

Quest Softech (India) Ltd.

Technology | Computer Software

Snapshot

BSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R1.63	R-0.08 -4.68%	4.59	0.31	0.00%

As on 10-Aug-2020

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 10-Aug-2020	1.63	-4.68	1.63	1.71	100	1.63 - 1.63

About The Company

Business: Computer programming, consultancy and related activities

Incorporated: 2000

Chairman: --

Managing Director: --

Group: --

Listing: BSE: 535719

Headquarters: Mumbai, Maharashtra

Website: www.questsoftech.co.in

Key Facts

Market Cap: R 1.63 Cr

Revenue (TTM): R 0.05 Cr

Earnings (TTM): R 0.36 Cr

Cash: R 0.01 Cr

Total Debt: R 0.03 Cr

Promoters' Ownership: 43.81%

Liquidity: Low

52 Week Range: R 1.57 - 2.59

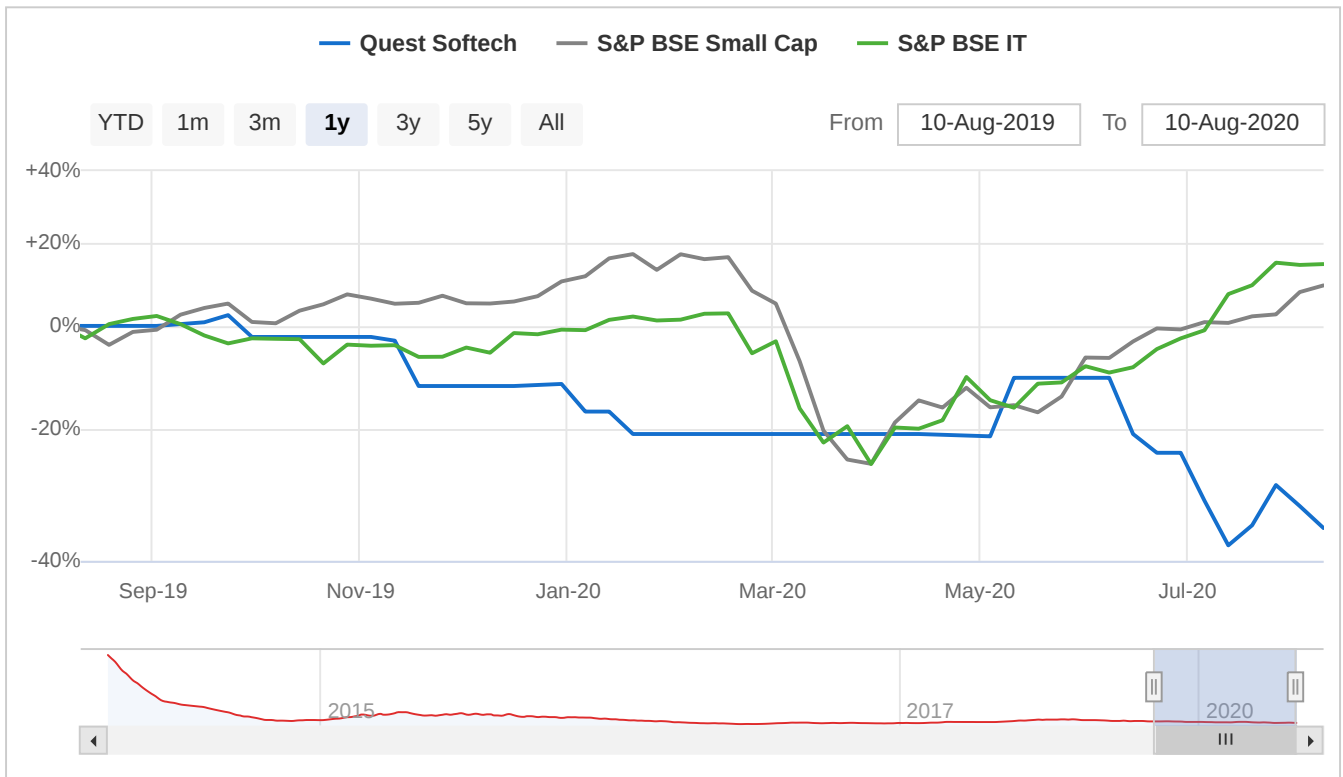
Face Value: R10.00

Shares Outstanding: 1,00,00,000

10 Years Aggregate:

- **CFO:** -5.33 Cr
- **EBITDA:** -0.53 Cr
- **Net Profit:** -1.16 Cr

Price Graph



Stock Performance

Trailing (%)

