

Container Corpn. Of India Ltd.

Services | Transport Support Services

Snapshot

| | | | | |
|-----------|----------------|-------|------|----------------|
| NSE Price | Change 1 Day | P/E | P/E | Dividend Yield |
| R430.15 | R2.05 0.48% | 64.81 | 2.61 | 1.99% |

As on 10-Jul-2020 16:05

Detailed Quotes

| Exchange & Time | Last Price | 1 Day Change (%) | Open | Prev Close | Volume | 1-Day Range |
|--------------------------|------------|------------------|--------|------------|-----------|-----------------|
| NSE 10-Jul-2020 16:05 | 430.15 | 0.48 | 427.50 | 428.10 | 18,81,859 | 423.80 - 433.90 |
| BSE 10-Jul-2020 | 430.25 | 0.49 | 427.80 | 428.15 | 94,506 | 423.50 - 433.55 |

About The Company

Business: Cargo handling incidental to land transport

Incorporated: 1988

Chairman: V Kalyana Rama

Managing Director: V Kalyana Rama

Group: PSU

Listing: NSE: CONCOR, BSE: 531344

Headquarters: New Delhi, Delhi

Website: www.concorindia.com

Key Facts

Market Cap: R 26,214.89 Cr

Revenue (TTM): R 6,539.42 Cr

Earnings (TTM): R 366.87 Cr

Cash: R 205.74 Cr

Total Debt: R 770.65 Cr

Promoters' Ownership: 54.80%

Liquidity: High

52 Week Range: R 263.40 - 666.00

Face Value: R5.00

Shares Outstanding: 60,92,94,348

10 Years Aggregate:

- CFO:** 5,530.80 Cr
- EBITDA:** 12,469.55 Cr
- Net Profit:** 9,393.83 Cr

Price Graph



Stock Performance

Trailing (%)

| Time Period | Container Corp. | S&P BSE CDG&S | S&P BSE Mid Cap |
|-------------|-----------------|---------------|-----------------|
| YTD | -24.79 | -13.12 | -10.50 |
| 1 month | 4.90 | 4.87 | 5.83 |
| 3 months | 14.94 | 15.46 | 17.78 |
| 1 Year | -22.54 | -4.81 | -7.06 |
| 3 Years | -3.59 | -5.01 | -3.78 |
| 5 Years | -4.79 | 4.02 | 4.26 |
| 10 Years | 3.83 | 7.87 | 6.23 |

Annual (%)

| Year | Container Corp. | S&P BSE Mid Cap | S&P BSE CDG&S |
|------|-----------------|-----------------|---------------|
| 2019 | 4.32 | -3.05 | -1.65 |
| 2018 | -0.28 | -13.31 | -15.77 |
| 2017 | 55.33 | 48.13 | 54.37 |
| 2016 | -20.03 | 7.97 | 4.89 |
| 2015 | -3.31 | 7.43 | 8.08 |
| 2014 | 86.88 | 54.69 | 53.91 |
| 2013 | 19.12 | -5.73 | -3.17 |

As on 10-Jul-2020

Essential Checks

Altman Z-Score 16.47

Is there a threat to this company's solvency in the future?

Not Likely

16.47

Piotroski F-Score 3

How well has this company done in the past one year?

Below Average

3

Modified C-Score 3

Can creative accounting be detected through the financial numbers?

