

Archana Software Ltd.

Technology | Computer Software

Snapshot

BSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R1.90	R0.00 0.00%	--	0.45	0.00%

As on 02-Jul-2020

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 02-Jul-2020	1.90	0.00	1.90	1.90	100	1.90 - 1.90
NSE 30-May-2000	61.90	6.72	58.50	58.00	1,057	54.35 - 62.65

About The Company

Business: Computer programming, consultancy and related activities

Incorporated: 1994

Chairman: --

Managing Director: --

Group: --

Listing: NSE: SSLFINANCE, BSE: 530565

Headquarters: Chennai, Tamil Nadu

Website: www.archanasoftware.com

Key Facts

Market Cap: R 1.15 Cr

Revenue (TTM): R 1.33 Cr

Earnings (TTM): R -0.03 Cr

Cash: R 0.04 Cr

Total Debt: R 0.00 Cr

Promoters' Ownership: 21.61%

Liquidity: Low

52 Week Range: R 1.77 - 2.40

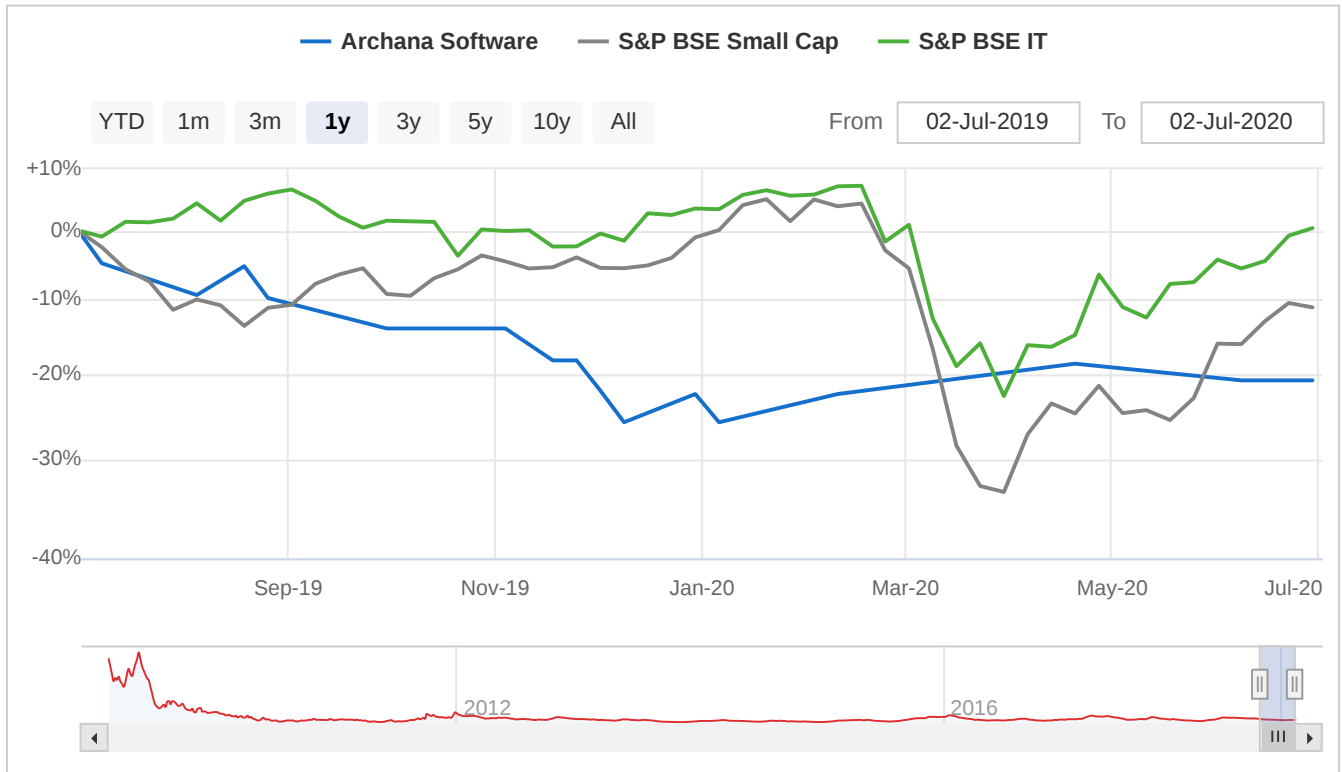
Face Value: R10.00

Shares Outstanding: 60,66,700

10 Years Aggregate:

- **CFO:** 0.10 Cr
- **EBITDA:** 1.36 Cr
- **Net Profit:** 1.16 Cr

Price Graph



Stock Performance

Trailing (%)

