

F Mec International Financial Services Ltd.

Financial | Misc. Fin.services

Snapshot

BSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R3.40	R-0.08 -2.30%	3.48	0.33	0.00%

As on 24-Jun-2020

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 24-Jun-2020	3.40	-2.30	3.35	3.48	60	3.35 - 3.40

About The Company

Business: Financial service activities, except insurance and pension funding

Incorporated: 1993

Chairman: --

Managing Director: Apoorve Bansal

Group: --

Listing: BSE: 539552

Headquarters: New Delhi, Delhi

Website:

Key Facts

Market Cap: R 1.05 Cr

Revenue (TTM): R 0.88 Cr

Earnings (TTM): R 0.08 Cr

Net Worth: R 3.28 Cr

Advances: R --

Promoters' Ownership: 33.29%

Liquidity: Low

52 Week Range: R 3.20 - 3.75

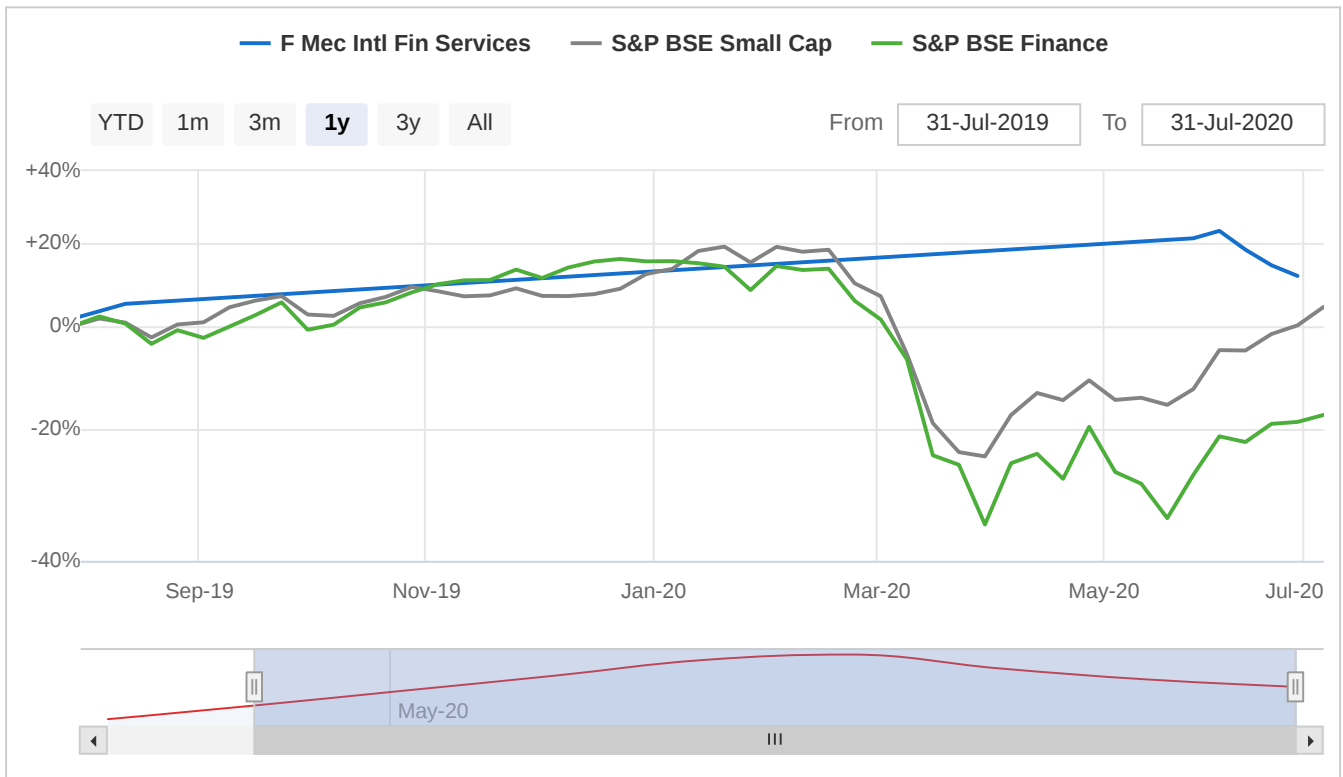
Face Value: R10.00

Shares Outstanding: 31,00,700

10 Years Aggregate:

- **CFO:** -12.62 Cr
- **EBITDA:** 1.47 Cr
- **Net Profit:** 0.54 Cr

Price Graph



Stock Performance

Trailing (%)

