

Seshachal Technologies Ltd

Technology | Computer Software

Snapshot

BSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R2.28	R0.10 4.59%	1.32	0.36	0.00%

As on 09-Jul-2020 13:54

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 09-Jul-2020 13:54	2.28	4.59	2.28	2.18	947	2.28 - 2.28

About The Company

Business: Computer programming, consultancy and related activities

Incorporated: 1994

Chairman: --

Managing Director: Anita Chitturi

Group: --

Listing: BSE: 531794

Headquarters: Vishakhapatnam, Andhra Pradesh

Website: www.seshachal.com

Key Facts

Market Cap: R 0.16 Cr

Revenue (TTM): R 2.66 Cr

Earnings (TTM): R 0.12 Cr

Cash: R 0.05 Cr

Total Debt: R 0.04 Cr

Promoters' Ownership: 33.88%

Liquidity: Low

52 Week Range: R 1.90 - 2.28

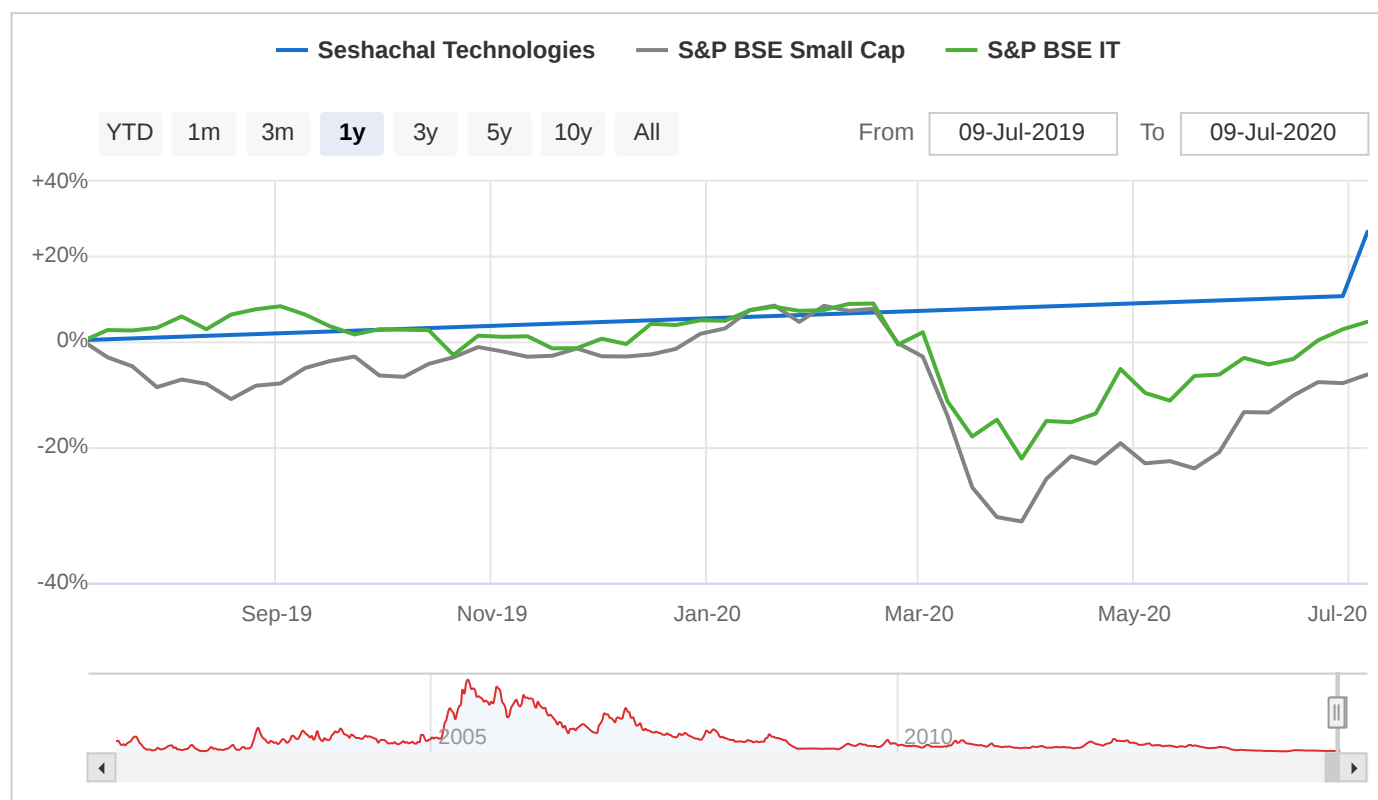
Face Value: R10.00

Shares Outstanding: 6,94,360

10 Years Aggregate:

- CFO:** 1.56 Cr
- EBITDA:** -9.00 Cr
- Net Profit:** -9.14 Cr

Price Graph



Stock Performance

Trailing (%)

Annual (%)

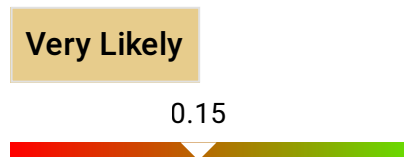
Time Period	Seshachal Technologies	S&P BSE IT	S&P BSE Small Cap	Year	Seshachal Technologies	S&P BSE Small Cap	S&P BSE IT
YTD	--	1.33	-6.67	2012	-26.77	32.76	-1.17
1 month	--	5.82	6.85	2011	-4.87	-42.61	-15.72
3 months	--	25.13	28.11	2010	24.89	15.71	31.59
1 Year	--	2.93	-7.32	2009	73.32	126.92	132.78
3 Years	--	16.98	-6.86	2008	-83.41	-72.41	-50.81
5 Years	--	8.55	2.40	2007	-31.37	92.97	-14.02
10 Years	-11.64	11.20	3.30	2006	-40.33	--	--

As on 08-Jul-2020

Essential Checks

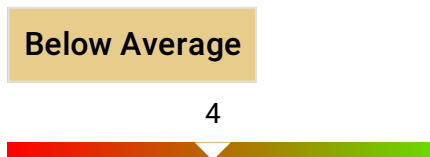
Altman Z-Score 0.15

Is there a threat to this company's solvency in the future?



Piotroski F-Score 4

How well has this company done in the past one year?



Modified C-Score 4

Can creative accounting be detected through the financial numbers?



