

# Harrisons Malayalam Ltd.

FMCG | Tea & Coffee

## Snapshot

NSE Price	Change   1 Day	P/E	P/E	Dividend Yield
R87.25	R1.60   1.87%	23.44	1.95	0.00%

As on 09-Jul-2020 13:24

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 09-Jul-2020 13:24	87.25	1.87	87.50	85.65	12,43,147	87.00 - 92.40
BSE 09-Jul-2020 13:31	87.30	1.93	88.00	85.65	1,08,251	87.30 - 92.30

## About The Company

**Business:** Growing of tea

**Incorporated:** 1978

**Chairman:** --

**Managing Director:** --

**Group:** RPG Enterprises

**Listing:** NSE: HARRMALAYA, BSE: 500467

**Headquarters:** Kochi, Kerala

**Website:** www.harrisonsmalayalam.com

## Key Facts

**Market Cap:** R 163.33 Cr

**Revenue (TTM):** R 394.14 Cr

**Earnings (TTM):** R 6.97 Cr

**Cash:** R 2.42 Cr

**Total Debt:** R 121.06 Cr

**Promoters' Ownership:** 54.04%

**Liquidity:** Moderate

**52 Week Range:** R 44.00 - 92.40

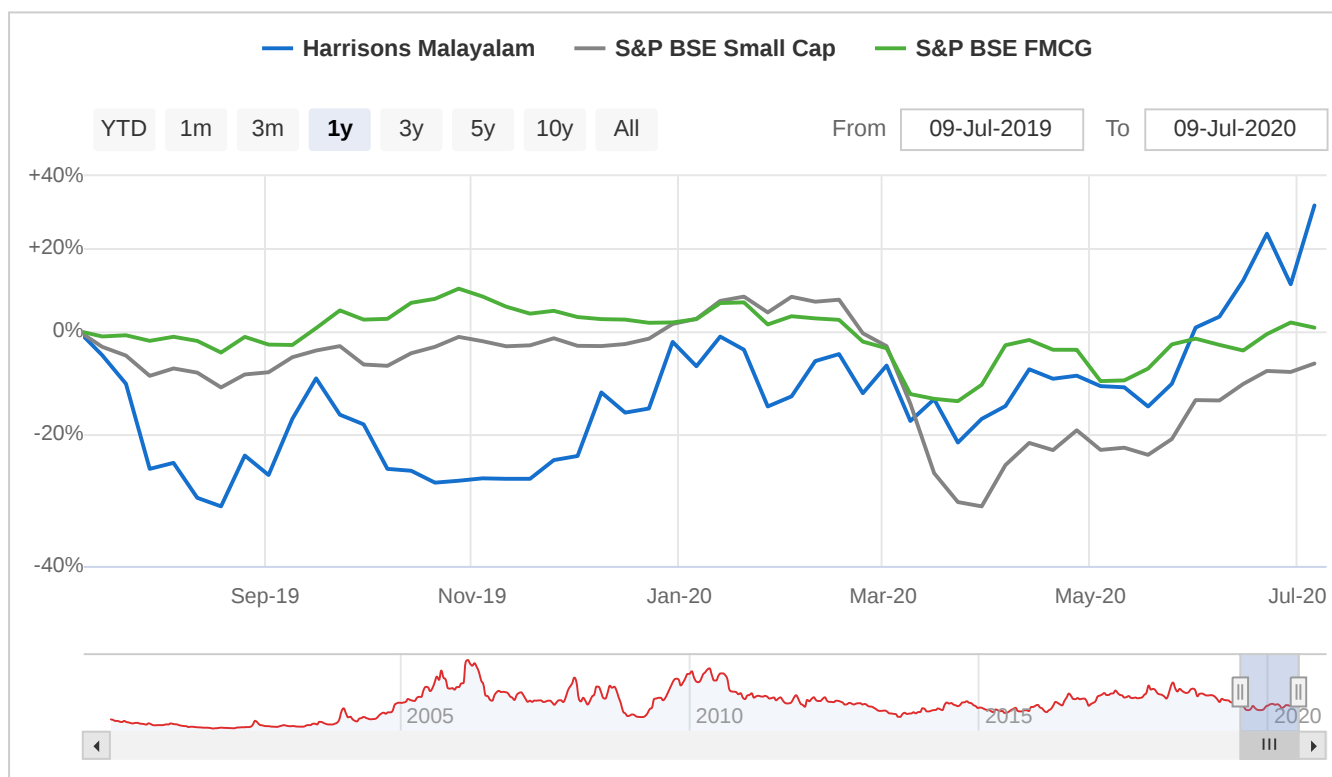
**Face Value:** R10.00

**Shares Outstanding:** 1,84,55,405

**10 Years Aggregate:**

- CFO:** 180.28 Cr
- EBITDA:** 81.67 Cr
- Net Profit:** -71.21 Cr

## Price Graph



## Stock Performance

Trailing (%)

