

Coral Hub Ltd.

Technology | Computer Software

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 20-Mar-2013	0.71	-4.05	0.71	0.74	13,409	0.71 - 0.71
NSE 26-Jun-2012	3.30	-1.49	3.35	3.35	2,261	3.25 - 3.50

About The Company

Business: Activities of call centres

Incorporated: 1994

Chairman: G S Chandrashekar

Managing Director: --

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R --

Revenue (TTM): R --

Earnings (TTM): R --

: R --

: R --

Promoters' Ownership: --

Liquidity:

52 Week Range: R ---

Face Value: R--

Shares Outstanding: --

6 Years Aggregate:

- **CFO:** -32.36 Cr
- **EBITDA:** 88.18 Cr
- **Net Profit:** 73.81 Cr

Price Graph

Stock Performance

Trailing (%)

Time Period	Coral Hub	S&P BSE IT	S&P BSE Small Cap
YTD	--	1.33	-6.67
1 month	--	5.82	6.85
3 months	--	25.13	28.11
1 Year	--	2.93	-7.32
3 Years	--	16.98	-6.86
5 Years	--	8.55	2.40
10 Years	--	11.20	3.30

As on 08-Jul-2020

Annual (%)

Year	Coral Hub	S&P BSE Small Cap	S&P BSE IT
2012	-48.38	32.76	-1.17
2011	-90.33	-42.61	-15.72
2010	-72.15	15.71	31.59
2009	-35.08	126.92	132.78

Essential Checks

Altman Z-Score 8.66

Piotroski F-Score 5

Modified C-Score 5

Is there a threat to this company's solvency in the future?

Not Likely

Key Ratios

8.66

How well has this company done in the past one year?

Average

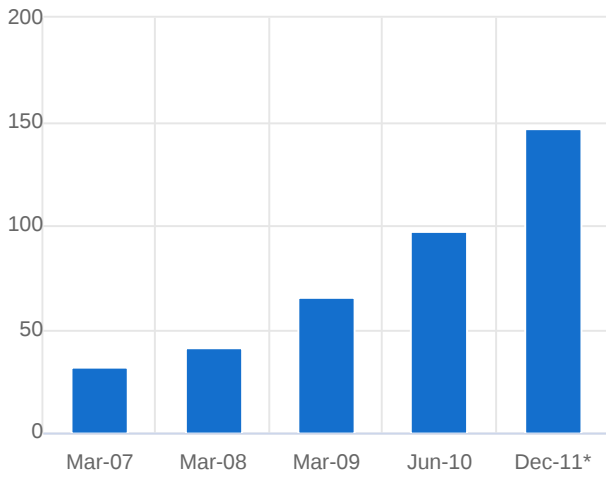
5

Can creative accounting be detected through the financial numbers?

