

Sharon Bio Medicine Ltd

Healthcare | Drugs & Pharma

Snapshot

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 28-Mar-2019	3.30	-4.35	3.30	3.45	8,834	3.30 - 3.30
BSE 28-Mar-2019	3.21	-1.53	3.26	3.26	32,550	3.10 - 3.30

About The Company

Business: Manufacture of allopathic pharmaceutical preparations

Incorporated: 1989

Chairman: Savita Satish Gowda

Managing Director: Savita Satish Gowda

Group: --

Listing:

Headquarters: --

Website: --

Key Facts

Market Cap: R --

Revenue (TTM): R --

Earnings (TTM): R --

: R --

: R --

Promoters' Ownership: --

Liquidity:

52 Week Range: R ---

Face Value: R--

Shares Outstanding: --

8 Years Aggregate:

- **CFO:** -464.08 Cr
- **EBITDA:** 409.86 Cr
- **Net Profit:** -266.03 Cr

Price Graph

Stock Performance

Trailing (%)

Annual (%)

Time Period	Sharon Bio Medicine	S&P BSE Healthcare	S&P BSE Small Cap	Year	Sharon Bio Medicine	S&P BSE Small Cap	S&P BSE Healthcare
YTD	--	39.70	-0.22	2018	-31.15	-23.41	-5.89
1 month	--	15.24	6.46	2017	-20.97	59.64	0.49
3 months	--	24.56	27.90	2016	-66.79	1.77	-12.88
1 Year	--	49.24	9.51	2015	-25.24	6.76	15.06
3 Years	--	10.53	-5.32	2014	-14.21	69.24	47.43
5 Years	--	1.38	2.46	2013	0.13	-11.23	22.55
10 Years	--	12.85	3.61	2012	30.30	32.76	38.28

As on 07-Aug-2020

Essential Checks

Altman Z-Score -0.95

Piotroski F-Score 3

Modified C-Score 7

Is there a threat to this company's solvency in the future?

Very Likely

-0.95



How well has this company done in the past one year?

Below Average

3



Can creative accounting be detected through the financial numbers?

Yes

7



Valuation 5 Year

Price to Earnings

2.26



Price to Book

0.43



Earnings Yield

1.98%

EBIT/Enterprise value

PEG

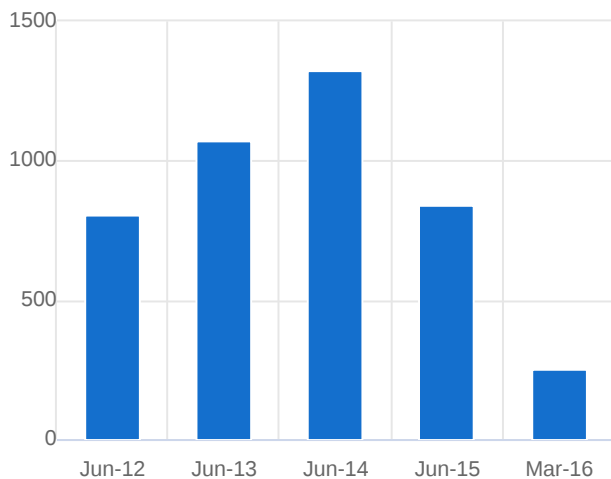
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Price/ Earnings to growth