Time Period	Harrison's Malayalam	S&P BSE FMCG	S&P BSE Small Cap
YTD	48.31	-0.42	-6.67
1 month	32.59	2.93	6.85
3 months	53.49	4.77	28.11
1 Year	24.95	0.10	-7.32
3 Years	1.90	2.05	-6.86
5 Years	12.86	7.80	2.40
10 Years	-4.53	13.38	3.30

Annual (%)

Year	Harrison's Malayalam	S&P BSE Small Cap	S&P BSE FMCG
2019	-31.90	-6.85	-3.58
2018	-12.94	-23.41	10.54
2017	43.51	59.64	31.54
2016	11.27	1.77	3.29
2015	12.45	6.76	1.36
2014	4.61	69.24	18.27
2013	-17.02	-11.23	11.00

As on 08-Jul-2020

## Essential Checks

Altman Z-Score 0.75

Is there a threat to this company's solvency in the future?

Very Likely

0.75



Piotroski F-Score 2

How well has this company done in the past one year?

Below Average

2



Modified C-Score 3

Can creative accounting be detected through the financial numbers?

No

3



## Valuation 10 Year

Price to Earnings

23.44



Price to Book

1.95



Earnings Yield

8.15%

EBIT/Enterprise value

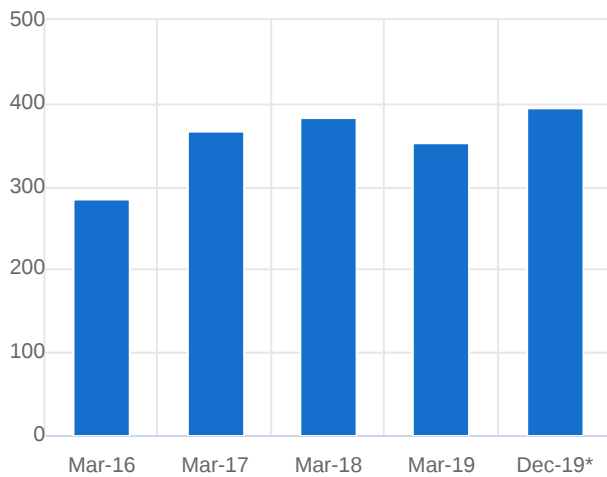
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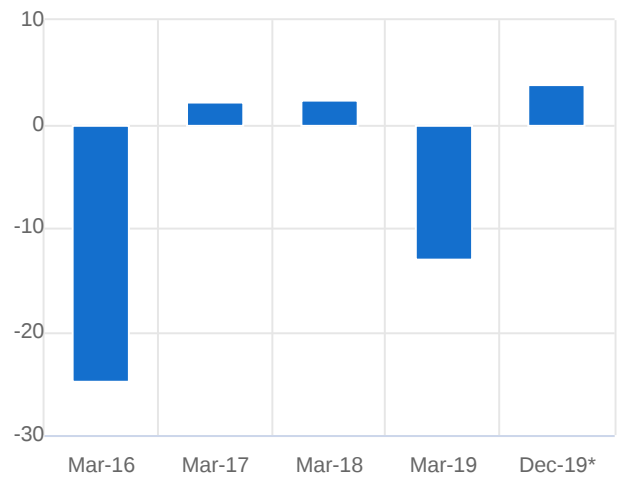
Price/ Earnings to growth ratio

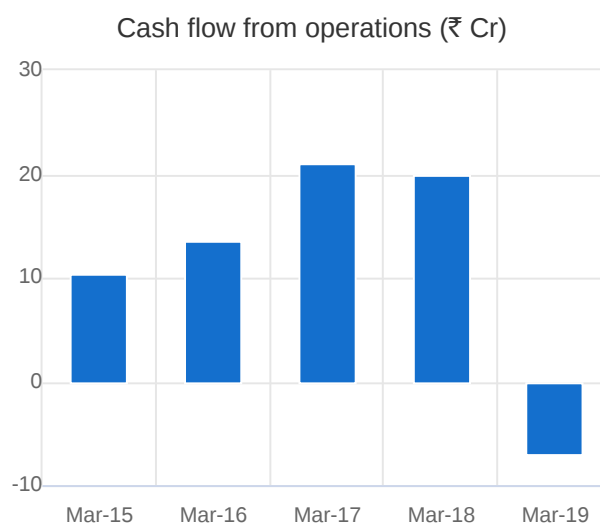
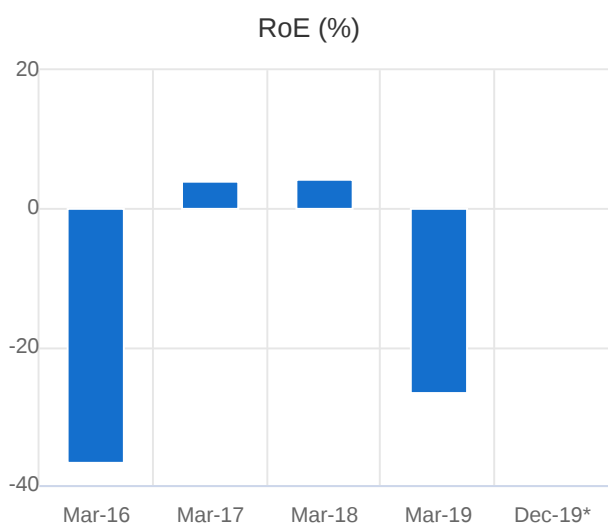
## Key Ratios