Valuation 5 Year

Price to Earnings

1.32



Price to Book

0.36



Earnings Yield 122.92%

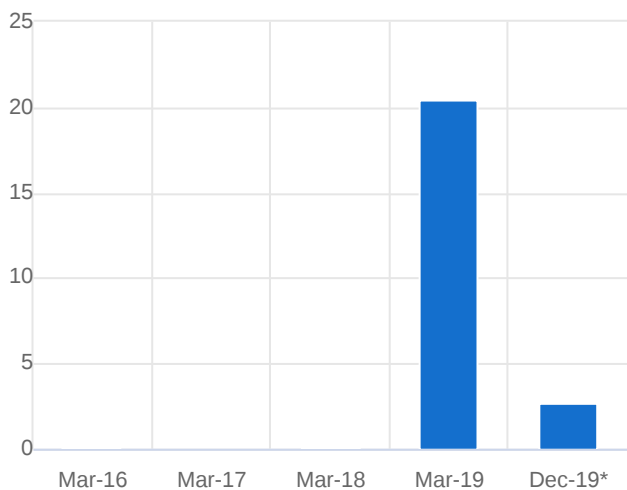
EBIT/Enterprise value

PEG 0.05

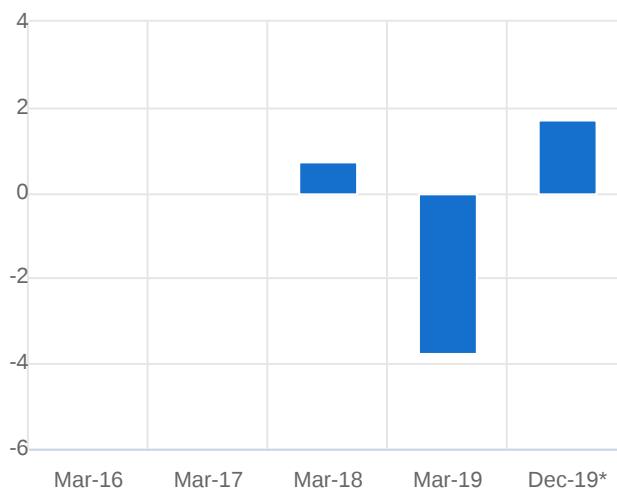
Price/ Earnings to growth ratio

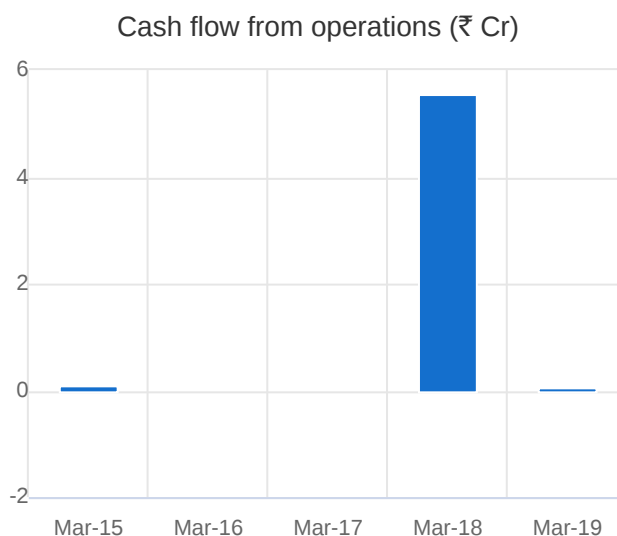
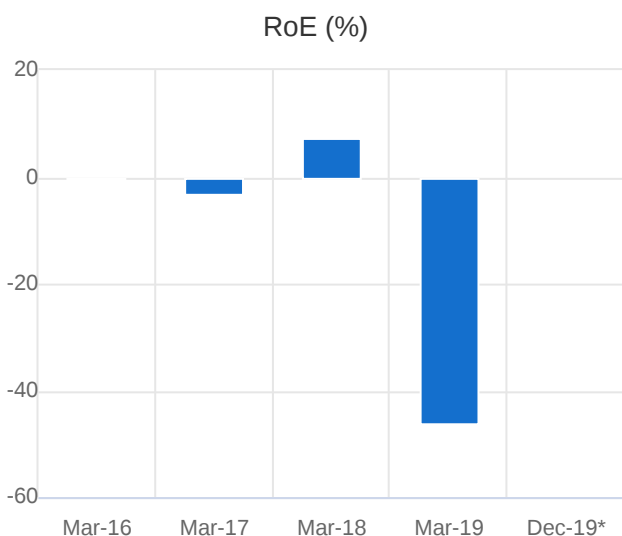
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	44.33	-95.49	-85.77	398.51	--
Operating Profit	-433.33	96.47	150.83	55.63	38.06
Net Profit	--	95.10	131.50	43.71	27.46
EPS	--	95.11	131.50	126.90	73.36
Book Value	--	--	-37.44	86.79	46.47

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	25.94	27.04	6.92	-1.20	53.09
Net Margin	43.07	20.78	4.51	--	43.07
Return on Equity	-13.99	-7.72	--	-46.07	7.38
Return on Capital	-12.50	-6.89	--	-43.01	8.62
Debt to Equity (x)	--	--	0.00	0.08	0.05

Financials

Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13	M
Income Statement (R Cr)									
Operating Revenue	2.66	20.41	0.11	--	0.16	0.12			
Other Income	--	--	0.00	--	0.00	--			
Total Income	2.66	20.41	0.12	--	0.17	0.12			
Total Expenditure	2.47	20.65	0.05	0.02	0.14	0.07			
Stock Adjustments	--	-0.11	--	--	--	--			
Power & Fuel Cost	--	0.00	--	--	--	--			
Employee Cost	--	0.03	0.02	--	0.07	0.02			
Cost of Software developments	--	20.56	0.03	--	0.00	0.00			
Operating Expenses	--	0.02	--	--	0.00	--			
General and Administration Expenses	--	0.10	0.00	0.01	0.05	0.04			
Selling and Marketing Expenses	--	0.05	--	0.01	0.01	0.01			
Miscellaneous Expenses	--	0.00	--	--	--	--			
Operating Profit	0.18	-0.25	0.06	-0.02	0.02	0.05			
Interest	--	0.00	--	0.00	0.00	0.00			
PBDT	0.18	-0.25	0.06	-0.02	0.02	0.05			

