

# Star Ferro and Cement Ltd.

Construction | Cement

## Snapshot

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 30-Mar-2017	140.25	0.47	140.10	139.60	56,536	137.10 - 141.20
BSE 30-Mar-2017	140.25	0.25	138.70	139.90	15,705	137.00 - 141.00

## About The Company

**Business:** Manufacture of clinkers and cement

**Incorporated:** 2011

**Chairman:** Sajjan Bhajanka

**Managing Director:** --

**Group:** --  
**Listing:**

**Headquarters:** --

**Website:** --

## Key Facts

**Market Cap:** R--

**Revenue (TTM):** R--

**Earnings (TTM):** R--

: R--

: R--

**Promoters' Ownership:** --

**Liquidity:**

**52 Week Range:** R-- --

**Face Value:** R--

**Shares Outstanding:** --

**6 Years Aggregate:**

- **CFO:** 451.13 Cr
- **EBITDA:** 1,206.28 Cr
- **Net Profit:** 300.84 Cr

## Price Graph

## Stock Performance

Trailing (%)

Time Period	Star Ferro and Cement	S&P BSE Basic Materials	S&P BSE Small Cap
YTD	--	-1.93	-0.22
1 month	--	8.69	6.46
3 months	--	31.53	27.90
1 Year	--	6.97	9.51
3 Years	--	-5.08	-5.32
5 Years	--	7.21	2.46
10 Years	--	3.15	3.61

Annual (%)

Year	Star Ferro and Cement	S&P BSE Small Cap	S&P BSE Basic Materials
2016	-25.79	1.77	31.76
2015	44.94	6.76	-13.70
2014	445.99	69.24	28.17

As on 07-Aug-2020

## Essential Checks

Altman Z-Score 2.88

Is there a threat to this company's solvency in the future?

Not Likely

2.88



Piotroski F-Score 7

How well has this company done in the past one year?

Above Average

7



Modified C-Score 2

Can creative accounting be detected through the financial numbers?

