

XL Energy Ltd.

Engineering | Electronic Equipts.

Snapshot

NSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R0.25	R-0.05 -16.67%	--	0.00	0.00%

As on 09-Mar-2020

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 09-Mar-2020	0.25	-16.67	0.25	0.30	692	0.25 - 0.35
BSE 10-Feb-2020	0.37	-2.63	0.37	0.38	275	0.37 - 0.37

About The Company

Business: Manufacture of electronic components

Incorporated: 1985

Chairman: --

Managing Director: Dinesh Kumar

Group: --

Listing: NSE: XLENERGY, BSE: 532788

Headquarters: Hyderabad, Telangana

Website: www.xlenergy.co

Key Facts

Market Cap: R 0.84 Cr

Revenue (TTM): R 0.12 Cr

Earnings (TTM): R -100.08 Cr

Cash: R 0.01 Cr

Total Debt: R 790.44 Cr

Promoters' Ownership: 22.23%

Liquidity: Low

52 Week Range: R 0.25 - 1.10

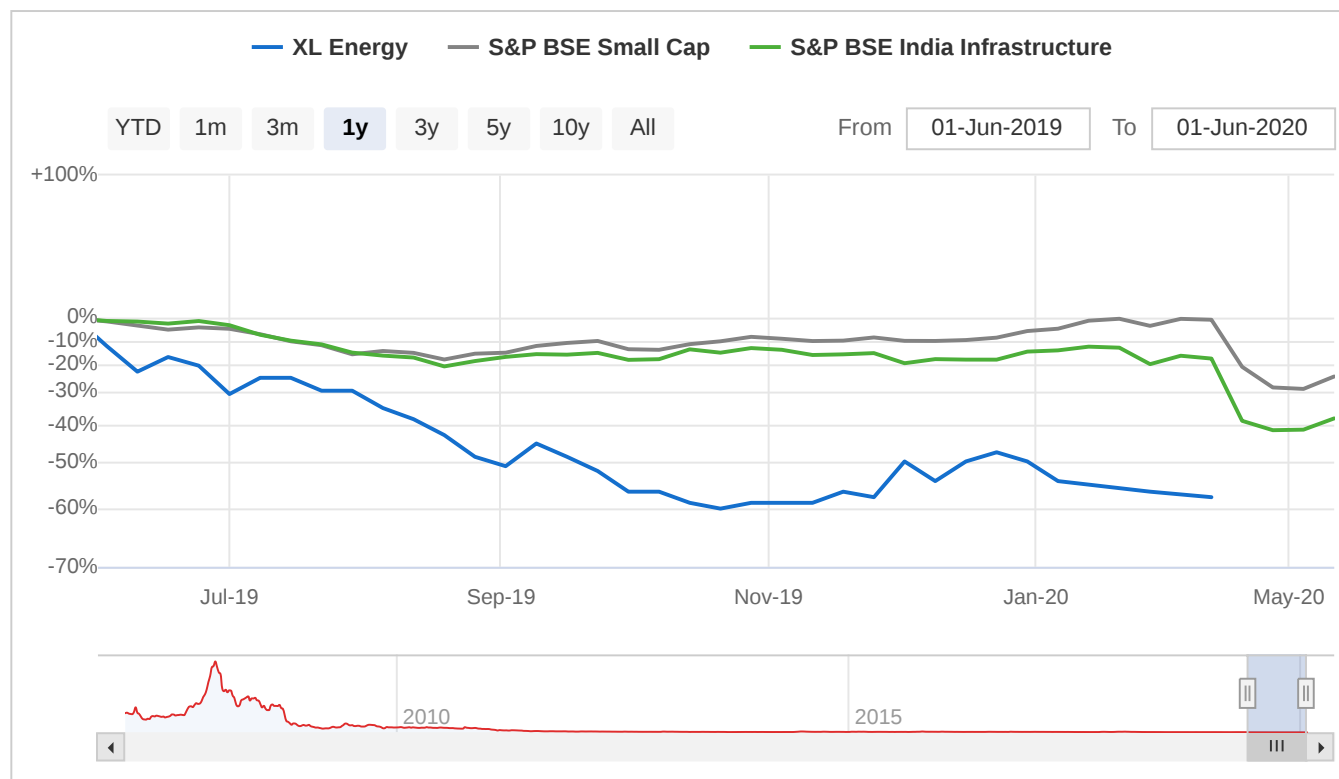
Face Value: R10.00

Shares Outstanding: 2,27,74,397

10 Years Aggregate:

- **CFO:** -298.49 Cr
- **EBITDA:** -166.22 Cr
- **Net Profit:** -566.32 Cr

Price Graph



Stock Performance

Trailing (%)

