

# BLTS Ltd.

Technology | Computer Software

## Snapshot

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 02-Apr-2018	0.20	0.00	0.20	0.20	200	0.20 - 0.20

## About The Company

**Business:** Higher education not leading to a degree or equivalent

**Incorporated:** 1992

**Chairman:** Ankit Rathi

**Managing Director:** Omprakash Ramashankar Pathak

**Group:** --

**Listing:**

**Headquarters:** --

**Website:** --

## Key Facts

**Market Cap:** R --

**Revenue (TTM):** R --

**Earnings (TTM):** R --

: R --

: R --

**Promoters' Ownership:** --

**Liquidity:**

**52 Week Range:** R ---

**Face Value:** R--

**Shares Outstanding:** --

**10 Years Aggregate:**

- **CFO:** 11.12 Cr
- **EBITDA:** -26.05 Cr
- **Net Profit:** -21.97 Cr

## Price Graph

## Stock Performance

### Trailing (%)

Time Period	BITS	S&P BSE IT	S&P BSE Small Cap
YTD	--	17.36	-0.22
1 month	--	13.57	6.46
3 months	--	35.34	27.90
1 Year	--	16.11	9.51
3 Years	--	20.89	-5.32
5 Years	--	10.20	2.46
10 Years	--	12.39	3.61

### Annual (%)

Year	BITS	S&P BSE Small Cap	S&P BSE IT
2015	188.24	6.76	4.51
2014	14.24	69.24	16.54
2013	-58.82	-11.23	59.78
2012	-36.21	32.76	-1.17
2011	-21.43	-42.61	-15.72
2010	-23.91	15.71	31.59
2009	33.33	126.92	132.78

As on 07-Aug-2020

## Essential Checks

Altman Z-Score 1.51

Piotroski F-Score 7

Modified C-Score 5

Is there a threat to this company's solvency in the future?

Likely

1.51

Valuation 5 Year

How well has this company done in the past one year?

Above Average

7

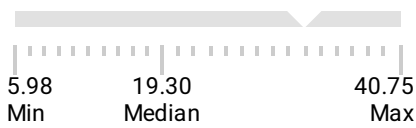
Can creative accounting be detected through the financial numbers?

