

# Hindustan Continental Ltd.

FMCG | Soyabean Prod.

## Snapshot

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
BSE 09-May-2016	5.67	5.00	5.67	5.40	500	5.67 - 5.67

## About The Company

**Business:** Other credit granting

**Incorporated:** 1993

**Chairman:** --

**Managing Director:** Vishnubhai Patel

**Group:** --

**Listing:**

**Headquarters:** --

**Website:** --

## Key Facts

**Market Cap:** R--

**Revenue (TTM):** R--

**Earnings (TTM):** R--

: R--

: R--

**Promoters' Ownership:** --

**Liquidity:**

**52 Week Range:** R-- --

**Face Value:** R--

**Shares Outstanding:** --

**10 Years Aggregate:**

- **CFO:** -0.75 Cr
- **EBITDA:** -0.84 Cr
- **Net Profit:** -0.15 Cr

## Price Graph

## Stock Performance

Trailing (%)

Annual (%)

<b>Time Period</b>	<b>Hindustan Continental</b>	<b>S&amp;P BSE FMCG</b>	<b>S&amp;P BSE Small Cap</b>
YTD	--	0.83	-7.59
1 month	--	7.24	6.87
3 months	--	2.97	22.11
1 Year	--	3.41	-7.53
3 Years	--	2.08	-7.32
5 Years	--	7.95	1.80
10 Years	--	13.60	3.04

As on 15-Jul-2020

## Essential Checks

Altman Z-Score 14.69

Is there a threat to this company's solvency in the future?

Not Likely

14.69



Piotroski F-Score 4

How well has this company done in the past one year?

Below Average

4



Modified C-Score 4

Can creative accounting be detected through the financial numbers?

Maybe

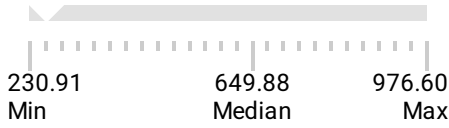
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## Valuation 3 Year