Annual (%)

Time Period	XL Energy	S&P BSE India Infrastructure	S&P BSE Small Cap	Year	XL Energy	S&P BSE Small Cap	S&P BSE India Infrastructure
YTD	--	-19.75	-6.67	2019	-50.00	-6.85	-11.27
1 month	--	0.76	6.85	2018	-74.49	-23.41	-21.27
3 months	--	19.83	28.11	2017	43.64	59.64	35.22
1 Year	--	-28.88	-7.32	2016	-23.61	1.77	11.78
3 Years	--	-13.25	-6.86	2015	36.73	6.76	-8.60
5 Years	--	-4.73	2.40				
10 Years	--	--	3.30				

As on 08-Jul-2020

Essential Checks

Altman Z-Score -4.04

Is there a threat to this company's solvency in the future?

Very Likely

-4.04



Piotroski F-Score 4

How well has this company done in the past one year?

Below Average

4



Modified C-Score 2

Can creative accounting be detected through the financial numbers?

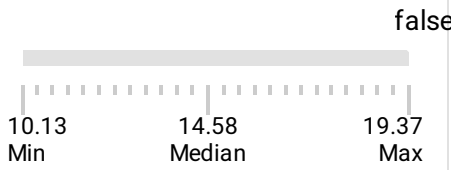
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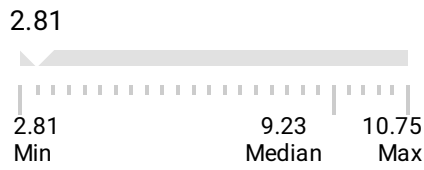


Valuation 10 Year

Price to Earnings



Price to Book



Earnings Yield -0.07%

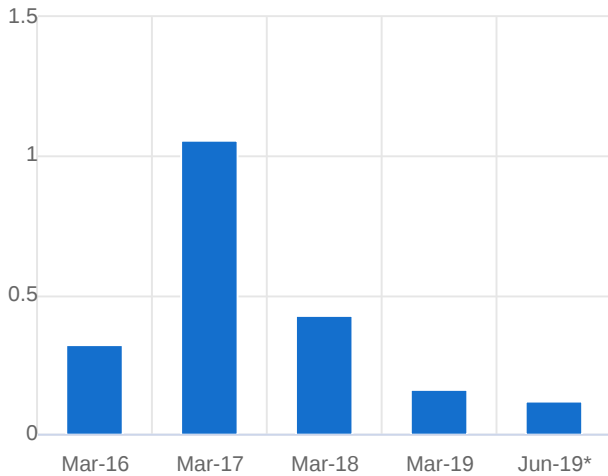
EBIT/Enterprise value

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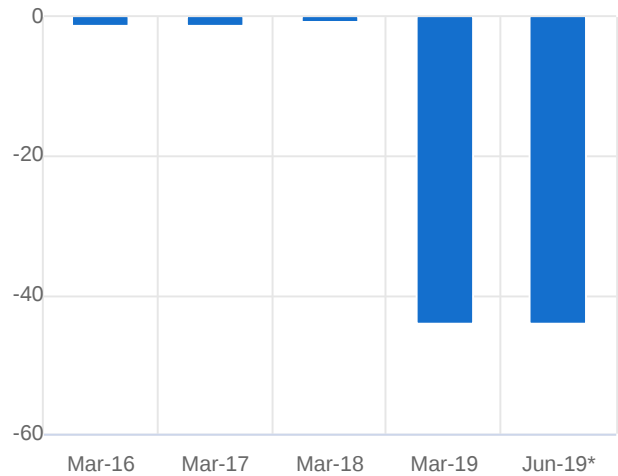
Price/ Earnings to growth ratio

Key Ratios

Revenue (₹ Cr)

