

Aditya Birla Nuvo Ltd.

Diversified | Diversified

Snapshot

Detailed Quotes

| Exchange & Time | Last Price | 1 Day Change (%) | Open | Prev Close | Volume | 1-Day Range |
|-----------------|------------|------------------|----------|------------|-----------|---------------------|
| NSE 04-Jul-2017 | 1,887.05 | -1.76 | 1,919.00 | 1,920.95 | 18,85,811 | 1,872.50 - 1,936.80 |
| BSE 04-Jul-2017 | 1,887.30 | -1.67 | 1,919.00 | 1,919.40 | 1,09,713 | 1,873.05 - 1,933.55 |

About The Company

Business: Manufacture of basic chemicals, fertilizer and nitrogen compounds, plastics and synthetic rubber in primary forms

Incorporated: 1956

Chairman: Kumar Mangalam Birla

Managing Director: --

Group: Birla Aditya
Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R--

Revenue (TTM): R--

Earnings (TTM): R--

: R--

: R--

Promoters' Ownership: --

Liquidity:

52 Week Range: R-- --

Face Value: R--

Shares Outstanding: --

9 Years Aggregate:

- **CFO:** 4,933.78 Cr
- **EBITDA:** 28,505.74 Cr
- **Net Profit:** 7,287.36 Cr

Price Graph

Stock Performance

Trailing (%)

| Time Period | Aditya Birla Nuvo | S&P BSE Mid Cap | S&P BSE Sensex 50 |
|-------------|-------------------|-----------------|-------------------|
| YTD | -- | -5.00 | -7.65 |
| 1 month | -- | 5.05 | 4.28 |
| 3 months | -- | 24.51 | 22.21 |
| 1 Year | -- | 5.26 | 3.66 |
| 3 Years | -- | -3.04 | 4.03 |
| 5 Years | -- | 4.23 | -- |
| 10 Years | -- | 6.55 | -- |

Annual (%)

| Year | Aditya Birla Nuvo | S&P BSE Mid Cap | |
|------|-------------------|-----------------|----|
| 2016 | -40.94 | 7.97 | -- |
| 2015 | 28.35 | 7.43 | -- |
| 2014 | 36.44 | 54.69 | -- |
| 2013 | 11.41 | -5.73 | -- |
| 2012 | 47.72 | 38.27 | -- |
| 2011 | -12.04 | -34.19 | -- |
| 2010 | -3.86 | 16.15 | -- |

As on 07-Aug-2020

Essential Checks

Altman Z-Score 0.89

Is there a threat to this company's solvency in the future?

Very Likely

0.89



Piotroski F-Score 3

How well has this company done in the past one year?

Below Average

3



Modified C-Score 1

Can creative accounting be detected through the financial numbers?

