

Info-Drive Software Ltd.

Technology | Computer Software

Snapshot

Detailed Quotes

| Exchange & Time | Last Price | 1 Day Change (%) | Open | Prev Close | Volume | 1-Day Range |
|-----------------|------------|------------------|------|------------|----------|-------------|
| BSE 04-Feb-2019 | 0.10 | 0.00 | 0.10 | 0.10 | 5,000 | 0.10 - 0.10 |
| NSE 29-Jan-2015 | 0.65 | 0.00 | 0.70 | 0.65 | 1,67,970 | 0.60 - 0.70 |

About The Company

Business: Other information technology and computer service activities

Incorporated: 1988

Chairman: --

Managing Director: --

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R --

Revenue (TTM): R --

Earnings (TTM): R --

: R --

: R --

Promoters' Ownership: --

Liquidity:

52 Week Range: R ---

Face Value: R--

Shares Outstanding: --

9 Years Aggregate:

- **CFO:** -40.71 Cr
- **EBITDA:** 59.70 Cr
- **Net Profit:** 52.41 Cr

Price Graph

Stock Performance

Trailing (%)

| Time Period | Info-Drive Software | S&P BSE IT | S&P BSE Small Cap |
|-------------|---------------------|------------|-------------------|
| YTD | -- | 1.33 | -6.67 |
| 1 month | -- | 5.82 | 6.85 |
| 3 months | -- | 25.13 | 28.11 |
| 1 Year | -- | 2.93 | -7.32 |
| 3 Years | -- | 16.98 | -6.86 |
| 5 Years | -- | 8.55 | 2.40 |
| 10 Years | -- | 11.20 | 3.30 |

Annual (%)

| Year | Info-Drive Software | S&P BSE Small Cap | S&P BSE IT |
|------|---------------------|-------------------|------------|
| 2018 | -44.27 | -23.41 | 24.78 |
| 2017 | -10.00 | 59.64 | 10.83 |
| 2016 | -37.50 | 1.77 | -8.00 |
| 2015 | -71.28 | 6.76 | 4.51 |
| 2014 | 131.36 | 69.24 | 16.54 |
| 2013 | -54.37 | -11.23 | 59.78 |
| 2012 | 11.86 | 32.76 | -1.17 |

As on 08-Jul-2020

Essential Checks

Altman Z-Score 4.33

Piotroski F-Score 7

Modified C-Score 3

Is there a threat to this company's solvency in the future?

Not Likely

4.33

Valuation 5 Year

How well has this company done in the past one year?

Above Average

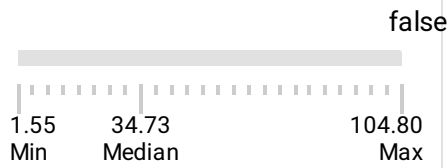
7

Can creative accounting be detected through the financial numbers?

