

Gujarat Narmada Flyash Co. Ltd.

Construction | Ceramic tiles

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 27-Aug-2015	8.30	-1.89	8.30	8.46	10	8.30 - 8.30

About The Company

Business: Other financial service activities, except insurance and pension funding activities

Incorporated: 1993

Chairman: Vimal S Raval

Managing Director: Vimal S Raval

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R--

Revenue (TTM): R--

Earnings (TTM): R--

: R--

: R--

Promoters' Ownership: --

Liquidity:

52 Week Range: R-- --

Face Value: R--

Shares Outstanding: --

7 Years Aggregate:

- **CFO:** -6.13 Cr
- **EBITDA:** -6.02 Cr
- **Net Profit:** -6.06 Cr

Price Graph

Stock Performance

Trailing (%)

Annual (%)

Time Period	Gujarat Narmada Flyash Co.	S&P BSE Basic Materials	S&P BSE Small Cap
YTD	--	-10.43	-7.59
1 month	--	5.61	6.87
3 months	--	19.07	22.11
1 Year	--	-13.28	-7.53
3 Years	--	-6.96	-7.32
5 Years	--	5.13	1.80
10 Years	--	2.57	3.04

As on 15-Jul-2020

Essential Checks

Altman Z-Score -2.40

Is there a threat to this company's solvency in the future?

Very Likely

-2.40



Piotroski F-Score 3

How well has this company done in the past one year?

Below Average

3



Modified C-Score 2

Can creative accounting be detected through the financial numbers?

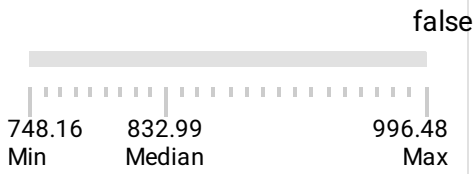
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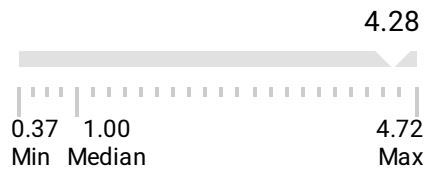