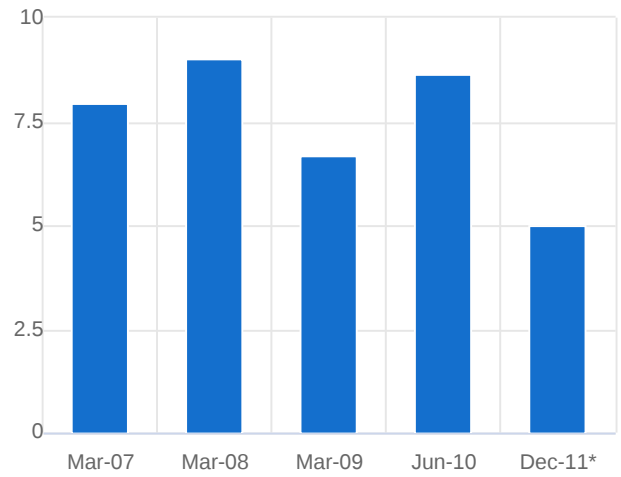
Maybe

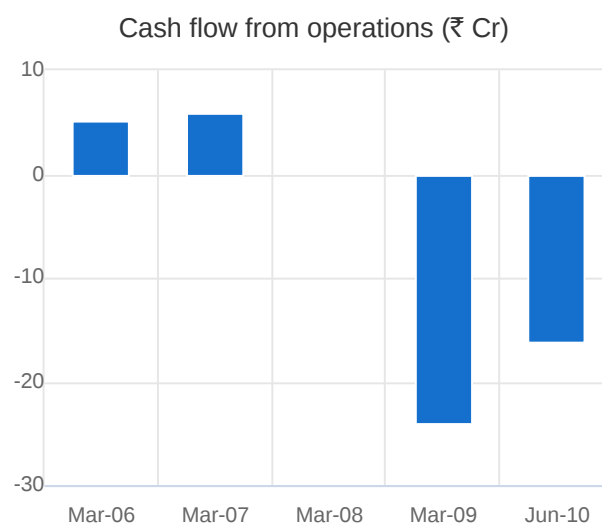
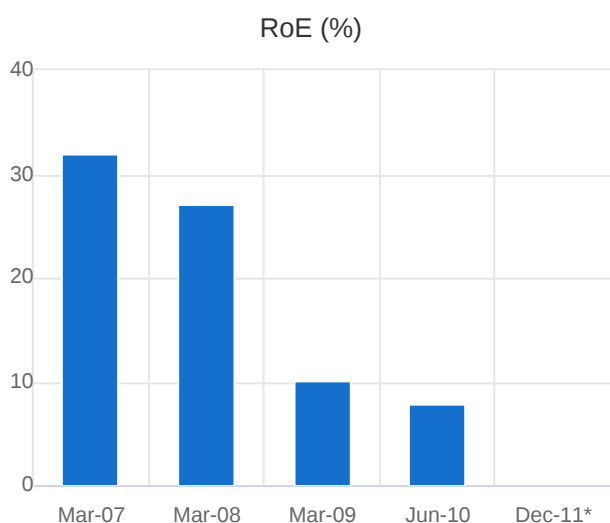
5

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		-84.67	-92.86	-53.22	-37.30	--
Operating Profit		-162.50	56.40	-59.79	-69.36	--
Net Profit		-92.27	69.48	49.49	-138.93	--
EPS		-92.14	69.49	--	-136.46	--
Book Value		--	--	--	--	--

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20100601	20090601
Operating Margin	32.04	33.29	--	30.31	--
Net Margin	24.98	24.98	--	21.09	--
Return on Equity	15.04	22.64	--	7.81	--
Return on Capital	17.17	23.76	--	9.46	--
Debt to Equity (x)	--	--	--	0.08	--

Financials

Annual Consolidated

	TTM	Jun-10	Mar-09	Mar-08	Mar-07	Mar-06	Mar-05	Mar-04	Mar-03
Income Statement (R Cr)									
Operating Revenue	147.03	97.62	65.43	40.87	31.44	25.64			
Other Income	--	1.61	1.14	0.02	--	--			
Total Income	--	99.23	66.57	40.89	31.44	25.64			
Total Expenditure	132.75	69.64	47.33	26.00	20.29	16.70			
Stock Adjustments	--	54.59	39.84	--	--	--			
Raw Material Consumed	--	1.10	--	--	--	--			
Power & Fuel Cost	--	0.63	0.51	--	--	--			
Employee Cost	--	3.49	1.75	--	--	--			
Operating Expenses	--	0.04	0.05	21.82	17.35	15.36			
General and Administration Expenses	--	5.99	3.66	4.18	2.94	1.34			
Selling and Marketing Expenses	--	1.22	0.29	--	--	--			
Miscellaneous Expenses	--	2.58	1.22	--	--	--			
Operating Profit	15.07	29.59	19.24	14.88	11.15	8.94			
Interest	1.63	2.27	0.11	0.08	0.05	0.10			
PBDT	13.44	27.32	19.13	14.81	11.10	8.85			
Depreciation	1.30	2.24	1.25	0.72	0.76	0.63			

PBT & Exceptional Items	12.15	25.07	17.88	14.08	10.34	8.22
Profit before Tax	12.15	25.07	17.88	14.08	10.34	8.22
Provision for Tax	--	4.14	2.17	1.72	0.13	--
Profit after Tax	12.15	20.93	15.71	12.36	10.21	8.22
Consolidated Profit	12.15	20.93	15.71	12.36	10.21	8.22
Liabilities (R Cr)						
Shareholder's Funds	--	295.50	274.73	54.68	38.60	28.15
Share Capital	--	32.09	23.57	9.11	8.80	8.58
Total Reserves	--	263.41	251.16	45.56	29.79	19.57
Minority Interest	--	0.53	0.36	--	--	--
Non-Current Liabilities	--	24.33	2.69	0.72	0.33	0.59
Long-Term Borrowings	--	24.03	2.39	0.49	0.13	0.51
Deferred Tax/Payment Liabilities	--	0.30	0.30	0.23	0.20	0.09
Current Liabilities	--	9.67	8.05	0.75	1.48	0.50
Trade Payables	--	1.22	3.46	0.16	0.84	0.08
Other Current Liabilities	--	--	--	0.27	0.39	0.19
Short Term Provisions	--	8.45	4.59	0.32	0.26	0.24
Total Liabilities	--	330.02	285.83	56.14	40.41	29.25