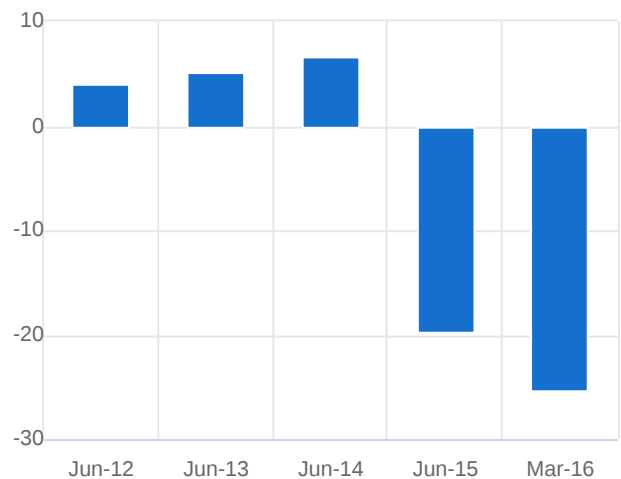
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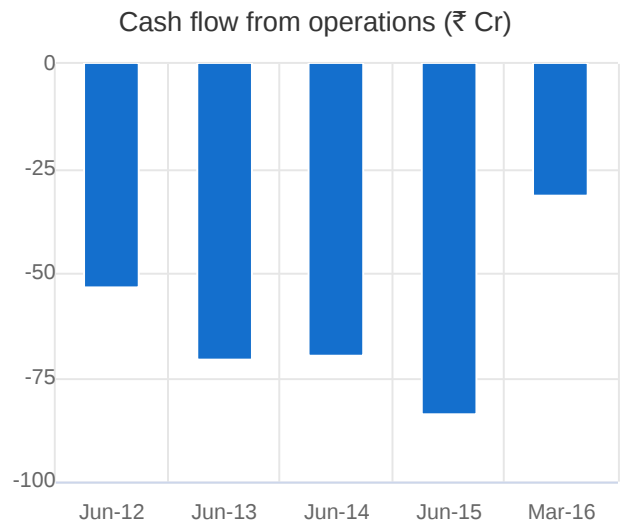
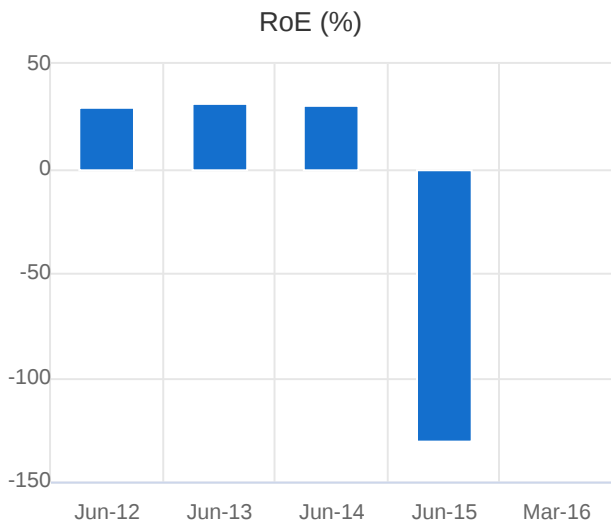
Key Ratios

Revenue (₹ Cr)



EPS (₹)





Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	16.57	14.12	18.37	7.20	-30.27
Operating Profit	49.47	28.47	21.51	113.31	31.00
Net Profit	279.41	61.88	-490.42	22.55	10.04
EPS	279.48	61.90	-490.42	22.55	10.50
Book Value	--	--	--	--	--

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20160301	20150301
Operating Margin	--	--	16.46	-52.04	--
Net Margin	--	--	-25.43	-117.57	--
Return on Equity	--	--	--	0.00	--
Return on Capital	--	--	--	-27.83	--
Debt to Equity (x)	--	--	-0.87	-4.09	--

Financials

Annual Consolidated

	Mar-16	Jun-15	Jun-14	Jun-13	Jun-12	Jun-11	Jun-10	Jun-09
Income Statement (R Cr)								
Operating Revenue	253.45	838.46	1,324.79	1,073.52	804.14	626.81		
Other Income	1.95	2.63	1.93	1.19	1.24	1.41		
Total Income	255.40	841.10	1,326.73	1,074.71	805.38	628.22		
Total Expenditure	387.30	872.89	1,167.28	952.48	708.01	554.43		
Increase/Decrease in Stock	67.52	27.34	-28.94	-187.36	-41.00	-38.55		
Raw Material Consumed	264.73	785.64	1,151.89	1,102.43	714.58	561.64		
Power & Fuel Cost	6.83	9.14	8.77	8.27	7.27	6.76		
Employee Cost	16.55	19.86	19.16	14.71	14.50	13.29		
Other Manufacturing Expenses	7.28	10.33	3.66	2.47	2.70	2.75		
General and Administration Expenses	18.95	14.97	9.09	9.22	8.05	7.30		
Selling and Distribution Expenses	5.26	5.53	3.64	2.75	1.92	1.23		
Miscellaneous Expenses	0.19	0.09	--	--	--	0.01		
Operating Profit	-131.90	-31.80	159.44	122.23	97.37	73.80		
Interest	70.98	93.65	58.63	43.06	34.26	26.81		
PBDT	-202.88	-125.44	100.81	79.17	63.11	46.99		
Depreciation	15.01	19.17	15.35	12.13	8.86	8.34		
PBT & Exceptional Items	-217.89	-144.61	85.46	67.04	54.24	38.65		
Exceptional Items	-72.41	-84.63	--	--	-0.03	-0.16		