Maybe

5

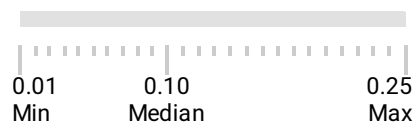
Price to Earnings

30.65



Price to Book

false



Earnings Yield 0.05%

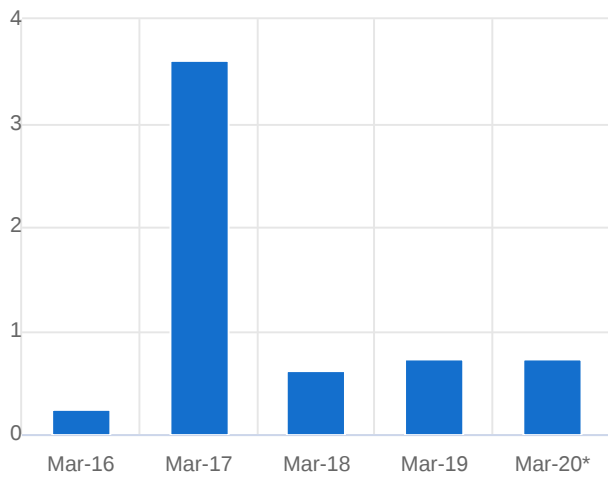
EBIT/Enterprise value

PEG 2.04

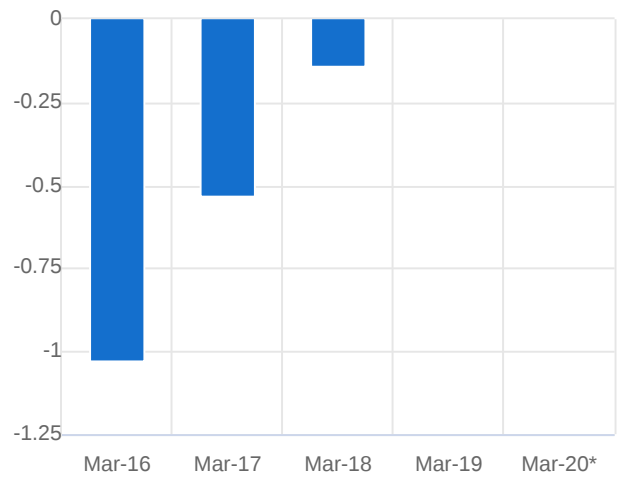
Price/ Earnings to growth ratio

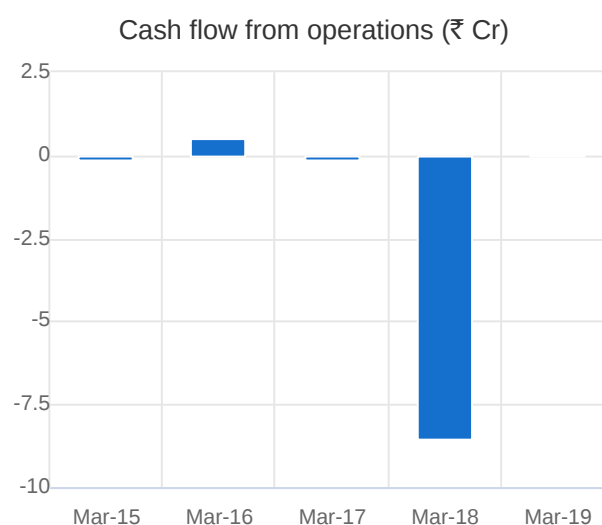
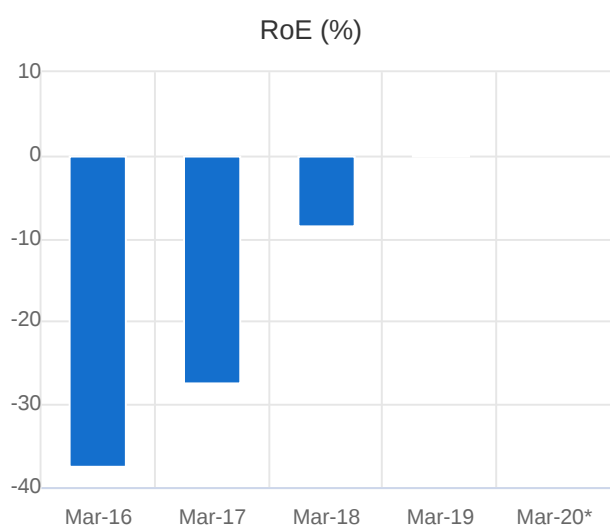
## Key Ratios

Revenue (₹ Cr)



EPS (₹)





\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		-15.31	-9.78	17.55	44.11	36.09
Operating Profit		-74.65	-47.06	107.71	26.20	15.28
Net Profit		-92.98	-69.23	103.01	26.08	15.03
EPS		-29.41	414.29	103.03	26.08	15.03
Book Value		--	--	0.26	-11.19	-13.60

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	-127.80	-1,026.70	7.77	15.41	--
Net Margin	-177.98	-345.15	0.13	--	--
Return on Equity	-11.81	-14.49	0.01	0.26	--
Return on Capital	-11.65	-14.53	--	0.32	--
Debt to Equity (x)	--	--	0.00	0.00	--



Share of Associate	0.00	--	--	--	--	--
Consolidated Profit	0.04	--	--	--	--	--
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	17.41	--	--	--	--	--
Share Capital	22.38	--	--	--	--	--
Total Reserves	-4.96	--	--	--	--	--
Current Liabilities	0.90	--	--	--	--	--
Other Current Liabilities	0.90	--	--	--	--	--
Total Liabilities	18.31	--	--	--	--	--
<b>Assets (R Cr)</b>						
Non-Current Assets	18.08	--	--	--	--	--
Fixed Assets	1.99	--	--	--	--	--
Non Current Investments	2.00	--	--	--	--	--
Long Term Loans & Advances	14.09	--	--	--	--	--
Other Non Current Assets	--	--	--	--	--	--
Current Assets	0.23	--	--	--	--	--
Cash and Bank	0.05	--	--	--	--	--
Short Term Loans and Advances	0.16	--	--	--	--	--

