TTM): R --

Earnings (TTM): R --

: R --

: R --

Promoters' Ownership: --

Liquidity:

52 Week Range: R -- --

Face Value: R--

Shares Outstanding: --

9 Years Aggregate:

- **CFO:** -1.45 Cr
- **EBITDA:** -62.51 Cr
- **Net Profit:** -216.54 Cr

Price Graph

Stock Performance

Trailing (%)

Annual (%)

Time Period	DFL Infrastructure Finance	S&P BSE Finance	S&P BSE Small Cap	Year	DFL Infrastructure Finance	S&P BSE Small Cap	S&P BSE Finance
YTD	--	-25.43	-6.67	2014	-65.42	69.24	59.29
1 month	--	8.30	6.85	2013	137.24	-11.23	-10.11
3 months	--	22.11	28.11	2012	-29.05	32.76	51.60
1 Year	--	-20.68	-7.32	2011	-21.13	-42.61	-30.82
3 Years	--	-0.78	-6.86	2010	-26.80	15.71	32.12
5 Years	--	5.16	2.40	2009	20.67	126.92	87.21
10 Years	--	8.80	3.30	2008	-86.40	-72.41	-55.95

As on 08-Jul-2020

Essential Checks

Altman Z-Score

Piotroski F-Score

Modified C-Score

Is there a threat to this company's solvency in the future?

NA

Key Ratios

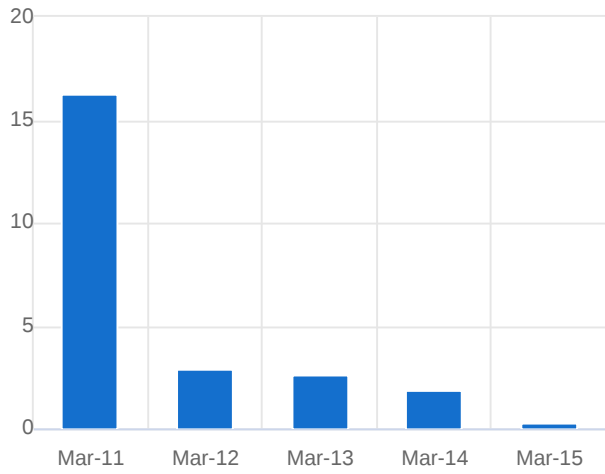
How well has this company done in the past one year?

NA

Can creative accounting be detected through the financial numbers?

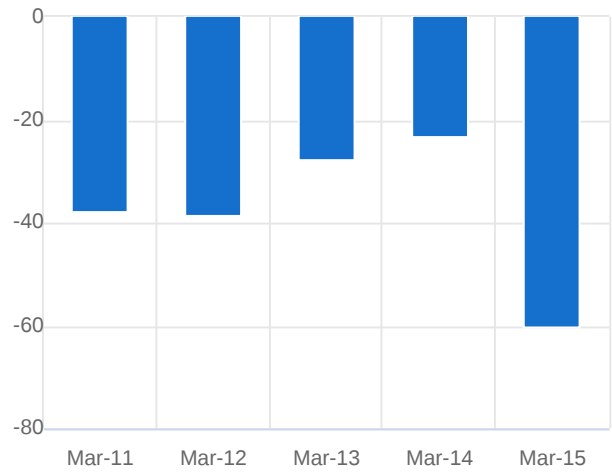
NA

Revenue (₹ Cr)



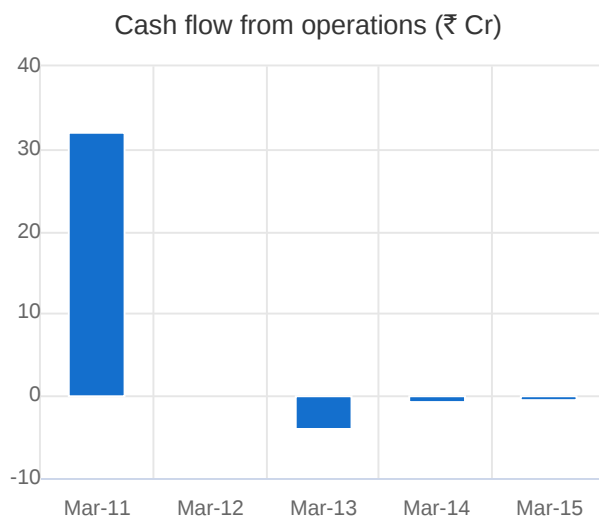
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EPS (₹)



RoE (%)

The Underline data is not available.



Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	--	--	--	-83.99	-52.94	--
Operating Profit	-16.48	98.56	95.74	22.88	14.21	
Net Profit	0.33	87.84	65.07	7.28	-2.84	
EPS	0.33	87.84	65.07	7.82	9.13	
Book Value	--	--	-24.84	-24.79	--	

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20150301	20140301
Operating Margin	-2,664.76	-1,717.45	--	-7,572.32	-181.05
Net Margin	-1,097.74	-823.31	-7,760.39	-2,280.90	-560.04
Return on Equity	0.00	0.00	--	0.00	0.00
Return on Assets	-36.75	-27.51	-34.66	-73.23	-21.58

Financials

Annual Consolidated

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	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11	Sep-09	Sep-08
Income Statement (R Cr)							
Operating Income	0.31	1.91	2.65	2.94	16.25	29.31	
Other Income	1.19	0.43	0.80	0.15	3.07	1.50	
Total Income	1.50	2.34	3.45	3.09	19.32	30.81	
Interest Expense	10.91	9.41	8.78	6.43	20.12	25.51	
Operating Expenses	24.67	5.80	9.85	17.55	35.65	17.82	
Employee Cost	0.95	2.63	3.47	2.61	4.32	4.69	
Operating & Establishment Expenses	0.45	0.54	0.75	1.36	1.59	0.73	
Administrations & Other Expenses	0.30	0.90	1.63	3.58	4.71	4.19	
PBT & Exceptional Items	-34.23	-13.10	-15.62	-21.52	-37.44	-13.19	
Exceptional Income/Expenses	--	--	--	-0.45	15.89	-55.34	
Profit before Tax	-34.23	-13.10	-15.62	-21.96	-21.55	-68.53	
Taxes	0.00	--	--	--	--	0.05	
Profit after Tax	-34.23	-13.10	-15.62	-21.96	-21.55	-68.58	
Consolidated Profit	-34.23	-13.10	-15.62	-21.96	-21.55	-68.58	
Liabilities (R Cr)							
Shareholder's Funds	-99.22	-64.80	-51.70	-36.07	-52.45	-31.21	
Share Capital	66.44	66.44	66.44	66.44	27.94	27.94	
Total Reserves	-165.66	-131.24	-118.14	-102.52	-80.39	-59.15	
Minority Interest	0.00	0.00	0.00	0.00	-0.03	--	
Non-Current Liabilities	0.00	0.00	0.01	101.67	62.15	160.98	
Long-Term Borrowings	--	--	--	30.95	5.41	160.98	
Deferred Tax/Payment Liabilities	--	--	--	--	--	--	
Long Term Provisions	0.00	0.00	0.01	70.71	56.74	--	