No

3

Valuation 10 Year

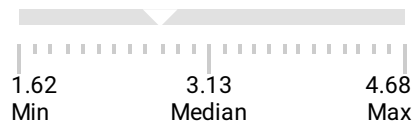
Price to Earnings

64.82



Price to Book

2.61



Earnings Yield 5.24%

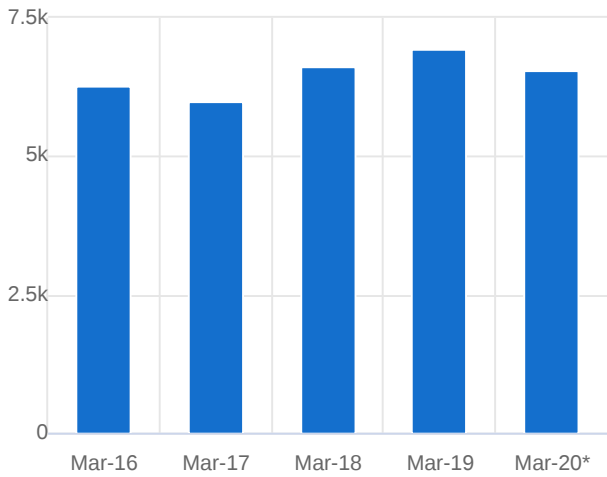
EBIT/Enterprise value

PEG 15.47

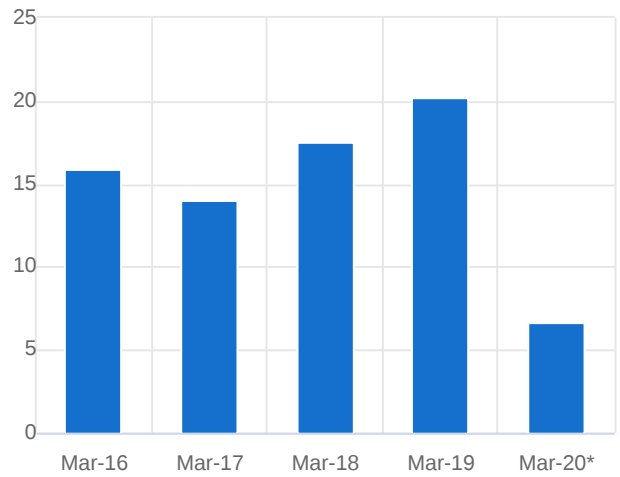
Price/ Earnings to growth ratio

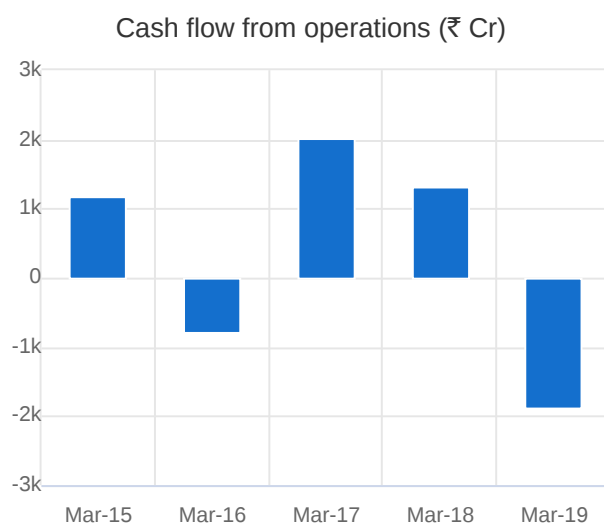
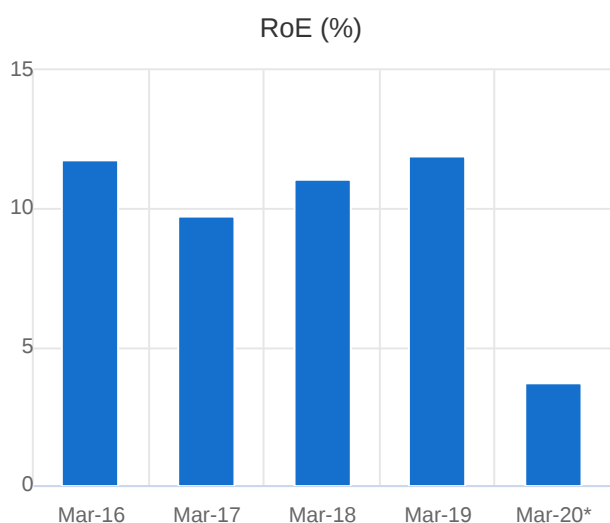
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

| Growth (%) | Quarterly | | Annual (TTM) | | | |
|------------------|--------------|-------|--------------|--------|---------|---------|
| | Annual (TTM) | QoQ | YoY | 1-Year | 3-Years | 5-Years |
| Revenue | | 2.56 | -14.29 | -5.99 | 3.48 | 5.52 |
| Operating Profit | | 25.88 | -7.21 | -7.61 | 8.38 | 6.89 |
| Net Profit | | 82.31 | -9.45 | -68.76 | 8.00 | 4.43 |
| EPS | | 72.22 | -1.64 | -65.98 | 8.44 | 5.46 |
| Book Value | | -- | -- | 10.81 | 7.53 | 8.55 |

| Key Ratios (%) | Average | | Annual (TTM) | | |
|--------------------|---------|---------|--------------|----------|----------|
| | 3-Year | 5-Years | TTM | 20190301 | 20180301 |
| Operating Margin | 27.62 | 27.56 | 29.78 | 30.31 | 26.91 |
| Net Margin | 14.65 | 14.88 | 5.40 | 16.15 | 14.56 |
| Return on Equity | 10.93 | 11.86 | 3.73 | 11.95 | 11.10 |
| Return on Capital | 14.90 | 15.81 | -- | 16.17 | 14.92 |
| Debt to Equity (x) | -- | -- | 0.01 | 0.07 | 0.01 |

Financials

Annual Consolidated

| | TTM | Mar-19 | Mar-18 | Mar-17 | Mar-16 | Mar-15 | Mar-14 |
|-------------------------------------|----------|----------|----------|----------|----------|----------|--------|
| Income Statement (R Cr) | | | | | | | |
| Operating Revenue | 6,539.42 | 6,956.06 | 6,612.49 | 5,979.73 | 6,278.20 | 6,122.13 | |
| Other Income | 253.44 | 317.01 | 286.76 | 285.04 | 313.28 | 354.52 | |
| Total Income | 6,792.86 | 7,273.07 | 6,899.25 | 6,264.77 | 6,591.48 | 6,476.65 | |
| Total Expenditure | 4,845.62 | 5,164.99 | 5,120.09 | 4,731.64 | 4,935.73 | 4,727.34 | |
| Increase/Decrease in Stock | -- | 0.03 | 0.18 | -- | 30.83 | -30.03 | |
| Raw Material Consumed | -- | -- | -- | -- | 0.01 | 49.34 | |
| Power & Fuel Cost | -- | 12.44 | 17.81 | 16.56 | 48.32 | 76.71 | |
| Employee Cost | -- | 337.00 | 279.38 | 188.67 | 158.67 | 197.77 | |
| Operating Expenses | -- | 4,446.98 | 4,471.61 | 4,186.20 | 4,444.96 | 4,054.79 | |
| General and Administration Expenses | -- | 323.09 | 302.61 | 290.96 | 198.86 | 247.91 | |
| Selling and Distribution Expenses | -- | 6.43 | 4.93 | 3.23 | 4.69 | 95.50 | |
| Miscellaneous Expenses | -- | 39.02 | 43.57 | 46.02 | 49.39 | 35.35 | |
| Operating Profit | 1,947.24 | 2,108.08 | 1,779.16 | 1,533.13 | 1,655.75 | 1,749.31 | |
| Interest | 46.05 | 6.85 | 6.29 | 6.01 | 0.33 | 18.49 | |
| PBDT | 1,901.19 | 2,101.23 | 1,772.87 | 1,527.12 | 1,655.42 | 1,730.82 | |
| Depreciation | 544.41 | 452.26 | 419.97 | 367.07 | 354.90 | 410.89 | |
| PBT & Exceptional Items | 1,356.78 | 1,648.97 | 1,352.90 | 1,160.05 | 1,300.52 | 1,319.93 | |