No

2



### Valuation 3 Year

Price to Earnings

36.80



Price to Book

3.87



Earnings Yield 5.34%

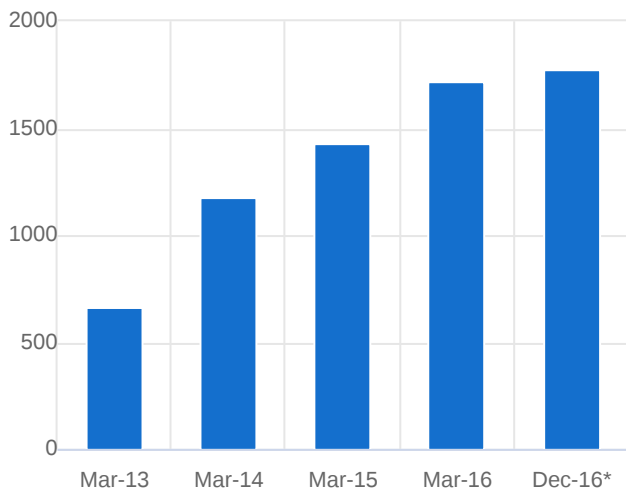
EBIT/Enterprise value

PEG --

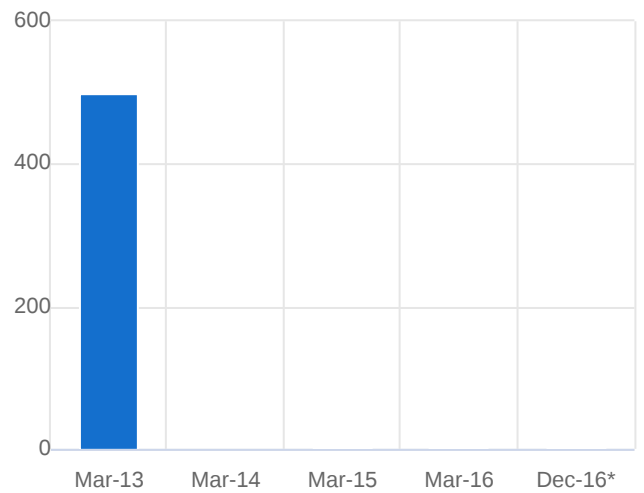
Price/ Earnings to growth ratio

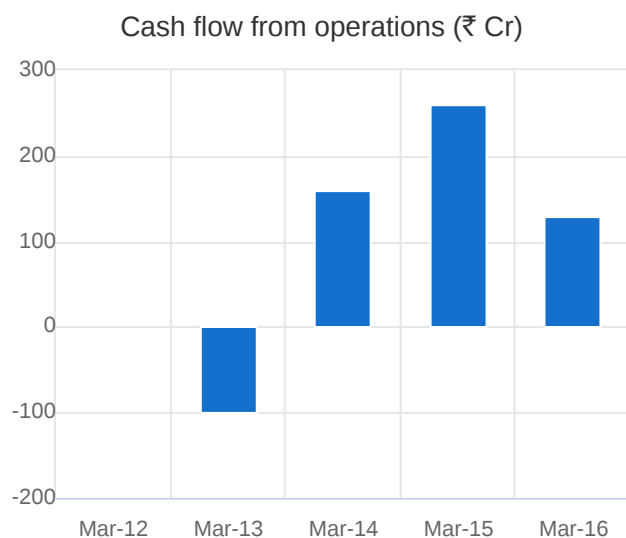
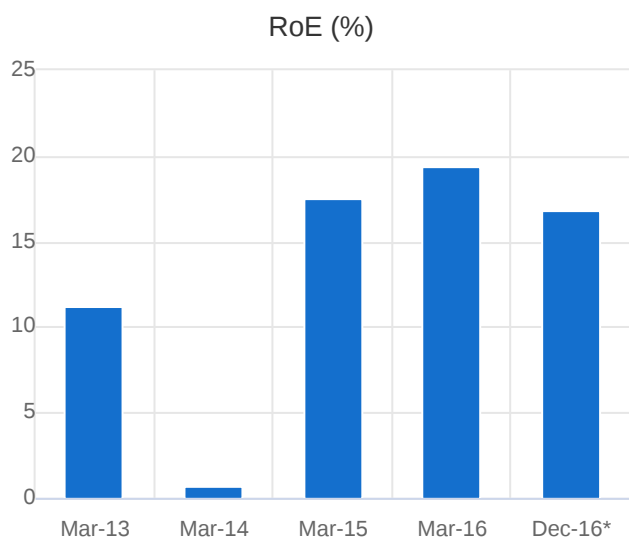
### Key Ratios

Revenue (₹ Cr)



EPS (₹)





\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	7.58	-8.47	6.91	22.05	--
Operating Profit	46.00	-6.74	-14.35	29.40	693.55
Net Profit	1,091.83	8.40	-17.43	57.88	696.70
EPS	2,924.76	11.18	-21.03	26.18	136.65
Book Value	--	--	1.63	-90.64	6.89

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20160301	20150301
Operating Margin	25.23	23.47	20.61	23.28	30.47
Net Margin	5.62	5.64	7.25	8.06	8.38
Return on Equity	12.55	9.65	16.88	19.36	17.56
Return on Capital	10.94	8.17	--	13.99	13.10
Debt to Equity (x)	--	--	0.50	1.25	1.29

## Financials

### Annual Consolidated

	TTM	Mar-16	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11
<b>Income Statement (R Cr)</b>							
Operating Revenue	1,771.48	1,715.03	1,430.43	1,173.37	659.60	--	
Other Income	1.63	1.42	0.78	2.50	1.56	0.00	
Total Income	1,773.11	1,716.45	1,431.21	1,175.88	661.16	0.00	
Total Expenditure	1,408.09	1,317.14	995.36	918.42	541.23	0.00	
Increase/Decrease in Stock	--	-18.43	10.72	-7.76	-21.80	--	
Raw Material Consumed	--	365.69	217.63	209.57	119.40	--	
Power & Fuel Cost	--	215.45	172.00	208.65	152.21	--	
Employee Cost	--	108.45	91.28	78.58	43.03	--	
Other Manufacturing Expenses	--	90.10	90.66	88.85	163.98	--	
General and Administration Expenses	--	29.23	27.20	22.20	9.38	0.00	
Selling and Distribution Expenses	--	499.56	364.53	296.56	56.79	--	
Miscellaneous Expenses	--	27.08	21.34	21.78	18.25	0.00	
Operating Profit	365.01	399.31	435.85	257.46	119.93	0.00	
Interest	81.79	83.37	87.38	87.21	28.52	--	
PBDT	283.23	315.94	348.46	170.24	91.41	0.00	
Depreciation	149.64	171.49	223.74	161.64	50.29	--	