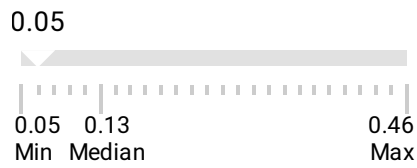
No

3

Price to Earnings



Price to Book



Earnings Yield 0.01%

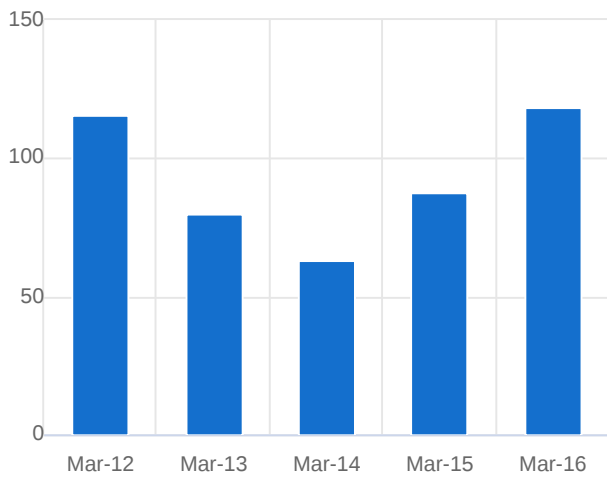
EBIT/Enterprise value

PEG --

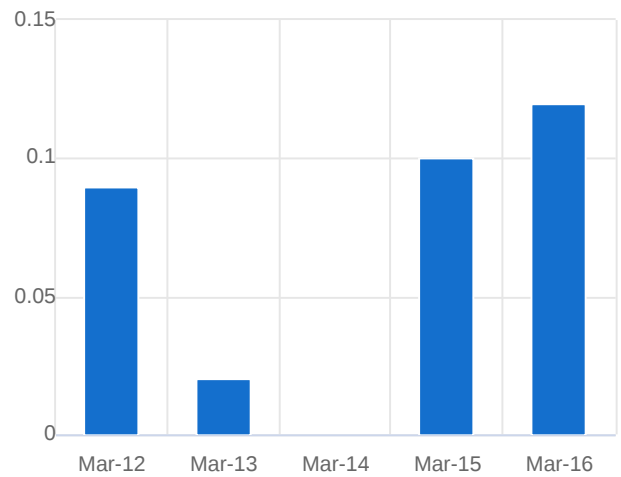
Price/ Earnings to growth ratio

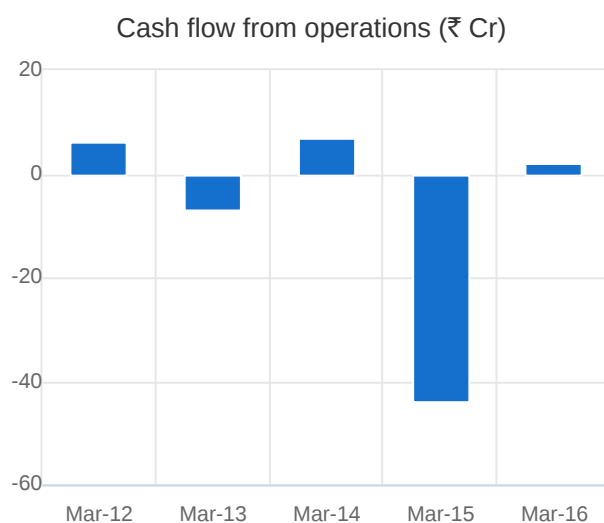
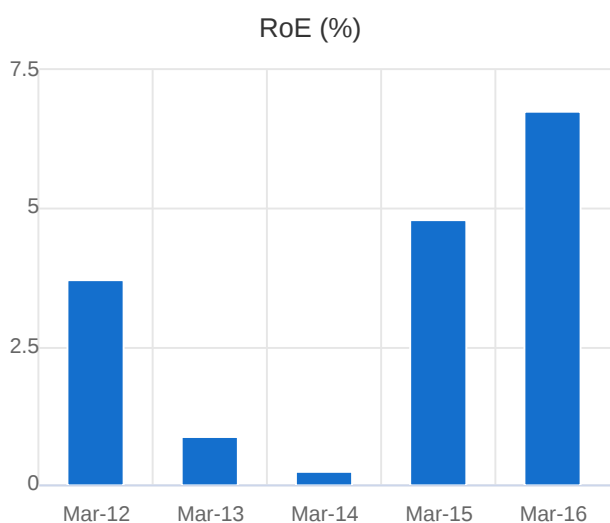
Key Ratios

Revenue (₹ Cr)



EPS (₹)





Key Ratios and Highlights

| Growth (%) | Quarterly | | Annual (TTM) | | |
|------------------|------------|---------|--------------|---------|---------|
| | QoQ | YoY | 1-Year | 3-Years | 5-Years |
| Revenue | -- | -- | 48.10 | 13.94 | 0.43 |
| Operating Profit | -398.96 | -405.32 | 162.33 | -41.00 | 17.97 |
| Net Profit | -11,366.67 | -945.00 | 83.37 | -156.63 | 14.15 |
| EPS | -- | -966.67 | 83.94 | -149.44 | 14.85 |
| Book Value | -- | -- | 1.57 | -2.20 | 0.05 |

| Key Ratios (%) | Average | | Annual (TTM) | | |
|--------------------|---------|---------|--------------|----------|----------|
| | 3-Year | 5-Years | TTM | 20160301 | 20150301 |
| Operating Margin | 6.52 | 6.41 | 1.41 | 8.10 | 7.50 |
| Net Margin | 4.81 | 3.78 | -0.55 | 7.59 | 6.39 |
| Return on Equity | 3.94 | 3.28 | -- | 6.78 | 4.79 |
| Return on Capital | 2.81 | 3.21 | -- | 3.64 | 3.26 |
| Debt to Equity (x) | -- | -- | 0.32 | 0.80 | 0.92 |

Financials

Annual Consolidated

| | Mar-16 | Mar-15 | Mar-14 | Mar-13 | Mar-12 | Mar-11 | Mar-10 | Mar-09 | Ma-08 |
|-------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| Income Statement (R Cr) | | | | | | | | | |
| Operating Revenue | 118.39 | 87.57 | 63.20 | 80.03 | 115.41 | 128.20 | | | |
| Other Income | 6.10 | 4.92 | 4.50 | 4.74 | 6.82 | 0.22 | | | |
| Total Income | 124.49 | 92.49 | 67.70 | 84.77 | 122.23 | 128.41 | | | |
| Total Expenditure | 114.91 | 85.92 | 65.20 | 80.40 | 114.14 | 115.92 | | | |
| Stock Adjustments | 0.86 | -0.01 | -0.85 | -- | 0.86 | -1.87 | | | |
| Raw Material Consumed | 107.16 | 80.20 | 59.20 | 72.11 | 97.32 | 96.86 | | | |
| Power & Fuel Cost | 0.05 | 0.05 | 0.07 | 0.11 | 0.15 | 0.27 | | | |
| Employee Cost | 0.53 | 0.70 | 1.84 | 5.00 | 7.07 | 12.63 | | | |
| Operating Expenses | 0.01 | 0.75 | 0.05 | 0.38 | 1.27 | 0.10 | | | |
| General and Administration Expenses | 1.32 | 1.34 | 1.66 | 2.48 | 6.66 | 6.73 | | | |
| Selling and Marketing Expenses | 0.02 | -- | 0.00 | 0.03 | 0.04 | 0.18 | | | |
| Miscellaneous Expenses | 4.96 | 2.90 | 3.23 | 0.29 | 0.77 | 1.03 | | | |
| Operating Profit | 9.58 | 6.57 | 2.50 | 4.37 | 8.09 | 12.49 | | | |
| Interest | 0.09 | 0.70 | 1.55 | 3.14 | 3.11 | 4.55 | | | |
| PBDT | 9.49 | 5.87 | 0.95 | 1.23 | 4.98 | 7.94 | | | |
| Depreciation | 0.19 | 0.30 | 0.39 | 0.43 | 0.48 | 0.94 | | | |
| PBT & Exceptional Items | 9.31 | 5.57 | 0.56 | 0.80 | 4.50 | 7.00 | | | |

