

PNC Infratech Ltd.

Services | Road Transport

Snapshot

NSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R147.70	R-0.25 -0.17%	6.90	1.48	0.34%

As on 10-Jul-2020 15:57

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 10-Jul-2020 15:57	147.70	-0.17	148.90	147.95	93,277	146.00 - 149.65
BSE 10-Jul-2020	147.85	0.00	149.40	147.85	5,091	146.50 - 149.45

About The Company

Business: Construction and maintenance of motorways, streets, roads, other vehicular and pedestrian ways, highways, bridges, tunnels and subways

Incorporated: 1999

Chairman: Pradeep Kumar Jain

Managing Director: Yogesh Kumar Jain

Group: PNC

Listing: NSE: PNCINFRA, BSE: 539150

Headquarters: New Delhi, Delhi

Website: www.pncinfratech.com

Key Facts

Market Cap: R 3,792.93 Cr

Revenue (TTM): R 5,602.57 Cr

Earnings (TTM): R 543.40 Cr

Cash: R 641.05 Cr

Total Debt: R 2,775.20 Cr

Promoters' Ownership: 56.07%

Liquidity: High

52 Week Range: R 80.00 - 214.85

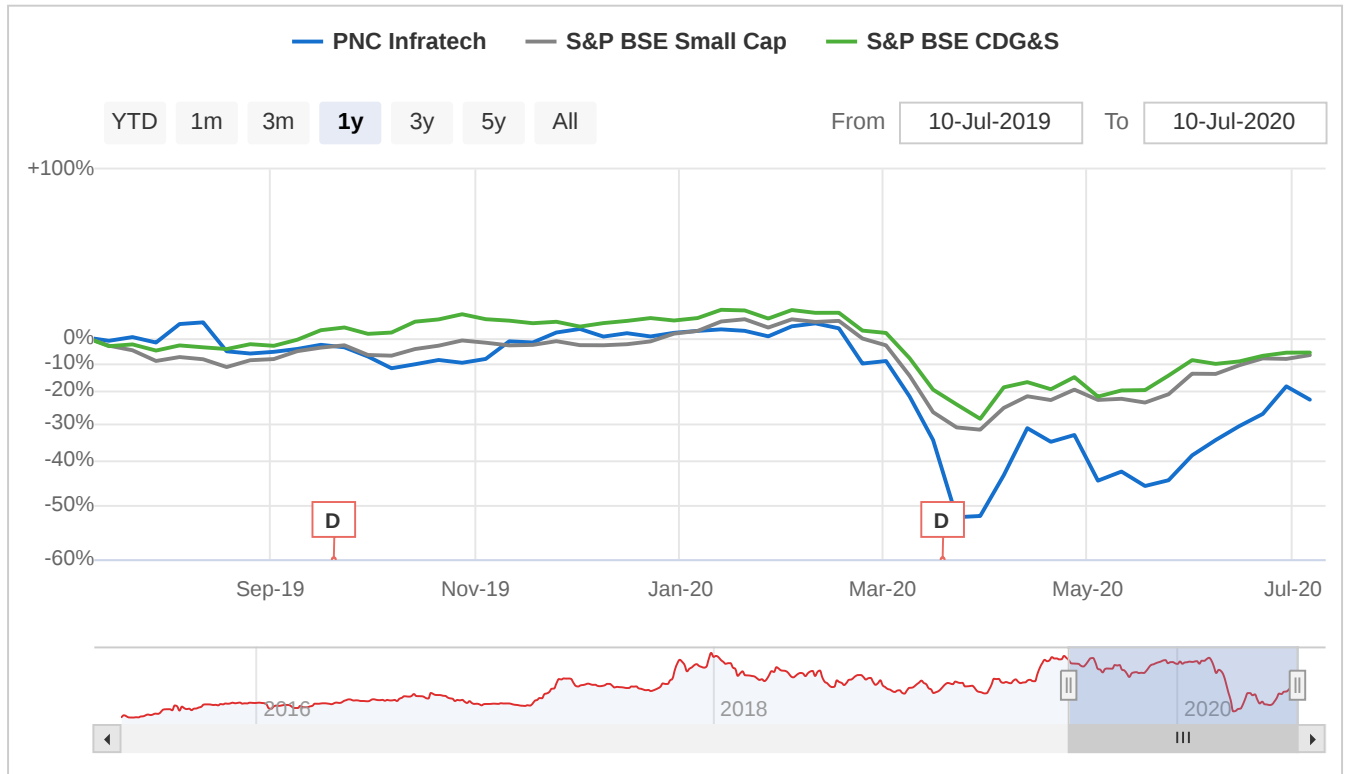
Face Value: R2.00

Shares Outstanding: 25,65,39,165

10 Years Aggregate:

- CFO:** 1,556.98 Cr
- EBITDA:** 4,008.45 Cr
- Net Profit:** 1,370.27 Cr

Price Graph



Stock Performance

Trailing (%)

Time Period	PNC Infratech	S&P BSE CDG&S	S&P BSE Small Cap
YTD	-22.93	-13.12	-6.54
1 month	14.58	4.87	7.10
3 months	36.63	15.46	24.38
1 Year	-25.83	-4.81	-6.53
3 Years	-0.31	-5.01	-6.96
5 Years	12.67	4.02	2.46
10 Years	--	7.87	3.28

Annual (%)

Year	PNC Infratech	S&P BSE Small Cap	S&P BSE CDG&S
2019	28.71	-6.85	-1.65
2018	-27.48	-23.41	-15.77
2017	96.62	59.64	54.37
2016	-3.82	1.77	4.89

As on 10-Jul-2020

Essential Checks

Altman Z-Score 3.02

Is there a threat to this company's solvency in the future?

