

JR Foods Ltd.

FMCG | Vegetable oils

Snapshot

BSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R3.67	R0.17 4.86%	--	-0.09	0.00%

As on 07-Aug-2020

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 07-Aug-2020	3.67	4.86	3.50	3.50	8,658	3.50 - 3.67

About The Company

Business: Manufacture of vegetable oils and fats excluding corn oil

Incorporated: 1993

Chairman: --

Managing Director: --

Group: --

Listing: BSE: 530915

Headquarters: Puducherry, Puducherry

Website: NA

Key Facts

Market Cap: R 3.49 Cr

Revenue (TTM): R 6.23 Cr

Earnings (TTM): R -38.65 Cr

Cash: R 0.15 Cr

Total Debt: R 51.89 Cr

Promoters' Ownership: 51.80%

Liquidity: Low

52 Week Range: R 2.02 - 11.16

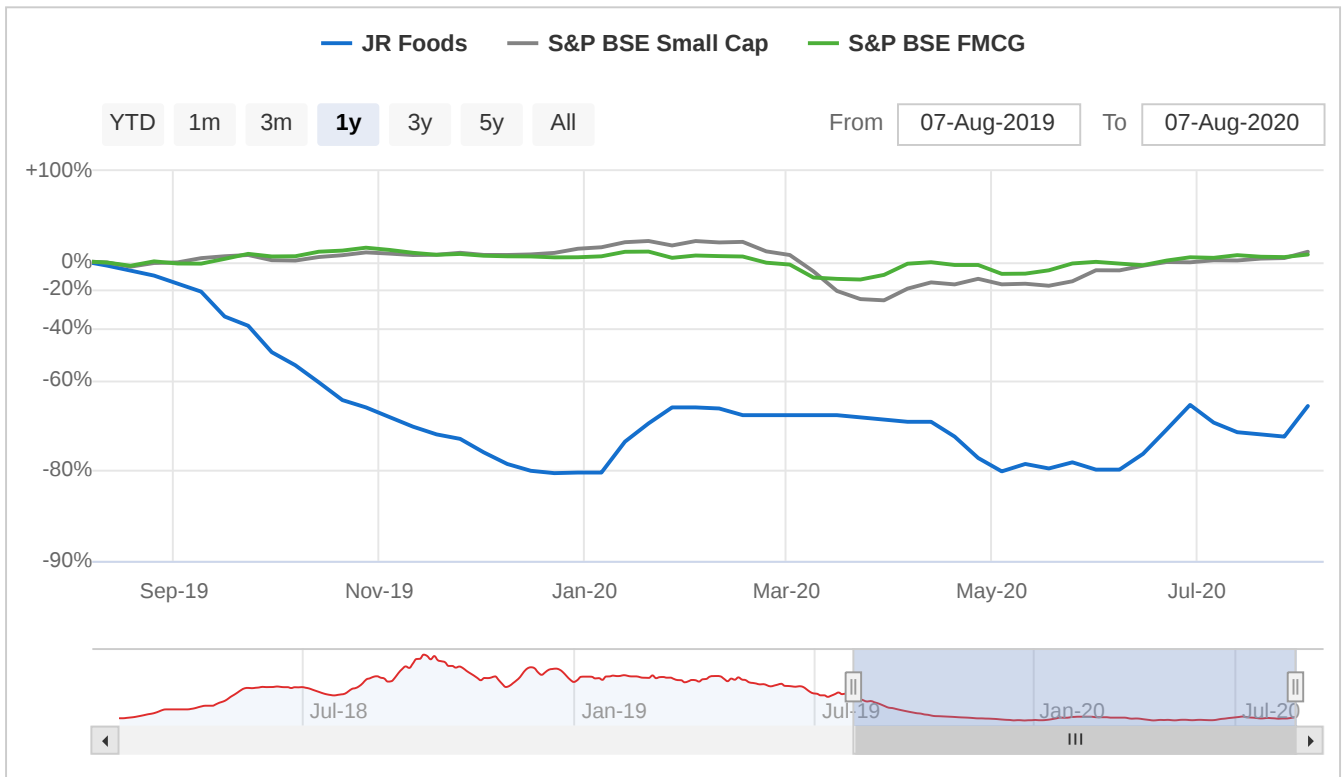
Face Value: R10.00

Shares Outstanding: 95,00,000

10 Years Aggregate:

- **CFO:** -28.61 Cr
- **EBITDA:** -22.64 Cr
- **Net Profit:** -38.10 Cr

Price Graph



Stock Performance

Trailing (%)

