

Ranklin Solutions Ltd

Technology | Computer Software

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 21-May-2015	1.63	-4.68	1.63	1.71	5,105	1.63 - 1.71
NSE 29-Jan-2015	2.20	2.33	2.20	2.15	4,500	2.20 - 2.20

About The Company

Business: Computer programming, consultancy and related activities

Incorporated: 1995

Chairman: M J V V D Prakash

Managing Director: M J V V D Prakash

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R--

Revenue (TTM): R--

Earnings (TTM): R--

: R--

: R--

Promoters' Ownership: --

Liquidity:

52 Week Range: R-- --

Face Value: R--

Shares Outstanding: --

6 Years Aggregate:

- **CFO:** 3.35 Cr
- **EBITDA:** 33.56 Cr
- **Net Profit:** 21.34 Cr

Price Graph

Stock Performance

Trailing (%)

Time Period	Ranklin Solutions	S&P BSE IT	S&P BSE Small Cap
YTD	--	6.69	-7.59
1 month	--	15.09	6.87
3 months	--	29.90	22.11
1 Year	--	5.61	-7.53
3 Years	--	17.96	-7.32
5 Years	--	9.37	1.80
10 Years	--	11.90	3.04

As on 15-Jul-2020

Annual (%)

Year	Ranklin Solutions	S&P BSE Small Cap	S&P BSE IT
2014	6.98	69.24	16.54
2013	-63.44	-11.23	59.78
2012	-48.96	32.76	-1.17
2011	-58.34	-42.61	-15.72
2010	-40.68	15.71	31.59
2009	20.95	126.92	132.78

Essential Checks

Altman Z-Score 6.88

Is there a threat to this company's solvency in the future?

Not Likely

6.88

Key Ratios

Piotroski F-Score 4

How well has this company done in the past one year?

Below Average

4

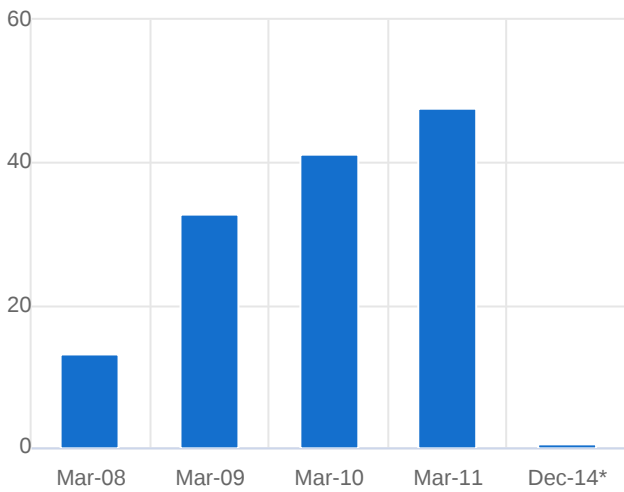
Modified C-Score 5

Can creative accounting be detected through the financial numbers?

