

# Jubilant Life Sciences Ltd.

Healthcare | Drugs & Pharma

## Snapshot

NSE Price	Change   1 Day	P/E	P/E	Dividend Yield
R709.55	R0.25   0.04%	12.60	2.02	0.63%

As on 10-Jul-2020 16:05

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 10-Jul-2020 16:05	709.55	0.04	710.80	709.30	3,56,864	703.40 - 720.90
BSE 10-Jul-2020	710.35	0.25	713.90	708.55	18,526	704.00 - 723.90

## About The Company

**Business:** Manufacture of basic chemicals

**Incorporated:** 1978

**Chairman:** Shyam S Bhartia

**Managing Director:** Hari S Bhartia

**Group:** Jubilant Bhartia

**Listing:** NSE: JUBILANT, BSE: 530019

**Headquarters:** Gajraula, Uttar Pradesh

**Website:** www.jubl.com

## Key Facts

**Market Cap:** R 11,314.54 Cr

**Revenue (TTM):** R 9,154.41 Cr

**Earnings (TTM):** R 898.24 Cr

**Cash:** R 1,370.41 Cr

**Total Debt:** R 4,840.43 Cr

**Promoters' Ownership:** 50.68%

**Liquidity:** High

**52 Week Range:** R 234.35 - 729.00

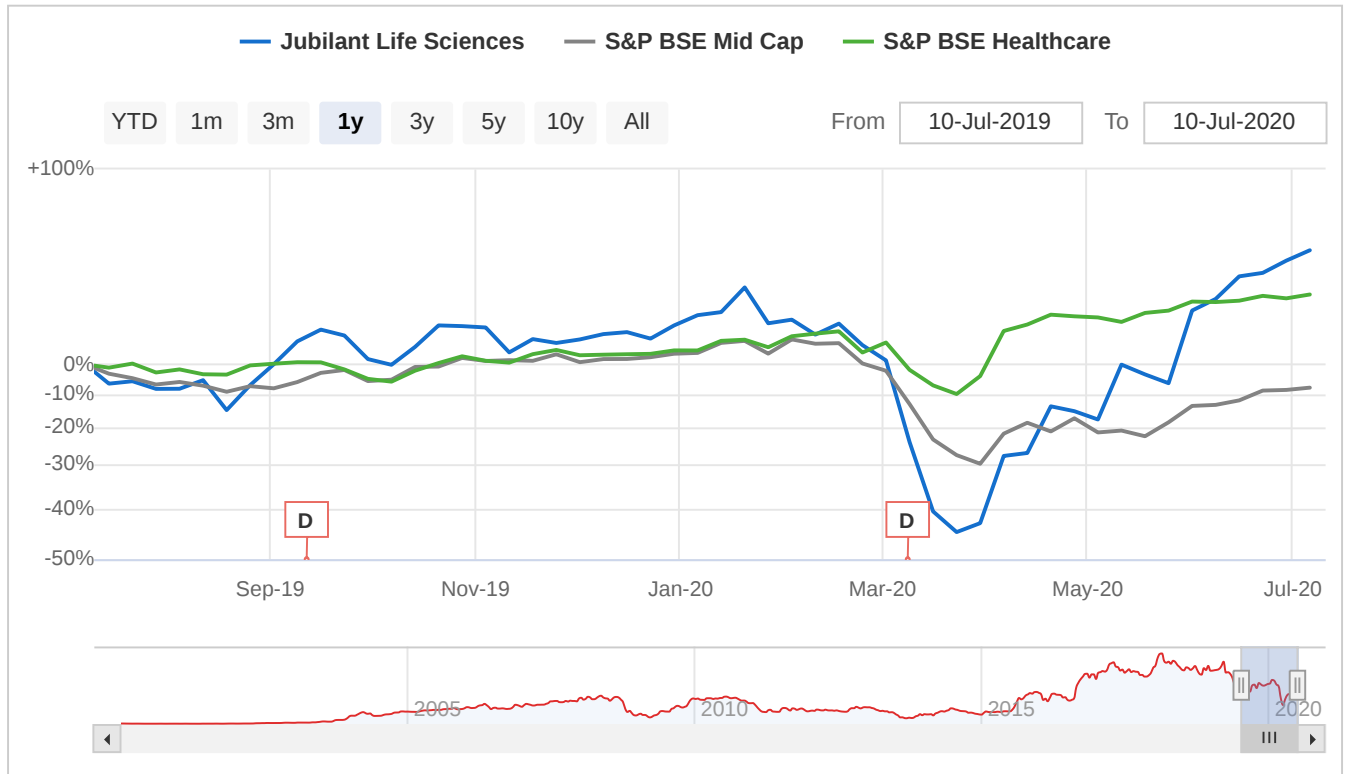
**Face Value:** R1.00

**Shares Outstanding:** 15,92,81,139

**10 Years Aggregate:**

- CFO:** 9,124.05 Cr
- EBITDA:** 10,775.40 Cr
- Net Profit:** 3,154.00 Cr

## Price Graph



## Stock Performance

Trailing (%)

Annual (%)