| | | | | | | |
|----------------------------------|--------|--------|--------|--------|--------|--------|
| Exceptional Items | -- | -- | -- | -- | -- | -- |
| Profit before Tax | 9.31 | 5.57 | 0.56 | 0.80 | 4.50 | 7.00 |
| Provision for Tax | -0.14 | -0.34 | 0.25 | -0.19 | 0.44 | 0.10 |
| Profit after Tax | 9.45 | 5.91 | 0.30 | 0.99 | 4.06 | 6.90 |
| Minority Interest | -1.80 | -0.24 | -0.18 | -0.24 | -0.11 | -1.11 |
| Consolidated Profit | 7.64 | 3.44 | 0.13 | 0.75 | 3.95 | 5.79 |
| Liabilities (R Cr) | | | | | | |
| Shareholder's Funds | 148.62 | 130.47 | 116.38 | 114.27 | 112.88 | 106.62 |
| Share Capital | 62.52 | 55.91 | 45.09 | 45.09 | 45.09 | 45.09 |
| Total Reserves | 86.10 | 74.57 | 71.29 | 69.18 | 67.79 | 61.53 |
| Minority Interest | 7.63 | 5.48 | 4.99 | 4.35 | 3.85 | 3.26 |
| Non-Current Liabilities | 114.45 | 117.32 | 10.58 | 22.45 | 32.79 | 35.23 |
| Long-Term Borrowings | 115.26 | 116.93 | 10.33 | 22.42 | 14.75 | 35.07 |
| Deferred Tax/Payment Liabilities | -- | -- | -- | -- | -- | 0.01 |
| Other Long Term Liabilities | -- | -- | -- | -- | 17.93 | -- |
| Long Term Provisions | 0.02 | 1.25 | 0.34 | 0.28 | 0.22 | 0.15 |
| Current Liabilities | 15.60 | 27.83 | 15.86 | 28.21 | 56.88 | 56.25 |
| Short Term Borrowings | 2.76 | 2.93 | 6.92 | 7.67 | 22.05 | 16.54 |

| | | | | | | |
|-------------------------------|--------|--------|--------|--------|--------|--------|
| Trade Payables | 11.28 | 19.20 | 3.60 | 18.95 | 27.88 | 36.95 |
| Other Current Liabilities | 1.27 | 5.13 | 5.13 | 0.08 | 5.22 | 0.32 |
| Short Term Provisions | 0.30 | 0.57 | 0.21 | 1.51 | 1.73 | 2.45 |
| Total Liabilities | 287.13 | 281.96 | 147.89 | 169.53 | 206.52 | 201.36 |
| Assets (R Cr) | | | | | | |
| Non-Current Assets | 135.58 | 125.52 | 76.14 | 72.87 | 76.26 | 85.01 |
| Fixed Assets | 3.18 | 20.36 | 3.78 | 27.32 | 29.42 | 30.67 |
| Non Current Investments | 95.13 | 71.35 | 26.06 | 8.61 | 25.99 | 22.69 |
| Long Term Loans & Advances | 37.27 | 33.81 | 46.31 | 36.95 | 20.84 | 27.02 |
| Other Non Current Assets | 0.42 | -- | -- | -- | -- | 4.63 |
| Deferred tax asset | 0.83 | 0.86 | 0.09 | 0.25 | 0.11 | -- |
| Current Assets | 150.30 | 155.58 | 71.67 | 96.40 | 130.15 | 116.35 |
| Inventories | -- | 0.86 | 0.85 | -- | -- | 0.86 |
| Currents Investments | -- | -- | -- | -- | -- | -- |
| Cash and Bank | 0.61 | 0.63 | 4.05 | 11.57 | 28.32 | 27.22 |
| Trade Receivables | 82.92 | 87.16 | 59.90 | 69.54 | 83.57 | 76.14 |
| Short Term Loans and Advances | 66.71 | 66.88 | 6.80 | 15.27 | 18.24 | 11.66 |
| Other Current Assets | 0.06 | 0.06 | 0.06 | 0.02 | 0.02 | 0.48 |
| Total Assets | 287.13 | 281.96 | 147.89 | 169.53 | 206.52 | 201.36 |

| | | | | | | |
|-------------------------------------|--------|--------|--------|--------|-------|--------|
| Total Debt* | 118.02 | 119.86 | 17.25 | 30.09 | 37.06 | 51.65 |
| Net Current Assets | 134.69 | 127.75 | 55.80 | 68.20 | 73.27 | 60.10 |
| Contingent Liabilities | 5.22 | 5.22 | 4.88 | 4.72 | 27.90 | 13.70 |
| Cashflow (R Cr) | | | | | | |
| Cash From Operating Activities | 2.02 | -43.95 | 6.81 | -6.95 | 6.04 | -20.84 |
| Profit Before Tax | 9.31 | 5.57 | 0.56 | 0.80 | 4.50 | 7.00 |
| Adjustment | -4.90 | -1.21 | -2.51 | -0.98 | -3.14 | 5.30 |
| Changes In working Capital | -11.89 | -57.97 | -3.57 | -13.38 | -5.14 | -30.67 |
| Tax Paid | -0.30 | -0.84 | -0.25 | -0.19 | -0.44 | -0.31 |
| Cash Flow from Investing Activities | -62.33 | -61.36 | 0.05 | 0.33 | -3.53 | 2.75 |
| Cash from Financing Activities | 60.29 | 101.89 | -14.38 | -10.14 | -1.41 | 21.19 |
| Net Cash Inflow / Outflow | -0.02 | -3.42 | -7.52 | -16.75 | 1.10 | 3.10 |
| Ratios | | | | | | |
| Financials | | | | | | |
| Adjusted EPS (Rs) | 0.12 | 0.10 | 0.00 | 0.02 | 0.09 | 0.13 |
| Cash EPS (Rs) | 0.15 | 0.11 | 0.02 | 0.03 | 0.10 | 0.17 |
| Adjusted Book Value (Rs) | 2.37 | 2.33 | 2.58 | 2.53 | 2.50 | 2.36 |