PBT & Exceptional Items	133.58	144.45	124.72	8.61	41.12	0.00
Exceptional Items	--	-0.53	0.02	-1.01	0.19	--
Profit before Tax	133.04	143.92	124.74	7.60	41.31	0.00
Provision for Tax	4.42	5.51	4.80	2.71	3.71	--
Profit after Tax	128.63	138.41	119.94	4.89	37.60	0.00
Minority Interest	-43.96	-46.44	-36.50	1.24	-12.68	--
Consolidated Profit	84.67	91.97	83.44	6.12	24.92	0.00
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	774.06	749.77	680.02	686.33	692.72	0.05
Share Capital	22.22	22.22	22.22	22.22	0.05	0.05
Share Warrants & Outstandings	--	--	--	--	22.17	--
Total Reserves	751.84	727.56	657.80	664.11	670.50	0.00
Minority Interest	-43.96	359.62	323.09	252.85	253.80	--
Non-Current Liabilities	498.65	491.54	597.05	736.08	850.57	--
Long-Term Borrowings	387.46	384.33	502.47	656.96	764.91	--
Deferred Tax/Payment Liabilities	12.59	11.24	8.66	4.48	4.09	--
Other Long Term Liabilities	95.22	93.19	83.62	72.82	80.01	--
Long Term Provisions	3.39	2.78	2.29	1.83	1.56	--
Current Liabilities	741.09	865.71	590.32	531.93	262.83	0.00
Short Term Borrowings	331.34	364.75	189.29	187.34	91.14	--

Trade Payables	--	140.39	77.02	82.92	72.32	0.00
Other Current Liabilities	--	359.10	316.46	261.35	99.15	--
Short Term Provisions	2.83	1.49	7.55	0.33	0.23	--
Total Liabilities	2,387.97	2,466.65	2,190.47	2,207.20	2,059.91	0.05
<b>Assets (R Cr )</b>						
Non-Current Assets	1,369.61	1,406.15	1,467.67	1,651.13	1,567.27	--
Fixed Assets	859.05	919.14	1,027.97	1,172.23	1,164.80	--
Capital Work in Progress	66.25	48.97	40.97	99.52	128.89	--
Non Current Investments	1.66	1.53	1.53	1.53	1.53	--
Long Term Loans & Advances	442.66	223.78	184.56	165.12	44.82	--
Other Non Current Assets	66.80	212.74	212.64	212.74	227.23	--
Current Assets	1,017.81	1,060.50	722.80	556.07	492.65	0.05
Inventories	181.51	209.16	109.14	175.49	149.99	--
Cash and Bank	10.02	24.51	20.37	12.58	27.09	0.05
Trade Receivables	379.43	448.80	309.80	141.57	42.71	--
Short Term Loans and Advances	446.84	81.97	95.26	118.04	173.23	0.00
Other Current Assets	--	296.05	188.22	108.39	99.62	0.00
Total Assets	2,387.97	2,466.65	2,190.47	2,207.20	2,059.91	0.05
Total Debt*	--	939.80	880.47	991.70	929.16	--
Net Current Assets	276.72	194.79	132.48	24.14	229.82	0.05