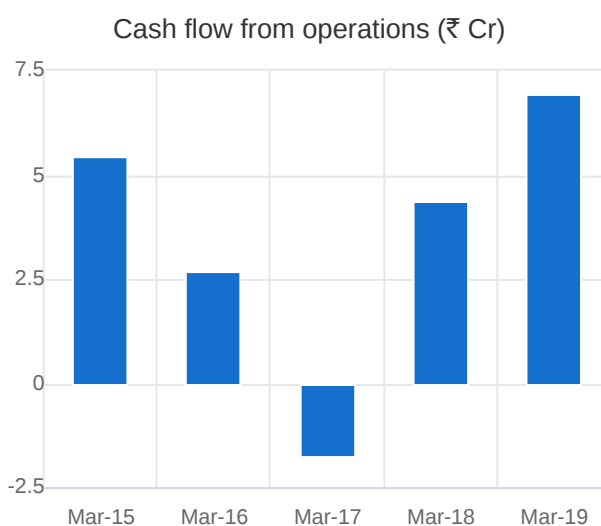


EPS (₹)



RoE (%)

The Underline data is not available.



*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	--	--	--	-66.94	-19.88	-38.26
Operating Profit	-204.35	52.70	64.78	19.21	12.05	
Net Profit	99.93	57.32	-5,708.53	-446.52	-305.13	
EPS	99.93	57.36	-5,709.02	-446.52	-274.38	
Book Value	--	--	-28.26	-243.66	-226.24	

Key Ratios (%)	Average		Annual (TTM)		
	Particulars	3-Year	5-Years	TTM	20190301
Operating Margin	-275.92	-278.46	-401.68	-328.89	-338.87
Net Margin	-15,144.82	-9,237.32	-52,125.52	-45,004.36	-188.90
Return on Equity	0.00	0.00	--	0.00	0.00
Return on Capital	-6.95	-4.28	--	-20.21	-0.27
Debt to Equity (x)	--	--	0.00	-2.25	-3.20

Financials

Annual Consolidated

	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11	De
Income Statement (R Cr)								
Operating Revenue	1.46	2.86	7.75	7.92	11.17	31.66		
Other Income	0.08	0.08	0.14	0.11	0.34	0.26		
Total Income	1.54	2.94	7.89	8.03	11.51	31.92		
Total Expenditure	3.17	2.84	5.33	5.52	14.96	40.50		
Increase/Decrease in Stock	--	--	0.03	1.37	4.21	-3.34		
Raw Material Consumed	1.12	0.17	1.36	0.70	2.10	29.21		
Power & Fuel Cost	0.14	0.26	0.26	0.10	0.33	0.62		
Employee Cost	0.19	0.17	0.12	0.42	3.22	6.51		
Other Manufacturing Expenses	0.19	0.13	0.42	0.25	0.00	0.28		
General and Administration Expenses	0.94	1.64	2.52	2.00	4.39	5.66		
Selling and Distribution Expenses	--	--	0.13	0.11	0.24	1.08		
Miscellaneous Expenses	0.58	0.46	0.49	0.58	0.47	0.49		
Operating Profit	-1.62	0.10	2.57	2.50	-3.45	-8.58		
Interest	0.05	0.13	0.34	0.13	0.36	10.58		
PBDT	-1.67	-0.02	2.22	2.37	-3.81	-19.16		
Depreciation	0.31	4.71	4.94	7.75	6.89	5.89		
PBT & Exceptional Items	-1.98	-4.73	-2.72	-5.38	-10.70	-25.06		

Exceptional Items	--	--	--	2.02	-6.45	-9.24
Profit before Tax	-1.98	-4.73	-2.72	-3.36	-17.14	-34.29
Provision for Tax	--	--	0.03	-0.01	-5.43	-11.06
Profit after Tax	-1.98	-4.73	-2.75	-3.34	-11.71	-23.23
Consolidated Profit	-1.98	-4.73	-2.75	-3.34	-11.71	-23.23
Liabilities (R Cr)						
Shareholder's Funds	39.24	46.59	15.75	3.64	6.98	18.69
Share Capital	126.55	126.55	126.55	126.55	126.55	126.55
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-87.31	-79.97	-110.81	-122.92	-119.58	-107.86
Minority Interest	--	--	--	--	0.00	0.05
Non-Current Liabilities	-118.61	-119.10	-118.25	274.53	283.07	450.51
Long-Term Borrowings	19.02	19.02	19.02	413.15	421.44	582.90
Deferred Tax/Payment Liabilities	--	--	--	--	--	--
Long Term Trade Payables	32.10	32.12	32.45	32.48	32.52	32.54
Current Liabilities	894.54	900.30	900.75	505.94	526.23	366.02
Short Term Borrowings	883.33	886.92	888.34	44.78	45.02	47.86
Trade Payables	6.47	6.80	7.64	9.23	9.94	10.36
Other Current Liabilities	2.06	2.98	4.14	446.73	465.72	300.62
Short Term Provisions	2.68	3.61	0.63	5.19	5.54	7.18
Total Liabilities	984.90	998.03	967.97	955.21	987.17	1,000.20