No

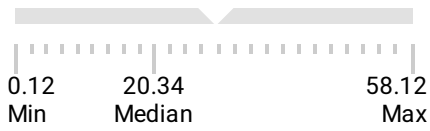
1



Valuation 5 Year

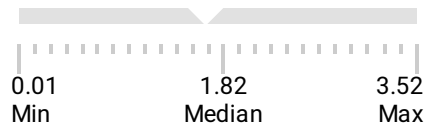
Price to Earnings

26.92



Price to Book

1.51



Earnings Yield 6.69%

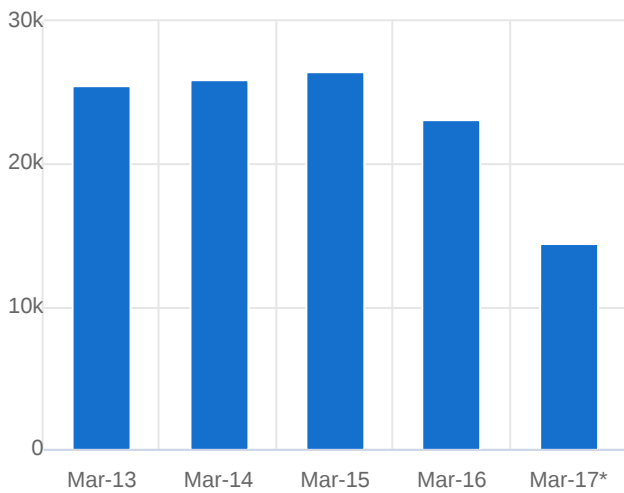
EBIT/Enterprise value

PEG -18.12

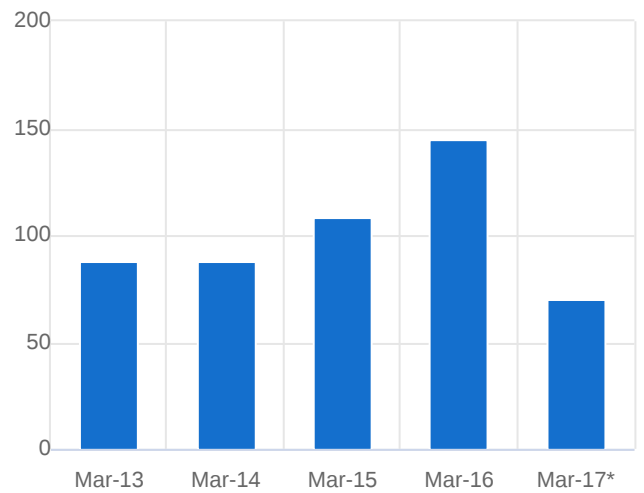
Price/ Earnings to growth ratio

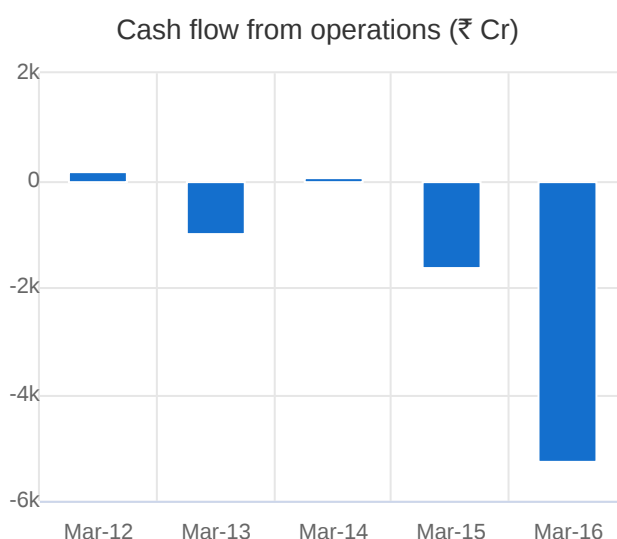
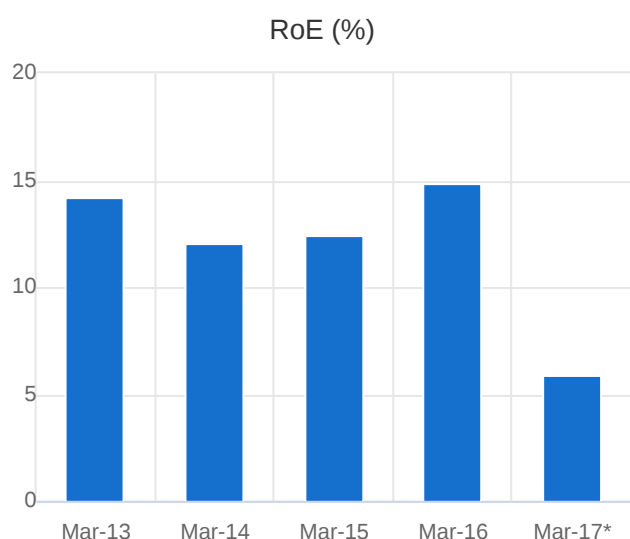
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

| Growth (%) | Quarterly | | Annual (TTM) | | |
|------------------|-----------|--------|--------------|---------|---------|
| | QoQ | YoY | 1-Year | 3-Years | 5-Years |
| Revenue | 26.55 | 17.12 | 9.02 | -17.64 | -7.76 |
| Operating Profit | -0.35 | 12.97 | 28.15 | -7.38 | 3.80 |
| Net Profit | -30.07 | 30.73 | 5.66 | -8.46 | -1.48 |
| EPS | -44.04 | -56.69 | -43.87 | 18.02 | -2.37 |
| Book Value | -- | -- | 12.79 | 13.54 | 13.78 |

| Key Ratios (%) | Average | | Annual (TTM) | | |
|--------------------|---------|---------|--------------|----------|----------|
| | 3-Year | 5-Years | TTM | 20160301 | 20150301 |
| Operating Margin | 23.19 | 20.21 | 27.10 | 28.35 | 22.02 |
| Net Margin | 6.32 | 5.61 | 6.30 | 8.76 | 5.59 |
| Return on Equity | 13.10 | 13.56 | 5.93 | 14.87 | 12.41 |
| Return on Capital | 11.54 | 11.68 | -- | 11.67 | 11.68 |
| Debt to Equity (x) | -- | -- | 1.18 | 2.51 | 2.02 |

Financials

Annual Consolidated

| | TTM | Mar-16 | Mar-15 | Mar-14 | Mar-13 | Mar-12 | Mar-11 |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|--------|
| Income Statement (R Cr) | | | | | | | |
| Operating Revenue | 14,462.78 | 23,128.95 | 26,515.51 | 25,893.39 | 25,490.20 | 21,840.29 | |
| Other Income | 466.29 | 66.96 | 157.40 | 681.94 | 684.60 | 308.87 | |
| Total Income | 14,929.07 | 23,195.91 | 26,672.91 | 26,575.33 | 26,174.80 | 22,149.16 | |
| Total Expenditure | 11,009.59 | 16,638.53 | 20,834.62 | 21,601.56 | 21,994.84 | 18,858.12 | |
| Increase/Decrease in Stock | -- | -69.06 | -95.47 | -226.68 | -41.52 | -105.98 | |
| Raw Material Consumed | -- | 3,116.31 | 5,520.90 | 5,008.69 | 6,681.54 | 5,035.51 | |
| Power & Fuel Cost | -- | 1,227.11 | 1,412.48 | 1,668.59 | 1,470.93 | 1,153.18 | |
| Employee Cost | -- | 1,860.84 | 2,414.85 | 3,895.38 | 3,419.11 | 2,947.02 | |
| Other Manufacturing Expenses | -- | 2,391.70 | 2,460.17 | 2,314.43 | 2,110.26 | 1,954.35 | |
| General and Administration Expenses | -- | 1,949.45 | 2,608.79 | 2,984.08 | 2,591.95 | 2,199.35 | |
| Selling and Distribution Expenses | -- | 1,247.23 | 1,887.30 | 1,730.27 | 1,625.98 | 1,396.80 | |
| Miscellaneous Expenses | -- | 4,914.95 | 4,625.60 | 4,226.80 | 4,136.59 | 4,277.89 | |
| Operating Profit | 3,919.48 | 6,557.38 | 5,838.29 | 4,973.77 | 4,179.96 | 3,291.04 | |
| Interest | 2,494.02 | 2,339.28 | 1,797.65 | 1,598.03 | 1,358.80 | 868.67 | |
| PBDT | 1,425.46 | 4,218.10 | 4,040.64 | 3,375.74 | 2,821.16 | 2,422.37 | |
| Depreciation | 203.76 | 1,726.86 | 1,702.75 | 1,608.86 | 1,295.49 | 1,092.33 | |