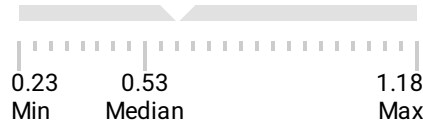
Price to Earnings

230.91



Price to Book

0.57



Earnings Yield -3.72%

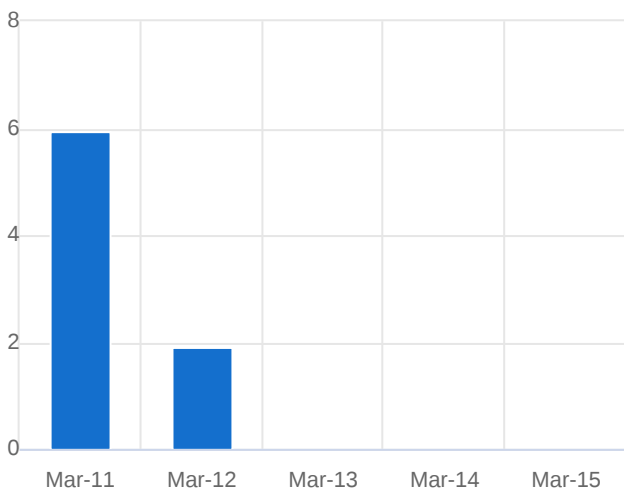
EBIT/Enterprise value

PEG 8.33

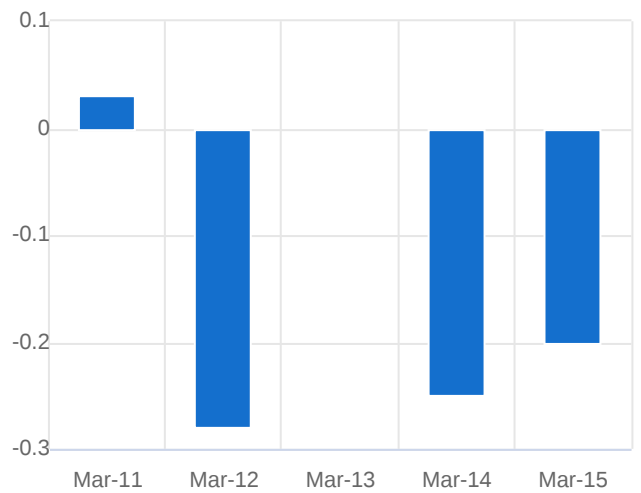
Price/ Earnings to growth ratio

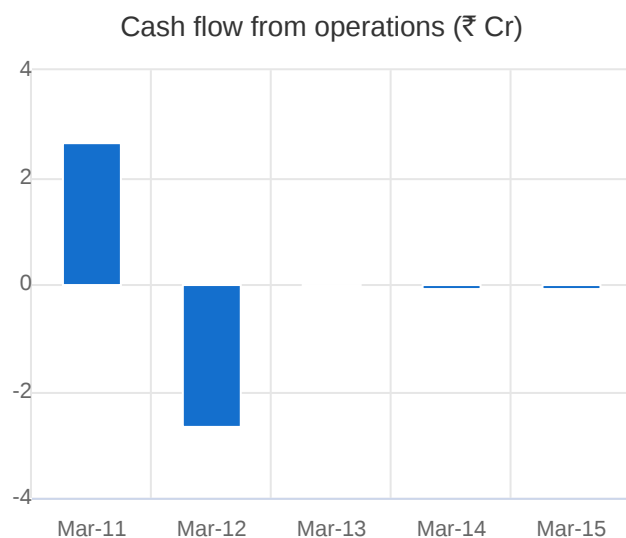
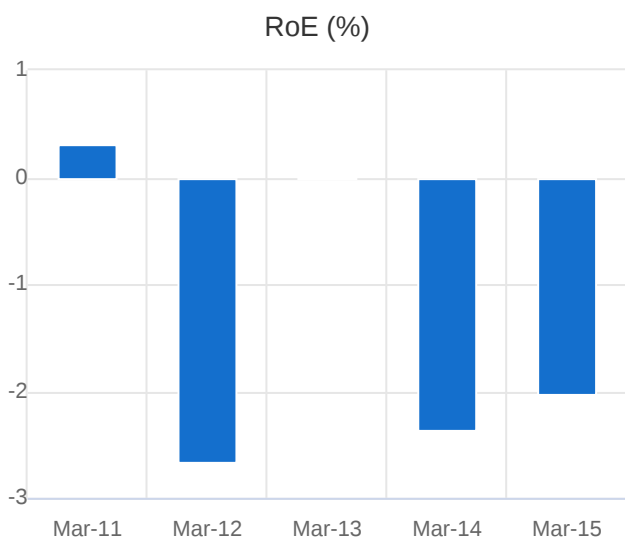
## Key Ratios

Revenue (₹ Cr)



EPS (₹)





## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	--	--	--	--	--	--
Operating Profit	-58.82	-285.71	-218.64	-551.44	-31.07	
Net Profit	-52.63	-190.00	116.42	27.71	-195.22	
EPS	-52.83	-189.29	116.37	27.70	-195.22	
Book Value	--	--	-1.82	-1.39	-0.23	

Key Ratios (%)	Average		Annual (TTM)		
	Particulars	3-Year	5-Years	TTM	20150301
Operating Margin	--	1.91	--	--	--
Net Margin	-75.49	-47.83	--	-100.45	-126.24
Return on Equity	-1.46	-1.35	0.24	-2.02	-2.37
Return on Capital	-1.55	-1.29	--	-1.99	-2.84
Debt to Equity (x)	--	--	0.00	0.00	0.00

## Financials

## Annual Standalone

	TTM	Mar-15	Mar-14	Mar-13	Mar-12	Mar-11	Mar-10	Ma 0
<b>Income Statement (R Cr)</b>								
Operating Revenue	--	--	--	--	1.91	5.96		
Other Income	--	0.18	0.17	0.31	0.02	0.01		
Total Income	--	0.18	0.17	0.31	1.93	5.97		
Total Expenditure	0.33	0.10	0.16	0.01	1.93	5.74		
Increase/Decrease in Stock	--	--	--	--	--	2.59		
Power & Fuel Cost	--	0.00	0.00	0.00	0.00	0.00		
Employee Cost	--	0.02	0.02	--	0.22	0.18		
Other Manufacturing Expenses	--	--	--	--	1.03	2.39		
General and Administration Expenses	--	0.07	0.03	0.01	0.20	0.14		
Selling and Distribution Expenses	--	--	0.00	--	0.05	0.03		
Miscellaneous Expenses	--	0.00	0.12	--	0.43	0.42		
Operating Profit	-0.19	0.09	0.01	0.30	0.00	0.23		
Interest	--	0.00	0.00	--	0.00	0.00		
PBDT	--	0.08	0.01	0.30	0.00	0.23		
Depreciation	0.02	0.27	0.28	0.28	0.20	0.20		
PBT & Exceptional Items	--	-0.18	-0.27	0.02	-0.20	0.03		
Profit before Tax	-0.20	-0.18	-0.27	0.02	-0.20	0.03		
Provision for Tax	--	--	-0.05	0.02	0.05	0.00		