Contingent Liabilities	--	50.84	70.72	132.47	90.89	--
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	129.72	260.63	159.94	-99.16	0.00
Profit Before Tax	--	144.45	124.72	7.60	41.31	0.00
Adjustment	--	252.17	309.88	246.49	77.12	--
Changes In working Capital	--	-238.45	-153.22	-94.14	-204.93	0.00
Tax Paid	--	-28.45	-20.75	--	-12.66	--
Cash Flow from Investing Activities	--	-79.63	-40.69	-117.47	-22.39	--
Cash from Financing Activities	--	-46.10	-210.31	-58.52	124.08	--
Net Cash Inflow / Outflow	--	3.99	9.63	-16.04	2.53	0.00
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	3.81	4.14	3.76	0.28	498.40	-0.01
Cash EPS (Rs)	3.81	13.95	15.47	7.50	1,757.86	-0.01
Adjusted Book Value (Rs)	36.25	33.75	30.61	30.89	13,410.96	0.98
Dividend per Share (Rs)	0.71	1.00	--	0.33	--	--
Cash Flow per Share (Rs)	--	5.84	11.73	7.20	-1,983.25	-0.07
Free Cash Flow per Share (Rs)	--	-0.46	6.62	-2.02	-2,841.02	-0.07



<b>Profitability</b>						
ROCE (%)	--	13.99	13.10	5.75	8.61	-0.61
ROE (%)	16.88	19.36	17.56	0.72	11.21	-0.61
ROA (%)	5.41	5.94	5.45	0.23	3.65	-0.60
Operating Margin (%)	20.61	23.28	30.47	21.94	18.18	--
Net Margin (%)	7.25	8.06	8.38	0.42	5.69	-15.00
Cash Profit Margin (%)	--	17.57	23.33	14.22	12.67	--
<b>Growth</b>						
Revenue Growth (%)	6.91	19.90	21.91	77.89	--	--
Operating profit Growth (%)	-14.35	-8.38	69.29	114.67	3,99,77,133.33	--
Net Profit Growth (%)	-17.43	15.40	2,353.60	-87.00	--	--
EPS Growth (%)	-21.03	10.23	1,262.17	-99.94	--	--
Book Value Growth (%)	--	10.26	-0.92	2.35	13,68,365.51	--
<b>Solvency</b>						
Debt to Equity	0.50	1.25	1.29	1.44	1.39	--
Short term debt to equity	0.43	48.65	27.84	27.30	13.16	--
Current Ratio	1.37	1.22	1.22	1.05	1.87	82.67
Quick Ratio	1.13	0.98	1.04	0.72	1.30	82.67
Interest Coverage	2.63	2.73	2.43	1.09	2.45	--
<b>Operating Efficiency</b>						

Debtors to sales (%)	21.42	26.17	21.66	12.07	6.48	--
Asset Turnover	0.75	0.76	0.67	0.55	0.67	--
Receivable days	--	78.51	55.92	28.71	22.47	--
Inventory Days	--	32.94	35.26	50.71	78.91	--
Payable days	--	27.30	25.06	27.11	22.51	--
Cash Conversion Cycle	--	84.15	66.12	52.32	78.88	--
<b>Valuation</b>						
Price / Earnings	36.80	28.40	44.26	91.95	--	--
Price / Book Value	3.87	3.48	5.43	0.82	--	--
Dividend Yield (%)	0.71	0.85	--	1.30	--	--
EV/EBITDA	11.04	8.83	10.45	5.99	7.52	-12.00
Close Price (Rs)	97.10	116.45	167.50	23.85	--	--
High Price (Rs)	132.70	185.00	180.50	28.40	--	--
Low Price (Rs)	86.50	95.20	21.15	13.25	--	--
Market Cap (Rs Cr)	3,115.98	2,611.64	3,692.51	563.21	--	--

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Annual Standalone

	TTM	Mar-16	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11
<b>Income Statement (R Cr)</b>							
Operating Revenue	--	--	--	145.78	64.85	--	--
Other Income	--	23.75	0.00	7.41	0.00	0.00	--
Total Income	--	23.75	0.00	153.19	64.86	0.00	--
Total Expenditure	1.09	1.49	1.39	124.71	64.99	0.00	--