Time Period	Archana Software	S&P BSE IT	S&P BSE Small Cap
YTD	--	6.69	-7.59
1 month	--	15.09	6.87
3 months	--	29.90	22.11
1 Year	--	5.61	-7.53
3 Years	--	17.96	-7.32
5 Years	--	9.37	1.80
10 Years	--	11.90	3.04

Annual (%)

Year	Archana Software	S&P BSE Small Cap	S&P BSE IT
2018	-1.50	-23.41	24.78
2015	564.41	6.76	4.51
2014	-52.40	69.24	16.54
2013	-28.96	-11.23	59.78
2012	-66.76	32.76	-1.17

As on 15-Jul-2020

Essential Checks

Altman Z-Score 6.19

Is there a threat to this company's solvency in the future?

Not Likely

6.19



Piotroski F-Score 5

How well has this company done in the past one year?

Average

5



Modified C-Score 6

Can creative accounting be detected through the financial numbers?

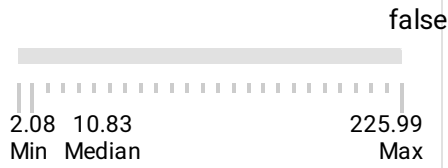
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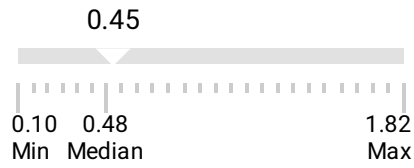


Valuation 10 Year

Price to Earnings



Price to Book



Earnings Yield

-2.87%

EBIT/Enterprise value

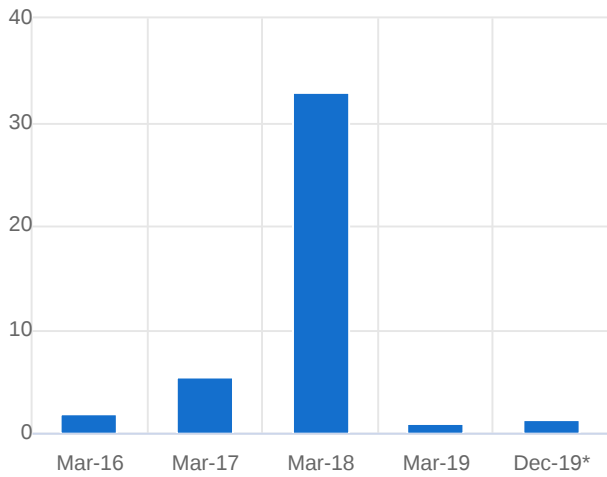
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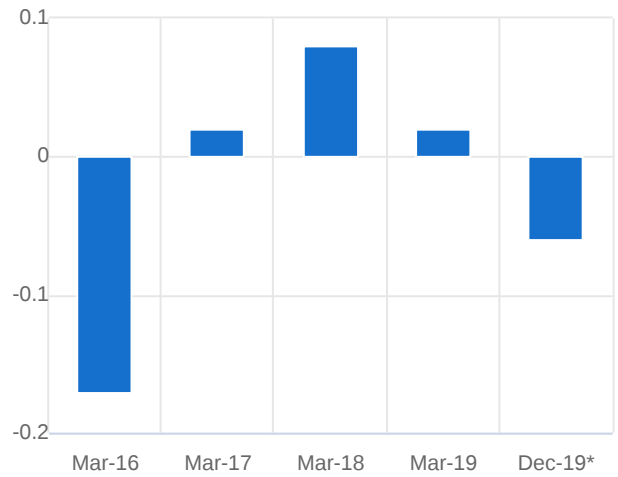
Price/ Earnings to growth ratio

