

Plethico Pharmaceuticals Ltd.

Healthcare | Drugs & Pharma

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 13-Jun-2016	7.94	-4.91	8.30	8.35	10,351	7.94 - 8.30
NSE 23-Sep-2015	21.55	-0.69	21.55	21.70	13,003	21.10 - 21.65

About The Company

Business: Manufacture of allopathic pharmaceutical preparations

Incorporated: 1991

Chairman: Shashikant Patel

Managing Director: Shashikant Patel

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R--

Revenue (TTM): R--

Earnings (TTM): R--

: R--

: R--

Promoters' Ownership: --

Liquidity:

52 Week Range: R-- --

Face Value: R--

Shares Outstanding: --

7 Years Aggregate:

- **CFO:** 460.62 Cr
- **EBITDA:** 1,505.20 Cr
- **Net Profit:** 1,079.85 Cr

Price Graph

Stock Performance

Trailing (%)

Annual (%)

Time Period	Plethico Pharmaceuticals	S&P BSE Healthcare	S&P BSE Year Small Cap	Plethico Pharmaceuticals	S&P BSE Small Cap	S&P BS Healthcar
YTD	--	21.85	201.57	-68.58	6.76	15
1 month	--	2.17	201.85	-19.63	69.24	47
3 months	--	16.68	201.31	-85.21	-11.23	22
1 Year	--	30.34	207.22	-13.47	32.76	38
3 Years	--	4.38	201.86	-4.12	-42.61	-12
5 Years	--	-0.60	202.40	-2.54	15.71	34
10 Years	--	11.02	201.90	196.55	126.92	69

As on 08-Jul-2020

Essential Checks

Altman Z-Score 1.82

Is there a threat to this company's solvency in the future?

Piotroski F-Score 7

How well has this company done in the past one year?

Modified C-Score 5

Can creative accounting be detected through the financial numbers?

Likely

Above Average

Maybe

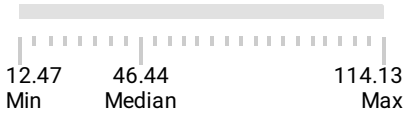
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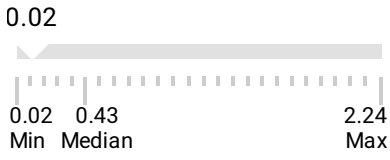
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Valuation 5 Year

Price to Earnings



Price to Book



Earnings Yield

4.01%

EBIT/Enterprise value

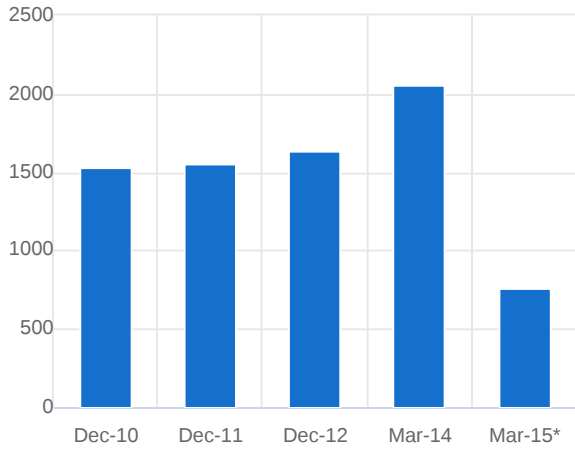
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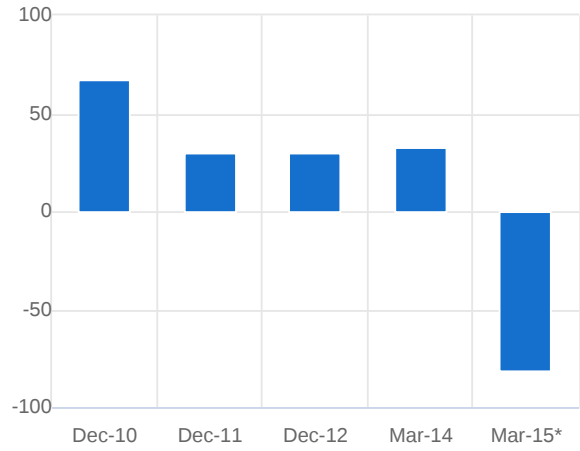
Price/ Earnings to growth ratio