| | | | | | | |
|----------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| PBT & Exceptional Items | 1,221.70 | 2,491.24 | 2,337.89 | 1,766.88 | 1,525.67 | 1,330.04 |
| Exceptional Items | -- | 413.86 | -13.33 | 5.42 | -- | -103.88 |
| Profit before Tax | 1,237.54 | 2,905.10 | 2,324.56 | 1,772.30 | 1,525.67 | 1,226.16 |
| Provision for Tax | 297.53 | 872.05 | 833.48 | 550.50 | 341.78 | 216.01 |
| Profit after Tax | 940.01 | 2,033.05 | 1,491.08 | 1,221.80 | 1,183.89 | 1,010.15 |
| Minority Interest | -45.22 | -147.29 | -75.58 | -78.92 | -125.00 | -120.02 |
| Share of Associate | 17.69 | -- | -- | -- | -- | -- |
| Consolidated Profit | 909.80 | 1,885.76 | 1,415.50 | 1,142.88 | 1,058.89 | 890.13 |
| Liabilities (R Cr) | | | | | | |
| Shareholder's Funds | 16,316.64 | 14,534.73 | 12,871.20 | 11,189.23 | 9,384.29 | 7,517.09 |
| Share Capital | 130.26 | 135.36 | 133.34 | 130.67 | 120.80 | 114.11 |
| Share Warrants & Outstandings | -- | -- | -- | -- | -- | -- |
| Total Reserves | 16,186.38 | 14,372.76 | 12,720.18 | 11,050.01 | 9,026.95 | 7,382.19 |
| Minority Interest | -45.22 | 857.45 | 801.83 | 778.12 | 940.43 | 300.93 |
| Non-Current Liabilities | 53,555.63 | 54,495.75 | 44,003.39 | 36,503.25 | 31,099.23 | 25,441.80 |
| Long-Term Borrowings | 19,263.90 | 24,044.02 | 15,036.59 | 11,895.61 | 8,887.01 | 5,283.54 |
| Deferred Tax/Payment Liabilities | 693.48 | 787.94 | 484.87 | 504.21 | 428.29 | 316.59 |
| Other Long Term Liabilities | 33,571.15 | 29,195.78 | 28,103.27 | 23,787.59 | 21,585.43 | 19,707.41 |
| Long Term Trade Payables | 1.21 | 131.68 | 89.01 | 73.15 | 61.79 | 58.49 |
| Long Term Provisions | 25.89 | 336.33 | 289.65 | 242.69 | 136.71 | 75.77 |

| | | | | | | |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Current Liabilities | 21,248.32 | 18,700.99 | 17,866.24 | 14,515.48 | 15,660.07 | 11,881.23 |
| Short Term Borrowings | 13,738.00 | 9,915.16 | 6,420.87 | 6,534.25 | 7,166.69 | 5,684.88 |
| Trade Payables | -- | 1,941.32 | 3,064.91 | 3,091.16 | 3,159.45 | 2,351.38 |
| Other Current Liabilities | -- | 6,445.11 | 7,992.47 | 4,547.52 | 5,057.01 | 3,608.29 |
| Short Term Provisions | 177.37 | 399.40 | 387.99 | 342.55 | 276.92 | 236.68 |
| Total Liabilities | 92,215.95 | 88,588.92 | 75,542.66 | 62,986.08 | 57,084.02 | 45,141.05 |
| Assets (R Cr) | | | | | | |
| Non-Current Assets | 50,773.71 | 69,709.56 | 54,368.26 | 45,404.86 | 39,690.30 | 31,823.09 |
| Fixed Assets | 1,848.76 | 19,748.08 | 14,514.05 | 14,766.12 | 14,941.24 | 12,080.79 |
| Capital Work in Progress | 104.86 | 1,468.86 | 1,313.62 | 3,209.42 | 455.86 | 381.30 |
| Intangible assets under development | -- | 20.95 | 10.23 | 23.44 | 47.43 | 28.54 |
| Non Current Investments | 20,100.98 | 28,744.53 | 27,404.25 | 20,811.57 | 19,538.82 | 17,767.59 |
| Long Term Loans & Advances | 28,351.46 | 19,552.31 | 10,967.74 | 6,474.54 | 4,646.07 | 1,521.99 |
| Other Non Current Assets | 23,766.10 | 174.83 | 158.37 | 119.77 | 60.88 | 42.88 |
| Current Assets | 18,148.65 | 18,879.36 | 21,174.40 | 17,581.22 | 17,393.72 | 13,317.96 |
| Inventories | 592.59 | 1,035.00 | 2,210.29 | 1,542.22 | 1,815.03 | 1,364.90 |
| Currents Investments | 2,590.24 | 4,620.58 | 5,776.00 | 4,524.80 | 5,496.62 | 3,841.25 |
| Cash and Bank | 786.94 | 890.54 | 1,128.30 | 718.62 | 830.41 | 1,415.91 |
| Trade Receivables | 1,600.30 | 1,886.72 | 2,397.96 | 2,642.69 | 3,358.56 | 2,220.68 |
| Short Term Loans and Advances | 9,411.28 | 9,074.90 | 8,312.00 | 6,755.92 | 4,610.73 | 3,458.90 |

| | | | | | | |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Other Current Assets | 3,167.30 | 1,371.62 | 1,349.85 | 1,396.97 | 1,282.37 | 1,016.32 |
| Total Assets | 92,215.95 | 88,588.92 | 75,542.66 | 62,986.08 | 57,084.02 | 45,141.05 |
| Total Debt* | -- | 36,484.43 | 25,984.57 | 20,540.20 | 18,644.28 | 12,300.73 |
| Net Current Assets | -3,099.67 | 178.37 | 3,308.16 | 3,065.74 | 1,733.65 | 1,436.73 |
| Contingent Liabilities | -- | 4,281.97 | 4,329.92 | 2,733.16 | 2,213.97 | 1,227.04 |
| Cashflow (R Cr) | | | | | | |
| Cash From Operating Activities | -- | -5,237.45 | -1,620.11 | 47.62 | -993.70 | 153.47 |
| Profit Before Tax | -- | 2,905.10 | 2,324.56 | 1,772.30 | 1,525.67 | 1,226.16 |
| Adjustment | -- | 2,422.13 | 2,524.84 | 2,057.26 | 1,725.86 | 3,006.68 |
| Changes In working Capital | -- | -9,767.48 | -5,814.84 | -3,252.57 | -3,917.50 | -3,827.25 |
| Tax Paid | -- | -797.20 | -654.67 | -529.37 | -327.73 | -252.12 |
| Cash Flow from Investing Activities | -- | -1,010.83 | -4,337.21 | -2,626.46 | -3,710.93 | -2,114.83 |
| Cash from Financing Activities | -- | 5,980.94 | 6,339.90 | 2,550.99 | 4,381.57 | 2,169.73 |
| Net Cash Inflow / Outflow | -- | -267.34 | 382.58 | -27.85 | -323.06 | 208.37 |
| Ratios | | | | | | |
| Financials | | | | | | |
| Adjusted EPS (Rs) | 70.13 | 144.81 | 108.77 | 87.86 | 88.09 | 78.41 |
| Cash EPS (Rs) | 70.13 | 288.74 | 245.41 | 217.61 | 206.25 | 185.21 |
| Adjusted Book Value (Rs) | 1,252.04 | 1,113.73 | 987.42 | 859.48 | 760.93 | 660.30 |

