

Roni Households Ltd.

Chemicals | Other Plastic Prod.

Snapshot

BSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R40.00	R0.00 0.00%	52.37	2.36	0.00%

As on 09-Jul-2020 10:59

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 09-Jul-2020 10:59	40.00	0.00	40.00	40.00	24,000	40.00 - 40.00

About The Company

Business: Manufacture of other plastics products n.e.c.

Incorporated: 2017

Chairman: Harish Sirwani

Managing Director: Harish Sirwani

Group: --

Listing: BSE: 542145

Headquarters: Jalgaon, Maharashtra

Website: www.ronihouseholds.com

Key Facts

Market Cap: R 17.34 Cr

Revenue (TTM): R 7.80 Cr

Earnings (TTM): R 0.33 Cr

Cash: R 0.02 Cr

Total Debt: R 4.86 Cr

Promoters' Ownership: 65.40%

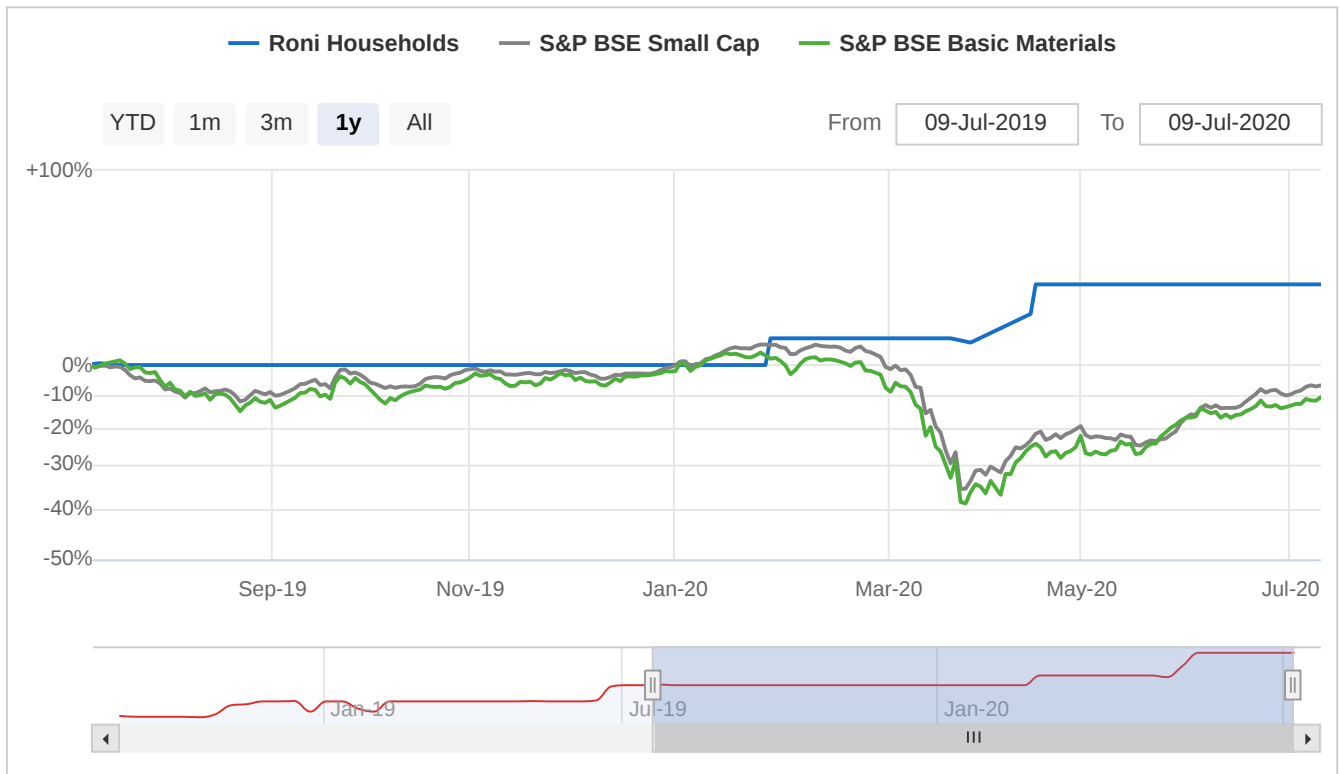
Liquidity: Low

52 Week Range: R 29.15 - 40.00

Face Value: R10.00

Shares Outstanding: 43,35,946

Price Graph



Stock Performance

Trailing (%)