Revenue (₹ Cr)



EPS (₹)





\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	QoQ	YoY	1-Year	3-Years	5-Years
Revenue	13.72	13.35	-7.71	7.41	-1.63
Operating Profit	242.67	1,102.73	-127.94	21.64	-174.20
Net Profit	6,392.82	294.31	-641.73	13.76	-240.43
EPS	6,360.26	294.33	-641.73	13.76	-240.43
Book Value	--	--	-24.24	-8.16	-15.50

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20190301	20180301
Operating Margin	2.96	-1.14	6.91	-1.68	5.55
Net Margin	-1.49	-6.17	1.74	-6.69	1.13
Return on Equity	-6.04	-15.26	--	-26.44	4.32
Return on Capital	4.10	-1.72	--	-5.07	8.63
Debt to Equity (x)	--	--	0.82	1.54	0.92

## Financials

### Annual Consolidated

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
<b>Income Statement (R Cr)</b>								
Operating Revenue	394.14	353.75	383.31	366.64	285.44	331.07		
Other Income	5.14	6.15	8.73	5.39	3.16	3.29		
Total Income	399.28	359.90	392.04	372.03	288.60	334.36		
Total Expenditure	372.05	365.85	370.76	353.71	318.28	348.17		
Increase/Decrease in Stock	--	0.13	-0.18	-2.32	-0.13	0.65		
Raw Material Consumed	--	114.77	115.01	118.86	78.74	94.31		
Power & Fuel Cost	--	20.67	22.30	20.27	19.86	21.31		
Employee Cost	--	152.27	152.40	144.88	140.33	133.01		
Other Manufacturing Expenses	--	45.52	49.13	43.15	48.71	66.06		
General and Administration Expenses	--	16.14	16.18	14.58	11.90	12.48		
Selling and Distribution Expenses	--	10.46	10.58	8.67	7.10	9.89		
Miscellaneous Expenses	--	5.89	5.35	5.63	11.77	10.47		
Operating Profit	27.24	-5.95	21.29	18.32	-29.68	-13.81		
Interest	16.01	13.99	12.68	13.87	14.20	14.30		
PBDT	11.23	-19.94	8.61	4.45	-43.88	-28.10		
Depreciation	4.27	4.16	4.16	5.01	5.52	7.29		
PBT & Exceptional Items	6.97	-24.09	4.45	-0.57	-49.40	-35.40		

Exceptional Items	--	--	--	4.66	3.73	0.14
Profit before Tax	6.97	-24.09	4.45	4.09	-45.67	-35.26
Provision for Tax	--	--	--	--	--	--
Profit after Tax	6.97	-24.09	4.45	4.09	-45.67	-35.26
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	--	--
Consolidated Profit	6.97	-24.09	4.45	4.09	-45.67	-35.26
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	71.17	78.55	103.68	102.35	240.98	286.65
Share Capital	18.45	18.45	18.45	18.45	18.45	18.45
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	52.71	60.09	85.23	83.90	222.52	268.19
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	104.90	108.28	87.79	84.70	94.16	97.94
Long-Term Borrowings	58.17	66.52	34.07	35.70	44.20	59.30
Other Long Term Liabilities	3.23	--	--	--	--	--
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	43.50	41.76	53.72	49.00	49.97	38.64
Current Liabilities	221.49	326.94	329.48	314.08	305.82	128.48
Short Term Borrowings	44.41	38.55	52.40	50.93	52.04	43.20
Trade Payables	--	33.86	37.93	32.27	28.03	19.04
Other Current Liabilities	--	81.13	70.02	59.00	76.45	53.54

Short Term Provisions	27.43	173.40	169.13	171.88	149.30	12.69
Total Liabilities	397.55	513.77	520.95	501.14	640.96	513.07
<b>Assets (R Cr )</b>						
Non-Current Assets	293.85	294.03	296.93	293.28	432.33	437.05
Fixed Assets	280.59	279.59	276.89	277.09	423.77	427.75
Capital Work in Progress	13.24	10.06	11.09	7.91	0.83	1.83
Intangible assets under development	--	--	--	--	--	--
Non Current Investments	0.01	0.01	0.01	0.01	0.01	0.01
Long Term Loans & Advances	--	3.89	8.34	7.60	7.42	7.45
Other Non Current Assets	17.38	0.47	0.60	0.68	0.31	0.02
Current Assets	99.58	219.74	224.02	207.86	208.63	76.01
Inventories	38.59	29.47	28.07	25.01	22.19	22.82
Currents Investments	--	--	--	--	0.15	0.15
Cash and Bank	3.03	2.42	4.52	2.81	9.40	9.46
Trade Receivables	11.61	9.81	14.39	7.59	6.94	12.78
Short Term Loans and Advances	--	166.15	165.73	164.27	163.35	21.75
Other Current Assets	46.35	11.88	11.32	8.18	6.60	9.06
Total Assets	397.56	513.77	520.95	501.14	640.96	513.07
Total Debt*	--	121.06	95.53	95.22	112.19	112.54
Net Current Assets	-121.91	-107.20	-105.47	-106.23	-97.19	-52.46

