

# OnMobile Global Ltd.

Technology | Computer Software

## Snapshot

NSE Price	Change   1 Day	P/E	P/E	Dividend Yield
R28.55	R-0.25   -0.87%	11.00	0.51	5.23%

As on 10-Jul-2020 15:45

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 10-Jul-2020 15:45	28.55	-0.87	28.90	28.80	1,55,474	28.35 - 29.50
BSE 10-Jul-2020	28.70	-0.69	29.55	28.90	6,606	28.50 - 29.55

## About The Company

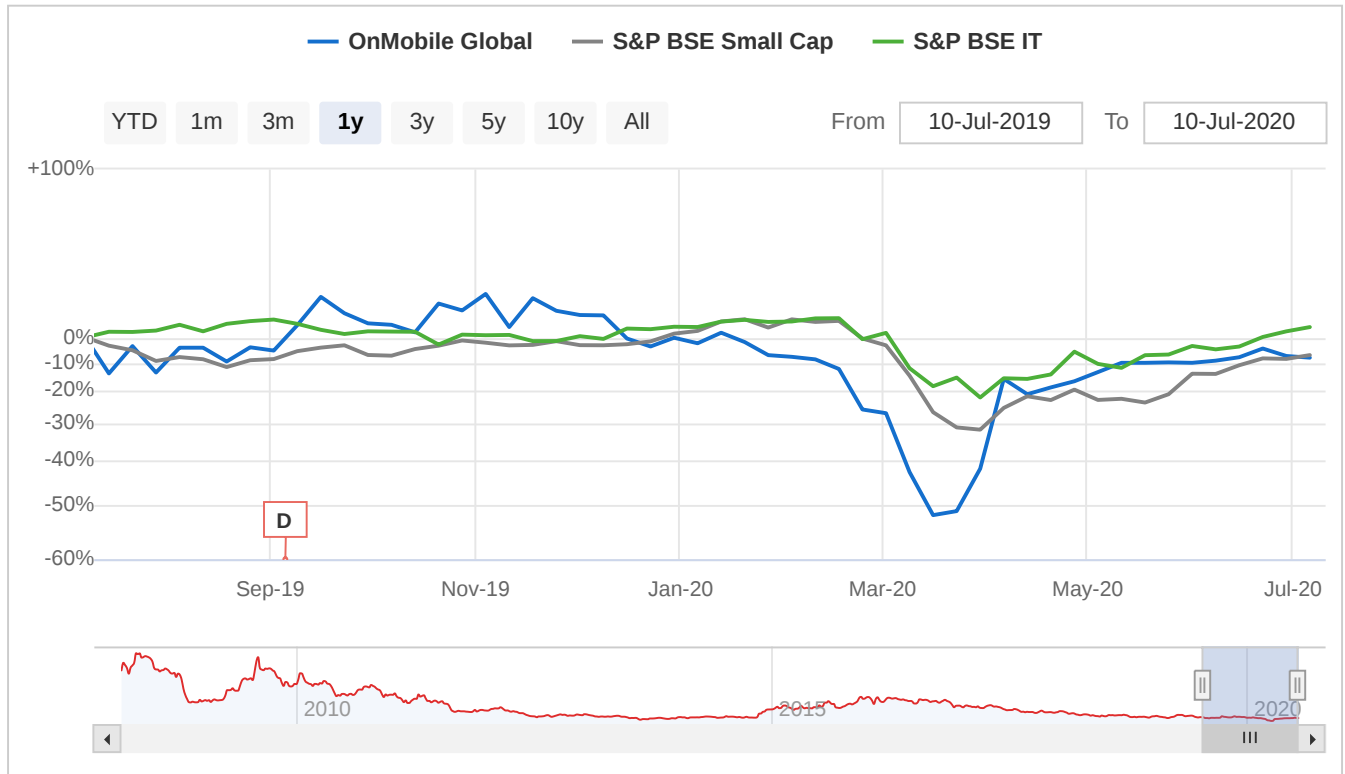
**Business:** Telecommunications  
**Incorporated:** 2000  
**Chairman:** Francois Charles Sirois  
**Managing Director:** --  
**Group:** --  
**Listing:** NSE: ONMOBILE, BSE: 532944  
**Headquarters:** Bengaluru, Karnataka  
**Website:** www.onmobile.com

## Key Facts

**Market Cap:** R 303.35 Cr  
**Revenue (TTM):** R 572.42 Cr  
**Earnings (TTM):** R 27.58 Cr  
**Cash:** R 272.25 Cr  
**Total Debt:** R 0.00 Cr  
**Promoters' Ownership:** 49.18%  
**Liquidity:** High  
**52 Week Range:** R 12.45 - 45.45  
**Face Value:** R10.00  
**Shares Outstanding:** 10,56,96,202  
**10 Years Aggregate:**