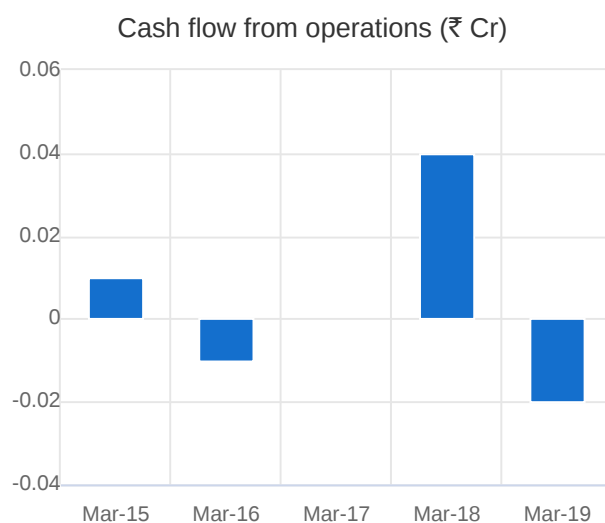
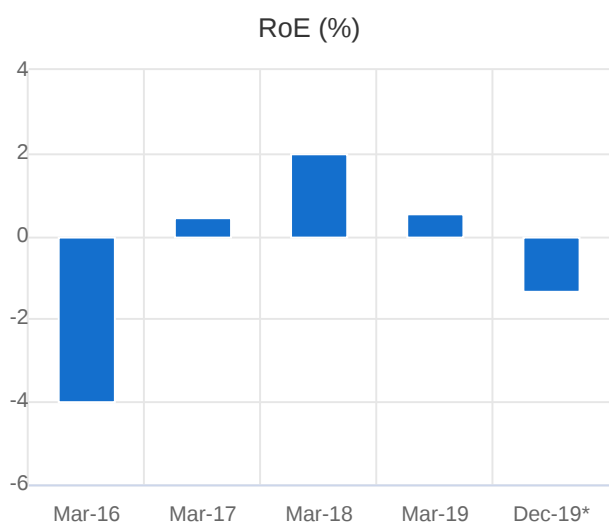
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		3.79	302.94	-94.39	117.81	-16.70
Operating Profit		46.67	50.00	-194.12	20.80	10.80
Net Profit		46.67	50.00	-206.25	20.55	11.22
EPS		46.77	50.19	-206.04	20.56	11.22
Book Value		--	--	0.52	1.00	-0.02

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	0.72	-0.25	-2.40	1.73	0.16
Net Margin	--	--	-2.55	--	--
Return on Equity	0.99	-0.02	-1.33	0.52	1.99
Return on Capital	1.07	-0.18	--	0.58	2.06
Debt to Equity (x)	--	--	0.00	0.00	0.00

Financials

Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13	M
Income Statement (R Cr)									
Operating Revenue	1.33	0.87	32.99	5.37	1.92	5.49			
Other Income	--	--	--	--	--	--			
Total Income	1.33	0.87	32.99	5.37	1.92	5.49			
Total Expenditure	1.37	0.85	32.94	5.36	2.02	5.39			
Stock Adjustments	--	0.03	-0.03	-0.04	-0.01	0.02			
Raw Material Consumed	--	0.69	32.80	5.23	1.87	5.13			
Employee Cost	--	0.03	0.04	0.04	0.04	0.04			
Cost of Software developments	--	--	--	--	--	--			
General and Administration Expenses	--	0.10	0.11	0.11	0.11	0.20			
Selling and Marketing Expenses	--	0.01	0.01	0.01	0.01	0.00			
Miscellaneous Expenses	--	--	--	--	--	--			
Operating Profit	-0.03	0.01	0.05	0.01	-0.10	0.10			
Interest	--	0.00	0.00	--	0.00	0.00			
PBDT	-0.03	0.01	0.05	0.01	-0.10	0.10			
Depreciation	--	--	--	--	0.00	0.10			

PBT & Exceptional Items	-0.03	0.01	0.05	0.01	-0.10	0.00
Exceptional Items	--	--	--	--	--	--
Profit before Tax	-0.03	0.01	0.05	0.01	-0.10	0.00
Provision for Tax	0.00	0.00	0.00	0.00	0.00	-0.03
Profit after Tax	-0.03	0.01	0.05	0.01	-0.10	0.02
Liabilities (R Cr)						
Shareholder's Funds	2.59	2.60	2.59	2.54	2.53	2.63
Share Capital	6.04	6.04	6.04	6.04	6.04	6.04
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-3.45	-3.44	-3.45	-3.50	-3.52	-3.41
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	0.36	0.35	0.35	0.35	0.34	0.34
Long-Term Borrowings	--	--	--	--	--	--
Deferred Tax/Payment Liabilities	0.35	0.35	0.35	0.35	0.34	0.34
Other Long Term Liabilities	0.01	--	--	--	--	--
Current Liabilities	3.62	0.01	3.63	0.11	0.11	0.11
Short Term Borrowings	--	--	--	--	--	--