Time Period	Jubilant Life Sciences	S&P BSE Healthcare	S&P BSE Mid Cap	Year	Jubilant Life Sciences	S&P BSE Mid Cap	S&P BSE Healthcare
YTD	32.13	23.40	-10.50	2019	-24.59	-3.05	-3.55
1 month	18.05	1.46	5.83	2018	-9.81	-13.31	-5.89
3 months	107.87	13.86	17.78	2017	24.69	48.13	0.49
1 Year	48.29	29.91	-7.06	2016	50.87	7.97	-12.88
3 Years	-0.26	4.43	-3.78	2015	189.68	7.43	15.06
5 Years	28.49	-0.57	4.26	2014	-10.94	54.69	47.43
10 Years	6.59	11.15	6.23	2013	-39.02	-5.73	22.55

As on 10-Jul-2020

## Essential Checks

Altman Z-Score 3.03

Is there a threat to this company's solvency in the future?

Not Likely

3.03



Piotroski F-Score 5

How well has this company done in the past one year?

Average

5



Modified C-Score 1

Can creative accounting be detected through the financial numbers?

No

1



## Valuation 10 Year

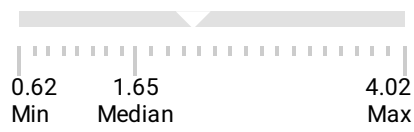
Price to Earnings

12.60



Price to Book

2.01



Earnings Yield 10.37%

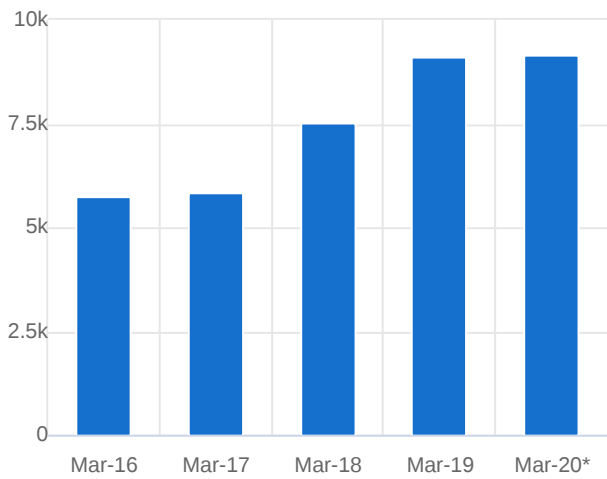
EBIT/Enterprise value

PEG 1.60

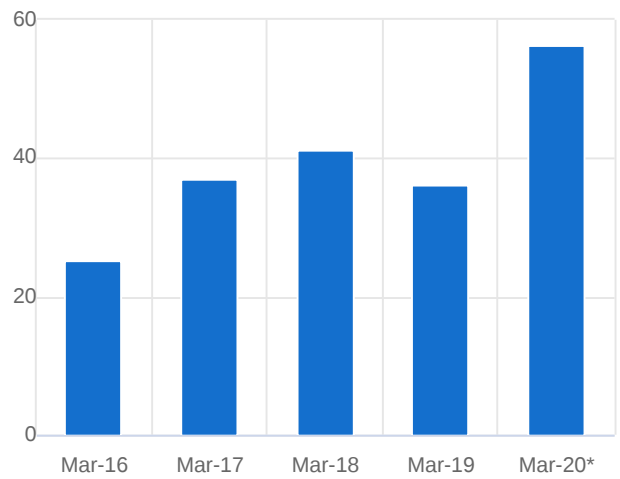
Price/ Earnings to growth ratio

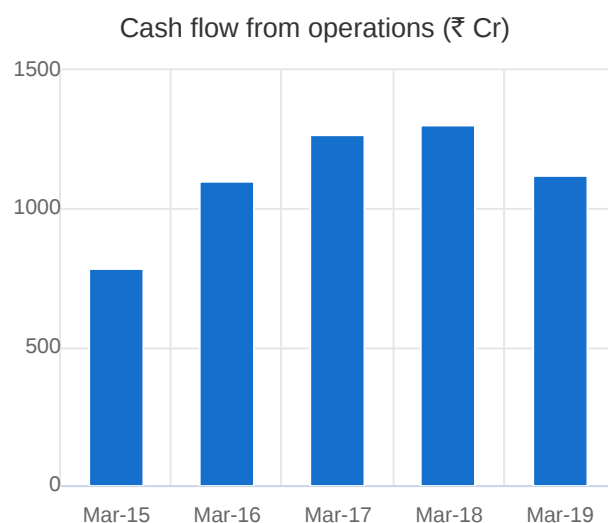
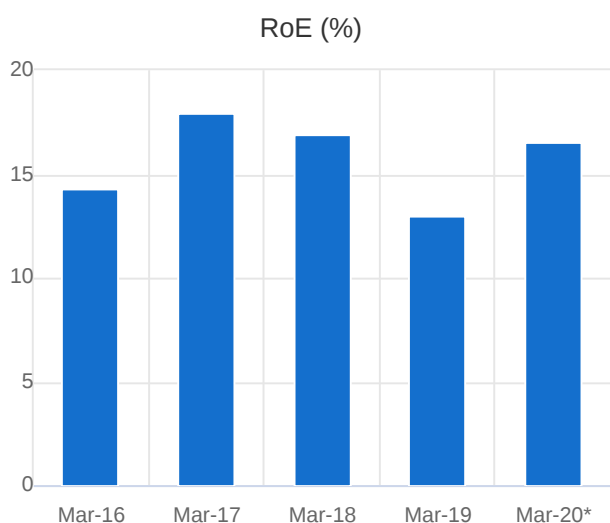
## Key Ratios