Changes In working Capital	0.94	1.14	-0.93	7.36	2.52	-107.79
Tax Paid	--	--	--	--	--	-0.04
Cash Flow from Investing Activities	--	-0.12	-0.04	-0.65	0.06	-19.46
Cash from Financing Activities	-0.01	-0.31	1.69	-1.39	-44.68	161.93
Net Cash Inflow / Outflow	-0.31	-1.14	-2.18	-1.88	-12.46	18.85
Ratios						
Financials						
Adjusted EPS (Rs)	-60.27	-23.06	-27.51	-38.67	-37.93	-115.17
Cash EPS (Rs)	-59.99	-22.66	-26.71	-37.56	-36.20	-114.06
Adjusted Book Value (Rs)	-304.63	-244.03	-220.97	-193.46	-154.51	-111.27
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	-0.54	-1.27	-6.73	0.28	56.62	-207.62
Free Cash Flow per Share (Rs)	-58.34	-20.85	-28.43	-25.75	-31.87	-328.39
Profitability						
ROCE (%)	-70.91	-7.90	-13.35	-24.89	-1.52	-55.82
ROE (%)	--	--	--	--	--	--
ROA (%)	-73.23	-21.58	-15.45	-15.18	-12.12	-53.45
Operating Margin (%)	-7,572.32	-181.05	-240.90	-492.41	-100.55	44.32
Net Margin (%)	-2,280.90	-560.04	-452.28	-711.76	-111.54	-222.60
Cash Profit Margin (%)	--	-673.42	-571.90	-726.55	-126.56	-231.74
Growth						
Revenue Growth (%)	-83.99	-27.94	-9.65	-81.93	-44.56	-46.84
Operating profit Growth (%)	-569.46	45.84	55.80	11.49	--	-54.04

Net Profit Growth (%)	-161.34	16.16	28.87	-1.94	68.58	-362.71
EPS Growth (%)	-161.34	16.16	28.87	-1.94	67.06	-341.41
Book Value Growth (%)	-24.84	-10.44	-14.22	-25.21	-32.47	-537.24
Solvency						
Debt to Equity	-1.19	-1.57	-1.75	-2.10	-2.08	-3.64
Short term debt to equity	-134.45	-189.08	-219.38	-199.55	-249.98	--
Current Ratio	0.02	0.20	0.24	1.19	0.67	2.47
Quick Ratio	0.02	0.20	0.24	1.19	0.67	2.47
Interest Coverage	-2.14	-0.39	-0.78	-2.42	-0.07	-1.69
Valuation						
Price / Earnings	--	--	--	--	--	--
Price / Book Value	-0.01	-0.04	-0.02	-0.04	-0.05	-0.11
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-8.40	-53.95	-27.19	-11.32	-9.57	13.18
Close Price (Rs)	3.01	8.98	4.21	8.65	7.65	11.91
High Price (Rs)	8.98	11.00	9.52	8.99	13.75	20.30
Low Price (Rs)	2.60	4.21	3.62	4.88	6.26	7.00
Market Cap (Rs Cr)	1.71	5.10	2.39	4.91	4.35	7.09

Annual Standalone

	TTM	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11	Sep-09
Income Statement (R Cr)							
Operating Income	--	0.31	1.90	2.61	2.94	16.25	
Other Income	0.15	1.19	0.42	0.80	0.15	3.07	
Total Income	0.47	1.50	2.32	3.40	3.08	19.32	
Interest Expense	10.84	10.91	9.41	8.74	6.34	20.12	

Operating Expenses	1.45	24.64	5.78	9.83	17.63	35.53
Employee Cost	--	0.92	2.61	3.43	2.61	4.32
Operating & Establishment Expenses	--	0.45	0.54	0.75	1.36	1.59
Administrations & Other Expenses	--	0.30	0.89	1.66	3.66	4.70
PBT & Exceptional Items	--	-34.21	-13.10	-15.62	-21.52	-37.32
Exceptional Income/Expenses	--	--	--	--	-0.45	15.89
Profit before Tax	-11.95	-34.21	-13.10	-15.62	-21.96	-21.43
Taxes	--	--	--	--	--	--
Profit after Tax	-11.95	-34.21	-13.10	-15.62	-21.96	-21.43
Consolidated Profit	--	-34.21	-13.10	-15.62	-21.96	-21.43
Liabilities (R Cr)						
Shareholder's Funds	-111.90	-99.95	-65.55	-52.45	-36.83	-53.37
Share Capital	66.72	66.72	66.72	66.72	66.72	28.21
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-178.62	-166.66	-132.26	-119.17	-103.55	-81.59
Non-Current Liabilities	--	0.00	0.00	0.01	87.48	63.17
Long-Term Borrowings	--	--	--	--	31.93	6.40
Deferred Tax/Payment Liabilities	--	--	--	--	--	--
Other Long Term Liabilities	--	--	--	--	36.47	--
Long Term Provisions	--	0.00	0.00	0.01	19.08	56.77
Current Liabilities	145.81	135.00	124.34	115.38	73.87	140.17
Short Term Borrowings	145.19	134.32	123.43	114.33	71.98	131.12
Other Current Liabilities	--	0.66	0.87	1.03	1.86	9.03
Short Term Provisions	0.01	0.02	0.04	0.03	0.03	0.02
Trade Payables	--	--	--	--	--	--