Assets (R Cr)						
Non-Current Assets	571.20	577.33	575.38	582.75	596.88	601.94
Fixed Assets	144.96	150.65	146.98	155.57	106.18	112.90
Capital Work in Progress	242.03	242.02	242.55	242.54	317.64	317.62
Non Current Investments	0.05	0.05	0.05	0.05	--	--
Long Term Loans & Advances	184.16	184.61	185.81	184.58	173.07	171.42
Other Non Current Assets	--	0.58	1.04	1.50	11.45	11.81
Deferred tax asset	169.73	170.24	169.73	171.11	170.89	164.93
Current Assets	243.97	249.88	221.82	199.85	207.95	221.53
Inventories	76.07	77.18	77.36	78.74	80.80	92.58
Currents Investments	--	--	--	--	--	--
Cash and Bank	1.55	5.14	2.66	2.55	2.80	2.84
Trade Receivables	155.61	156.52	130.48	102.04	107.14	108.59
Short Term Loans and Advances	8.59	8.85	9.14	13.55	14.27	14.62
Other Current Assets	2.15	2.18	2.19	2.96	2.94	2.90
Total Assets	984.90	998.03	967.97	955.21	987.17	1,000.20
Total Debt*	902.35	905.94	907.36	834.92	858.38	860.50
Net Current Assets	-650.57	-650.42	-678.93	-306.09	-318.28	-144.49
Contingent Liabilities	8.01	10.07	9.76	7.11	72.20	72.20
Cashflow (R Cr)						

Cash From Operating Activities	-5.86	10.82	-5.38	9.53	-2.26	-16.61
Profit Before Tax	-1.98	-4.73	-2.72	-5.38	-10.70	-25.06
Adjustment	0.85	5.16	5.47	8.38	7.60	16.74
Changes In working Capital	0.15	-24.60	-24.13	4.63	7.65	11.56
Tax Paid	0.52	-0.52	-0.03	0.01	-0.01	-0.03
Cash Flow from Investing Activities	5.94	-6.83	-1.18	16.38	1.67	-14.94
Cash from Financing Activities	-3.66	-1.51	6.67	-26.19	0.56	21.34
Net Cash Inflow / Outflow	-3.59	2.48	0.11	-0.29	-0.03	-10.21
Ratios						
Financials						
Adjusted EPS (Rs)	-0.87	-2.08	-1.21	-1.47	-5.14	-10.20
Cash EPS (Rs)	-0.73	-0.01	0.96	1.94	-2.12	-7.61
Adjusted Book Value (Rs)	-28.34	-25.37	-39.11	-44.63	-47.53	-42.54
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	-2.57	4.75	-2.36	4.18	-0.99	-7.29
Free Cash Flow per Share (Rs)	-0.67	-14.26	-9.63	-20.33	1.17	-3.13
Profitability						
ROCE (%)	-0.20	-0.49	-0.27	-0.38	-1.95	-2.70
ROE (%)	--	--	--	--	--	--
ROA (%)	-0.24	-0.58	-0.35	-0.42	-1.42	-2.72

