

Great Eastern Shipping Company Ltd.

Services | Shipping

Snapshot

NSE Price	Change 1 Day	P/E	P/E	Dividend Yield
R276.20	R6.70 2.49%	5.57	0.56	1.95%

As on 06-Aug-2020 15:59

Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 06-Aug-2020 15:59	276.20	2.49	270.85	269.50	7,82,727	265.00 - 282.60
BSE 06-Aug-2020	276.40	2.50	271.50	269.65	30,791	258.10 - 282.40

About The Company

Business: Sea and coastal freight water transport

Incorporated: 1948

Chairman: K M Sheth

Managing Director: Bharat K Sheth

Group: Great Eastern

Listing: NSE: GESHIP, BSE: 500620

Headquarters: Mumbai, Maharashtra

Website: www.greatship.com

Key Facts

Market Cap: R 4,062.15 Cr

Revenue (TTM): R 3,972.51 Cr

Earnings (TTM): R 728.84 Cr

Cash: R 3,453.75 Cr

Total Debt: R 5,276.82 Cr

Promoters' Ownership: 29.13%

Liquidity: High

52 Week Range: R 162.00 - 369.40

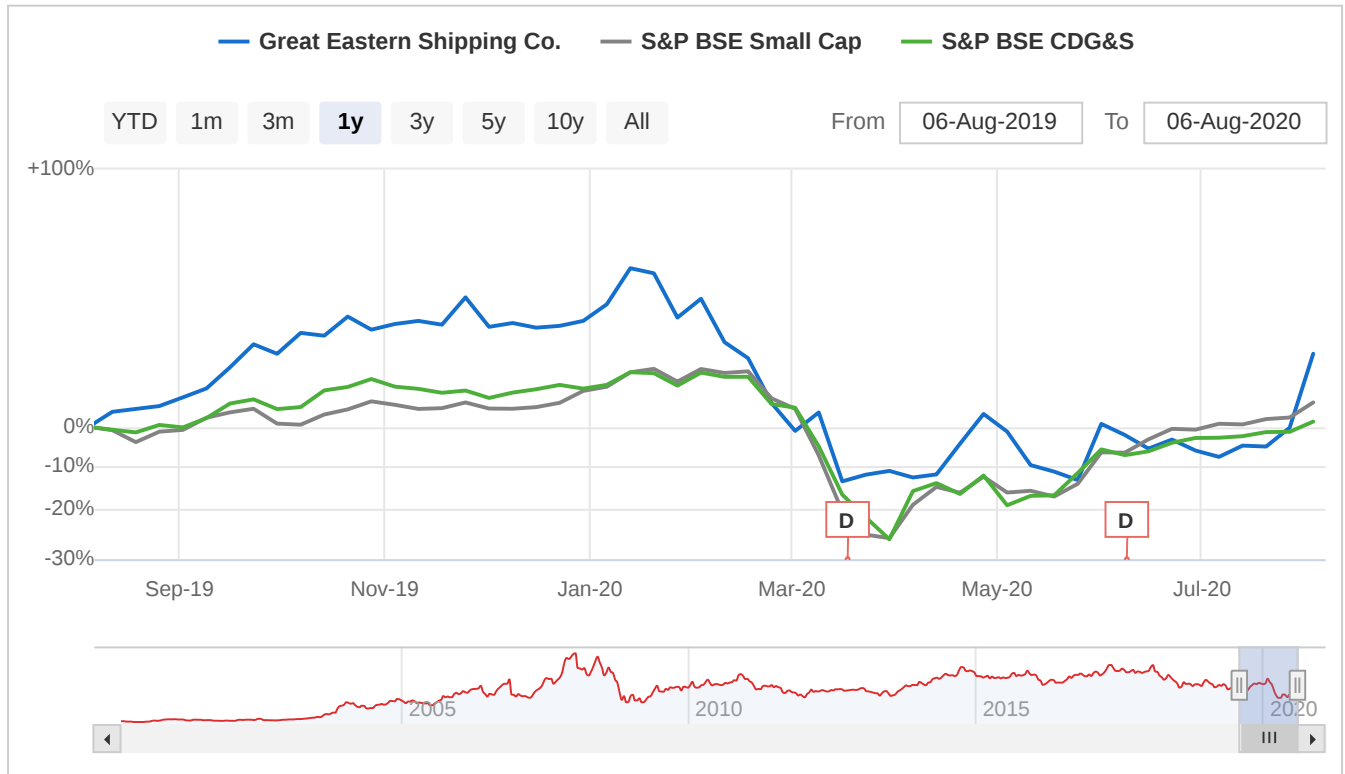
Face Value: R10.00

Shares Outstanding: 14,69,66,484

10 Years Aggregate:

- CFO:** 13,045.36 Cr