Net Cash Inflow / Outflow	--	-0.28	-1.15	-2.18	-1.89	-12.46
Ratios						
Financials						
Adjusted EPS (Rs)	-20.07	-57.45	-22.00	-26.23	-36.89	-35.99
Cash EPS (Rs)	-20.07	-57.19	-21.62	-25.47	-35.83	-34.34
Adjusted Book Value (Rs)	-311.90	-291.83	-234.05	-212.06	-185.83	-148.95
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-0.46	-1.21	-6.43	0.26	54.21
Free Cash Flow per Share (Rs)	--	-55.60	-19.90	-27.05	-23.47	-30.21
Profitability						
ROCE (%)	--	-70.46	-7.87	-13.38	-24.97	-1.39
ROE (%)	--	--	--	--	--	--
ROA (%)	-34.66	-72.91	-21.52	-16.66	-16.00	-12.05
Operating Margin (%)	--	-7,567.05	-182.41	-246.43	-495.25	-99.81
Net Margin (%)	-7,760.39	-2,286.31	-564.48	-458.68	-712.10	-110.93
Cash Profit Margin (%)	--	--	-678.88	-581.30	-726.47	-125.83
Growth						
Revenue Growth (%)	--	-83.87	-27.32	-11.16	-81.93	-44.45
Operating profit Growth (%)	95.74	-569.33	46.20	55.80	10.33	--
Net Profit Growth (%)	65.07	-161.21	16.13	28.90	-2.50	68.77
EPS Growth (%)	65.07	-161.22	16.13	28.90	-2.50	68.77
Book Value Growth (%)	--	-24.68	-10.37	-14.11	-24.76	-31.86
Solvency						

Debt to Equity	--	-1.19	-1.57	-1.75	-2.08	-2.07
Short term debt to equity	-1.30	-134.39	-188.31	-217.98	-195.43	-245.66
Current Ratio	0.01	0.02	0.20	0.23	1.19	0.67
Quick Ratio	0.01	0.02	0.20	0.23	1.19	0.67
Interest Coverage	-0.10	-2.14	-0.39	-0.79	-2.46	-0.07
Valuation						
Price / Earnings	--	--	--	--	--	--
Price / Book Value	0.00	-0.01	-0.04	-0.02	-0.05	-0.05
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-134.27	-8.45	-54.36	-27.21	-11.34	-9.72
Close Price (Rs)	1.24	3.01	8.98	4.21	8.65	7.65
High Price (Rs)	3.01	8.98	11.00	9.52	8.99	13.75
Low Price (Rs)	1.14	2.60	4.21	3.62	4.88	6.26
Market Cap (Rs Cr)	--	1.79	5.35	2.51	5.15	4.56

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Standalone

	Mar-16	Dec-15	Sep-15	Jun-15	Mar-15	Dec-14	Sep-14	Jun-14
Income (R Cr)								
Operating Revenue	--	-0.01	0.00	0.32	0.00	0.28		
Other Income	0.07	0.01	0.06	0.02	0.05	0.03		
Total Income	0.07	0.01	0.05	0.34	0.05	0.31		
Interest Expended	2.67	2.72	2.72	2.72	2.73	2.72		
Operating Expenses	0.39	0.28	0.41	0.37	22.12	0.16		