Contingent Liabilities	--	27.03	21.57	22.11	26.40	20.13
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	-7.04	19.90	21.11	13.49	10.34
Profit Before Tax	--	-24.09	4.45	4.45	-45.67	-35.40
Adjustment	--	17.26	16.11	18.40	16.63	20.85
Changes In working Capital	--	-0.04	-0.59	-1.23	42.75	25.12
Tax Paid	--	-0.15	-0.06	-0.50	-0.23	-0.24
Cash Flow from Investing Activities	--	-5.54	-6.51	3.70	3.74	-4.40
Cash from Financing Activities	--	11.35	-12.35	-30.91	-14.73	-13.60
Net Cash Inflow / Outflow	--	-1.23	1.04	-6.10	2.50	-7.66
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	3.78	-13.06	2.41	2.22	-24.75	-19.11
Cash EPS (Rs)	3.78	-10.80	4.67	4.93	-21.76	-15.15
Adjusted Book Value (Rs)	45.42	42.56	56.18	55.46	54.95	79.70
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-3.81	10.78	11.44	7.31	5.60
Free Cash Flow per Share (Rs)	--	-13.10	2.87	3.66	0.77	-4.58



<b>Profitability</b>						
ROCE (%)	--	-5.07	8.63	8.74	-13.30	-7.60
ROE (%)	--	-26.44	4.32	4.01	-36.76	-21.41
ROA (%)	3.50	-4.66	0.87	0.72	-7.91	-5.91
Operating Margin (%)	6.91	-1.68	5.55	5.00	-10.40	-4.17
Net Margin (%)	1.74	-6.69	1.13	1.10	-15.82	-10.55
Cash Profit Margin (%)	--	-5.64	2.25	2.48	-14.07	-8.45
<b>Growth</b>						
Revenue Growth (%)	--	-7.71	4.55	28.45	-13.78	-13.80
Operating profit Growth (%)	--	-127.94	16.20	161.72	-114.98	-152.23
Net Profit Growth (%)	--	-641.73	8.76	108.96	-29.52	-899.05
EPS Growth (%)	--	-641.73	8.76	108.96	-29.52	-899.05
Book Value Growth (%)	--	-24.24	1.30	0.93	-31.05	-19.34
<b>Solvency</b>						
Debt to Equity	0.82	1.54	0.92	0.93	1.11	0.77
Short term debt to equity	0.62	49.08	50.54	49.76	21.59	15.07
Current Ratio	0.45	0.67	0.68	0.66	0.68	0.59
Quick Ratio	0.28	0.58	0.59	0.58	0.61	0.41
Interest Coverage	1.44	-0.72	1.35	1.29	-2.22	-1.47
<b>Operating Efficiency</b>						
Debtors to sales (%)	2.95	2.77	3.75	2.07	2.43	3.86

Asset Turnover	1.98	0.68	0.75	0.64	0.49	0.55
Receivable days	--	12.48	10.46	7.23	12.60	15.23
Inventory Days	--	29.69	25.27	23.49	28.77	26.59
Payable days	--	37.53	36.13	32.22	28.55	20.11
Cash Conversion Cycle	--	4.64	-0.39	-1.49	12.82	21.71
<b>Valuation</b>						
Price / Earnings	22.69	--	30.52	37.77	--	--
Price / Book Value	1.89	1.66	1.31	1.51	0.91	0.56
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	10.16	-41.88	10.65	13.48	-6.57	-13.38
Close Price (Rs)	57.75	70.75	73.40	83.70	49.95	44.25
High Price (Rs)	88.30	124.75	124.90	95.60	65.00	78.75
Low Price (Rs)	44.15	61.70	69.80	49.50	39.70	42.00
Market Cap (Rs Cr)	163.33	130.38	135.73	154.46	92.18	81.66

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
<b>Income Statement (R Cr)</b>								
Operating Revenue	394.14	353.75	383.31	366.64	285.44	331.07		
Other Income	5.14	6.15	8.73	5.38	3.16	3.29		
Total Income	399.28	359.90	392.04	372.02	288.60	334.36		
Total Expenditure	372.03	365.84	370.75	353.70	318.29	348.17		
Increase/Decrease in Stock	--	0.13	-0.18	-2.32	-0.13	0.65		