Revenue (₹ Cr)



EPS (₹)





\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		3.29	0.24	0.48	15.08	9.46
Operating Profit		8.30	58.24	12.38	13.33	24.05
Net Profit		28.08	358.81	55.67	16.06	89.39
EPS		28.08	362.35	52.35	15.07	77.36
Book Value		--	--	15.09	16.51	12.17

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	21.19	19.66	21.79	19.48	20.73
Net Margin	8.15	6.10	9.76	6.31	8.39
Return on Equity	15.93	12.10	16.58	12.97	16.87
Return on Capital	14.24	12.17	--	13.06	15.21
Debt to Equity (x)	--	--	0.67	1.01	0.85

## Financials

### Annual Consolidated

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14
<b>Income Statement (R Cr)</b>							
Operating Revenue	9,154.41	9,110.82	7,517.84	5,861.43	5,749.13	5,826.25	
Other Income	47.43	35.74	40.03	24.86	13.37	42.45	
Total Income	9,201.84	9,146.56	7,557.87	5,886.29	5,762.51	5,868.70	
Total Expenditure	7,207.33	7,371.81	5,999.45	4,516.14	4,502.19	5,124.71	
Increase/Decrease in Stock	--	-1.87	-58.45	-111.98	-41.68	132.96	
Raw Material Consumed	--	3,523.71	2,920.96	2,114.72	2,157.87	2,530.06	
Power & Fuel Cost	--	466.38	424.92	333.66	366.71	393.04	
Employee Cost	--	1,925.96	1,555.88	1,230.93	1,125.09	1,090.28	
Other Manufacturing Expenses	--	552.26	485.98	428.84	436.46	432.40	
General and Administration Expenses	--	540.75	354.56	280.98	256.23	302.28	
Selling and Distribution Expenses	--	267.70	247.85	185.79	135.54	203.98	
Miscellaneous Expenses	--	96.92	67.76	53.20	65.96	39.72	
Operating Profit	1,994.51	1,774.75	1,558.41	1,370.15	1,260.32	743.99	
Interest	287.41	219.81	284.28	341.11	371.35	367.61	
PBDT	1,707.10	1,554.94	1,274.13	1,029.04	888.97	376.38	
Depreciation	461.93	370.90	415.05	291.40	346.74	287.95	
PBT & Exceptional Items	1,245.17	1,184.04	859.08	737.64	542.22	88.43	

Exceptional Items	-34.64	-280.23	--	--	--	-48.10
Profit before Tax	1,210.53	903.81	859.08	737.64	542.22	40.32
Provision for Tax	312.29	326.80	224.66	163.02	155.40	80.48
Profit after Tax	898.24	577.01	634.42	574.63	386.82	-40.16
Minority Interest	--	-2.55	8.39	1.03	5.01	-17.60
Share of Associate	--	--	--	--	--	--
Consolidated Profit	898.24	574.46	642.81	575.65	391.83	-57.76
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	5,603.88	4,808.92	4,086.53	3,436.04	2,966.26	2,453.52
Share Capital	15.93	15.93	15.58	15.58	15.54	15.93
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	5,587.95	4,792.94	4,070.79	3,419.98	2,950.72	2,437.59
Minority Interest	--	0.10	-51.52	-47.39	-38.13	--
Non-Current Liabilities	4,298.76	4,420.21	3,417.47	3,826.06	3,347.13	4,036.15
Long-Term Borrowings	3,739.68	4,242.89	3,047.81	3,505.03	3,013.21	3,691.29
Deferred Tax/Payment Liabilities	263.42	52.81	2.62	44.50	114.55	238.02
Other Long Term Liabilities	144.91	10.17	259.97	195.84	149.06	39.80
Long Term Provisions	150.75	114.35	107.08	80.69	70.31	67.04
Current Liabilities	2,619.01	2,089.73	2,004.69	1,684.04	2,464.44	2,129.16
Short Term Borrowings	--	499.71	244.85	255.60	748.97	517.17
Trade Payables	--	1,020.13	1,136.16	749.49	612.12	721.19