Depreciation	0.01	0.01	--	0.00	0.03	0.03
PBT & Exceptional Items	0.17	-0.26	0.06	-0.02	0.00	0.02
Exceptional Items	--	--	--	--	--	--
Profit before Tax	0.17	-0.26	0.06	-0.02	0.00	0.02
Provision for Tax	0.05	0.00	0.01	--	--	--
Profit after Tax	0.12	-0.26	0.05	-0.02	0.00	0.02
Liabilities (R Cr)						
Shareholder's Funds	0.44	0.44	0.70	0.65	0.67	0.67
Share Capital	0.69	0.69	0.69	6.94	6.94	6.94
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-0.26	-0.26	0.00	-6.30	-6.27	-6.27
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	--	0.00	--	0.30	0.30	0.30
Long-Term Borrowings	--	--	--	--	--	--
Other Long Term Liabilities	--	--	--	0.13	0.13	0.13
Long Term Trade Payables	--	--	--	0.17	0.17	0.17
Current Liabilities	2.18	2.12	0.05	0.13	0.12	0.17

Short Term Borrowings	--	0.04	0.04	0.03	0.04	0.12
Trade Payables	--	2.08	0.00	0.01	0.00	0.00
Other Current Liabilities	--	0.00	0.00	0.09	0.08	0.05
Short Term Provisions	0.00	0.00	0.01	--	--	--
Total Liabilities	2.62	2.56	0.75	1.07	1.09	1.14
Assets (R Cr)						
Non-Current Assets	0.01	0.01	0.00	1.01	1.01	1.04
Fixed Assets	0.01	0.01	0.00	0.00	0.00	0.03
Capital Work in Progress	--	--	--	0.94	0.94	0.94
Non Current Investments	--	--	--	0.07	0.07	0.07
Long Term Loans & Advances	--	--	--	--	--	--
Other Non Current Assets	0.00	--	--	--	--	--
Deferred tax asset	--	0.00	--	--	--	--
Current Assets	2.61	2.54	0.75	0.06	0.07	0.10
Inventories	--	0.11	--	--	--	--
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.05	0.05	0.02	0.00	0.07	0.10
Trade Receivables	2.50	2.30	0.67	--	--	--

Short Term Loans and Advances	0.06	0.06	0.06	0.06	--	--
Other Current Assets	0.00	0.02	--	0.00	--	--
Total Assets	2.62	2.56	0.75	1.07	1.09	1.14
Total Debt*	--	0.04	0.04	0.03	0.04	0.12
Net Current Assets	0.43	0.42	0.70	-0.07	-0.04	-0.06
Cashflow (R Cr)						
Cash From Operating Activities	--	0.06	5.56	-0.01	-0.02	0.10
Profit Before Tax	--	-0.26	0.06	-0.02	0.00	0.02
Adjustment	--	0.01	6.25	0.00	0.03	0.03
Changes In working Capital	--	0.31	-0.74	0.01	-0.05	0.05
Tax Paid	--	--	-0.01	--	--	--
Cash Flow from Investing Activities	--	-0.03	1.01	-0.06	--	--
Cash from Financing Activities	--	--	-6.55	--	-0.01	--
Net Cash Inflow / Outflow	--	0.03	0.02	-0.07	-0.03	0.10
Ratios						
Financials						