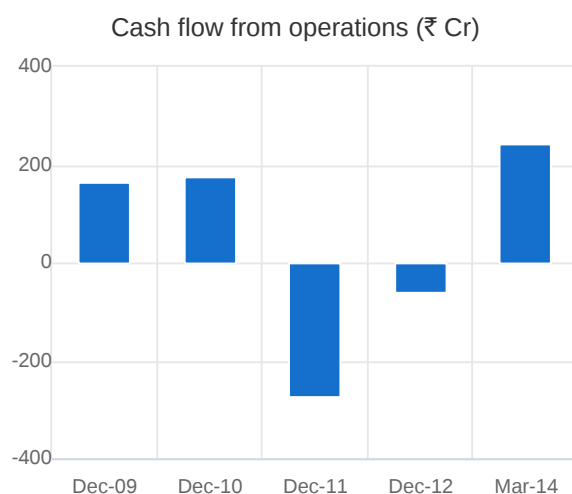
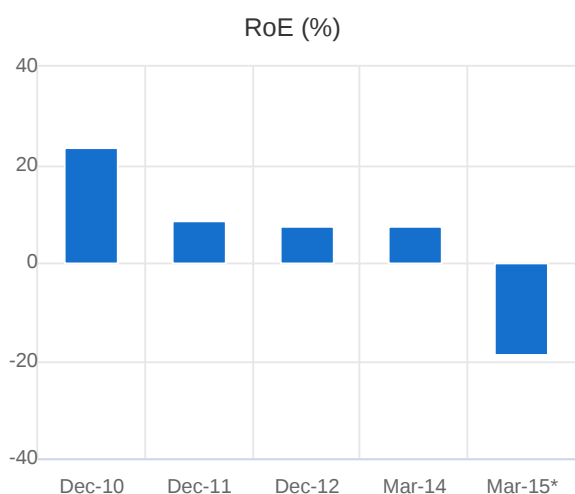
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	1.25	-63.63	-52.21	-21.95	-10.59
Operating Profit	-140.26	-115.33	-59.94	-22.23	-16.06
Net Profit	-6,434.01	-2,116.71	-384.97	-242.93	-200.42
EPS	-6,434.18	-2,116.69	--	-225.00	-204.00
Book Value	--	--	--	--	--

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20140301	20130301
Operating Margin	15.86	17.66	14.81	16.30	--
Net Margin	5.88	9.72	-36.30	5.27	--
Return on Equity	7.81	14.38	-18.77	7.43	--
Return on Capital	9.21	12.43	--	9.77	--
Debt to Equity (x)	--	--	0.32	0.86	--

Financials

Annual Consolidated

	TTM	Mar-14	Dec-12	Dec-11	Dec-10	Dec-09	Dec-08	Dec-07
Income Statement (R Cr)								
Operating Revenue	765.13	2,059.80	1,631.54	1,551.31	1,528.02	1,249.00		
Other Income	0.00	41.95	32.86	86.08	8.14	10.75		
Total Income	765.13	2,101.75	1,664.40	1,637.39	1,536.16	1,259.75		
Total Expenditure	651.78	1,766.01	1,470.36	1,336.77	1,214.64	1,013.92		
Increase/Decrease in Stock	--	-8.62	-8.28	-15.26	-27.34	-17.59		
Raw Material Consumed	--	1,183.95	921.42	826.48	766.05	572.32		
Power & Fuel Cost	--	7.28	7.28	7.63	7.02	5.14		
Employee Cost	--	154.72	114.04	104.72	111.06	103.89		
Other Manufacturing Expenses	--	102.19	112.69	109.90	93.49	88.68		
General and Administration Expenses	--	55.69	29.94	32.95	66.20	30.98		
Selling and Distribution Expenses	--	147.25	209.63	198.33	171.70	177.59		
Miscellaneous Expenses	--	123.55	83.64	72.02	26.46	52.91		
Operating Profit	113.35	335.74	194.04	300.62	321.52	245.83		
Interest	121.55	174.66	67.04	88.81	39.55	35.19		
PBDT	-8.20	161.08	127.01	211.82	281.97	210.64		
Depreciation	57.90	64.23	17.73	17.63	26.44	16.63		
PBT & Exceptional Items	-66.10	96.85	109.28	194.19	255.53	194.00		
Exceptional Items	--	--	--	-63.00	--	--		
Profit before Tax	-385.66	96.85	109.28	131.19	255.53	194.00		
Provision for Tax	--	-13.84	7.79	28.28	24.82	-6.57		
Profit after Tax	-277.72	110.69	101.49	102.91	230.71	200.58		