Time Period	JR Foods	S&P BSE FMCG	S&P BSE Small Cap
YTD	66.82	2.36	-0.22
1 month	8.26	3.57	6.46
3 months	73.11	18.20	27.90
1 Year	-68.54	7.10	9.51
3 Years	--	5.02	-5.32
5 Years	--	7.47	2.46
10 Years	--	13.51	3.61

Annual (%)

Year	JR Foods	S&P BSE Small Cap	S&P BSE FMCG
2019	-88.11	-6.85	-3.58

As on 07-Aug-2020

Essential Checks

Altman Z-Score -6.04

Piotroski F-Score 3

Modified C-Score 6

Is there a threat to this company's solvency in the future?

Very Likely

-6.04



Valuation 10 Year

How well has this company done in the past one year?

Below Average

3



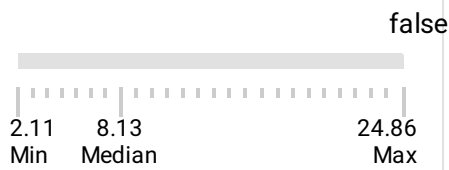
Can creative accounting be detected through the financial numbers?

Maybe

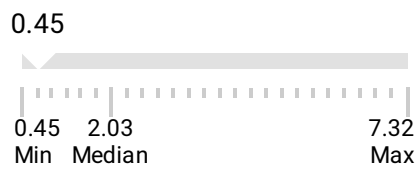
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Price to Earnings