Adjusted EPS (Rs)	1.73	-3.76	0.71	-0.03	0.00	0.04
Cash EPS (Rs)	1.73	-3.57	0.71	-0.03	0.03	0.07
Adjusted Book Value (Rs)	6.28	6.28	10.04	0.93	0.96	0.97
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	0.84	80.02	-0.02	-0.03	0.15
Free Cash Flow per Share (Rs)	--	0.48	-9.98	-0.02	-0.03	0.15
Profitability						
ROCE (%)	--	-43.01	8.62	-3.12	-0.27	3.34
ROE (%)	--	-46.07	7.38	-3.30	-0.38	3.77
ROA (%)	9.17	-15.79	5.44	-2.01	-0.23	2.25
Operating Margin (%)	6.92	-1.20	53.09	--	14.86	41.42
Net Margin (%)	4.51	-1.28	43.07	--	-1.52	19.92
Cash Profit Margin (%)	0.00	-1.22	43.26	--	14.57	41.17
Growth						
Revenue Growth (%)	-85.77	--	--	-100.00	32.01	--
Operating profit Growth (%)	150.83	-504.00	385.52	-187.07	-52.63	100.62
Net Profit Growth (%)	131.50	-626.08	328.64	-758.62	-110.17	100.30
EPS Growth (%)	131.50	-626.11	2,389.74	-766.67	-110.06	100.30

Book Value Growth (%)	--	-37.44	7.66	-3.24	-0.38	3.84
Solvency						
Debt to Equity	--	0.08	0.05	0.05	0.05	0.18
Short term debt to equity	--	8.05	5.03	5.03	5.28	17.58
Current Ratio	1.20	1.20	14.40	0.49	0.63	0.62
Quick Ratio	1.20	1.15	14.40	0.49	0.63	0.62
Interest Coverage	--	-90.76	--	-225.71	-4.13	80.05
Operating Efficiency						
Debtors to sales (%)	93.87	11.27	581.89	--	--	--
Asset Turnover	2.03	12.34	0.13	--	0.15	0.11
Receivable days	--	26.54	2,123.91	--	--	--
Inventory Days	--	1.90	--	--	--	--
Payable days	--	3,460.39	99.88	136.55	3.37	1.91
Cash Conversion Cycle	--	-3,431.96	2,024.03	--	-3.37	-1.91
Valuation						
Price / Earnings	1.26	--	--	--	--	74.30
Price / Book Value	0.35	--	--	--	--	2.75
Dividend Yield (%)	--	--	--	--	--	--

EV/EBITDA	0.69	-2.75	11.64	-327.17	281.96	36.01
Close Price (Rs)	--	--	--	1.81	2.15	2.66
High Price (Rs)	--	--	--	2.15	2.66	4.92
Low Price (Rs)	--	--	--	1.81	2.15	1.33
Market Cap (Rs Cr)	0.16	--	--	--	--	1.85