Other Current Liabilities	--	473.58	505.87	572.70	951.43	793.31
Short Term Provisions	98.77	96.31	117.81	106.24	151.93	97.49
Total Liabilities	12,521.65	11,318.96	9,457.17	8,898.75	8,739.70	8,618.83
<b>Assets (R Cr )</b>						
Non-Current Assets	7,133.53	6,734.16	6,267.42	5,950.63	5,864.37	5,904.29
Fixed Assets	4,482.07	5,648.38	5,400.55	5,106.73	5,104.42	4,911.33
Capital Work in Progress	263.62	491.60	300.09	210.65	146.92	198.18
Intangible assets under development	--	409.82	370.88	473.13	464.40	398.42
Non Current Investments	69.36	115.11	123.52	102.71	85.43	39.50
Long Term Loans & Advances	17.78	68.59	71.79	56.32	62.67	327.17
Other Non Current Assets	2,914.09	0.66	0.58	1.08	0.53	29.68
Current Assets	5,038.35	4,584.80	3,189.76	2,948.12	2,875.32	2,714.54
Inventories	1,845.38	1,417.39	1,391.39	1,220.40	1,203.10	1,235.33
Currents Investments	--	--	--	--	--	--
Cash and Bank	1,399.87	1,370.41	248.79	459.63	344.58	394.34
Trade Receivables	1,293.22	1,271.55	1,130.76	1,005.31	950.50	819.28
Short Term Loans and Advances	3.44	39.81	45.75	37.06	133.06	144.57
Other Current Assets	496.44	485.64	373.06	225.73	244.07	121.04
Total Assets	12,521.65	11,318.96	9,457.17	8,898.75	8,739.70	8,618.83
Total Debt*	--	4,840.43	3,468.89	4,045.29	4,493.26	4,793.12

Net Current Assets	2,419.34	2,495.07	1,185.06	1,264.08	410.88	585.38
Contingent Liabilities	--	595.20	756.34	400.37	431.17	469.76
<b>Cashflow (R Cr)</b>						
Cash From Operating Activities	--	1,121.51	1,303.20	1,268.49	1,098.89	783.26
Profit Before Tax	--	903.81	859.08	737.64	542.22	40.32
Adjustment	--	861.53	687.81	637.90	737.90	725.84
Changes In working Capital	--	-300.53	14.15	36.88	-133.16	96.40
Tax Paid	--	-343.31	-257.84	-143.94	-48.07	-79.31
Cash Flow from Investing Activities	--	-1,011.84	-617.70	-450.40	-312.53	-343.33
Cash from Financing Activities	--	657.43	-901.14	-685.87	-842.75	-502.69
Net Cash Inflow / Outflow	--	767.10	-215.63	132.23	-56.39	-62.76
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	56.39	36.07	41.27	36.96	25.22	-3.63
Cash EPS (Rs)	56.39	59.52	67.37	55.61	47.21	15.56
Adjusted Book Value (Rs)	351.82	301.93	262.33	220.61	190.90	154.04
Dividend per Share (Rs)	0.63	4.50	3.00	3.00	3.00	3.00
Cash Flow per Share (Rs)	--	70.42	83.66	81.45	70.72	49.18
Free Cash Flow per Share (Rs)	--	-0.54	36.88	28.17	16.64	-1.94



<b>Profitability</b>						
ROCE (%)	--	13.06	15.21	14.44	12.42	5.72
ROE (%)	16.58	12.97	16.87	17.95	14.27	-1.58
ROA (%)	7.49	5.55	6.91	6.52	4.46	-0.46
Operating Margin (%)	21.79	19.48	20.73	23.38	21.92	12.77
Net Margin (%)	9.76	6.31	8.39	9.76	6.71	-0.68
Cash Profit Margin (%)	--	10.40	13.89	14.42	12.45	4.14
<b>Growth</b>						
Revenue Growth (%)	0.48	21.19	28.26	1.95	-1.32	0.39
Operating profit Growth (%)	12.38	13.88	13.74	8.71	69.40	-28.47
Net Profit Growth (%)	55.67	-9.05	10.41	48.55	1,063.20	-129.18
EPS Growth (%)	52.35	-12.60	11.64	46.58	795.35	-151.37
Book Value Growth (%)	--	17.68	18.94	15.82	20.90	-6.59
<b>Solvency</b>						
Debt to Equity	0.67	1.01	0.85	1.18	1.51	1.95
Short term debt to equity	--	10.39	5.99	7.44	25.25	21.08
Current Ratio	1.92	2.19	1.59	1.75	1.17	1.27
Quick Ratio	1.22	1.52	0.90	1.03	0.68	0.69
Interest Coverage	5.21	5.11	4.02	3.16	2.46	1.11
<b>Operating Efficiency</b>						

Debtors to sales (%)	14.13	13.96	15.04	17.15	16.53	14.06
Asset Turnover	0.76	0.88	0.82	0.68	0.68	0.68
Receivable days	--	48.12	51.58	59.43	54.81	49.56
Inventory Days	--	56.26	63.07	73.64	75.51	78.58
Payable days	--	55.42	56.86	54.84	53.44	52.17
Cash Conversion Cycle	--	48.96	57.79	78.23	76.88	75.98
<b>Valuation</b>						
Price / Earnings	12.60	18.42	20.35	21.60	16.51	--
Price / Book Value	2.02	2.20	3.20	3.62	2.18	0.99
Dividend Yield (%)	0.63	0.68	0.36	0.38	0.72	1.97
EV/EBITDA	7.41	7.92	10.46	11.69	8.42	9.18
Close Price (Rs)	249.20	664.80	839.45	799.80	416.85	152.90
High Price (Rs)	726.90	898.85	1,039.00	832.75	454.90	222.00
Low Price (Rs)	234.35	586.35	600.00	285.00	137.00	115.60
Market Cap (Rs Cr)	11,314.54	10,578.72	13,081.57	12,434.26	6,469.25	2,428.22