Other Current Assets	0.02	--	--	--	--	--
Total Assets	18.31	--	--	--	--	--
Total Debt*	--	--	--	--	--	--
Net Current Assets	-0.67	--	--	--	--	--
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	0.04	--	--	--	--	--
Profit Before Tax	0.05	--	--	--	--	--
Adjustment	0.06	--	--	--	--	--
Changes In working Capital	-0.06	--	--	--	--	--
Tax Paid	-0.01	--	--	--	--	--
Cash Flow from Investing Activities	-0.06	--	--	--	--	--
Cash from Financing Activities	0.00	--	--	--	--	--
Net Cash Inflow / Outflow	-0.02	--	--	--	--	--
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	0.00	--	--	--	--	--
Cash EPS (Rs)	0.01	--	--	--	--	--
Adjusted Book Value (Rs)	1.56	--	--	--	--	--

Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	0.00	--	--	--	--	--
Free Cash Flow per Share (Rs)	0.00	--	--	--	--	--
<b>Profitability</b>						
ROCE (%)	0.32	--	--	--	--	--
ROE (%)	0.26	--	--	--	--	--
ROA (%)	0.25	--	--	--	--	--
Operating Margin (%)	15.41	--	--	--	--	--
Net Margin (%)	6.30	--	--	--	--	--
Cash Profit Margin (%)	14.09	--	--	--	--	--
<b>Growth</b>						
Revenue Growth (%)	--	--	--	--	--	--
Net Profit Growth (%)	--	--	--	--	--	--
EPS Growth (%)	--	--	--	--	--	--
Book Value Growth (%)	--	--	--	--	--	--
<b>Solvency</b>						
Debt to Equity	--	--	--	--	--	--
Current Ratio	0.26	--	--	--	--	--
Quick Ratio	0.26	--	--	--	--	--



Interest Coverage	276.00	--	--	--	--	--
<b>Operating Efficiency</b>						
Asset Turnover	0.04	--	--	--	--	--
Receivable days	--	--	--	--	--	--
Inventory Days	--	--	--	--	--	--
<b>Valuation</b>						
Price / Earnings	--	--	--	--	--	--
Price / Book Value	--	--	--	--	--	--
EV/EBITDA	200.04	--	--	--	--	--
Market Cap (Rs Cr)	--	--	--	--	--	--

## Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
<b>Income Statement (R Cr)</b>								
Operating Revenue	0.73	0.72	0.62	3.60	0.24	0.23		
Other Income	0.01	--	0.05	1.08	0.86	0.81		
Total Income	0.74	0.72	0.66	4.69	1.10	1.04		
Total Expenditure	0.69	0.61	2.11	10.59	12.52	1.10		
Stock Adjustments	--	--	--	3.51	0.22	0.20		
Power & Fuel Cost	--	0.00	0.01	0.01	0.01	0.02		

Employee Cost	--	0.14	0.11	0.05	0.04	0.04
Cost of Software developments	--	--	--	--	--	--
Operating Expenses	--	--	--	0.02	0.00	0.00
General and Administration Expenses	--	0.37	0.40	0.41	0.41	0.53
Selling and Marketing Expenses	--	0.11	0.10	0.13	0.32	0.30
Miscellaneous Expenses	--	--	1.49	6.47	11.51	0.00
Operating Profit	0.06	0.11	-1.45	-5.90	-11.42	-0.06
Interest	--	0.00	0.00	0.00	0.00	0.00
PBDT	0.06	0.11	-1.45	-5.90	-11.42	-0.07
Depreciation	0.06	0.06	0.05	0.01	0.01	0.07
PBT & Exceptional Items	0.00	0.06	-1.50	-5.91	-11.43	-0.13
Exceptional Items	--	--	--	--	--	--
Profit before Tax	0.00	0.06	-1.50	-5.91	-11.43	-0.13
Provision for Tax	--	0.01	0.02	0.07	0.04	-0.30
Profit after Tax	0.00	0.05	-1.51	-5.98	-11.47	0.17
<b>Liabilities (R Cr )</b>						
Shareholder's Funds	17.42	17.42	17.37	18.89	24.87	36.34
Share Capital	22.38	22.38	22.38	22.38	22.38	22.38

Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-4.96	-4.96	-5.00	-3.49	2.49	13.96
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	--	--	--	--	--	--
Long-Term Borrowings	--	--	--	--	--	--
Deferred Tax/Payment Liabilities	--	--	--	--	--	--
Other Long Term Liabilities	--	--	--	--	--	--
Long Term Trade Payables	--	--	--	--	--	--
Current Liabilities	0.80	0.90	0.98	8.79	9.47	16.43
Short Term Borrowings	--	--	--	--	--	--
Trade Payables	--	--	--	--	--	--
Other Current Liabilities	--	0.90	0.98	8.79	9.47	16.43
Total Liabilities	18.22	18.32	18.35	27.68	34.34	52.77
<b>Assets (R Cr )</b>						
Non-Current Assets	14.79	18.09	18.15	24.27	13.09	12.62
Fixed Assets	1.94	1.99	2.03	0.09	0.10	0.11
Capital Work in Progress	--	--	--	--	--	--

Non Current Investments	2.01	2.01	1.96	13.03	12.99	12.51
Long Term Loans & Advances	10.84	14.09	14.16	11.15	--	--
Other Non Current Assets	--	--	--	--	--	--
Current Assets	3.44	0.23	0.20	3.41	21.25	40.15
Inventories	--	--	--	--	3.51	3.73
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.00	0.05	0.07	0.27	0.09	0.06
Trade Receivables	3.28	--	--	3.04	6.59	24.69
Short Term Loans and Advances	--	0.16	0.12	0.10	11.07	11.67
Other Current Assets	0.16	0.02	--	--	--	--
Total Assets	18.22	18.32	18.35	27.68	34.34	52.77
Total Debt*	--	--	--	--	--	--
Net Current Assets	2.63	-0.67	-0.78	-5.38	11.78	23.72
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	0.04	-8.55	-0.13	0.51	-0.10
Profit Before Tax	--	0.06	-1.50	-5.91	-11.43	-0.13
Adjustment	--	0.06	0.77	-0.33	0.01	0.07
Changes In working Capital	--	-0.06	-7.80	6.19	11.97	-0.04

Tax Paid	--	-0.01	-0.02	-0.07	-0.04	--
Cash Flow from Investing Activities	--	-0.06	8.36	0.30	-0.48	-0.01
Cash from Financing Activities	--	0.00	--	--	--	--
Net Cash Inflow / Outflow	--	-0.02	-0.19	0.17	0.03	-0.11
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	0.00	0.00	-0.14	-0.53	-1.03	0.02
Cash EPS (Rs)	0.00	0.01	-0.13	-0.53	-1.02	0.02
Adjusted Book Value (Rs)	1.55	1.56	1.55	1.69	2.22	3.25
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	0.00	-0.76	-0.01	0.05	-0.01
Free Cash Flow per Share (Rs)	--	0.00	-0.86	0.02	0.05	0.02
<b>Profitability</b>						
ROCE (%)	--	0.32	-8.25	-27.02	-37.35	-0.37
ROE (%)	0.01	0.26	-8.35	-27.34	-37.48	0.47
ROA (%)	0.01	0.25	-6.58	-19.29	-26.34	0.32
Operating Margin (%)	7.77	15.41	-235.09	-163.74	-4,721.56	-28.51
Net Margin (%)	0.13	6.30	-228.38	-127.57	-1,041.03	16.38

