

Koutons Retail India Ltd.

Textiles | Readymade Garments

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 17-Sep-2013	2.35	-2.08	2.45	2.40	23,383	2.25 - 2.48
NSE 16-Sep-2013	2.45	0.00	2.65	2.45	53,536	2.40 - 2.65

About The Company

Business: Manufacture of all types of textile garments and clothing accessories

Incorporated: 1994

Chairman: D P S Kohli

Managing Director: Bhupinder Singh Sawhney

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R--

Revenue (TTM): R--

Earnings (TTM): R--

: R--

: R--

Promoters' Ownership: --

Liquidity:

52 Week Range: R-- --

Face Value: R--

Shares Outstanding: --

6 Years Aggregate:

- **CFO:** -403.64 Cr
- **EBITDA:** 225.26 Cr
- **Net Profit:** -183.14 Cr

Price Graph

Stock Performance

Trailing (%)

Time Period	Koutons Retail India	S&P BSE CD	S&P BSE Small Cap
YTD	--	-11.76	-0.22
1 month	--	3.85	6.46
3 months	--	20.28	27.90
1 Year	--	-0.82	9.51
3 Years	--	8.27	-5.32
5 Years	--	14.08	2.46
10 Years	--	14.97	3.61

As on 07-Aug-2020

Annual (%)

Year	Koutons Retail India	S&P BSE Small Cap	S&P BSE CD
2012	-46.60	32.76	45.77
2011	-73.21	-42.61	-16.87
2010	-84.07	15.71	67.93
2009	-32.70	126.92	97.80
2008	-49.33	-72.41	-72.49

Essential Checks

Altman Z-Score -0.13

Is there a threat to this company's solvency in the future?

Very Likely

-0.13

Key Ratios

Piotroski F-Score 4

How well has this company done in the past one year?

Below Average

4

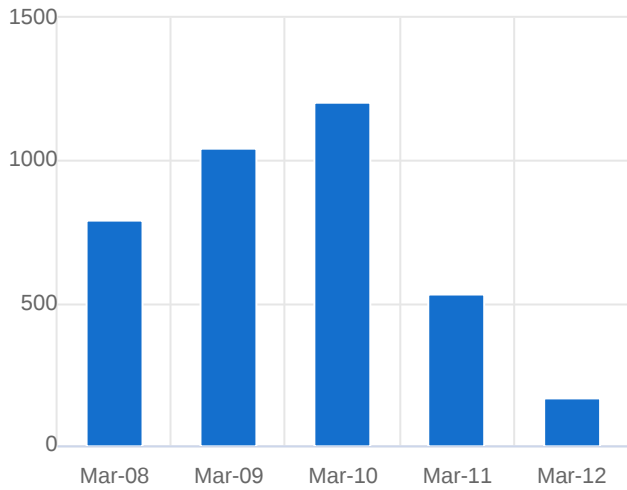
Modified C-Score 6

Can creative accounting be detected through the financial numbers?