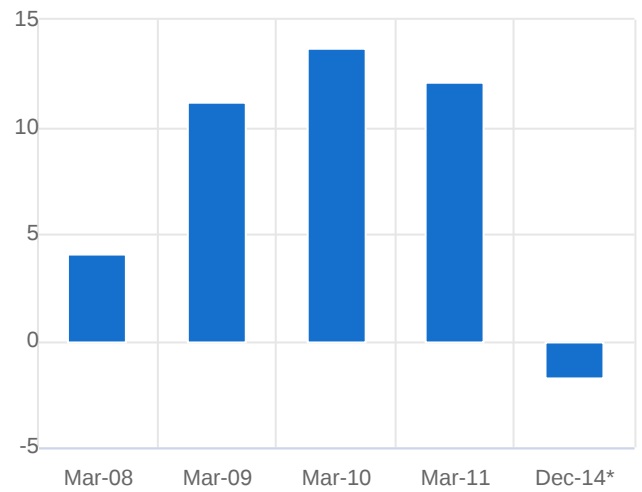
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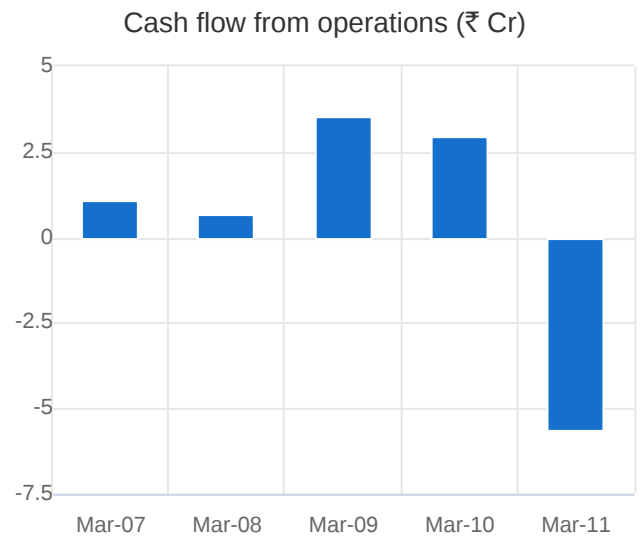
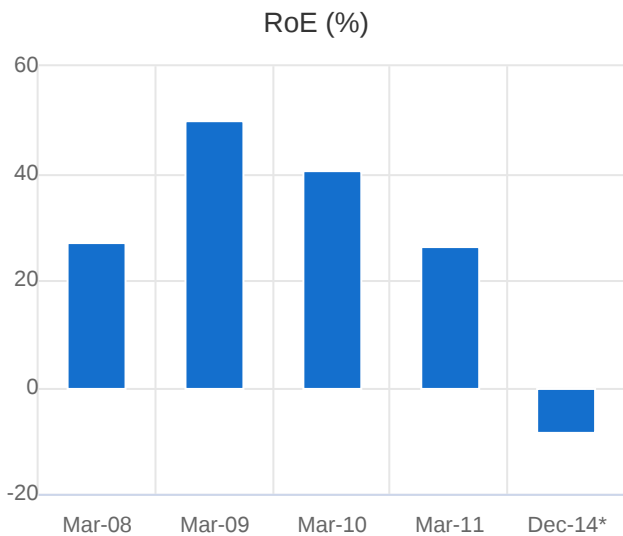
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Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	1,923.33	2,234.62	-94.29	-76.82	-55.73
Operating Profit	104.00	292.31	102.83	-77.39	-56.71
Net Profit	105.29	380.00	0.24	-170.57	-181.59
EPS	105.30	--	-11.51	-152.93	-168.55
Book Value	--	--	28.73	44.75	33.27

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20110301	20100301
Operating Margin	23.26	22.01	17.53	24.11	23.15
Net Margin	16.92	13.37	-294.83	--	16.67
Return on Equity	38.94	29.86	-8.48	26.39	40.41
Return on Capital	47.33	38.17	--	32.25	50.09
Debt to Equity (x)	--	--	0.00	0.35	0.00

Financials

Annual Standalone

	TTM	Mar-11	Mar-10	Mar-09	Mar-08	Mar-07	Mar-06	Mar-05	Mar-04
Income Statement (R Cr)									
Operating Revenue	0.70	47.76	41.30	32.70	13.04	8.17			
Other Income	--	--	0.05	0.05	0.11	0.20			
Total Income	--	47.76	41.34	32.74	13.15	8.37			
Total Expenditure	0.57	36.24	31.78	25.39	9.59	7.31			
Power & Fuel Cost	--	0.18	0.08	0.05	0.08	0.04			
Employee Cost	--	1.74	1.12	0.16	1.72	0.58			
Cost of Software developments	--	32.54	29.42	--	--	--			
Operating Expenses	--	0.36	0.33	24.23	7.07	6.28			
General and Administration Expenses	--	1.37	0.80	0.94	0.41	0.22			
Selling and Marketing Expenses	--	0.05	0.04	0.02	0.31	0.19			
Miscellaneous Expenses	--	--	--	--	--	--			
Operating Profit	0.12	11.51	9.56	7.36	3.56	1.06			
Interest	--	1.22	0.22	0.01	0.10	0.05			
PBDT	--	10.30	9.34	7.35	3.46	1.01			
Depreciation	2.17	1.99	1.01	0.65	0.44	0.48			