Assets (R Cr)						
Non-Current Assets	--	37.62	25.87	5.85	6.07	1.92
Fixed Assets	--	11.68	8.90	5.85	6.07	1.92
Non Current Investments	--	25.94	16.97	--	--	--
Other Non Current Assets	--	8.51	10.19	0.94	1.13	1.30
Current Assets	--	283.89	249.77	49.36	33.21	26.03
Inventories	--	4.88	4.27	8.06	4.08	4.23
Currents Investments	--	--	--	0.25	--	4.47
Cash and Bank	--	157.63	177.24	4.87	1.50	0.47
Trade Receivables	--	69.09	35.86	29.59	24.60	14.31
Short Term Loans and Advances	--	52.28	32.40	6.60	3.03	2.55
Total Assets	--	330.02	285.83	56.14	40.41	29.25
Total Debt*	--	24.03	2.39	0.49	0.13	0.51
Net Current Assets	--	274.22	241.72	48.61	31.72	25.52
Contingent Liabilities	--	--	--	10.85	10.85	--
Cashflow (R Cr)						
Cash From Operating Activities	--	-16.19	-24.02	-0.11	5.98	5.23
Profit Before Tax	--	25.07	17.88	14.09	10.34	8.22
Adjustment	--	9.68	5.19	1.01	1.00	0.92

Changes In working Capital	--	-50.95	-47.09	-13.52	-5.23	-3.90
Tax Paid	--	--	--	-1.69	-0.13	--
Cash Flow from Investing Activities	--	-12.91	-19.77	-0.63	-4.91	-4.55
Cash from Financing Activities	--	9.49	216.16	4.11	-0.04	-0.72
Net Cash Inflow / Outflow	--	-19.61	172.37	3.37	1.04	-0.03
Ratios						
Financials						
Adjusted EPS (Rs)	5.02	8.65	6.68	9.04	7.93	6.39
Cash EPS (Rs)	5.02	9.58	7.21	9.57	8.52	6.87
Adjusted Book Value (Rs)	125.58	115.34	109.13	39.31	28.94	20.87
Dividend per Share (Rs)	84.51	0.60	1.25	--	--	--
Cash Flow per Share (Rs)	--	-0.67	-1.53	-0.12	6.97	6.10
Free Cash Flow per Share (Rs)	--	-1.47	-2.17	-0.91	0.97	5.67
Profitability						
ROCE (%)	--	9.46	11.20	30.85	32.00	35.31
ROE (%)	--	7.81	10.13	27.18	31.87	36.23
ROA (%)	--	6.80	9.19	25.61	29.32	32.18
Operating Margin (%)	--	30.31	29.41	36.41	35.47	34.88

Net Margin (%)	--	21.09	23.61	30.23	32.48	32.05
Cash Profit Margin (%)	--	23.74	25.93	32.01	34.89	34.50
Growth						
Revenue Growth (%)	--	49.20	60.08	30.00	22.61	23.14
Operating profit Growth (%)	--	--	29.27	33.45	24.69	25.27
Net Profit Growth (%)	--	33.21	27.11	21.05	24.25	28.89
EPS Growth (%)	--	29.47	-26.11	13.96	24.25	28.89
Book Value Growth (%)	--	8.75	377.59	44.29	38.68	45.00
Solvency						
Debt to Equity	--	0.08	0.01	0.01	0.00	0.02
Current Ratio	--	29.36	31.01	65.90	22.38	51.57
Quick Ratio	--	28.86	30.48	55.14	19.63	43.19
Interest Coverage	8.45	12.05	168.49	185.36	199.47	86.17
Operating Efficiency						
Debtors to sales (%)	--	70.77	54.81	72.39	78.23	55.82
Asset Turnover	--	0.32	0.38	0.85	0.90	1.00
Receivable days	--	196.21	182.56	241.94	225.87	189.79
Inventory Days	--	17.11	34.38	54.20	48.26	57.62