- CFO:** 714.79 Cr
- EBITDA:** 1,073.98 Cr
- Net Profit:** 111.67 Cr

## Price Graph



## Stock Performance

### Trailing (%)

Time Period	OnMobile Global	S&P BSE IT	S&P BSE Small Cap
YTD	-6.55	1.81	-6.54
1 month	0.53	6.23	7.10
3 months	9.18	23.54	24.38
1 Year	-9.22	4.79	-6.53
3 Years	-25.55	16.07	-6.96
5 Years	-21.71	9.17	2.46
10 Years	-14.70	11.13	3.28

### Annual (%)

Year	OnMobile Global	S&P BSE Small Cap	S&P BSE IT
2019	-18.32	-6.85	9.84
2018	-34.65	-23.41	24.78
2017	-30.71	59.64	10.83
2016	-36.73	1.77	-8.00
2015	81.70	6.76	4.51
2014	108.95	69.24	16.54
2013	-32.24	-11.23	59.78

As on 10-Jul-2020

## Essential Checks

Altman Z-Score 5.00

Is there a threat to this company's solvency in the future?

Not Likely

5.00



Piotroski F-Score 4

How well has this company done in the past one year?

Below Average

4



Modified C-Score 4

Can creative accounting be detected through the financial numbers?

Maybe

4



## Valuation 10 Year

Price to Earnings

10.99



Price to Book

0.52



Earnings Yield 118.16%

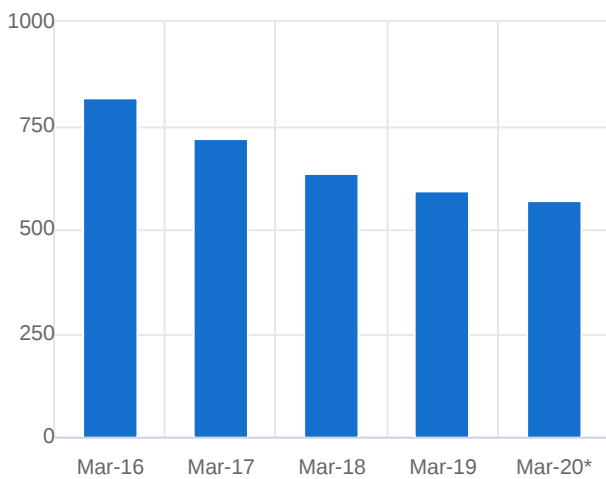
EBIT/Enterprise value

PEG -0.79

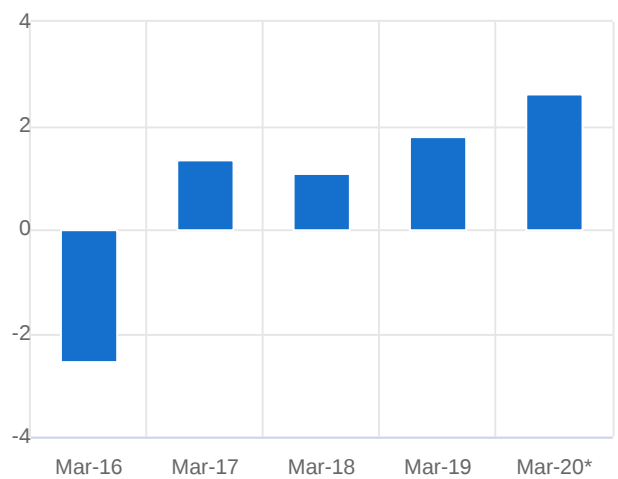
Price/ Earnings to growth ratio

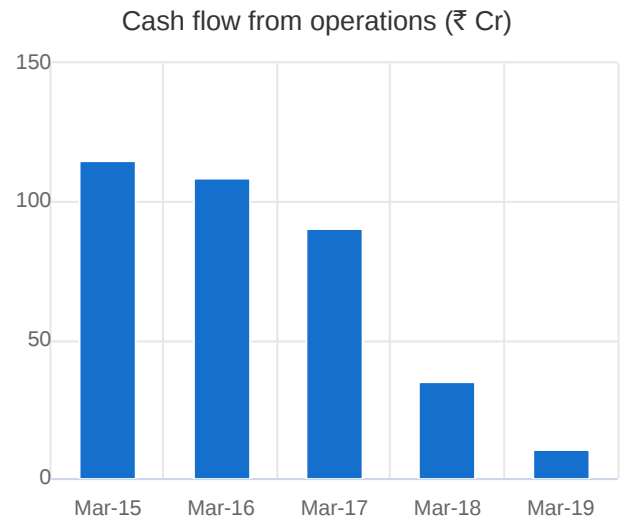
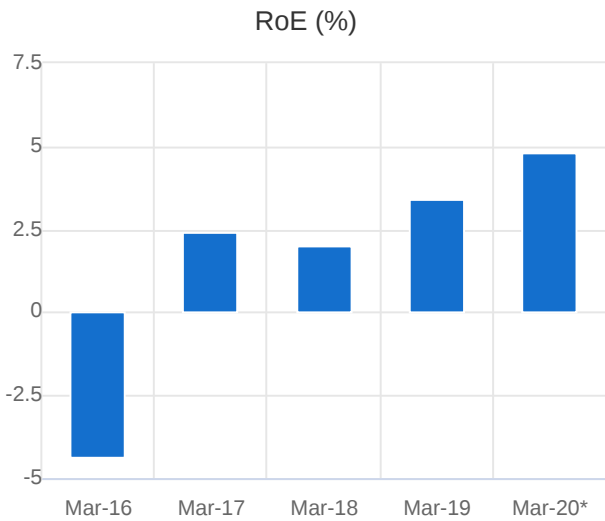
## Key Ratios