Cash Profit Margin (%)	--	14.09	-238.19	-165.70	-4,738.26	105.94
<b>Growth</b>						
Revenue Growth (%)	1.38	17.55	-82.91	1,389.96	7.44	45.16
Operating profit Growth (%)	-49.11	107.71	75.47	48.33	-17,692.41	97.95
Net Profit Growth (%)	-97.37	103.01	74.68	47.86	-6,855.17	105.30
EPS Growth (%)	-94.12	103.03	74.67	47.86	-6,845.39	105.31
Book Value Growth (%)	--	0.26	-8.02	-24.05	-31.57	0.47
<b>Solvency</b>						
Debt to Equity	--	--	--	--	--	--
Short term debt to equity	--	--	--	--	--	--
Current Ratio	4.27	0.26	0.20	0.39	2.24	2.44
Quick Ratio	4.27	0.26	0.20	0.39	1.87	2.22
Interest Coverage	--	276.00	-1,661.67	-2,038.00	--	-151.79
<b>Operating Efficiency</b>						
Debtors to sales (%)	446.19	--	--	84.39	2,722.70	10,967.55
Asset Turnover	0.04	0.04	0.03	0.12	0.01	0.00
Receivable days	--	--	--	487.51	--	--
Inventory Days	--	--	--	--	5,455.31	6,204.16

Payable days	--	--	--	--	--	--
Cash Conversion Cycle	--	--	--	487.51	--	--
<b>Valuation</b>						
Price / Earnings	--	--	--	--	--	13.16
Price / Book Value	0.13	--	--	0.19	0.23	0.06
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	38.36	200.04	-15.40	-0.56	-0.50	-33.91
Close Price (Rs)	--	--	0.20	0.32	0.52	0.20
High Price (Rs)	--	--	0.32	0.54	0.63	0.54
Low Price (Rs)	--	--	0.19	0.25	0.19	0.15
Market Cap (Rs Cr)	--	--	--	3.58	5.82	2.24

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Consolidated

	Mar-20	Dec-19	Sep-19	Mar-19	Mar-10	Mar-09	Mar-08	Mar-07	Mar-06
<b>Income (R Cr)</b>									
Revenue	0.17	0.20	0.19	0.18	0.32	0.50			
Other Income	0.00	--	0.00	--	0.15	0.31			
Total Income	0.17	0.20	0.19	0.18	0.47	0.82			
Total Expenditure	0.15	0.13	0.24	0.15	0.53	0.76			
Operating Profit	0.02	0.07	-0.05	0.03	-0.06	0.05			

	Mar-20	Dec-19	Sep-19	Mar-19	Mar-10	Mar-09	Mar-08	Mar-07	Mar-06
Interest	--	--	--	--	--	--			
Exceptional Items	--	--	--	--	--	-0.19			
PBDT	0.02	0.07	-0.05	0.03	-0.06	-0.14			
Depreciation	0.01	0.01	0.01	0.02	-0.09	0.08			
PBT	0.00	0.06	-0.06	0.01	0.03	-0.21			
Tax	--	--	--	--	0.01	-0.04			
Profit after Tax	0.00	0.06	-0.06	0.01	0.02	-0.18			
Minority Interest	--	--	--	--	--	--			
Share of Associate	0.04	--	0.04	-0.01	--	--			
Consolidated Profit	0.04	0.06	-0.03	0.01	0.02	-0.18			
Equity Capital	22.38	22.38	22.38	22.38	22.50	22.50			
<b>Ratios (R Cr )</b>									
Adjusted EPS (Rs.)	0.00	0.01	0.00	0.00	0.00	-0.02			
Operating Margin (%)	10.84	36.22	-26.20	18.48	-18.50	10.34			
Net Margin (%)	2.35	29.08	-32.98	7.07	3.82	-21.60			

## Quarterly Standalone

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
<b>Income (R Cr )</b>								
Revenue	0.17	0.20	0.19	0.19	0.18	0.18		
Other Income	0.00	--	0.00	--	--	--		