Profit before Tax	-290.30	-229.24	85.46	67.04	54.21	38.49
Provision for Tax	9.97	4.66	15.14	13.33	11.44	5.31
Profit after Tax	-300.27	-233.90	70.32	53.71	42.77	33.18
Consolidated Profit	-300.27	-233.90	70.32	53.71	42.77	33.18
Liabilities (R Cr)						
Shareholder's Funds	-181.50	118.45	352.31	251.67	199.89	204.28
Share Capital	23.79	23.79	21.11	10.56	10.56	10.56
Share Warrants & Outstandings	--	--	--	54.75	54.75	54.75
Total Reserves	-219.00	80.94	250.64	186.36	134.58	138.97
Non-Current Liabilities	566.64	531.61	302.40	289.72	246.17	135.88
Long-Term Borrowings	543.60	519.24	291.42	280.87	238.64	130.79
Deferred Tax/Payment Liabilities	21.51	11.97	10.45	8.32	6.99	4.66
Long Term Provisions	1.53	0.40	0.53	0.53	0.53	0.43
Current Liabilities	337.70	361.94	514.77	438.49	335.42	255.50
Short Term Borrowings	292.72	301.84	433.96	363.02	268.89	212.83
Trade Payables	40.04	54.71	61.37	60.06	50.15	35.14
Other Current Liabilities	4.94	5.39	1.97	1.56	5.05	1.30
Short Term Provisions	--	--	17.46	13.85	11.32	6.22
Total Liabilities	722.84	1,012.01	1,169.47	979.88	781.47	595.65
Assets (R Cr)						

Non-Current Assets	327.75	342.02	340.53	317.70	264.56	211.12
Fixed Assets	318.56	332.10	325.02	271.55	201.33	180.85
Capital Work in Progress	--	--	14.93	42.82	59.90	27.04
Non Current Investments	0.06	0.39	0.59	3.34	3.34	3.24
Long Term Loans & Advances	1.16	2.34	--	--	--	--
Other Non Current Assets	7.97	7.19	--	--	--	--
Current Assets	395.09	669.99	828.94	662.18	516.90	384.53
Inventories	179.99	301.42	322.45	260.24	196.22	155.21
Currents Investments	--	--	--	--	--	--
Cash and Bank	10.16	15.92	12.34	6.32	6.31	3.87
Trade Receivables	183.18	316.22	422.61	363.52	268.22	202.92
Short Term Loans and Advances	21.77	36.42	71.53	32.11	46.15	22.53
Total Assets	722.84	1,012.01	1,169.47	979.88	781.47	595.65
Total Debt*	836.32	821.08	725.38	643.89	507.54	343.62
Net Current Assets	57.40	308.05	314.17	223.69	181.49	129.03
Contingent Liabilities	0.01	0.01	1.16	0.75	2.97	4.77
Cashflow (R Cr)						
Cash From Operating Activities	-31.49	-83.50	-69.62	-70.44	-53.43	-36.25
Profit Before Tax	-217.89	-144.61	85.46	67.04	54.21	38.49
Adjustment	2.99	22.45	58.95	41.62	32.42	29.65

Changes In working Capital	254.40	132.31	-155.40	-136.32	-106.07	-77.58
Cash Flow from Investing Activities	-0.50	-10.06	-27.12	-63.98	-60.97	-7.95
Cash from Financing Activities	26.22	97.14	102.77	134.43	116.85	45.67
Net Cash Inflow / Outflow	-5.77	3.58	6.02	0.01	2.45	1.47
Ratios						
Financials						
Adjusted EPS (Rs)	-25.25	-19.67	6.66	5.09	4.05	3.14
Cash EPS (Rs)	-23.98	-18.05	8.12	6.24	4.89	3.93
Adjusted Book Value (Rs)	-17.17	8.02	24.85	18.62	13.71	14.13
Dividend per Share (Rs)	--	--	0.36	0.30	0.36	0.36
Cash Flow per Share (Rs)	-2.65	-7.02	-6.60	-66.73	-50.61	-34.34
Free Cash Flow per Share (Rs)	-2.72	-7.88	-9.63	-128.59	-110.49	-43.35
Profitability						
ROCE (%)	-27.83	-13.57	14.68	13.74	14.10	12.85
ROE (%)	--	-130.79	30.65	31.47	29.10	24.82
ROA (%)	-34.62	-21.44	6.54	6.10	6.21	5.99
Operating Margin (%)	-52.04	-3.79	12.04	11.39	12.11	11.77
Net Margin (%)	-117.57	-27.81	5.30	5.00	5.31	5.28
Cash Profit Margin (%)	-112.55	-25.61	6.47	6.13	6.42	6.62