Valuation 3 Year

Price to Earnings



Price to Book



Earnings Yield -44.30%

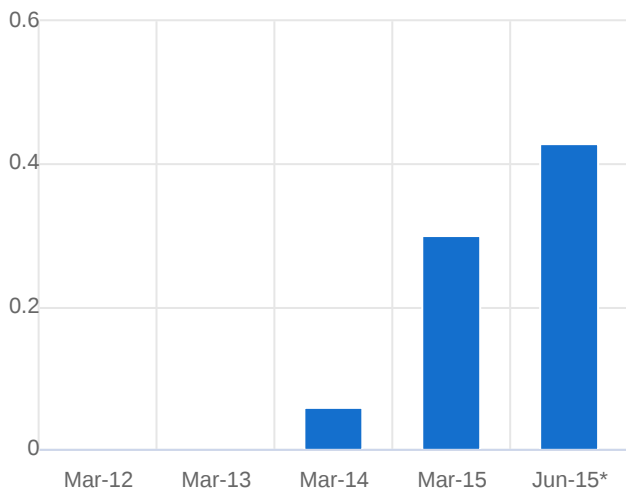
EBIT/Enterprise value

PEG --

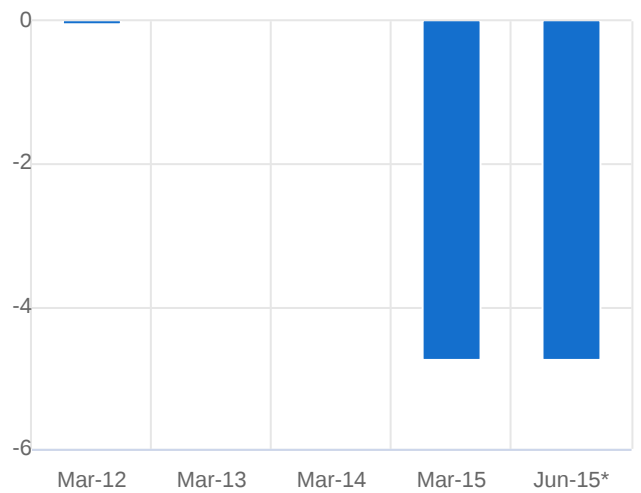
Price/ Earnings to growth ratio

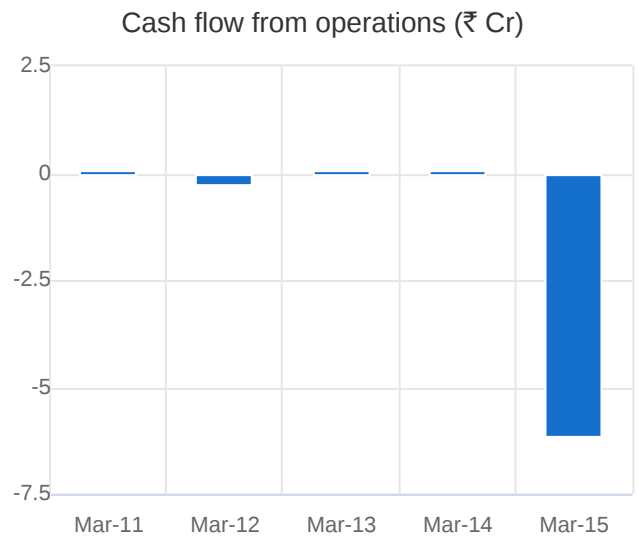
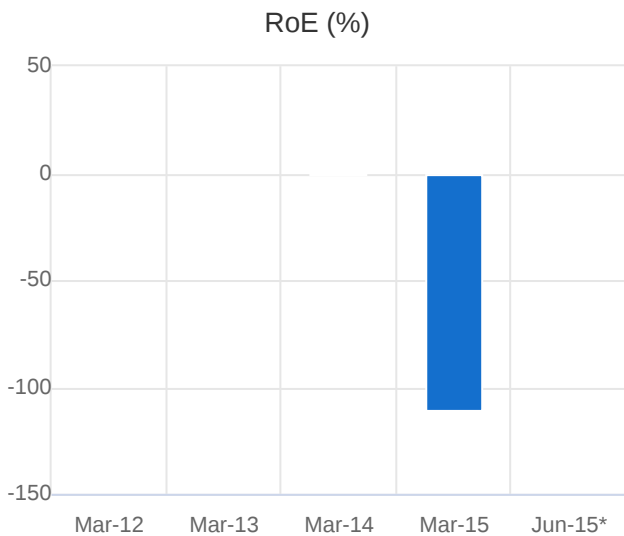
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	21.71	255.77	90.67	42.58	37.53
Operating Profit	100.28	383.33	-33,500.00	-748.93	-353.00
Net Profit	100.22	208.33	-66,866.67	-1,361.81	-670.19
EPS	100.22	208.51	-1,82,888.46	-1,359.30	-670.23
Book Value	--	--	-71.14	-33.92	-22.02

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20150301	20140301
Operating Margin	-988.18	-988.18	-1,401.40	-2,032.27	55.91
Net Margin	--	--	-1,404.90	--	--
Return on Equity	-36.81	-22.10	--	-110.41	0.04
Return on Capital	-23.39	-14.03	--	-70.18	0.04
Debt to Equity (x)	--	--	0.00	1.27	0.37

Financials

Annual Standalone

	TTM	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11	Mar-10	Mar-09
Income Statement (R Cr)								
Operating Revenue	0.43	0.30	0.06	--	--	--		
Other Income	--	--	--	0.06	0.14	0.06		
Total Income	--	0.30	0.06	0.06	0.14	0.06		
Total Expenditure	0.42	6.32	0.03	0.03	0.11	0.00		
Cost of Construction and Development	--	0.26	--	--	--	--		
Power & Fuel Cost	--	0.00	0.00	0.00	0.00	--		
Employee Cost	--	0.02	0.01	0.00	0.00	--		
Other Manufacturing Expenses	--	--	--	--	--	--		
General and Administration Expenses	--	0.03	0.02	0.02	0.11	0.00		
Selling and Distribution Expenses	--	0.00	0.00	0.00	0.00	--		
Miscellaneous Expenses	--	6.03	--	--	--	--		
Operating Profit	-6.01	-6.03	0.03	0.03	0.02	0.06		
Interest	--	0.00	0.00	0.00	0.00	--		
PBDT	--	-6.03	0.03	0.03	0.02	0.06		