Consolidated Profit	-277.72	110.69	101.49	102.91	244.40	200.58
Liabilities (R Cr)						
Shareholder's Funds	1,414.23	1,613.86	1,366.97	1,364.86	1,071.01	889.71
Share Capital	34.07	34.07	34.07	34.07	34.07	34.07
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	1,380.16	1,579.80	1,332.90	1,310.79	1,036.94	855.64
Non-Current Liabilities	476.80	511.06	259.47	321.10	555.23	582.86
Long-Term Borrowings	453.99	470.58	255.85	319.28	581.06	612.40
Deferred Tax/Payment Liabilities	--	17.98	--	--	--	--
Other Long Term Liabilities	22.81	22.50	12.58	15.25	--	--
Current Liabilities	1,164.04	1,189.64	1,096.26	860.08	180.00	88.34
Short Term Borrowings	201.46	205.64	220.77	144.16	--	--
Trade Payables	--	109.48	63.99	54.04	132.68	58.03
Other Current Liabilities	--	811.95	747.91	632.45	15.07	17.27
Short Term Provisions	64.57	62.57	63.60	29.43	32.25	13.04
Total Liabilities	3,055.06	3,314.56	2,731.65	2,559.47	1,832.06	1,590.44
Assets (R Cr)						
Non-Current Assets	1,135.52	1,426.87	1,021.84	1,045.32	865.36	813.38
Fixed Assets	575.88	986.05	427.03	445.01	411.00	401.29
Capital Work in Progress	--	--	395.07	401.39	255.44	213.16

Non Current Investments	198.96	198.96	198.96	198.92	198.92	198.93
Long Term Loans & Advances	--	241.86	0.79	0.00	--	--
Other Non Current Assets	361.27	--	--	--	2.82	4.77
Deferred tax asset	--	--	8.95	13.43	25.83	29.54
Current Assets	1,918.94	1,887.68	1,700.86	1,500.72	938.05	742.75
Inventories	46.03	202.78	189.50	182.04	156.26	135.98
Currents Investments	--	--	--	--	--	--
Cash and Bank	261.92	34.02	31.57	110.40	40.54	50.40
Trade Receivables	1,219.11	1,116.37	1,223.80	970.58	637.12	454.83
Short Term Loans and Advances	373.82	515.98	251.00	229.28	97.68	96.16
Other Current Assets	18.07	18.55	4.99	8.42	6.45	5.37
Total Assets	3,055.06	3,314.56	2,731.65	2,559.47	1,832.06	1,590.44
Total Debt*	--	1,391.22	1,187.23	1,065.89	581.06	612.40
Net Current Assets	754.91	698.05	604.59	640.64	758.06	654.41
Contingent Liabilities	--	1,520.41	234.37	224.17	22.52	22.38
Cashflow (R Cr)						
Cash From Operating Activities	--	243.74	-61.01	-271.67	176.40	165.42
Profit Before Tax	--	96.85	109.28	194.19	255.54	194.00
Adjustment	--	224.04	79.77	102.12	58.97	48.40
Changes In working Capital	--	-91.01	-257.87	-549.18	-129.40	-80.29
Tax Paid	--	13.84	7.79	-18.81	-8.72	3.30
Cash Flow from Investing Activities	--	-626.47	7.52	-99.69	-84.73	-33.45