Profit after Tax	0.02	-0.18	-0.22	0.00	-0.25	0.03
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	9.02	9.01	9.17	9.40	9.39	9.65
Share Capital	8.96	8.96	8.96	8.96	8.96	8.96
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	0.06	0.05	0.22	0.44	0.44	0.69
Non-Current Liabilities	--	0.18	0.18	0.22	0.21	1.11
Long-Term Borrowings	--	--	--	--	--	0.95
Deferred Tax/Payment Liabilities	--	0.18	0.18	0.22	0.21	0.16
Current Liabilities	2.11	0.05	0.03	0.01	0.01	2.31
Short Term Borrowings	1.27	--	0.02	--	--	--
Trade Payables	--	0.04	--	0.00	0.00	0.04
Other Current Liabilities	--	0.01	0.01	0.01	0.01	2.27
Short Term Provisions	--	--	--	--	--	--
Total Liabilities	11.12	9.23	9.38	9.63	9.61	13.07
<b>Assets (R Cr)</b>						
Non-Current Assets	0.18	0.33	0.59	1.12	1.40	3.50
Fixed Assets	0.12	0.33	0.59	1.12	1.40	1.11
Capital Work in Progress	--	--	--	--	--	--

Non Current Investments	--	--	--	--	--	2.39
Other Non Current Assets	0.21	--	--	--	--	--
Current Assets	10.80	8.90	8.79	8.50	8.21	9.57
Inventories	--	--	--	--	--	--
Currents Investments	--	--	--	--	--	--
Cash and Bank	0.05	0.22	0.29	0.32	0.59	0.71
Trade Receivables	0.19	--	0.14	--	--	--
Short Term Loans and Advances	10.56	8.69	8.36	8.19	7.62	8.42
Other Current Assets	--	--	0.00	0.00	0.00	0.43
Total Assets	11.12	9.23	9.38	9.63	9.61	13.07
Total Debt*	--	--	0.02	--	--	0.95
Net Current Assets	8.69	8.86	8.76	8.50	8.21	7.27
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	-0.08	-0.06	-0.04	-2.67	2.67
Profit Before Tax	--	-0.18	-0.27	0.02	-0.20	0.03
Adjustment	--	0.09	0.22	-0.03	-0.12	-0.17
Changes In working Capital	--	0.02	-0.02	-0.03	-2.30	2.84
Tax Paid	--	--	--	--	-0.05	-0.03
Cash Flow from Investing Activities	--	-0.14	0.03	-0.23	3.50	2.17
Cash from Financing Activities	--	0.15	--	--	-0.95	-7.05

Net Cash Inflow / Outflow	--	-0.07	-0.03	-0.27	-0.12	-2.21
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	0.02	-0.20	-0.25	0.00	-0.28	0.03
Cash EPS (Rs)	0.02	0.09	0.06	0.31	-0.06	0.25
Adjusted Book Value (Rs)	10.02	10.05	10.24	10.49	10.49	10.77
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-0.09	-0.07	-0.04	-2.98	2.98
Free Cash Flow per Share (Rs)	--	0.11	0.05	0.28	-3.18	2.87
<b>Profitability</b>						
ROCE (%)	--	-1.99	-2.84	0.17	-2.02	0.20
ROE (%)	0.24	-2.02	-2.37	0.01	-2.67	0.30
ROA (%)	0.22	-1.97	-2.32	0.01	-2.24	0.15
Operating Margin (%)	--	--	--	--	0.00	3.81
Net Margin (%)	--	-100.45	-126.24	0.23	-13.16	0.47
Cash Profit Margin (%)	--	--	--	--	-2.75	3.81
<b>Growth</b>						
Revenue Growth (%)	--	--	--	-100.00	-67.97	-95.97
Operating profit Growth (%)	-218.64	587.07	-95.76	12,30,285.89	-99.99	-59.10