Operating Margin (%)	-110.73	3.66	33.14	31.63	-30.89	-27.11
Net Margin (%)	-127.89	-160.92	-34.85	-41.66	-101.77	-72.78
Cash Profit Margin (%)	-113.82	-0.76	28.29	55.65	-43.19	-54.77
Growth						
Revenue Growth (%)	-48.81	-63.08	-2.14	-29.12	-64.70	-82.06
Operating profit Growth (%)	-1,650.48	-95.93	2.53	172.58	59.78	91.65
Net Profit Growth (%)	58.28	-72.10	17.73	71.46	49.57	81.20
EPS Growth (%)	58.29	-72.10	17.73	71.46	49.57	81.20
Book Value Growth (%)	-11.72	35.15	12.37	6.10	-11.72	-36.22
Solvency						
Debt to Equity	22.99	19.69	61.70	391.23	-192.13	124.91
Short term debt to equity	2,250.97	1,903.69	5,641.83	1,231.79	645.11	256.01
Current Ratio	0.27	0.28	0.25	0.40	0.40	0.61
Quick Ratio	0.19	0.19	0.16	0.24	0.24	0.35
Interest Coverage	-42.60	-36.46	-6.89	-24.02	-46.95	-2.24
Operating Efficiency						
Debtors to sales (%)	10,623.68	5,470.38	1,683.47	1,288.43	958.79	343.01
Asset Turnover	0.00	0.00	0.01	0.01	0.01	0.04
Receivable days	--	--	5,475.13	4,820.24	3,523.18	1,337.67
Inventory Days	--	9,856.95	3,675.57	3,676.24	2,831.59	1,129.15
Payable days	1,216.07	475.57	418.25	322.69	215.34	197.50

Cash Conversion Cycle	-1,216.07	9,381.38	8,732.45	8,173.78	6,139.44	2,269.32
Valuation						
Price / Earnings	--	--	--	--	--	--
Price / Book Value	-0.09	-0.10	-0.06	-0.04	-0.05	-0.13
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-622.93	9,661.66	394.91	375.43	-279.66	-113.46
Close Price (Rs)	2.40	2.60	2.65	1.85	2.55	5.30
High Price (Rs)	4.20	6.25	6.34	3.50	6.20	17.80
Low Price (Rs)	2.25	1.85	1.74	1.51	2.40	4.30
Market Cap (Rs Cr)	5.69	6.04	5.74	4.21	5.83	12.18

Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14
Income Statement (R Cr)							
Operating Revenue	0.12	0.16	0.43	1.06	0.32	1.72	
Other Income	0.07	0.06	0.41	0.08	0.08	0.14	
Total Income	0.19	0.22	0.84	1.14	0.40	1.87	
Total Expenditure	0.67	0.76	2.29	2.84	1.98	3.04	
Increase/Decrease in Stock	--	--	--	--	--	0.03	
Raw Material Consumed	--	0.16	0.37	1.12	0.17	1.36	
Power & Fuel Cost	--	0.00	0.09	--	0.26	0.26	
Employee Cost	--	0.21	0.29	0.19	0.17	0.04	
Other Manufacturing Expenses	--	--	0.01	--	0.13	0.30	

General and Administration Expenses	--	0.36	1.49	0.85	0.79	0.51
Selling and Distribution Expenses	--	0.01	0.02	0.00	--	0.05
Miscellaneous Expenses	--	0.03	0.02	0.68	0.46	0.49
Operating Profit	-0.48	-0.54	-1.45	-1.70	-1.59	-1.17
Interest	0.00	0.02	0.05	0.02	0.11	0.23
PBDT	-0.48	-0.56	-1.50	-1.72	-1.69	-1.40
Depreciation	0.04	0.06	0.06	0.31	0.70	1.37
PBT & Exceptional Items	-0.52	-0.61	-1.57	-2.03	-2.39	-2.78
Exceptional Items	-99.57	-99.57	-0.02	-0.73	--	--
Profit before Tax	-100.09	-100.18	-1.59	-2.76	-2.39	-2.78
Provision for Tax	--	--	--	--	--	--
Profit after Tax	-100.08	-100.18	-1.59	-2.76	-2.39	-2.78
Liabilities (R Cr)						
Shareholder's Funds	-350.88	-350.88	-250.70	-249.11	12.78	15.17
Share Capital	126.55	126.55	126.55	126.55	126.55	126.55
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	-477.44	-477.44	-377.26	-375.67	-113.78	-111.39
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	24.53	24.53	54.19	54.19	-118.63	-118.29
Long-Term Borrowings	--	--	--	--	19.02	19.02