Cash from Financing Activities	--	249.01	-40.51	356.69	-85.31	-123.17
Net Cash Inflow / Outflow	--	-133.72	-94.00	-14.68	6.36	8.81
Ratios						
Financials						
Adjusted EPS (Rs)	-81.52	32.49	29.79	30.21	67.72	58.88
Cash EPS (Rs)	-81.52	51.34	35.00	35.38	75.48	63.76
Adjusted Book Value (Rs)	415.13	473.73	401.26	394.77	313.55	259.76
Dividend per Share (Rs)	--	--	--	--	2.50	2.50
Cash Flow per Share (Rs)	--	71.55	-17.91	-79.75	51.78	48.56
Free Cash Flow per Share (Rs)	--	-161.73	-42.28	-157.59	11.94	29.92
Profitability						
ROCE (%)	--	9.77	7.07	10.78	18.76	15.76
ROE (%)	-18.77	7.43	7.48	8.53	23.62	24.83
ROA (%)	-8.72	3.67	3.85	4.73	13.70	13.17
Operating Margin (%)	14.81	16.30	11.89	19.38	21.04	19.68
Net Margin (%)	-36.30	5.27	6.10	6.29	15.02	15.92
Cash Profit Margin (%)	--	8.49	7.31	7.74	16.75	17.35
Growth						
Revenue Growth (%)	-52.21	26.25	5.17	1.52	22.34	38.63
Operating profit Growth (%)	-59.94	--	-35.45	-6.50	30.79	14.10

Net Profit Growth (%)	-384.97	9.06	-1.38	-55.39	15.02	4.68
EPS Growth (%)	--	9.06	-1.38	-55.39	15.02	4.68
Book Value Growth (%)	--	18.06	1.64	25.90	20.71	21.12
Solvency						
Debt to Equity	0.32	0.86	0.87	0.79	0.54	0.69
Short term debt to equity	0.14	12.74	16.15	10.56	--	--
Current Ratio	1.65	1.59	1.55	1.74	5.21	8.41
Quick Ratio	1.61	1.42	1.38	1.53	4.34	6.87
Interest Coverage	-2.17	1.55	2.63	2.48	7.46	6.51
Operating Efficiency						
Debtors to sales (%)	159.33	54.20	75.01	62.57	41.70	36.42
Asset Turnover	0.24	0.68	0.62	0.72	0.91	0.82
Receivable days	--	207.34	245.46	188.44	129.81	123.00
Inventory Days	--	34.76	41.56	39.65	34.74	37.54
Payable days	--	19.13	15.50	26.71	29.32	24.00
Cash Conversion Cycle	--	222.96	271.51	201.38	135.23	136.54
Valuation						
Price / Earnings	--	1.23	10.26	11.70	5.44	6.42
Price / Book Value	0.02	0.08	0.76	0.90	1.18	1.46
Dividend Yield (%)	--	--	--	--	0.68	0.66
EV/EBITDA	12.21	4.45	11.32	7.18	5.59	7.53
Close Price (Rs)	25.75	39.85	306.00	352.55	367.35	374.75
High Price (Rs)	74.30	256.00	400.00	399.00	448.80	380.90
Low Price (Rs)	24.20	31.35	155.95	313.05	328.00	79.00

Market Cap (Rs Cr)	27.05	135.76	1,041.09	1,204.10	1,255.88	1,288.58
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**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Annual Standalone

	TTM	Mar-14	Dec-12	Dec-11	Dec-10	Dec-09	Dec-08	Dec-07
Income Statement (R Cr)								
Operating Revenue	136.63	531.30	475.32	406.27	442.74	470.92		
Other Income	--	40.62	19.49	82.61	7.23	9.49		
Total Income	136.63	571.92	494.81	488.89	449.96	480.41		
Total Expenditure	131.47	491.71	475.52	363.79	343.46	351.10		
Increase/Decrease in Stock	--	5.44	-0.93	-5.68	1.66	-0.59		
Raw Material Consumed	--	397.84	393.76	247.79	217.74	226.96		
Power & Fuel Cost	--	7.28	5.35	6.05	5.52	3.71		
Employee Cost	--	33.09	28.39	29.11	24.85	19.60		
Other Manufacturing Expenses	--	20.71	14.92	22.81	18.87	14.88		
General and Administration Expenses	--	2.62	2.78	9.12	9.95	10.02		
Selling and Distribution Expenses	--	14.40	22.99	41.90	27.71	52.83		
Miscellaneous Expenses	--	10.33	8.26	12.69	37.17	23.69		
Operating Profit	5.16	80.21	19.29	125.10	106.50	129.31		
Interest	54.41	78.11	55.53	81.31	35.21	32.04		
PBDT	-49.25	2.10	-36.25	43.79	71.30	97.27		
Depreciation	12.74	10.40	8.30	8.24	7.46	6.19		