Price to Book



Earnings Yield -58.31%

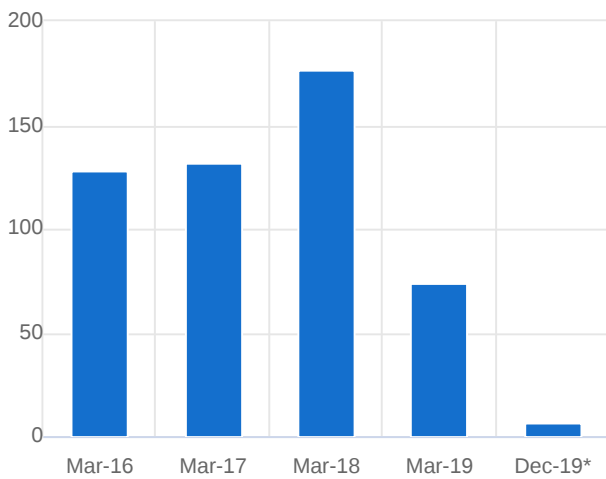
EBIT/Enterprise value

PEG --

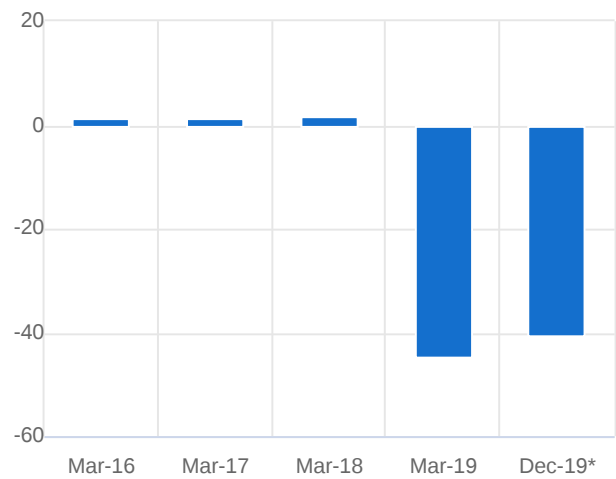
Price/ Earnings to growth ratio

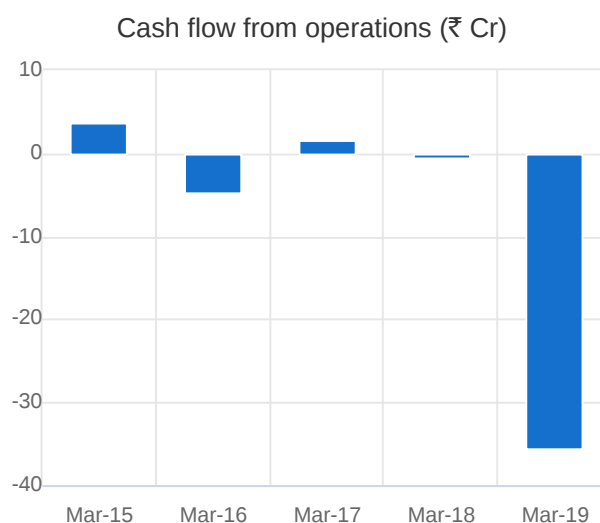
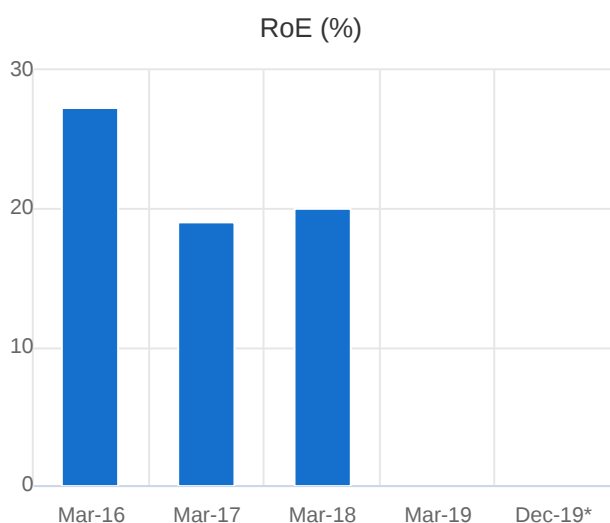
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		-15.06	-94.33	-93.80	-64.97	-41.04
Operating Profit		-259.75	93.97	-2,832.96	-361.24	-265.30
Net Profit		15.75	68.28	-801.66	-475.93	-320.52
EPS		15.75	68.28	-801.65	-475.91	-320.52
Book Value		--	--	-510.39	-282.50	-254.00

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	-15.08	-7.97	-500.21	-50.29	2.49
Net Margin	-18.41	-10.76	-602.23	-56.98	0.85
Return on Equity	13.05	14.88	--	0.00	20.03
Return on Capital	-49.66	-23.69	--	-178.03	15.64
Debt to Equity (x)	--	--	-0.40	-1.52	1.99

Financials

Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
Income Statement (R Cr)								
Operating Revenue	6.23	74.12	176.63	131.84	127.82	86.51		
Other Income	0.19	0.28	1.38	0.45	0.59	0.43		
Total Income	6.42	74.40	178.00	132.30	128.42	86.94		
Total Expenditure	37.57	111.67	173.61	128.91	124.95	84.65		
Increase/Decrease in Stock	--	28.87	2.01	-11.13	-5.85	-1.97		
Raw Material Consumed	--	76.59	167.06	135.52	126.20	76.32		
Power & Fuel Cost	--	0.33	0.85	0.73	0.56	0.44		
Employee Cost	--	0.36	0.47	0.33	0.20	0.23		
Other Manufacturing Expenses	--	0.70	1.21	1.63	1.22	8.77		
General and Administration Expenses	--	4.74	1.87	1.72	1.41	0.64		
Selling and Distribution Expenses	--	0.08	0.14	0.09	0.07	0.05		
Miscellaneous Expenses	--	--	0.01	0.02	1.13	0.17		
Operating Profit	-31.15	-37.27	4.39	3.39	3.47	2.29		
Interest	6.45	4.43	1.85	1.47	1.64	1.62		
PBDT	-37.59	-41.70	2.54	1.92	1.83	0.67		
Depreciation	1.05	0.69	0.62	0.45	0.40	0.35		
PBT & Exceptional Items	-38.65	-42.39	1.91	1.47	1.42	0.32		

Exceptional Items	--	--	--	--	--	--
Profit before Tax	-38.65	-42.39	1.91	1.47	1.42	0.32
Provision for Tax	--	--	0.40	0.28	0.07	--
Profit after Tax	-38.65	-42.39	1.51	1.19	1.35	0.32
Liabilities (R Cr)						
Shareholder's Funds	-37.73	-34.08	8.31	6.79	5.61	4.26
Share Capital	9.50	9.50	9.50	9.50	9.50	9.50
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-47.23	-43.58	-1.19	-2.71	-3.89	-5.24
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	15.30	15.27	9.40	8.63	5.58	1.71
Long-Term Borrowings	14.95	14.95	8.98	8.32	5.24	1.61
Other Long Term Liabilities	0.32	0.29	0.29	0.20	0.23	--
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	0.02	0.02	0.13	0.11	0.12	0.10
Current Liabilities	43.12	42.93	52.21	38.99	34.09	27.07
Short Term Borrowings	--	36.36	6.83	7.45	8.87	7.73
Trade Payables	--	3.39	43.89	30.10	24.14	17.94
Other Current Liabilities	--	3.17	1.08	1.17	1.01	1.40
Short Term Provisions	0.40	--	0.40	0.28	0.07	0.01
Total Liabilities	20.68	24.11	69.91	54.42	45.28	33.04