Payable days	--	93.47	167.34	8.13	9.25	3.15
Cash Conversion Cycle	--	119.85	49.60	288.00	264.88	244.27
Valuation						
Price / Earnings	0.14	102.20	239.15	--	--	--
Price / Book Value	0.01	0.77	2.20	--	--	--
Dividend Yield (%)	84.51	0.68	0.35	--	--	--
EV/EBITDA	-8.75	2.98	20.62	0.32	0.65	0.96
Close Price (Rs)	3.55	89.00	238.67	--	--	--
High Price (Rs)	38.00	433.33	332.33	--	--	--
Low Price (Rs)	2.85	77.00	83.73	--	--	--
Market Cap (Rs Cr)	--	213.91	563.65	--	--	--

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Annual Standalone

	TTM	Jun-10	Mar-09	Mar-08	Mar-07	Mar-06	Mar-05	Mar-04	Mar-03
Income Statement (R Cr)									
Operating Revenue	16.09	88.37	61.09	38.08	30.60	25.64			
Other Income	--	0.75	0.65	--	--	--			
Total Income	--	89.12	61.74	38.08	30.60	25.64			
Total Expenditure	15.48	62.11	44.09	24.87	19.58	16.69			
Stock Adjustments	--	54.48	39.84	21.68	4.23	3.86			

Power & Fuel Cost	--	0.49	0.39	0.36	0.17	0.09
Employee Cost	--	1.14	0.66	1.11	0.70	0.32
Operating Expenses	--	--	0.05	0.14	13.12	11.49
General and Administration Expenses	--	3.93	2.41	1.26	1.06	0.58
Selling and Marketing Expenses	--	0.43	0.01	0.02	0.04	--
Miscellaneous Expenses	--	1.65	0.73	0.28	0.26	0.35
Operating Profit	0.60	27.00	17.65	13.21	11.02	8.95
Interest	1.19	2.14	0.08	0.07	0.05	0.10
PBDT	-0.58	24.86	17.57	13.14	10.97	8.85
Depreciation	0.45	1.38	0.99	0.40	0.65	0.63
PBT & Exceptional Items	-1.03	23.48	16.58	12.75	10.32	8.23
Profit before Tax	-1.03	23.48	16.58	12.75	10.32	8.23
Provision for Tax	--	3.37	1.92	1.54	0.01	--
Profit after Tax	-1.03	20.11	14.66	11.21	10.31	8.23
Liabilities (R Cr)						
Shareholder's Funds	--	283.53	264.05	53.39	38.47	28.16
Share Capital	--	24.20	15.68	8.89	8.58	8.58
Total Reserves	--	259.33	248.37	44.50	29.89	19.58
Non-Current Liabilities	--	22.18	0.88	0.55	0.14	0.59

Long-Term Borrowings	--	22.08	0.77	0.45	0.06	0.51
Deferred Tax/Payment Liabilities	--	0.10	0.11	0.10	0.09	0.09
Current Liabilities	--	8.27	7.80	0.58	1.25	0.50
Trade Payables	--	0.69	3.32	0.31	1.00	0.26
Other Current Liabilities	--	--	--	--	--	--
Short Term Provisions	--	7.57	4.47	0.27	0.25	0.24
Total Liabilities	--	313.98	272.73	54.52	39.86	29.25
Assets (R Cr)						
Non-Current Assets	--	28.76	17.76	1.47	1.46	1.92
Fixed Assets	--	4.55	3.61	1.47	1.46	1.92
Non Current Investments	--	24.21	14.14	--	--	--
Other Non Current Assets	--	8.29	9.68	0.93	1.11	1.30
Current Assets	--	276.93	245.29	52.13	37.29	26.03
Inventories	--	4.65	4.27	8.06	4.08	4.23
Currents Investments	--	--	--	4.47	4.47	4.47
Cash and Bank	--	16.73	176.60	4.82	1.38	0.47
Trade Receivables	--	64.83	34.06	28.41	24.34	14.31
Short Term Loans and Advances	--	190.72	30.36	6.37	3.02	2.55