Growth						
Revenue Growth (%)	-69.77	-36.71	23.41	33.50	28.29	19.85
Operating profit Growth (%)	--	-119.94	30.45	25.53	31.94	34.09
Net Profit Growth (%)	-28.37	-432.61	30.94	25.56	28.90	48.62
EPS Growth (%)	-28.37	-395.23	30.94	25.56	28.90	48.62
Book Value Growth (%)	-314.27	-63.66	33.47	35.77	-2.95	26.18
Solvency						
Debt to Equity	-4.09	8.61	2.76	3.28	3.51	2.30
Short term debt to equity	-161.28	254.82	123.18	144.25	134.52	104.19
Current Ratio	1.17	1.85	1.61	1.51	1.54	1.51
Quick Ratio	0.64	1.02	0.98	0.92	0.96	0.90
Interest Coverage	-3.09	-1.45	2.46	2.56	2.58	2.44
Operating Efficiency						
Debtors to sales (%)	72.27	37.71	31.90	33.86	33.36	32.37
Asset Turnover	0.29	0.77	1.23	1.22	1.17	1.13
Receivable days	359.59	160.81	108.30	107.40	106.93	108.63
Inventory Days	346.64	135.79	80.27	77.60	79.76	79.16
Payable days	50.37	25.06	18.49	18.99	20.73	21.01
Cash Conversion Cycle	655.86	271.55	170.07	166.00	165.96	166.77
Valuation						
Price / Earnings	--	--	7.24	0.65	1.09	0.61

Price / Book Value	-0.64	1.57	1.94	1.78	3.21	1.36
Dividend Yield (%)	--	--	0.75	0.45	0.41	0.94
EV/EBITDA	-7.25	-30.02	7.66	8.07	9.92	7.35
Close Price (Rs)	10.95	12.60	47.95	33.25	44.29	19.20
High Price (Rs)	32.50	90.35	58.00	46.00	53.82	19.43
Low Price (Rs)	10.05	12.50	25.31	30.12	19.20	12.28
Market Cap (Rs Cr)	130.23	149.26	508.84	349.22	464.66	202.69

Annual Standalone

	TTM	Mar-16	Jun-15	Jun-14	Jun-13	Jun-12	Jun-11	Jun-10
Income Statement (R Cr)								
Operating Revenue	171.22	253.45	833.95	1,313.77	1,059.50	785.06		
Other Income	1.79	1.95	2.63	1.68	0.89	0.93		
Total Income	173.00	255.40	836.59	1,315.45	1,060.38	785.99		
Total Expenditure	144.82	387.29	868.34	1,156.71	939.01	689.78		
Increase/Decrease in Stock	--	67.52	27.34	-28.94	-187.36	-41.00		
Raw Material Consumed	--	264.73	781.16	1,141.69	1,089.44	696.98		
Power & Fuel Cost	--	6.83	9.14	8.77	8.27	7.27		
Employee Cost	--	16.55	19.83	18.87	14.31	13.97		
Other Manufacturing Expenses	--	7.28	10.33	3.66	2.47	2.70		
General and Administration Expenses	--	18.95	14.92	9.01	9.13	7.95		
Selling and Distribution Expenses	--	5.26	5.53	3.64	2.75	1.92		