Revenue (₹ Cr)



EPS (₹)





\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		1.99	1.91	-3.61	-7.37	-7.54
Operating Profit		38.48	84.28	-5.73	-20.77	-17.44
Net Profit		174.65	701.79	45.93	25.12	23.34
EPS		174.65	701.71	45.92	24.50	23.77
Book Value		--	--	-2.31	-2.66	-4.91

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	12.63	15.37	9.65	10.05	12.29
Net Margin	2.22	-0.06	4.68	3.00	1.75
Return on Equity	2.61	-0.21	4.83	3.39	2.03
Return on Capital	5.75	3.57	--	5.68	5.04
Debt to Equity (x)	--	--	0.00	0.00	0.00

## Financials

### Annual Consolidated

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13	M
<b>Income Statement (R Cr)</b>									
Operating Revenue	572.42	593.86	635.61	720.24	815.74	847.05			
Other Income	17.17	35.88	13.61	11.91	35.09	26.51			
Total Income	589.59	629.74	649.22	732.15	850.83	873.56			
Total Expenditure	534.33	570.08	571.13	620.20	672.58	728.46			
Power & Fuel Cost	--	2.91	2.90	2.72	2.79	3.26			
Employee Cost	--	177.68	189.03	205.98	222.48	278.49			
Cost of Software developments	--	21.17	22.42	21.96	41.92	62.09			
Operating Expenses	--	256.98	264.99	284.23	281.48	236.93			
General and Administration Expenses	--	61.62	62.20	70.10	82.34	108.51			
Selling and Marketing Expenses	--	33.91	22.33	23.41	25.86	8.19			
Miscellaneous Expenses	--	15.80	7.27	11.79	15.72	31.00			
Operating Profit	55.26	59.66	78.09	111.95	178.25	145.10			
Interest	1.47	1.13	0.99	1.62	2.66	3.71			
PBDT	53.79	58.54	77.10	110.33	175.60	141.39			
Depreciation	18.52	27.22	47.91	55.49	149.43	143.73			

PBT & Exceptional Items	35.27	31.31	29.19	54.85	26.17	-2.34
Exceptional Items	8.20	--	-1.48	-17.21	-23.00	-3.28
Profit before Tax	43.47	31.31	27.71	37.64	3.17	-5.63
Provision for Tax	15.89	12.43	16.37	23.55	30.85	26.69
Profit after Tax	27.58	18.89	11.35	14.09	-27.68	-32.32
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	-0.01	--
Consolidated Profit	27.58	18.89	11.35	14.09	-27.68	-32.32
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	590.05	565.79	576.30	563.54	618.97	656.88
Share Capital	105.70	105.70	105.57	104.35	108.11	109.22
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	484.35	445.84	458.33	448.64	503.48	547.61
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	22.87	-24.70	-40.04	-32.57	-24.60	157.23
Long-Term Borrowings	--	--	--	--	--	18.46
Deferred Tax/Payment Liabilities	0.73	--	--	--	--	--

Other Long Term Liabilities	18.26	23.60	--	--	--	--
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	3.88	3.81	3.76	5.17	4.39	159.69
Current Liabilities	272.83	279.23	234.15	272.30	331.61	369.78
Short Term Borrowings	--	--	--	--	--	--
Trade Payables	--	211.67	187.96	211.41	237.98	227.15
Other Current Liabilities	--	49.41	29.60	42.61	72.74	91.12
Short Term Provisions	17.00	18.16	16.59	18.29	20.90	51.51
Total Liabilities	885.75	872.43	814.20	841.01	954.97	1,204.80
<b>Assets (R Cr )</b>						
Non-Current Assets	184.76	269.71	200.45	205.96	249.83	543.45
Fixed Assets	34.18	118.89	55.05	69.05	106.12	246.34
Capital Work in Progress	1.24	1.13	2.41	3.93	4.96	5.44
Non Current Investments	27.87	--	0.00	0.00	0.00	0.00
Long Term Loans & Advances	6.05	149.69	142.99	132.98	138.75	290.97
Other Non Current Assets	266.89	--	--	--	--	0.70
Deferred tax asset	--	52.10	43.80	37.73	28.99	20.92
Current Assets	550.76	550.62	569.96	597.32	676.15	640.44