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14
<b>Income Statement (R Cr)</b>							
Operating Revenue	3,139.90	3,438.61	3,306.32	2,491.22	2,656.15	3,176.30	
Other Income	173.23	78.00	46.21	51.90	61.74	106.42	
Total Income	3,313.13	3,516.61	3,352.54	2,543.12	2,717.89	3,282.72	
Total Expenditure	2,768.98	3,117.74	2,767.08	2,173.21	2,343.86	2,893.94	

Increase/Decrease in Stock	--	46.74	-27.39	-53.81	-12.48	74.65
Raw Material Consumed	--	2,006.07	1,798.50	1,364.04	1,465.51	1,861.25
Power & Fuel Cost	--	358.28	339.80	268.18	298.40	328.83
Employee Cost	--	265.71	264.42	226.31	216.18	240.83
Other Manufacturing Expenses	--	258.31	228.40	206.97	214.72	243.68
General and Administration Expenses	--	77.63	73.39	68.32	57.32	72.55
Selling and Distribution Expenses	--	56.30	67.72	58.18	50.59	59.06
Miscellaneous Expenses	--	48.71	22.25	35.03	53.63	13.10
Operating Profit	544.15	398.88	585.46	369.90	374.03	388.78
Interest	136.20	128.96	135.17	174.26	200.66	233.29
PBDT	407.95	269.91	450.29	195.65	173.37	155.49
Depreciation	107.40	86.48	82.60	81.13	86.98	107.41
PBT & Exceptional Items	300.55	183.43	367.69	114.52	86.39	48.08
Exceptional Items	-1.70	--	--	--	--	198.22
Profit before Tax	298.85	183.43	367.69	114.52	86.39	246.30
Provision for Tax	-22.30	35.80	104.25	35.33	13.39	41.19
Profit after Tax	321.15	147.63	263.44	79.19	73.00	205.11
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	2,607.30	2,340.31	2,249.38	2,042.81	2,013.73	1,944.97
Share Capital	15.93	15.93	15.93	15.93	15.93	15.93

Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	2,591.37	2,324.33	2,233.29	2,026.39	1,997.80	1,929.04
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	1,450.86	1,225.58	1,136.68	1,428.31	1,136.80	1,988.09
Long-Term Borrowings	1,327.91	1,139.57	1,059.38	1,387.02	1,114.83	1,739.07
Deferred Tax/Payment Liabilities	11.31	24.05	19.93	--	--	151.97
Other Long Term Liabilities	44.79	--	--	--	--	--
Long Term Provisions	66.85	61.96	57.37	50.69	45.44	97.05
Current Liabilities	1,375.23	1,297.74	1,238.48	910.68	1,155.23	1,307.78
Short Term Borrowings	--	462.71	190.64	177.08	453.94	340.43
Trade Payables	--	596.05	749.18	486.91	364.49	507.57
Other Current Liabilities	--	214.28	270.24	224.33	316.73	388.02
Short Term Provisions	21.73	24.70	28.42	22.36	20.07	71.75
Total Liabilities	5,433.39	4,863.63	4,624.54	4,391.19	4,329.23	5,240.83
<b>Assets (R Cr )</b>						
Non-Current Assets	3,591.59	3,582.46	3,298.65	3,237.48	3,238.16	3,586.53
Fixed Assets	1,764.81	1,491.35	1,437.81	1,421.15	1,415.24	1,445.93
Capital Work in Progress	58.41	283.82	115.32	64.62	34.83	20.02
Intangible assets under development	--	--	--	0.78	0.85	--

Non Current Investments	1,764.03	1,763.89	1,706.30	1,699.94	1,701.90	1,766.26
Long Term Loans & Advances	4.34	18.02	12.27	21.81	55.42	310.60
Other Non Current Assets	178.08	25.38	26.95	29.19	29.92	43.72
Deferred tax asset	--	--	--	9.40	23.47	--
Current Assets	1,722.13	1,281.17	1,325.89	1,144.31	1,067.60	1,654.31
Inventories	656.38	491.94	585.58	454.43	475.26	515.86
Currents Investments	--	--	--	9.70	7.35	--
Cash and Bank	257.73	34.74	37.51	76.66	41.05	136.74
Trade Receivables	425.45	480.52	493.66	385.67	341.30	318.77
Short Term Loans and Advances	6.66	23.83	44.78	32.90	13.42	647.53
Other Current Assets	375.91	250.13	164.36	184.96	189.22	35.42
Total Assets	5,433.39	4,863.63	4,624.54	4,391.19	4,329.23	5,240.83
Total Debt*	--	1,702.02	1,423.95	1,697.81	1,808.41	2,279.34
Net Current Assets	346.90	-16.57	87.41	233.63	-87.63	346.53
Contingent Liabilities	--	385.10	385.98	426.36	345.53	393.64
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	181.74	557.85	419.15	164.30	285.55
Profit Before Tax	--	183.43	367.69	114.52	86.39	246.30
Adjustment	--	159.26	206.69	230.45	259.62	59.49
Changes In working Capital	--	-112.03	41.63	79.56	-168.06	17.57
Tax Paid	--	-48.93	-58.17	-5.38	-13.65	-37.81