Assets (R Cr)						
Non-Current Assets	9.36	9.71	10.14	10.49	7.46	7.39
Fixed Assets	9.36	9.70	10.06	10.38	7.38	6.13
Capital Work in Progress	--	--	--	--	--	1.18
Non Current Investments	--	--	--	--	--	--
Long Term Loans & Advances	0.00	0.00	0.08	0.11	0.08	0.08
Other Non Current Assets	--	--	--	--	--	--
Current Assets	11.32	14.40	59.77	43.93	37.82	25.66
Inventories	1.88	1.88	47.94	33.02	23.81	15.27
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.14	0.15	4.31	6.33	7.41	0.12
Trade Receivables	5.33	7.40	2.51	2.46	4.83	1.06
Short Term Loans and Advances	0.11	4.93	4.95	2.02	1.59	9.12
Other Current Assets	3.87	0.03	0.07	0.10	0.19	0.08
Total Assets	20.68	24.11	69.91	54.42	45.28	33.04
Total Debt*	--	51.89	16.53	16.51	14.92	10.12
Net Current Assets	-31.79	-28.52	7.57	4.93	3.73	-1.42
Contingent Liabilities	--	0.54	0.54	0.22	0.05	0.05
Cashflow (R Cr)						
Cash From Operating Activities	--	-35.57	-0.61	1.64	-4.61	3.77

Profit Before Tax	--	-42.39	1.91	1.47	1.42	0.32
Adjustment	--	4.45	1.77	1.37	1.35	1.15
Changes In working Capital	--	2.37	-4.29	-1.20	-7.38	2.29
Cash Flow from Investing Activities	--	-0.33	-0.30	-3.45	-0.48	-1.32
Cash from Financing Activities	--	31.75	-1.10	0.73	4.18	-2.53
Net Cash Inflow / Outflow	--	-4.16	-2.02	-1.08	-0.91	-0.08
Ratios						
Financials						
Adjusted EPS (Rs)	-40.68	-44.62	1.59	1.25	1.42	0.34
Cash EPS (Rs)	-40.68	-43.89	2.25	1.73	1.85	0.71
Adjusted Book Value (Rs)	-41.47	-35.88	8.74	7.15	5.90	4.48
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-37.45	-0.64	1.72	-4.86	3.96
Free Cash Flow per Share (Rs)	--	-41.75	-2.59	-3.17	-6.43	2.97
Profitability						
ROCE (%)	--	-178.03	15.64	13.40	17.57	12.99
ROE (%)	--	--	20.03	19.13	27.39	7.85
ROA (%)	-79.13	-90.17	2.43	2.38	3.45	1.05
Operating Margin (%)	-500.21	-50.29	2.49	2.57	2.71	2.65
Net Margin (%)	-602.23	-56.98	0.85	0.90	1.05	0.37

Cash Profit Margin (%)	0.00	-56.26	1.21	1.24	1.37	0.77
Growth						
Revenue Growth (%)	-93.80	-58.04	33.97	3.15	47.75	184.87
Operating profit Growth (%)	-2,832.96	-949.05	29.47	-2.29	51.49	-3.63
Net Profit Growth (%)	-801.66	-2,903.89	27.43	-12.17	320.21	-55.14
EPS Growth (%)	-801.65	-2,903.89	27.43	-12.17	320.21	-55.14
Book Value Growth (%)	--	-510.39	22.25	21.16	31.74	8.17
Solvency						
Debt to Equity	-0.40	-1.52	1.99	2.43	2.66	2.38
Short term debt to equity	--	-106.69	82.22	109.59	158.26	181.63
Current Ratio	0.26	0.34	1.14	1.13	1.11	0.95
Quick Ratio	0.22	0.29	0.23	0.28	0.41	0.38
Interest Coverage	-5.00	-8.57	2.03	2.00	1.87	1.20
Operating Efficiency						
Debtors to sales (%)	85.66	9.99	1.42	1.86	3.78	1.23
Asset Turnover	0.13	1.58	2.84	2.64	3.26	2.83
Receivable days	--	24.40	5.13	10.08	8.41	5.35
Inventory Days	--	122.67	83.65	78.66	55.79	62.54
Payable days	--	109.37	79.17	71.26	59.61	62.25
Cash Conversion Cycle	--	37.70	9.61	17.49	4.59	5.65