Depreciation	--	0.02	0.03	0.03	0.04	0.05
PBT & Exceptional Items	--	-6.05	0.00	0.00	-0.02	0.02
Profit before Tax	-6.03	-6.05	0.00	0.00	-0.02	0.02
Provision for Tax	--	--	--	--	0.01	--
Profit after Tax	-6.03	-6.05	0.00	0.00	-0.02	0.02
Liabilities (R Cr)						
Shareholder's Funds	2.44	2.46	8.51	8.50	8.51	8.53
Share Capital	6.37	6.37	6.37	6.37	6.37	6.37
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-3.93	-3.91	2.14	2.14	2.14	2.17
Non-Current Liabilities	--	3.12	3.16	--	--	--
Long-Term Borrowings	--	3.12	3.16	--	--	--
Current Liabilities	3.10	0.06	0.08	3.36	3.39	3.28
Short Term Borrowings	2.98	--	--	3.23	3.28	3.28
Trade Payables	--	0.05	0.08	0.13	0.11	--
Other Current Liabilities	--	--	--	--	--	--
Short Term Provisions	--	0.01	0.00	0.00	--	--
Total Liabilities	5.54	5.64	11.74	11.87	11.90	11.81

Assets (R Cr)						
Non-Current Assets	0.24	5.24	11.43	0.28	0.31	0.35
Fixed Assets	0.24	0.22	0.25	0.28	0.31	0.35
Non Current Investments	--	5.02	11.18	--	--	--
Other Non Current Assets	--	--	--	--	--	--
Current Assets	5.31	0.40	0.31	11.59	11.59	11.46
Inventories	--	--	--	--	--	--
Currents Investments	5.07	--	--	11.18	11.18	11.45
Cash and Bank	0.05	0.03	0.04	0.07	0.02	0.01
Trade Receivables	0.19	0.37	0.27	0.34	0.34	--
Short Term Loans and Advances	--	--	--	--	0.06	--
Other Current Assets	--	--	--	--	--	--
Total Assets	5.55	5.64	11.74	11.87	11.90	11.81
Total Debt*	--	3.12	3.16	3.23	3.28	3.28
Net Current Assets	2.21	0.34	0.23	8.23	8.20	8.18
Contingent Liabilities	--	--	--	--	--	--
Cashflow (R Cr)						
Cash From Operating Activities	--	-6.14	0.05	0.05	-0.27	0.06

Profit Before Tax	--	-6.05	0.00	0.00	-0.02	0.02
Adjustment	--	0.03	0.03	0.03	0.04	0.05
Changes In working Capital	--	-0.11	0.02	0.02	-0.28	--
Tax Paid	--	--	--	--	--	--
Cash Flow from Investing Activities	--	6.17	--	--	0.26	-0.34
Cash from Financing Activities	--	-0.04	-0.08	0.01	0.01	0.28
Net Cash Inflow / Outflow	--	-0.01	-0.02	0.05	0.00	0.00
Ratios						
Financials						
Adjusted EPS (Rs)	-4.73	-4.75	0.00	0.00	-0.02	0.01
Cash EPS (Rs)	-4.73	-4.73	0.03	0.02	0.01	0.05
Adjusted Book Value (Rs)	1.94	1.93	6.68	6.68	6.68	6.70
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-4.82	0.04	0.04	-0.42	0.10
Free Cash Flow per Share (Rs)	--	-4.82	0.04	0.04	-0.42	0.10
Profitability						
ROCE (%)	--	-70.18	0.04	-0.02	-0.15	0.15