Other Current Assets	--	--	--	--	--	--
Total Assets	--	313.98	272.73	54.52	39.86	29.25
Total Debt*	--	22.08	0.77	0.45	0.06	0.51
Net Current Assets	--	268.67	237.49	51.55	36.04	25.53
Cashflow (R Cr)						
Cash From Operating Activities	--	-163.85	-12.29	-0.37	1.54	5.23
Profit Before Tax	--	23.48	16.58	12.75	10.32	8.22
Adjustment	--	4.92	1.65	0.68	0.89	0.92
Changes In working Capital	--	-188.89	-28.61	-12.27	-9.65	-3.90
Tax Paid	--	-3.37	-1.91	-1.52	-0.01	--
Cash Flow from Investing Activities	--	8.50	-12.16	-0.31	-0.18	-4.55
Cash from Financing Activities	--	-4.52	196.24	4.13	-0.45	-0.72
Net Cash Inflow / Outflow	--	-159.87	171.79	3.44	0.91	-0.03
Ratios						
Financials						
Adjusted EPS (Rs)	-0.43	8.31	6.23	8.40	8.01	6.39
Cash EPS (Rs)	-0.43	8.88	6.65	8.70	8.51	6.88
Adjusted Book Value (Rs)	116.60	113.75	108.16	39.34	29.02	20.87

Dividend per Share (Rs)	84.51	0.60	1.25	--	--	--
Cash Flow per Share (Rs)	--	-6.77	-0.78	-0.42	1.80	6.10
Free Cash Flow per Share (Rs)	--	-7.10	-1.03	-1.10	1.31	5.68
Profitability						
ROCE (%)	--	9.28	10.81	28.37	32.01	35.33
ROE (%)	--	7.60	9.55	24.96	32.10	36.25
ROA (%)	--	6.86	8.96	23.75	29.83	32.21
Operating Margin (%)	--	30.56	28.89	34.70	36.00	34.91
Net Margin (%)	--	22.57	23.74	29.43	33.68	32.08
Cash Profit Margin (%)	--	24.32	25.62	30.48	35.80	34.53
Growth						
Revenue Growth (%)	--	44.66	60.42	24.44	19.34	23.14
Operating profit Growth (%)	--	--	33.57	19.94	23.08	25.34
Net Profit Growth (%)	--	37.24	30.77	8.75	25.29	28.98
EPS Growth (%)	--	33.39	-25.85	4.96	25.29	28.98
Book Value Growth (%)	--	8.21	384.82	40.46	39.06	45.03
Solvency						
Debt to Equity	--	0.08	0.00	0.01	0.00	0.02

Current Ratio	--	33.50	31.46	89.73	29.85	52.30
Quick Ratio	--	32.94	30.92	75.86	26.58	43.79
Interest Coverage	0.13	11.95	203.50	186.69	211.29	86.20
Operating Efficiency						
Debtors to sales (%)	--	73.36	55.76	74.61	79.55	55.82
Asset Turnover	--	0.30	0.37	0.81	0.89	1.00
Receivable days	--	204.23	186.64	252.84	230.56	189.79
Inventory Days	--	18.41	36.82	58.18	49.58	57.62
Payable days	--	191.38	302.20	101.71	12.15	5.95
Cash Conversion Cycle	--	31.27	-78.74	209.30	267.99	241.47
Valuation						
Price / Earnings	--	106.34	256.38	--	--	--
Price / Book Value	0.01	0.78	2.22	--	--	--
Dividend Yield (%)	84.51	0.68	0.35	--	--	--
EV/EBITDA	-218.35	8.12	21.97	0.34	0.66	0.96
Close Price (Rs)	3.15	89.00	238.67	--	--	--
High Price (Rs)	6.55	433.33	332.33	--	--	--
Low Price (Rs)	2.85	77.00	83.73	--	--	--
Market Cap (Rs Cr)	1.72	213.91	563.65	--	--	--