Inventories	--	--	--	--	--	0.54
Currents Investments	155.49	191.65	120.33	93.03	92.73	71.79
Cash and Bank	91.12	80.60	184.83	213.10	228.13	199.56
Trade Receivables	159.89	165.13	170.79	167.61	198.34	214.67
Short Term Loans and Advances	1.27	31.19	24.69	51.29	150.01	62.88
Other Current Assets	142.99	82.05	69.32	72.29	6.93	91.01
Total Assets	885.75	872.43	814.20	841.01	954.97	1,204.80
Total Debt*	--	--	--	--	19.56	46.17
Net Current Assets	277.93	271.39	335.81	325.02	344.54	270.66
Contingent Liabilities	--	102.57	102.25	53.65	29.07	27.66
<b>Cashflow (R Cr)</b>						
Cash From Operating Activities	--	10.46	34.71	90.17	108.45	114.68
Profit Before Tax	--	31.31	29.19	14.09	-27.68	-5.63
Adjustment	--	13.91	46.59	98.55	189.86	123.53
Changes In working Capital	--	-7.35	-22.12	9.89	-5.04	24.02
Tax Paid	--	-27.42	-18.96	-32.36	-48.69	-27.24
Cash Flow from Investing Activities	--	-92.17	-55.14	12.36	-17.60	92.21
Cash from Financing Activities	--	-18.79	-14.48	-81.07	-65.45	-107.61



Net Cash Inflow / Outflow	--	-100.51	-34.91	21.46	25.40	99.28
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	2.61	1.79	1.07	1.35	-2.56	-2.96
Cash EPS (Rs)	2.61	4.36	5.61	6.67	11.26	10.20
Adjusted Book Value (Rs)	55.82	52.18	53.41	52.99	56.57	60.14
Dividend per Share (Rs)	5.23	1.50	1.50	1.50	1.50	1.50
Cash Flow per Share (Rs)	--	0.99	3.29	8.64	10.03	10.50
Free Cash Flow per Share (Rs)	--	2.97	0.26	5.82	9.72	10.67
<b>Profitability</b>						
ROCE (%)	--	5.68	5.04	6.53	0.87	-0.25
ROE (%)	4.83	3.39	2.03	2.42	-4.36	-4.54
ROA (%)	3.14	2.37	1.44	1.63	-2.62	-2.71
Operating Margin (%)	9.65	10.05	12.29	15.54	21.85	17.13
Net Margin (%)	4.68	3.00	1.75	1.92	-3.25	-3.70
Cash Profit Margin (%)	--	7.76	9.32	9.66	14.93	13.15
<b>Growth</b>						
Revenue Growth (%)	-3.61	-6.57	-11.75	-11.71	-3.70	-2.11

Operating profit Growth (%)	-5.73	-23.60	-30.25	-37.19	22.85	-1.54
Net Profit Growth (%)	45.93	66.48	-19.48	150.91	14.36	75.51
EPS Growth (%)	45.92	66.28	-20.42	152.73	13.46	74.38
Book Value Growth (%)	--	-2.19	1.97	-9.58	-6.89	-14.35
<b>Solvency</b>						
Debt to Equity	--	--	--	--	0.03	0.07
Short term debt to equity	--	--	--	--	--	--
Current Ratio	2.02	1.97	2.43	2.19	2.04	1.73
Quick Ratio	2.02	1.97	2.43	2.19	2.04	1.73
Interest Coverage	30.57	28.76	29.05	24.25	2.19	-0.52
<b>Operating Efficiency</b>						
Debtors to sales (%)	27.93	27.81	26.87	23.27	24.31	25.34
Asset Turnover	0.65	0.75	0.81	0.83	0.77	0.71
Receivable days	--	103.23	97.16	92.73	92.40	89.99
Inventory Days	--	--	--	--	--	0.23
Payable days	--	145.65	137.84	143.05	124.27	116.30
Cash Conversion Cycle	--	-42.42	-40.68	-50.33	-31.87	-26.08
<b>Valuation</b>						

Price / Earnings	11.00	23.48	40.39	66.73	--	--
Price / Book Value	0.51	0.80	0.81	1.70	2.17	1.21
Dividend Yield (%)	5.23	3.58	3.46	1.66	1.22	2.06
EV/EBITDA	0.56	6.08	3.50	6.49	6.28	4.42
Close Price (Rs)	14.10	41.85	43.20	90.35	123.40	72.95
High Price (Rs)	45.45	50.40	94.80	128.45	140.80	99.80
Low Price (Rs)	12.45	27.35	39.50	75.15	67.80	26.25
Market Cap (Rs Cr)	303.35	443.39	458.18	940.19	1,327.60	794.58