Annual (%)

Time Period	F Mec Intl Fin Services	S&P BSE Finance	S&P BSE Small Cap
YTD	--	-26.55	1.75
1 month	--	0.39	9.04
3 months	--	14.42	29.38
1 Year	--	-14.82	11.34
3 Years	--	-2.04	-2.49
5 Years	--	5.17	3.80
10 Years	--	7.59	3.68

As on 13-Aug-2020

Essential Checks

Altman Z-Score

Piotroski F-Score

Modified C-Score

Is there a threat to this company's solvency in the future?

NA

How well has this company done in the past one year?

NA

Can creative accounting be detected through the financial numbers?

NA

Valuation 3 Year

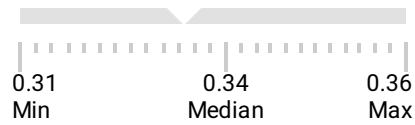
Not available for banking and finance companies

Price to Earnings

Not available for banking and finance companies

Price to Book

0.33



Not available for banking and finance companies

Earnings Yield 4.15%

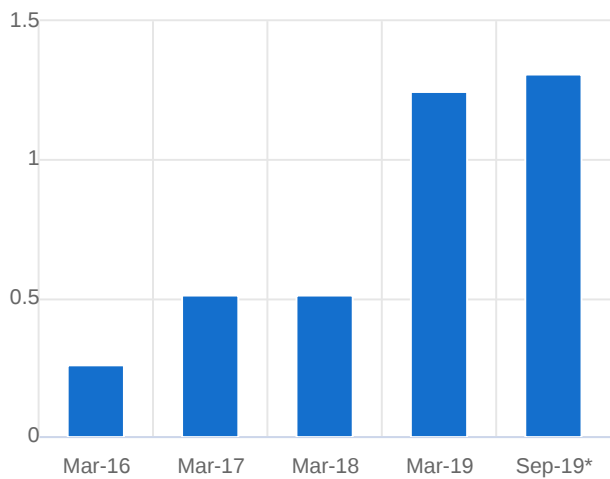
EBIT/Enterprise value

PEG 0.07

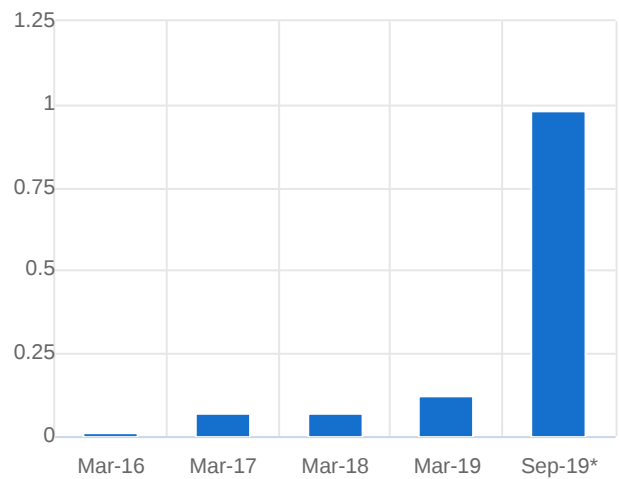
Price/ Earnings to growth ratio

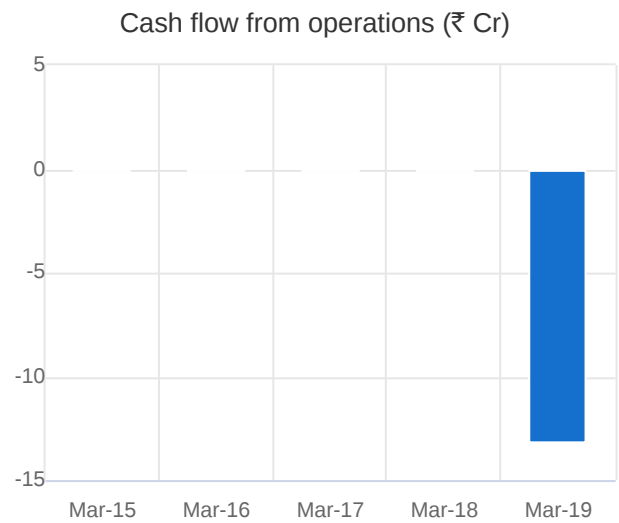
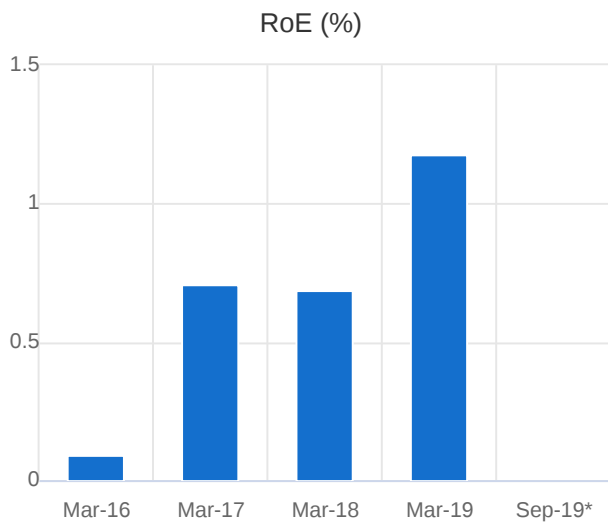
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	216.67	-19.15	-29.68	20.21	30.23
Operating Profit	194.12	-52.23	-44.81	150.99	26.44
Net Profit	2,250.00	1,442.86	118.42	47.24	-34.85
EPS	2,249.61	1,441.15	118.27	47.26	-34.85