ROE (%)	--	-110.41	0.04	-0.06	-0.29	0.20
ROA (%)	-38.31	-69.61	0.03	-0.04	-0.21	0.15
Operating Margin (%)	-1,401.40	-2,032.27	55.91	--	--	--
Net Margin (%)	-1,404.90	-2,041.05	5.58	-8.13	-17.96	26.24
Cash Profit Margin (%)	--	-2,032.62	53.51	--	--	--
Growth						
Revenue Growth (%)	90.67	389.94	--	--	--	-100.00
Operating profit Growth (%)	-33,500.00	-17,907.43	7.18	50.20	-66.37	6.93
Net Profit Growth (%)	-66,866.67	--	171.23	80.57	-244.08	1,065.67
EPS Growth (%)	--	--	170.27	80.73	-244.51	1,055.34
Book Value Growth (%)	--	-71.14	0.04	-0.06	-0.29	0.20
Solvency						
Debt to Equity	--	1.27	0.37	0.38	0.39	0.38
Short term debt to equity	1.22	--	--	38.02	38.58	38.40
Current Ratio	1.71	6.28	3.95	3.45	3.42	3.50
Quick Ratio	1.71	6.28	3.95	3.45	3.42	3.50
Interest Coverage	--	-5,898.89	3.32	-0.81	-21.65	--
Operating Efficiency						

Revenue	0.19	0.15	0.05	0.04	0.05	0.05
Other Income	--	-6.03	--	--	--	--
Total Income	0.19	-5.87	0.05	0.04	0.05	0.05
Total Expenditure	0.17	0.16	0.04	0.05	0.06	0.05
Operating Profit	0.02	-6.03	0.01	-0.01	-0.01	0.00
PBDT	0.02	-6.03	0.01	-0.01	-0.01	0.00
Depreciation	0.00	0.01	0.01	--	0.01	0.01
PBT	0.01	-6.04	0.00	-0.01	-0.01	-0.01
Tax	--	--	0.00	--	--	--
Profit after Tax	0.01	-6.04	0.00	-0.01	-0.01	-0.01
Equity Capital	6.37	6.37	6.37	6.37	6.37	6.37
Ratios (R Cr)						
Adjusted EPS (Rs.)	0.01	-4.74	0.00	0.00	-0.01	0.00
Operating Margin (%)	9.19	-3,967.11	13.73	-14.63	-11.54	-2.13
Net Margin (%)	7.03	102.74	1.96	-14.63	-23.08	-12.77