PBT & Exceptional Items	--	8.31	8.33	6.70	3.02	0.53
Profit before Tax	-2.05	8.31	8.33	6.70	3.02	0.53
Provision for Tax	--	2.21	1.44	1.07	0.96	0.19
Profit after Tax	-2.05	6.10	6.89	5.62	2.06	0.34
Liabilities (R Cr)						
Shareholder's Funds	16.53	29.77	20.21	13.91	8.58	6.52
Share Capital	19.73	5.04	5.04	5.04	5.04	5.04
Share Warrants & Outstandings	--	3.75	--	--	--	--
Total Reserves	-3.20	20.98	15.17	8.87	3.54	1.48
Non-Current Liabilities	3.14	10.10	0.53	0.51	0.31	0.66
Long-Term Borrowings	--	9.09	--	--	--	0.38
Deferred Tax/Payment Liabilities	1.02	1.01	0.53	0.51	0.31	0.28
Other Long Term Liabilities	1.89	--	--	--	--	--
Long Term Provisions	0.22	--	--	--	--	--
Current Liabilities	27.54	6.69	4.15	2.37	1.19	0.25
Short Term Borrowings	24.70	--	--	--	--	--

Trade Payables	--	0.25	0.02	0.01	--	--
Other Current Liabilities	--	4.36	2.10	1.18	0.24	0.17
Short Term Provisions	0.26	2.08	2.02	1.18	0.94	0.08
Total Liabilities	47.21	46.56	24.89	16.79	10.08	7.43
Assets (R Cr)						
Non-Current Assets	10.24	12.07	6.85	4.90	2.03	2.18
Fixed Assets	10.24	7.81	6.45	3.38	1.53	1.68
Capital Work in Progress	--	3.87	--	--	--	--
Non Current Investments	--	0.40	0.40	1.52	0.50	0.50
Other Non Current Assets	--	--	--	--	--	--
Current Assets	36.97	34.49	18.04	11.89	8.04	5.25
Inventories	15.57	--	--	--	--	--
Currents Investments	0.19	--	--	--	--	--
Cash and Bank	0.01	0.03	0.02	0.02	0.02	0.01
Trade Receivables	20.39	18.39	9.90	7.08	3.46	3.18
Short Term Loans and Advances	0.33	16.06	8.12	4.79	4.56	2.06
Other Current Assets	0.49	--	--	--	--	--
Total Assets	47.21	46.56	24.89	16.79	10.08	7.43
Total Debt*	--	9.09	--	--	--	0.38

Net Current Assets	9.43	27.79	13.89	9.52	6.86	5.00
Cashflow (R Cr)						
Cash From Operating Activities	--	-5.62	2.97	3.52	0.68	1.08
Profit Before Tax	--	8.31	8.33	6.70	3.02	0.53
Adjustment	--	1.99	1.01	0.65	0.44	0.48
Changes In working Capital	--	-15.92	-6.37	-3.83	-2.78	0.07
Cash Flow from Investing Activities	--	-7.21	-2.97	-3.52	-0.29	-1.09
Cash from Financing Activities	--	12.84	--	--	-0.38	--
Net Cash Inflow / Outflow	--	0.01	0.01	0.00	0.01	0.00
Ratios						
Financials						
Adjusted EPS (Rs)	-1.70	12.10	13.68	11.16	4.08	0.67
Cash EPS (Rs)	-1.70	16.05	15.69	12.45	4.95	1.63
Adjusted Book Value (Rs)	25.59	51.62	40.10	27.59	17.02	12.94
Dividend per Share (Rs)	30.67	0.50	1.00	0.50	--	--
Cash Flow per Share (Rs)	--	-11.15	5.89	6.98	1.34	2.15