Not Likely

3.02



Piotroski F-Score 6

How well has this company done in the past one year?

Average

6



Modified C-Score 2

Can creative accounting be detected through the financial numbers?

No

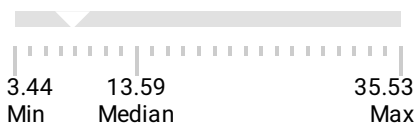
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Valuation 5 Year

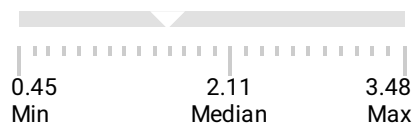
Price to Earnings

6.89



Price to Book

1.49



Earnings Yield 19.44%

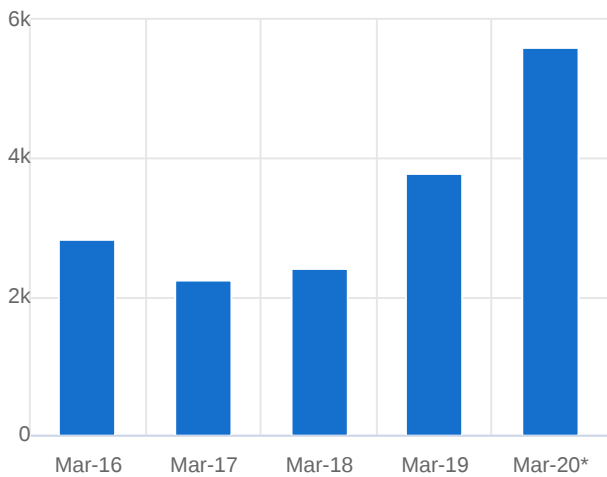
EBIT/Enterprise value

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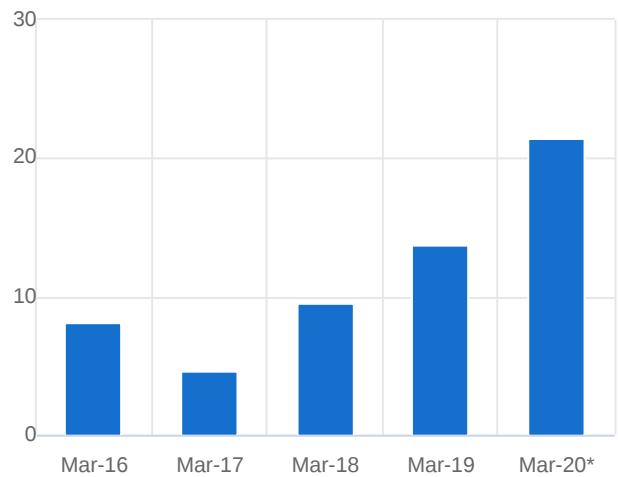
Price/ Earnings to growth ratio

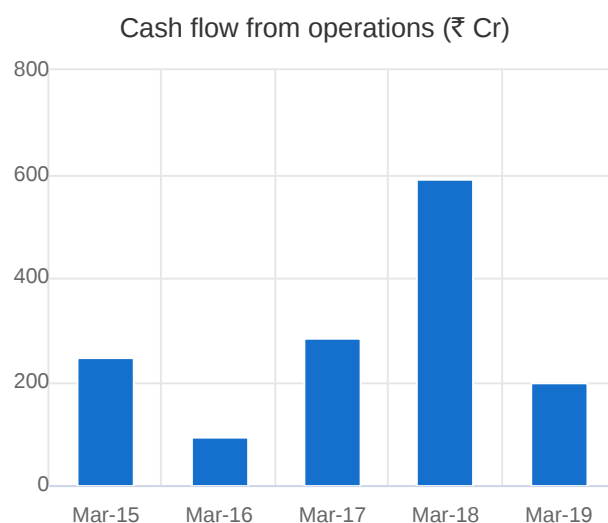
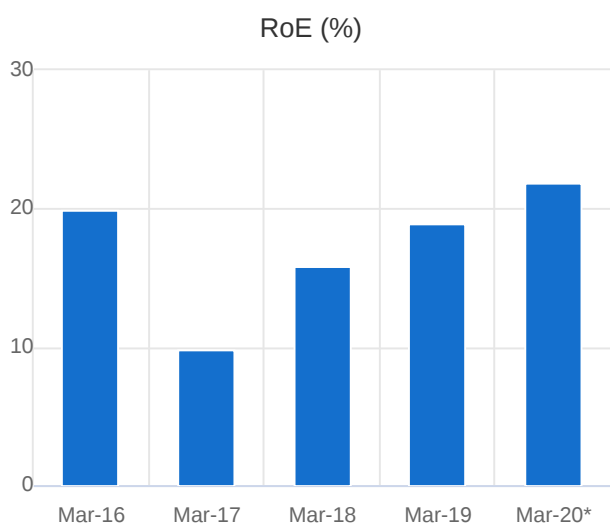
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		-3.14	6.00	48.44	36.15	24.66
Operating Profit		2.68	-2.62	42.66	31.25	38.77
Net Profit		37.27	-47.05	54.96	57.53	42.87
EPS		35.10	-46.50	56.50	66.90	36.12
Book Value		--	--	19.88	14.24	17.27