PBT & Exceptional Items	-61.99	-8.29	-44.55	35.56	63.84	91.08
Exceptional Items	--	--	37.50	-63.00	--	--
Profit before Tax	-381.54	-8.29	-7.05	-27.44	63.84	91.08
Provision for Tax	--	0.44	0.84	10.20	19.63	0.38
Profit after Tax	-273.61	-8.73	-7.89	-37.64	44.22	90.69
Liabilities (R Cr)						
Shareholder's Funds	259.04	538.63	547.36	665.10	699.24	678.12
Share Capital	34.07	34.07	34.07	34.07	34.07	34.07
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	224.97	504.56	513.29	611.03	665.17	644.06
Non-Current Liabilities	229.64	96.69	159.58	182.94	596.57	603.37
Long-Term Borrowings	206.83	58.97	130.21	151.74	581.06	588.91
Deferred Tax/Payment Liabilities	--	17.24	16.80	15.96	15.51	14.46
Other Long Term Liabilities	22.81	20.48	12.58	15.25	--	--
Current Liabilities	1,042.24	1,068.21	997.25	787.24	53.93	36.59
Short Term Borrowings	134.32	205.01	218.94	144.16	--	--
Trade Payables	--	22.36	22.88	18.61	15.04	19.61
Other Current Liabilities	--	778.65	692.67	595.34	9.61	6.23
Short Term Provisions	63.32	62.20	62.76	29.14	29.29	10.75
Total Liabilities	1,530.92	1,703.53	1,704.20	1,635.28	1,349.74	1,318.08
Assets (R Cr)						

Non-Current Assets	677.99	925.19	934.77	939.43	914.90	874.01
Fixed Assets	100.29	118.63	128.21	132.87	136.25	105.29
Capital Work in Progress	--	--	--	--	3.08	30.23
Non Current Investments	487.00	806.56	806.56	806.56	775.57	738.50
Other Non Current Assets	90.70	--	--	--	1.48	3.40
Current Assets	852.93	778.34	769.42	695.85	433.37	440.67
Inventories	10.10	16.61	22.54	22.33	15.96	17.75
Currents Investments	--	--	--	--	--	--
Cash and Bank	11.97	13.85	26.04	27.53	12.43	18.41
Trade Receivables	788.49	699.53	672.95	596.06	352.89	335.50
Short Term Loans and Advances	42.36	46.80	44.52	43.12	45.64	63.65
Other Current Assets	--	1.54	3.37	6.81	6.45	5.37
Total Assets	1,530.92	1,703.53	1,704.20	1,635.28	1,349.74	1,318.08
Total Debt*	--	1,015.88	1,012.63	868.62	581.06	588.91
Net Current Assets	-189.31	-289.88	-227.83	-91.39	379.44	404.09
Contingent Liabilities	--	152.04	234.37	224.17	22.42	22.20
Cashflow (R Cr)						
Cash From Operating Activities	--	42.33	-51.01	-118.68	102.71	149.91
Profit Before Tax	--	-8.29	-44.55	35.56	63.84	91.08
Adjustment	--	73.14	58.81	86.38	38.73	36.63
Changes In working Capital	--	-22.53	-65.29	-240.63	3.88	22.43
Tax Paid	--	--	--	--	-3.75	-0.23