Increase/Decrease in Stock	--	--	--	7.30	-4.42	--
Raw Material Consumed	--	--	--	43.75	25.04	--
Power & Fuel Cost	--	--	--	46.77	28.84	--
Employee Cost	--	0.64	0.52	5.17	3.77	--
Other Manufacturing Expenses	--	--	--	11.56	9.88	--
General and Administration Expenses	--	0.64	0.56	1.05	1.01	0.00
Selling and Distribution Expenses	--	--	--	7.81	0.12	--
Miscellaneous Expenses	--	0.21	0.31	1.32	0.75	0.00
Operating Profit	-1.07	22.26	-1.39	28.48	-0.13	0.00
Interest	--	0.00	0.00	4.00	2.02	--
PBDT	--	22.26	-1.39	24.48	-2.15	0.00
Depreciation	--	--	--	4.80	5.52	--
PBT & Exceptional Items	--	22.26	-1.39	19.68	-7.66	0.00
Exceptional Items	--	--	--	0.10	0.00	--
Profit before Tax	-1.07	22.26	-1.39	19.78	-7.66	0.00
Provision for Tax	--	-0.45	--	4.04	-2.08	--
Profit after Tax	-0.62	22.70	-1.39	15.73	-5.59	0.00
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	29.96	30.57	30.08	114.51	106.11	0.05
Share Capital	22.22	22.22	22.22	22.22	0.05	0.05

Share Warrants & Outstandings	--	--	--	--	22.17	--
Total Reserves	7.75	8.35	7.86	92.29	83.89	0.00
Non-Current Liabilities	0.14	-0.34	0.06	9.42	11.87	--
Long-Term Borrowings	--	--	--	8.36	10.36	--
Deferred Tax/Payment Liabilities	--	--	--	0.78	--	--
Other Long Term Liabilities	--	--	--	--	3.37	--
Long Term Provisions	0.14	0.11	0.06	0.28	0.21	--
Current Liabilities	0.06	0.08	0.18	31.50	33.32	0.00
Short Term Borrowings	--	--	--	17.34	21.51	--
Trade Payables	--	--	--	10.58	8.72	0.00
Other Current Liabilities	--	0.08	0.17	2.52	3.00	--
Short Term Provisions	0.00	0.00	0.00	1.05	0.09	--
Total Liabilities	30.17	30.75	30.32	155.43	153.37	0.05
<b>Assets (R Cr )</b>						
Non-Current Assets	29.99	29.55	29.55	101.57	98.93	--
Fixed Assets	--	--	--	29.60	34.41	--
Capital Work in Progress	--	--	--	0.29	0.20	--
Non Current Investments	29.55	29.55	29.55	63.28	63.28	--

Long Term Loans & Advances	--	--	--	8.37	0.99	--
Other Non Current Assets	0.45	--	--	0.03	0.06	--
Deferred tax asset	--	0.45	--	--	2.08	--
Current Assets	0.17	0.76	0.77	53.85	52.36	0.05
Inventories	--	--	--	20.02	28.23	--
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.16	0.72	0.06	1.17	1.52	0.05
Trade Receivables	--	--	--	16.56	11.48	--
Short Term Loans and Advances	0.00	0.01	0.71	11.98	7.07	0.00
Other Current Assets	0.01	0.03	--	4.13	4.07	0.00
Total Assets	30.17	30.75	30.32	155.43	153.37	0.05
Total Debt*	--	--	--	27.51	32.75	--
Net Current Assets	0.11	0.68	0.59	22.35	19.04	0.05
Contingent Liabilities	--	--	--	24.94	8.56	--
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	-0.88	-1.09	9.65	-5.65	0.00
Profit Before Tax	--	22.26	-1.39	19.78	-7.66	0.00
Adjustment	--	-23.75	0.00	1.37	7.53	--
Changes In working Capital	--	0.63	0.30	-10.31	-5.47	0.00
Tax Paid	--	-0.01	--	-1.19	-0.05	--