| | | | | | | |
|-------------------------------|--------|---------|---------|---------|---------|---------|
| Dividend per Share (Rs) | 0.26 | 5.00 | 7.00 | 7.00 | 6.50 | 6.00 |
| Cash Flow per Share (Rs) | -- | -402.20 | -124.49 | 3.66 | -82.66 | 13.52 |
| Free Cash Flow per Share (Rs) | -- | -716.14 | -347.42 | -372.80 | -257.80 | -299.06 |
| Profitability | | | | | | |
| ROCE (%) | -- | 11.67 | 11.68 | 11.28 | 12.06 | 11.70 |
| ROE (%) | 5.93 | 14.87 | 12.41 | 12.02 | 14.23 | 14.30 |
| ROA (%) | 1.04 | 2.48 | 2.15 | 2.04 | 2.32 | 2.38 |
| Operating Margin (%) | 27.10 | 28.35 | 22.02 | 19.21 | 16.40 | 15.07 |
| Net Margin (%) | 6.30 | 8.76 | 5.59 | 4.60 | 4.52 | 4.56 |
| Cash Profit Margin (%) | -- | 16.12 | 11.96 | 10.84 | 9.53 | 9.44 |
| Growth | | | | | | |
| Revenue Growth (%) | 9.02 | -12.77 | 2.40 | 1.58 | 16.71 | 20.08 |
| Operating profit Growth (%) | 28.15 | 12.32 | 17.38 | 18.99 | 27.01 | 21.57 |
| Net Profit Growth (%) | 6.10 | 36.35 | 22.04 | 3.20 | 17.20 | 11.25 |
| EPS Growth (%) | -43.87 | 33.14 | 23.80 | -0.26 | 12.34 | 8.27 |
| Book Value Growth (%) | -- | 12.86 | 14.94 | 22.22 | 22.03 | 13.04 |
| Solvency | | | | | | |
| Debt to Equity | 1.18 | 2.51 | 2.02 | 1.84 | 2.04 | 1.64 |
| Short term debt to equity | 0.84 | 68.22 | 49.89 | 58.40 | 76.37 | 75.63 |

| Income Statement (R Cr) | | | | | | |
|-------------------------------------|----------|----------|----------|----------|----------|----------|
| Operating Revenue | 5,080.06 | 5,466.45 | 8,938.04 | 8,020.57 | 9,754.50 | 8,433.48 |
| Other Income | 241.74 | 139.58 | 171.51 | 371.20 | 209.25 | 189.54 |
| Total Income | 5,321.80 | 5,606.03 | 9,109.55 | 8,391.77 | 9,963.75 | 8,623.02 |
| Total Expenditure | 4,576.34 | 4,755.55 | 7,914.59 | 7,136.37 | 8,835.45 | 7,560.97 |
| Increase/Decrease in Stock | -- | -67.05 | -43.66 | -204.43 | -12.34 | -92.54 |
| Raw Material Consumed | -- | 3,102.32 | 4,477.84 | 4,016.08 | 5,830.83 | 4,964.66 |
| Power & Fuel Cost | -- | 652.59 | 842.28 | 955.00 | 868.50 | 755.64 |
| Employee Cost | -- | 450.16 | 741.60 | 638.69 | 596.73 | 545.57 |
| Other Manufacturing Expenses | -- | 312.76 | 450.39 | 443.51 | 426.29 | 414.56 |
| General and Administration Expenses | -- | 101.36 | 685.64 | 581.69 | 507.13 | 322.68 |
| Selling and Distribution Expenses | -- | 119.52 | 612.98 | 588.25 | 495.77 | 451.73 |
| Miscellaneous Expenses | -- | 83.89 | 147.52 | 117.58 | 122.54 | 198.67 |
| Operating Profit | 745.46 | 850.48 | 1,194.96 | 1,255.40 | 1,128.30 | 1,062.05 |
| Interest | 215.34 | 284.39 | 272.67 | 276.15 | 372.23 | 324.81 |
| PBDT | 530.12 | 566.09 | 922.29 | 979.25 | 756.07 | 737.24 |
| Depreciation | 133.86 | 119.04 | 189.36 | 199.02 | 219.18 | 203.06 |
| PBT & Exceptional Items | 396.26 | 447.05 | 732.93 | 780.23 | 536.89 | 534.18 |
| Exceptional Items | -- | 56.44 | -- | 24.06 | -- | -103.88 |
| Profit before Tax | 1,531.80 | 503.49 | 732.93 | 804.29 | 536.89 | 430.30 |
| Provision for Tax | 185.59 | 143.47 | 205.24 | 130.34 | 113.84 | 84.91 |