Cash Flow from Investing Activities	--	-284.79	-126.93	-43.07	521.70	1,319.35
Cash from Financing Activities	--	85.28	-470.44	-338.40	-784.44	-1,646.65
Net Cash Inflow / Outflow	--	-17.77	-39.52	37.69	-98.44	-41.75
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	20.16	9.27	16.54	4.97	4.58	12.88
Cash EPS (Rs)	20.16	14.70	21.73	10.07	10.04	19.62
Adjusted Book Value (Rs)	163.69	146.93	141.21	128.22	126.43	122.11
Dividend per Share (Rs)	0.70	4.50	3.00	3.00	3.00	3.00
Cash Flow per Share (Rs)	--	11.41	35.02	26.32	10.32	17.93
Free Cash Flow per Share (Rs)	--	-10.08	15.37	7.60	-4.82	14.22
<b>Profitability</b>						
ROCE (%)	--	8.10	13.57	7.64	7.13	10.35
ROE (%)	12.75	6.43	12.28	3.90	3.69	11.15
ROA (%)	6.24	3.11	5.85	1.82	1.53	3.45
Operating Margin (%)	17.33	11.60	17.71	14.85	14.08	12.24
Net Margin (%)	9.69	4.20	7.86	3.11	2.69	6.25
Cash Profit Margin (%)	--	6.81	10.35	6.11	5.73	9.39
<b>Growth</b>						

Revenue Growth (%)	-8.69	4.00	32.72	-6.21	-16.38	-13.52
Operating profit Growth (%)	36.42	-31.87	58.27	-1.10	-3.80	-37.17
Net Profit Growth (%)	117.54	-43.96	232.65	8.48	-64.41	--
EPS Growth (%)	117.54	-43.96	232.65	8.48	-64.41	--
Book Value Growth (%)	--	4.05	10.13	1.42	3.54	12.25
<b>Solvency</b>						
Debt to Equity	0.51	0.73	0.63	0.83	0.90	1.17
Short term debt to equity	--	19.77	8.48	8.67	22.54	17.50
Current Ratio	1.25	0.99	1.07	1.26	0.92	1.26
Quick Ratio	0.77	0.61	0.60	0.76	0.51	0.87
Interest Coverage	3.19	2.42	3.72	1.66	1.43	2.06
<b>Operating Efficiency</b>						
Debtors to sales (%)	13.55	13.97	14.93	15.48	12.85	10.04
Asset Turnover	0.61	0.72	0.74	0.60	0.58	0.56
Receivable days	--	51.70	48.00	50.58	43.16	46.50
Inventory Days	--	57.19	56.78	64.69	64.81	68.48
Payable days	--	80.49	81.70	70.96	68.13	68.44
Cash Conversion Cycle	--	28.41	23.08	44.31	39.84	46.55
<b>Valuation</b>						
Price / Earnings	35.23	71.66	50.78	160.59	90.84	11.84
Price / Book Value	4.34	4.52	5.95	6.23	3.29	1.25

Dividend Yield (%)	0.70	0.68	0.36	0.38	0.72	1.97
EV/EBITDA	27.17	30.70	25.22	38.76	22.46	11.76
Close Price (Rs)	249.20	664.80	839.45	799.80	416.85	152.90
High Price (Rs)	726.90	898.85	1,039.00	832.75	454.90	222.00
Low Price (Rs)	234.35	586.35	600.00	285.00	137.00	115.60
Market Cap (Rs Cr)	--	10,579.38	13,376.34	12,717.71	6,631.62	2,428.22

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Consolidated

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
<b>Income (R Cr)</b>								
Revenue	2,391.41	2,315.21	2,265.93	2,181.86	2,385.58	2,377.10		
Other Income	19.44	6.03	12.26	9.70	-6.58	29.02		
Total Income	2,410.85	2,321.24	2,278.19	2,191.56	2,379.00	2,406.12		
Total Expenditure	1,854.80	1,807.79	1,797.48	1,747.26	2,027.61	1,883.84		
Operating Profit	556.05	513.45	480.71	444.30	351.39	522.28		
Interest	71.16	72.03	71.64	72.58	61.59	53.13		
Exceptional Items	--	-34.64	--	--	-234.76	-15.14		
PBDT	484.89	406.78	409.07	371.72	55.04	454.01		
Depreciation	128.94	113.46	116.84	102.69	95.02	98.40		
PBT	355.95	293.32	292.23	269.03	-39.98	355.61		
Tax	95.46	89.94	42.84	84.05	60.67	88.09		
Profit after Tax	260.49	203.38	249.39	184.98	-100.65	267.52		
Minority Interest	--	--	--	--	1.36	-6.68		





Ratios (R Cr)						
Adjusted EPS (Rs.)	6.98	2.17	8.98	2.03	0.47	2.30
Operating Margin (%)	22.28	12.47	21.64	13.16	7.03	12.31
Net Margin (%)	12.72	4.29	17.10	4.05	0.86	4.25