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
<b>Income Statement (R Cr)</b>								
Operating Revenue	203.84	229.52	277.76	330.31	387.37	414.58		
Other Income	24.41	60.36	40.86	40.26	30.50	20.89		
Total Income	228.25	289.88	318.63	370.57	417.87	435.47		
Total Expenditure	205.31	243.93	263.76	297.95	304.95	322.52		
Power & Fuel Cost	--	2.57	2.68	2.52	2.50	2.77		
Employee Cost	--	112.72	130.67	138.50	137.10	148.26		
Cost of Software developments	--	21.93	23.17	23.61	38.73	50.89		
Operating Expenses	--	28.01	38.51	46.21	41.79	40.52		

General and Administration Expenses	--	39.72	41.31	43.31	44.51	47.79
Selling and Marketing Expenses	--	20.28	23.50	32.67	31.12	11.07
Miscellaneous Expenses	--	18.69	3.92	11.14	9.21	21.22
Operating Profit	22.94	45.95	54.86	72.62	112.91	112.95
Interest	1.31	0.59	0.61	0.48	0.45	0.75
PBDT	21.63	45.36	54.25	72.14	112.46	112.21
Depreciation	9.62	6.75	12.13	11.44	97.52	92.32
PBT & Exceptional Items	12.01	38.61	42.12	60.70	14.95	19.89
Exceptional Items	-3.67	-1.27	--	-11.66	-0.25	--
Profit before Tax	8.34	37.34	42.12	49.05	14.70	19.89
Provision for Tax	9.86	4.54	3.23	6.42	16.82	10.68
Profit after Tax	-1.52	32.80	38.90	42.63	-2.13	9.21
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	707.99	727.00	709.99	678.46	698.10	726.93
Share Capital	105.70	105.70	105.57	104.35	108.11	109.22
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	602.29	607.05	592.02	563.56	582.62	617.66
Minority Interest	--	--	--	--	--	--

Non-Current Liabilities	13.45	-48.82	-40.32	-31.45	-20.98	145.71
Long-Term Borrowings	--	--	--	--	--	--
Deferred Tax/Payment Liabilities	--	--	--	--	--	--
Other Long Term Liabilities	9.57	--	--	--	--	--
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	3.88	3.81	3.43	4.89	4.07	154.49
Current Liabilities	114.51	110.81	122.12	133.42	141.59	205.06
Short Term Borrowings	--	--	--	--	--	--
Trade Payables	--	90.33	98.61	105.91	101.56	142.14
Other Current Liabilities	--	16.72	21.54	24.83	37.26	41.61
Short Term Provisions	6.17	3.75	1.97	2.68	2.77	21.31
Total Liabilities	835.95	841.61	835.55	816.76	843.76	1,086.48
<b>Assets (R Cr )</b>						
Non-Current Assets	384.22	421.00	380.17	359.05	337.14	545.76
Fixed Assets	11.21	14.22	25.97	33.46	27.97	115.21
Capital Work in Progress	0.24	0.73	2.13	3.46	3.46	2.09
Non Current Investments	292.56	268.54	101.22	101.22	101.19	101.19

Long Term Loans & Advances	21.80	125.84	235.83	220.91	204.53	326.57
Other Non Current Assets	204.40	11.68	15.03	--	--	0.70
Deferred tax asset	--	52.63	43.75	36.34	25.05	8.78
Current Assets	305.98	367.98	411.63	421.37	481.58	531.94
Currents Investments	155.49	191.65	120.33	93.03	92.73	71.79
Cash and Bank	29.29	30.68	74.42	76.90	84.09	89.03
Trade Receivables	42.44	42.34	55.45	53.37	61.31	111.84
Short Term Loans and Advances	0.60	7.53	7.51	188.98	238.74	224.05
Other Current Assets	78.16	95.77	153.92	9.10	4.69	35.24
Total Assets	835.95	841.61	835.55	816.76	843.76	1,086.48
Total Debt*	--	--	--	--	--	--
Net Current Assets	191.47	257.17	289.51	287.96	339.99	326.88
Contingent Liabilities	--	102.57	102.25	2.73	34.74	73.79
<b>Cashflow (R Cr)</b>						
Cash From Operating Activities	--	45.96	5.41	28.35	49.46	39.38
Profit Before Tax	--	37.34	42.12	42.63	-2.13	19.89
Adjustment	--	-20.61	-48.54	4.73	89.50	76.94
Changes In working Capital	--	42.57	12.88	-5.03	-12.72	-51.11