| | | | | | | |
|----------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Profit after Tax | 1,346.21 | 360.02 | 527.69 | 673.95 | 423.05 | 345.39 |
| Liabilities (R Cr) | | | | | | |
| Shareholder's Funds | 10,280.92 | 8,559.22 | 8,518.99 | 8,107.74 | 6,853.62 | 5,678.59 |
| Share Capital | 130.26 | 130.22 | 130.14 | 130.18 | 120.31 | 113.62 |
| Share Warrants & Outstandings | -- | -- | -- | -- | -- | -- |
| Total Reserves | 10,150.66 | 8,418.94 | 8,382.21 | 7,973.47 | 6,505.82 | 5,560.74 |
| Non-Current Liabilities | 1,185.09 | 1,454.89 | 1,707.47 | 1,582.13 | 1,664.09 | 1,639.26 |
| Long-Term Borrowings | 1,070.53 | 1,271.12 | 1,480.46 | 1,392.19 | 1,417.91 | 1,406.42 |
| Deferred Tax/Payment Liabilities | 99.85 | 172.78 | 106.38 | 87.89 | 155.33 | 158.22 |
| Other Long Term Liabilities | 7.06 | 5.26 | 114.59 | 96.83 | 85.49 | 69.04 |
| Long Term Trade Payables | -- | -- | -- | -- | -- | -- |
| Long Term Provisions | 7.65 | 5.73 | 6.04 | 5.22 | 5.36 | 5.58 |
| Current Liabilities | 3,022.82 | 4,577.39 | 5,122.65 | 4,312.00 | 5,045.58 | 5,165.39 |
| Short Term Borrowings | 1,673.16 | 2,364.58 | 1,959.37 | 2,134.00 | 2,088.39 | 2,670.38 |
| Trade Payables | -- | 661.09 | 1,687.98 | 1,505.44 | 1,524.24 | 1,227.29 |
| Other Current Liabilities | -- | 464.90 | 494.45 | 453.27 | 894.59 | 812.95 |
| Short Term Provisions | 69.58 | 1,086.82 | 980.85 | 219.29 | 538.36 | 454.77 |
| Total Liabilities | 14,488.83 | 14,591.50 | 15,349.11 | 14,001.87 | 13,563.29 | 12,483.24 |
| Assets (R Cr) | | | | | | |

| | | | | | | |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Non-Current Assets | 11,600.03 | 10,602.54 | 10,759.94 | 9,993.79 | 8,321.01 | 7,957.56 |
| Fixed Assets | 1,602.13 | 1,522.19 | 1,759.56 | 1,541.68 | 1,966.53 | 1,747.17 |
| Capital Work in Progress | 103.81 | 50.22 | 108.02 | 306.59 | 209.66 | 200.87 |
| Intangible assets under development | -- | 4.82 | -- | -- | 1.03 | 0.15 |
| Non Current Investments | 9,872.49 | 8,920.79 | 8,694.99 | 7,952.34 | 5,856.66 | 5,597.95 |
| Long Term Loans & Advances | 21.60 | 72.03 | 186.74 | 180.92 | 269.73 | 394.66 |
| Other Non Current Assets | 200.90 | 32.49 | 10.63 | 12.26 | 17.40 | 16.76 |
| Current Assets | 2,791.71 | 3,988.96 | 4,589.17 | 4,008.08 | 5,242.28 | 4,525.68 |
| Inventories | 592.59 | 680.02 | 1,247.22 | 1,103.72 | 1,393.28 | 1,320.69 |
| Currents Investments | 532.10 | 551.55 | 30.00 | 15.65 | 278.00 | -- |
| Cash and Bank | 17.20 | 108.09 | 45.05 | 39.13 | 55.52 | 596.95 |
| Trade Receivables | 1,290.12 | 1,435.18 | 2,153.17 | 2,045.70 | 2,807.26 | 1,689.88 |
| Short Term Loans and Advances | 21.41 | 1,018.58 | 968.42 | 715.45 | 615.57 | 650.93 |
| Other Current Assets | 338.29 | 195.54 | 145.31 | 88.43 | 92.65 | 267.23 |
| Total Assets | 14,488.83 | 14,591.50 | 15,349.11 | 14,001.87 | 13,563.29 | 12,483.24 |
| Total Debt* | -- | 3,904.49 | 3,688.24 | 3,753.37 | 3,983.14 | 4,561.12 |
| Net Current Assets | -231.11 | -588.43 | -533.48 | -303.92 | 196.70 | -639.71 |
| Contingent Liabilities | -- | 463.72 | 455.29 | 978.48 | 2,368.67 | 1,473.65 |
| Cashflow (R Cr) | | | | | | |

| | | | | | | |
|-------------------------------------|--------|---------|---------|-----------|---------|---------|
| Cash From Operating Activities | -- | 633.67 | 787.75 | 988.18 | 1.17 | 406.65 |
| Profit Before Tax | -- | 503.49 | 732.93 | 804.29 | 536.89 | 430.30 |
| Adjustment | -- | 301.31 | 298.53 | 107.77 | 394.83 | 507.74 |
| Changes In working Capital | -- | 1.79 | -88.89 | 281.15 | -814.12 | -442.07 |
| Tax Paid | -- | -172.92 | -154.82 | -205.03 | -116.43 | -89.32 |
| Cash Flow from Investing Activities | -- | -595.29 | -356.32 | -2,059.51 | -249.30 | -844.06 |
| Cash from Financing Activities | -- | -20.62 | -425.78 | 1,054.92 | -65.50 | 785.11 |
| Net Cash Inflow / Outflow | -- | 17.76 | 5.65 | -16.41 | -313.63 | 347.70 |
| Ratios | | | | | | |
| Financials | | | | | | |
| Adjusted EPS (Rs) | 103.30 | 27.65 | 40.55 | 51.81 | 35.19 | 30.42 |
| Cash EPS (Rs) | 103.30 | 36.79 | 55.10 | 67.11 | 53.43 | 48.31 |
| Adjusted Book Value (Rs) | 788.90 | 656.52 | 654.09 | 622.97 | 551.20 | 499.85 |
| Dividend per Share (Rs) | 0.26 | 5.00 | 7.00 | 7.00 | 6.50 | 6.00 |
| Cash Flow per Share (Rs) | -- | 48.66 | 60.53 | 75.97 | 0.10 | 35.82 |
| Free Cash Flow per Share (Rs) | -- | 28.09 | 30.29 | 57.12 | -52.22 | -18.19 |
| Profitability | | | | | | |
| ROCE (%) | -- | 6.39 | 8.36 | 9.52 | 8.63 | 7.98 |
| ROE (%) | 13.32 | 4.22 | 6.35 | 9.15 | 6.88 | 6.24 |