Miscellaneous Expenses	--	0.19	0.09	--	--	--
Operating Profit	28.19	-131.89	-31.75	158.74	121.38	96.20
Interest	0.22	70.98	93.64	58.63	43.06	34.26
PBDT	27.97	-202.87	-125.40	100.11	78.32	61.95
Depreciation	11.06	15.01	19.17	15.35	12.13	8.86
PBT & Exceptional Items	16.91	-217.89	-144.56	84.75	66.19	53.08
Exceptional Items	-60.90	-71.35	-76.64	--	--	-0.03
Profit before Tax	-43.99	-289.24	-221.20	84.75	66.19	53.05
Provision for Tax	--	9.97	4.66	15.14	13.33	11.44
Profit after Tax	-43.99	-299.20	-225.86	69.62	52.86	41.61
Liabilities (R Cr)						
Shareholder's Funds	-639.75	-181.49	118.08	343.94	243.93	192.92
Share Capital	23.79	23.79	23.79	21.11	10.56	10.56
Share Warrants & Outstandings	--	--	--	--	54.75	54.75
Total Reserves	-663.54	-219.00	80.57	242.27	178.62	127.61
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	563.20	566.64	534.94	302.40	289.72	246.17
Long-Term Borrowings	558.02	543.60	522.57	291.42	280.87	238.64
Deferred Tax/Payment Liabilities	--	21.51	11.97	10.45	8.32	6.99
Other Long Term Liabilities	1.75	--	--	--	--	--
Long Term Trade Payables	--	--	--	--	--	--

Long Term Provisions	3.43	1.53	0.40	0.53	0.53	0.53
Current Liabilities	352.87	337.69	358.51	515.29	438.29	334.94
Short Term Borrowings	--	292.72	301.84	433.96	363.02	268.89
Trade Payables	--	40.03	51.27	61.17	59.86	49.67
Other Current Liabilities	--	4.94	5.39	2.70	1.56	5.05
Short Term Provisions	0.65	--	--	17.46	13.85	11.32
Total Liabilities	276.32	722.84	1,011.53	1,161.63	971.93	774.03
Assets (R Cr)						
Non-Current Assets	147.74	327.75	342.66	349.28	318.34	265.21
Fixed Assets	146.46	318.56	332.10	325.02	271.55	201.33
Capital Work in Progress	--	--	--	14.93	42.82	59.90
Non Current Investments	--	0.06	1.04	1.23	3.98	3.98
Long Term Loans & Advances	1.29	1.16	2.34	2.03	--	--
Other Non Current Assets	9.62	7.97	7.19	6.07	--	--
Current Assets	118.96	395.09	668.86	812.35	653.59	508.82
Inventories	40.00	179.99	301.42	322.45	260.24	196.22
Currents Investments	--	--	--	--	--	--
Cash and Bank	31.61	10.16	16.01	12.27	6.27	6.28
Trade Receivables	22.17	183.18	315.02	414.31	355.10	260.12
Short Term Loans and Advances	--	21.77	36.41	63.31	31.98	46.20

Other Current Assets	25.18	--	--	--	--	--
Total Assets	276.32	722.84	1,011.53	1,161.63	971.93	774.03
Total Debt*	--	836.32	824.41	725.38	643.89	507.54
Net Current Assets	-233.92	57.40	310.35	297.06	215.30	173.88
Contingent Liabilities	--	0.01	0.01	1.16	0.75	2.97
Cashflow (R Cr)						
Cash From Operating Activities	--	-28.21	-81.91	-69.47	-70.23	-52.98
Profit Before Tax	--	-217.89	-144.56	84.75	66.19	53.05
Adjustment	--	4.04	31.96	59.20	41.92	32.68
Changes In working Capital	--	256.62	124.34	-154.80	-135.56	-104.73
Cash Flow from Investing Activities	--	0.14	-10.06	-27.38	-64.28	-61.24
Cash from Financing Activities	--	22.22	95.70	102.85	134.50	116.66
Net Cash Inflow / Outflow	--	-5.85	3.73	6.00	-0.01	2.44
Ratios						
Financials						
Adjusted EPS (Rs)	1.42	-25.16	-18.99	6.59	5.01	3.94
Cash EPS (Rs)	1.42	-23.89	-17.38	8.05	6.16	4.78
Adjusted Book Value (Rs)	-54.30	-17.17	7.98	24.06	17.89	13.05
Dividend per Share (Rs)	--	--	--	0.36	0.30	0.36