Raw Material Consumed	--	114.77	115.01	118.86	78.74	94.31
Power & Fuel Cost	--	20.67	22.30	20.27	19.86	21.31
Employee Cost	--	152.27	152.40	144.88	140.33	133.01
Other Manufacturing Expenses	--	45.52	49.13	43.15	48.71	66.06
General and Administration Expenses	--	16.13	16.17	14.57	11.90	12.48
Selling and Distribution Expenses	--	10.46	10.58	8.67	7.10	9.89
Miscellaneous Expenses	--	5.89	5.35	5.63	11.79	10.47
Operating Profit	27.26	-5.94	21.29	18.32	-29.69	-13.81
Interest	16.01	13.99	12.68	13.87	14.20	14.30
PBDT	11.25	-19.93	8.61	4.45	-43.89	-28.10
Depreciation	4.27	4.16	4.16	5.01	5.52	7.29
PBT & Exceptional Items	6.99	-24.09	4.45	-0.56	-49.41	-35.40
Exceptional Items	--	--	--	4.66	3.73	0.14
Profit before Tax	6.99	-24.09	4.45	4.09	-45.68	-35.26
Provision for Tax	--	--	--	--	--	--
Profit after Tax	6.99	-24.09	4.45	4.09	-45.68	-35.26
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	71.28	78.66	103.78	102.45	240.98	286.66
Share Capital	18.45	18.45	18.45	18.45	18.45	18.45
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	52.83	60.20	85.33	84.00	222.52	268.21

Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	104.90	108.28	87.79	84.70	94.16	97.94
Long-Term Borrowings	58.17	66.52	34.07	35.70	44.20	59.30
Other Long Term Liabilities	3.23	--	--	--	--	--
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	43.50	41.76	53.72	49.00	49.97	38.64
Current Liabilities	221.49	326.93	329.48	314.08	305.82	268.09
Short Term Borrowings	44.41	38.55	52.40	50.93	52.04	43.20
Trade Payables	--	33.85	37.93	32.26	28.03	19.04
Other Current Liabilities	--	81.13	70.02	59.00	76.45	53.54
Short Term Provisions	27.43	173.40	169.13	171.88	149.30	152.31
Total Liabilities	397.67	513.87	521.05	501.24	640.96	652.70
<b>Assets (R Cr )</b>						
Non-Current Assets	293.85	294.03	296.93	293.28	432.33	437.10
Fixed Assets	280.59	279.59	276.89	277.09	423.77	427.75
Capital Work in Progress	13.24	10.06	11.09	7.91	0.83	1.83
Intangible assets under development	--	--	--	--	--	--
Non Current Investments	0.01	0.01	0.01	0.01	0.01	0.06
Long Term Loans & Advances	--	3.89	8.34	7.60	7.42	7.45

Other Non Current Assets	17.38	0.47	0.60	0.68	0.31	0.02
Current Assets	99.69	219.85	224.12	207.95	208.63	215.60
Inventories	38.59	29.47	28.07	25.01	22.19	22.82
Currents Investments	0.15	0.15	0.15	0.15	0.15	0.15
Cash and Bank	2.99	2.37	4.47	2.75	9.40	9.43
Trade Receivables	11.61	9.81	14.39	7.59	6.94	12.78
Short Term Loans and Advances	--	166.15	165.73	164.27	163.35	161.36
Other Current Assets	46.35	11.88	11.32	8.18	6.60	9.06
Total Assets	397.67	513.87	521.05	501.24	640.96	652.70
Total Debt*	--	121.06	95.53	95.22	112.19	112.54
Net Current Assets	-121.80	-107.09	-105.36	-106.13	-97.19	-52.50
Contingent Liabilities	--	27.03	21.57	22.11	26.40	20.13
<b>Cashflow (R Cr )</b>						
Cash From Operating Activities	--	-7.04	19.91	21.11	13.51	10.36
Profit Before Tax	--	-24.09	4.45	4.09	-45.68	-35.40
Adjustment	--	17.26	16.11	18.75	16.68	20.85
Changes In working Capital	--	-0.05	-0.60	-1.23	42.73	25.15
Tax Paid	--	-0.15	-0.06	-0.50	-0.23	-0.24
Cash Flow from Investing Activities	--	-5.54	-6.52	3.70	3.74	-4.40
Cash from Financing Activities	--	11.35	-12.35	-30.91	-14.73	-13.60