Tax Paid	--	-13.34	-1.05	-13.97	-25.19	-6.34
Cash Flow from Investing Activities	--	-77.80	-8.92	35.30	-43.95	88.54
Cash from Financing Activities	--	-18.76	-14.48	-60.89	-35.96	-78.92
Net Cash Inflow / Outflow	--	-50.60	-17.98	2.77	-30.44	49.00
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	-0.14	3.10	3.68	4.09	-0.20	0.84
Cash EPS (Rs)	-0.14	3.74	4.83	5.18	8.82	9.30
Adjusted Book Value (Rs)	66.98	67.43	66.08	64.01	63.89	66.55
Dividend per Share (Rs)	5.23	1.50	1.50	1.50	1.50	1.50
Cash Flow per Share (Rs)	--	4.35	0.51	2.72	4.58	3.61
Free Cash Flow per Share (Rs)	--	7.38	5.55	2.82	6.17	3.90
<b>Profitability</b>						
ROCE (%)	--	5.28	6.16	7.20	2.13	2.71
ROE (%)	-0.21	4.65	5.70	6.28	-0.30	1.22
ROA (%)	-0.18	4.15	4.95	5.33	-0.22	0.82
Operating Margin (%)	11.25	20.02	19.75	21.99	29.15	27.24
Net Margin (%)	-0.67	11.32	12.21	11.50	-0.51	2.11

Cash Profit Margin (%)	--	17.23	18.37	16.37	24.62	24.49
<b>Growth</b>						
Revenue Growth (%)	-11.19	-17.37	-15.91	-14.73	-6.56	2.05
Operating profit Growth (%)	-49.47	-16.25	-24.46	-35.68	-0.03	-7.50
Net Profit Growth (%)	-104.63	-15.67	-8.75	2,106.02	-123.08	124.69
EPS Growth (%)	-104.63	-15.77	-9.81	2,177.87	-123.32	125.82
Book Value Growth (%)	--	2.17	4.44	-3.30	-4.97	-6.68
<b>Solvency</b>						
Debt to Equity	--	--	--	--	--	--
Short term debt to equity	--	--	--	--	--	--
Current Ratio	2.67	3.32	3.37	3.16	3.40	2.59
Quick Ratio	2.67	3.32	3.37	3.16	3.40	2.59
Interest Coverage	7.37	64.61	70.28	102.55	33.38	27.70
<b>Operating Efficiency</b>						
Debtors to sales (%)	20.82	18.45	19.96	16.16	15.83	26.98
Asset Turnover	0.24	0.29	0.35	0.41	0.41	0.37
Receivable days	--	77.76	71.50	63.37	81.58	100.61
Inventory Days	--	--	--	--	--	--



Payable days	--	200.08	178.60	162.72	142.75	184.80
Cash Conversion Cycle	--	-122.32	-107.10	-99.35	-61.18	-84.19
<b>Valuation</b>						
Price / Earnings	--	13.52	11.78	22.06	--	86.28
Price / Book Value	0.43	0.62	0.66	1.41	1.92	1.09
Dividend Yield (%)	5.23	3.58	3.46	1.66	1.22	2.06
EV/EBITDA	1.36	8.98	7.00	11.89	11.01	6.25
Close Price (Rs)	14.10	41.85	43.20	90.35	123.40	72.95
High Price (Rs)	45.45	50.40	94.80	128.45	140.80	99.80
Low Price (Rs)	12.45	27.35	39.50	75.15	67.80	26.25
Market Cap (Rs Cr)	--	443.39	458.18	940.19	1,327.60	794.58

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Consolidated

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
<b>Income (R Cr)</b>								
Revenue	146.02	143.17	143.76	139.47	143.29	152.47		
Other Income	7.44	3.41	2.39	3.93	2.71	-1.17		
Total Income	153.46	146.58	146.15	143.40	146.00	151.30		
Total Expenditure	134.35	132.78	134.02	133.18	135.63	145.89		
Operating Profit	19.11	13.80	12.13	10.22	10.37	5.41		
Interest	0.33	0.43	0.31	0.40	--	0.04		
Exceptional Items	8.20	--	--	--	--	--		

PBDT	26.98	13.37	11.82	9.82	10.37	5.37
Depreciation	3.51	3.55	4.72	6.74	5.83	5.96
PBT	23.47	9.82	7.10	3.08	4.54	-0.59
Tax	5.59	3.31	6.07	0.92	2.31	2.22
Profit after Tax	17.88	6.51	1.03	2.16	2.23	-2.81
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	--	--
Consolidated Profit	17.88	6.51	1.03	2.16	2.23	-2.81
Equity Capital	105.70	105.70	105.70	105.70	105.70	105.70
<b>Ratios (R Cr)</b>						
Adjusted EPS (Rs.)	1.69	0.62	0.10	0.20	0.21	-0.27
Operating Margin (%)	13.09	9.64	8.44	7.33	7.24	3.55
Net Margin (%)	11.65	4.44	0.70	1.51	1.53	-1.86

## Quarterly Standalone

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
<b>Income (R Cr)</b>								
Revenue	52.30	51.77	49.79	49.98	51.94	55.36		
Other Income	9.20	5.59	6.00	3.62	3.27	18.17		
Total Income	61.50	57.36	55.79	53.60	55.21	73.53		
Total Expenditure	61.61	44.75	45.67	53.28	52.57	56.85		
Operating Profit	-0.11	12.61	10.12	0.32	2.64	16.68		
Interest	0.33	0.35	0.25	0.38	--	--		
Exceptional Items	-3.67	--	--	--	-1.27	--		
PBDT	-4.11	12.26	9.87	-0.06	1.37	16.68		
Depreciation	2.39	2.41	2.47	2.35	1.39	1.41		
PBT	-6.50	9.85	7.40	-2.41	-0.02	15.27		