Net Profit Growth (%)	116.42	16.78	--	100.27	-1,010.52	-88.09
EPS Growth (%)	116.37	16.78	--	100.27	-1,011.90	-88.11
Book Value Growth (%)	--	-1.82	-2.35	0.01	-2.63	5.86
<b>Solvency</b>						
Debt to Equity	--	--	0.00	--	--	0.10
Short term debt to equity	0.14	--	0.16	--	--	--
Current Ratio	5.13	185.64	350.33	1,092.27	1,306.29	4.15
Quick Ratio	5.13	185.64	350.33	1,092.27	1,306.29	4.15
Interest Coverage	--	-73.20	-126.82	--	-86.50	90.72
<b>Operating Efficiency</b>						
Debtors to sales (%)	--	--	--	--	--	--
Asset Turnover	--	--	--	--	0.17	0.33
Receivable days	--	--	--	--	--	--
Inventory Days	--	--	--	--	--	--
Payable days	--	26.59	0.44	0.90	4.42	331.12
Cash Conversion Cycle	--	--	--	--	-4.42	-331.12
<b>Valuation</b>						
Price / Earnings	230.91	--	--	9,634.67	--	--
Price / Book Value	0.57	0.26	--	0.71	--	--
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	-25.86	24.09	690.29	21.45	--	40.46
Close Price (Rs)	--	2.57	8.37	7.45	6.20	6.20

High Price (Rs)	--	9.00	12.40	7.45	6.20	6.20
Low Price (Rs)	--	2.57	7.45	3.25	6.20	6.20
Market Cap (Rs Cr)	5.08	--	--	--	--	--

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Standalone

	Dec-17	Sep-17	Jun-17	Mar-17	Dec-16	Sep-16	Jun-16	Mar-16
<b>Income (R Cr)</b>								
Revenue	--	--	--	0.15	0.17	0.15		
Other Income	--	--	--	--	--	--		
Total Income	--	--	--	0.15	0.17	0.15		
Total Expenditure	0.03	0.02	0.10	0.19	0.18	0.17		
Operating Profit	-0.03	-0.02	-0.10	-0.05	-0.01	-0.01		
Interest	--	--	--	--	--	--		
Exceptional Items	--	--	--	--	--	--		
PBDT	-0.03	-0.02	-0.10	-0.05	-0.01	-0.01		
Depreciation	0.00	0.00	0.00	0.01	0.00	0.00		
PBT	-0.03	-0.02	-0.10	-0.06	-0.01	-0.02		
Tax	--	--	--	-0.23	--	--		
Profit after Tax	-0.03	-0.02	-0.10	0.17	-0.01	-0.02		
Equity Capital	8.96	8.96	8.96	8.96	8.96	8.96		
<b>Ratios (R Cr)</b>								
Adjusted EPS (Rs.)	-0.03	-0.02	-0.11	0.19	-0.01	-0.02		
Operating Margin (%)	--	--	--	-31.03	-4.02	-9.15		
Net Margin (%)	--	--	--	117.93	-5.75	-11.11		