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

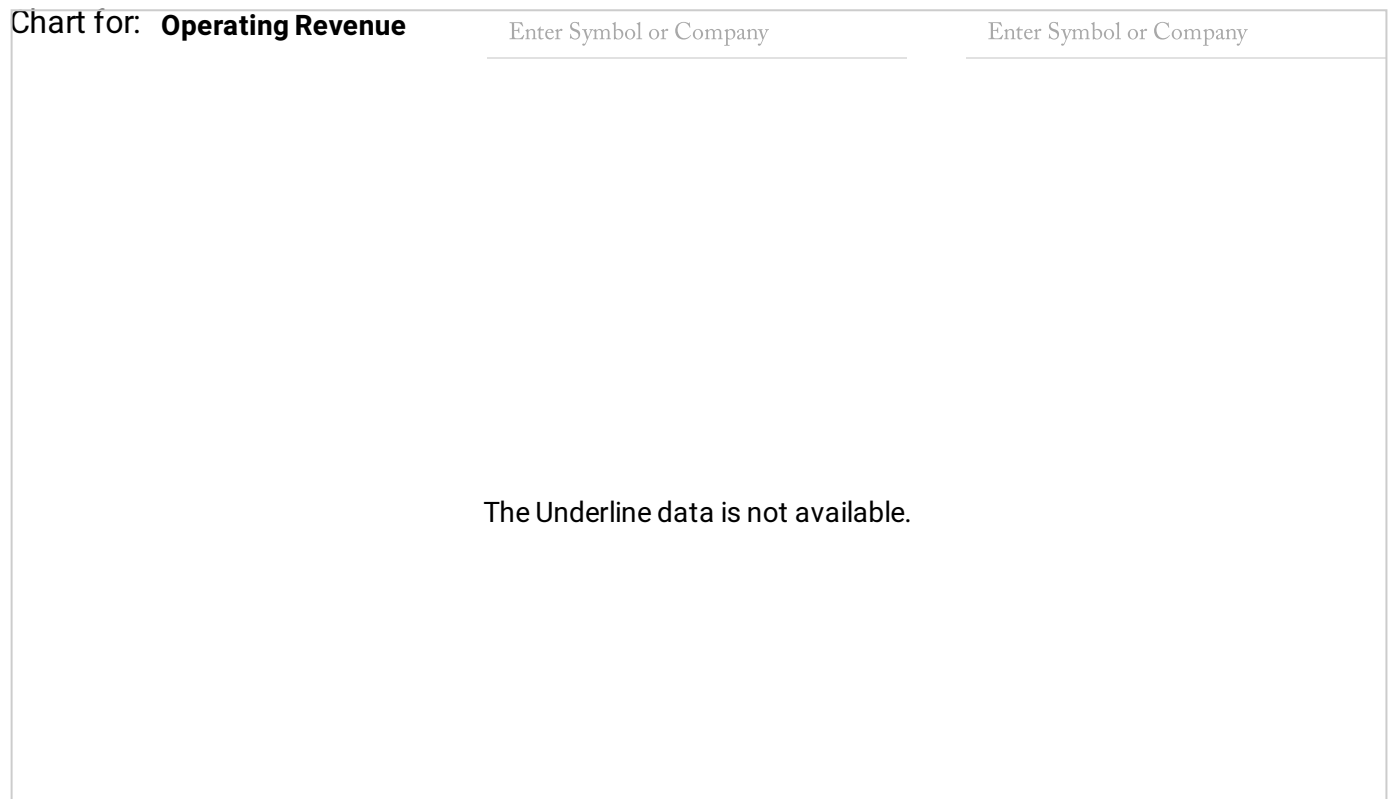
Quarterly Standalone

	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18
Income (R Cr)								
Revenue	0.41	0.28	0.12	1.85	9.02	9.54		
Other Income	--	--	--	--	--	--		
Total Income	0.41	0.28	0.12	1.85	9.02	9.54		
Total Expenditure	0.42	0.28	0.11	1.67	9.31	9.63		
Operating Profit	-0.01	0.00	0.02	0.18	-0.28	-0.09		
Interest	--	--	--	--	--	--		
Exceptional Items	--	--	--	--	--	--		
PBDT	-0.01	0.00	0.02	0.18	-0.28	-0.09		
Depreciation	0.00	0.00	0.00	0.00	0.00	0.01		
PBT	-0.01	0.00	0.01	0.17	-0.29	-0.09		
Tax	--	0.00	--	0.05	0.00	--		
Profit after Tax	-0.01	--	0.01	0.12	-0.29	-0.09		
Equity Capital	0.69	0.69	0.69	0.69	0.69	0.69		
Ratios (R Cr)								
Adjusted EPS (Rs.)	-0.20	--	0.20	1.73	-4.12	-1.34		

Operating Margin (%)	-2.46	1.06	13.11	9.47	-3.14	-0.92
Net Margin (%)	-3.44	--	11.48	6.50	-3.17	-0.98