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	30.11	25.77	26.82	27.91	32.90
Net Margin	8.49	7.61	9.40	9.18	10.22
Return on Equity	14.85	15.21	21.93	18.89	15.81
Return on Capital	14.97	14.26	--	16.62	15.02
Debt to Equity (x)	--	--	1.27	1.37	1.20

Financials

Annual Consolidated

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
Income Statement (R Cr)								
Operating Revenue	5,602.57	3,774.36	2,411.39	2,252.33	2,836.78	1,860.89		
Other Income	175.63	46.62	24.35	40.60	24.75	12.14		
Total Income	5,778.20	3,820.97	2,435.74	2,292.93	2,861.53	1,873.03		
Total Expenditure	4,275.39	2,767.55	1,642.30	1,628.26	2,214.45	1,581.01		
Increase/Decrease in Stock	--	--	--	24.81	34.51	-60.08		
Raw Material Consumed	--	1,459.32	850.37	816.80	880.48	677.47		
Power & Fuel Cost	--	10.24	8.39	7.24	5.92	6.09		
Employee Cost	--	215.75	144.22	118.96	88.70	75.04		
Other Manufacturing Expenses	--	806.96	502.19	524.09	1,065.92	628.94		
General and Administration Expenses	--	56.63	42.83	122.09	124.04	244.53		
Selling and Distribution Expenses	--	180.47	65.16	0.04	0.22	0.20		
Miscellaneous Expenses	--	38.18	29.13	14.22	14.66	8.82		
Operating Profit	1,502.81	1,053.42	793.45	664.67	647.08	292.02		
Interest	439.30	347.98	309.31	310.19	257.40	92.51		
PBDT	1,063.52	705.44	484.14	354.48	389.68	199.50		
Depreciation	350.73	346.46	261.81	241.57	212.73	60.34		
PBT & Exceptional Items	712.78	358.97	222.33	112.91	176.95	139.16		

Exceptional Items	--	--	--	--	--	--
Profit before Tax	712.78	358.97	222.33	112.91	176.95	139.16
Provision for Tax	169.38	8.31	-26.65	-26.09	-44.28	47.88
Profit after Tax	543.40	350.67	248.98	139.00	221.23	91.28
Minority Interest	--	0.01	0.00	--	--	0.00
Share of Associate	6.49	0.70	-5.97	-20.73	-12.57	--
Consolidated Profit	549.88	351.37	243.01	118.28	208.66	91.28
Liabilities (R Cr)						
Shareholder's Funds	2,554.26	2,024.38	1,688.71	1,461.03	1,357.87	871.08
Share Capital	51.31	51.31	51.31	51.31	51.31	39.81
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	2,502.95	1,973.08	1,637.40	1,409.72	1,306.56	831.27
Minority Interest	--	0.00	0.01	0.01	0.05	0.05
Non-Current Liabilities	4,722.06	3,882.05	3,059.91	2,903.97	2,945.71	1,566.22
Long-Term Borrowings	3,246.02	2,515.07	1,842.72	1,673.37	1,571.34	1,306.56
Deferred Tax/Payment Liabilities	--	--	--	--	11.36	0.97
Other Long Term Liabilities	595.97	549.57	243.74	132.50	148.87	196.83
Long Term Trade Payables	634.28	837.29	1,030.17	1,148.23	1,196.89	57.65
Long Term Provisions	245.79	185.08	119.96	64.88	17.25	4.21
Current Liabilities	1,213.98	1,142.98	976.71	738.50	531.69	660.07
Short Term Borrowings	--	19.50	22.51	121.29	29.92	328.35

Trade Payables	--	478.79	472.69	276.77	204.62	111.14
Other Current Liabilities	--	625.57	464.68	316.97	276.26	192.82
Short Term Provisions	17.39	19.13	16.84	23.47	20.89	27.77
Total Liabilities	8,490.30	7,254.37	5,902.03	5,218.51	4,835.32	3,097.43
Assets (R Cr)						
Non-Current Assets	2,172.84	5,109.58	4,314.65	3,945.76	3,847.93	2,380.63
Fixed Assets	1,978.10	2,233.84	2,278.74	2,404.83	2,447.19	683.30
Capital Work in Progress	--	6.21	11.14	7.82	1.87	5.66
Intangible assets under development	--	--	--	--	--	1,476.56
Non Current Investments	36.38	29.89	29.19	35.16	55.89	92.88
Long Term Loans & Advances	--	2,717.90	1,869.07	1,353.33	1,342.99	117.30
Other Non Current Assets	767.26	121.75	126.53	144.62	0.00	8.90
Deferred tax asset	--	204.95	176.69	115.00	--	--
Current Assets	5,708.56	1,939.84	1,410.67	1,157.76	987.38	712.82
Inventories	267.29	403.55	175.75	153.48	236.38	222.53
Currents Investments	408.01	232.64	140.14	67.53	10.29	0.88
Cash and Bank	921.12	408.41	185.17	46.55	106.58	41.10
Trade Receivables	3,608.68	519.41	594.53	652.37	410.57	264.42
Short Term Loans and Advances	256.52	373.53	313.06	215.51	222.30	182.22
Other Current Assets	246.94	2.29	2.01	22.32	1.26	1.69