- EBITDA:** 12,444.41 Cr
- Net Profit:** 4,481.14 Cr

Price Graph



Stock Performance

Trailing (%)

Time Period	Great Eastern Shipping Co.	S&P BSE Small Cap	S&P BSE CDG&S
YTD	-7.61	-1.00	-9.25
1 month	26.99	6.23	2.71
3 months	22.48	26.73	23.39
1 Year	21.27	8.54	3.36
3 Years	-10.56	-5.20	-4.45
5 Years	-5.32	2.27	3.23
10 Years	-1.07	3.53	8.14

Annual (%)

Year	Great Eastern Shipping Co.	S&P BSE Small Cap	S&P BSE CDG&S
2019	-4.90	-6.85	-1.65
2018	-20.83	-23.41	-15.77
2017	10.03	59.64	54.37
2016	-1.95	1.77	4.89
2015	0.44	6.76	8.08
2014	13.41	69.24	53.91
2013	19.31	-11.23	-3.17

As on 06-Aug-2020

Essential Checks

Altman Z-Score 3.97

Is there a threat to this company's solvency in the future?

Not Likely

3.97



Piotroski F-Score 9

How well has this company done in the past one year?

Above Average

9



Modified C-Score 2

Can creative accounting be detected through the financial numbers?

No

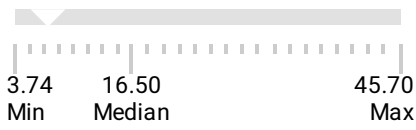
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Valuation 10 Year