Net Cash Inflow / Outflow	--	-1.23	1.04	-6.10	2.51	-7.63
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	3.79	-13.05	2.41	2.22	-24.75	-19.11
Cash EPS (Rs)	3.79	-10.80	4.67	4.93	-21.76	-15.15
Adjusted Book Value (Rs)	45.49	42.62	56.24	55.52	54.95	79.70
Dividend per Share (Rs)	--	--	--	--	--	--
Cash Flow per Share (Rs)	--	-3.81	10.79	11.44	7.32	5.62
Free Cash Flow per Share (Rs)	--	-13.11	2.87	3.66	0.75	-4.56
<b>Profitability</b>						
ROCE (%)	--	-5.06	8.63	8.74	-13.31	-7.60
ROE (%)	9.32	-26.41	4.32	4.02	-36.77	-21.41
ROA (%)	1.77	-4.66	0.87	0.72	-7.06	-5.29
Operating Margin (%)	6.92	-1.68	5.55	5.00	-10.40	-4.17
Net Margin (%)	1.75	-6.69	1.14	1.10	-15.83	-10.55
Cash Profit Margin (%)	--	-5.63	2.25	2.48	-14.07	-8.45
<b>Growth</b>						
Revenue Growth (%)	8.68	-7.71	4.55	28.45	-13.78	-13.80
Operating profit Growth (%)	398.30	-127.91	16.19	161.71	-115.09	-152.22
Net Profit Growth (%)	126.60	-641.26	8.73	108.96	-29.56	-898.61

EPS Growth (%)	126.60	-641.26	8.73	108.96	-29.56	-898.61
Book Value Growth (%)	--	-24.21	1.30	1.03	-31.06	-19.34
<b>Solvency</b>						
Debt to Equity	0.82	1.54	0.92	0.93	1.11	0.77
Short term debt to equity	0.62	49.01	50.49	49.71	21.59	15.07
Current Ratio	0.45	0.67	0.68	0.66	0.68	0.80
Quick Ratio	0.28	0.58	0.60	0.58	0.61	0.72
Interest Coverage	1.44	-0.72	1.35	1.30	-2.22	-1.47
<b>Operating Efficiency</b>						
Debtors to sales (%)	2.95	2.77	3.75	2.07	2.43	3.86
Asset Turnover	1.00	0.68	0.75	0.64	0.44	0.50
Receivable days	--	12.48	10.46	7.23	12.60	15.23
Inventory Days	--	29.69	25.27	23.49	28.77	26.59
Payable days	--	37.53	36.12	32.21	28.55	20.11
Cash Conversion Cycle	--	4.64	-0.39	-1.49	12.82	21.72
<b>Valuation</b>						
Price / Earnings	22.62	--	30.50	37.74	--	--
Price / Book Value	1.88	1.66	1.31	1.51	0.91	0.56
Dividend Yield (%)	--	--	--	--	--	--
EV/EBITDA	9.48	-41.92	10.65	13.48	-6.57	-13.38
Close Price (Rs)	57.75	70.75	73.40	83.70	49.95	44.25
High Price (Rs)	88.30	124.75	124.90	95.60	65.00	78.75
Low Price (Rs)	44.15	61.70	69.80	49.50	39.70	42.00

Market Cap (Rs Cr)	--	130.38	135.73	154.46	92.18	81.66
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*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Consolidated

	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Jun-17	Jun-16
<b>Income (R Cr)</b>									
Revenue	116.23	102.21	77.38	98.32	102.55	75.36			
Other Income	1.27	0.78	1.29	1.80	1.48	1.31			
Total Income	117.50	102.99	78.67	100.12	104.03	76.67			
Total Expenditure	99.84	97.84	80.52	93.85	105.79	86.16			
Operating Profit	17.66	5.15	-1.85	6.28	-1.76	-9.49			
Interest	3.99	3.97	3.95	4.10	3.77	3.09			
Exceptional Items	--	--	--	--	--	--			
PBDT	13.66	1.19	-5.80	2.18	-5.53	-12.58			
Depreciation	1.00	0.99	0.99	1.28	0.99	0.97			
PBT	12.66	0.20	-6.79	0.90	-6.52	-13.56			
Tax	--	--	--	--	--	--			
Profit after Tax	12.66	0.20	-6.79	0.90	-6.52	-13.56			
Minority Interest	--	--	--	--	--	--			
Share of Associate	--	--	--	--	--	--			
Consolidated Profit	12.66	0.20	-6.79	0.90	-6.52	-13.56			
Equity Capital	18.45	18.45	18.45	18.45	18.45	18.45			



	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Jun-17	Jun-16
<b>Ratios (R Cr)</b>									
Adjusted EPS (Rs.)	6.86	0.11	-3.68	0.49	-3.53	-7.35			
Operating Margin (%)	15.19	5.04	-2.39	6.38	-1.72	-12.60			
Net Margin (%)	10.78	0.19	-8.63	0.90	-6.26	-17.68			