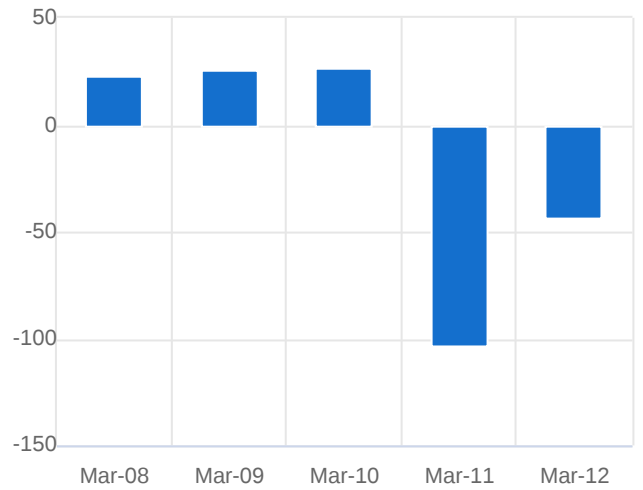
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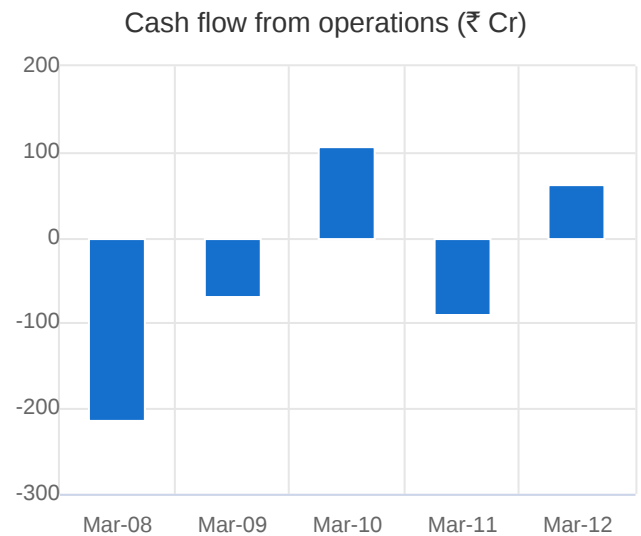
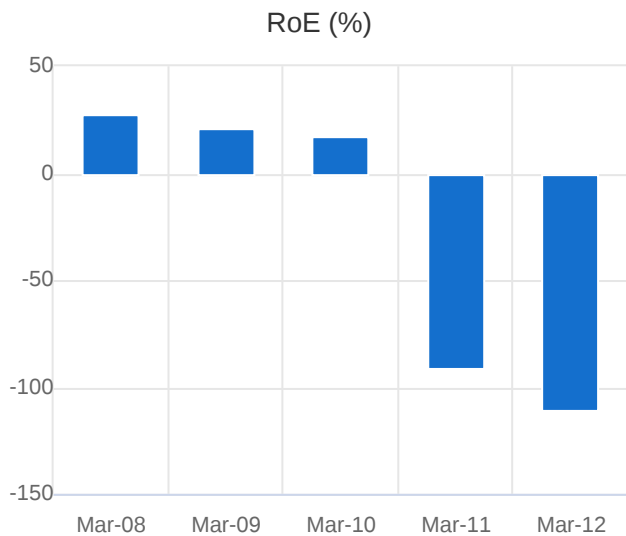
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Revenue (₹ Cr)



EPS (₹)





Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		34.53	-87.29	-89.13	-71.55	-16.30
Operating Profit		-6.28	81.81	81.51	-149.97	-209.02
Net Profit		9.03	28.51	-31.66	-226.79	-231.17
EPS		12.12	39.71	-19.23	-222.49	-228.29
Book Value		--	--	-70.92	-49.38	-21.36

Key Ratios (%)	Average		Annual (TTM)			
	Particulars	3-Year	5-Years	TTM	20120301	20110301
Operating Margin		-35.46	-13.03	-115.19	-66.61	-59.02
Net Margin		-43.83	-23.06	-408.52	-80.17	-58.11
Return on Equity		-61.27	-27.17	-58.38	-110.34	-91.19
Return on Capital		-7.52	5.27	--	-11.72	-30.36
Debt to Equity (x)		--	--	1.15	15.49	4.36

Financials

Annual Consolidated

	Mar-12	Mar-11	Mar-10	Mar-09	Mar-08	Mar-07	Mar-06	Mar-05
Income Statement (R Cr)								
Operating Revenue	165.27	535.60	1,203.76	1,046.68	793.46	402.40		
Other Income	1.77	5.75	2.96	16.45	4.23	2.28		
Total Income	167.03	541.36	1,206.72	1,063.13	797.69	404.67		
Total Expenditure	277.12	857.48	974.91	838.12	641.09	333.19		
Increase/Decrease in Stock	157.59	167.69	64.37	-196.55	-193.34	-229.57		
Raw Material Consumed	2.85	297.89	408.93	508.36	381.30	288.54		
Power & Fuel Cost	3.97	7.22	9.76	8.31	6.44	3.85		
Employee Cost	6.49	10.14	14.09	15.26	12.26	8.09		
Other Manufacturing Expenses	9.63	57.42	188.93	222.21	234.62	150.21		
General and Administration Expenses	37.16	68.81	90.49	82.56	49.12	21.93		
Selling and Distribution Expenses	57.21	135.72	196.69	196.02	149.06	89.12		
Miscellaneous Expenses	2.22	112.58	1.66	1.93	1.64	1.03		
Operating Profit	-110.09	-316.12	231.81	225.02	156.60	71.48		
Interest	85.03	98.43	90.82	88.91	41.68	14.90		
PBDT	-195.12	-414.55	140.99	136.11	114.91	56.58		
Depreciation	11.04	13.27	16.43	15.30	9.77	3.97		
PBT & Exceptional Items	-206.17	-427.83	124.56	120.81	105.15	52.61		
Exceptional Items	9.20	--	--	--	--	--		