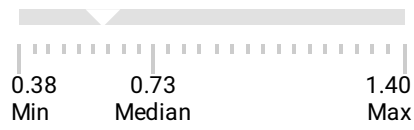
Price to Earnings

5.57



Price to Book

0.56



Earnings Yield 19.94%

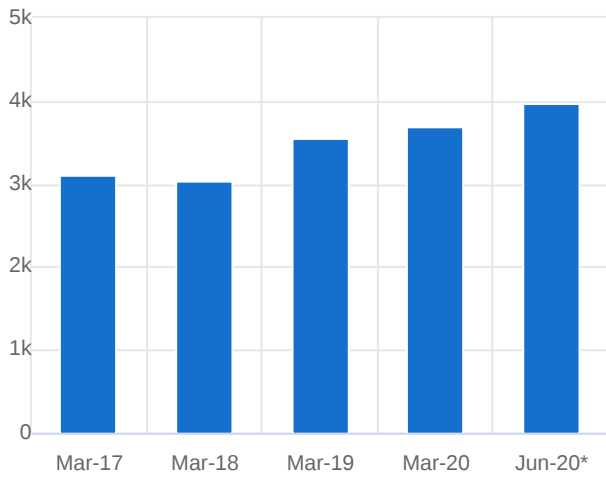
EBIT/Enterprise value

PEG -0.65

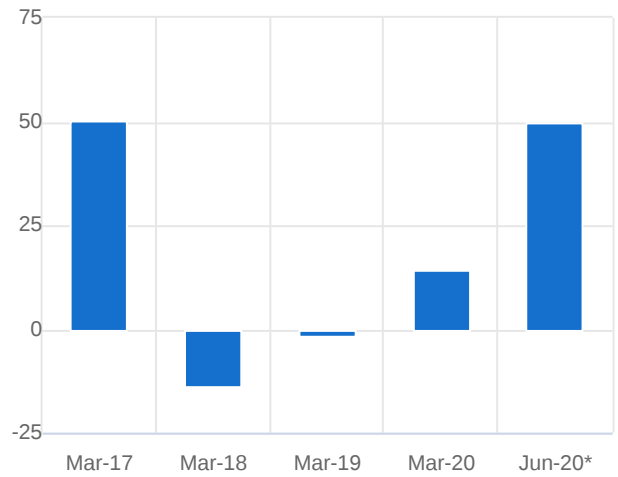
Price/ Earnings to growth ratio

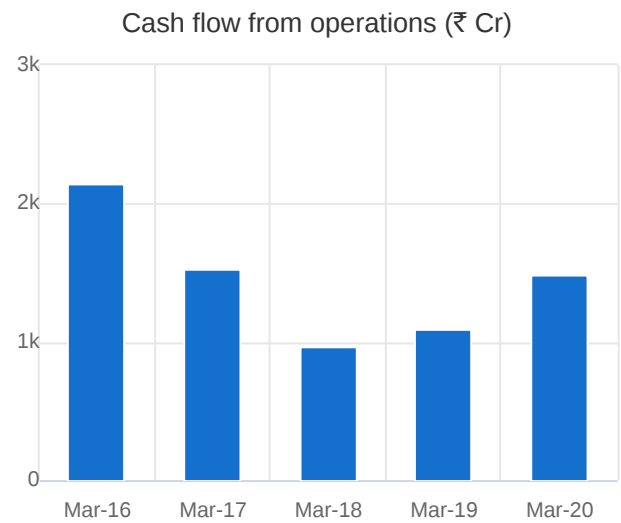
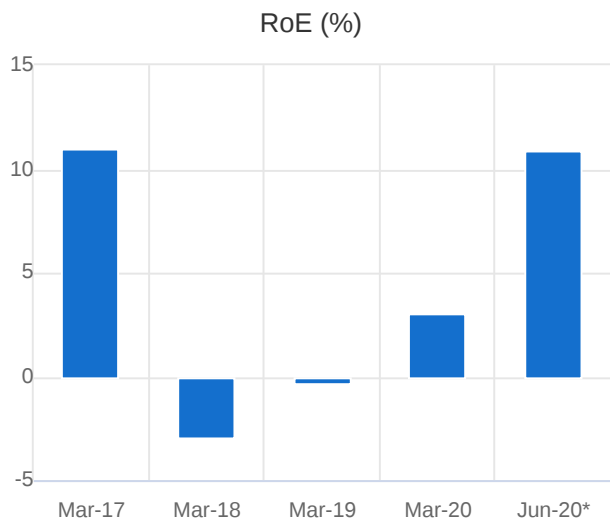
Key Ratios

Revenue (₹ Cr)



EPS (₹)





*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)			
	Annual (TTM)	QoQ	YoY	1-Year	3-Years	5-Years
Revenue		5.86	36.52	12.61	9.27	2.05
Operating Profit		255.51	182.84	25.98	0.99	1.02
Net Profit		1,022.93	966.83	329.54	6.07	-2.71
EPS		1,022.93	986.23	341.25	6.98	-2.21
Book Value		--	--	2.38	-1.17	-1.27

Key Ratios (%)	Average		Annual (TTM)		
	3-Year	5-Years	TTM	20200301	20190301
Operating Margin	39.76	47.33	47.96	38.74	37.66
Net Margin	-0.52	9.33	16.88	5.25	-0.56
Return on Equity	-0.08	5.28	10.89	3.04	-0.31
Return on Capital	4.59	6.94	--	5.51	4.34
Debt to Equity (x)	--	--	0.70	0.78	0.88