| | | | | | | |
|-----------------------------|--------|--------|--------|--------|-------|-------|
| ROA (%) | 9.55 | 2.40 | 3.60 | 4.89 | 3.25 | 3.05 |
| Operating Margin (%) | 14.67 | 15.56 | 13.37 | 15.65 | 11.57 | 12.59 |
| Net Margin (%) | 25.30 | 6.42 | 5.79 | 8.03 | 4.25 | 4.01 |
| Cash Profit Margin (%) | -- | 8.46 | 7.86 | 10.60 | 6.25 | 6.19 |
| Growth | | | | | | |
| Revenue Growth (%) | -7.82 | -38.84 | 11.44 | -17.78 | 15.66 | 30.81 |
| Operating profit Growth (%) | -13.00 | -28.83 | -4.81 | 11.26 | 6.24 | 9.72 |
| Net Profit Growth (%) | 248.58 | -31.77 | -21.70 | 59.31 | 22.48 | -9.03 |
| EPS Growth (%) | 248.44 | -31.82 | -21.74 | 47.22 | 15.67 | -9.04 |
| Book Value Growth (%) | -- | 0.43 | 5.04 | 22.30 | 16.77 | 5.15 |
| Solvency | | | | | | |
| Debt to Equity | 0.10 | 0.46 | 0.43 | 0.46 | 0.60 | 0.80 |
| Short term debt to equity | 0.16 | 27.63 | 23.00 | 26.32 | 30.47 | 47.03 |
| Current Ratio | 0.92 | 0.87 | 0.90 | 0.93 | 1.04 | 0.88 |
| Quick Ratio | 0.73 | 0.72 | 0.65 | 0.67 | 0.76 | 0.62 |
| Interest Coverage | 8.11 | 2.77 | 3.69 | 3.91 | 2.44 | 2.32 |
| Operating Efficiency | | | | | | |
| Debtors to sales (%) | 25.40 | 26.25 | 24.09 | 25.51 | 28.78 | 20.04 |
| Asset Turnover | 0.36 | 0.38 | 0.62 | 0.60 | 0.79 | 0.78 |
| Receivable days | -- | 115.67 | 84.04 | 107.50 | 79.93 | 57.69 |

| | | | | | | |
|-----------------------|----------|-----------|-----------|-----------|-----------|-----------|
| Inventory Days | -- | 62.13 | 47.05 | 55.31 | 48.24 | 52.01 |
| Payable days | -- | 89.50 | 79.57 | 81.11 | 59.46 | 53.81 |
| Cash Conversion Cycle | -- | 88.30 | 51.52 | 81.69 | 68.71 | 55.89 |
| Valuation | | | | | | |
| Price / Earnings | 18.27 | 29.83 | 41.00 | 21.12 | 27.81 | 30.70 |
| Price / Book Value | 2.39 | 1.26 | 2.54 | 1.76 | 1.78 | 1.87 |
| Dividend Yield (%) | 0.26 | 0.61 | 0.42 | 0.64 | 0.66 | 0.64 |
| EV/EBITDA | 74.54 | 17.09 | 21.16 | 14.30 | 13.91 | 13.72 |
| Close Price (Rs) | 1,518.45 | 822.60 | 1,663.90 | 1,091.30 | 975.55 | 944.60 |
| High Price (Rs) | 1,640.10 | 2,366.25 | 1,916.15 | 1,291.00 | 1,190.65 | 994.00 |
| Low Price (Rs) | 810.10 | 684.30 | 1,060.00 | 930.15 | 710.00 | 708.00 |
| Market Cap (Rs Cr) | -- | 10,739.90 | 21,637.73 | 14,232.70 | 11,766.15 | 10,603.34 |

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Consolidated

| | Mar-17 | Dec-16 | Sep-16 | Jun-16 | Mar-16 | Dec-15 | Sep-15 | Jun-15 |
|----------------------|----------|----------|----------|----------|----------|----------|--------|--------|
| Income (R Cr) | | | | | | | | |
| Revenue | 4,287.12 | 3,387.70 | 3,593.60 | 3,194.36 | 3,660.48 | 3,133.50 | | |
| Other Income | 86.38 | 115.98 | 139.61 | 124.32 | 111.81 | 89.53 | | |
| Total Income | 4,373.50 | 3,503.68 | 3,733.21 | 3,318.68 | 3,772.29 | 3,223.03 | | |
| Total Expenditure | 3,426.82 | 2,553.66 | 2,683.39 | 2,345.72 | 2,934.33 | 2,442.21 | | |
| Operating Profit | 946.68 | 950.02 | 1,049.82 | 972.96 | 837.96 | 780.82 | | |
| Interest | 641.51 | 631.98 | 613.54 | 606.99 | 550.94 | 480.30 | | |

| | | | | | | |
|----------------------|--------|--------|--------|--------|--------|--------|
| Exceptional Items | 15.84 | -- | -- | -- | -- | 56.44 |
| PBDT | 321.01 | 318.04 | 436.28 | 365.97 | 287.02 | 356.96 |
| Depreciation | 60.97 | 49.40 | 47.88 | 45.51 | 46.04 | 43.71 |
| PBT | 260.04 | 268.64 | 388.40 | 320.46 | 240.98 | 313.25 |
| Tax | 65.94 | 6.02 | 137.52 | 88.05 | 98.96 | 172.03 |
| Profit after Tax | 194.10 | 262.62 | 250.88 | 232.41 | 142.02 | 141.22 |
| Minority Interest | -14.91 | 7.19 | -21.37 | -16.13 | -7.06 | -6.79 |
| Share of Associate | -56.72 | -68.46 | 54.00 | 88.87 | 130.42 | 183.79 |
| Consolidated Profit | 115.42 | 206.23 | 283.00 | 305.15 | 266.44 | 318.02 |
| Equity Capital | 130.26 | 130.24 | 130.23 | 132.02 | 130.22 | 130.19 |
| Ratios (R Cr) | | | | | | |
| Adjusted EPS (Rs.) | 8.86 | 15.83 | 21.73 | 23.11 | 20.46 | 24.43 |
| Operating Margin (%) | 22.08 | 28.04 | 29.21 | 30.46 | 22.89 | 24.92 |
| Net Margin (%) | 4.44 | 7.50 | 6.72 | 7.00 | 3.76 | 4.38 |