PBDT	-2.99	-3.00	-3.09	-2.76	-24.79	-2.57
Depreciation	0.03	0.03	0.03	0.03	0.02	0.05
Profit before tax	-3.02	-3.03	-3.12	-2.79	-24.81	-2.61
Profit after Tax	-3.02	-3.03	-3.12	-2.79	-24.81	-2.61
Equity Capital	5.95	5.95	5.95	5.95	5.95	5.95
Ratios (R Cr)						
Adjusted EPS (Rs.)	-5.07	-5.09	-5.23	-4.68	-41.68	-4.39
Operating Margin (%)	--	5,460.00	12,033.33	-10.90	-5,51,675.00	55.32
Net Margin (%)	-4,504.48	-33,644.44	-5,992.31	-822.71	-48,654.90	-840.19

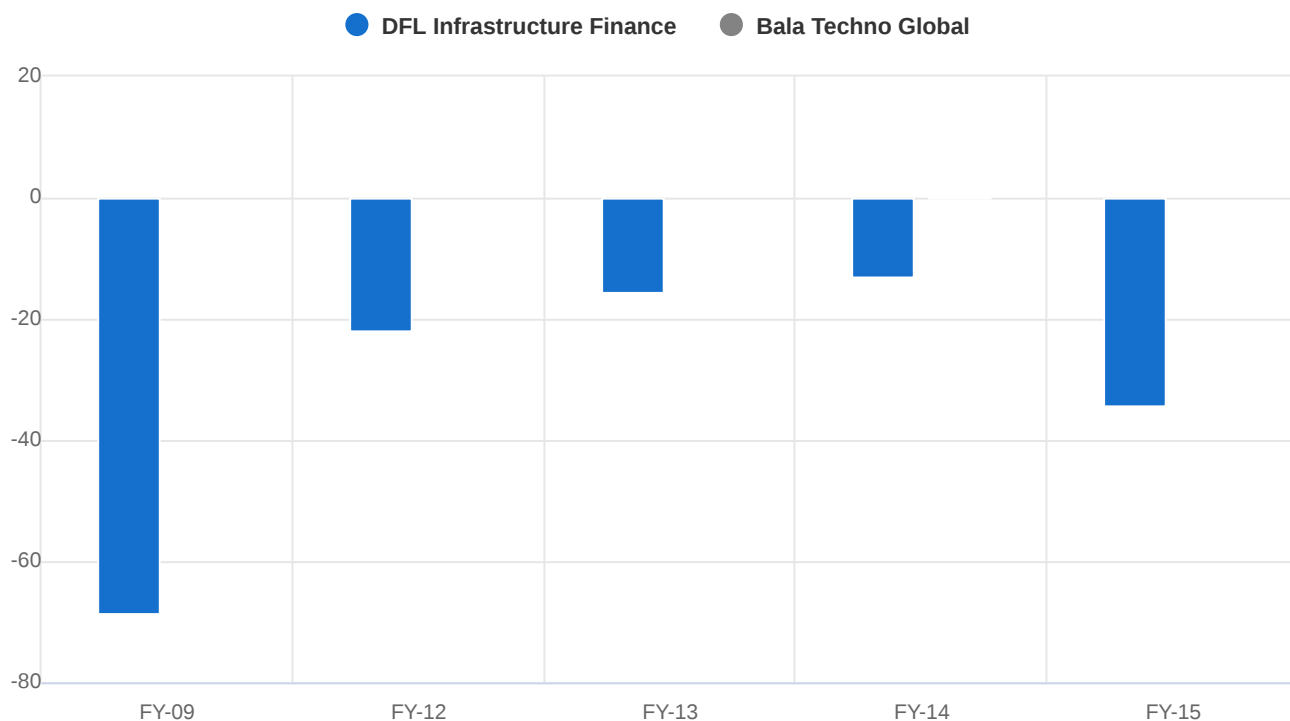
Peers

Financial Peer Chart