Ratios (R Cr)						
Adjusted EPS (Rs.)	-1.76	-2.09	-1.75	-35.08	-5.54	-2.85
Operating Margin (%)	-115.45	61.39	57.00	-562.55	-108.42	-9.79
Net Margin (%)	-758.64	-764.86	-804.35	-581.57	-135.14	-9.66

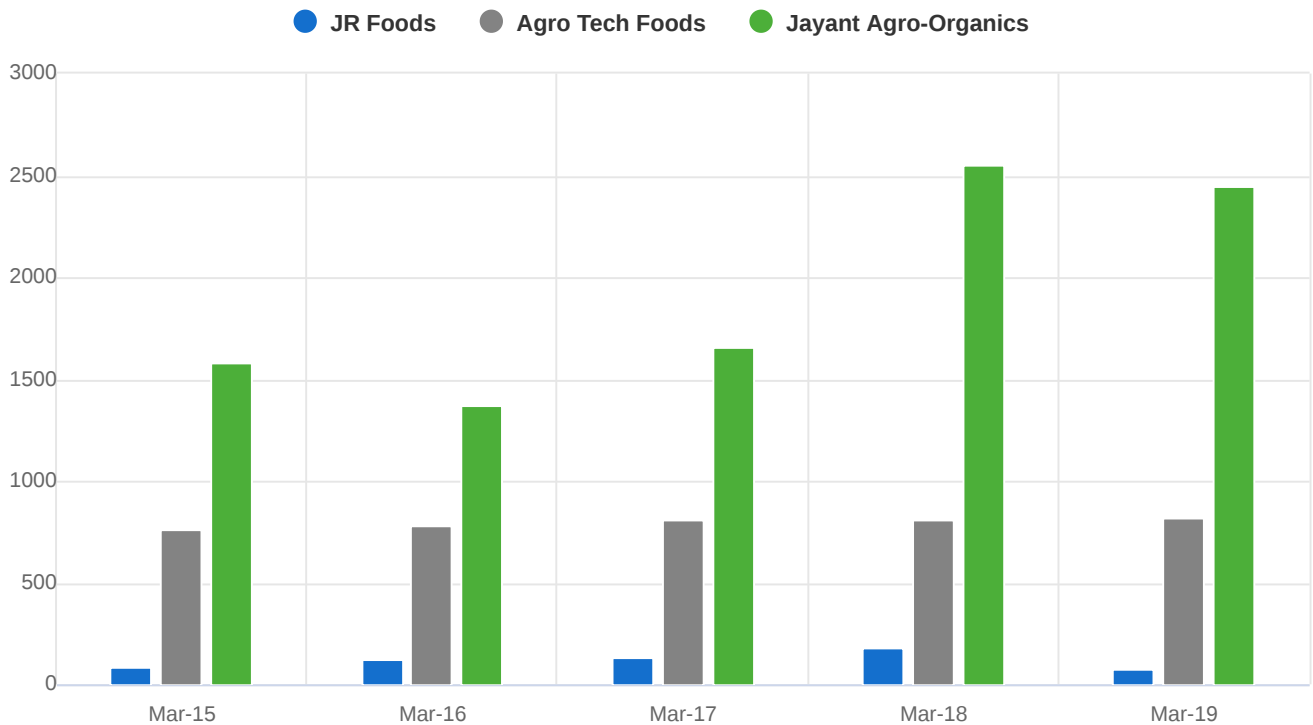
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Agro Tech Foods