Annual (%)

Time Period	Roni Households	S&P BSE Basic Materials	S&P BSE Small Cap	Year	Roni Households	S&P BSE Small Cap	S&P BSE Basic Materials
YTD	--	-9.86	-6.67	2019	20.00	-6.85	-4.62
1 month	--	3.61	6.85				
3 months	--	29.99	28.11				
1 Year	--	-11.49	-7.32				
3 Years	--	-6.21	-6.86				
5 Years	--	5.60	2.40				
10 Years	--	2.77	3.30				

As on 08-Jul-2020

Essential Checks

Altman Z-Score 2.14

Piotroski F-Score 5

Modified C-Score 5

Is there a threat to this company's solvency in the future?

Likely

2.14

Valuation 1 Year

How well has this company done in the past one year?

Average

5

Can creative accounting be detected through the financial numbers?

Maybe

5

Price to Earnings

52.37

39.28 39.30
Min Median

Price to Book

2.36

1.77 1.85
Min Median

Earnings Yield 1.82%

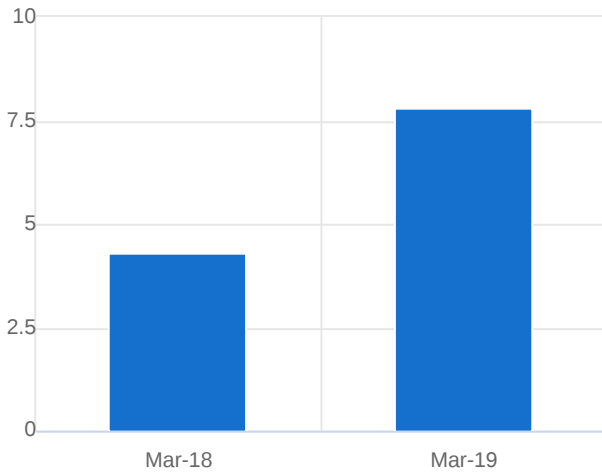
EBIT/Enterprise value

PEG 0.16

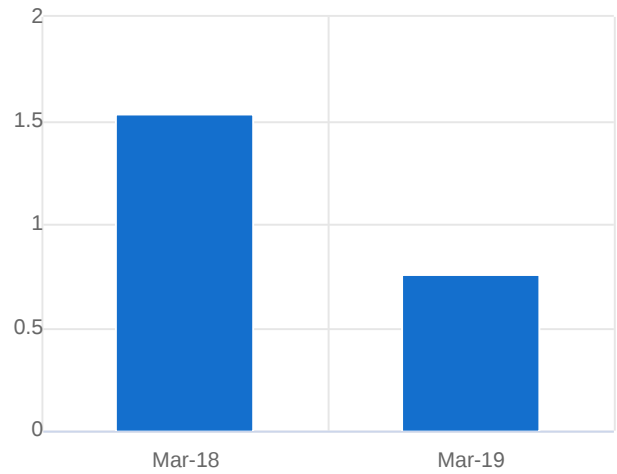
Price/ Earnings to growth ratio

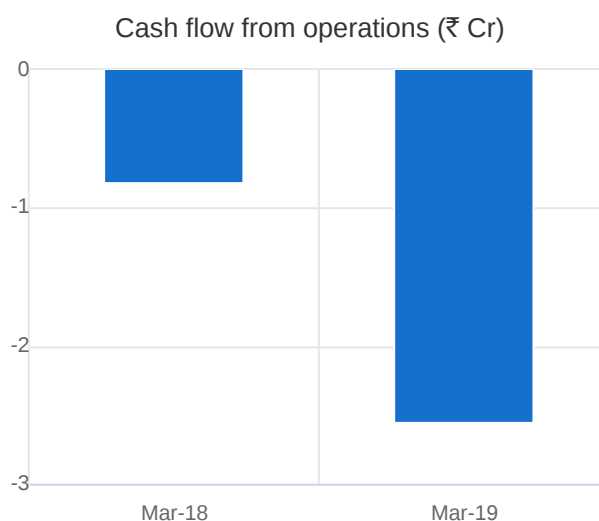
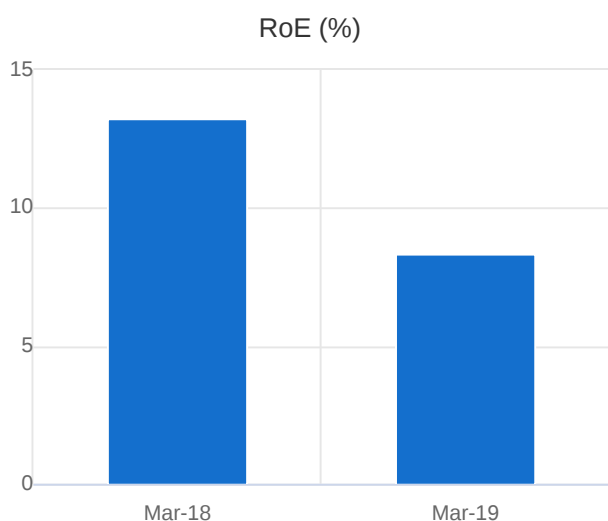
Key Ratios

Revenue (₹ Cr)



EPS (₹)





Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	--	--	81.63	--	--
Operating Profit	--	--	499.95	--	--
Net Profit	--	--	324.73	--	--
EPS	--	--	-50.04	--	--
Book Value	--	--	46.93	--	--

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	20190301	20180301	20170301
Operating Margin	--	--	8.14	2.46	--
Net Margin	--	--	--	--	--
Return on Equity	--	--	8.35	13.26	--
Return on Capital	--	--	5.87	6.94	--
Debt to Equity (x)	--	--	0.66	1.58	--

Financials

Annual Standalone

	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13	Mar-12	M