Time Period	Quest Softech	S&P BSE IT	S&P BSE Small Cap
YTD	--	18.00	1.75
1 month	-1.21	14.16	9.04
3 months	-27.56	31.38	29.38
1 Year	--	17.80	11.34
3 Years	-8.79	21.09	-2.49
5 Years	-21.27	9.56	3.80
10 Years	--	12.71	3.68

Annual (%)

Year	Quest Softech	S&P BSE Small Cap	S&P BSE IT
2016	-56.84	1.77	-8.00
2015	16.92	6.76	4.51
2014	-70.24	69.24	16.54

As on 13-Aug-2020

Essential Checks

Altman Z-Score 24.43

Piotroski F-Score 4

Modified C-Score 4

Is there a threat to this company's solvency in the future?

Not Likely

24.43

Valuation 5 Year

How well has this company done in the past one year?

Below Average

4

Can creative accounting be detected through the financial numbers?

Maybe

4

Price to Earnings

4.60



Price to Book

0.31



Earnings Yield

-4.34%

EBIT/Enterprise value

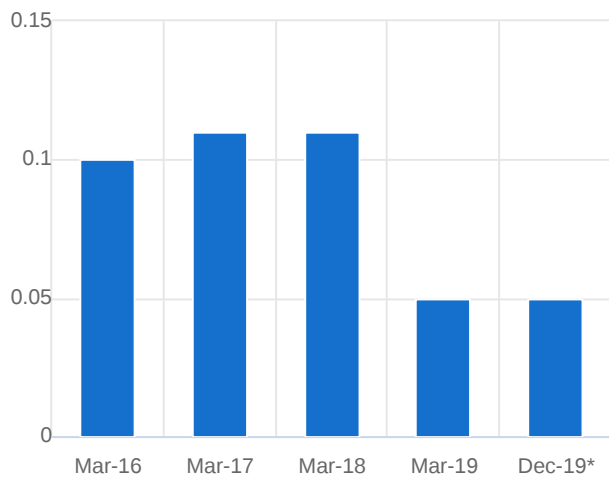
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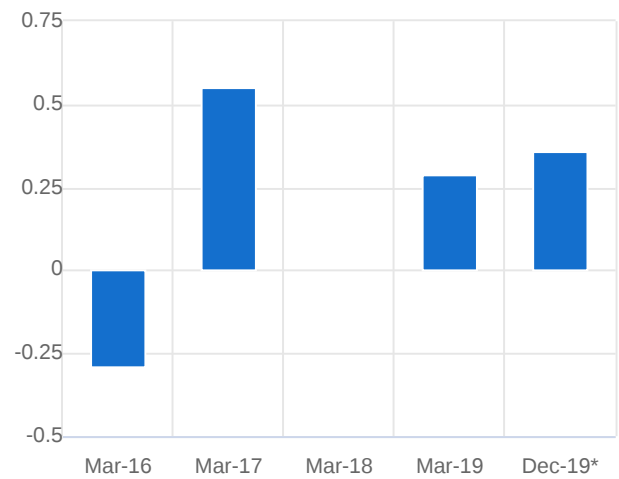
Price/ Earnings to growth ratio