## Quarterly Standalone

	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18
<b>Income (R Cr)</b>								
Revenue	116.23	102.21	77.38	98.32	102.55	75.36		
Other Income	1.27	0.78	1.29	1.80	1.48	1.31		
Total Income	117.50	102.99	78.67	100.12	104.03	76.67		
Total Expenditure	99.83	97.84	80.52	93.84	105.79	86.16		
Operating Profit	17.67	5.15	-1.85	6.28	-1.76	-9.49		
Interest	3.99	3.97	3.95	4.10	3.77	3.09		
Exceptional Items	--	--	--	--	--	--		
PBDT	13.67	1.19	-5.79	2.19	-5.53	-12.58		
Depreciation	1.00	0.99	0.99	1.28	0.99	0.97		
PBT	12.67	0.20	-6.78	0.91	-6.52	-13.56		
Tax	--	--	--	--	--	--		
Profit after Tax	12.67	0.20	-6.78	0.91	-6.52	-13.56		
Equity Capital	18.45	18.45	18.45	18.45	18.45	18.45		

### Ratios (R Cr)

Adjusted EPS (Rs.)	6.87	0.11	-3.68	0.49	-3.53	-7.35
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	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18	Mar-18
Operating Margin (%)	15.20	5.04	-2.38	6.39	-1.72	-12.60		
Net Margin (%)	10.78	0.19	-8.62	0.90	-6.26	-17.68		

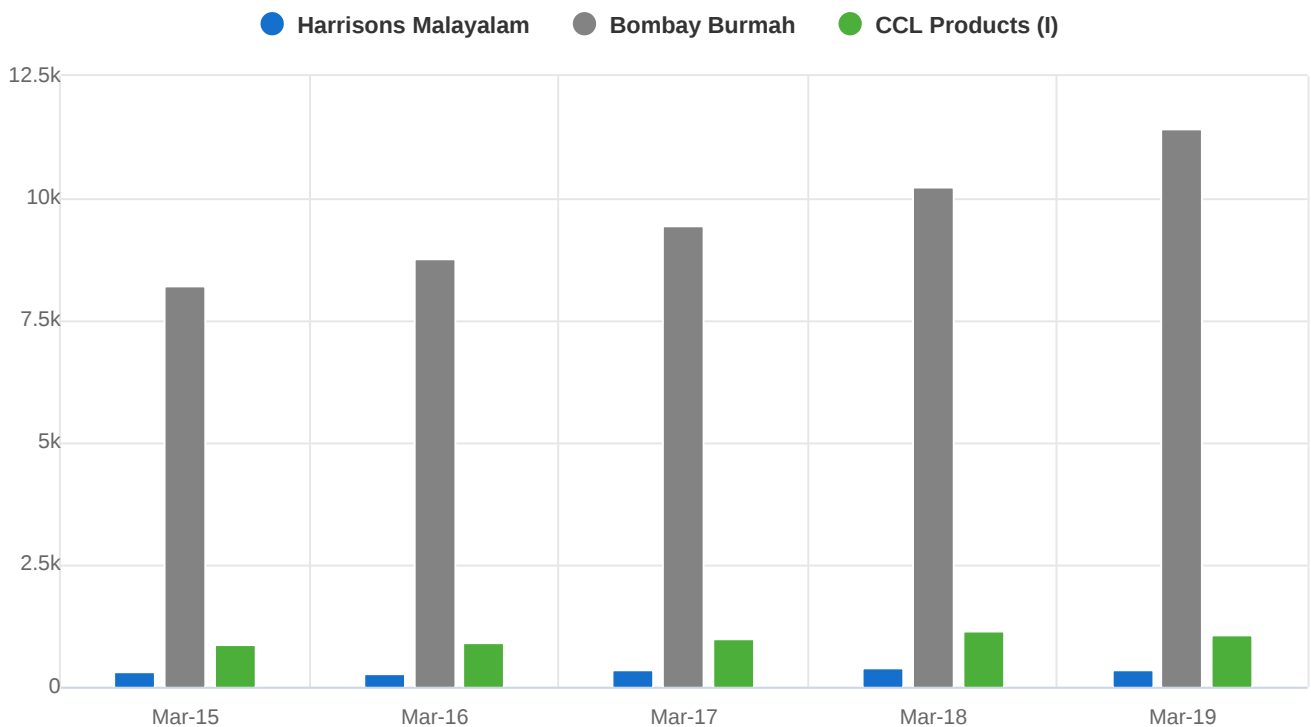
## Peers

### Financial Peer Chart

Chart for: **Operating Revenue**

Bombay Burmah

CCL Products (I)