Trade Payables	--	--	3.62	0.11	0.11	0.11
Other Current Liabilities	--	0.01	0.01	0.00	0.00	0.00
Total Liabilities	6.56	2.96	6.56	3.00	2.98	3.08
Assets (R Cr)						
Non-Current Assets	0.01	0.01	0.01	0.01	0.01	0.01
Fixed Assets	0.01	0.01	0.01	0.01	0.01	0.01
Non Current Investments	--	0.00	0.00	0.00	0.00	0.00
Other Non Current Assets	--	--	--	--	--	--
Current Assets	6.56	2.95	6.55	2.99	2.97	3.07
Inventories	0.97	0.93	0.97	0.94	0.90	0.89
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.06	0.04	0.06	0.02	0.02	0.03
Trade Receivables	5.15	1.96	5.15	1.65	1.26	1.35
Short Term Loans and Advances	0.38	0.02	0.38	0.38	0.81	0.81
Other Current Assets	--	--	--	--	--	--
Total Assets	6.56	2.96	6.56	3.00	2.98	3.08
Total Debt*	--	--	--	--	--	--
Net Current Assets	2.94	2.94	2.93	2.88	2.86	2.96
Cashflow (R Cr)						

Cash From Operating Activities	--	-0.02	0.04	0.00	-0.01	0.01
Profit Before Tax	--	0.01	0.05	0.01	-0.10	0.00
Adjustment	--	--	--	--	0.00	0.10
Changes In working Capital	--	-0.04	-0.01	-0.01	0.09	-0.08
Cash Flow from Investing Activities	--	--	--	--	--	--
Net Cash Inflow / Outflow	--	-0.02	0.04	0.00	-0.01	0.01
Ratios						
Financials						
Adjusted EPS (Rs)	-0.06	0.02	0.08	0.02	-0.17	0.04
Cash EPS (Rs)	-0.06	0.02	0.08	0.02	-0.17	0.21
Adjusted Book Value (Rs)	4.19	4.31	4.29	4.20	4.18	4.35
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-0.04	0.07	0.01	-0.02	0.02
Free Cash Flow per Share (Rs)	--	-0.04	0.06	0.00	-0.03	0.07
Profitability						
ROCE (%)	--	0.58	2.06	0.56	-3.91	-0.17
ROE (%)	-1.33	0.52	1.99	0.47	-3.99	0.93
ROA (%)	-0.71	0.28	1.07	0.40	-3.39	0.31

Operating Margin (%)	-2.40	1.73	0.16	0.26	-5.19	1.78
Net Margin (%)	-2.55	1.56	0.15	0.22	-5.35	0.44
Cash Profit Margin (%)	--	1.56	0.15	0.22	-5.30	2.31
Growth						
Revenue Growth (%)	-94.39	-97.37	513.86	179.51	-64.98	0.32
Operating profit Growth (%)	-194.12	-71.68	272.90	114.24	-201.98	179.41
Net Profit Growth (%)	-206.25	-73.49	325.05	111.64	-524.52	29.05
EPS Growth (%)	-206.04	-73.49	325.05	111.64	-524.52	28.98
Book Value Growth (%)	--	0.52	2.01	0.47	-3.91	0.93
Solvency						
Debt to Equity	--	--	--	--	--	--
Short term debt to equity	--	--	--	--	--	--
Current Ratio	1.81	562.18	1.81	26.69	26.60	27.75
Quick Ratio	1.55	384.01	1.54	18.33	18.57	19.75
Interest Coverage	--	4,284.40	1,521.61	--	--	-285.41
Operating Efficiency						
Debtors to sales (%)	386.12	225.85	15.60	30.71	65.27	24.65
Asset Turnover	0.28	0.18	6.90	1.80	0.63	0.70

Receivable days	--	1,496.39	37.60	98.67	247.57	334.84
Inventory Days	--	400.54	10.52	62.26	169.24	59.54
Payable days	--	910.93	20.70	7.57	20.50	265.69
Cash Conversion Cycle	--	985.99	27.42	153.36	396.31	128.69
Valuation						
Price / Earnings	--	131.61	42.12	122.56	--	45.62
Price / Book Value	0.45	0.68	0.83	0.58	0.55	0.42
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-34.90	116.10	39.41	102.09	-13.91	11.02
Close Price (Rs)	1.78	2.94	3.55	2.43	2.32	1.83
High Price (Rs)	3.28	3.73	4.71	2.80	4.92	1.83
Low Price (Rs)	1.78	1.15	1.84	1.40	0.88	0.55
Market Cap (Rs Cr)	1.15	1.78	2.15	1.47	1.40	1.11