Profit before Tax	-196.97	-427.83	124.56	120.81	105.15	52.61
Provision for Tax	-63.05	-113.27	42.73	41.27	35.67	18.12
Profit after Tax	-133.91	-314.56	81.83	79.54	69.48	34.49
Consolidated Profit	-133.91	-314.56	81.83	79.54	69.48	34.49
Liabilities (R Cr)						
Shareholder's Funds	56.25	190.16	504.72	425.17	349.62	163.33
Share Capital	30.55	30.55	30.55	30.55	30.55	27.34
Total Reserves	25.70	159.61	474.17	394.62	319.07	135.98
Non-Current Liabilities	47.71	-26.10	661.97	626.42	422.28	211.38
Long-Term Borrowings	275.56	138.59	659.93	623.97	420.30	209.43
Deferred Tax/Payment Liabilities	--	--	2.04	2.45	1.98	1.95
Long Term Provisions	0.97	1.08	--	--	--	--
Current Liabilities	1,034.83	1,124.88	203.15	169.50	158.28	132.01
Short Term Borrowings	471.53	591.69	--	--	--	--
Trade Payables	215.32	232.84	114.81	121.23	110.52	96.08
Other Current Liabilities	234.98	180.90	21.51	48.27	47.76	35.93
Short Term Provisions	113.00	119.44	66.83	--	--	--
Total Liabilities	1,367.61	1,454.71	1,369.85	1,221.09	930.19	506.71
Assets (R Cr)						

Non-Current Assets	112.84	124.04	160.56	124.25	72.26	50.03
Fixed Assets	80.22	90.98	106.22	113.72	58.58	42.88
Capital Work in Progress	--	--	54.35	10.53	13.68	7.14
Non Current Investments	1.75	1.75	--	--	--	--
Long Term Loans & Advances	30.87	31.31	--	--	--	--
Other Non Current Assets	1.57	2.13	2.86	3.65	2.58	0.62
Deferred tax asset	228.82	165.76	--	--	--	--
Current Assets	1,024.38	1,162.78	1,206.43	1,093.18	855.36	456.06
Inventories	341.52	500.85	680.03	747.76	544.34	373.84
Currents Investments	0.00	0.00	1.82	2.82	41.07	--
Cash and Bank	3.05	10.25	37.08	35.31	19.22	17.26
Trade Receivables	369.43	337.46	148.79	66.23	34.94	20.39
Short Term Loans and Advances	293.76	296.95	331.51	218.41	194.71	31.61
Other Current Assets	16.62	17.26	7.19	22.64	21.08	12.97
Total Assets	1,367.61	1,454.71	1,369.85	1,221.09	930.19	506.71
Total Debt*	847.22	820.40	659.93	623.97	420.30	209.43
Net Current Assets	-10.44	37.91	1,003.28	923.68	697.08	324.05
Contingent Liabilities	171.36	163.41	1.06	1.85	3.30	14.49
Cashflow (R Cr)						
Cash From Operating Activities	61.96	-89.86	106.97	-68.85	-212.61	-201.25

Profit Before Tax	-205.70	-427.21	124.56	120.81	105.15	52.61
Adjustment	96.65	117.77	107.68	103.75	49.91	19.26
Changes In working Capital	162.28	220.20	-119.43	-256.66	-341.48	-260.57
Tax Paid	--	--	-5.84	-36.33	-25.87	-15.92
Cash Flow from Investing Activities	-0.94	3.28	-51.95	-30.85	-72.92	-35.86
Cash from Financing Activities	-68.23	59.75	-53.25	115.38	287.49	252.22
Net Cash Inflow / Outflow	-7.21	-26.83	1.77	15.68	1.96	15.12
Ratios						
Financials						
Adjusted EPS (Rs)	-43.83	-102.96	26.78	26.03	22.74	12.61
Cash EPS (Rs)	-40.22	-98.62	32.16	31.04	25.94	14.06
Adjusted Book Value (Rs)	17.90	61.55	164.27	137.97	113.59	59.50
Dividend per Share (Rs)	--	--	0.20	1.00	--	--
Cash Flow per Share (Rs)	20.28	-29.41	35.01	-22.54	-69.59	--
Free Cash Flow per Share (Rs)	12.61	-27.13	-9.78	-74.13	-97.05	--
Profitability						
ROCE (%)	-11.72	-30.36	19.52	23.14	25.77	18.14
ROE (%)	-110.34	-91.19	17.72	20.70	27.26	21.20
ROA (%)	-11.03	-23.66	6.32	7.39	9.67	6.81
Operating Margin (%)	-66.61	-59.02	19.26	21.50	19.74	17.76