| | | | | | | |
|-------------------------------|-------|----------|--------|--------|--------|--------|
| Dividend per Share (Rs) | -- | -- | -- | -- | -- | -- |
| Cash Flow per Share (Rs) | 0.03 | -0.79 | 1.51 | -1.54 | 1.34 | -4.62 |
| Free Cash Flow per Share (Rs) | -0.04 | -0.93 | -0.64 | -2.66 | -0.46 | -5.36 |
| Profitability | | | | | | |
| ROCE (%) | 3.64 | 3.26 | 1.52 | 2.68 | 4.94 | 7.79 |
| ROE (%) | 6.78 | 4.79 | 0.26 | 0.87 | 3.70 | 7.70 |
| ROA (%) | 3.33 | 2.76 | 0.19 | 0.53 | 1.99 | 3.55 |
| Operating Margin (%) | 8.10 | 7.50 | 3.96 | 5.46 | 7.01 | 9.74 |
| Net Margin (%) | 7.59 | 6.39 | 0.45 | 1.17 | 3.33 | 5.37 |
| Cash Profit Margin (%) | 8.14 | 7.09 | 1.11 | 1.77 | 3.93 | 6.12 |
| Growth | | | | | | |
| Revenue Growth (%) | 35.19 | 38.58 | -21.03 | -30.66 | -9.98 | -39.92 |
| Operating profit Growth (%) | 45.90 | 162.48 | -42.76 | -45.94 | -35.26 | -22.74 |
| Net Profit Growth (%) | 59.90 | 1,838.75 | -69.15 | -75.69 | -41.10 | -22.89 |
| EPS Growth (%) | 20.61 | 3,521.43 | -83.13 | -81.06 | -31.73 | -58.06 |
| Book Value Growth (%) | 13.58 | 12.11 | 1.84 | 1.23 | 5.88 | 46.65 |
| Solvency | | | | | | |
| Debt to Equity | 0.80 | 0.92 | 0.15 | 0.26 | 0.33 | 0.48 |

| | | | | | | |
|-----------------------------|--------|--------|--------|--------|--------|--------|
| Short term debt to equity | 1.86 | 2.25 | 5.95 | 6.71 | 19.54 | 15.51 |
| Current Ratio | 9.63 | 5.59 | 4.52 | 3.42 | 2.29 | 2.07 |
| Quick Ratio | 9.63 | 5.56 | 4.46 | 3.42 | 2.29 | 2.05 |
| Interest Coverage | 102.26 | 8.96 | 1.36 | 1.26 | 2.45 | 2.54 |
| Operating Efficiency | | | | | | |
| Debtors to sales (%) | 70.04 | 99.53 | 94.79 | 86.90 | 72.42 | 59.39 |
| Asset Turnover | 0.42 | 0.41 | 0.40 | 0.43 | 0.57 | 0.66 |
| Receivable days | 262.18 | 306.47 | 373.82 | 349.18 | 252.56 | 211.88 |
| Inventory Days | -- | 3.57 | 4.92 | -- | -- | 6.50 |
| Payable days | 51.12 | 50.74 | 67.32 | 109.39 | 110.21 | 113.65 |
| Cash Conversion Cycle | 211.06 | 259.29 | 311.42 | 239.79 | 142.35 | 104.73 |
| Valuation | | | | | | |
| Price / Earnings | 3.27 | 7.10 | 21.94 | 3.57 | 2.17 | 1.41 |
| Price / Book Value | 0.17 | 0.31 | 0.24 | 0.23 | 0.76 | 0.77 |
| Dividend Yield (%) | -- | -- | -- | -- | -- | -- |
| EV/EBITDA | 14.86 | 24.28 | 16.39 | 10.35 | 11.68 | 8.51 |
| Close Price (Rs) | 0.40 | 0.72 | 0.61 | 0.60 | 1.91 | 1.74 |
| High Price (Rs) | 1.04 | 1.05 | 1.00 | 2.35 | 2.25 | 3.19 |
| Low Price (Rs) | 0.13 | 0.35 | 0.26 | 0.35 | 0.49 | 1.58 |

| | | | | | | |
|-----------------------|-------|-------|-------|-------|-------|-------|
| Market Cap (Rs Cr) | 25.01 | 40.25 | 27.82 | 26.74 | 85.67 | 81.84 |
|-----------------------|-------|-------|-------|-------|-------|-------|

Annual Standalone

| | TTM | Mar-16 | Mar-15 | Mar-14 | Mar-13 | Mar-12 | Mar-11 | Mar-10 | Mar-09 |
|-------------------------------------|-------|--------|--------|--------|--------|--------|--------|--------|--------|
| Income Statement (R Cr) | | | | | | | | | |
| Operating Revenue | 25.82 | 21.46 | 18.05 | 12.13 | 21.20 | 22.95 | | | |
| Other Income | -- | 2.54 | 2.36 | 4.43 | 4.58 | 7.05 | | | |
| Total Income | -- | 24.00 | 20.41 | 16.55 | 25.78 | 30.00 | | | |
| Total Expenditure | 26.05 | 23.64 | 17.45 | 14.89 | 23.46 | 26.66 | | | |
| Stock Adjustments | -- | 0.86 | -0.01 | -0.85 | -- | 0.86 | | | |
| Raw Material Consumed | -- | 19.57 | 15.79 | 11.44 | 18.42 | 19.18 | | | |
| Power & Fuel Cost | -- | 0.05 | 0.05 | 0.07 | 0.11 | 0.14 | | | |
| Employee Cost | -- | 0.20 | 0.32 | 0.47 | 3.21 | 4.02 | | | |
| Operating Expenses | -- | 0.08 | 0.06 | 0.06 | 0.12 | 0.18 | | | |
| General and Administration Expenses | -- | 0.67 | 0.71 | 0.62 | 1.31 | 1.79 | | | |
| Selling and Marketing Expenses | -- | -- | -- | -- | -- | 0.02 | | | |
| Miscellaneous Expenses | -- | 2.20 | 0.53 | 3.07 | 0.28 | 0.48 | | | |
| Operating Profit | 0.36 | 0.36 | 2.96 | 1.67 | 2.32 | 3.33 | | | |
| Interest | 0.03 | 0.01 | 0.46 | 0.86 | 1.43 | 2.00 | | | |
| PBDT | 0.33 | 0.35 | 2.50 | 0.81 | 0.90 | 1.33 | | | |
| Depreciation | 0.35 | 0.14 | 0.19 | 0.24 | 0.29 | 0.30 | | | |