Total Assets	8,490.30	7,254.37	5,902.03	5,218.51	4,835.32	3,097.43
Total Debt*	--	2,775.20	2,020.89	1,906.48	1,648.71	1,692.43
Net Current Assets	4,494.58	796.86	433.95	419.26	455.69	52.76
Contingent Liabilities	--	2,657.80	2,358.76	1,666.19	1,274.66	1,137.71
Cashflow (R Cr)						
Cash From Operating Activities	--	197.37	591.22	285.09	93.99	246.77
Profit Before Tax	--	359.67	216.36	92.19	164.38	139.16
Adjustment	--	556.33	556.01	521.67	447.90	146.86
Changes In working Capital	--	-718.63	-181.14	-344.37	-557.08	10.71
Tax Paid	--	--	--	15.60	-0.16	-49.97
Cash Flow from Investing Activities	--	-443.83	-251.71	-201.53	-170.28	-967.84
Cash from Financing Activities	--	399.87	-211.01	-134.55	117.45	646.60
Net Cash Inflow / Outflow	--	153.41	128.51	-51.00	41.16	-74.47
Ratios						
Financials						
Adjusted EPS (Rs)	21.43	13.70	9.47	4.61	8.13	4.59
Cash EPS (Rs)	21.43	27.17	19.91	14.83	16.92	7.62
Adjusted Book Value (Rs)	99.57	78.91	65.83	56.95	52.93	43.56
Dividend per Share (Rs)	0.34	0.50	0.50	0.50	0.50	0.30

Cash Flow per Share (Rs)	--	7.69	23.05	11.11	18.32	61.99
Free Cash Flow per Share (Rs)	--	-12.47	7.33	-6.74	-64.75	-207.26
Profitability						
ROCE (%)	--	16.62	15.02	13.28	15.61	10.79
ROE (%)	21.93	18.89	15.81	9.86	19.89	11.59
ROA (%)	12.80	5.49	4.60	2.80	5.58	3.57
Operating Margin (%)	26.82	27.91	32.90	29.51	22.81	15.69
Net Margin (%)	9.40	9.18	10.22	6.06	7.73	4.87
Cash Profit Margin (%)	--	18.47	21.18	16.90	15.30	8.15
Growth						
Revenue Growth (%)	48.44	56.52	7.06	-20.60	52.44	36.83
Operating profit Growth (%)	42.66	32.77	19.37	2.72	121.59	56.78
Net Profit Growth (%)	54.96	40.84	79.12	-37.17	142.36	80.28
EPS Growth (%)	56.50	44.59	105.45	-43.32	77.35	65.43
Book Value Growth (%)	--	19.88	15.58	7.60	56.60	22.45
Solvency						
Debt to Equity	1.27	1.37	1.20	1.30	1.21	1.95
Short term debt to equity	--	0.96	1.33	8.30	2.20	37.69
Current Ratio	4.70	1.70	1.44	1.57	1.86	1.08
Quick Ratio	4.48	1.34	1.26	1.36	1.41	0.74

Interest Coverage	2.62	2.03	1.72	1.36	1.69	2.50
Operating Efficiency						
Debtors to sales (%)	64.41	13.76	24.66	28.96	14.47	14.21
Asset Turnover	1.32	0.59	0.45	0.45	0.72	0.73
Receivable days	--	53.86	94.37	86.13	43.42	44.73
Inventory Days	--	28.01	24.92	31.59	29.52	32.10
Payable days	--	57.37	74.46	50.56	25.07	25.93
Cash Conversion Cycle	--	24.50	44.83	67.16	47.88	50.90
Valuation						
Price / Earnings	6.90	11.13	18.53	25.52	2.59	--
Price / Book Value	1.48	1.93	2.67	2.07	1.99	--
Dividend Yield (%)	0.34	0.33	0.28	0.42	0.47	--
EV/EBITDA	3.94	5.96	7.99	7.34	6.56	5.79
Close Price (Rs)	94.00	153.20	175.40	117.15	105.72	--
High Price (Rs)	219.40	187.40	228.30	134.90	110.80	--
Low Price (Rs)	80.00	122.45	116.50	90.45	69.28	--
Market Cap (Rs Cr)	3,792.93	3,910.94	4,503.54	3,018.18	2,704.43	--

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
Income Statement (R Cr)								
Operating Revenue	4,877.93	3,096.87	1,856.58	1,689.11	2,014.16	1,560.99		

Other Income	88.49	43.04	23.02	46.55	25.34	13.82
Total Income	4,966.42	3,139.91	1,879.60	1,735.67	2,039.50	1,574.81
Total Expenditure	4,113.61	2,639.53	1,537.75	1,468.10	1,748.14	1,344.36
Increase/Decrease in Stock	--	--	--	24.81	34.51	-60.08
Raw Material Consumed	--	1,459.32	850.37	816.80	879.47	631.73
Power & Fuel Cost	--	5.20	4.04	2.26	2.54	3.11
Employee Cost	--	192.33	123.97	100.34	76.98	67.41
Other Manufacturing Expenses	--	736.13	439.30	397.40	623.86	620.73
General and Administration Expenses	--	51.34	36.31	116.21	121.30	74.88
Selling and Distribution Expenses	--	174.15	65.16	--	--	--
Miscellaneous Expenses	--	21.07	18.59	10.27	9.49	6.59
Operating Profit	852.80	500.38	341.85	267.57	291.36	230.44
Interest	114.40	64.09	30.72	20.31	39.94	46.24
PBDT	738.40	436.29	311.13	247.26	251.42	184.21
Depreciation	126.38	92.24	77.20	53.33	57.04	36.37
PBT & Exceptional Items	612.02	344.04	233.93	193.93	194.37	147.84
Exceptional Items	--	--	--	--	--	--
Profit before Tax	612.02	344.04	233.93	193.93	194.37	147.84
Provision for Tax	151.72	19.13	-17.11	-15.76	-40.19	47.48
Profit after Tax	460.30	324.91	251.04	209.69	234.57	100.36
Liabilities (R Cr)						