Jayant Agro-Organics



Peer Comparison

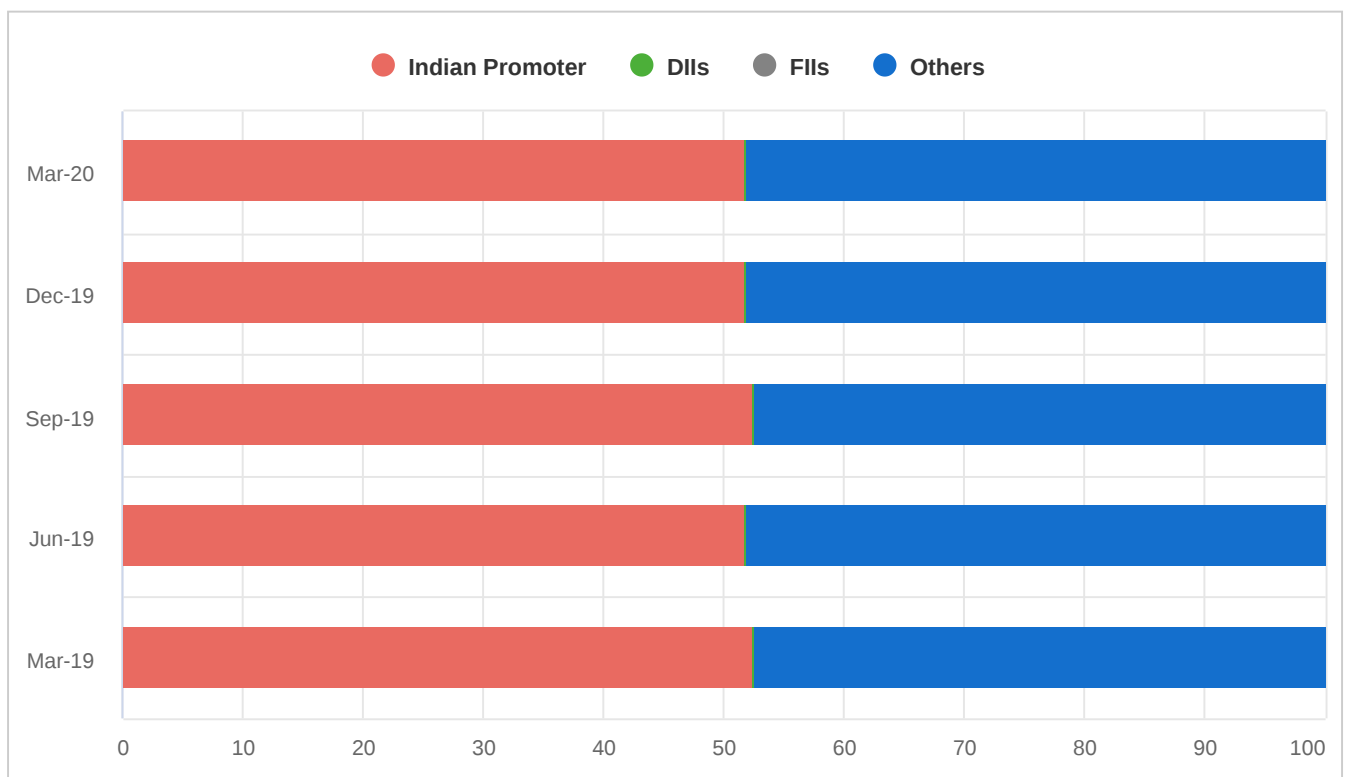
Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
JR Foods	3	6	-38.65	-602.23	--	--	-0.09
Agro Tech Foods	1,650	841	39.35	4.66	9.77	41.93	4.06 ×

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Gokul Agro Resources	205	5,851	20.84	0.36	7.65	9.84	0.78	×
Gokul Refoils and Solvent	222	2,161	19.78	0.91	6.63	11.24	0.73	×
Jayant Agro-Organics	258	1,951	-36.91	-1.89	-10.44	--	0.78	×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
PONDICHERRY EXTRACTION INDUSTRIES PRIVATE LIMITED	Promoter	41.07	41.07	41.70	41.07

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
KAMALA J KOTHARI	Promoter	9.13	9.13	9.13	9.13
PARESH C GHEEWALA	Public	1.67	1.67	1.09	1.67
M SIVAGURUNATHAN	Promoter	1.38	1.38	1.38	1.38

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
19-Sep-2018	PONDICHERRY EXTRACTION INDUSTRIES PVT LTD	Sell	Market	1,07,000	25.80	27.61
17-Sep-2018	Pondicherry Extraction Industries Pvt Ltd	Sell	Market	35,000	23.45	8.21
04-Sep-2018	Pondicherry Extraction Industries Pvt Ltd	Sell	Open Market	1,10,000	18.00	19.80
04-Sep-2018	Pondicherry Extraction Industries Pvt Ltd	Sell	Open Market	1,10,000	18.00	19.80
03-Sep-2018	Pondicherry Extraction Industries Pvt Ltd	Sell	Market	20,000	17.90	3.58