Book Value	--	--	1.19	0.86	0.58

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	33.64	23.82	66.55	84.74	9.76
Net Margin	3.67	3.00	9.43	2.86	4.00
Return on Equity	0.86	0.58	2.57	1.18	0.69
Return on Assets	0.53	0.38	0.78	0.36	0.61

Financials

Total Assets	5.01	16.59	3.40	3.35	3.40	3.26
Cashflow (R Cr)						
Cash From Operating Activities	--	-13.15	0.07	0.03	0.02	0.02
Profit Before Tax	--	0.05	0.05	0.03	0.01	0.01
Adjustment	--	0.01	0.00	--	--	--
Changes In working Capital	--	-13.20	0.03	0.00	0.02	0.01
Tax Paid	--	-0.01	-0.01	0.00	0.00	0.00
Cash Flow from Investing Activities	--	--	-0.06	0.12	-0.14	--
Cash from Financing Activities	--	13.16	-0.01	-0.09	0.10	--
Net Cash Inflow / Outflow	--	0.01	0.00	0.07	-0.02	0.02
Ratios						
Financials						
Adjusted EPS (Rs)	0.98	0.12	0.07	0.07	0.01	0.02
Cash EPS (Rs)	0.98	0.15	0.08	0.07	0.01	0.02
Adjusted Book Value (Rs)	10.29	9.81	9.70	9.63	9.56	9.56
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-42.41	0.24	0.11	0.08	0.07
Free Cash Flow per Share (Rs)	--	-42.41	0.12	0.08	0.08	0.07
Profitability						
ROCE (%)	--	10.93	1.57	1.07	0.19	0.44
ROE (%)	--	1.18	0.69	0.71	0.09	0.23
ROA (%)	--	0.36	0.61	0.63	0.08	0.21
Operating Margin (%)	84.83	84.74	9.76	6.41	2.27	15.92