Cash Flow per Share (Rs)	--	-2.37	-6.89	-6.58	-66.52	-50.19
Free Cash Flow per Share (Rs)	--	-2.44	-7.88	-9.64	-128.67	-110.31
Profitability						
ROCE (%)	--	-27.65	-12.80	14.73	13.76	14.06
ROE (%)	--	--	-129.46	31.44	32.37	29.58
ROA (%)	-16.16	-34.50	-20.79	6.53	6.06	6.12
Operating Margin (%)	16.46	-52.04	-3.81	12.08	11.46	12.25
Net Margin (%)	-25.43	-117.15	-27.00	5.29	4.98	5.29
Cash Profit Margin (%)	--	-112.13	-24.79	6.47	6.13	6.43
Growth						
Revenue Growth (%)	18.37	-69.61	-36.52	24.00	34.96	29.54
Operating profit Growth (%)	21.51	--	-120.00	30.78	26.16	34.03
Net Profit Growth (%)	-490.42	-32.47	-424.44	31.70	27.02	33.52
EPS Growth (%)	-490.42	-32.47	-387.98	31.70	27.02	33.52
Book Value Growth (%)	--	-315.10	-62.61	34.52	37.01	-4.00
Solvency						
Debt to Equity	-0.87	-4.09	8.68	2.86	3.41	3.68
Short term debt to equity	--	-161.29	255.63	126.17	148.82	139.38
Current Ratio	0.34	1.17	1.87	1.58	1.49	1.52
Quick Ratio	0.22	0.64	1.02	0.95	0.90	0.93

Interest Coverage	-200.80	-3.07	-1.36	2.45	2.54	2.55
Operating Efficiency						
Debtors to sales (%)	12.95	72.27	37.77	31.54	33.52	33.13
Asset Turnover	0.63	0.29	0.77	1.23	1.21	1.15
Receivable days	--	358.72	159.60	106.88	105.97	105.23
Inventory Days	--	346.64	136.53	80.94	78.62	81.70
Payable days	--	48.54	24.41	18.59	19.12	20.10
Cash Conversion Cycle	--	656.82	271.73	169.23	165.48	166.82
Valuation						
Price / Earnings	2.26	--	--	7.31	0.66	1.12
Price / Book Value	-0.06	-0.64	1.57	2.00	1.85	3.37
Dividend Yield (%)	--	--	--	0.75	0.45	0.41
EV/EBITDA	30.67	-7.25	-30.16	7.70	8.13	10.04
Close Price (Rs)	--	10.95	12.60	47.95	33.25	44.29
High Price (Rs)	--	32.50	90.35	58.00	46.00	53.82
Low Price (Rs)	--	10.05	12.50	25.31	30.12	19.20
Market Cap (Rs Cr)	38.18	130.23	149.26	508.84	349.22	464.66

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Consolidated

	Mar-16	Dec-15	Mar-15	Dec-14	Jun-14	Mar-14	Dec-13	Jun-13
Income (R Cr)								
Revenue	35.77	104.69	130.44	238.48	349.52	318.49		
Other Income	0.56	0.67	0.21	0.16	1.15	0.18		

Total Income	36.33	105.36	130.65	238.64	350.67	318.66
Total Expenditure	176.07	102.56	133.00	314.26	305.07	279.07
Operating Profit	-139.74	2.80	-2.35	-75.61	45.61	39.59
Interest	36.32	17.94	13.31	16.61	14.18	14.01
Exceptional Items	37.30	-50.59	-33.08	-15.53	-1.45	-1.42
PBDT	-138.76	-65.74	-48.74	-107.75	29.97	24.16
Depreciation	5.01	5.01	7.69	3.00	2.99	4.20
PBT	-143.77	-70.74	-56.44	-110.76	26.99	19.96
Tax	9.97	--	--	-3.13	6.45	1.90
Profit after Tax	-153.74	-70.74	-56.44	-107.63	20.54	18.06
Consolidated Profit	-153.74	-70.74	-56.44	-107.63	20.54	18.06
Equity Capital	23.79	23.79	22.46	21.11	21.11	21.11
Ratios (R Cr)						
Adjusted EPS (Rs.)	-12.93	-5.95	-5.03	-10.19	1.95	8.55
Operating Margin (%)	-390.67	2.68	-1.80	-31.71	13.05	12.43
Net Margin (%)	-423.14	-67.14	-43.20	-45.10	5.86	5.67