Peers

Financial Peer Chart

Chart for: **Operating Revenue**

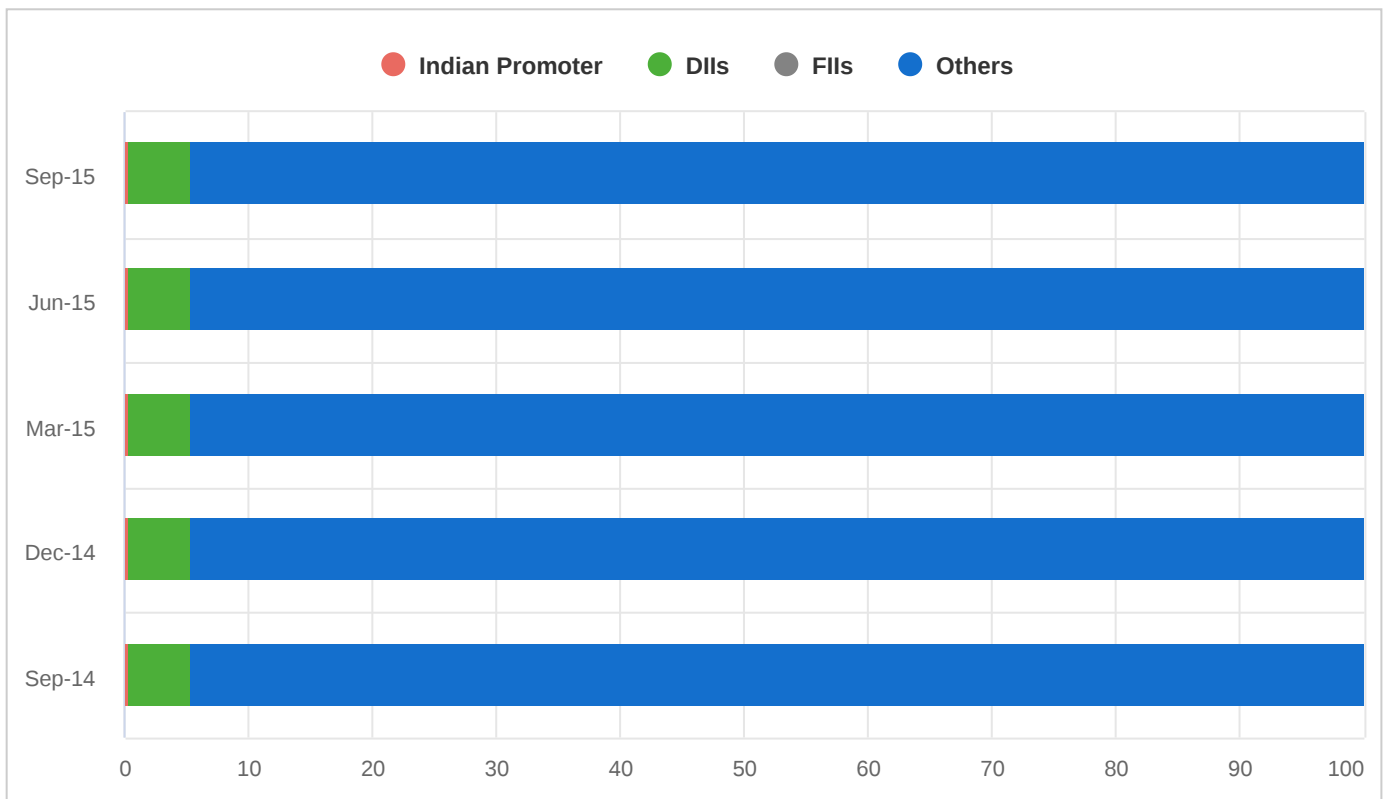
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Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Sep-15	Jun-15	Mar-15	Dec-14
INVENTURE FINANCE PRIVATE LIMITED	Public	7.85	--	--	--
INVENTURE GROWTH & SECURITIES LIMITED	Public	5.88	--	--	--
SBI CAPITAL MARKETS LTD A/C INDIA MAGNUM FUNDN V MUTUAL FUND	Public	4.99	--	--	--
INDIAN BANK A/C INDIAN BANK MUTUAL FUND	Public	3.09	--	--	--
AKASH MANSUKH SHAH	Public	2.43	2.43	2.43	2.43
GEETA ASHOK THOSANI	Public	2.11	3.14	3.14	3.14
PANKAJ KARNAVAT	Public	1.96	1.96	1.96	1.96
RAJNEE GITAYE	Public	1.96	1.96	1.96	1.96
MANOJBHAI T MEWAWALA	Public	1.88	1.88	1.88	1.88
KANTIBHAI G PATEL	Public	1.88	1.88	1.88	1.88
RAMESHBHAI PATEL	Public	1.88	1.88	1.88	1.88
SANJEEV MOTILAL MALHOTRA	Public	1.88	1.88	1.88	1.88
AMIT NATVARLAL DOSHI	Public	1.57	1.57	1.57	1.57
HITESH SHANTILAL KARIA	Public	1.57	1.57	1.57	1.57
MUKESH KANTILAL THOSANI	Public	1.57	1.57	1.57	1.57
SAVITRI GOPALDAS VILLAITRAMANI	Public	1.26	--	--	--
RCG FINANCE PVT LTD	Public	1.20	1.20	--	--
HEETA MANSUKH SHAH	Public	1.18	1.18	1.18	1.18
Y ABHINESH	Public	1.18	1.18	1.18	1.18
Y BASHYAM	Public	1.18	1.18	1.18	1.18
GUJARAT CONCAST	Public	1.14	1.14	--	--
CORNHILL TRADING COMPANY	Public	1.10	1.10	1.11	1.11

Fund houses invested in the stock

Fund	Mar-01	Mar-99	Mar-98	Mar-96	Mar-95
IndBank Mutual Fund	1.545	--	--	--	--

Figures given above are % of equity capital