| | | | | | | |
|----------------------------------|--------|--------|--------|-------|-------|-------|
| PBT & Exceptional Items | -0.02 | 0.21 | 2.31 | 0.57 | 0.61 | 1.03 |
| Exceptional Items | -- | -- | -- | -- | -- | -- |
| Profit before Tax | -0.02 | 0.21 | 2.31 | 0.57 | 0.61 | 1.03 |
| Provision for Tax | 0.12 | -0.26 | -0.41 | 0.25 | -0.25 | 0.31 |
| Profit after Tax | -0.14 | 0.47 | 2.72 | 0.32 | 0.86 | 0.72 |
| Liabilities (R Cr) | | | | | | |
| Shareholder's Funds | 127.84 | 126.78 | 114.89 | 98.95 | 95.80 | 93.80 |
| Share Capital | 65.52 | 62.52 | 55.91 | 45.09 | 45.09 | 45.09 |
| Share Warrants & Outstandings | -- | -- | -- | -- | -- | -- |
| Total Reserves | 62.32 | 64.27 | 58.98 | 53.86 | 50.71 | 48.71 |
| Non-Current Liabilities | 40.92 | 42.85 | 49.03 | 3.96 | 3.40 | 6.20 |
| Long-Term Borrowings | 40.90 | 43.66 | 49.81 | 3.71 | 3.38 | 6.09 |
| Deferred Tax/Payment Liabilities | -- | -- | -- | -- | -- | -- |
| Long Term Provisions | 0.02 | 0.02 | 0.07 | 0.34 | 0.28 | 0.22 |
| Current Liabilities | 3.60 | 3.06 | 7.35 | 10.81 | 6.04 | 6.72 |
| Short Term Borrowings | -- | -- | -- | 4.14 | 3.58 | 3.45 |
| Trade Payables | -- | 1.40 | 1.21 | 1.14 | 1.21 | 2.43 |

| | | | | | | |
|-------------------------------|--------|--------|--------|--------|--------|--------|
| Other Current Liabilities | -- | 1.46 | 5.61 | 5.51 | 1.12 | 0.40 |
| Short Term Provisions | 0.26 | 0.20 | 0.52 | 0.02 | 0.14 | 0.45 |
| Total Liabilities | 172.36 | 173.52 | 172.12 | 113.81 | 105.49 | 106.83 |
| Assets (R Cr) | | | | | | |
| Non-Current Assets | 157.56 | 157.98 | 148.60 | 91.52 | 79.89 | 63.22 |
| Fixed Assets | 2.97 | 3.14 | 3.22 | 3.54 | 3.84 | 5.46 |
| Non Current Investments | 95.67 | 97.45 | 97.98 | 36.07 | 34.12 | 31.98 |
| Long Term Loans & Advances | 58.16 | 57.39 | 47.40 | 51.91 | 41.94 | 25.78 |
| Other Non Current Assets | 0.94 | 0.42 | 0.56 | -- | -- | -- |
| Deferred tax asset | -- | 0.83 | 0.86 | 0.09 | 0.25 | 0.11 |
| Current Assets | 14.62 | 14.29 | 22.10 | 22.20 | 25.35 | 43.50 |
| Inventories | -- | -- | 0.86 | 0.85 | -- | -- |
| Currents Investments | -- | -- | -- | -- | -- | -- |
| Cash and Bank | 0.27 | 0.33 | 0.28 | 3.67 | 7.56 | 23.67 |
| Trade Receivables | 11.84 | 11.47 | 14.40 | 16.33 | 16.48 | 19.81 |
| Short Term Loans and Advances | 2.51 | 2.49 | 6.57 | 1.36 | 1.31 | 0.02 |
| Other Current Assets | -- | -- | -- | -- | -- | -- |
| Total Assets | 172.36 | 173.52 | 172.12 | 113.81 | 105.49 | 106.83 |
| Total Debt* | -- | 43.66 | 49.81 | 7.85 | 6.97 | 9.59 |