| | | | | | | |
|----------------------------------|-----------|-----------|----------|----------|----------|----------|
| Exceptional Items | -851.82 | -- | -- | -- | -- | -0.12 |
| Profit before Tax | 504.96 | 1,648.97 | 1,352.90 | 1,160.05 | 1,300.52 | 1,319.81 |
| Provision for Tax | 138.09 | 474.40 | 348.59 | 329.44 | 367.99 | 263.97 |
| Profit after Tax | 366.87 | 1,174.57 | 1,004.31 | 830.61 | 932.53 | 1,055.84 |
| Minority Interest | -2.18 | 7.03 | 8.83 | 3.33 | -0.70 | -1.40 |
| Share of Associate | 39.78 | 50.02 | 55.80 | 23.52 | 34.07 | -- |
| Consolidated Profit | 404.47 | 1,231.62 | 1,068.94 | 857.46 | 965.90 | 1,054.44 |
| Liabilities (R Cr) | | | | | | |
| Shareholder's Funds | 10,046.98 | 10,329.90 | 9,321.77 | 8,771.15 | 8,307.33 | 7,516.79 |
| Share Capital | 304.65 | 304.65 | 243.72 | 194.97 | 194.97 | 194.97 |
| Share Warrants & Outstandings | -- | -- | -- | -- | -- | -- |
| Total Reserves | 9,742.33 | 10,025.25 | 9,078.05 | 8,576.18 | 8,112.36 | 7,321.82 |
| Minority Interest | -2.18 | 106.34 | 113.37 | 107.50 | 97.20 | 91.08 |
| Non-Current Liabilities | 457.03 | 320.11 | 318.72 | 398.48 | 430.23 | 429.76 |
| Long-Term Borrowings | 63.64 | 70.00 | 62.00 | 62.00 | 10.06 | 154.78 |
| Deferred Tax/Payment Liabilities | -- | 163.06 | 174.70 | 241.76 | 326.65 | 207.47 |
| Other Long Term Liabilities | 355.44 | 33.07 | 36.17 | 43.70 | 55.66 | 32.63 |
| Long Term Trade Payables | -- | -- | -- | -- | -- | -- |
| Long Term Provisions | 37.95 | 53.98 | 45.85 | 51.02 | 37.86 | 34.88 |
| Current Liabilities | 1,176.99 | 2,041.15 | 1,163.72 | 848.28 | 744.29 | 956.53 |
| Short Term Borrowings | -- | 700.65 | -- | -- | -- | 2.00 |

| | | | | | | |
|-------------------------------------|-----------|-----------|-----------|-----------|----------|----------|
| Trade Payables | -- | 353.13 | 275.94 | 259.29 | 194.32 | 221.96 |
| Other Current Liabilities | -- | 969.31 | 863.17 | 570.44 | 536.23 | 581.32 |
| Short Term Provisions | 31.36 | 18.06 | 24.61 | 18.55 | 13.74 | 151.25 |
| Total Liabilities | 11,789.52 | 12,797.50 | 10,917.58 | 10,125.41 | 9,579.05 | 8,994.16 |
| Assets (R Cr) | | | | | | |
| Non-Current Assets | 7,592.78 | 8,045.21 | 7,653.95 | 7,443.14 | 8,199.20 | 5,688.07 |
| Fixed Assets | 5,347.81 | 4,564.06 | 4,019.24 | 3,657.91 | 3,007.78 | 3,675.06 |
| Capital Work in Progress | 943.07 | 626.34 | 691.82 | 616.62 | 622.94 | 394.57 |
| Intangible assets under development | -- | -- | -- | -- | -- | -- |
| Non Current Investments | 1,199.80 | 1,171.16 | 1,126.28 | 1,079.94 | 1,100.62 | 486.53 |
| Long Term Loans & Advances | 75.42 | 1,037.29 | 1,188.80 | 1,219.11 | 1,271.37 | 1,108.66 |
| Other Non Current Assets | 2,238.56 | 646.36 | 627.81 | 869.56 | 2,196.49 | 30.33 |
| Current Assets | 2,927.93 | 4,752.29 | 3,263.63 | 2,682.27 | 1,379.85 | 3,299.01 |
| Inventories | 26.26 | 23.64 | 27.83 | 23.14 | 18.30 | 50.28 |
| Currents Investments | -- | -- | -- | -- | -- | 1.67 |
| Cash and Bank | 2,191.62 | 205.74 | 2,017.88 | 1,746.24 | 891.32 | 2,949.32 |
| Trade Receivables | 164.63 | 95.48 | 90.94 | 63.17 | 59.51 | 69.05 |
| Short Term Loans and Advances | 13.49 | 262.80 | 233.64 | 155.72 | 45.36 | 76.04 |
| Other Current Assets | 531.93 | 4,164.63 | 893.34 | 694.00 | 365.36 | 152.65 |
| Total Assets | 11,789.52 | 12,797.50 | 10,917.58 | 10,125.41 | 9,579.05 | 8,994.16 |

| | | | | | | |
|-------------------------------------|----------|-----------|----------|----------|-----------|----------|
| Total Debt* | -- | 770.65 | 62.00 | 62.00 | 10.06 | 189.53 |
| Net Current Assets | 1,750.94 | 2,711.14 | 2,099.91 | 1,833.99 | 635.56 | 2,342.48 |
| Contingent Liabilities | -- | 1,436.41 | 1,433.01 | 687.25 | 2,246.41 | 3,327.51 |
| Cashflow (R Cr) | | | | | | |
| Cash From Operating Activities | -- | -1,878.19 | 1,313.29 | 2,029.39 | -781.42 | 1,166.20 |
| Profit Before Tax | -- | 1,698.99 | 1,408.70 | 1,183.57 | 1,334.59 | 1,319.93 |
| Adjustment | -- | 203.54 | 153.64 | 103.07 | 45.12 | 105.82 |
| Changes In working Capital | -- | -3,237.23 | 91.49 | 1,135.00 | -1,830.53 | 105.91 |
| Tax Paid | -- | -543.49 | -340.54 | -392.25 | -330.60 | -365.34 |
| Cash Flow from Investing Activities | -- | 1,315.92 | -745.20 | -881.97 | -752.72 | -648.37 |
| Cash from Financing Activities | -- | 480.63 | -492.43 | -292.50 | -298.50 | -348.61 |
| Net Cash Inflow / Outflow | -- | -81.64 | 75.66 | 854.92 | -1,832.64 | 169.22 |
| Ratios | | | | | | |
| Financials | | | | | | |
| Adjusted EPS (Rs) | 6.64 | 20.21 | 17.54 | 14.07 | 15.85 | 17.31 |
| Cash EPS (Rs) | 6.64 | 26.70 | 23.38 | 19.66 | 21.13 | 24.07 |
| Adjusted Book Value (Rs) | 164.90 | 169.54 | 152.99 | 143.96 | 136.35 | 123.26 |
| Dividend per Share (Rs) | 1.99 | 8.55 | 8.55 | 8.55 | 6.75 | 6.70 |
| Cash Flow per Share (Rs) | -- | -30.83 | 53.89 | 104.09 | -40.08 | 59.81 |