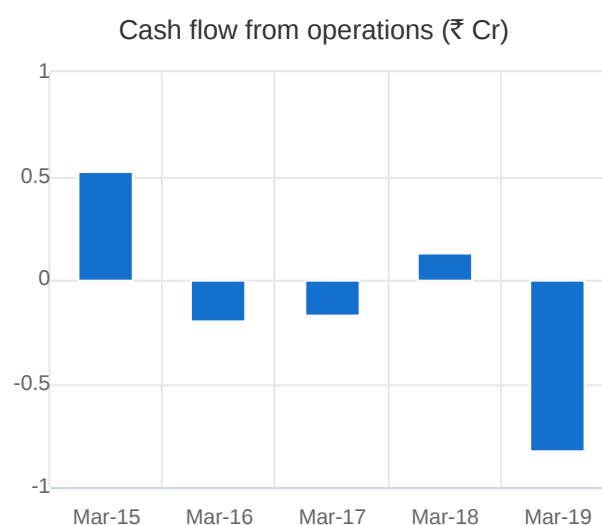
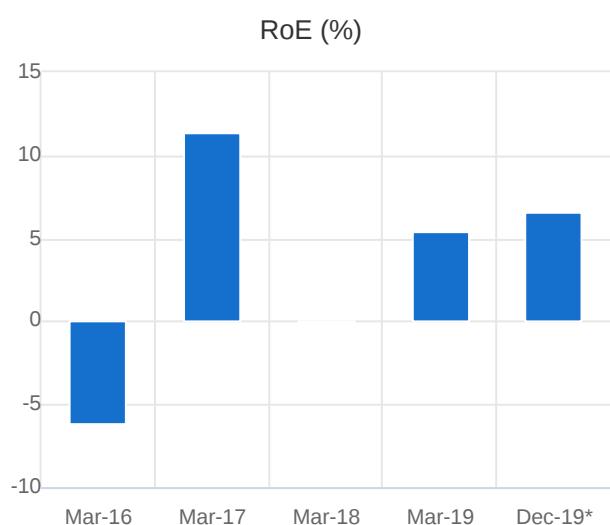
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	--	--	--	-52.38	-19.26	-12.05
Operating Profit	36.59	35.00	28.00	-230.75	-213.63	
Net Profit	13.33	35.00	451.49	44.26	25.93	
EPS	13.33	35.00	451.49	51.53	28.32	
Book Value	--	--	5.63	5.75	2.46	

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	144.39	89.37	-144.00	-265.40	-33.33
Net Margin	27.39	-57.79	710.00	--	-2.97
Return on Equity	5.58	2.46	6.60	5.47	-0.06
Return on Capital	2.03	-0.03	--	-2.50	-0.68
Debt to Equity (x)	--	--	0.01	0.01	0.01

Financials

Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13	N
Income Statement (R Cr)									
Operating Revenue	0.05	0.05	0.11	0.11	0.10	0.50			
Other Income	--	--	0.00	0.85	0.00	0.00			
Total Income	0.05	0.05	0.11	0.95	0.10	0.50			
Total Expenditure	0.12	0.18	0.14	0.18	0.15	0.14			
Stock Adjustments	--	--	--	--	--	--			
Raw Material Consumed	--	--	--	--	--	--			
Employee Cost	--	0.09	0.06	0.05	0.09	0.05			
Cost of Software developments	--	--	--	--	--	--			
Operating Expenses	--	--	--	--	--	--			
General and Administration Expenses	--	0.09	0.08	0.06	0.06	0.03			
Selling and Marketing Expenses	--	0.00	0.00	0.00	0.00	0.00			
Miscellaneous Expenses	--	--	0.00	0.07	--	0.06			
Operating Profit	-0.07	-0.13	-0.04	0.77	-0.06	0.36			
Interest	--	--	--	--	--	0.00			
PBDT	-0.07	-0.13	-0.04	0.77	-0.06	0.36			
Depreciation	--	--	--	0.31	0.31	0.31			

PBT & Exceptional Items	-0.07	-0.13	-0.04	0.46	-0.36	0.05
Exceptional Items	--	--	--	--	--	--
Profit before Tax	-0.07	-0.13	-0.04	0.46	-0.36	0.05
Provision for Tax	-0.43	-0.42	-0.03	-0.09	-0.08	-0.03
Profit after Tax	0.36	0.29	0.00	0.55	-0.29	0.08
Liabilities (R Cr)						
Shareholder's Funds	5.36	5.40	5.11	5.12	4.57	4.86
Share Capital	10.00	10.00	10.00	10.00	10.00	10.00
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-4.64	-4.60	-4.89	-4.88	-5.43	-5.14
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	0.04	-0.39	0.06	0.04	0.80	1.31
Long-Term Borrowings	0.04	0.03	0.07	0.05	0.19	0.62
Deferred Tax/Payment Liabilities	--	--	--	--	0.08	0.16
Other Long Term Liabilities	--	--	--	--	0.53	--
Long Term Trade Payables	--	--	--	--	--	0.53

Current Liabilities	0.05	0.03	0.03	0.03	0.34	0.40
Short Term Borrowings	--	--	--	--	--	--
Trade Payables	--	0.03	0.02	0.02	0.02	0.01
Other Current Liabilities	--	0.00	0.01	0.01	0.32	0.39
Short Term Provisions	--	--	--	--	--	--
Total Liabilities	5.45	5.47	5.21	5.19	5.70	6.57
Assets (R Cr)						
Non-Current Assets	0.47	4.97	4.38	4.56	5.57	6.23
Fixed Assets	--	--	--	--	0.31	0.62
Non Current Investments	0.02	0.02	0.02	0.02	0.02	0.02
Long Term Loans & Advances	--	4.95	4.36	4.54	5.24	5.59
Other Non Current Assets	0.46	--	--	--	--	--
Deferred tax asset	--	0.43	0.01	0.01	--	--
Current Assets	4.97	0.07	0.83	0.62	0.14	0.34
Inventories	--	--	--	--	--	--
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.01	0.01	0.82	0.50	0.11	0.31
Trade Receivables	--	0.06	--	0.12	--	--