| | | | | | | |
|-------------------------------------|-------|-------|--------|-------|--------|-------|
| Net Current Assets | 11.02 | 11.24 | 14.75 | 11.39 | 19.31 | 36.78 |
| Contingent Liabilities | -- | 5.22 | 5.22 | 5.22 | 4.72 | 27.90 |
| Cashflow (R Cr) | | | | | | |
| Cash From Operating Activities | -- | -1.49 | -2.19 | -5.55 | -14.45 | -5.25 |
| Profit Before Tax | -- | 0.47 | 2.72 | 0.57 | 0.61 | 1.03 |
| Adjustment | -- | -2.26 | -1.64 | -3.38 | -2.32 | -4.82 |
| Changes In working Capital | -- | -0.95 | -5.05 | -6.34 | -14.92 | -5.56 |
| Tax Paid | -- | -- | -- | -0.25 | 0.25 | -0.31 |
| Cash Flow from Investing Activities | -- | 6.44 | -60.07 | 0.74 | 1.21 | -1.31 |
| Cash from Financing Activities | -- | -4.89 | 58.87 | 0.91 | -2.86 | 5.29 |
| Net Cash Inflow / Outflow | -- | 0.06 | -3.39 | -3.90 | -16.11 | -1.28 |
| Ratios | | | | | | |
| Financials | | | | | | |
| Adjusted EPS (Rs) | 0.00 | 0.01 | 0.05 | 0.01 | 0.02 | 0.02 |
| Cash EPS (Rs) | 0.00 | 0.01 | 0.05 | 0.01 | 0.03 | 0.02 |
| Adjusted Book Value (Rs) | 1.95 | 2.02 | 2.04 | 2.19 | 2.12 | 2.08 |
| Dividend per Share (Rs) | -- | -- | -- | -- | -- | -- |

| | | | | | | |
|-------------------------------|--------|--------|--------|--------|--------|--------|
| Cash Flow per Share (Rs) | -- | -0.02 | -0.04 | -1.23 | -3.21 | -1.17 |
| Free Cash Flow per Share (Rs) | -- | -0.01 | -0.04 | -1.28 | -3.06 | -1.26 |
| Profitability | | | | | | |
| ROCE (%) | -- | 0.13 | 2.05 | 1.36 | 1.97 | 3.07 |
| ROE (%) | -- | 0.39 | 2.55 | 0.32 | 0.91 | 0.78 |
| ROA (%) | -0.16 | 0.27 | 1.91 | 0.29 | 0.81 | 0.71 |
| Operating Margin (%) | 1.41 | 1.66 | 16.42 | 13.74 | 10.95 | 14.53 |
| Net Margin (%) | -0.55 | 1.96 | 13.33 | 1.91 | 3.33 | 2.40 |
| Cash Profit Margin (%) | -- | 2.84 | 16.14 | 4.61 | 5.41 | 4.45 |
| Growth | | | | | | |
| Revenue Growth (%) | 48.10 | 18.88 | 48.82 | -42.78 | -7.61 | 11.23 |
| Operating profit Growth (%) | 162.33 | -88.02 | 77.93 | -28.20 | -30.37 | -0.36 |
| Net Profit Growth (%) | 83.37 | -82.68 | 761.70 | -63.27 | 19.14 | -63.17 |
| EPS Growth (%) | 83.94 | -84.60 | 595.71 | -63.28 | 19.14 | -63.17 |
| Book Value Growth (%) | -- | 10.53 | 15.54 | 3.29 | 2.13 | 4.04 |
| Solvency | | | | | | |
| Debt to Equity | 0.32 | 0.35 | 0.44 | 0.08 | 0.07 | 0.10 |
| Short term debt to equity | -- | -- | -- | 4.18 | 3.73 | 3.67 |

| | | | | | | |
|-----------------------------|--------|--------|--------|--------|--------|--------|
| Current Ratio | 4.06 | 4.67 | 3.01 | 2.05 | 4.20 | 6.47 |
| Quick Ratio | 4.06 | 4.67 | 2.89 | 1.97 | 4.20 | 6.47 |
| Interest Coverage | 0.36 | 32.94 | 5.99 | 1.66 | 1.43 | 1.52 |
| Operating Efficiency | | | | | | |
| Debtors to sales (%) | 45.86 | 53.43 | 79.76 | 134.60 | 77.74 | 86.33 |
| Asset Turnover | 0.30 | 0.12 | 0.13 | 0.11 | 0.20 | 0.22 |
| Receivable days | -- | 219.96 | 310.63 | 493.59 | 312.40 | 282.86 |
| Inventory Days | -- | -- | 17.30 | 25.62 | -- | -- |
| Payable days | -- | 22.83 | 26.16 | 37.41 | 29.88 | 39.08 |
| Cash Conversion Cycle | -- | 197.13 | 301.77 | 481.80 | 282.53 | 243.78 |
| Valuation | | | | | | |
| Price / Earnings | -- | 53.33 | 14.80 | 8.81 | 3.11 | 11.88 |
| Price / Book Value | 0.05 | 0.20 | 0.35 | 0.28 | 0.28 | 0.91 |
| Dividend Yield (%) | -- | -- | -- | -- | -- | -- |
| EV/EBITDA | 340.55 | 192.33 | 30.29 | 19.21 | 11.27 | 21.48 |
| Close Price (Rs) | 0.18 | 0.40 | 0.72 | 0.61 | 0.60 | 1.91 |
| High Price (Rs) | 0.24 | 1.04 | 1.05 | 1.00 | 2.35 | 2.25 |
| Low Price (Rs) | 0.11 | 0.13 | 0.35 | 0.26 | 0.35 | 0.49 |
| Market Cap (Rs Cr) | 6.55 | 25.01 | 40.25 | 27.82 | 26.74 | 85.67 |