| | | | | | | |
|-------------------------------|--------|--------|--------|--------|----------|-------|
| Free Cash Flow per Share (Rs) | -- | -39.39 | 28.84 | 63.53 | -69.03 | 37.17 |
| Profitability | | | | | | |
| ROCE (%) | -- | 16.17 | 14.92 | 13.60 | 16.24 | 18.13 |
| ROE (%) | 3.73 | 11.95 | 11.10 | 9.73 | 11.79 | 14.70 |
| ROA (%) | 6.22 | 9.91 | 9.55 | 8.43 | 10.04 | 12.23 |
| Operating Margin (%) | 29.78 | 30.31 | 26.91 | 25.64 | 26.37 | 28.57 |
| Net Margin (%) | 5.40 | 16.15 | 14.56 | 13.26 | 14.15 | 16.30 |
| Cash Profit Margin (%) | -- | 23.04 | 21.24 | 19.80 | 20.28 | 23.96 |
| Growth | | | | | | |
| Revenue Growth (%) | -5.99 | 5.20 | 10.58 | -4.75 | 2.55 | 15.15 |
| Operating profit Growth (%) | -7.61 | 18.49 | 16.05 | -7.41 | -5.35 | 15.77 |
| Net Profit Growth (%) | -68.76 | 16.95 | 20.91 | -10.93 | -11.68 | 11.65 |
| EPS Growth (%) | -65.98 | 15.22 | 24.66 | -11.23 | -8.40 | 11.67 |
| Book Value Growth (%) | -- | 10.81 | 6.28 | 5.58 | 10.62 | 9.56 |
| Solvency | | | | | | |
| Debt to Equity | 0.01 | 0.07 | 0.01 | 0.01 | 0.00 | 0.03 |
| Short term debt to equity | -- | 6.78 | -- | -- | -- | 0.03 |
| Current Ratio | 2.49 | 2.33 | 2.80 | 3.16 | 1.85 | 3.45 |
| Quick Ratio | 2.47 | 2.32 | 2.78 | 3.13 | 1.83 | 3.40 |
| Interest Coverage | 11.97 | 241.73 | 216.09 | 194.02 | 3,941.97 | 72.38 |

| Operating Efficiency | | | | | | |
|-----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Debtors to sales (%) | 2.52 | 1.37 | 1.38 | 1.06 | 0.95 | 1.13 |
| Asset Turnover | 1.11 | 0.60 | 0.64 | 0.61 | 0.68 | 0.71 |
| Receivable days | -- | 4.82 | 4.19 | 3.70 | 3.70 | 3.91 |
| Inventory Days | -- | 1.33 | 1.39 | 1.25 | 1.97 | 2.04 |
| Payable days | -- | 21.83 | 18.79 | 17.37 | 15.15 | 15.45 |
| Cash Conversion Cycle | -- | -15.68 | -13.21 | -12.42 | -9.49 | -9.50 |
| Valuation | | | | | | |
| Price / Earnings | 64.81 | 25.96 | 11.34 | 11.56 | 20.04 | 29.24 |
| Price / Book Value | 2.61 | 3.09 | 3.25 | 2.83 | 2.91 | 4.11 |
| Dividend Yield (%) | 1.99 | 1.63 | 1.37 | 1.35 | 1.09 | 0.85 |
| EV/EBITDA | 13.75 | 15.43 | 15.94 | 15.07 | 14.08 | 16.05 |
| Close Price (Rs) | 331.65 | 525.30 | 498.04 | 407.58 | 397.87 | 506.85 |
| High Price (Rs) | 666.00 | 569.48 | 600.00 | 492.80 | 623.26 | 567.68 |
| Low Price (Rs) | 263.40 | 433.60 | 393.76 | 337.78 | 336.32 | 276.35 |
| Market Cap (Rs Cr) | 26,214.89 | 31,966.92 | 30,313.90 | 24,781.66 | 24,198.70 | 30,829.63 |

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Annual Standalone

| | TTM | Mar-19 | Mar-18 | Mar-17 | Mar-16 | Mar-15 | Mar-14 |
|--------------------------------|----------|----------|----------|----------|----------|----------|--------|
| Income Statement (R Cr) | | | | | | | |
| Operating Revenue | 6,473.79 | 6,881.91 | 6,157.16 | 5,606.13 | 5,921.73 | 5,585.23 | |
| Other Income | 279.73 | 334.23 | 302.59 | 289.24 | 317.48 | 359.21 | |
| Total Income | 6,753.52 | 7,216.14 | 6,459.75 | 5,895.37 | 6,239.21 | 5,944.44 | |

| | | | | | | |
|-------------------------------------|-----------|-----------|----------|----------|----------|----------|
| Total Expenditure | 4,798.86 | 5,101.68 | 4,681.08 | 4,359.21 | 4,583.18 | 4,276.93 |
| Power & Fuel Cost | -- | 10.79 | 10.18 | 9.34 | 39.98 | 42.87 |
| Employee Cost | -- | 336.78 | 277.90 | 186.89 | 156.83 | 157.92 |
| Operating Expenses | -- | 4,397.59 | 4,061.59 | 3,841.03 | 4,146.28 | 3,750.65 |
| General and Administration Expenses | -- | 312.96 | 284.35 | 274.43 | 187.54 | 202.25 |
| Miscellaneous Expenses | -- | 37.32 | 42.40 | 44.47 | 48.12 | 29.27 |
| Selling and Distribution Expenses | -- | 6.24 | 4.66 | 3.05 | 4.43 | 93.97 |
| Operating Profit | 1,954.66 | 2,114.46 | 1,778.67 | 1,536.16 | 1,656.03 | 1,667.51 |
| Interest | 36.07 | 1.00 | 0.37 | 3.73 | 0.32 | 0.25 |
| PBDT | 1,918.59 | 2,113.46 | 1,778.30 | 1,532.43 | 1,655.71 | 1,667.26 |
| Depreciation | 513.00 | 424.58 | 392.65 | 351.82 | 347.76 | 372.69 |
| PBT & Exceptional Items | 1,405.59 | 1,688.88 | 1,385.65 | 1,180.61 | 1,307.95 | 1,294.57 |
| Exceptional Items | -881.63 | -- | -- | -- | -- | -0.12 |
| Profit before Tax | 523.96 | 1,688.88 | 1,385.65 | 1,180.61 | 1,307.95 | 1,294.45 |
| Provision for Tax | 148.18 | 473.47 | 341.19 | 322.59 | 357.13 | 246.90 |
| Profit after Tax | 375.78 | 1,215.41 | 1,044.46 | 858.02 | 950.82 | 1,047.55 |
| Liabilities (R Cr) | | | | | | |
| Shareholder's Funds | 10,064.74 | 10,367.87 | 9,373.71 | 8,846.20 | 8,345.66 | 7,635.69 |