Shareholder's Funds	2,546.60	2,115.20	1,806.70	1,572.17	1,378.37	718.44
Share Capital	51.31	51.31	51.31	51.31	51.31	39.81
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	2,495.29	2,063.89	1,755.39	1,520.86	1,327.06	678.63
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	877.09	495.46	134.78	222.86	162.64	274.05
Long-Term Borrowings	223.85	283.68	128.55	57.63	6.03	23.76
Deferred Tax/Payment Liabilities	--	--	--	--	--	0.39
Other Long Term Liabilities	646.32	370.27	123.17	119.58	149.35	188.05
Long Term Trade Payables	--	--	42.01	44.42	7.43	57.65
Long Term Provisions	6.92	8.84	4.70	3.49	2.82	4.20
Current Liabilities	986.57	937.57	721.10	637.94	388.04	617.65
Short Term Borrowings	--	--	--	89.72	0.19	300.26
Trade Payables	--	473.74	462.84	236.90	94.22	108.12
Other Current Liabilities	--	460.98	205.61	249.21	231.38	149.11
Short Term Provisions	3.89	2.85	52.65	62.11	62.25	60.16
Total Liabilities	4,410.25	3,715.56	2,826.24	2,435.23	1,932.04	1,610.14
Assets (R Cr)						
Non-Current Assets	1,619.02	1,572.11	1,217.03	1,252.99	918.46	749.35
Fixed Assets	588.05	615.49	406.41	347.89	212.52	210.48

Capital Work in Progress	--	6.21	11.14	7.82	1.87	5.66
Intangible assets under development	--	--	--	--	--	1.31
Non Current Investments	673.16	573.03	494.79	467.57	464.36	423.54
Long Term Loans & Advances	236.35	254.28	178.23	284.83	239.70	103.57
Other Non Current Assets	420.48	123.11	126.46	144.88	--	7.05
Deferred tax asset	--	167.34	163.66	2.25	2.99	--
Current Assets	2,492.22	1,976.11	1,445.55	1,179.99	1,010.59	858.54
Inventories	267.29	403.55	175.75	153.48	236.38	222.53
Currents Investments	62.34	--	--	--	--	--
Cash and Bank	740.05	309.42	147.29	35.49	97.05	21.16
Trade Receivables	803.52	615.43	689.99	630.86	376.30	366.74
Short Term Loans and Advances	362.49	645.42	430.60	358.67	299.69	246.77
Other Current Assets	256.53	2.29	1.92	1.48	1.18	1.35
Total Assets	4,410.26	3,715.56	2,826.24	2,435.23	1,932.04	1,610.14
Total Debt*	--	374.73	169.71	169.14	11.89	353.03
Net Current Assets	1,505.65	1,038.55	724.44	542.05	622.55	240.89
Contingent Liabilities	--	2,662.01	2,328.63	1,631.68	1,274.66	1,137.71
Cashflow (R Cr)						
Cash From Operating Activities	--	369.99	321.47	-8.57	90.69	63.23
Profit Before Tax	--	344.04	233.93	193.93	194.37	147.84

Adjustment	--	127.11	95.17	40.98	76.87	74.64
Changes In working Capital	--	-84.06	-25.17	-259.85	-219.50	-109.43
Tax Paid	--	-17.10	17.55	16.38	38.95	-49.82
Cash Flow from Investing Activities	--	-351.15	-154.74	-171.18	-79.32	-164.84
Cash from Financing Activities	--	126.92	-65.05	109.71	56.89	22.86
Net Cash Inflow / Outflow	--	145.75	101.68	-70.04	68.26	-78.75
Ratios						
Financials						
Adjusted EPS (Rs)	17.94	12.67	9.79	8.17	9.14	5.04
Cash EPS (Rs)	17.94	16.26	12.80	10.25	11.37	6.87
Adjusted Book Value (Rs)	99.27	82.45	70.43	61.28	53.73	35.98
Dividend per Share (Rs)	0.34	0.50	0.50	0.50	0.50	0.30
Cash Flow per Share (Rs)	--	14.42	12.53	-0.33	17.68	15.88
Free Cash Flow per Share (Rs)	--	1.54	6.62	-7.36	3.43	-18.68
Profitability						
ROCE (%)	--	18.28	14.24	13.68	19.05	19.67
ROE (%)	18.59	16.57	14.86	14.21	22.40	14.92
ROA (%)	11.33	10.46	9.85	9.61	13.26	6.86
Operating Margin (%)	17.48	16.16	18.41	15.84	14.47	14.76
Net Margin (%)	9.27	10.35	13.36	12.08	11.50	6.37