Deferred Tax/Payment Liabilities	--	--	--	--	--	--
Other Long Term Liabilities	20.62	20.62	50.27	50.27	--	--
Long Term Trade Payables	3.92	3.92	3.92	3.92	32.12	32.45
Current Liabilities	793.24	793.23	805.77	822.40	897.08	900.75
Short Term Borrowings	790.44	790.44	802.41	817.94	886.92	888.34
Trade Payables	--	1.38	1.71	2.14	6.80	7.64
Other Current Liabilities	--	1.19	1.41	2.06	2.98	4.14
Short Term Provisions	0.23	0.23	0.25	0.25	0.39	0.63
Total Liabilities	466.89	466.89	609.25	627.47	961.00	967.39
Assets (R Cr)						
Non-Current Assets	257.30	412.78	447.46	458.56	541.59	544.28
Fixed Assets	71.03	71.03	75.98	84.66	85.03	85.71
Capital Work in Progress	183.29	183.29	193.84	194.95	242.02	242.55
Non Current Investments	2.97	2.97	2.97	2.97	26.48	26.48
Long Term Loans & Advances	--	155.49	169.38	170.88	188.07	189.54
Other Non Current Assets	338.78	--	5.29	5.09	0.58	1.04
Deferred tax asset	--	--	--	--	169.77	169.77
Current Assets	54.10	54.10	161.79	168.91	249.06	252.31
Inventories	0.12	0.12	8.16	12.93	77.18	77.36
Cash and Bank	0.01	0.01	0.00	0.02	5.14	2.43

Trade Receivables	53.82	53.82	153.50	155.58	156.50	161.90
Short Term Loans and Advances	0.11	0.11	0.11	0.38	8.06	8.43
Other Current Assets	0.04	0.04	0.02	--	2.18	2.19
Total Assets	466.89	466.89	609.25	627.47	961.00	967.39
Total Debt*	--	790.44	802.41	817.94	905.94	907.36
Net Current Assets	-739.13	-739.13	-643.98	-653.49	-648.02	-648.44
Contingent Liabilities	--	--	9.33	9.50	9.22	9.76
Cashflow (R Cr)						
Cash From Operating Activities	--	6.95	4.37	-1.73	2.68	5.45
Profit Before Tax	--	-100.18	-1.57	-2.03	-2.39	-2.78
Adjustment	--	0.00	-0.04	-0.36	1.13	1.79
Changes In working Capital	--	107.13	6.01	0.68	3.99	6.54
Tax Paid	--	--	--	--	--	--
Cash Flow from Investing Activities	--	5.03	11.15	1.72	1.54	-4.83
Cash from Financing Activities	--	-11.97	-15.53	-0.04	-1.51	-0.63
Net Cash Inflow / Outflow	--	0.01	-0.01	-0.05	2.71	-0.01
Ratios						
Financials						
Adjusted EPS (Rs)	-43.94	-43.99	-0.70	-1.21	-1.05	-1.22
Cash EPS (Rs)	-43.94	-43.96	-0.67	-1.08	-0.74	-0.62

Adjusted Book Value (Rs)	-199.67	-199.64	-155.65	-154.95	-40.21	-39.37
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	3.05	1.92	-0.76	1.18	2.40
Free Cash Flow per Share (Rs)	--	3.08	1.97	-0.78	1.01	2.25
Profitability						
ROCE (%)	--	-20.21	-0.27	-0.37	-0.25	-0.29
ROE (%)	--	--	--	--	--	--
ROA (%)	-18.65	-18.62	-0.26	-0.39	-0.30	-0.35
Operating Margin (%)	-401.68	-328.89	-338.87	-160.01	-496.53	-68.01
Net Margin (%)	-52,125.52	-45,004.36	-188.90	-241.21	-603.59	-148.56
Cash Profit Margin (%)	-0.21	--	-356.61	-230.33	-529.40	-81.37
Growth						
Revenue Growth (%)	-66.94	-61.62	-59.70	232.53	-81.46	-12.39
Operating profit Growth (%)	64.78	62.75	14.66	-7.16	-35.33	44.94
Net Profit Growth (%)	-5,708.53	-6,203.78	42.35	-15.42	13.98	49.77
EPS Growth (%)	-5,709.02	-6,203.78	42.35	-15.42	13.98	49.77
Book Value Growth (%)	--	-28.26	-0.45	-285.34	-2.15	-2.65
Solvency						
Debt to Equity	--	-2.25	-3.20	-3.28	74.26	64.23