Quarterly Standalone

| | Mar-17 | Dec-16 | Sep-16 | Jun-16 | Mar-16 | Dec-15 | Sep-15 | Jun-15 |
|----------------------|----------|----------|----------|----------|----------|----------|--------|--------|
| Income (R Cr) | | | | | | | | |
| Revenue | 1,461.18 | 1,178.23 | 1,254.54 | 1,186.11 | 1,237.18 | 1,387.49 | | |
| Other Income | 46.15 | 34.77 | 104.53 | 56.29 | 62.37 | 27.20 | | |
| Total Income | 1,507.33 | 1,213.00 | 1,359.07 | 1,242.40 | 1,299.55 | 1,414.69 | | |

| | | | | | | |
|----------------------|----------|----------|----------|----------|----------|----------|
| Total Expenditure | 1,390.04 | 1,071.99 | 1,091.03 | 1,023.28 | 1,110.65 | 1,211.70 |
| Operating Profit | 117.29 | 141.01 | 268.04 | 219.12 | 188.90 | 202.99 |
| Interest | 47.36 | 51.42 | 54.10 | 62.46 | 71.24 | 73.55 |
| Exceptional Items | 15.84 | -- | -- | 1,119.70 | -- | 56.44 |
| PBDT | 85.77 | 89.59 | 213.94 | 1,276.36 | 117.66 | 185.88 |
| Depreciation | 38.45 | 32.25 | 31.46 | 31.70 | 31.36 | 30.40 |
| PBT | 47.32 | 57.34 | 182.48 | 1,244.66 | 86.30 | 155.48 |
| Tax | 14.71 | -8.25 | 37.07 | 142.06 | 19.33 | 60.87 |
| Profit after Tax | 32.61 | 65.59 | 145.41 | 1,102.60 | 66.97 | 94.61 |
| Equity Capital | 130.26 | 130.24 | 130.23 | 130.22 | 130.22 | 130.19 |
| Ratios (R Cr) | | | | | | |
| Adjusted EPS (Rs.) | 2.50 | 5.04 | 11.17 | 84.67 | 5.14 | 7.27 |
| Operating Margin (%) | 8.03 | 11.97 | 21.37 | 18.47 | 15.27 | 14.63 |
| Net Margin (%) | 2.16 | 5.41 | 10.70 | 88.75 | 5.15 | 6.69 |