Short Term Loans and Advances	4.94	--	0.00	--	--	0.03
Other Current Assets	0.03	0.00	--	0.00	0.03	--
Total Assets	5.45	5.47	5.21	5.19	5.70	6.57
Total Debt*	--	0.03	0.07	0.05	0.19	0.62
Net Current Assets	4.92	0.04	0.80	0.59	-0.20	-0.06
Cashflow (R Cr)						
Cash From Operating Activities	--	-0.82	0.13	-0.17	-0.20	0.52
Profit Before Tax	--	-0.13	-0.04	0.46	-0.36	0.05
Adjustment	--	--	0.00	-0.54	0.31	0.36
Changes In working Capital	--	-0.69	0.12	-0.09	-0.14	0.14
Tax Paid	--	--	0.04	0.00	--	-0.04
Cash Flow from Investing Activities	--	--	0.00	0.00	--	--
Cash from Financing Activities	--	--	0.20	0.56	--	-0.36
Net Cash Inflow / Outflow	--	-0.82	0.32	0.39	-0.20	0.16
Ratios						
Financials						
Adjusted EPS (Rs)	0.36	0.29	0.00	0.55	-0.29	0.08

Cash EPS (Rs)	0.36	0.29	0.00	0.86	0.02	0.39
Adjusted Book Value (Rs)	5.32	5.40	5.11	5.12	4.57	4.86
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-0.82	0.13	-0.17	-0.20	0.52
Free Cash Flow per Share (Rs)	--	-0.40	0.12	0.77	-0.12	0.53
Profitability						
ROCE (%)	--	-2.50	-0.68	9.27	-7.13	0.89
ROE (%)	6.60	5.47	-0.06	11.33	-6.10	1.66
ROA (%)	6.72	5.62	-0.06	10.09	-4.68	1.18
Operating Margin (%)	-144.00	-265.40	-33.33	731.90	-59.00	72.68
Net Margin (%)	710.00	575.80	-2.97	57.75	-302.06	16.10
Cash Profit Margin (%)	--	575.80	-3.05	816.95	22.65	78.61
Growth						
Revenue Growth (%)	-52.38	-52.38	--	10.53	-80.81	421.05
Operating profit Growth (%)	28.00	-279.14	-104.55	1,471.00	-115.58	555.80
Net Profit Growth (%)	451.49	9,096.88	-100.58	291.07	-458.01	132.54
EPS Growth (%)	451.49	9,096.88	-100.58	291.07	-457.81	132.56
Book Value Growth (%)	--	5.63	-0.06	12.02	-5.92	1.51

Solvency						
Debt to Equity	0.01	0.01	0.01	0.01	0.04	0.13
Short term debt to equity	--	--	--	--	--	--
Current Ratio	93.77	2.23	28.55	23.06	0.40	0.85
Quick Ratio	93.77	2.24	28.55	23.06	0.40	0.85
Interest Coverage	--	--	--	--	--	--
Operating Efficiency						
Debtors to sales (%)	--	116.00	--	113.05	--	--
Asset Turnover	0.01	0.01	0.02	0.02	0.02	0.07
Receivable days	--	423.40	--	412.62	--	--
Inventory Days	--	--	--	--	--	--
Payable days	--	82.53	96.82	16.52	11.81	8.91
Cash Conversion Cycle	--	340.87	-96.82	396.11	-11.81	-8.91
Valuation						
Price / Earnings	4.59	9.69	--	3.99	--	95.14
Price / Book Value	0.31	0.52	0.65	0.43	0.45	1.57
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-23.03	-21.24	-72.67	2.26	-37.91	22.09
Close Price (Rs)	2.22	2.79	3.30	2.19	2.05	7.64

High Price (Rs)	3.08	3.30	3.78	2.30	7.87	8.88
Low Price (Rs)	2.22	2.66	2.05	0.91	1.97	2.70
Market Cap (Rs Cr)	1.63	2.79	3.30	2.19	2.05	7.64