Short term debt to equity	-2.25	-225.27	-320.06	-328.34	6,941.40	5,857.60
Current Ratio	0.07	0.07	0.20	0.21	0.28	0.28
Quick Ratio	0.07	0.07	0.19	0.19	0.19	0.19
Interest Coverage	-1,00,084.00	-6,462.21	-29.04	-152.14	-21.73	-11.05
Operating Efficiency						
Debtors to sales (%)	45,230.25	32,739.48	35,830.51	14,634.97	48,952.58	9,386.75
Asset Turnover	0.00	0.00	0.00	0.00	0.00	0.00
Receivable days	--	--	--	--	--	--
Inventory Days	--	9,189.61	8,986.46	--	--	--
Payable days	--	1,307.49	828.16	983.52	1,731.55	886.61
Cash Conversion Cycle	--	7,882.11	8,158.30	-983.52	-1,731.55	-886.61
Valuation						
Price / Earnings	--	--	--	--	--	--
Price / Book Value	0.00	0.00	-0.01	-0.02	-0.07	-0.06
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-1,655.38	-1,657.17	-627.11	-545.17	-636.65	-864.84
Close Price (Rs)	0.60	0.95	2.05	2.40	2.60	2.65
High Price (Rs)	1.40	2.25	5.00	4.20	6.25	6.34
Low Price (Rs)	--	--	--	2.25	1.85	1.74
Market Cap (Rs Cr)	0.84	1.82	4.19	5.69	6.04	5.74

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Standalone

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	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18	Dec-17	Sep-17
Income (R Cr)								
Revenue	--	0.05	0.04	0.03	0.05	0.07		
Other Income	0.02	0.05	0.00	--	--	0.39		
Total Income	0.02	0.10	0.05	0.03	0.05	0.46		
Total Expenditure	0.09	0.12	0.21	0.26	0.19	1.11		
Operating Profit	-0.07	-0.02	-0.16	-0.23	-0.15	-0.65		
Interest	--	--	--	0.00	0.00	--		
Exceptional Items	--	-99.56	-0.01	--	--	-0.02		
PBDT	-0.07	-99.58	-0.17	-0.23	-0.15	-0.67		
Depreciation	--	0.00	0.02	0.02	0.02	0.02		
PBT	-0.07	-99.58	-0.19	-0.24	-0.16	-0.69		
Tax	--	--	--	--	--	--		
Profit after Tax	-0.07	-99.58	-0.19	-0.24	-0.16	-0.69		
Equity Capital	22.77	22.77	22.77	22.77	22.77	22.77		
Ratios (R Cr)								
Adjusted EPS (Rs.)	-0.03	-43.72	-0.08	-0.11	-0.07	-0.30		
Operating Margin (%)	--	-51.11	-372.09	-725.81	-321.74	-915.49		
Net Margin (%)	-466.67	-1,00,583.84	-408.51	-777.42	-356.52	-150.65		