Net Margin (%)	-80.17	-58.11	6.78	7.48	8.71	8.52
Cash Profit Margin (%)	-73.86	-56.25	8.16	9.06	9.99	9.56
Growth						
Revenue Growth (%)	-69.14	-55.51	15.01	31.91	97.18	--
Operating profit Growth (%)	65.17	-236.37	3.02	43.69	119.07	--
Net Profit Growth (%)	57.43	-484.41	2.88	14.49	101.45	--
EPS Growth (%)	57.43	-484.41	2.88	14.49	80.30	--
Book Value Growth (%)	-70.92	-62.53	19.06	21.46	113.30	--
Solvency						
Debt to Equity	15.49	4.36	1.31	1.48	1.21	1.29
Short term debt to equity	838.22	311.15	--	--	--	--
Current Ratio	0.99	1.03	5.94	6.45	5.40	3.45
Quick Ratio	0.66	0.59	2.59	2.04	1.96	0.62
Interest Coverage	-1.32	-3.35	2.37	2.36	3.52	4.53
Operating Efficiency						
Debtors to sales (%)	223.54	63.01	12.36	6.33	4.40	5.07
Asset Turnover	0.14	0.40	0.93	0.97	1.10	0.79
Receivable days	775.53	165.68	32.60	17.64	12.73	18.50
Inventory Days	924.17	402.37	216.46	225.29	211.19	339.10
Payable days	746.72	116.18	48.69	44.96	48.26	80.83

Cash Conversion Cycle	952.99	451.87	200.37	197.97	175.66	276.76
Valuation						
Price / Earnings	--	--	12.98	17.28	35.43	--
Price / Book Value	0.73	0.52	2.12	3.26	7.09	--
Dividend Yield (%)	--	--	0.06	0.22	--	--
EV/EBITDA	-8.03	-2.87	7.27	8.73	18.28	3.07
Close Price (Rs)	13.05	31.85	349.65	450.65	805.30	--
High Price (Rs)	41.20	355.90	509.00	849.90	1,085.00	--
Low Price (Rs)	12.50	25.60	305.00	340.00	502.50	--
Market Cap (Rs Cr)	39.72	97.61	1,062.12	1,374.81	2,459.72	--

Annual Standalone

	TTM	Mar-12	Mar-11	Mar-10	Mar-09	Mar-08	Mar-07	Mar-06
Income Statement (R Cr)								
Operating Revenue	27.54	165.27	535.60	1,203.76	1,046.68	793.46		
Other Income	11.47	1.77	5.75	2.91	16.45	4.23		
Total Income	39.01	167.03	541.36	1,206.67	1,063.13	797.69		
Total Expenditure	70.73	277.12	857.48	974.90	838.10	641.08		
Increase/Decrease in Stock	--	157.59	167.69	64.37	-196.55	-193.34		
Raw Material Consumed	--	2.85	297.89	408.93	508.36	381.30		
Power & Fuel Cost	--	3.97	7.22	9.76	8.31	6.44		
Employee Cost	--	6.49	10.14	14.09	15.26	12.26		

Other Manufacturing Expenses	--	9.63	57.42	188.93	222.21	234.99
General and Administration Expenses	--	37.16	68.81	90.49	82.56	48.91
Selling and Distribution Expenses	--	57.21	135.72	196.69	196.02	148.89
Miscellaneous Expenses	--	2.22	112.59	1.65	1.92	1.63
Operating Profit	-31.72	-110.09	-316.13	231.77	225.04	156.61
Interest	83.39	85.03	98.43	90.82	88.91	41.68
PBDT	-115.11	-195.13	-414.55	140.95	136.13	114.93
Depreciation	9.63	11.04	13.27	16.43	15.30	9.77
PBT & Exceptional Items	-124.74	-206.17	-427.83	124.52	120.83	105.16
Exceptional Items	--	9.20	--	--	--	--
Profit before Tax	-124.74	-196.97	-427.83	124.52	120.83	105.16
Provision for Tax	34.63	-63.06	-113.27	42.72	41.27	36.68
Profit after Tax	-159.36	-133.91	-314.56	81.80	79.56	68.48
Liabilities (R Cr)						
Shareholder's Funds	272.98	56.25	190.16	504.72	425.20	349.63
Share Capital	30.55	30.55	30.55	30.55	30.55	30.55
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	242.43	25.70	159.61	474.17	394.64	319.08
Non-Current Liabilities	315.28	47.66	-26.15	661.93	625.39	421.25
Long-Term Borrowings	315.28	275.52	138.55	659.90	622.93	419.26