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Standalone

	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18
Income (R Cr)								
Revenue	--	--	--	0.05	--	--		
Other Income	--	--	--	--	--	--		
Total Income	--	--	--	0.05	--	--		
Total Expenditure	0.03	0.04	0.02	0.03	0.04	0.06		
Operating Profit	-0.03	-0.04	-0.02	0.02	-0.04	-0.06		
Interest	--	--	--	--	--	--		
Exceptional Items	--	--	--	--	--	--		
PBDT	-0.03	-0.04	-0.02	0.02	-0.04	-0.06		
Depreciation	--	--	--	--	--	--		
PBT	-0.03	-0.04	-0.02	0.02	-0.04	-0.06		
Tax	--	-0.01	0.01	-0.42	--	0.00		
Profit after Tax	-0.03	-0.03	-0.03	0.44	-0.04	-0.06		
Equity Capital	10.00	10.00	10.00	10.00	10.00	10.00		
Ratios (R Cr)								
Adjusted EPS (Rs.)	-0.03	-0.03	-0.03	0.44	-0.04	-0.06		
Operating Margin (%)	--	--	--	32.00	--	--		
Net Margin (%)	--	--	--	874.00	--	--		

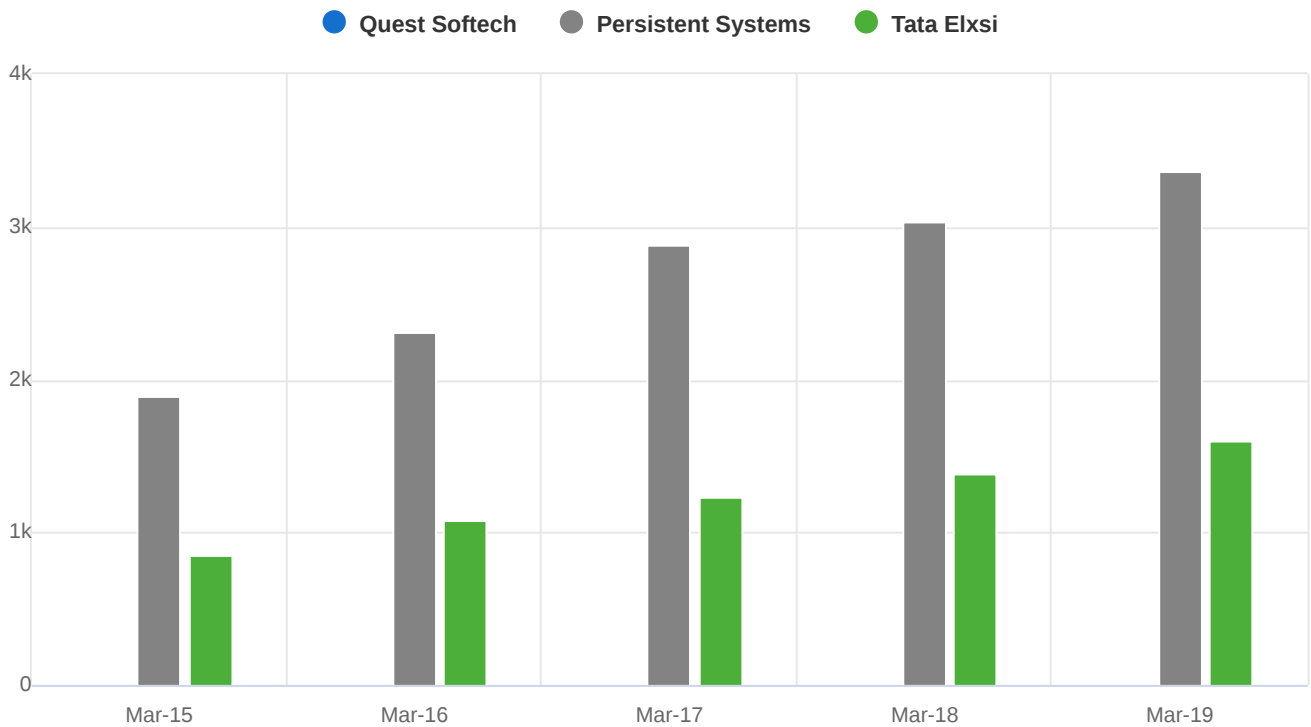
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Persistent Systems