Financials

Annual Consolidated

	TTM	Mar-20	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15
Income Statement (R Cr)							
Operating Revenue	3,972.51	3,686.73	3,547.11	3,038.38	3,116.86	3,807.77	
Other Income	344.75	261.75	282.78	338.70	556.92	158.54	
Total Income	4,317.26	3,948.48	3,829.89	3,377.08	3,673.78	3,966.31	
Total Expenditure	2,411.96	2,520.40	2,493.90	2,074.43	1,736.67	1,862.93	
Power & Fuel Cost	--	596.36	592.60	347.09	192.80	287.86	
Employee Cost	--	692.64	711.60	674.44	599.10	592.41	
Operating Expenses	--	648.28	773.38	592.74	494.34	531.83	
General and Administration Expenses	--	81.99	110.80	111.60	111.27	110.61	
Selling and Distribution Expenses	--	17.32	17.00	14.72	13.85	20.16	
Miscellaneous Expenses	--	483.81	288.52	333.84	325.31	320.06	
Operating Profit	1,905.30	1,428.08	1,335.99	1,302.65	1,937.11	2,103.38	
Interest	426.82	450.24	521.21	455.08	377.62	287.76	
PBDT	1,478.48	977.84	814.78	847.57	1,559.49	1,815.62	
Depreciation	731.73	742.81	772.65	768.67	677.91	607.93	
PBT & Exceptional Items	746.75	235.03	42.13	78.90	881.58	1,207.69	
Exceptional Items	--	--	--	--	--	--	

Profit before Tax	746.75	235.03	42.13	78.90	881.58	1,207.69
Provision for Tax	17.91	27.89	63.58	289.39	126.62	110.71
Profit after Tax	728.84	207.14	-21.45	-210.49	754.96	1,096.98
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	--	--
Consolidated Profit	728.84	207.14	-21.45	-210.49	754.96	1,096.98
Liabilities (R Cr)						
Shareholder's Funds	6,795.64	6,795.64	6,809.67	6,927.73	7,223.33	6,563.48
Share Capital	146.97	146.97	150.78	150.78	150.78	150.78
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	6,648.67	6,648.67	6,658.89	6,776.95	7,072.55	6,412.70
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	5,794.09	5,794.09	5,448.32	6,143.03	5,825.68	4,960.35
Long-Term Borrowings	4,785.73	4,785.73	4,843.03	5,361.42	5,770.37	4,907.74
Deferred Tax/Payment Liabilities	176.23	176.23	179.86	207.75	--	--
Other Long Term Liabilities	778.25	778.25	383.82	534.80	25.01	27.15
Long Term Trade Payables	--	--	--	--	--	--

Long Term Provisions	53.88	53.88	41.61	39.06	41.48	37.61
Current Liabilities	1,243.09	1,243.09	2,112.23	1,593.09	2,342.09	2,396.85
Short Term Borrowings	--	--	--	171.02	170.17	--
Trade Payables	--	358.24	321.88	306.03	219.22	224.27
Other Current Liabilities	--	836.69	1,745.90	1,077.94	1,905.26	2,102.72
Short Term Provisions	13.12	48.16	44.45	38.10	47.44	69.86
Total Liabilities	13,832.82	13,832.82	14,370.22	14,663.85	15,402.28	13,932.83
Assets (R Cr)						
Non-Current Assets	9,228.99	9,497.44	10,002.26	10,193.40	10,479.23	9,366.25
Fixed Assets	9,105.48	9,123.15	9,617.25	9,808.53	10,304.31	8,924.70
Capital Work in Progress	122.42	122.42	14.11	13.47	21.71	328.28
Intangible assets under development	--	0.12	0.12	--	0.67	0.15
Non Current Investments	1.09	1.09	58.98	68.67	3.50	--
Long Term Loans & Advances	--	185.74	208.04	134.50	113.57	5.68
Other Non Current Assets	390.87	64.92	103.76	168.23	35.47	107.44
Deferred tax asset	--	--	--	--	11.18	12.15
Current Assets	4,335.38	4,335.38	4,367.96	4,470.45	4,911.87	4,554.43
Inventories	214.74	214.74	217.86	176.00	144.76	113.23