Deferred Tax/Payment Liabilities	--	--	--	2.03	2.46	1.99
Long Term Provisions	--	0.97	1.08	--	--	--
Current Liabilities	1,063.17	1,034.81	1,124.87	203.15	169.49	158.28
Short Term Borrowings	931.52	471.53	591.69	--	--	--
Trade Payables	--	215.32	232.84	114.81	121.23	110.52
Other Current Liabilities	--	234.96	180.89	21.51	48.26	47.76
Short Term Provisions	131.64	113.00	119.44	66.83	--	--
Total Liabilities	1,651.42	1,367.56	1,454.66	1,369.79	1,220.08	929.16
Assets (R Cr)						
Non-Current Assets	274.95	112.82	124.06	162.46	126.20	74.21
Fixed Assets	80.75	80.22	90.98	106.22	113.72	58.58
Capital Work in Progress	--	--	--	54.35	10.53	13.68
Non Current Investments	1.89	1.87	1.88	1.90	1.95	1.95
Long Term Loans & Advances	25.41	30.73	31.20	--	--	--
Other Non Current Assets	514.82	1.52	2.07	2.79	3.58	2.49
Deferred tax asset	--	228.84	165.77	--	--	--
Current Assets	1,028.56	1,024.38	1,162.75	1,204.54	1,090.29	852.46
Inventories	381.06	341.52	500.85	680.03	747.76	544.34
Currents Investments	--	0.00	0.00	0.07	0.07	38.57
Cash and Bank	2.66	3.05	10.23	37.05	35.28	19.18

Trade Receivables	372.54	369.43	337.46	148.79	66.23	34.94
Short Term Loans and Advances	272.29	293.76	296.95	331.40	218.30	194.35
Other Current Assets	--	16.62	17.26	7.19	22.64	21.08
Total Assets	1,651.42	1,367.56	1,454.66	1,369.79	1,220.08	929.16
Total Debt*	--	847.19	820.36	659.90	622.93	419.26
Net Current Assets	-34.61	-10.43	37.89	1,001.40	920.80	694.19
Contingent Liabilities	--	171.36	163.41	1.06	1.85	3.30
Cashflow (R Cr)						
Cash From Operating Activities	--	61.99	-89.85	107.97	-68.84	-212.25
Profit Before Tax	--	-205.71	-427.21	124.52	120.83	105.16
Adjustment	--	96.66	117.78	107.72	103.74	49.90
Changes In working Capital	--	162.30	220.20	-118.43	-256.66	-341.12
Tax Paid	--	--	--	-4.28	-36.33	-25.87
Cash Flow from Investing Activities	--	-0.94	3.28	-52.95	-30.60	-72.27
Cash from Financing Activities	--	-68.23	59.75	-53.25	115.13	286.45
Net Cash Inflow / Outflow	--	-7.18	-26.83	1.77	15.69	1.93
Ratios						
Financials						
Adjusted EPS (Rs)	-52.16	-43.83	-102.96	26.77	26.04	22.41