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## Peers

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### Financial Peer Chart

Chart for: **Operating Revenue**

Enter Symbol or Company

Enter Symbol or Company

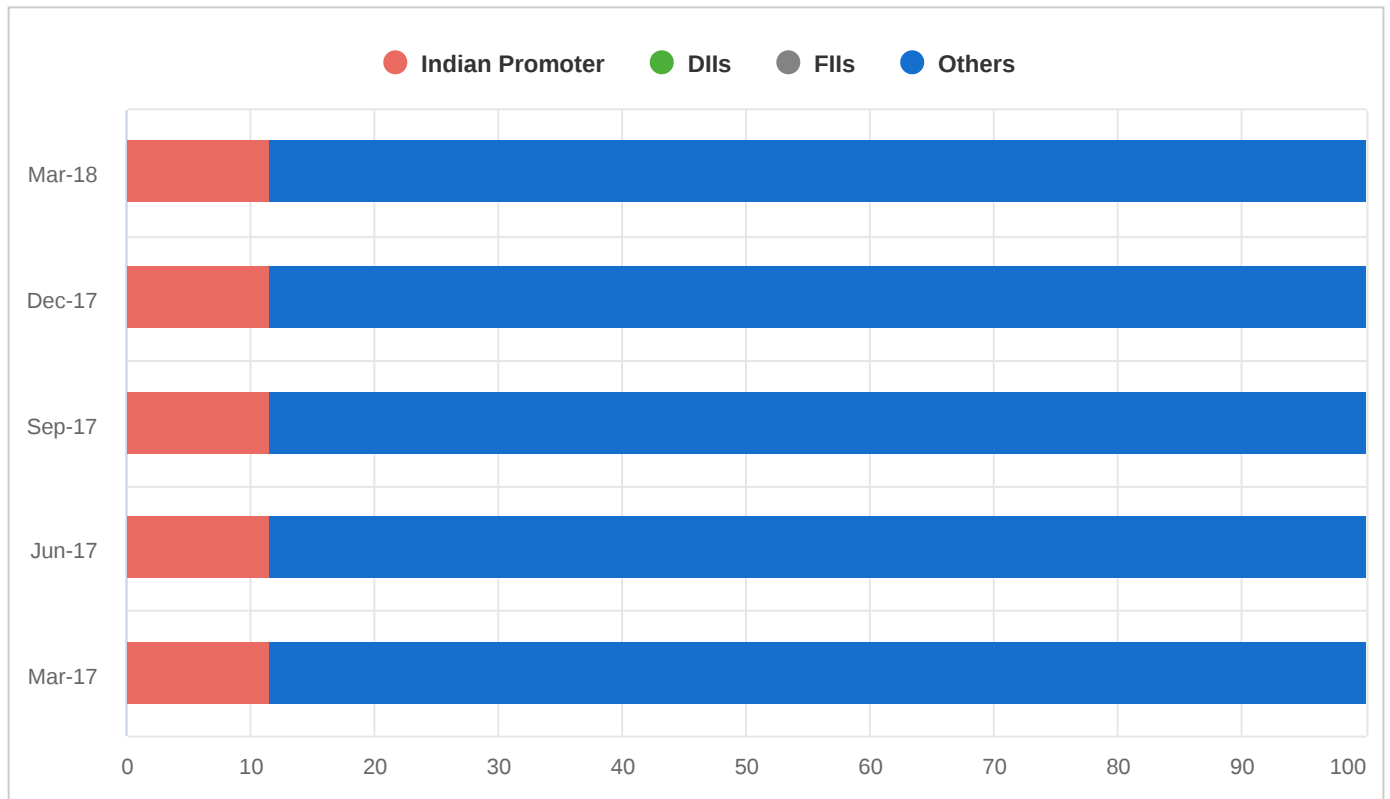
The Underline data is not available.

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## Ownership

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### Shareholding Pattern



## Shareholders more than 1%

Company Name	Category	Mar-18	Dec-17	Sep-17	Jun-17
HORA TIE UP PRIVATE LIMITED	Public	4.79	4.79	4.79	4.79
SWIFT DEALMARK PRIVATE LIMITED	Public	4.77	4.77	4.77	4.77
VINOD JAIN	Promoter	4.59	4.59	4.59	4.59
GOYAL ASSOCIATES LTD.	Public	4.06	4.06	4.06	4.06
SAGUNA MERCANTILE PRIVATE LIMITED	Public	3.94	3.94	3.94	3.94
SARAF EQUITY SERVICES PRIVATE LIMITED	Public	3.92	3.92	3.92	3.92
FAST & FINE TEX PROCESSORS PVT. LTD	Promoter	3.74	3.74	3.74	3.74
BLISS COMMOSALE PRIVATE LIMITED	Public	3.07	3.07	3.07	3.07
PANCHGANGA COMMOSALE PRIVATE LIMITED	Public	2.23	2.23	2.23	2.23
VINDU COMMERCIAL PVT. LTD	Promoter	1.56	1.56	1.56	1.56

<b>Company Name</b>	<b>Category</b>	<b>Mar-18</b>	<b>Dec-17</b>	<b>Sep-17</b>	<b>Jun-17</b>
NITYASA ELECTRICALS AND ENGINEERS	Public	1.38	1.38	1.38	1.38
OLYMPIA SALES AGENCY PRIVATE LIMITED	Public	1.14	1.14	1.14	1.14
CLARINETE REALTORS PRIVATE LIMITED	Public	1.12	1.12	1.12	1.12