Income Statement (R Cr)									
Operating Revenue	7.80	4.30	--	--	--	--	--	--	
Total Income	7.80	4.30	--	--	--	--	--	--	
Total Expenditure	7.17	4.19	--	--	--	--	--	--	
Raw Material Consumed	6.59	4.09	--	--	--	--	--	--	
Power & Fuel Cost	0.01	--	--	--	--	--	--	--	
Employee Cost	0.07	0.01	--	--	--	--	--	--	
Other Manufacturing Expenses	0.02	--	--	--	--	--	--	--	
General and Administration Expenses	0.47	0.05	--	--	--	--	--	--	
Selling and Distribution Expenses	0.00	--	--	--	--	--	--	--	
Miscellaneous Expenses	0.00	0.04	--	--	--	--	--	--	
Operating Profit	0.64	0.11	--	--	--	--	--	--	
Interest	0.13	0.00	--	--	--	--	--	--	
PBDT	0.51	0.11	--	--	--	--	--	--	
Depreciation	0.23	0.00	--	--	--	--	--	--	
PBT & Exceptional Items	0.28	0.11	--	--	--	--	--	--	
Profit before Tax	0.28	0.11	--	--	--	--	--	--	
Provision for Tax	-0.05	0.03	--	--	--	--	--	--	

Profit after Tax	0.33	0.08	--	--	--	--
Liabilities (R Cr)						
Shareholder's Funds	7.35	0.59	--	--	--	--
Share Capital	4.34	0.51	--	--	--	--
Total Reserves	3.01	0.08	--	--	--	--
Non-Current Liabilities	3.93	-0.01	--	--	--	--
Long-Term Borrowings	4.06	--	--	--	--	--
Current Liabilities	5.28	2.89	--	--	--	--
Short Term Borrowings	0.80	0.93	--	--	--	--
Trade Payables	4.30	1.91	--	--	--	--
Other Current Liabilities	0.12	0.05	--	--	--	--
Short Term Provisions	0.07	0.01	--	--	--	--
Total Liabilities	16.69	3.48	--	--	--	--
Assets (R Cr)						
Non-Current Assets	8.18	0.59	--	--	--	--
Fixed Assets	6.10	0.02	--	--	--	--
Capital Work in Progress	0.01	0.57	--	--	--	--
Non Current Investments	2.03	--	--	--	--	--
Long Term Loans & Advances	0.04	--	--	--	--	--