Chart for: **Profit after Tax**

Bala Techno Global

Enter Symbol or Company



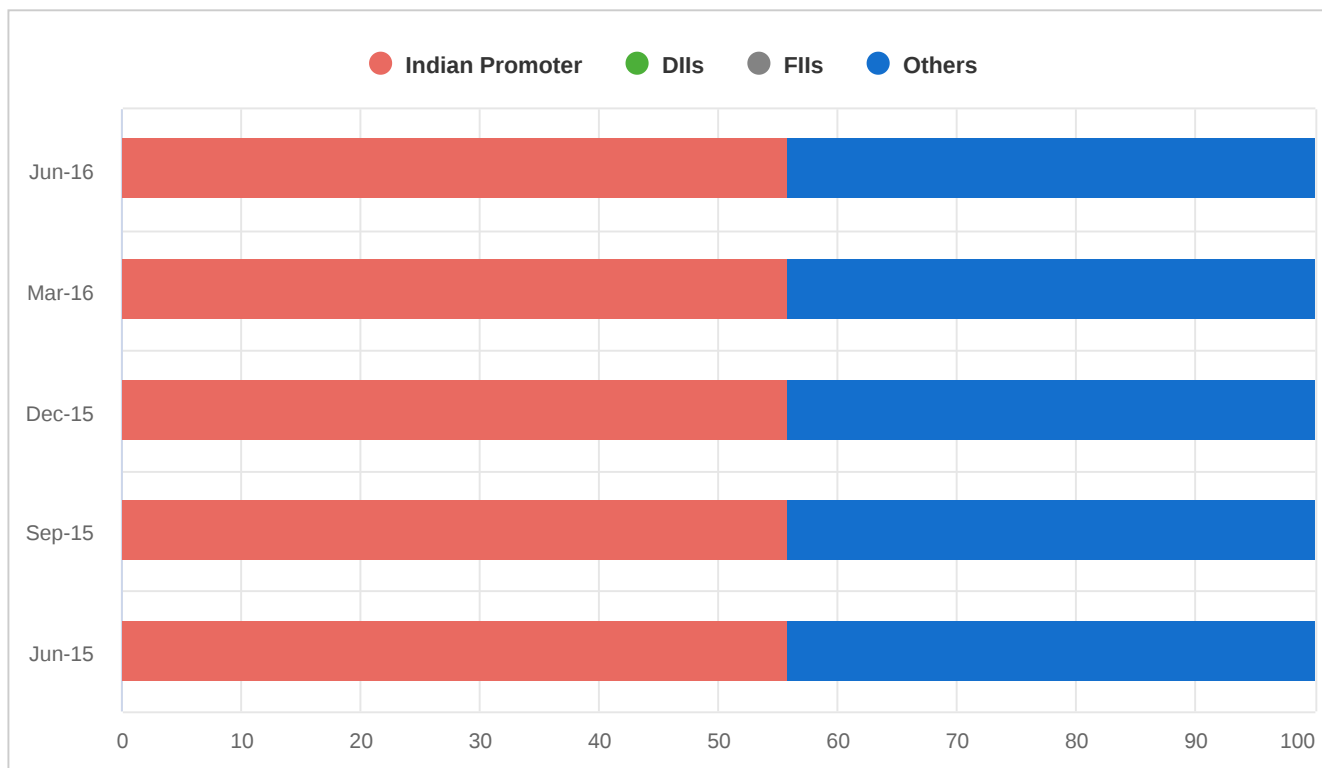
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
DFL Infrastructure Finance	0	--	-11.95	-7,760.39	--	--	0.00
Bala Techno Global	1	222	-0.05	-0.02	-0.87	--	0.19

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-16	Mar-16	Dec-15	Sep-15
Auctus Holdings Private Limited	Promoter	51.15	51.15	51.15	--
K DHANDAPANI & CO	Public	8.40	8.40	--	--
DFL Holdings and Securities Limited	Promoter	4.61	4.61	4.61	--