Peers

Financial Peer Chart

Chart for: **Operating Revenue**

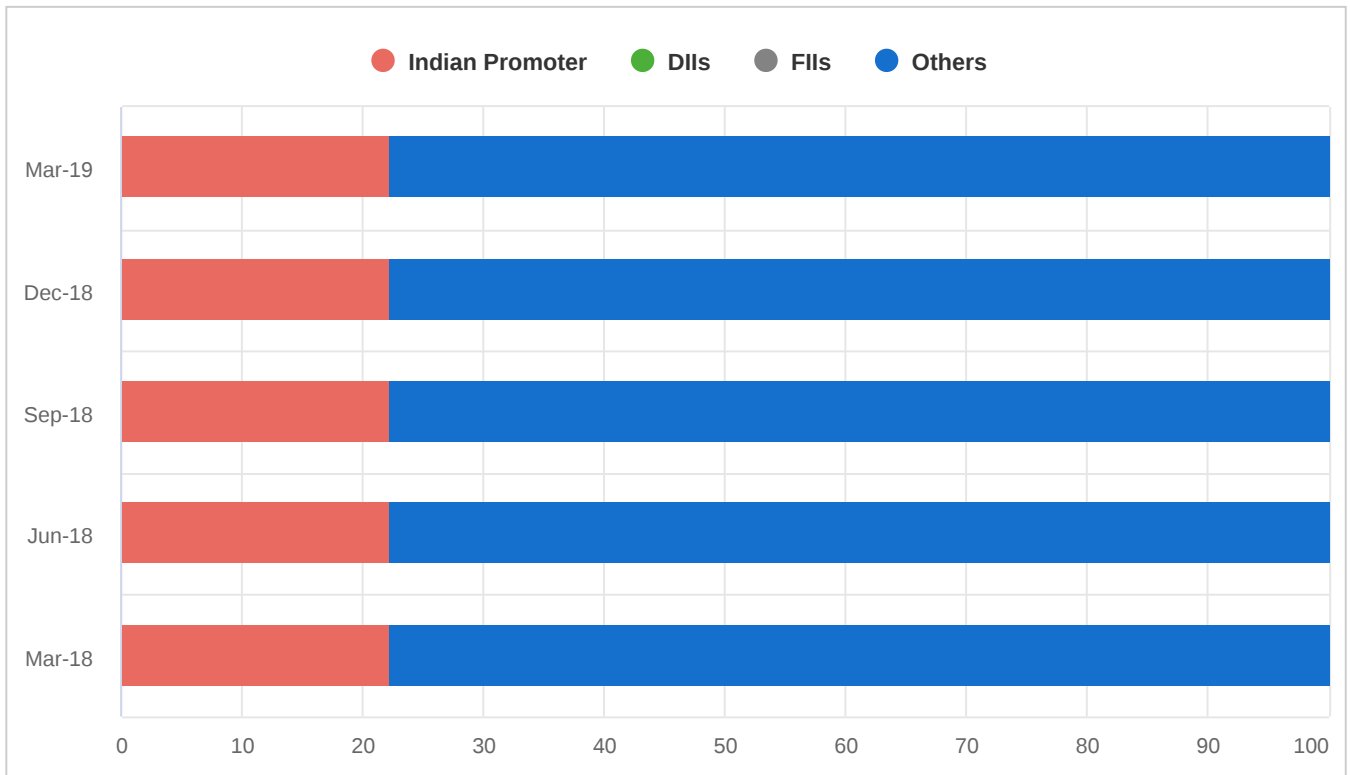
Enter Symbol or Company

Enter Symbol or Company

The Underline data is not available.

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Mar-19	Dec-18	Sep-18	Jun-18
Dinesh Kumar	Promoter	11.27	11.27	11.27	11.27
Sree Sahasya Enterprises Private Limited	Promoter	4.83	4.83	4.83	4.83
JM FINANCIAL SERVICES LIMITED	Public	4.17	--	--	--
Sheshank Kumar	Promoter	2.27	2.27	2.27	2.27
Sharukh Kumar	Promoter	2.03	2.03	2.03	2.03
THUNUGUNTLA HARITHA	Public	1.95	1.95	1.95	1.95
GLOBE FINCAP LIMITED	Public	1.36	1.36	1.36	1.36
BUSINESSMATCH SERVICES (INDIA) PRIVATE LIMITED	Public	1.23	1.23	1.23	1.23
Akshay Mittal	Promoter	1.06	1.06	1.06	1.06

Fund houses invested in the stock

Fund	Sep-09	Dec-08	Sep-08	Jun-08	Mar-08
JM Financial Mutual Fund	2.313	9.852	9.813	9.874	9.265
BNP Paribas Mutual Fund	--	--	--	--	0.395
Franklin Templeton Mutual Fund	--	--	--	1.395	1.679
Sahara Mutual Fund	--	--	0.027	--	--

Figures given above are % of equity capital

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
19-Oct-2015	Sheshank Kumar/Sharukh Kumar	Buy	Market	5,39,466	5.50	29.67
17-Apr-2010	Dinesh Kumar	Buy	Inter-Se Transfer	10,75,132	34.15	367.16
27-Mar-2008	Sree Sahasya Enterprises Pvt Ltd.		Conversion of Warrants	--	201.50	--
14-Feb-2008	Goldman Sachs Invest(Mauritius) I LTd		Conversion of Warrants	--	303.20	--
13-Feb-2008	Goldman Sachs Inv (Mauritius) I Ltd		Conversion of Warrants	--	289.35	--