Cash Flow from Investing Activities	--	23.75	0.02	7.36	-6.82	--
Cash from Financing Activities	--	-22.22	0.00	-17.37	12.27	--
Net Cash Inflow / Outflow	--	0.66	-1.07	-0.35	-0.21	0.00
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	-0.03	1.02	-0.06	0.71	-111.75	-0.01
Cash EPS (Rs)	-0.03	1.02	-0.06	0.92	-1.43	-0.01
Adjusted Book Value (Rs)	1.33	1.38	1.35	5.15	1,678.83	0.98
Dividend per Share (Rs)	0.71	1.00	--	0.33	--	--
Cash Flow per Share (Rs)	--	-0.04	-0.05	0.43	-112.99	-0.07
Free Cash Flow per Share (Rs)	--	1.05	-0.05	0.44	-246.26	-0.07
<b>Profitability</b>						
ROCE (%)	--	73.41	-1.61	16.93	-8.13	-0.61
ROE (%)	-2.06	74.88	-1.92	15.86	-13.31	-0.61
ROA (%)	-2.04	74.90	-1.49	10.26	-7.38	-0.59
Operating Margin (%)	--	--	--	19.54	-0.20	--
Net Margin (%)	--	95.58	-1,38,580.00	10.27	-8.62	-15.00
Cash Profit Margin (%)	--	--	--	14.43	-0.10	--
<b>Growth</b>						

Revenue Growth (%)	--	--	-100.00	124.78	--	--
Operating profit Growth (%)	-104.93	1,706.59	-104.86	22,177.91	-42,900.00	57.59
Net Profit Growth (%)	-102.88	1,738.39	-108.81	381.56	--	57.59
EPS Growth (%)	-102.88	1,737.66	-108.81	100.63	--	57.59
Book Value Growth (%)	--	1.62	-73.73	36.42	1,71,209.59	-0.59
<b>Solvency</b>						
Debt to Equity	--	--	--	0.24	0.39	--
Short term debt to equity	--	--	--	15.14	20.27	--
Current Ratio	2.77	9.17	4.36	1.71	1.57	82.67
Quick Ratio	2.77	9.17	4.36	1.07	0.72	82.67
Interest Coverage	--	--	-4,618.33	5.95	-2.80	--
<b>Operating Efficiency</b>						
Debtors to sales (%)	--	--	--	11.36	17.70	--
Asset Turnover	--	--	--	0.93	0.91	--
Receivable days	--	--	--	35.95	61.09	--
Inventory Days	--	--	--	61.85	150.24	--
Payable days	--	--	--	29.39	21.64	--
Cash Conversion Cycle	--	--	--	68.41	189.69	--
<b>Valuation</b>						
Price / Earnings	--	115.03	--	35.80	--	--

Price / Book Value	105.12	85.44	122.76	4.92	--	--
Dividend Yield (%)	0.71	0.85	--	1.30	--	--
EV/EBITDA	-3,771.06	117.30	-2,665.07	20.70	-242.55	-12.00
Close Price (Rs)	97.10	116.45	167.50	23.85	--	--
High Price (Rs)	132.70	185.00	180.50	28.40	--	--
Low Price (Rs)	86.50	95.20	21.15	13.25	--	--
Market Cap (Rs Cr)	--	--	--	563.21	--	--

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Consolidated

	Dec-16	Sep-16	Jun-16	Mar-16	Dec-15	Sep-15	Jun-15	Mar-15
<b>Income (R Cr )</b>								
Revenue	393.48	365.75	449.05	563.19	429.88	311.47		
Other Income	0.47	0.51	0.41	0.25	0.14	1.15		
Total Income	393.95	366.27	449.46	563.44	430.02	312.63		
Total Expenditure	307.23	306.87	357.51	436.48	337.03	256.26		
Operating Profit	86.72	59.39	91.95	126.96	92.99	56.37		
Interest	19.36	19.86	20.96	21.61	19.89	21.65		
Exceptional Items	-0.60	0.28	--	-0.22	-0.48	0.17		
PBDT	66.76	39.82	70.99	105.12	72.62	34.89		
Depreciation	35.61	35.84	34.24	43.95	43.01	42.80		
PBT	31.14	3.98	36.75	61.17	29.61	-7.91		
Tax	-0.07	1.36	0.54	2.59	0.82	1.57		
Profit after Tax	31.21	2.62	36.21	58.59	28.80	-9.48		
Minority Interest	-10.58	-1.94	-12.61	-18.83	-10.24	1.62		
Consolidated Profit	20.63	0.68	23.60	39.75	18.56	-7.86		



Equity Capital	22.22	22.22	22.22	22.22	22.22	22.22
<b>Ratios (R Cr)</b>						
Adjusted EPS (Rs.)	0.93	0.03	1.06	1.79	0.84	-0.35
Operating Margin (%)	22.04	16.24	20.48	22.54	21.63	18.10
Net Margin (%)	7.92	0.72	8.06	10.40	6.70	-3.03