Currents Investments	961.97	961.97	542.12	787.45	871.58	911.80
Cash and Bank	2,491.78	2,491.78	2,921.87	2,954.87	3,466.81	2,945.09
Trade Receivables	346.35	346.35	302.98	252.50	205.10	307.79
Short Term Loans and Advances	--	65.74	45.20	48.96	76.96	189.70
Other Current Assets	320.54	254.80	337.93	250.67	146.66	86.82
Total Assets	13,832.82	13,832.82	14,370.22	14,663.85	15,402.28	13,932.83
Total Debt*	--	5,276.82	5,998.94	6,213.34	6,815.75	5,758.94
Net Current Assets	3,092.29	3,092.29	2,255.73	2,877.36	2,569.78	2,157.58
Contingent Liabilities	--	644.90	644.13	457.93	505.99	784.20
Cashflow (R Cr)						
Cash From Operating Activities	--	1,481.03	1,095.69	968.92	1,521.82	2,150.73
Profit Before Tax	--	235.03	42.13	78.90	881.58	1,207.69
Adjustment	--	1,310.17	1,257.32	1,099.52	726.77	1,017.78
Changes In working Capital	--	-0.31	-124.96	-100.97	33.74	49.10
Tax Paid	--	-63.86	-78.80	-108.53	-120.27	-123.84
Cash Flow from Investing Activities	--	484.48	429.77	-449.46	-1,525.79	-467.84
Cash from Financing Activities	--	-1,872.29	-1,019.88	-1,158.44	713.25	-1,676.66

Net Cash Inflow / Outflow	--	93.22	505.58	-638.98	709.28	6.23
Ratios						
Financials						
Adjusted EPS (Rs)	49.59	14.09	-1.42	-13.96	50.07	72.75
Cash EPS (Rs)	49.59	64.64	49.82	37.02	95.03	113.07
Adjusted Book Value (Rs)	494.22	462.38	451.63	459.46	479.06	435.30
Dividend per Share (Rs)	1.95	5.40	5.40	7.20	10.10	13.50
Cash Flow per Share (Rs)	--	100.77	72.67	64.26	100.93	142.64
Free Cash Flow per Share (Rs)	--	45.26	-11.53	-4.72	-42.70	61.30
Profitability						
ROCE (%)	--	5.51	4.34	3.93	9.55	11.38
ROE (%)	10.89	3.04	-0.31	-2.97	10.95	15.68
ROA (%)	5.17	1.47	-0.15	-1.40	5.15	7.38
Operating Margin (%)	47.96	38.74	37.66	42.87	62.15	55.24
Net Margin (%)	16.88	5.25	-0.56	-6.23	20.55	27.66
Cash Profit Margin (%)	--	25.77	21.18	18.37	45.97	44.77
Growth						
Revenue Growth (%)	12.61	3.94	16.74	-2.52	-18.14	10.75