| | | | | | | |
|----------------------------------|-----------|-----------|-----------|----------|----------|----------|
| Share Capital | 304.65 | 304.65 | 243.72 | 194.97 | 194.97 | 194.97 |
| Share Warrants & Outstandings | -- | -- | -- | -- | -- | -- |
| Total Reserves | 9,760.09 | 10,063.22 | 9,129.99 | 8,651.23 | 8,150.69 | 7,440.72 |
| Minority Interest | -- | -- | -- | -- | -- | -- |
| Non-Current Liabilities | 361.47 | 245.75 | 252.39 | 327.64 | 410.27 | 263.70 |
| Long-Term Borrowings | 322.27 | -- | -- | -- | -- | -- |
| Deferred Tax/Payment Liabilities | -- | 161.55 | 173.21 | 240.17 | 326.37 | 206.74 |
| Other Long Term Liabilities | 1.36 | 30.32 | 33.40 | 37.27 | 46.73 | 23.81 |
| Long Term Trade Payables | -- | -- | -- | -- | -- | -- |
| Long Term Provisions | 37.84 | 53.88 | 45.78 | 50.20 | 37.17 | 33.15 |
| Current Liabilities | 1,140.57 | 1,993.18 | 1,079.83 | 766.77 | 673.75 | 790.52 |
| Short Term Borrowings | -- | 700.65 | -- | -- | -- | -- |
| Trade Payables | -- | 350.42 | 254.24 | 241.52 | 186.76 | 206.47 |
| Other Current Liabilities | -- | 924.06 | 800.99 | 506.87 | 473.47 | 437.59 |
| Short Term Provisions | 31.35 | 18.05 | 24.60 | 18.38 | 13.52 | 146.46 |
| Total Liabilities | 11,566.78 | 12,606.80 | 10,705.93 | 9,940.61 | 9,429.68 | 8,689.91 |
| Assets (R Cr) | | | | | | |

| | | | | | | |
|-------------------------------------|-----------|-----------|-----------|----------|----------|----------|
| Non-Current Assets | 7,434.49 | 7,875.69 | 7,494.59 | 7,320.62 | 8,127.84 | 5,795.13 |
| Fixed Assets | 4,969.37 | 4,194.69 | 3,648.39 | 3,369.82 | 2,799.99 | 3,241.85 |
| Capital Work in Progress | 937.51 | 624.67 | 671.04 | 507.10 | 513.25 | 300.61 |
| Intangible assets under development | -- | -- | -- | -- | -- | -- |
| Non Current Investments | 1,444.08 | 1,402.90 | 1,389.02 | 1,373.72 | 1,357.58 | 1,154.75 |
| Long Term Loans & Advances | 68.99 | 1,027.24 | 1,180.15 | 1,208.76 | 1,283.41 | 1,082.74 |
| Other Non Current Assets | 2,190.31 | 626.19 | 605.99 | 861.22 | 2,173.61 | 15.18 |
| Current Assets | 2,894.03 | 4,731.11 | 3,211.34 | 2,619.99 | 1,301.84 | 2,894.78 |
| Inventories | 26.08 | 23.25 | 27.41 | 22.54 | 17.70 | 16.82 |
| Currents Investments | -- | -- | -- | -- | -- | -- |
| Cash and Bank | 2,168.59 | 170.42 | 1,981.70 | 1,683.45 | 799.85 | 2,587.93 |
| Trade Receivables | 159.13 | 88.36 | 60.40 | 42.48 | 49.26 | 36.57 |
| Short Term Loans and Advances | 12.49 | 269.03 | 234.70 | 170.32 | 41.69 | 109.02 |
| Other Current Assets | 527.74 | 4,180.05 | 907.13 | 701.20 | 393.34 | 144.44 |
| Total Assets | 11,566.78 | 12,606.80 | 10,705.93 | 9,940.61 | 9,429.68 | 8,689.91 |
| Total Debt* | -- | 700.65 | -- | -- | -- | -- |
| Net Current Assets | 1,753.46 | 2,737.93 | 2,131.51 | 1,853.22 | 628.09 | 2,104.26 |
| Contingent Liabilities | -- | 1,395.24 | 1,421.72 | 1,240.43 | 2,350.06 | 2,564.79 |

| | | | | | | |
|-------------------------------------|--------|-----------|----------|----------|-----------|----------|
| Cashflow (R Cr) | | | | | | |
| Cash From Operating Activities | -- | -1,988.71 | 1,327.88 | 1,858.07 | -1,045.32 | 1,106.44 |
| Profit Before Tax | -- | 1,688.88 | 1,385.65 | 1,180.61 | 1,307.95 | 1,294.57 |
| Adjustment | -- | 201.38 | 161.36 | 106.73 | 68.58 | 43.62 |
| Changes In working Capital | -- | -3,338.57 | 116.91 | 957.48 | -2,102.63 | 110.82 |
| Tax Paid | -- | -540.40 | -336.04 | -386.75 | -319.22 | -342.45 |
| Cash Flow from Investing Activities | -- | 1,446.10 | -754.30 | -616.49 | -428.14 | -761.57 |
| Cash from Financing Activities | -- | 480.52 | -499.93 | -357.98 | -314.62 | -308.07 |
| Net Cash Inflow / Outflow | -- | -62.09 | 73.65 | 883.60 | -1,788.08 | 36.80 |
| Ratios | | | | | | |
| Financials | | | | | | |
| Adjusted EPS (Rs) | 6.17 | 19.95 | 17.14 | 14.08 | 15.61 | 17.19 |
| Cash EPS (Rs) | 6.17 | 26.92 | 23.59 | 19.86 | 21.31 | 23.31 |
| Adjusted Book Value (Rs) | 165.19 | 170.16 | 153.84 | 145.19 | 136.98 | 125.32 |
| Dividend per Share (Rs) | 0.84 | 8.55 | 8.55 | 8.55 | 6.75 | 6.70 |
| Cash Flow per Share (Rs) | -- | -32.64 | 54.48 | 95.30 | -53.61 | 56.75 |
| Free Cash Flow per Share (Rs) | -- | -40.27 | 35.10 | 63.62 | -69.87 | 40.81 |