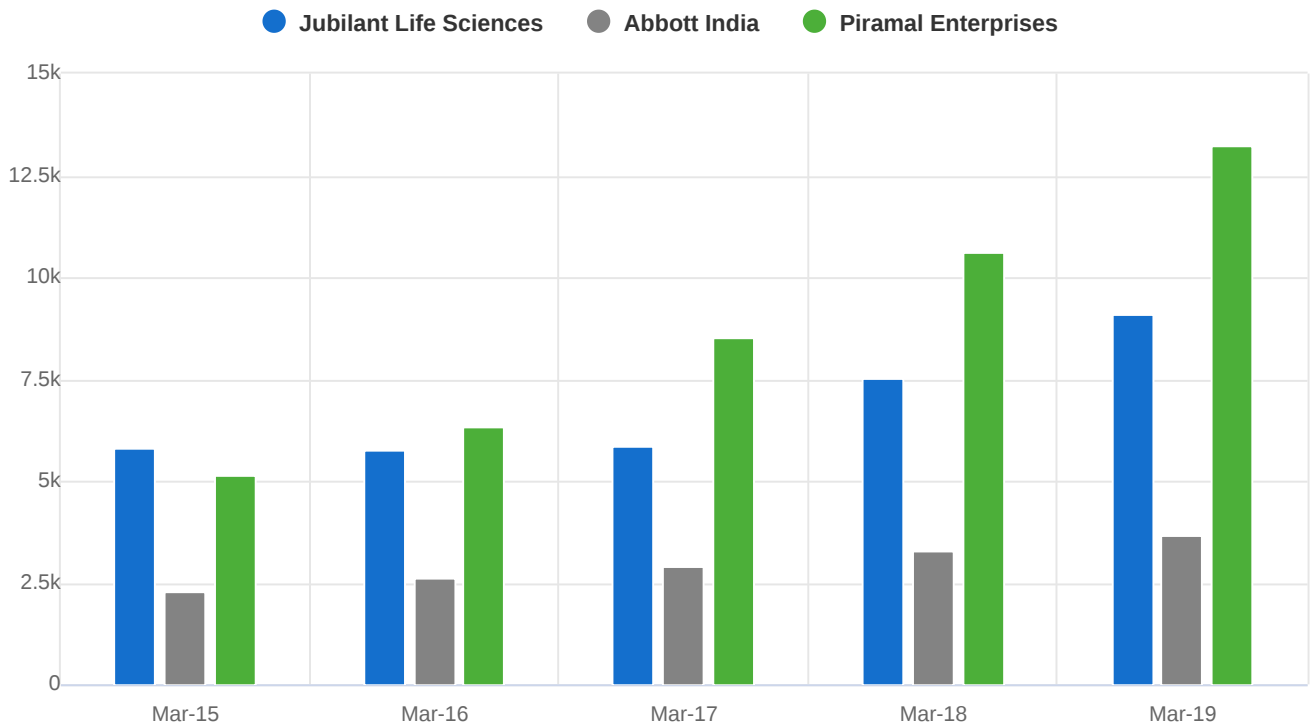
## Peers

### Financial Peer Chart

Chart for: **Operating Revenue**

Abbott India

Piramal Enterprises



### Peer Comparison

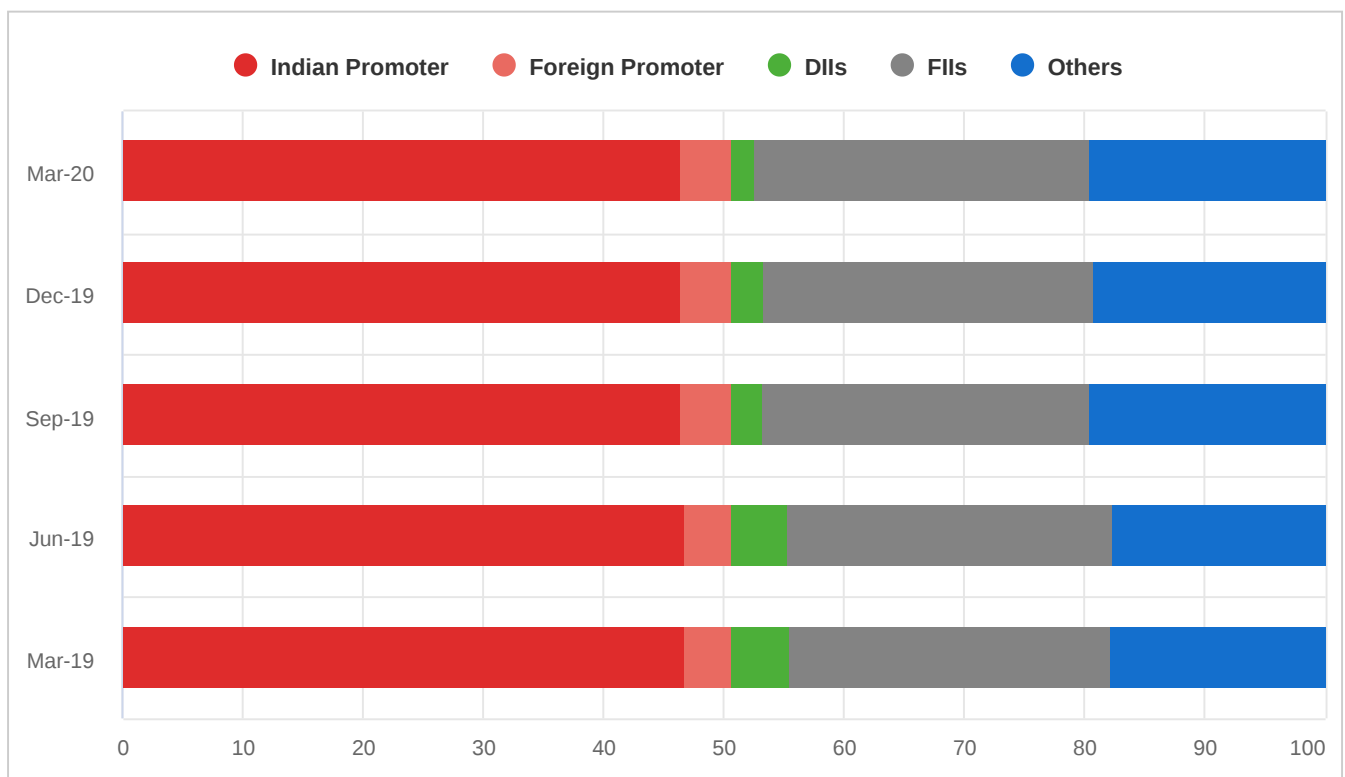
Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
Jubilant Life Sciences	11,315	9,154	898.24	9.76	16.58	12.60	2.02
Abbott India	32,960	4,093	592.93	14.09	25.98	55.59	13.55 ×