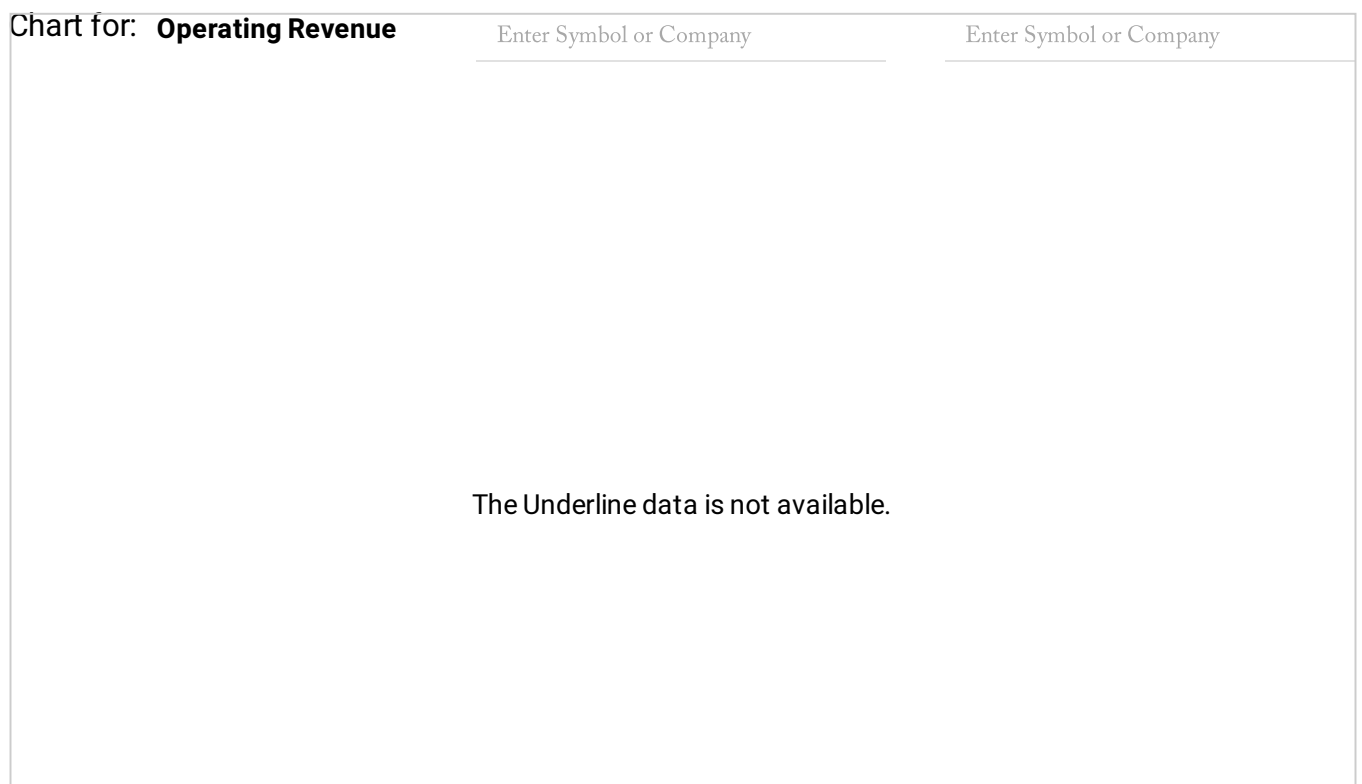
Quarterly Standalone

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
Income (R Cr)								
Revenue	45.79	39.28	42.03	44.11	40.13	31.94		
Other Income	0.49	0.69	0.55	0.04	0.80	-0.31		
Total Income	46.29	39.98	42.59	44.15	40.93	31.64		
Total Expenditure	37.72	34.24	35.62	37.24	34.26	28.22		
Operating Profit	8.57	5.73	6.97	6.91	6.67	3.42		
Interest	0.04	0.06	0.06	0.06	--	--		
Exceptional Items	--	-0.05	0.01	-60.86	0.00	-0.67		

PBDT	8.53	5.63	6.92	-54.01	6.67	2.75
Depreciation	2.50	4.04	2.34	2.18	2.95	2.78
PBT	6.03	1.59	4.59	-56.19	3.72	-0.03
Tax	--	--	--	--	--	--
Profit after Tax	6.03	1.59	4.59	-56.19	3.72	-0.03
Equity Capital	23.79	23.79	23.79	23.79	23.79	23.79
Ratios (R Cr)						
Adjusted EPS (Rs.)	0.51	0.13	0.39	-4.72	0.31	0.00
Operating Margin (%)	18.71	14.59	16.59	15.67	16.62	10.70
Net Margin (%)	13.02	3.97	10.77	-127.27	9.09	-0.10