Tata Elxsi



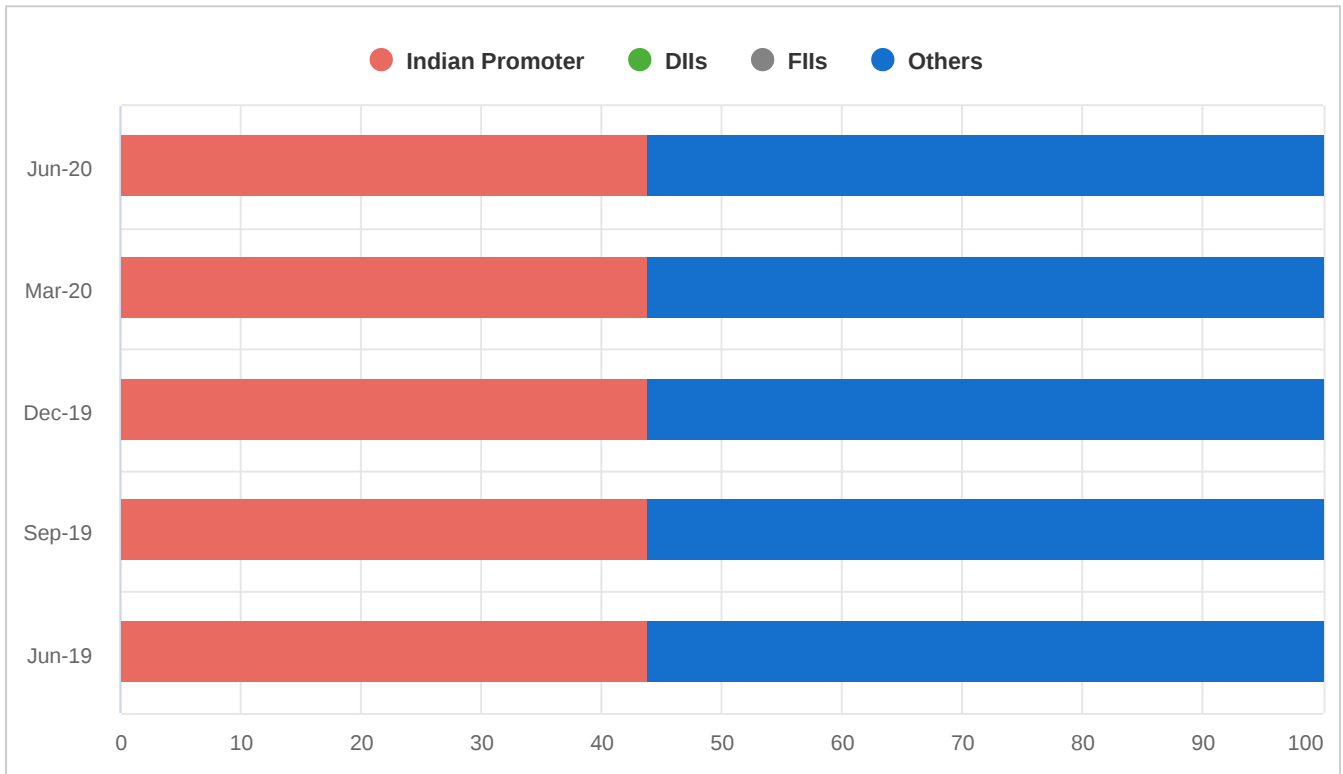
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Quest Softech	2	0	0.36	710.00	6.60	4.59	0.31	
Birlasoft	4,060	3,428	238.89	6.90	13.10	16.99	2.10	×
Cyient	4,163	4,330	335.40	7.41	13.05	12.49	1.58	×
Persistent Systems	7,627	3,725	347.83	9.04	--	21.93	3.04	×
Tata Elxsi	6,345	1,649	276.18	16.17	27.29	22.97	5.47	×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
DHIREN BHOGILAL KOTHARY	Promoter	24.50	24.50	24.50	24.50
NITA DHIREN KOTHARY	Promoter	19.31	19.31	19.31	19.31
AMIT SHETH	Public	13.10	13.10	13.10	13.10
NIMESH NAVIN SHAH	Public	3.99	3.99	3.99	3.99
NIKITA NIMESH SHAH	Public	3.97	3.97	3.97	3.97
SONAL KALPESH KORADIA	Public	3.09	3.09	3.09	3.09
BHAVESH RAJKUMAR KORADIA	Public	1.38	1.38	1.38	1.38
BAKUL RAMNIKLAL PAREKH	Public	1.21	1.21	1.21	1.21