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Standalone

	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18
Income (R Cr)								
Revenue	0.41	0.40	0.33	0.20	0.10	0.35		
Other Income	--	--	--	--	--	--		
Total Income	0.41	0.40	0.33	0.20	0.10	0.35		
Total Expenditure	0.42	0.41	0.39	0.15	0.12	0.37		

Operating Profit	-0.01	-0.02	-0.06	0.05	-0.02	-0.02
Interest	--	--	--	--	--	--
Exceptional Items	--	--	--	--	--	--
PBDT	-0.01	-0.02	-0.06	0.05	-0.02	-0.02
Depreciation	--	--	--	--	--	--
PBT	-0.01	-0.02	-0.06	0.05	-0.02	-0.02
Tax	--	--	--	0.00	--	--
Profit after Tax	-0.01	-0.02	-0.06	0.05	-0.02	-0.02
Equity Capital	6.04	6.04	6.04	6.04	6.04	6.04
Ratios (R Cr)						
Adjusted EPS (Rs.)	-0.01	-0.02	-0.10	0.08	-0.03	-0.04
Operating Margin (%)	-1.95	-3.79	-18.35	25.63	-15.69	-6.30
Net Margin (%)	-1.95	-3.79	-18.35	24.62	-15.69	-6.30

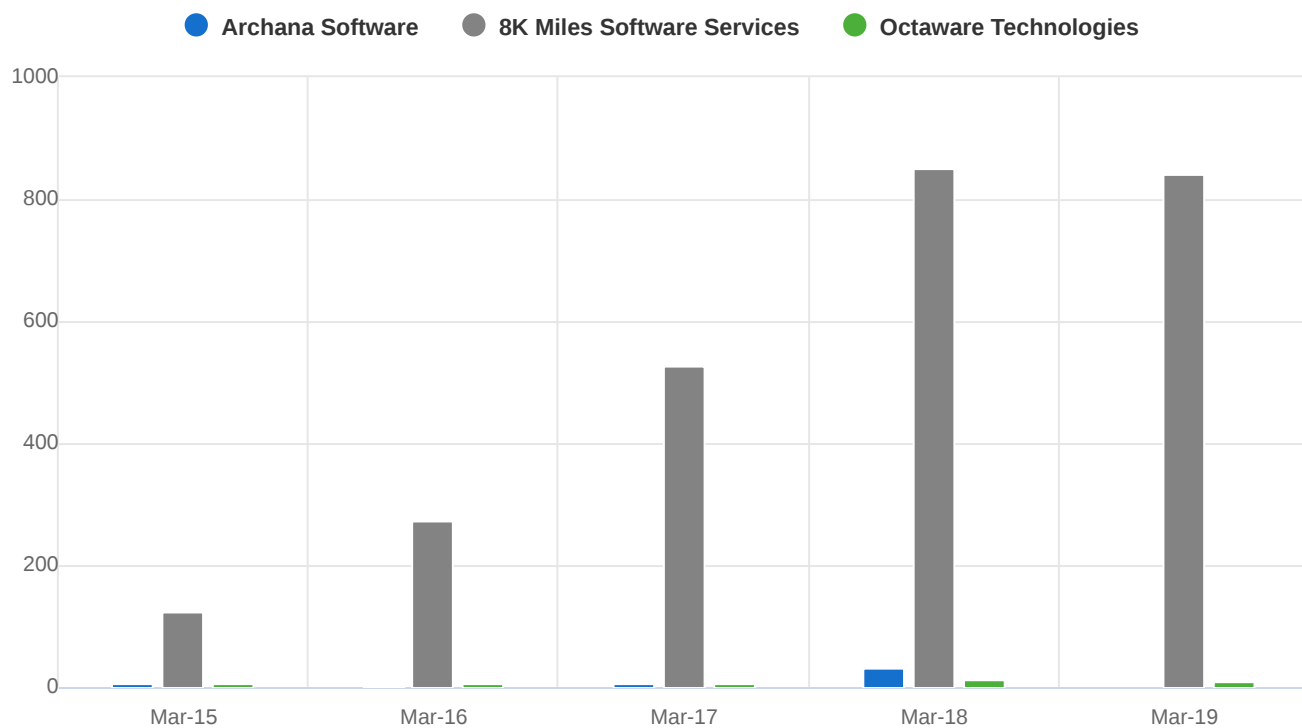
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