| Profitability | | | | | | |
|-----------------------------|--------|----------|----------|--------|----------|----------|
| ROCE (%) | -- | 16.53 | 15.21 | 13.78 | 16.37 | 17.71 |
| ROE (%) | 3.81 | 12.31 | 11.47 | 9.98 | 11.90 | 14.33 |
| ROA (%) | 3.11 | 10.43 | 10.12 | 8.86 | 10.49 | 12.52 |
| Operating Margin (%) | 30.19 | 30.72 | 28.89 | 27.40 | 27.97 | 29.86 |
| Net Margin (%) | 5.56 | 16.84 | 16.17 | 14.55 | 15.24 | 17.62 |
| Cash Profit Margin (%) | -- | 23.48 | 23.01 | 21.32 | 21.67 | 25.43 |
| Growth | | | | | | |
| Revenue Growth (%) | -5.93 | 11.77 | 9.83 | -5.33 | 6.02 | 12.05 |
| Operating profit Growth (%) | -7.55 | 18.88 | 15.79 | -7.24 | -0.69 | 13.15 |
| Net Profit Growth (%) | -69.08 | 16.37 | 21.73 | -9.76 | -9.23 | 6.38 |
| EPS Growth (%) | -69.08 | 16.37 | 21.73 | -9.76 | -9.23 | 6.38 |
| Book Value Growth (%) | -- | 10.61 | 5.96 | 6.00 | 9.30 | 9.31 |
| Solvency | | | | | | |
| Debt to Equity | 0.03 | 0.07 | -- | -- | -- | -- |
| Short term debt to equity | -- | 6.76 | -- | -- | -- | -- |
| Current Ratio | 2.54 | 2.37 | 2.97 | 3.42 | 1.93 | 3.66 |
| Quick Ratio | 2.51 | 2.36 | 2.95 | 3.39 | 1.91 | 3.64 |
| Interest Coverage | 15.53 | 1,689.88 | 3,746.00 | 317.52 | 4,088.34 | 5,178.80 |
| Operating Efficiency | | | | | | |

| | | | | | | |
|----------------------|----------|----------|----------|----------|----------|----------|
| Revenue | 1,584.31 | 1,544.74 | 1,755.61 | 1,654.76 | 1,848.55 | 1,673.07 |
| Other Income | 74.97 | 65.60 | 44.84 | 68.03 | 129.13 | 66.72 |
| Total Income | 1,659.28 | 1,610.34 | 1,800.45 | 1,722.79 | 1,977.68 | 1,739.79 |
| Total Expenditure | 1,103.20 | 1,168.59 | 1,323.54 | 1,250.29 | 1,378.41 | 1,252.20 |
| Operating Profit | 556.08 | 441.75 | 476.91 | 472.50 | 599.27 | 487.59 |
| Interest | 13.21 | 8.43 | 10.82 | 13.59 | 2.12 | 1.51 |
| Exceptional Items | 9.23 | -- | -861.05 | -- | -- | -- |
| PBDT | 552.10 | 433.32 | -394.96 | 458.91 | 597.15 | 486.08 |
| Depreciation | 141.22 | 134.20 | 135.42 | 133.57 | 119.20 | 112.53 |
| PBT | 410.88 | 299.12 | -530.38 | 325.34 | 477.95 | 373.55 |
| Tax | 97.41 | 127.18 | -186.00 | 99.50 | 131.78 | 111.87 |
| Profit after Tax | 313.47 | 171.94 | -344.38 | 225.84 | 346.17 | 261.68 |
| Minority Interest | -5.99 | 1.55 | 0.76 | 1.50 | 1.44 | 2.51 |
| Share of Associate | 4.04 | 7.40 | 11.67 | 16.67 | 9.75 | 13.92 |
| Consolidated Profit | 311.52 | 180.89 | -331.95 | 244.01 | 357.35 | 278.11 |
| Equity Capital | 304.65 | 304.65 | 304.65 | 304.65 | 343.72 | 243.72 |
| Ratios (R Cr) | | | | | | |
| Adjusted EPS (Rs.) | 5.11 | 2.97 | -5.45 | 4.00 | 5.20 | 4.56 |
| Operating Margin (%) | 35.10 | 28.60 | 27.16 | 28.55 | 32.42 | 29.14 |
| Net Margin (%) | 18.89 | 10.68 | -19.13 | 13.11 | 17.50 | 15.04 |

Quarterly Standalone

| | Mar-20 | Dec-19 | Sep-19 | Jun-19 | Mar-19 | Dec-18 | Sep-18 | Jun-18 |
|----------------------|----------|----------|----------|----------|----------|----------|--------|--------|
| Income (R Cr) | | | | | | | | |
| Revenue | 1,568.63 | 1,527.58 | 1,738.65 | 1,638.93 | 1,834.29 | 1,657.07 | | |
| Other Income | 95.17 | 62.64 | 63.66 | 58.26 | 128.82 | 74.12 | | |
| Total Income | 1,663.80 | 1,590.22 | 1,802.31 | 1,697.19 | 1,963.11 | 1,731.19 | | |
| Total Expenditure | 1,094.17 | 1,155.88 | 1,313.15 | 1,235.66 | 1,367.06 | 1,238.69 | | |
| Operating Profit | 569.63 | 434.34 | 489.16 | 461.53 | 596.05 | 492.50 | | |
| Interest | 10.76 | 5.96 | 8.12 | 11.23 | 0.68 | 0.02 | | |
| Exceptional Items | -20.58 | -- | -861.05 | -- | -- | -- | | |
| PBDT | 538.29 | 428.38 | -380.01 | 450.30 | 595.37 | 492.48 | | |
| Depreciation | 133.58 | 126.26 | 127.83 | 125.33 | 111.72 | 105.88 | | |
| PBT | 404.71 | 302.12 | -507.84 | 324.97 | 483.65 | 386.60 | | |
| Tax | 110.23 | 126.63 | -185.82 | 97.14 | 131.34 | 111.92 | | |
| Profit after Tax | 294.48 | 175.49 | -322.02 | 227.83 | 352.31 | 274.68 | | |
| Equity Capital | 304.65 | 304.65 | 304.65 | 304.65 | 304.65 | 243.72 | | |
| Ratios (R Cr) | | | | | | | | |
| Adjusted EPS (Rs.) | 4.83 | 2.88 | -5.29 | 3.74 | 5.78 | 4.51 | | |
| Operating Margin (%) | 36.31 | 28.43 | 28.13 | 28.16 | 32.49 | 29.72 | | |
| Net Margin (%) | 17.70 | 11.04 | -17.87 | 13.42 | 17.95 | 15.87 | | |