Operating profit Growth (%)	25.98	6.89	2.56	-32.75	-7.90	23.10
Net Profit Growth (%)	329.54	1,065.69	89.81	-127.88	-31.18	46.61
EPS Growth (%)	341.25	1,090.72	89.81	-127.88	-31.18	46.61
Book Value Growth (%)	--	-0.21	-1.70	-4.09	10.05	-11.67
Solvency						
Debt to Equity	0.70	0.78	0.88	0.90	0.94	0.88
Short term debt to equity	--	--	--	2.47	2.36	--
Current Ratio	3.49	3.49	2.07	2.81	2.10	1.90
Quick Ratio	3.31	3.31	1.96	2.70	2.04	1.85
Interest Coverage	2.75	1.52	1.08	1.17	3.33	5.20
Operating Efficiency						
Debtors to sales (%)	8.72	9.39	8.54	8.31	6.58	8.08
Asset Turnover	0.28	0.26	0.24	0.20	0.21	0.26
Receivable days	--	32.14	28.58	27.49	30.03	30.79
Inventory Days	--	21.41	20.26	19.27	15.11	12.14
Payable days	--	45.34	39.18	39.10	39.78	38.21
Cash Conversion Cycle	--	8.21	9.66	7.65	5.35	4.72
Valuation						

Price / Earnings	5.57	14.70	--	--	8.33	4.26
Price / Book Value	0.56	0.45	0.63	0.72	0.87	0.71
Dividend Yield (%)	1.95	2.61	1.91	2.17	2.42	4.35
EV/EBITDA	3.09	4.08	5.50	6.34	4.98	3.56
Close Price (Rs)	212.25	205.80	284.90	330.20	417.00	311.80
High Price (Rs)	369.40	369.40	391.25	485.00	436.55	421.00
Low Price (Rs)	162.00	162.00	255.10	327.05	297.50	274.65
Market Cap (Rs Cr)	4,062.15	3,044.48	4,266.32	4,995.34	6,292.05	4,677.19

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Annual Standalone

	TTM	Mar-20	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	M
Income Statement (R Cr)								
Operating Revenue	3,186.53	2,870.76	2,651.27	2,061.03	1,703.96	1,972.49		
Other Income	382.12	298.14	262.14	338.24	564.76	206.37		
Total Income	3,568.65	3,168.90	2,913.41	2,399.27	2,268.72	2,178.86		
Total Expenditure	1,962.13	2,055.11	2,048.79	1,412.39	1,006.75	1,070.56		
Power & Fuel Cost	--	575.95	583.38	321.43	176.72	263.59		
Employee Cost	--	443.02	468.36	435.42	314.79	256.00		
Operating Expenses	--	530.44	660.31	486.57	349.61	360.71		
General and Administration Expenses	--	56.87	79.31	79.96	68.25	60.48		

Selling and Distribution Expenses	--	16.36	16.31	13.62	13.05	16.65
Miscellaneous Expenses	--	432.47	241.12	75.39	84.33	113.13
Operating Profit	1,606.52	1,113.79	864.62	986.88	1,261.97	1,108.30
Interest	300.27	317.52	361.64	328.20	246.98	183.37
PBDT	1,306.25	796.27	502.98	658.68	1,014.99	924.93
Depreciation	468.83	476.74	509.45	491.49	373.60	287.65
PBT & Exceptional Items	837.42	319.53	-6.47	167.19	641.39	637.28
Exceptional Items	--	--	--	--	--	--
Profit before Tax	837.42	319.53	-6.47	167.19	641.39	637.28
Provision for Tax	41.25	38.84	13.00	7.00	40.00	19.00
Profit after Tax	796.17	280.69	-19.47	160.19	601.39	618.28
Liabilities (R Cr)						
Shareholder's Funds	5,067.05	5,067.05	5,065.72	5,225.42	5,162.02	4,620.08
Share Capital	146.97	146.97	150.78	150.78	150.78	150.78
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	4,920.08	4,920.08	4,914.94	5,074.64	5,011.24	4,469.30
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	4,088.55	4,088.55	3,695.46	4,115.53	3,776.24	2,631.10