Income Statement (R Cr)						
Operating Income	0.88	1.25	0.51	0.51	0.26	0.08
Other Income	0.00	0.00	0.00	0.00	0.00	--
Total Income	0.88	1.25	0.51	0.51	0.26	0.08
Interest Expense	0.45	1.00	0.00	0.00	0.00	0.00
Operating Expenses	0.30	0.19	0.46	0.47	0.25	0.06
Employee Cost	--	0.10	0.10	0.08	0.08	--
Operating & Establishment Expenses	--	0.06	0.06	0.05	0.14	0.05
Administrations & Other Expenses	--	0.03	0.12	0.02	0.03	0.01
PBT & Exceptional Items	0.13	0.05	0.05	0.04	0.01	0.01
Exceptional Income/Expenses	--	--	--	--	--	--
Profit before Tax	0.11	0.05	0.05	0.04	0.01	0.01
Taxes	0.03	0.01	0.03	0.01	0.00	0.00
Profit after Tax	0.08	0.04	0.02	0.03	0.01	0.01
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	--	--
Consolidated Profit	0.11	0.04	0.02	0.03	0.01	0.01
Liabilities (R Cr)						
Shareholder's Funds	3.28	3.21	3.17	3.14	3.12	3.11
Share Capital	3.10	3.10	3.10	3.10	3.10	3.10
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	0.18	0.10	0.07	0.04	0.02	0.01
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	--	0.00	0.00	0.00	0.09	-0.01
Long-Term Borrowings	--	--	--	0.01	0.10	0.00

Cashflow (R Cr)						
Cash From Operating Activities	--	-0.07	0.07	0.03	0.03	-0.17
Profit Before Tax	--	0.05	0.05	0.04	0.01	0.01
Adjustment	--	0.01	0.00	--	0.00	--
Changes In working Capital	--	-0.12	0.03	0.00	0.02	-0.18
Tax Paid	--	-0.01	-0.01	0.00	0.00	0.00
Cash Flow from Investing Activities	--	-13.08	-0.06	0.12	-0.14	0.17
Cash from Financing Activities	--	13.16	-0.01	-0.09	0.10	--
Net Cash Inflow / Outflow	--	0.01	-0.01	0.07	-0.02	-0.01
Ratios						
Financials						
Adjusted EPS (Rs)	0.24	0.12	0.08	0.08	0.02	0.02
Cash EPS (Rs)	0.24	0.16	0.08	0.08	0.02	0.02
Adjusted Book Value (Rs)	10.57	10.34	10.21	10.14	10.05	10.04
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-0.23	0.23	0.11	0.09	-0.56
Free Cash Flow per Share (Rs)	--	-0.23	0.11	0.08	0.09	-0.56
Profitability						
ROCE (%)	--	10.78	1.59	1.16	0.28	0.40
ROE (%)	2.57	1.20	0.74	0.82	0.18	0.21
ROA (%)	0.78	0.39	0.72	0.79	0.18	0.21
Operating Margin (%)	66.55	84.94	10.31	7.32	3.50	16.37
Net Margin (%)	9.43	3.06	4.56	5.07	2.21	8.63
Cash Profit Margin (%)	0.00	3.86	5.13	5.07	2.23	8.63

Growth						
Revenue Growth (%)	-29.68	143.40	1.53	98.13	236.00	-77.23
Operating profit Growth (%)	-44.81	1,904.39	43.10	314.46	-28.19	-96.23
Net Profit Growth (%)	118.42	63.06	-8.60	351.07	-13.26	-97.86
EPS Growth (%)	118.27	63.01	-8.57	350.00	-13.21	-97.86
Book Value Growth (%)	--	1.21	0.75	0.82	0.18	0.21
Solvency						
Debt to Equity	--	4.11	--	0.00	0.03	0.00
Short term debt to equity	--	410.57	--	--	--	--
Current Ratio	2.87	1.18	21.24	3.03	2.56	7.01
Quick Ratio	2.87	1.18	21.24	3.03	2.56	7.01
Interest Coverage	1.25	1.05	331.49	115.59	18.17	6.66
Valuation						
Price / Earnings	14.44	--	--	--	--	--
Price / Book Value	0.32	--	--	--	--	--
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	24.12	15.24	57.30	82.21	358.19	247.89
Market Cap (Rs Cr)	--	--	--	--	--	--