Cash Flow from Investing Activities	--	2.65	-0.97	-31.42	-48.26	-30.39
Cash from Financing Activities	--	-57.17	50.49	165.20	-60.43	-113.84
Net Cash Inflow / Outflow	--	-12.19	-1.49	15.10	-5.98	5.69
Ratios						
Financials						
Adjusted EPS (Rs)	-80.32	-2.56	-2.32	-11.05	12.98	26.62
Cash EPS (Rs)	-80.32	0.49	0.12	-8.63	15.17	28.44
Adjusted Book Value (Rs)	76.04	158.11	160.67	189.36	204.82	198.06
Dividend per Share (Rs)	--	--	--	--	2.50	2.50
Cash Flow per Share (Rs)	--	12.43	-14.97	-34.84	30.15	44.01
Free Cash Flow per Share (Rs)	--	-6.37	-20.17	-79.79	12.89	31.77
Profitability						
ROCE (%)	--	4.48	3.13	3.83	7.79	9.77
ROE (%)	-70.19	-1.61	-1.32	-5.61	6.44	14.18
ROA (%)	-16.92	-0.51	-0.47	-2.52	3.31	6.89
Operating Margin (%)	3.78	15.10	4.06	30.79	24.06	27.46
Net Margin (%)	-200.26	-1.53	-1.59	-7.70	9.83	18.88
Cash Profit Margin (%)	0.00	0.31	0.09	-7.14	11.49	20.46
Growth						
Revenue Growth (%)	-65.56	11.78	16.99	-8.24	-5.98	-0.03

Operating profit Growth (%)	-88.89	--	-84.58	17.46	-17.64	-17.97
Net Profit Growth (%)	-2,412.69	-10.64	79.03	-185.12	-51.25	-29.75
EPS Growth (%)	--	-10.64	79.03	-185.12	-51.25	-29.75
Book Value Growth (%)	--	-1.60	-15.15	-7.55	3.41	11.66
Solvency						
Debt to Equity	0.80	1.89	1.85	1.35	0.83	0.87
Short term debt to equity	0.52	38.06	40.00	21.67	--	--
Current Ratio	0.82	0.73	0.77	0.88	8.04	12.04
Quick Ratio	0.81	0.71	0.75	0.86	7.74	11.56
Interest Coverage	-6.01	0.89	0.87	0.66	2.81	3.84
Operating Efficiency						
Debtors to sales (%)	577.10	131.67	141.58	146.71	79.71	71.24
Asset Turnover	0.08	0.31	0.28	0.28	0.34	0.36
Receivable days	--	470.33	487.24	420.34	279.24	261.52
Inventory Days	--	13.41	17.23	16.96	13.67	12.95
Payable days	--	17.02	15.95	16.97	20.42	23.05
Cash Conversion Cycle	--	466.72	488.52	420.32	272.49	251.42
Valuation						
Price / Earnings	--	--	--	--	28.40	14.21
Price / Book Value	0.10	0.25	1.90	1.87	1.80	1.91
Dividend Yield (%)	--	--	--	--	0.68	0.66
EV/EBITDA	268.37	14.19	105.14	16.35	17.13	14.38
Close Price (Rs)	25.75	39.85	306.00	352.55	367.35	374.75
High Price (Rs)	74.30	256.00	400.00	399.00	448.80	380.90

	Mar-15	Dec-14	Sep-14	Jun-14	Mar-14	Dec-13	Sep-13	Jun-13
Income (R Cr)								
Revenue	13.18	20.65	50.08	52.72	62.02	76.30		
Other Income	0.04	0.13	0.21	-0.37	0.46	-0.04		
Total Income	13.21	20.78	50.29	52.35	62.48	76.25		
Total Expenditure	16.57	19.53	45.56	49.81	56.74	72.96		
Operating Profit	-3.36	1.25	4.73	2.54	5.74	3.29		
Interest	21.60	11.57	9.95	11.28	12.12	10.97		
Exceptional Items	-319.56	--	--	--	--	--		
PBDT	-344.51	-10.33	-5.22	-8.74	-6.37	-7.68		
Depreciation	6.65	2.03	2.02	2.04	2.09	2.06		
PBT	-351.16	-12.36	-7.24	-10.78	-8.46	-9.73		
Tax	-107.94	--	--	--	0.01	-2.94		
Profit after Tax	-243.22	-12.36	-7.24	-10.78	-8.47	-6.80		
Equity Capital	34.07	34.07	34.07	34.07	34.07	34.07		
Ratios (R Cr)								
Adjusted EPS (Rs.)	-71.40	-3.63	-2.13	-3.16	-2.49	--		
Operating Margin (%)	-25.49	6.03	9.45	4.82	9.26	4.32		
Net Margin (%)	-1,840.93	-59.49	-14.40	-20.59	-13.56	-8.91		