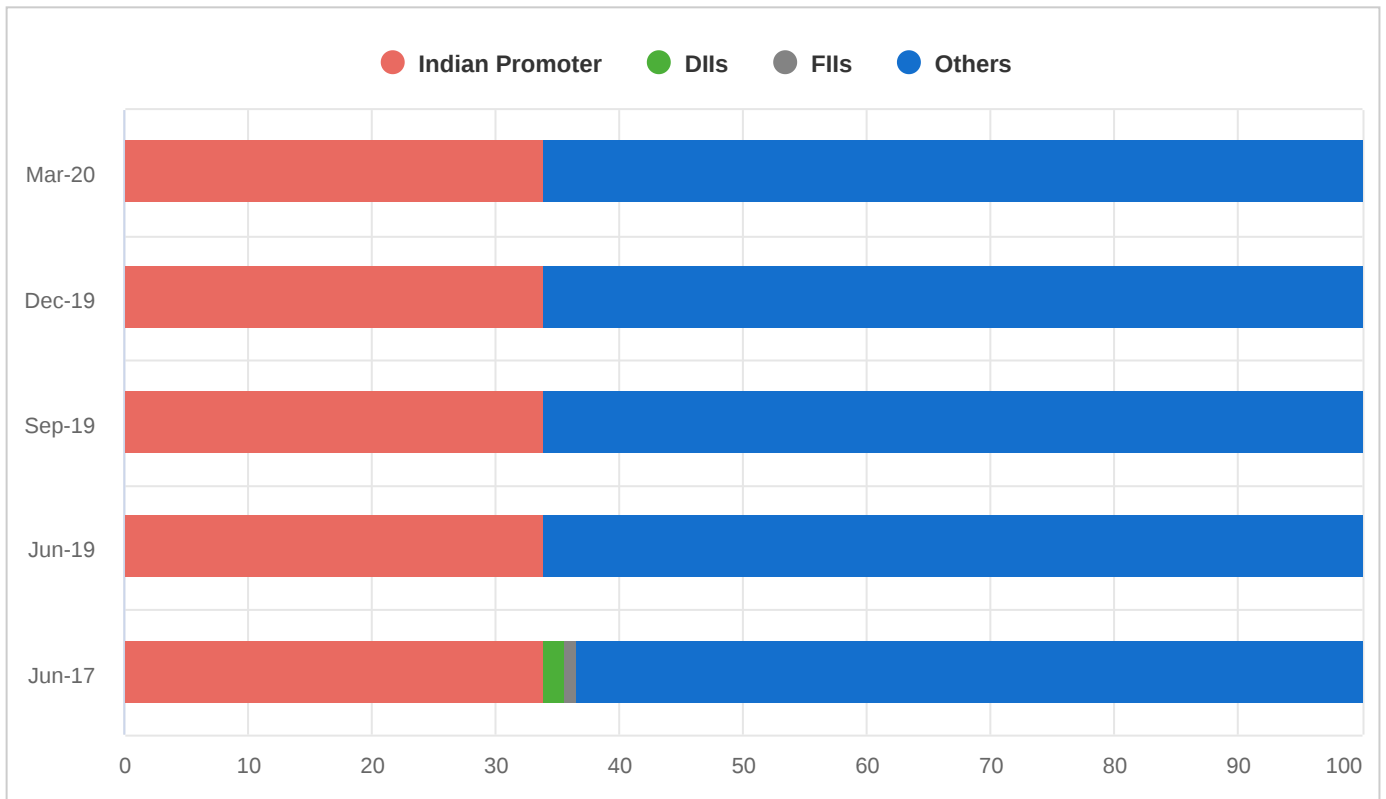
Peers

Financial Peer Chart



Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
CH NARENDRA	Promoter	27.78	27.78	27.78	27.78
CH ANITHA	Promoter	6.09	6.09	6.09	6.09
PARASURAM MANNAPARA RAMAN	Public	4.20	4.20	4.20	4.20
G JAGDEESH	Public	2.45	2.45	2.45	2.45
BETHINA HANUMANTHA RAO	Public	2.02	2.02	2.02	2.02
ASHOK KUMAR R PATEL	Public	1.87	1.87	1.87	1.87
PARICHARLA NAGESWARA RAO	Public	1.87	1.87	1.87	1.87
CHETAN D BOGHANI	Public	1.86	1.86	1.86	1.86
JITENDRA K PAREKH	Public	1.69	1.69	1.69	1.69
SNEHALATHA SINGHI	Public	1.63	1.63	1.63	1.63
PRABHAKARA RAO ALOKAM	Public	1.60	1.60	1.60	1.60
SRINIVAS BHASKER REDDY PENUMALLI	Public	1.33	1.33	1.33	1.33
GAUTAMCHAND JAIN BOHARA	Public	1.21	1.21	1.21	1.21

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
BRAHMAM P	Public	1.17	1.17	1.17	1.17