Cash Profit Margin (%)	--	13.47	17.68	15.57	14.48	8.76
Growth						
Revenue Growth (%)	57.51	66.81	9.91	-16.14	29.03	35.49
Operating profit Growth (%)	70.43	46.37	27.76	-8.16	26.44	51.14
Net Profit Growth (%)	41.67	29.43	19.72	-10.61	133.73	43.07
EPS Growth (%)	41.67	29.43	19.72	-10.61	81.34	43.07
Book Value Growth (%)	--	17.08	14.92	14.06	92.46	13.86
Solvency						
Debt to Equity	0.09	0.18	0.09	0.11	0.01	0.49
Short term debt to equity	--	--	--	5.71	0.01	41.79
Current Ratio	2.53	2.11	2.00	1.85	2.60	1.39
Quick Ratio	2.26	1.68	1.76	1.61	2.00	1.03
Interest Coverage	6.35	6.37	8.61	10.55	5.87	4.20
Operating Efficiency						
Debtors to sales (%)	16.47	19.87	37.16	37.35	18.68	23.49
Asset Turnover	1.20	1.00	0.73	0.77	1.14	1.07
Receivable days	--	76.93	129.84	108.82	67.33	83.04
Inventory Days	--	34.14	32.36	42.12	41.58	38.27
Payable days	--	64.10	81.62	43.20	21.92	24.83
Cash Conversion Cycle	--	46.97	80.58	107.74	86.99	96.49

Valuation						
Price / Earnings	8.24	12.04	17.94	14.39	2.31	--
Price / Book Value	1.49	1.85	2.49	1.92	1.96	--
Dividend Yield (%)	0.34	0.33	0.28	0.42	0.47	--
EV/EBITDA	6.95	7.95	13.24	11.78	8.99	1.61
Close Price (Rs)	94.00	153.20	175.40	117.15	105.72	--
High Price (Rs)	219.40	187.40	228.30	134.90	110.80	--
Low Price (Rs)	80.00	122.45	116.50	90.45	69.28	--
Market Cap (Rs Cr)	--	3,910.94	4,503.54	3,018.18	2,704.43	--

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Consolidated

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
Income (R Cr)								
Revenue	1,346.70	1,390.41	1,340.95	1,524.52	1,270.42	862.47		
Other Income	30.12	19.26	51.44	74.82	14.50	5.44		
Total Income	1,376.82	1,409.66	1,392.39	1,599.33	1,284.93	867.91		
Total Expenditure	1,051.66	1,093.00	957.24	1,173.50	951.02	663.47		
Operating Profit	325.16	316.67	435.15	425.84	333.91	204.44		
Interest	118.28	123.57	104.74	92.71	88.33	94.19		
Exceptional Items	--	--	--	--	--	--		
PBDT	206.88	193.10	330.41	333.13	245.58	110.26		
Depreciation	75.61	94.85	82.23	98.05	86.22	89.45		
PBT	131.27	98.25	248.18	235.08	159.36	20.80		
Tax	42.45	33.54	34.88	58.52	-8.39	8.53		

Profit after Tax	88.82	64.71	213.30	176.57	167.75	12.28
Minority Interest	--	--	--	--	--	--
Share of Associate	1.57	2.20	0.78	1.94	1.18	-0.96
Consolidated Profit	90.39	66.90	214.08	178.51	168.93	11.32
Equity Capital	51.31	51.31	51.31	51.31	51.31	51.31
Ratios (R Cr)						
Adjusted EPS (Rs.)	3.52	2.61	8.35	6.96	6.59	0.44
Operating Margin (%)	24.14	22.77	32.45	27.93	26.28	23.70
Net Margin (%)	6.45	4.59	15.32	11.04	13.06	1.41

Quarterly Standalone

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
Income (R Cr)								
Revenue	1,157.95	1,218.00	1,180.22	1,321.77	1,075.71	727.02		
Other Income	15.94	14.36	44.68	13.51	12.26	6.81		
Total Income	1,173.89	1,232.36	1,224.90	1,335.27	1,087.97	733.83		
Total Expenditure	1,001.63	1,046.79	922.99	1,142.20	924.53	624.88		
Operating Profit	172.26	185.57	301.90	193.08	163.44	108.95		
Interest	31.64	40.13	24.72	17.92	19.40	18.72		
Exceptional Items	--	--	--	--	--	--		
PBDT	140.62	145.44	277.19	175.16	144.04	90.23		
Depreciation	32.36	32.65	30.89	30.48	28.22	24.14		

PBT	108.26	112.79	246.30	144.68	115.82	66.08
Tax	32.18	35.65	39.36	44.53	-24.11	18.73
Profit after Tax	76.08	77.14	206.94	100.15	139.93	47.35
Equity Capital	51.31	51.31	51.31	51.31	51.31	51.31
Ratios (R Cr)						
Adjusted EPS (Rs.)	2.97	3.01	8.07	3.90	5.45	1.85
Operating Margin (%)	14.88	15.24	25.58	14.61	15.19	14.99
Net Margin (%)	6.48	6.26	16.89	7.50	12.86	6.45