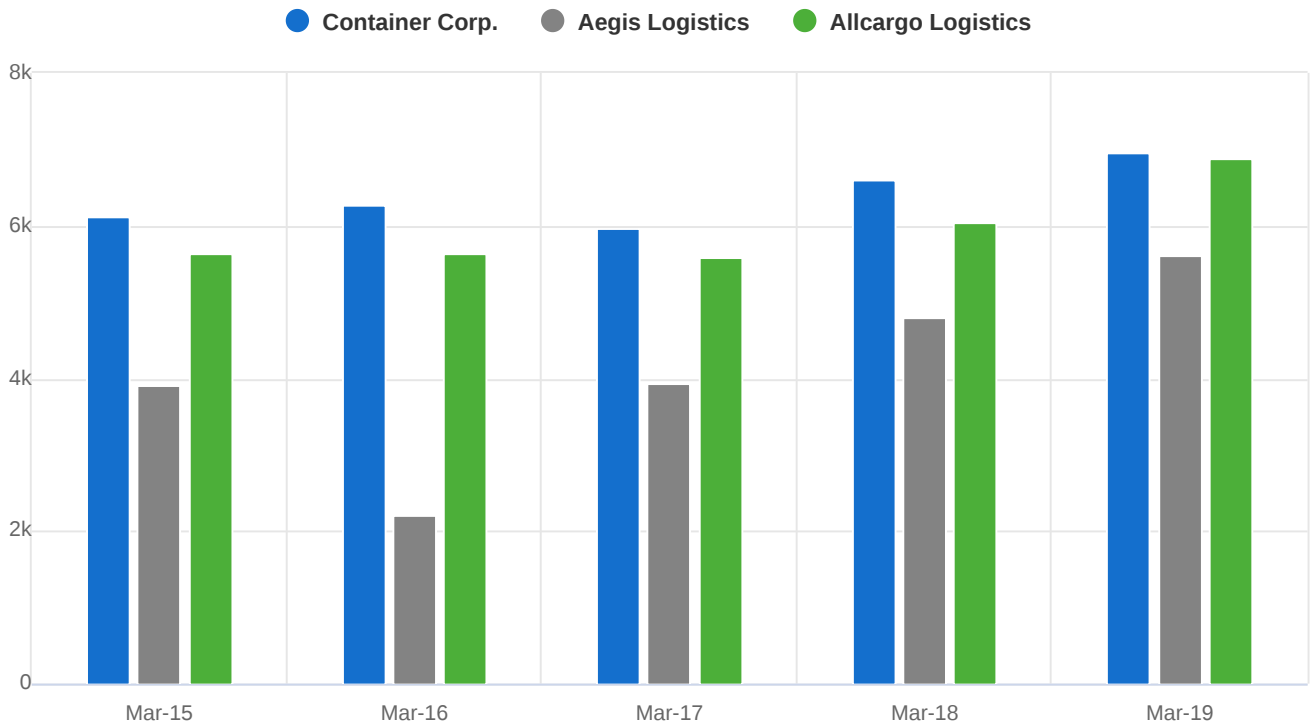
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Aegis Logistics