	Jun-12	Mar-12	Dec-11	Sep-11	Jun-11	Mar-11	Dec-10	Sep-10
Income (R Cr)								
Revenue	0.60	3.93	4.83	6.73	8.43	11.12		
Other Income	--	--	--	--	--	--		
Total Income	0.60	3.93	4.83	6.73	8.43	11.12		
Total Expenditure	0.76	3.67	4.66	6.39	8.94	12.23		
Operating Profit	-0.16	0.26	0.17	0.34	-0.37	-0.96		
Interest	0.21	0.37	0.32	0.28	0.56	0.66		
Exceptional Items	--	--	--	--	--	--		
PBDT	-0.37	-0.11	-0.16	0.06	-0.93	-1.62		
Depreciation	--	0.08	0.08	0.29	0.29	0.31		
PBT	-0.37	-0.19	-0.24	-0.23	-1.22	-1.93		
Tax	--	--	--	--	--	--		
Profit after Tax	-0.37	-0.19	-0.24	-0.23	-1.22	-1.93		
Equity Capital	24.20	24.20	24.20	24.20	24.20	24.20		
Ratios (R Cr)								
Adjusted EPS (Rs.)	-0.15	-0.08	-0.10	-0.09	-0.51	--		
Operating Margin (%)	-26.58	6.52	3.44	5.08	-4.36	-8.64		
Net Margin (%)	-61.96	-4.94	-4.97	-3.36	-14.50	-17.31		

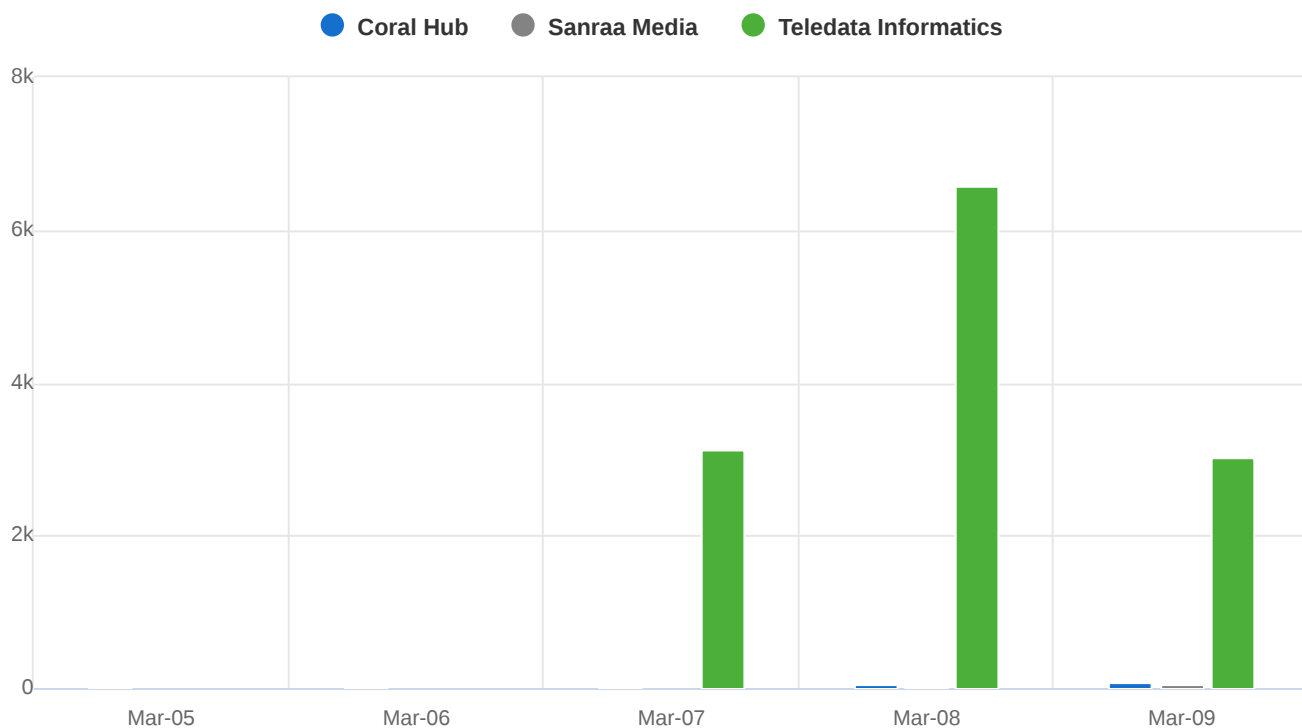
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Teledata Informatics

Sanraa Media



Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Coral Hub	2	16	-1.03	--	--	--	0.01	
Maars Software International	4	--	-4.53	--	-3.59	--	0.03	×
Sanraa Media	6	11	-28.46	-263.59	-22.90	--	0.05	×
Teledata Informatics	9	--	-1.80	--	--	--	0.01	×
Teledata Technology Solutions	6	4	0.43	11.07	--	15.99	0.02	×

+ Add Stock For Comparison

Ownership

Shareholding Pattern