8K Miles Software Services

Octaware Technologies



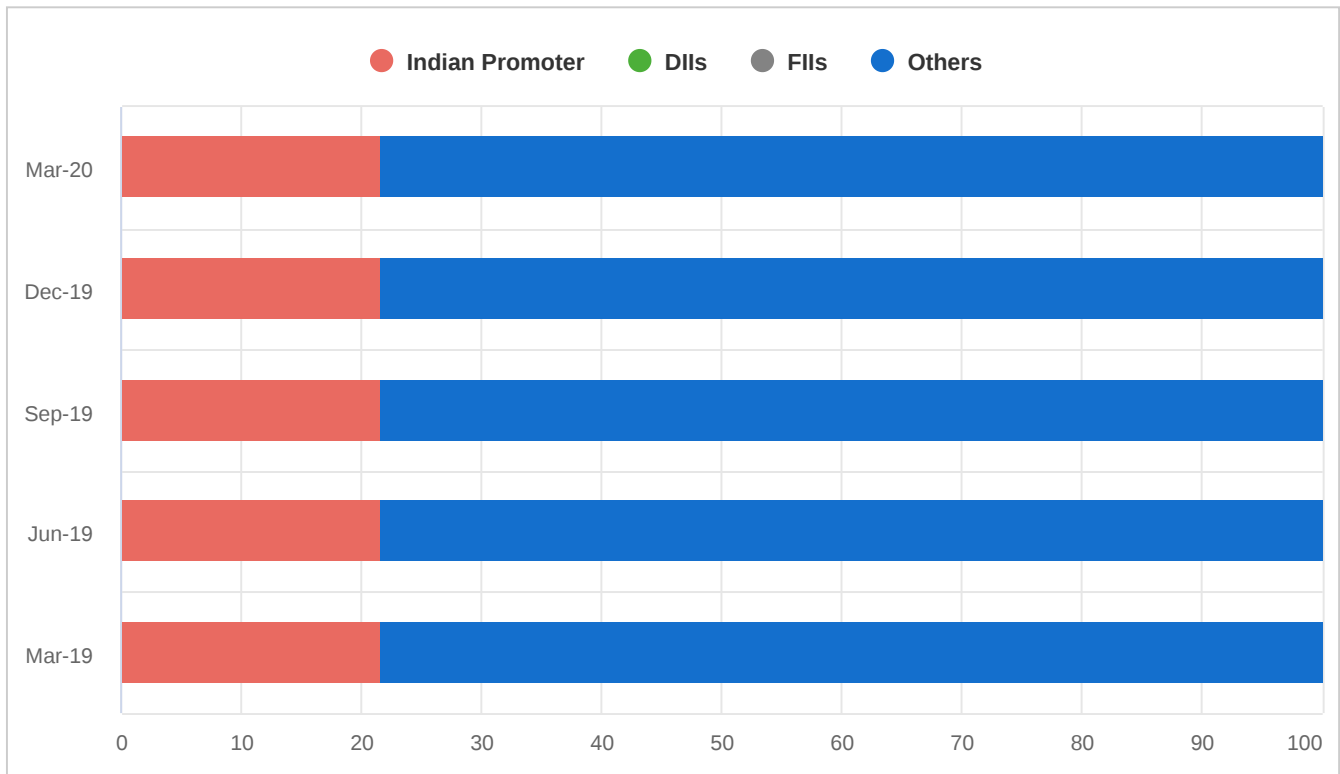
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Archana Software	1	1	-0.03	-2.55	-1.33	--	0.45	
8K Miles Software Services	72	47	3.96	8.85	4.43	18.27	0.77	×
Jointeca Education Solutions	16	--	--	--	--	--	1.34	×
Octaware Technologies	26	--	--	--	--	45.07	1.54	×
USG Tech Solutions	9	0	-0.36	-143.48	-0.84	--	0.22	×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
VASANTH KUMAR S	Promoter	21.61	21.61	21.61	21.61
SKALIAPPAN	Public	8.38	8.38	8.38	8.38
SAWHNEY DEEPAK	Public	3.00	3.00	3.00	3.00
MONT BLANC FINANCIAL SERVICES LTD	Public	2.25	2.25	--	--

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
30-Sep-2016	S Vasanthkumar	Buy	Market	6,00,000	2.28	13.68