## Quarterly Standalone

	Dec-16	Sep-16	Jun-16	Mar-16	Dec-15	Sep-15	Jun-15	Mar-15
<b>Income (R Cr)</b>								
Other Income	--	0.00	0.01	0.01	0.02	0.03		
Total Income	--	0.00	0.01	0.01	0.02	0.03		
Total Expenditure	0.32	0.31	0.30	0.16	0.44	0.45		
Operating Profit	-0.32	-0.31	-0.30	-0.15	-0.42	-0.43		
PBDT	-0.32	-0.31	-0.30	-0.15	-0.42	-0.43		
PBT	-0.32	-0.31	-0.30	-0.15	-0.42	-0.43		
Tax	--	--	--	-0.45	--	--		
Profit after Tax	-0.32	-0.31	-0.30	0.30	-0.42	-0.43		
Equity Capital	22.22	22.22	22.22	22.22	22.22	22.22		
<b>Ratios (R Cr)</b>								
Adjusted EPS (Rs.)	-0.01	-0.01	-0.01	0.01	-0.02	-0.02		

Net Margin  
(%)

-- -15,400.00 -5,900.00 2,307.69 -2,482.35 -1,574.07

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## Peers

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### Financial Peer Chart

Chart for: **Operating Revenue**

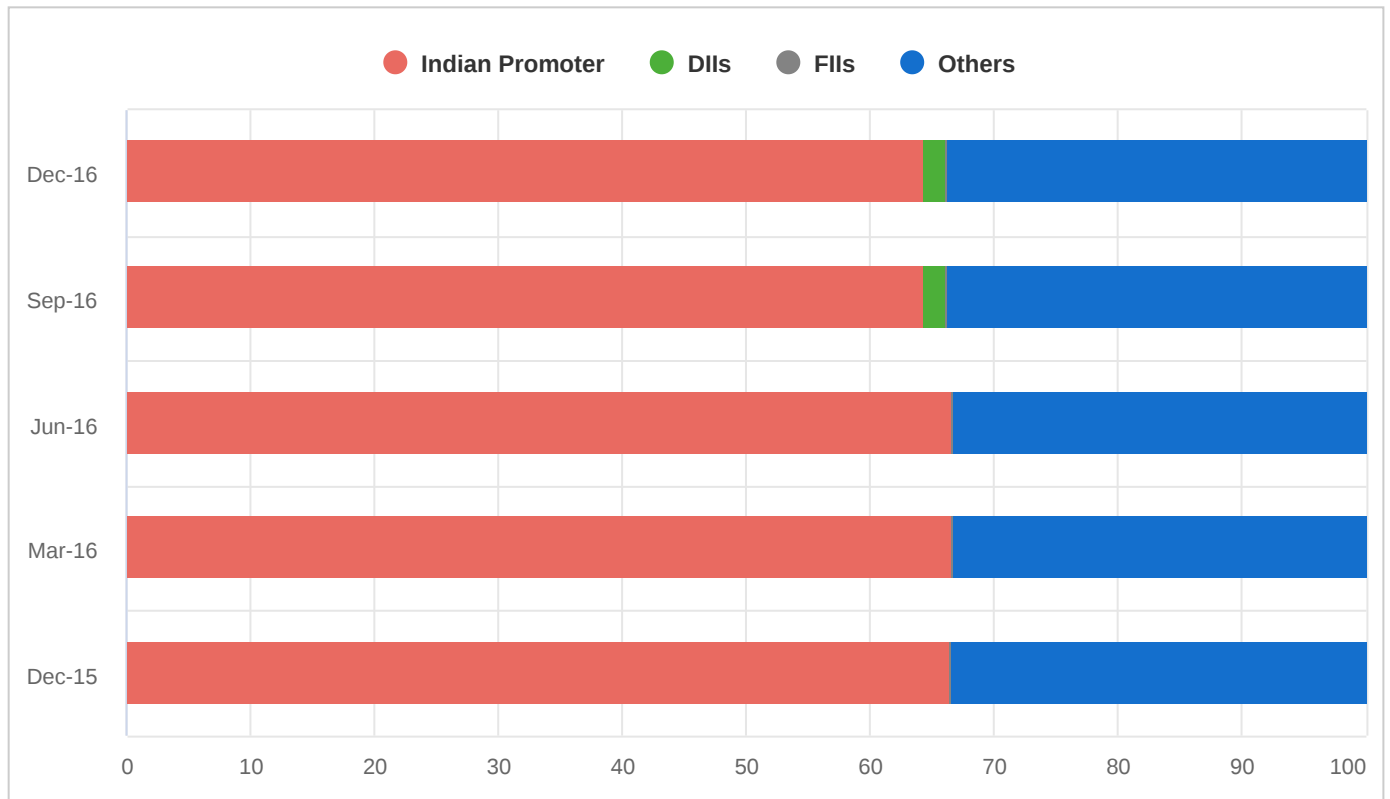
The Underline data is not available.