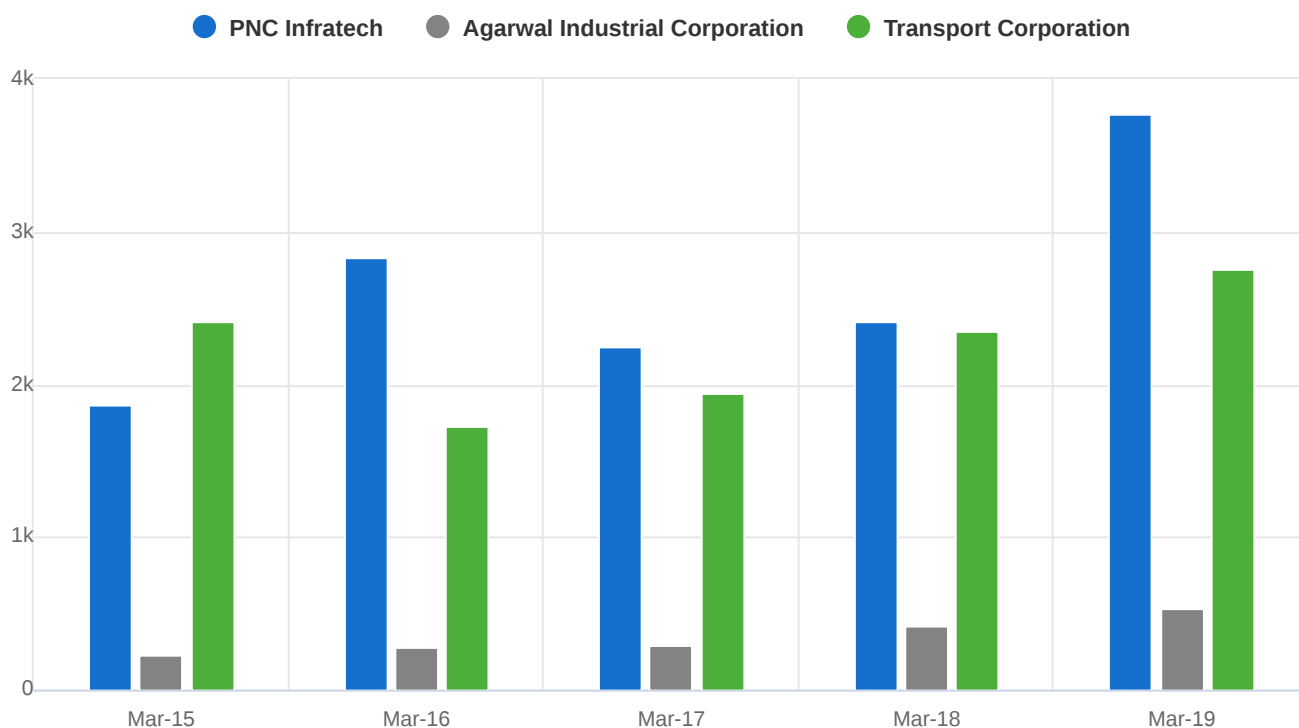
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Transport Corporation