	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
Total Income	0.17	0.20	0.19	0.19	0.18	0.18		
Total Expenditure	0.15	0.13	0.24	0.17	0.15	0.13		
Operating Profit	0.02	0.07	-0.05	0.02	0.03	0.06		
Interest	--	--	--	--	--	--		
Exceptional Items	--	--	--	--	--	--		
PBDT	0.02	0.07	-0.05	0.02	0.03	0.06		
Depreciation	0.01	0.01	0.01	0.01	0.02	0.01		
PBT	0.00	0.06	-0.06	0.00	0.01	0.05		
Tax	--	--	--	--	0.01	0.01		
Profit after Tax	0.00	0.06	-0.06	0.00	0.00	0.04		
Equity Capital	22.38	22.38	22.38	22.38	22.38	22.38		
<b>Ratios (R Cr)</b>								
Adjusted EPS (Rs.)	0.00	0.01	-0.01	0.00	0.00	0.00		
Operating Margin (%)	10.24	36.22	-26.20	9.73	18.48	31.52		
Net Margin (%)	1.76	29.08	-32.98	2.16	2.17	20.65		

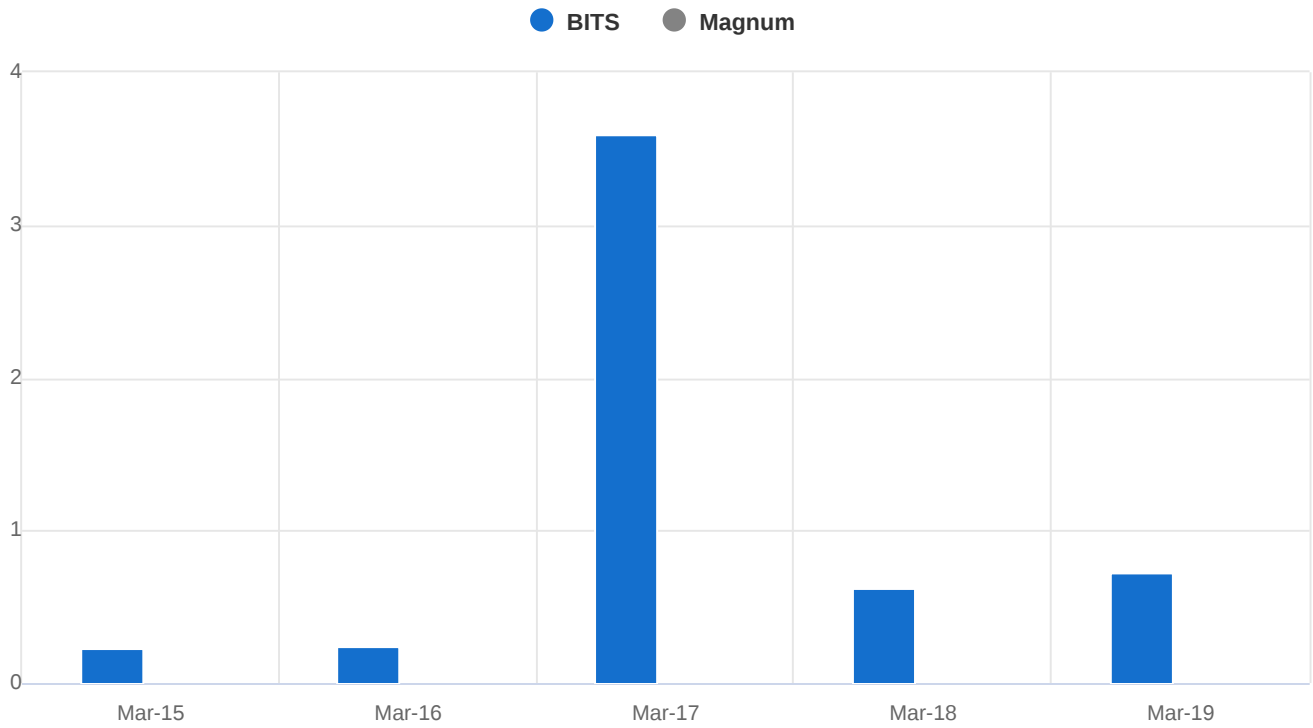
## Peers

### Financial Peer Chart

Chart for: **Operating Revenue**

Magnum

Enter Symbol or Company



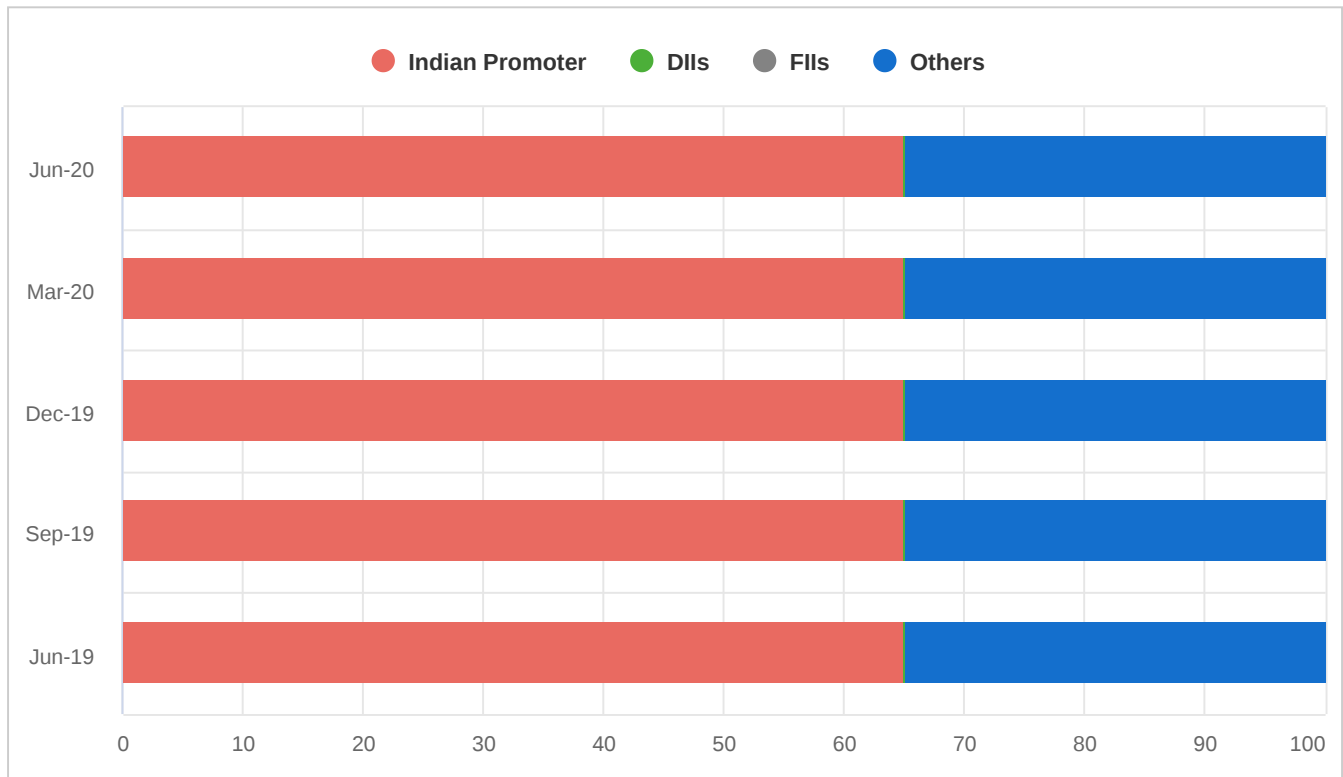
## Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
BITS	2	1	0.00	0.13	0.01	30.65	--
Magnum	3	--	-0.12	--	-6.71	--	1.67 ×

+ Add Stock For Comparison

## Ownership

### Shareholding Pattern



### Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
VIZWISE COMMERCE PRIVATE LIMITED	Promoter	65.07	65.07	65.07	65.07

### Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
29-Jun-2013	Vizwise Commerce Pvt. Ltd.	Buy	Off Market	4,89,18,539	0.09	44.03
29-Jun-2013	Vizwise Commerce Pvt. Ltd.	Sell	Off Market	4,89,18,539	0.09	44.03