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## Ownership

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### Shareholding Pattern



## Shareholders more than 1%

Company Name	Category	Dec-16	Sep-16	Jun-16	Mar-16
PREM KUMAR BHAJANKA	Promoter	12.58	12.58	12.58	12.58
SANJAY AGARWAL	Promoter	7.57	7.57	8.77	8.77
SANTOSH BHAJANKA	Promoter	6.77	6.77	6.77	6.77
SAJJAN BHAJANKA	Promoter	6.70	6.70	7.48	7.48
DIVYA AGARWAL	Promoter	6.52	6.52	6.52	6.52
SUBHAM AGARWAL	Public	5.01	--	5.01	5.01
BRIJ BHUSHAN AGARWAL	Public	3.91	--	3.91	3.91
SRIRAM VANIJYA PVT. LTD.	Promoter	3.83	3.83	3.83	3.83
BRIJDHAM MERCHANTS PVT. LTD.	Promoter	3.49	3.49	3.49	3.49
SUMANGAL INTERNATIONAL PVT. LTD.	Promoter	3.45	3.45	3.45	3.45
MITTU AGARWAL	Public	3.29	--	3.29	3.29
SUMANGAL BUSINESS PVT. LTD.	Promoter	3.07	3.07	3.07	3.07
SRIRAM MERCHANTS PVT. LTD.	Promoter	3.03	3.03	3.03	3.03

<b>Company Name</b>	<b>Category</b>	<b>Dec-16</b>	<b>Sep-16</b>	<b>Jun-16</b>	<b>Mar-16</b>
SHEETIJ AGARWAL	Public	2.91	--	2.91	2.91
SUMITRA DEVI AGARWAL	Public	1.99	--	1.99	1.99
SUBHAM CAPITAL PRIVATE LIMITED	Public	1.77	--	1.77	1.77
MAHABIR PRASAD AGARWAL	Public	1.65	--	1.65	1.65
SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	Public	1.64	--	--	--
YASH BHAJANKA	Promoter	1.51	1.51	1.51	1.51
NARANTAK DEALCOMM LIMITED	Public	1.41	--	--	--
HARI PRASAD AGARWALA	Promoter	1.10	1.10	1.10	1.10
SUPER DIAMOND NIRMAN PRIVATE LIMITED	Public	1.09	--	1.09	1.09

## Fund houses invested in the stock

Fund	Dec-16	Sep-16	Jun-16	Mar-16	Dec-15
Sundaram Mutual Fund	1.645	1.641	--	--	--
L&T Mutual Fund	0.091	0.122	--	--	--

*Figures given above are % of equity capital*

## Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
08-Jul-2015	Mahabir Prasad Agarwal	Buy	Block Deal	44,51,117	155.25	6,910.36
30-Jun-2015	Mahabir Prasad Agarwal	Sell	Block Deal	47,27,254	151.70	7,171.24
13-Apr-2015	Sajjan Bhajanka	Sell	Market	69,000	172.85	119.27
06-Apr-2015	Bhawna Agarwal	Sell	Market	81,000	170.75	138.31
06-Apr-2015	Sajjan Bhajanka	Sell	Market	88,000	170.75	150.26