Other Non Current Assets	--	--	--	--	--	--
Deferred tax asset	0.13	0.01	--	--	--	--
Current Assets	8.37	2.88	--	--	--	--
Inventories	3.38	0.55	--	--	--	--
Cash and Bank	0.02	0.04	--	--	--	--
Trade Receivables	3.44	2.11	--	--	--	--
Short Term Loans and Advances	0.13	--	--	--	--	--
Other Current Assets	1.40	0.19	--	--	--	--
Total Assets	16.69	3.48	--	--	--	--
Total Debt*	4.86	0.93	--	--	--	--
Net Current Assets	3.09	-0.01	--	--	--	--
Cashflow (R Cr)						
Cash From Operating Activities	-2.55	-0.81	--	--	--	--
Profit Before Tax	0.28	0.11	--	--	--	--
Adjustment	0.23	0.00	--	--	--	--
Changes In working Capital	-3.06	-0.88	--	--	--	--
Tax Paid	-0.01	-0.03	--	--	--	--
Cash Flow from Investing Activities	-7.82	-0.59	--	--	--	--

Cash from Financing Activities	10.36	1.44	--	--	--	--
Net Cash Inflow / Outflow	-0.02	0.04	--	--	--	--
Ratios						
Financials						
Adjusted EPS (Rs)	0.76	1.53	--	--	--	--
Cash EPS (Rs)	1.30	1.54	--	--	--	--
Adjusted Book Value (Rs)	16.94	11.53	--	--	--	--
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	-5.89	-15.86	--	--	--	--
Free Cash Flow per Share (Rs)	-19.01	-27.41	--	--	--	--
Profitability						
ROCE (%)	5.87	6.94	--	--	--	--
ROE (%)	8.35	13.26	--	--	--	--
ROA (%)	3.31	2.25	--	--	--	--
Operating Margin (%)	8.14	2.46	--	--	--	--
Net Margin (%)	4.24	1.81	--	--	--	--
Cash Profit Margin (%)	7.22	1.83	--	--	--	--
Growth						

Revenue Growth (%)	81.63	--	--	--	--	--
Operating profit Growth (%)	499.95	--	--	--	--	--
Net Profit Growth (%)	324.73	--	--	--	--	--
EPS Growth (%)	-50.04	--	--	--	--	--
Book Value Growth (%)	1,149.22	--	--	--	--	--
Solvency						
Debt to Equity	0.66	1.58	--	--	--	--
Short term debt to equity	10.90	157.67	--	--	--	--
Current Ratio	1.58	1.00	--	--	--	--
Quick Ratio	0.94	0.81	--	--	--	--
Interest Coverage	3.18	1,187.65	--	--	--	--
Operating Efficiency						
Debtors to sales (%)	44.08	49.03	--	--	--	--
Asset Turnover	0.78	1.24	--	--	--	--
Receivable days	129.71	178.97	--	--	--	--
Inventory Days	91.98	46.88	--	--	--	--
Payable days	163.61	168.74	--	--	--	--
Cash Conversion Cycle	58.08	57.11	--	--	--	--

Valuation						
Price / Earnings	32.73	--	--	--	--	--
Price / Book Value	1.48	--	--	--	--	--
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	24.68	13.23	--	--	--	--
Close Price (Rs)	25.00	--	--	--	--	--
High Price (Rs)	25.10	--	--	--	--	--
Low Price (Rs)	20.05	--	--	--	--	--
Market Cap (Rs Cr)	10.84	--	--	--	--	--