| | Dec-17 | Sep-17 | Jun-17 | Mar-17 | Dec-16 | Sep-16 | Jun-16 | Mar-16 |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| Income (R Cr) | | | | | | | | |
| Revenue | -- | 2.83 | 5.77 | 17.23 | 4.44 | 4.35 | | |
| Other Income | -- | -- | -- | 0.59 | 0.01 | 0.02 | | |
| Total Income | -- | 2.83 | 5.77 | 17.82 | 4.46 | 4.37 | | |
| Total Expenditure | 0.29 | 2.73 | 5.72 | 17.31 | 4.36 | 4.41 | | |
| Operating Profit | -0.29 | 0.10 | 0.04 | 0.51 | 0.09 | -0.04 | | |
| Interest | 0.03 | -- | 0.00 | 0.00 | -- | 0.00 | | |
| Exceptional Items | -- | -- | -- | -- | -- | -- | | |
| PBDT | -0.32 | 0.10 | 0.04 | 0.51 | 0.09 | -0.04 | | |
| Depreciation | 0.02 | 0.09 | 0.02 | 0.22 | 0.03 | 0.03 | | |
| PBT | -0.34 | 0.00 | 0.02 | 0.29 | 0.06 | -0.08 | | |
| Tax | -- | 0.00 | 0.01 | 0.11 | 0.02 | 0.02 | | |
| Profit after Tax | -0.34 | 0.00 | 0.02 | 0.18 | 0.04 | -0.10 | | |
| Equity Capital | 65.52 | 65.52 | 65.52 | 62.52 | 62.52 | 62.52 | | |
| Ratios (R Cr) | | | | | | | | |
| Adjusted EPS (Rs.) | -0.01 | -- | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Operating Margin (%) | -- | 3.40 | 0.76 | 2.97 | 2.12 | -0.97 | | |
| Net Margin (%) | -- | 0.11 | 0.26 | 1.00 | 0.90 | -2.22 | | |

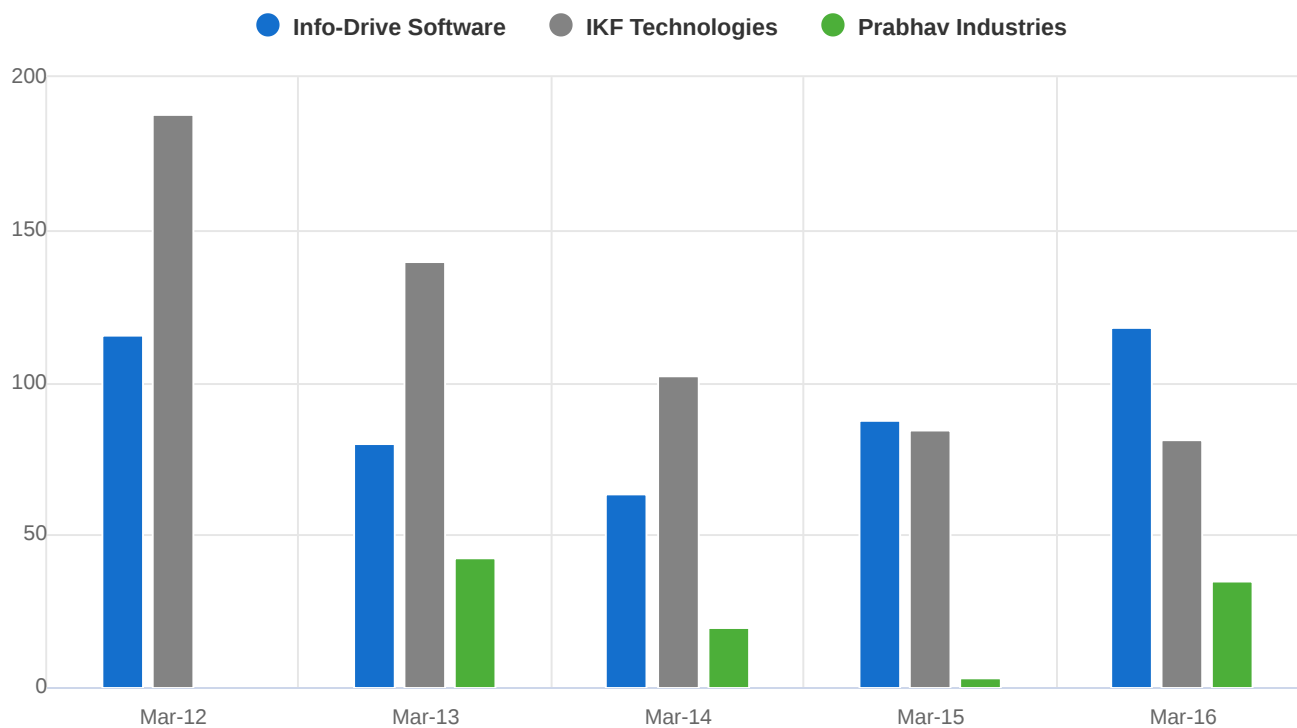
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