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Consolidated

	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18	Dec-17
Income (R Cr)								
Operating Revenue	0.12	0.36	0.38	0.45	0.37	0.05		

Other Income	--	--	--	--	--	--
Total Income	0.12	0.36	0.38	0.45	0.37	0.05
Interest Expended	0.06	0.34	0.31	0.39	0.31	--
Operating Expenses	0.04	0.05	0.06	0.04	0.03	0.06
Provisions and Contingencies	--	--	--	--	--	--
Exceptional income/Expenses	--	--	--	--	--	--
PBDT	0.01	-0.02	0.01	0.03	0.03	-0.01
Depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Profit before tax	0.01	-0.02	0.01	0.02	0.03	-0.01
Taxes	--	--	0.01	--	--	--
Profit after Tax	0.01	-0.02	-0.01	0.02	0.03	-0.01
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	--	--
Consolidated Profit	0.01	-0.02	-0.01	0.02	0.03	-0.01
Equity Capital	3.10	3.10	3.10	3.10	3.10	3.10
Ratios (R Cr)						
Adjusted EPS (Rs.)	0.03	-0.08	-0.03	0.07	0.10	-0.03
Operating Margin (%)	61.74	85.99	82.98	91.33	91.44	-14.00
Net Margin (%)	7.83	-6.59	-2.13	5.11	8.29	-18.00

Quarterly Standalone

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
Income (R Cr)								
Operating Revenue	0.30	0.10	0.12	0.36	0.38	0.45		
Other Income	0.00	--	--	--	--	--		
Total Income	0.31	0.10	0.12	0.36	0.38	0.45		

Interest Expended	0.01	0.05	0.06	0.34	0.31	0.39
Operating Expenses	0.16	0.05	0.04	0.05	0.06	0.04
Provisions and Contingencies	--	--	--	--	--	--
Exceptional income/Expenses	--	--	--	--	--	--
PBDT	0.14	0.01	0.01	-0.02	0.01	0.03
Depreciation	0.02	0.00	0.00	0.00	0.00	0.00
Profit before tax	0.12	0.00	0.01	-0.02	0.01	0.02
Taxes	0.03	--	--	--	0.01	--
Profit after Tax	0.09	0.00	0.01	-0.02	-0.01	0.02
Equity Capital	3.10	3.10	3.10	3.10	3.10	3.10
Ratios (R Cr)						
Adjusted EPS (Rs.)	0.30	0.01	0.03	-0.08	-0.02	0.07
Operating Margin (%)	49.34	53.13	61.74	85.99	83.51	91.33
Net Margin (%)	30.82	4.17	7.83	-6.59	-1.86	5.11