### Peer Comparison

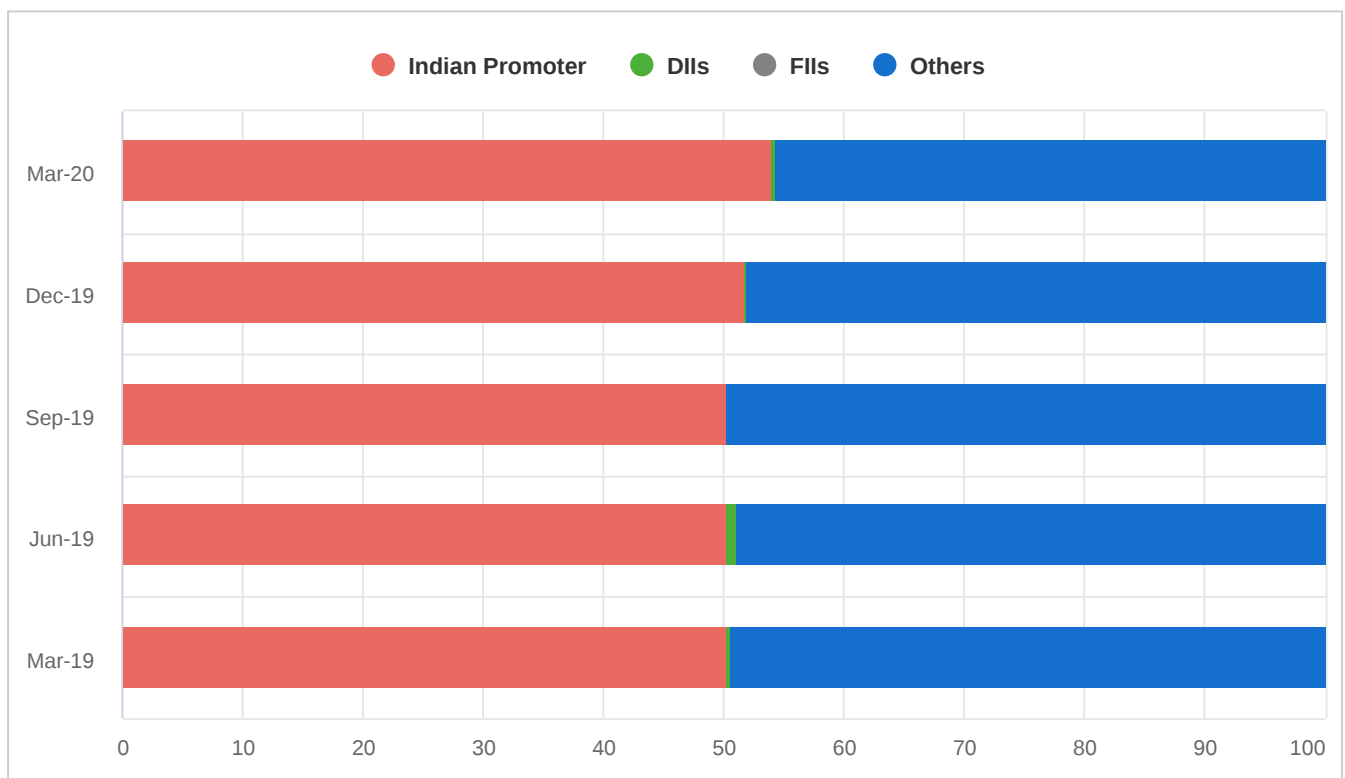
Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
Harrisons Malayalam	163	394	6.97	1.74	--	23.44	1.95
Bombay Burmah	7,852	11,890	1,147.51	9.39	24.20	13.12	1.55 ×
CCL Products (I)	3,326	1,139	165.94	14.41	18.78	20.04	3.58 ×

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Grandeur Products	582	105	5.61	5.33	11.77	205.88	13.81	×
Tata Coffee	1,641	1,966	141.01	7.09	11.58	19.91	1.31	×

+ Add Stock For Comparison

## Ownership

### Shareholding Pattern



### Shareholders more than 1%

Company Name	Category	Mar-20	Dec-19	Sep-19	Jun-19
Rainbow Investments Ltd	Promoter	25.25	--	24.23	--
Vayu Udaan Aircraft Llp	Promoter	20.54	19.55	18.68	18.68
Swallow Associates Llp	Promoter	5.48	5.48	5.48	5.48
Hitesh Ramji Javeri	Public	3.09	3.09	3.09	3.09

<b>Company Name</b>	<b>Category</b>	<b>Mar-20</b>	<b>Dec-19</b>	<b>Sep-19</b>	<b>Jun-19</b>
Harsha Hitesh Javeri	Public	1.91	1.91	1.91	1.91
IEPF	Public	1.48	1.48	1.48	1.48
Vineet Nahata	Public	1.29	1.29	1.63	--

## Fund houses invested in the stock

Fund	Sep-10	Jun-10	Mar-10	Dec-09	Sep-09
L&T Mutual Fund	0.395	0.206	0.230	0.246	0.224
Goldman Sachs Mutual Fund	--	--	0.001	--	--

*Figures given above are % of equity capital*

## Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
19-Mar-2020	RAINBOW INVESTMENTS LTD	Buy	Market	11,179	55.30	6.18
18-Mar-2020	RAINBOW INVESTMENTS LTD	Buy	Market	42,000	55.35	23.25
17-Mar-2020	RAINBOW INVESTMENTS LTD	Buy	Market	12,072	54.95	6.63
16-Mar-2020	RAINBOW INVESTMENTS LTD	Buy	Market	10,111	54.95	5.56
13-Mar-2020	RAINBOW INVESTMENTS LTD	Buy	Market	1,864	54.60	1.02