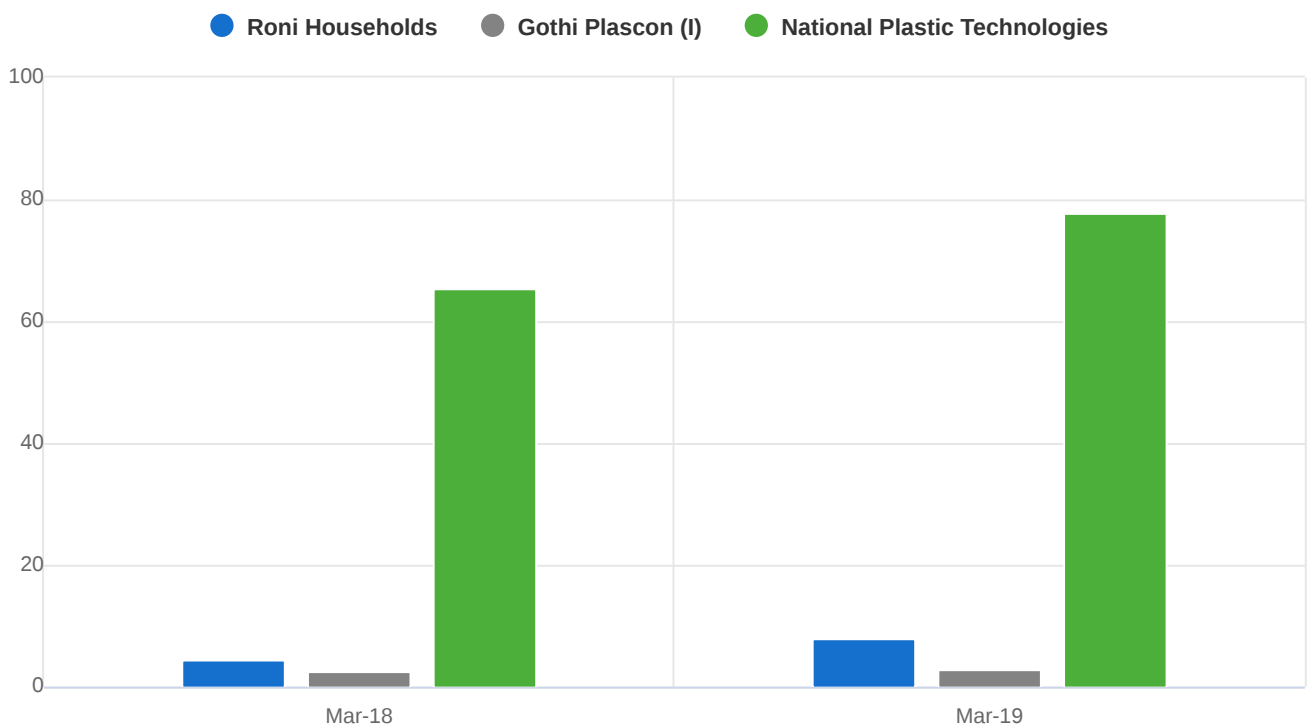
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

National Plastic Technologie

Gothi Plascon (I)