Cash EPS (Rs)	-52.16	-40.22	-98.62	32.15	31.05	25.61
Adjusted Book Value (Rs)	78.93	17.92	61.57	164.29	138.00	113.63
Dividend per Share (Rs)	--	--	--	0.20	1.00	--
Cash Flow per Share (Rs)	--	20.29	-29.41	35.34	-22.53	-69.47
Free Cash Flow per Share (Rs)	--	12.62	-27.13	-9.46	-74.13	-97.26
Profitability						
ROCE (%)	--	-11.72	-30.36	19.52	23.16	25.80
ROE (%)	-58.38	-110.29	-91.17	17.71	20.70	26.86
ROA (%)	-10.35	-11.03	-23.66	6.32	7.40	9.54
Operating Margin (%)	-115.19	-66.62	-59.02	19.25	21.50	19.74
Net Margin (%)	-408.52	-80.17	-58.11	6.78	7.48	8.58
Cash Profit Margin (%)	0.00	-73.86	-56.25	8.16	9.06	9.86
Growth						
Revenue Growth (%)	-89.13	-69.14	-55.51	15.01	31.91	97.18
Operating profit Growth (%)	81.51	65.17	-236.40	2.99	43.69	119.09
Net Profit Growth (%)	-19.23	57.43	-484.55	2.82	16.18	101.88
EPS Growth (%)	-19.23	57.43	-484.54	2.82	16.18	80.68
Book Value Growth (%)	--	-70.90	-62.53	19.05	21.45	113.36
Solvency						

Debt to Equity	1.15	15.48	4.36	1.31	1.48	1.21
Short term debt to equity	3.41	838.22	311.15	--	--	--
Current Ratio	0.97	0.99	1.03	5.93	6.43	5.39
Quick Ratio	0.61	0.66	0.59	2.58	2.02	1.95
Interest Coverage	-0.50	-1.32	-3.35	2.37	2.36	3.52
Operating Efficiency						
Debtors to sales (%)	1,352.78	223.54	63.01	12.36	6.33	4.40
Asset Turnover	0.02	0.14	0.40	0.93	0.97	1.11
Receivable days	--	775.53	165.68	32.60	17.64	12.73
Inventory Days	--	924.17	402.37	216.46	225.29	211.19
Payable days	--	746.72	116.18	48.69	44.96	48.22
Cash Conversion Cycle	--	952.99	451.87	200.37	197.97	175.70
Valuation						
Price / Earnings	--	--	--	12.98	17.28	35.95
Price / Book Value	0.03	0.73	0.52	2.12	3.26	7.09
Dividend Yield (%)	--	--	--	0.06	0.22	--
EV/EBITDA	-26.84	-8.03	-2.87	7.27	8.72	18.27
Close Price (Rs)	7.85	13.05	31.85	349.65	450.65	805.30
High Price (Rs)	21.70	41.20	355.90	509.00	849.90	1,085.00
Low Price (Rs)	5.85	12.50	25.60	305.00	340.00	502.50
Market Cap (Rs Cr)	7.18	39.72	97.61	1,062.12	1,374.81	2,459.72

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Standalone

	Dec-12	Sep-12	Jun-12	Mar-12	Dec-11	Sep-11	Jun-11	Mar-11
Income (R Cr)								
Revenue	4.46	3.32	5.44	14.32	35.09	53.11		
Other Income	0.23	0.07	2.74	8.44	14.73	0.19		
Total Income	4.69	3.38	8.18	22.76	49.82	53.30		
Total Expenditure	10.47	8.82	11.45	39.99	81.62	77.17		
Operating Profit	-5.78	-5.44	-3.27	-17.23	-31.80	-23.52		
Interest	22.25	26.70	19.44	14.99	31.40	20.72		
Exceptional Items	--	--	--	--	--	--		
PBDT	-28.04	-32.14	-22.71	-32.22	-63.20	-44.24		
Depreciation	2.27	2.34	2.29	2.74	2.77	2.76		
PBT	-30.30	-34.48	-25.00	-34.95	-65.97	-47.00		
Tax	0.00	0.00	0.00	34.62	-15.71	-8.12		
Profit after Tax	-30.30	-34.48	-25.00	-69.58	-50.26	-38.88		
Equity Capital	30.55	30.55	30.55	30.55	30.55	30.55		
Ratios (R Cr)								
Adjusted EPS (Rs.)	-9.92	-11.29	-8.18	-22.77	-16.45	-12.73		
Operating Margin (%)	-129.66	-164.11	-60.09	-120.29	-90.64	-44.28		
Net Margin (%)	-646.42	-1,019.91	-305.56	-305.71	-100.89	-72.94		