Agarwal Industrial Corporati



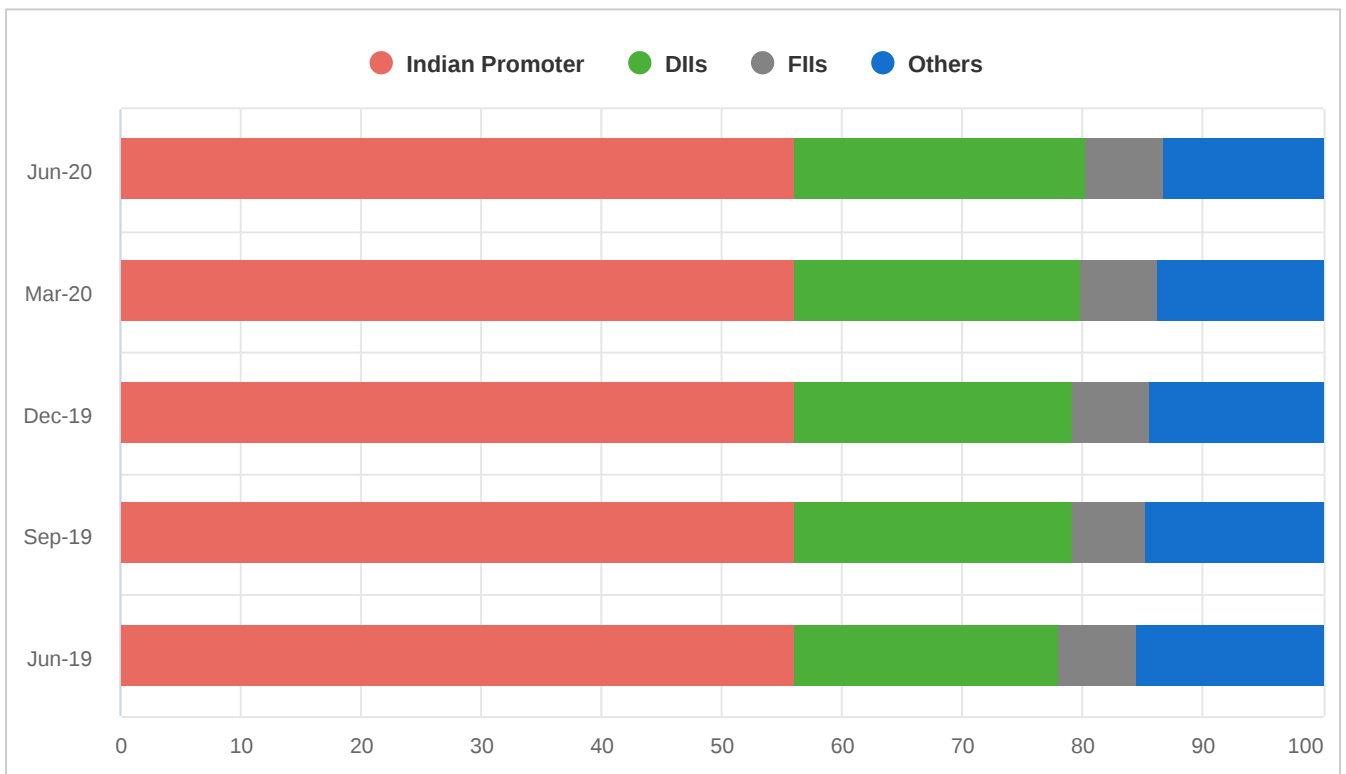
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
PNC Infratech	3,793	5,603	543.40	9.40	21.93	6.90	1.48
ABC India	28	261	9.94	3.79	31.44	2.87	0.81 ×
Agarwal Industrial Corporation	91	644	13.44	2.08	9.96	6.77	0.65 ×
Patel Integrated Logistics	38	347	10.74	3.04	8.48	3.53	0.32 ×
Transport Corporation	1,316	2,718	118.05	4.31	11.85	9.25	1.29 ×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
Cn Infrabuild	Public	9.95	9.95	9.95	9.95
Ncj Infrstructure Private Limited	Promoter	9.65	9.65	9.65	9.65
Hdfc Small Cap Fund	Public	8.43	7.73	7.40	6.57
Naveen Kumar Jain	Promoter	7.05	7.05	7.05	--
Madhavi Jain	Promoter	7.02	7.02	7.02	7.02
Yogesh Kumar Jain	Promoter	6.55	6.55	6.55	6.55
Pradeep Kumar Jain	Promoter	5.98	5.98	5.98	5.98
Icici Prudential Equity & Debt Fund	Public	4.90	4.92	4.57	4.85
Vaibhav Jain	Promoter	4.55	4.55	4.55	4.55
Chakresh Kumar Jain HUF	Promoter	3.61	3.61	3.61	3.61
Ashita Jain	Promoter	3.07	3.07	3.07	3.07
Meena Jain	Promoter	2.89	2.89	2.89	2.89
Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Small Cap Fund	Public	2.26	2.29	2.55	2.72
Pradeep Kumar Jain HUF	Promoter	2.05	2.05	2.05	2.05
Yogesh Kumar Jain HUF	Promoter	1.99	1.99	1.99	1.99
Goldman Sachs India Limited	Public	1.80	1.57	1.75	1.82
India Midcap (Mauritius) Ltd.	Public	1.46	--	1.46	1.46
Itpl - Invesco India Mid N Small Cap Fund	Public	1.18	--	--	--
Kotak Emerging Equity Scheme	Public	1.12	1.10	1.10	--
Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Small Cap Fund	Public	1.11	1.11	--	--

Fund houses invested in the stock

Fund	Jun-20	Mar-20	Dec-19	Sep-19	Jun-19
HDFC Mutual Fund	8.427	7.805	7.399	6.567	6.403
ICICI Prudential Mutual Fund	4.901	4.916	4.573	4.847	4.734
Aditya Birla Sun Life Mutual Fund	2.265	2.287	2.549	2.733	2.747
Invesco Mutual Fund	1.178	1.053	0.886	0.831	0.629
Kotak Mahindra Mutual Fund	1.123	1.098	1.098	0.875	0.875
Axis Mutual Fund	1.112	1.112	0.039	0.039	--
Nippon India Mutual Fund	0.957	0.957	0.780	0.742	0.709
L&T Mutual Fund	0.634	0.669	0.669	0.669	0.669
UTI Mutual Fund	0.390	0.390	0.390	0.390	0.390
SBI Mutual Fund	0.293	0.214	1.022	1.315	1.324
DSP Mutual Fund	0.254	0.224	0.234	0.276	0.342
Union Mutual Fund	0.115	0.115	0.108	0.099	--
Sundaram Mutual Fund	0.114	0.114	0.114	0.408	0.978
Canara Robeco Mutual Fund	0.039	0.039	0.039	0.039	0.068
IDBI Mutual Fund	0.035	0.035	0.035	0.035	--
Principal Mutual Fund	0.023	0.023	0.023	0.027	0.045
Motilal Oswal Mutual Fund	0.004	0.003	0.002	0.001	--
IDFC Mutual Fund	--	0.940	1.000	1.024	1.043
BNP Paribas Mutual Fund	--	--	0.278	0.278	0.286
BOI AXA Mutual Fund	--	--	0.019	0.019	0.019

Figures given above are % of equity capital

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
02-Jul-2018	NCJ Infrastructure Pvt Ltd	Buy	Off Market	2,39,21,250	141.50	33,848.57

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
02-Jul-2018	PPPL Constructions Pvt Ltd	Sell	Off Market	2,39,21,250	141.50	33,848.57
13-Feb-2018	GHPL Projects Pvt Ltd	Buy	Market	90,75,000	174.15	15,804.11
13-Feb-2018	NCJ Infrastructural Consultants Pvt Ltd	Buy	Market	1,08,71,000	174.15	18,931.85
12-Feb-2018	Alberta Realtors Pvt Ltd	Sell	Market	1,58,12,500	174.15	27,537.47