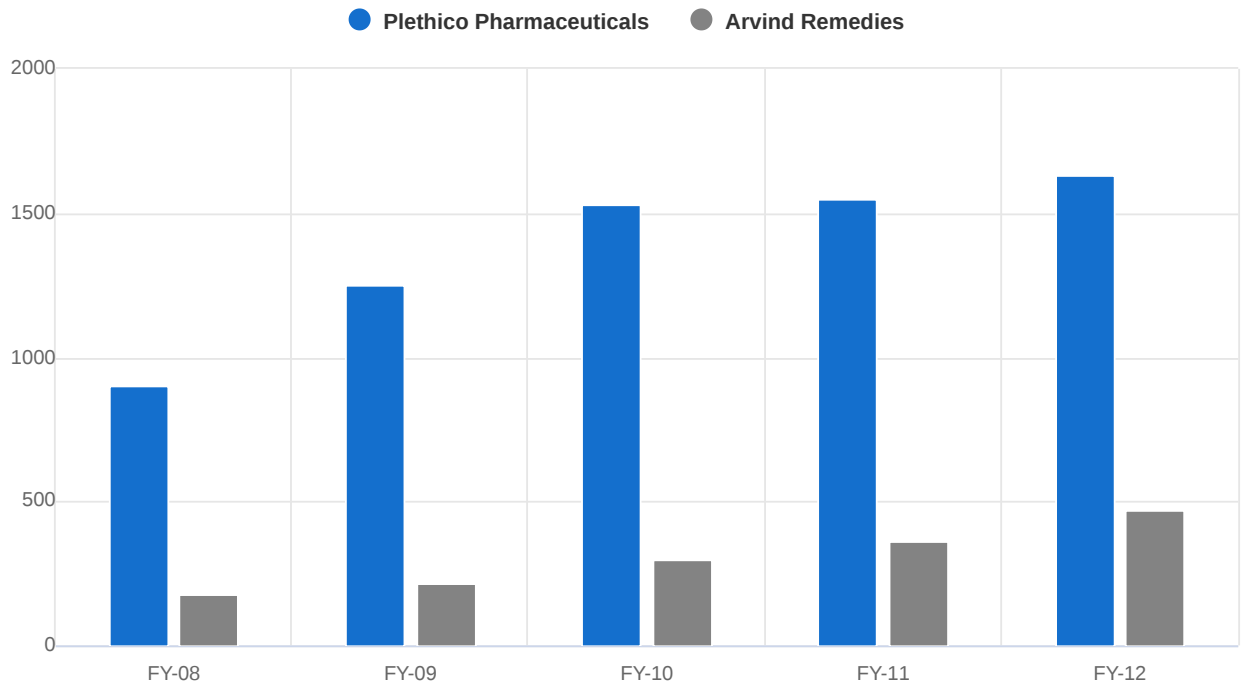
Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Arvind Remedies