Free Cash Flow per Share (Rs)	--	-29.84	-5.06	-0.11	-1.15	-0.66
Profitability						
ROCE (%)	--	32.25	50.09	59.65	40.32	8.57
ROE (%)	-8.48	26.39	40.41	50.01	27.22	5.27
ROA (%)	-3.94	17.08	33.08	41.86	23.48	4.67
Operating Margin (%)	17.53	24.11	23.15	22.51	27.31	12.99
Net Margin (%)	-294.83	12.77	16.67	17.17	15.63	4.00
Cash Profit Margin (%)	0.00	16.94	19.15	19.20	19.14	10.03
Growth						
Revenue Growth (%)	-94.29	15.64	26.30	150.82	59.54	2.40
Operating profit Growth (%)	102.83	20.46	29.89	106.74	235.24	15.49
Net Profit Growth (%)	61.82	-11.51	22.59	173.57	513.18	-0.26
EPS Growth (%)	--	-11.51	22.59	173.57	513.18	-0.26
Book Value Growth (%)	--	28.73	45.33	62.10	31.51	5.42
Solvency						
Debt to Equity	--	0.35	--	--	--	0.06
Short term debt to equity	1.49	--	--	--	--	--
Current Ratio	1.34	5.15	4.35	5.01	6.78	21.14

Quick Ratio	0.78	5.15	4.35	5.01	6.78	21.14
Interest Coverage	--	7.84	39.69	696.05	31.01	11.44
Operating Efficiency						
Debtors to sales (%)	2,929.02	38.51	23.96	21.66	26.54	38.93
Asset Turnover	0.01	1.34	1.98	2.43	1.49	1.14
Receivable days	--	108.09	75.03	58.84	92.97	143.69
Inventory Days	--	--	--	--	--	--
Payable days	--	11.55	2.53	0.09	--	--
Cash Conversion Cycle	--	96.53	72.50	58.75	92.97	143.69
Valuation						
Price / Earnings	--	1.17	4.06	1.60	--	--
Price / Book Value	0.06	0.28	1.39	0.65	--	--
Dividend Yield (%)	30.67	3.52	1.80	2.81	--	--
EV/EBITDA	90.33	1.41	2.93	1.22	1.41	5.09
Close Price (Rs)	2.15	14.55	55.55	17.80	--	--
High Price (Rs)	3.33	170.00	63.00	260.00	--	--
Low Price (Rs)	1.72	13.10	17.90	16.65	--	--
Market Cap (Rs Cr)	1.96	7.16	28.00	8.97	--	--

*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Quarterly Standalone

	Dec-14	Sep-14	Jun-14	Mar-14	Dec-13	Sep-13	Jun-13	Mar-13
Income (R Cr)								
Revenue	0.61	0.03	0.03	0.03	0.03	0.23		
Other Income	--	--	--	--	--	--		
Total Income	0.61	0.03	0.03	0.03	0.03	0.23		
Total Expenditure	0.56	0.01	0.01	0.01	0.01	0.22		
Operating Profit	0.05	0.03	0.02	0.02	0.01	0.01		
Interest	--	--	--	--	--	--		
PBDT	0.05	0.03	0.02	0.02	0.01	0.01		
Depreciation	0.02	0.55	0.55	1.04	0.02	0.06		
PBT	0.03	-0.53	-0.53	-1.02	-0.01	-0.06		
Tax	--	--	--	--	--	--		
Profit after Tax	0.03	-0.53	-0.53	-1.02	-0.01	-0.06		
Equity Capital	12.04	12.04	12.04	12.04	12.04	12.04		
Ratios (R Cr)								
Adjusted EPS (Rs.)	0.02	-0.44	-0.44	-0.85	--	--		
Operating Margin (%)	8.40	83.33	80.00	75.86	50.00	3.48		
Net Margin (%)	4.61	-1,763.33	-1,766.67	-3,520.69	-38.46	-24.35		