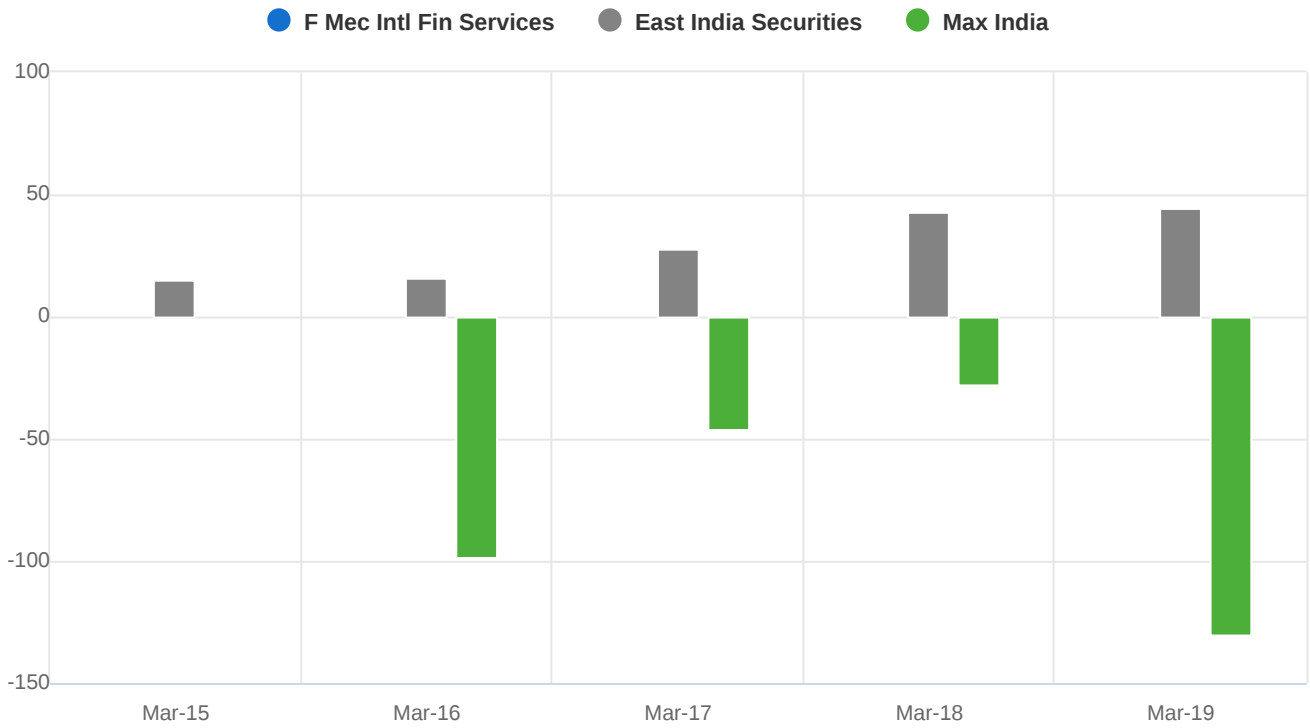
Peers

Financial Peer Chart

Chart for: **Profit after Tax**

Max India

East India Securities



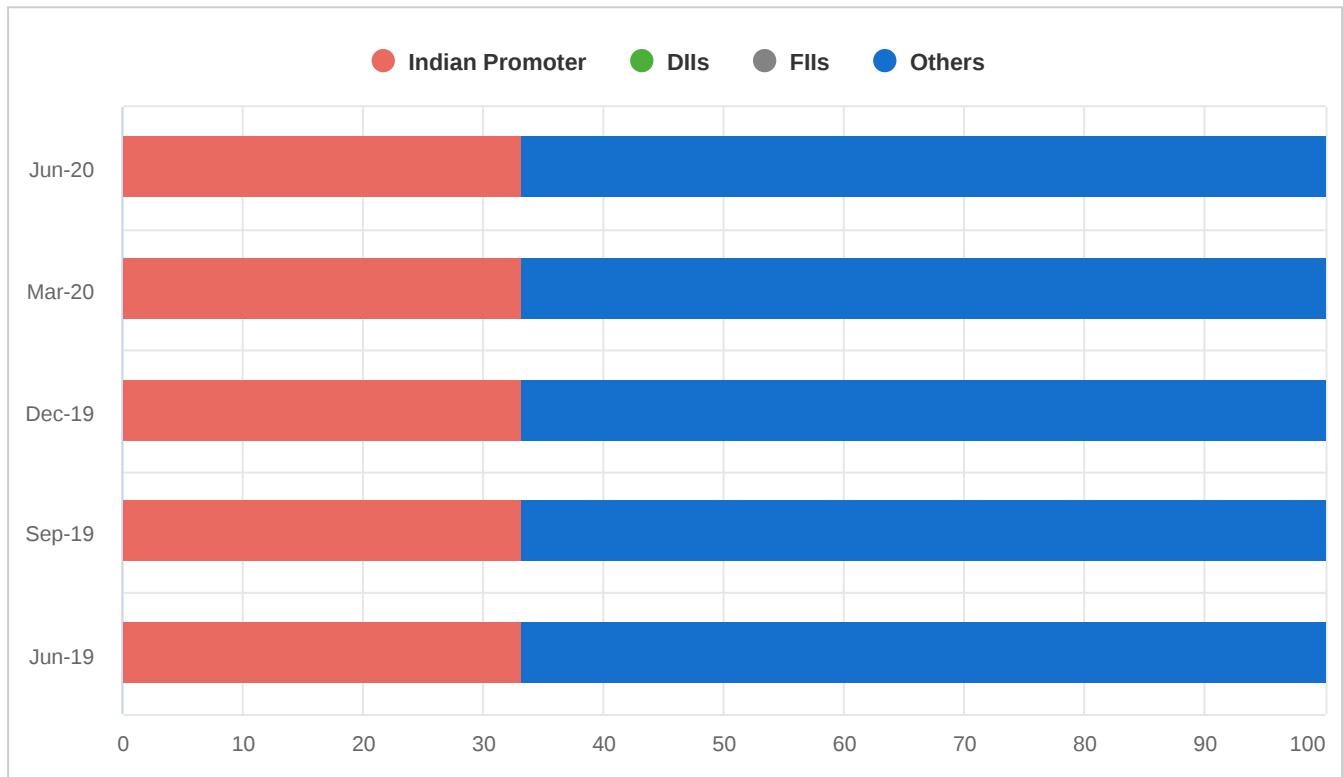
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
F Mec Intl Fin Services	1	1	0.08	9.43	2.57	3.48	0.33	
BFL Asset Finvest	82	-6	-1.36	-87.44	-13.48	--	6.83	×
East India Securities	372	--	--	--	--	8.41	1.07	×
Max India	1,846	150	212.18	-74.08	--	5.97	1.88	×
Sindhu Trade Links	282	891	45.99	5.13	--	6.14	0.49	×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
MANOJ KUMAR JAIN	Promoter	10.52	10.52	10.52	10.52
PANKAJ KUMAR	Promoter	7.60	7.60	7.60	7.60
ANU COLONISERS LTD	Public	3.78	3.78	3.78	--
RANBEER SINGH RAWAT	Public	3.73	3.73	3.73	3.73
SHREE VISHNUPRIYA FINANCE & LEASING LIMITED .	Public	3.65	--	--	--
MANOJ KUMAR	Public	3.65	3.65	3.65	3.65