Tax	5.36	1.79	2.93	-0.22	0.07	1.56
Profit after Tax	-11.86	8.06	4.47	-2.19	-0.09	13.71
Equity Capital	105.70	105.70	105.70	105.70	105.70	105.70
<b>Ratios (R Cr)</b>						
Adjusted EPS (Rs.)	-1.12	0.76	0.42	-0.21	-0.01	1.30
Operating Margin (%)	-0.21	24.36	20.33	0.64	5.08	30.13
Net Margin (%)	-19.28	14.05	8.01	-4.09	-0.16	18.65

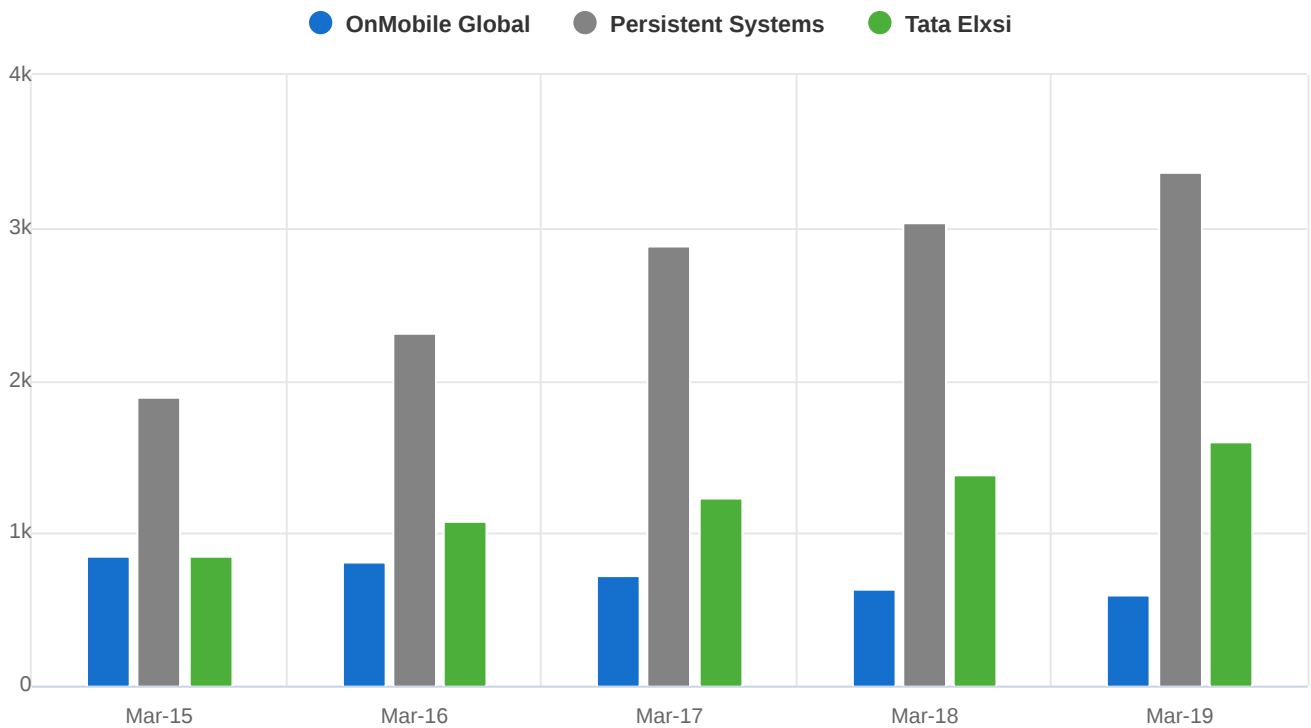
## Peers

### Financial Peer Chart

Chart for: **Operating Revenue**

Tata Elxsi

Persistent Systems



### Peer Comparison

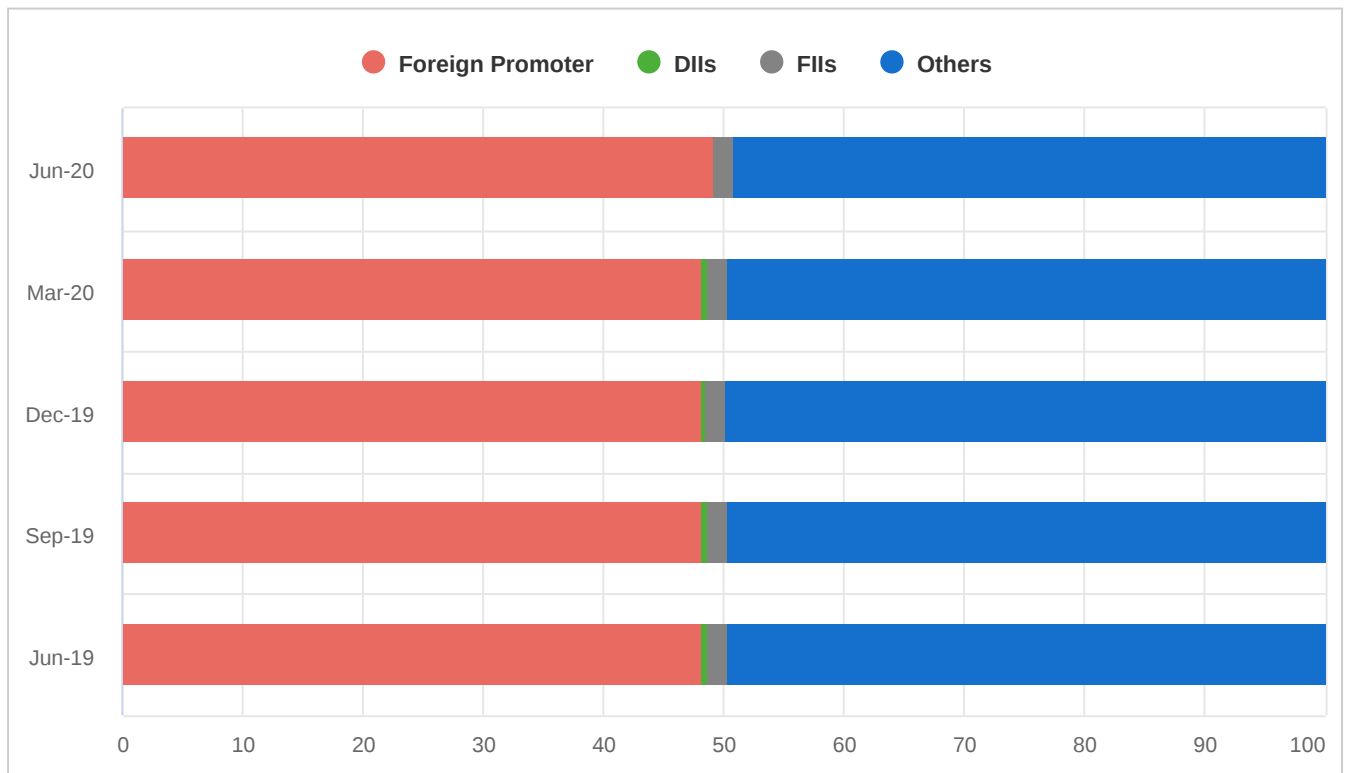
Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
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Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
OnMobile Global	303	572	27.58	4.68	4.83	11.00	0.51
Cyient	2,753	4,427	343.80	7.50	13.46	8.04	1.08 ×
Persistent Systems	5,593	3,566	340.29	9.20	14.50	16.44	2.37 ×
Tata Elxsi	5,782	1,610	256.10	15.29	25.20	22.58	5.30 ×
Vakrangee	3,353	579	46.57	7.05	1.79	71.99	1.28 ×

+ Add Stock For Comparison

## Ownership

### Shareholding Pattern



### Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19