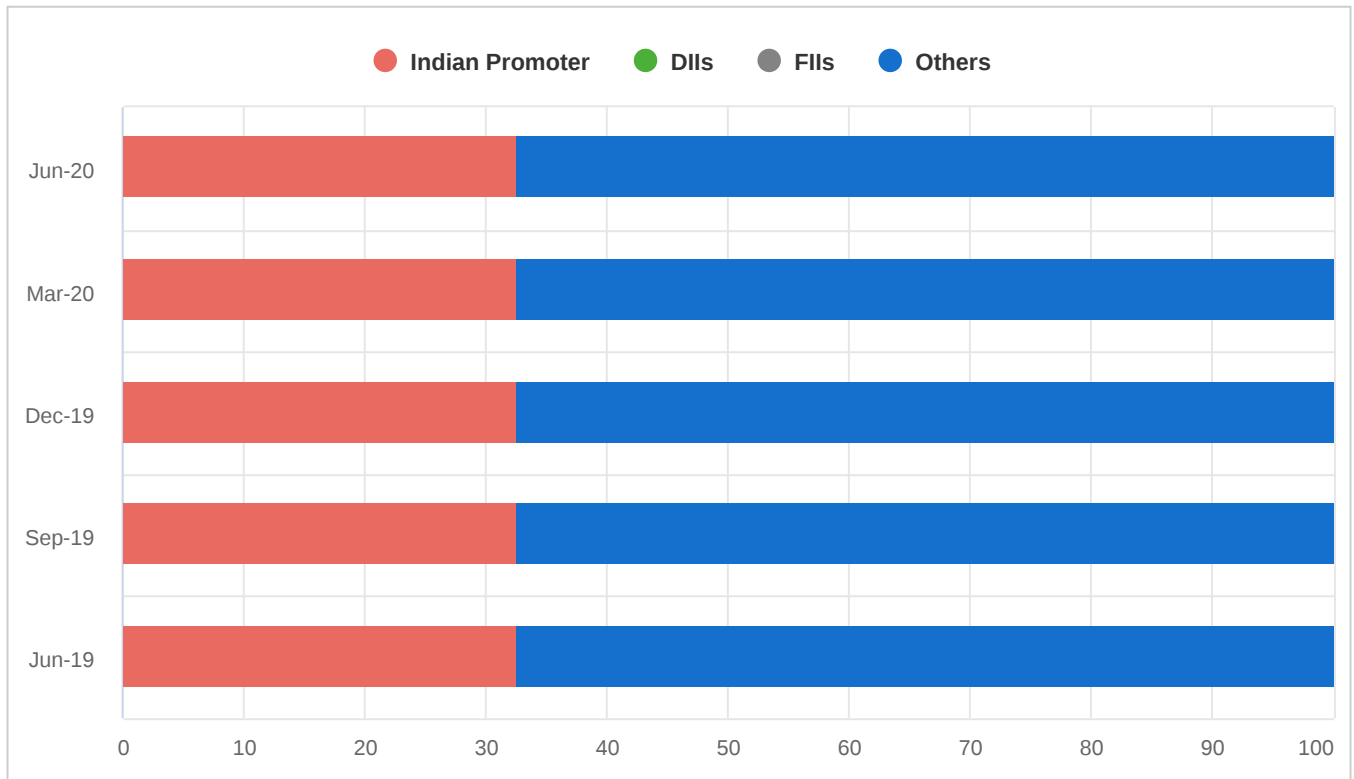
Peers

Financial Peer Chart



Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
Ramco Properties Pvt. Ltd.	Promoter	11.16	--	11.16	11.16
Revon Consultancy & Management Services Pvt. Ltd.	Promoter	10.27	--	10.27	10.27
Bagulvani General Trading Pvt. Ltd.	Promoter	5.76	--	5.76	5.76
Venus Global Management & Consultancy Services Pvt. Ltd.	Promoter	3.58	--	--	--

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
17-Mar-2017	SBICAP Trustee Company Ltd	Sell	Market	13,900	8.30	1.15
16-Mar-2017	SBICAP Trustee Company Limited	Sell	Market	2,742	8.40	0.23
14-Mar-2017	SBICAP Trustee Company Ltd	Sell	Market	5,560	8.30	0.46

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
08-Mar-2017	SBICAP Trustee Company Ltd	Sell	Market	99,900	8.50	8.49
07-Mar-2017	SBICAP Trustee Co Ltd	Sell	Market	23,377	8.45	1.98