Peers

Financial Peer Chart

Chart for: **Operating Revenue**

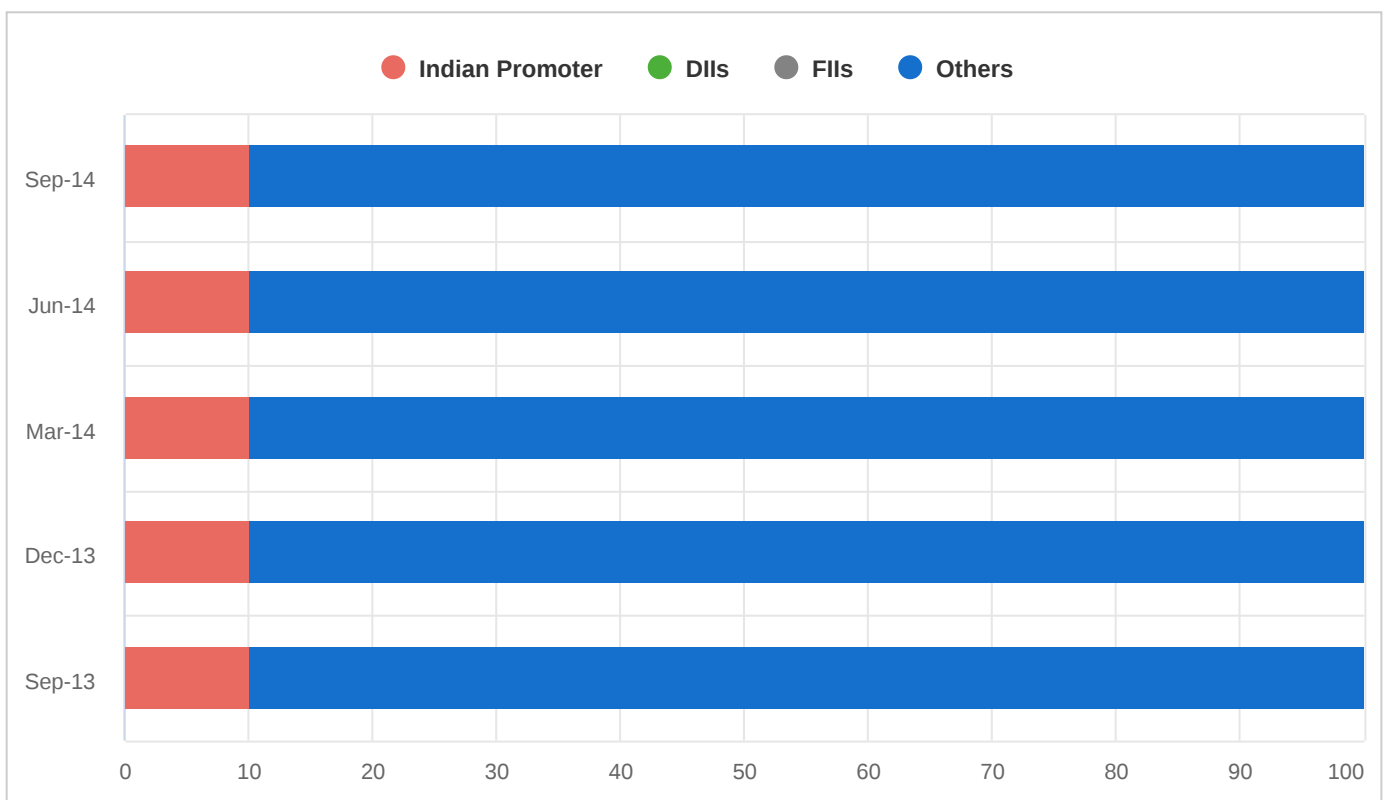
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Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Sep-14	Jun-14	Sep-13	Jun-13
M J V V D Prakash	Promoter	5.87	5.87	5.87	5.87
Bio Scope And Sreemax Entertainment Ltd	Public	2.81	2.81	2.81	2.81
M Jyothsna Lakshmi	Promoter	2.29	2.29	2.29	2.29
Akula Narayana Murthy	Promoter	2.00	2.00	2.00	2.00
Mahipal Singh Raghav	Public	1.99	1.99	1.99	1.99
Subhash H Lodha	Public	1.74	1.74	1.74	1.74
Naveen Gaba	Public	1.25	1.25	1.25	1.25
Nipun Gaba	Public	1.25	1.25	1.25	1.25
Amit Goyal HUF	Public	1.10	1.10	1.10	1.10

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
29-Jun-2010	M J V V D Prakash	Buy	Off Market	35,000	99.50	34.83
16-Apr-2010	M J V V D Prakash	Buy	Off Market	12,000	67.65	8.12
03-Feb-2010	M N V Satyanarayana	Sell	Off Market	91,400	56.45	51.60
01-Feb-2010	M N V Satyanarayana	Sell	Off Market	50,000	55.75	27.88
31-Aug-2009	Akula Narayana Murthy	Sell	Off Market	1,15,400	39.95	46.10