<b>Company Name</b>	<b>Category</b>	<b>Jun-20</b>	<b>Mar-20</b>	<b>Dec-19</b>	<b>Sep-19</b>
ONMOBILE SYSTEMS INC	Promoter	49.18	48.18	48.18	48.18
ALTRUIST CUSTOMER MANAGEMENT INDIA PRIVATE LIMITED	Public	4.54	--	--	--
ALTRUIST TECHNOLOGIES PRIVATE LIMITED	Public	1.78	--	1.55	1.37
MOBILE2WIN INDIA PRIVATE LIMITED	Public	1.64	--	--	--
MOBISOFT TELESOLUTIONS PRIVATE LIMITED	Public	1.61	1.52	--	--
NAISHADH JAWAHAR PALEJA	Public	1.35	1.32	1.32	1.32
ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC	Public	1.01	--	--	--

## Fund houses invested in the stock

Fund	Mar-18	Dec-17	Sep-17	Jun-17	Mar-17
HDFC Mutual Fund	0.693	0.696	0.697	0.654	0.433

*Figures given above are % of equity capital*

## Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
13-Mar-2020	Sanjay Kapoor	Buy	Market	50,001	17.80	8.90
13-Mar-2020	Sanjay Kapoor	Buy	Market	20,105	17.80	3.58
15-Nov-2018	Sanjay Baweja	Buy	Market	50,000	34.75	17.38
14-Nov-2018	Sanjay Baweja	Buy	Market	50,000	34.40	17.20
06-Nov-2018	Sanjay Baweja	Buy	Market	50,000	34.85	17.43