PUROSHTTAM DASS	Public	3.44	3.44	3.44	--
SHRI VARDA PACIFIC SECURITIES LTD .	Public	3.43	--	--	--
SUNVISION TRADEZONE PRIVATE LIMITED	Public	2.70	2.87	2.87	2.87
MANGAL MURTHY TRADERS LLP	Public	2.68	2.68	2.68	2.68
SHORYA MERCANTILE PRIVATE LIMITED	Public	2.66	2.66	2.66	2.66
MAHIMA JAIN	Promoter	2.62	2.62	2.62	2.62

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
APOORVE BANSAL	Promoter	2.51	2.51	2.51	2.51
NIRAJ JAIN	Promoter	2.45	2.45	2.45	2.45
MEGHA BANSAL	Promoter	2.42	2.42	2.42	2.42
ROHIT AGRAWAL	Public	1.99	1.99	1.99	1.99
PANKAJ BANSAL HUF	Promoter	1.90	1.90	1.90	1.90
RADHEY SHYAM YADAV	Public	1.89	1.89	1.89	1.89
LALITA BANSAL	Promoter	1.65	1.65	1.65	1.65
M K JAIN (HUF)	Promoter	1.61	1.61	1.61	1.61
ANJAN JHA	Public	1.51	1.51	1.51	1.51
ASHOK KUMAR	Public	1.36	1.36	1.36	1.36
MAMTA RAWAT	Public	1.26	1.26	1.26	1.26