IKF Technologies

Prabhav Industries



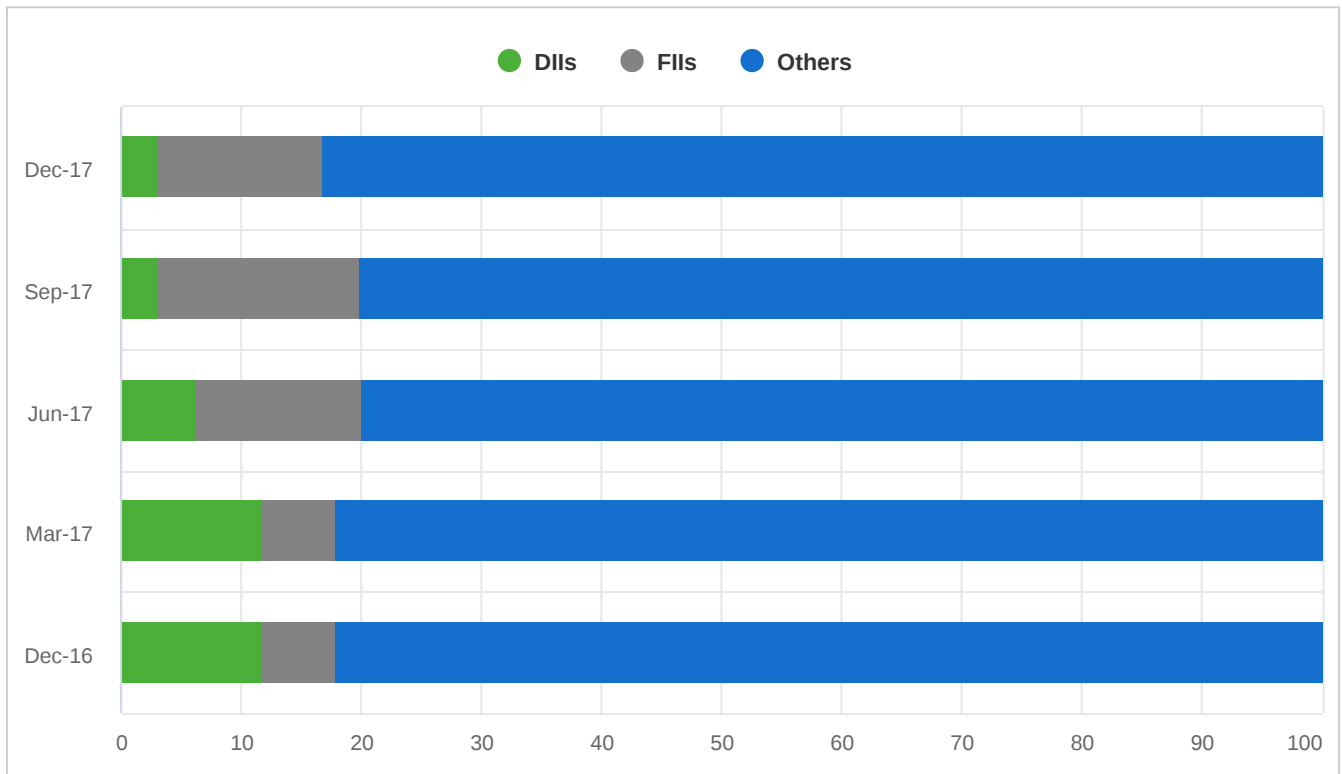
Peer Comparison

| Company Name | Market cap (R Cr.) | Revenue (R Cr.) | Net Profit (R Cr.) | Net Margin (%) | RoE (%) | Price to Earnings | Price to Book |
|---------------------|--------------------|-----------------|--------------------|----------------|---------|-------------------|---------------|
| Info-Drive Software | 7 | 26 | -0.14 | -0.55 | -- | -- | 0.05 |
| IKF Technologies | 12 | 11 | -0.85 | -6.86 | -0.64 | -- | 0.09 × |
| Prabhav Industries | 2 | -- | -0.19 | 3,880.00 | -0.14 | -- | 0.02 × |

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

| Company Name | Category | Dec-17 | Sep-17 | Jun-17 | Mar-17 |
|---|----------|--------|--------|--------|--------|
| THE INDIAMAN FUND (MAURITIUS) LIMITED. | Public | 5.75 | 5.75 | 5.75 | 6.03 |
| R JAYANTHILAL | Public | 5.72 | 5.72 | 5.57 | 5.15 |
| INDIA MAX INVESTMENT FUND LIMITED | Public | 4.58 | 4.58 | 4.58 | 4.81 |
| SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND | Public | 3.21 | 3.21 | 3.21 | 3.37 |
| MEKA MADHUSUDANARAO . | Public | 3.13 | 3.13 | 3.08 | 3.23 |
| EMERGING MARKET OPPORTUNITIES FUND | Public | 3.02 | 3.02 | -- | -- |
| PARAS CHANDRAKANT SHAH | Public | 2.58 | 2.56 | 2.55 | 2.68 |
| M G L HOLDINGS PRIVATE LIMITED | Public | 2.01 | 2.01 | 2.01 | 2.11 |
| LUCIEN SYSTEMS PRIVATE LIMITED | Public | 1.83 | -- | -- | -- |
| S S SUDANTHIRAM | Public | 1.51 | 1.51 | 1.54 | 1.62 |
| SSJ FINANCE & SECURITIES PVT. LTD | Public | 1.45 | 1.40 | 1.76 | 1.65 |
| RAJSREE GOLECHA J | Public | 1.37 | 1.37 | 1.12 | 1.02 |

| Company Name | Category | Dec-17 | Sep-17 | Jun-17 | Mar-17 |
|--------------------|----------|--------|--------|--------|--------|
| VIMAL C SHAH HUF . | Public | 1.31 | 1.31 | -- | 1.37 |
| M UMAYAL | Public | 1.31 | 1.31 | 1.31 | 1.38 |
| R SRIDHAR | Public | 1.25 | 1.25 | 1.25 | 1.31 |
| S.RAMAMIRTHAM | Public | 1.14 | 1.14 | 1.14 | 1.20 |
| BAO VALUE FUND | Public | 1.01 | 1.01 | -- | -- |

Insider Trades

| Date | Person | Buy / Sell | Transaction Type | No. of Shares | Price (R) | Value (RLakhs) |
|-------------|--|------------|------------------|---------------|-----------|----------------|
| 10-Oct-2016 | Aspire Emerging Fund | Sell | Market | 1,80,50,000 | 0.19 | 34.30 |
| 06-Oct-2016 | R Jayanthilal | Buy | Mrket | 5,00,000 | 0.18 | 0.90 |
| 14-Aug-2015 | Aspire Emerging Fund | Buy | Conv. of FCCBs | 4,80,72,000 | 0.39 | 187.48 |
| 30-Apr-2015 | Highbluesky Emerging Market Fund | Buy | Market | 1,80,27,000 | 0.58 | 104.56 |
| 23-Mar-2015 | Sparrow Asia Diversified Opportunties Fund | Buy | Conv. of FCCBs | 1,80,27,000 | 0.70 | 126.19 |