Allcargo Logistics



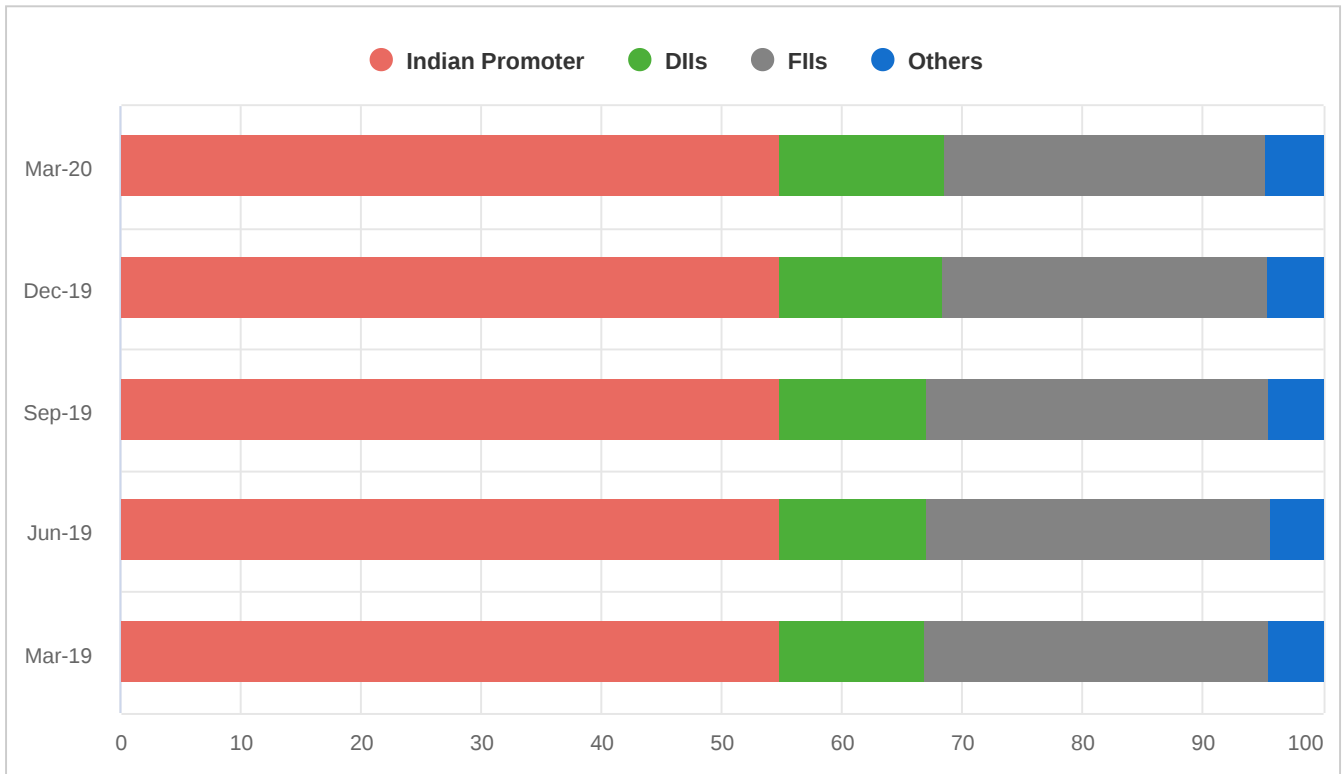
Peer Comparison

| Company Name | Market cap (R Cr.) | Revenue (R Cr.) | Net Profit (R Cr.) | Net Margin (%) | RoE (%) | Price to Earnings | Price to Book |
|--------------------|--------------------|-----------------|--------------------|----------------|---------|-------------------|---------------|
| Container Corp. | 26,215 | 6,539 | 366.87 | 5.40 | 3.73 | 64.81 | 2.61 |
| Aegis Logistics | 6,111 | 7,183 | 133.97 | 1.86 | 8.46 | 61.36 | 3.69 × |
| Allcargo Logistics | 2,259 | 7,346 | 228.29 | 3.09 | 10.70 | 10.13 | 1.05 × |
| Mahindra Logistics | 2,362 | 3,471 | 55.45 | 1.59 | 10.63 | 42.85 | 4.34 × |
| VRL Logistics | 1,439 | 2,119 | 90.12 | 4.23 | 14.05 | 15.97 | 2.33 × |

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

| Company Name | Category | Mar-20 | Dec-19 | Sep-19 | Jun-19 |
|---|----------|--------|--------|--------|--------|
| President of India Ministry of Railways | Promoter | 54.80 | 54.80 | 54.80 | 54.80 |
| MATTHEWS PACIFIC TIGER FUND | Public | 2.64 | 2.64 | 2.64 | 2.64 |
| Kotak Standard Multicap Fund | Public | 2.19 | -- | -- | -- |
| ICICI PRUDENTIAL MUTUAL FUND | Public | 2.08 | 1.89 | 1.81 | 1.91 |
| Life Insurance Corporation Of India | Public | 1.62 | 2.01 | 3.37 | 3.18 |
| HERMES INVESTMENT FUNDS PUBLIC LTD. CO. | Public | 1.14 | 1.16 | 1.16 | 1.29 |
| UTI Mutual Fund | Public | 1.13 | 1.10 | 1.19 | 1.30 |
| GOVERNMENT OF SINGAPORE | Public | 1.11 | -- | -- | -- |
| ABERDEEN GLOBAL INDIAN EQUITY LIMITED | Public | 1.03 | 1.33 | 1.44 | 1.48 |

Fund houses invested in the stock

| Fund | Jun-20 | Mar-20 | Dec-19 | Sep-19 | Jun-19 |
|-----------------------------------|--------|--------|--------|--------|--------|
| Kotak Mahindra Mutual Fund | 2.062 | 2.191 | 1.856 | 1.457 | 1.163 |
| UTI Mutual Fund | 1.003 | 1.130 | 1.098 | 1.189 | 1.300 |
| Nippon India Mutual Fund | 0.715 | 0.650 | 0.496 | 0.314 | 0.076 |
| HDFC Mutual Fund | 0.307 | 0.053 | 0.024 | 0.021 | 0.021 |
| Aditya Birla Sun Life Mutual Fund | 0.175 | 0.222 | 0.173 | 0.066 | 0.053 |
| Union Mutual Fund | 0.080 | 0.099 | 0.046 | 0.027 | 0.017 |
| LIC Mutual Fund | 0.076 | 0.061 | 0.051 | 0.053 | 0.048 |
| SBI Mutual Fund | 0.064 | 0.065 | 0.065 | 0.037 | 0.068 |
| Axis Mutual Fund | 0.049 | 0.098 | 0.073 | 0.132 | 0.263 |
| Essel Mutual Fund | 0.008 | 0.026 | 0.044 | -- | -- |
| HSBC Mutual Fund | 0.005 | 0.004 | -- | -- | -- |
| L&T Mutual Fund | 0.001 | 0.003 | 0.088 | 0.084 | 0.089 |
| ICICI Prudential Mutual Fund | -- | 2.080 | 1.776 | 1.810 | 1.906 |
| Tata Mutual Fund | -- | 0.369 | 0.222 | 0.218 | 0.159 |
| Invesco Mutual Fund | -- | 0.355 | 0.283 | 0.244 | 0.328 |
| Sundaram Mutual Fund | -- | 0.355 | 0.361 | 0.050 | -- |
| Motilal Oswal Mutual Fund | -- | 0.336 | 0.289 | 0.155 | 0.137 |
| DSP Mutual Fund | -- | 0.230 | 0.457 | 0.383 | 0.270 |
| IDFC Mutual Fund | -- | 0.146 | 0.318 | 0.227 | 0.231 |
| Principal Mutual Fund | -- | 0.074 | 0.074 | 0.079 | 0.078 |

Figures given above are % of equity capital

Insider Trades

| Date | Person | Buy / Sell | Transaction Type | No. of Shares | Price (R) | Value (RLakhs) |
|------|--------|------------|------------------|---------------|-----------|----------------|
|------|--------|------------|------------------|---------------|-----------|----------------|

| Date | Person | Buy / Sell | Transaction Type | No. of Shares | Price (R) | Value (RLakhs) |
|-------------|---|-----------------------|-----------------------------|--------------------------|----------------------|---------------------------|
| 09-Jul-2018 | Aberdeen Asset Management Asia Ltd | Sell | Market | 1,50,000 | 669.10 | 1,003.65 |
| 24-Jan-2018 | ICICI Prudential Asset Management Company Ltd | Sell | Market | 34,311 | 1,466.40 | 503.14 |
| 10-Mar-2016 | President Of India | Sell | Market | 19,49,742 | 1,163.40 | 22,683.30 |
| 09-Mar-2016 | President Of India | Sell | Market | 77,98,968 | 1,195.00 | 93,197.67 |
| 09-Apr-2015 | President Of India | Sell | Market | 12,04,88,508 | 1,694.45 | 20,41,617.52 |