Peers

Financial Peer Chart

Chart for: **Operating Revenue**

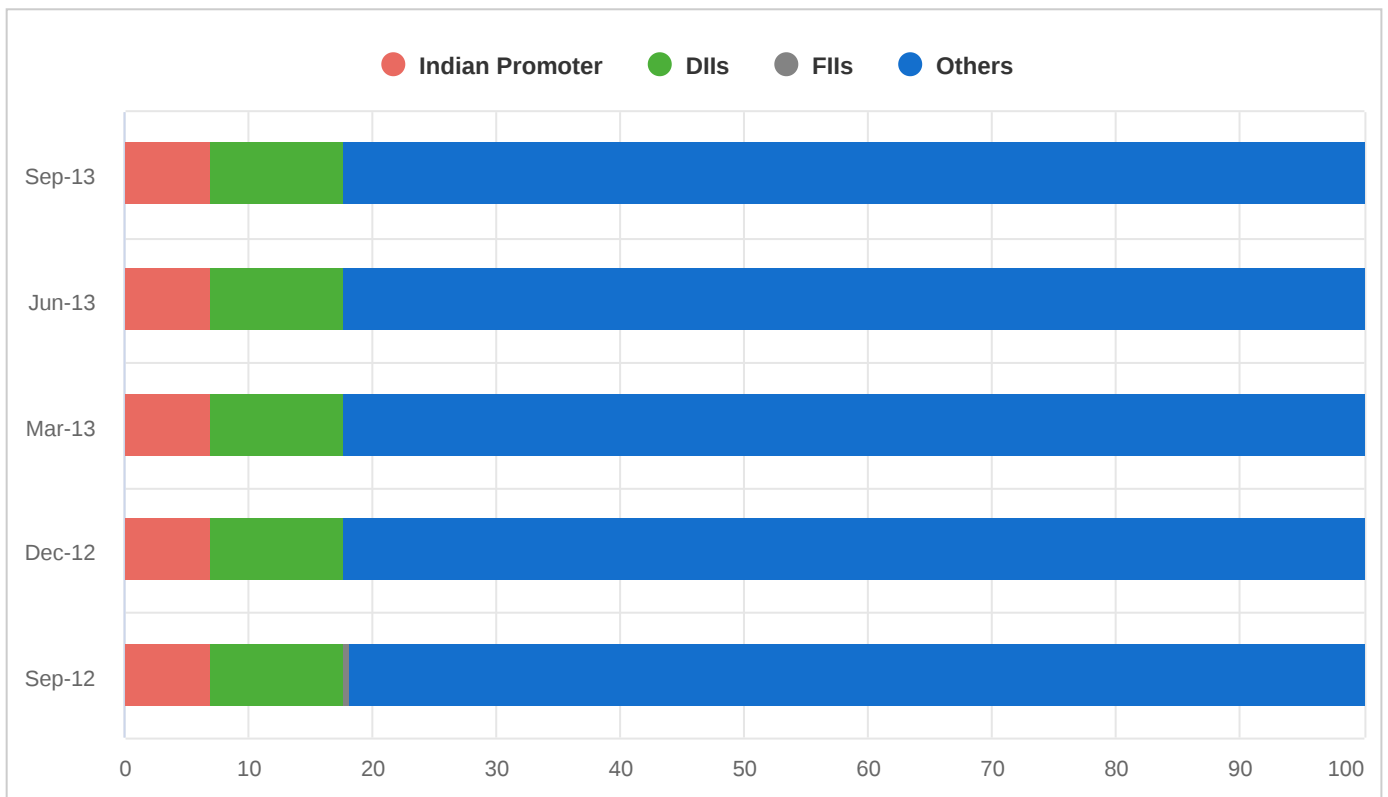
Enter Symbol or Company

Enter Symbol or Company

The Underline data is not available.

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Sep-13	Jun-13	Mar-13	Dec-12
IFCI Ltd	Public	10.25	10.25	10.25	10.25
Bhupinder Singh Sawhney	Promoter	2.27	2.27	2.27	2.27
Gurmeet Singh Sawhney	Promoter	1.86	1.86	1.86	1.86
Davinder Pal Singh Kohli	Promoter	1.70	1.70	1.70	1.70
P D Trades Pvt Ltd	Public	1.51	--	--	--

Fund houses invested in the stock

Fund	Sep-11	Mar-11	Jun-10	Mar-10	Dec-09
Goldman Sachs Mutual Fund	0.003	0.003	--	0.001	--
Aditya Birla Sun Life Mutual Fund	--	--	--	0.148	0.120
ING Mutual Fund	--	--	0.093	0.256	0.118

Figures given above are % of equity capital