Enter Symbol or Company



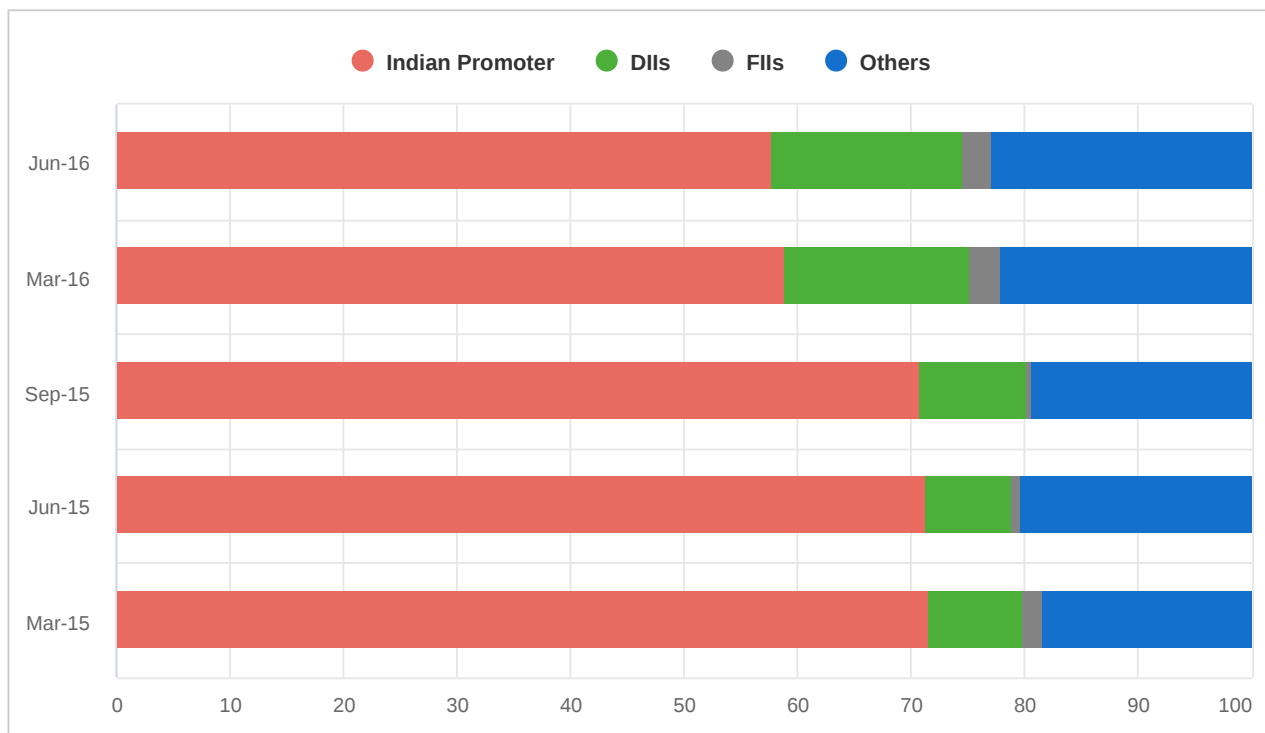
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
Plethico Pharmaceuticals	27	765	-277.72	-36.30	-18.77	--	0.02
Arvind Remedies	32	12	-137.36	-1,121.27	--	--	-0.20 ×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-16	Mar-16	Sep-15	Jun-15
SHASHIKANT PATEL	Promoter	55.45	56.59	--	--
SHASHIKANT PATEL	Promoter	55.45	56.59	--	--
PUNJAB NATIONAL BANK	Public	9.04	18.08	--	--
STATE BANK OF INDIA, INDUSTRIAL FINANCE BRANCH, INDORE	Public	2.94	5.88	--	--
HYPONS FUND LIMITED	Public	2.64	5.28	--	--
CHIRAG PATEL	Promoter	2.30	2.30	2.30	2.30
CHIRAG PATEL	Promoter	2.30	2.30	2.30	2.30
UNITED INDIA INSURANCE COMPANY LIMITED	Public	1.90	3.80	--	--
United India Insurance Company Limited	Public	1.90	3.80	--	--
GENERAL INSURANCE CORPORATION OF INDIA	Public	1.47	2.94	1.47	1.47
General Insurance Corporation Of India	Public	1.47	2.94	1.47	1.47
Personnel Search Services Pvt Ltd.	Public	1.09	2.18	--	--

Company Name	Category	Jun-16	Mar-16	Sep-15	Jun-15
PERSONNEL SEARCH SERVICES PVT LTD.	Public	1.09	2.18	--	--

Fund houses invested in the stock

Fund	Sep-08	Mar-08	Dec-07	Sep-07	Jun-07
HSBC Mutual Fund	0.092	--	--	--	--
Quant Mutual Fund	--	0.012	--	--	--
ICICI Prudential Mutual Fund	--	--	1.456	1.459	2.336
Sundaram Mutual Fund	--	--	--	--	0.741

Figures given above are % of equity capital

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
01-Aug-2015	Shashikant Patel	Sell	Invocation of Pledge	44,60,000	33.25	1,482.95
08-Apr-2015	Shashilkant Patel	Sell	Pledge	1,47,000	34.15	50.20
04-Sep-2014	Sashikant Patel	Sell	Invocation of Pledge	1,50,000	42.70	64.05
21-Aug-2014	Shashikant Patel	Sell	Invocation of Pledge	64,500	45.75	29.51
09-Jul-2014	Sashikant Patel	Sell	Invocation of Pledge	1,60,000	52.05	83.28