Peers

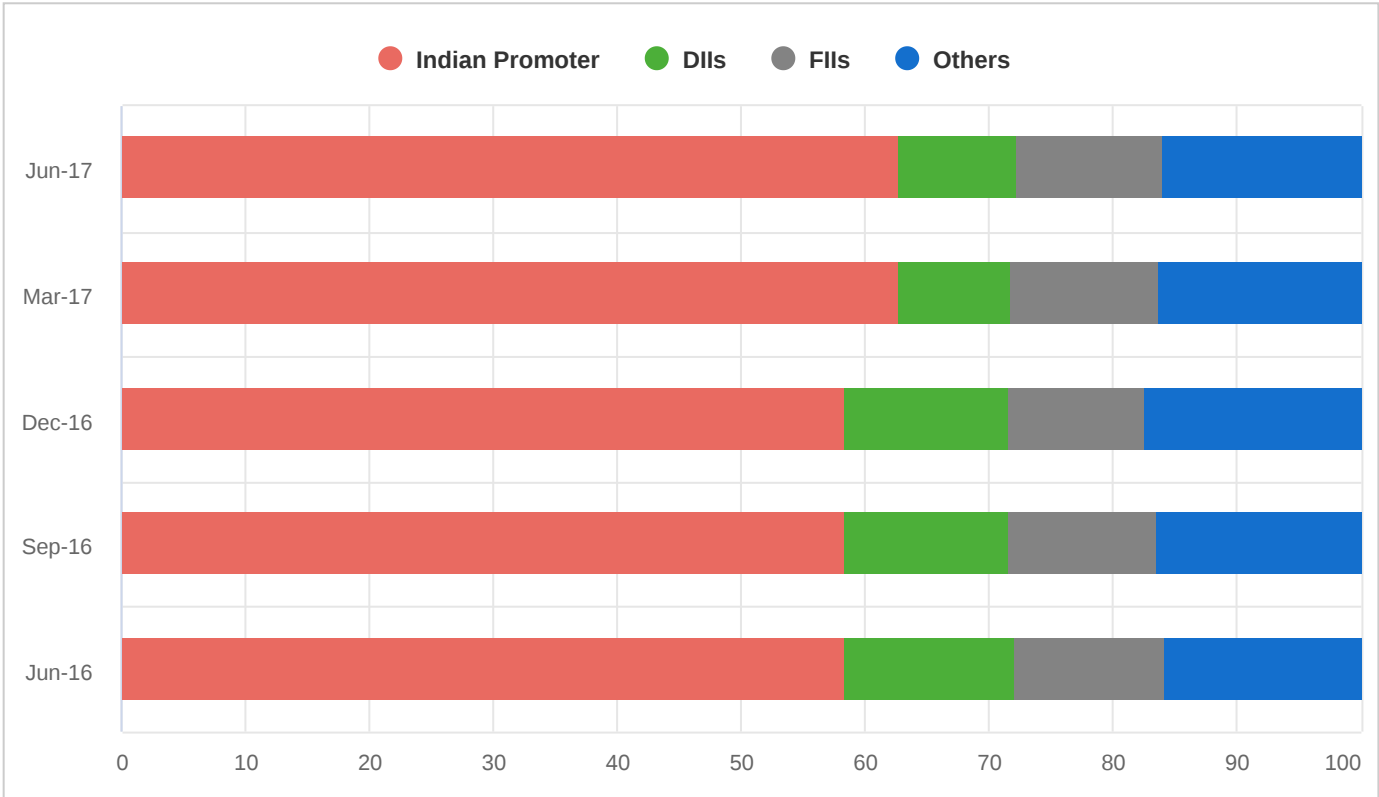
Financial Peer Chart

Chart for: **Operating Revenue**

The Underline data is not available.

Ownership

Shareholding Pattern



Shareholders more than 1%

| Company Name | Category | Jun-17 | Mar-17 | Dec-16 | Sep-16 |
|--|-----------------|---------------|---------------|---------------|---------------|
| IGH HOLDINGS PRIVATE LIMITED | Promoter | 15.77 | 15.78 | 12.56 | 12.56 |
| TGS INVESTMENT AND TRADE PRIVATE LIMITED | Promoter | 11.26 | 11.26 | 11.26 | 11.27 |
| UMANG COMMERCIAL COMPANY PVT LTD | Promoter | 9.59 | 9.59 | 9.59 | 9.59 |
| TRAPTI TRADING AND INVESTMENTS PRIVATE LIMITED | Promoter | 7.23 | 7.23 | 7.24 | 7.24 |
| HINDALCO INDUSTRIES LIMITED | Promoter | 6.64 | 6.64 | 6.64 | 6.64 |
| TURQUOISE INVESTMENT AND FINANCE PRIVATE LIMITED | Promoter | 6.43 | 6.44 | 5.29 | 5.29 |
| LIFE INSURANCE CORPORATION OF INDIA | Public | 4.72 | 4.72 | 4.72 | 4.72 |
| BIRLA GROUP HOLDINGS PRIVATE LIMITED | Promoter | 2.77 | 2.77 | 2.77 | 2.77 |
| GRASIM INDUSTRIES LTD | Promoter | 2.57 | 2.57 | 2.57 | 2.57 |
| HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY | Public | 1.26 | 1.15 | 1.21 | 1.28 |

Fund houses invested in the stock

| Fund | Jun-17 | Mar-17 | Dec-16 | Sep-16 | Jun-16 |
|-----------------------------------|--------|--------|--------|--------|--------|
| L&T Mutual Fund | 1.247 | 0.710 | 0.727 | 0.854 | 0.645 |
| UTI Mutual Fund | 1.102 | 0.779 | 0.814 | 0.838 | 0.970 |
| Nippon India Mutual Fund | 0.892 | 0.019 | 0.158 | 3.879 | 3.683 |
| Kotak Mahindra Mutual Fund | 0.215 | 0.321 | 0.365 | 0.314 | 0.098 |
| Aditya Birla Sun Life Mutual Fund | 0.143 | 0.306 | 0.287 | 0.244 | 0.211 |
| Principal Mutual Fund | 0.105 | 0.089 | 0.082 | 0.075 | 0.091 |
| IIFL Mutual Fund | 0.094 | 0.073 | 0.051 | -- | -- |
| Taurus Mutual Fund | 0.034 | -- | -- | -- | -- |
| DSP Mutual Fund | 0.023 | -- | -- | -- | -- |
| IDFC Mutual Fund | 0.012 | 0.322 | 0.216 | 0.122 | 0.093 |
| HDFC Mutual Fund | 0.010 | 0.024 | 0.391 | 0.395 | 0.372 |
| ICICI Prudential Mutual Fund | -- | 0.291 | 0.128 | 0.055 | -- |
| JM Financial Mutual Fund | -- | 0.145 | 0.173 | 0.151 | 0.140 |
| Edelweiss Mutual Fund | -- | 0.051 | 0.018 | 0.024 | 0.005 |
| Tata Mutual Fund | -- | 0.018 | 0.018 | -- | 0.665 |
| Indiabulls Mutual Fund | -- | 0.012 | 0.026 | -- | 0.005 |
| Invesco Mutual Fund | -- | 0.012 | 0.018 | 0.028 | 0.049 |
| Motilal Oswal Mutual Fund | -- | 0.002 | 0.002 | -- | -- |
| Axis Mutual Fund | -- | -- | -- | 0.019 | 0.080 |
| Franklin Templeton Mutual Fund | -- | -- | -- | 0.175 | 0.539 |

Figures given above are % of equity capital

Insider Trades

| Date | Person | Buy / Sell | Transaction Type | No. of Shares | Price (R) | Value (RLakhs) |
|------|--------|------------|------------------|---------------|-----------|----------------|
|------|--------|------------|------------------|---------------|-----------|----------------|

| Date | Person | Buy / Sell | Transaction Type | No. of Shares | Price (R) | Value (RLakhs) |
|-------------|---|-----------------------|-----------------------------|--------------------------|----------------------|---------------------------|
| 30-Dec-2016 | IGH Holdings Pvt Ltd | Buy | | 42,00,000 | 1,281.20 | 53,810.40 |
| 30-Dec-2016 | Turquoise Investments and Finance Pvt Ltd | Buy | | 15,00,000 | 1,281.20 | 19,218.00 |
| 12-Aug-2014 | Sushil Agarwal | Buy | ESOP | 1,010 | 1,430.55 | 14.45 |
| 12-Dec-2013 | Umang Commercial Co. Ltd. | Buy | | 82,25,123 | 1,188.25 | 97,735.02 |
| 08-Nov-2013 | IGH Holdings Pvt. Ltd. | Buy | Conversion of Warrants | 72,20,000 | 1,229.90 | 88,798.78 |