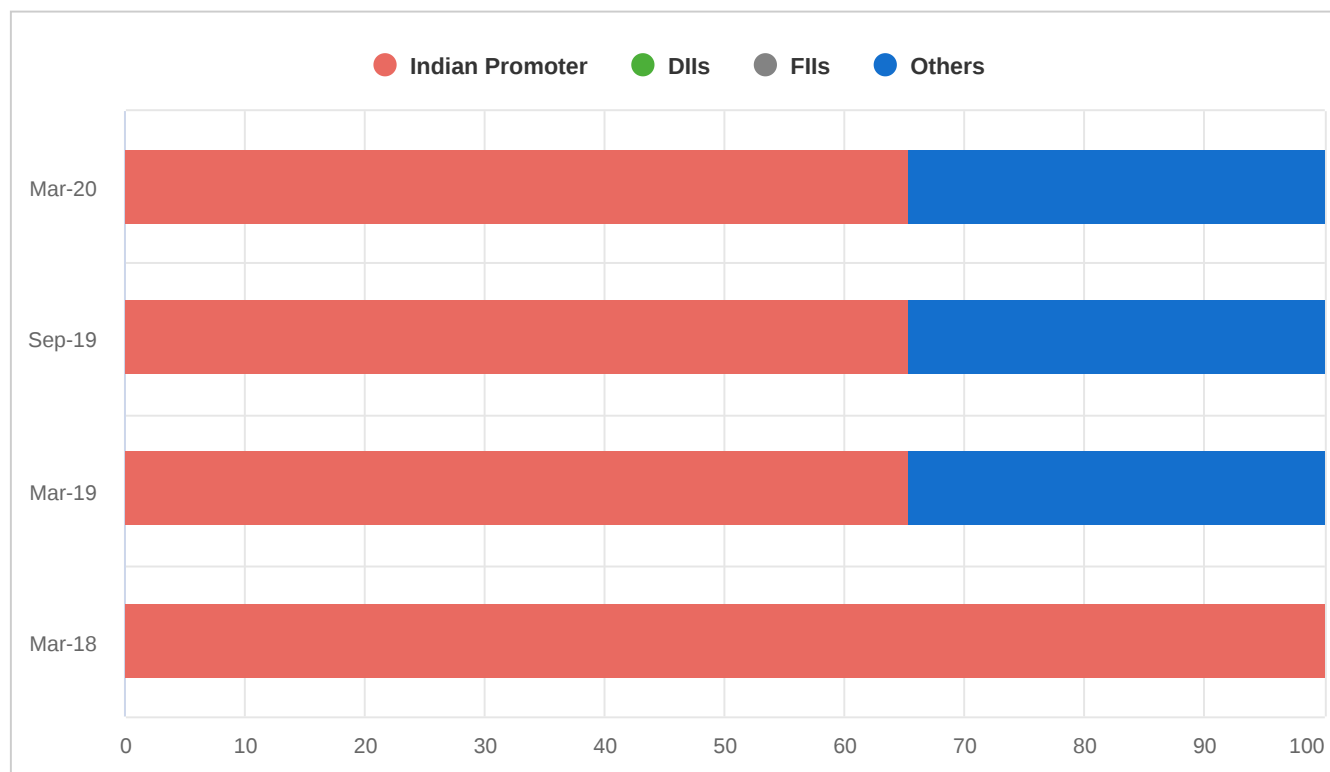
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Roni Households	17	--	--	--	--	52.37	2.36	
Bloom Dekor	7	44	-1.48	-3.26	-51.85	--	3.21	×
Gothi Plascon (I)	9	3	1.84	48.06	16.12	4.81	0.80	×
National Plastic Technologies	23	88	2.32	2.62	9.71	10.03	0.95	×
Sonal Adhesives	5	36	-0.83	-2.29	--	--	-2.47	×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Mar-20	Sep-19	Mar-19	Mar-18
HARISH MANOHAR SIRWANI	Promoter	40.37	40.37	40.37	--
NIDHI HARISH SIRWANI	Promoter	25.04	25.04	25.04	--
NOPEA CAPITAL SERVICES PRIVATE LIMITED	Public	4.29	4.98	--	--
ARCHANA VEERENDRASINH PAWAR	Public	3.04	3.04	--	--
VASANT PRABHASHANKAR BHATT	Public	2.77	2.77	--	--
EMERALD COMMERCIAL LIMITED	Public	2.08	2.08	--	--
SAJANKUMAR RAMESHWARLAL BAJAJ	Public	1.94	4.29	--	--
DEEPAK BAPUSAHEB PATIL HUF	Public	1.80	--	--	--
PRAMOD JAGANNATH WARADKAR	Public	1.52	--	--	--
GHANSHYAM BACHUBHAI WADIWALA	Public	1.25	--	--	--
SATISH TUKARAM PAWAR	Public	1.11	--	--	--
RAVINDRANATH JAGANNATH WARADKAR	Public	1.11	1.11	--	--