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Alkem Laboratories	28,948	8,344	1,149.31	13.60	19.10	25.68	4.70	×
Bayer CropScience	26,006	3,609	474.50	12.91	19.77	54.81	10.11	×
Piramal Enterprises	32,685	14,423	-468.42	-3.13	-1.62	--	1.07	×

+ Add Stock For Comparison

## Ownership

### Shareholding Pattern



### Shareholders more than 1%

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
SSB CONSULTANTS AND MANAGEMENT SERVICES PRIVATE LIMITED	Promoter	13.55	--	--	--

<b>Company Name</b>	<b>Category</b>	<b>Mar-20</b>	<b>Dec-19</b>	<b>Sep-19</b>	<b>Jun-19</b>
JUBILANT STOCK HOLDING PRIVATE LIMITED	Promoter	13.41	13.41	14.14	14.14
HSB CORPORATE CONSULTANTS PRIVATE LIMITED	Promoter	12.10	--	--	--
EAST BRIDGE CAPITAL MASTER FUND LIMITED	Public	4.63	4.63	4.63	4.63
Rakesh Radheshyam Jhunjhunwala	Public	4.41	3.45	3.45	1.90
EAST BRIDGE CAPITAL MASTER FUND I LIMITED	Public	3.37	1.10	1.10	--
MILLER HOLDINGS PTE. LIMITED	Promoter	3.28	3.28	3.28	3.09
MAV MANAGEMENT ADVISORS LLP	Promoter	3.15	3.15	3.15	3.34
GOVERNMENT PENSION FUND GLOBAL	Public	3.05	3.00	2.95	2.83
NIKITA RESOURCES PRIVATE LIMITED	Promoter	2.20	2.20	2.20	2.20
LAZARD EMERGING MARKETS SMALL CAP EQUITY TRUST	Public	1.78	1.30	1.30	1.21
JUBILANT ENPRO PRIVATE LIMITED	Promoter	1.78	1.78	1.78	1.78
IEPF	Public	1.24	--	--	--
DSP TOP 100 EQUITY FUND	Public	1.22	1.22	1.20	1.07

## Fund houses invested in the stock

Fund	Jun-20	Mar-20	Dec-19	Sep-19	Jun-19
DSP Mutual Fund	1.097	1.219	1.221	1.203	1.070
Shriram Mutual Fund	0.031	--	--	0.002	0.002
Nippon India Mutual Fund	0.013	0.011	0.009	0.011	0.007
Motilal Oswal Mutual Fund	0.007	0.006	0.004	0.003	2.493
ICICI Prudential Mutual Fund	0.002	0.002	--	--	--
Canara Robeco Mutual Fund	--	0.066	0.946	0.946	0.806
Mirae Asset Mutual Fund	--	0.046	0.046	0.046	0.046
IDBI Mutual Fund	--	--	0.003	0.026	0.095

Figures given above are % of equity capital

## Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
18-Nov-2019	HSB Corporate Consultants Pvt Ltd	Buy	Market	5,80,000	494.30	2,866.94
18-Nov-2019	Jubilant Stock Holding Pvt Ltd	Sell	Market	11,60,000	494.30	5,733.88
18-Nov-2019	SSB Consultants & Management Services Pvt Ltd	Buy	Market	5,80,000	494.30	2,866.94
04-Sep-2019	SHYAMSUNDAR BANG	Buy	Market	5,842	443.95	25.94
27-Aug-2019	SHYAMSUNDAR BANG	Buy	Market	418	403.05	1.68