Long-Term Borrowings	3,319.11	3,319.11	3,307.69	3,576.44	3,748.47	2,606.14
Deferred Tax/Payment Liabilities	12.84	12.84	--	--	--	--
Other Long Term Liabilities	718.06	718.06	357.96	511.85	--	--
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	38.54	38.54	29.81	27.24	27.77	24.96
Current Liabilities	850.19	850.19	1,579.55	1,196.72	1,809.93	1,604.13
Short Term Borrowings	--	--	--	171.02	170.17	--
Trade Payables	--	269.09	226.76	186.38	123.34	119.33
Other Current Liabilities	--	547.53	1,325.56	814.93	1,482.05	1,449.83
Short Term Provisions	11.82	33.57	27.23	24.39	34.37	34.97
Total Liabilities	10,005.79	10,005.79	10,340.73	10,537.67	10,748.19	8,855.31
Assets (R Cr)						
Non-Current Assets	6,983.51	7,093.94	7,421.75	7,407.13	7,383.14	5,676.50
Fixed Assets	5,188.85	5,195.84	5,535.71	5,542.22	5,594.42	3,666.05
Capital Work in Progress	108.84	108.84	13.36	7.63	21.70	328.28
Intangible assets under development	--	0.12	0.12	--	0.67	0.15
Non Current Investments	1,685.82	1,685.82	1,684.74	1,682.28	1,680.17	1,678.19

Long Term Loans & Advances	--	103.32	151.93	96.89	86.18	3.83
Other Non Current Assets	219.27	--	35.89	78.11	--	--
Current Assets	2,911.85	2,911.85	2,918.98	3,130.54	3,365.05	3,178.81
Inventories	132.20	132.20	135.34	96.27	60.41	28.14
Currents Investments	870.71	870.71	470.79	754.21	862.89	885.70
Cash and Bank	1,403.05	1,403.05	1,827.20	1,914.90	2,198.47	2,025.17
Trade Receivables	253.95	253.95	201.81	159.22	46.04	91.67
Short Term Loans and Advances	--	43.15	19.89	29.53	61.48	148.13
Other Current Assets	251.94	208.79	263.95	176.41	135.76	--
Total Assets	10,005.79	10,005.79	10,340.73	10,537.67	10,748.19	8,855.31
Total Debt*	--	3,594.57	4,103.92	4,222.63	4,431.71	2,877.92
Net Current Assets	2,061.66	2,061.66	1,339.43	1,933.82	1,555.12	1,574.68
Contingent Liabilities	--	54.13	52.81	46.76	54.09	48.29
Cashflow (R Cr)						
Cash From Operating Activities	--	1,142.16	673.83	524.46	719.36	1,057.31
Profit Before Tax	--	319.53	-6.47	167.19	641.39	637.28
Adjustment	--	885.74	799.12	497.63	119.27	366.53
Changes In working Capital	--	-21.53	-92.33	-111.68	-15.22	78.69

Tax Paid	--	-41.58	-26.49	-28.68	-26.08	-25.19
Cash Flow from Investing Activities	--	612.63	526.66	-340.21	-1,529.57	-341.80
Cash from Financing Activities	--	-1,410.64	-701.31	-637.53	1,283.54	-803.71
Net Cash Inflow / Outflow	--	344.15	499.18	-453.28	473.33	-88.20
Ratios						
Financials						
Adjusted EPS (Rs)	54.17	19.10	-1.29	10.62	39.89	41.01
Cash EPS (Rs)	54.17	51.54	32.50	43.22	64.66	60.08
Adjusted Book Value (Rs)	376.43	344.77	335.97	346.56	342.35	306.41
Dividend per Share (Rs)	1.95	5.40	5.40	7.20	10.10	13.50
Cash Flow per Share (Rs)	--	77.71	44.69	34.78	47.71	70.12
Free Cash Flow per Share (Rs)	--	35.12	-23.72	4.84	-72.78	12.78
Profitability						
ROCE (%)	--	7.15	3.82	5.20	10.40	10.59
ROE (%)	16.08	5.54	-0.38	3.08	12.30	12.95
ROA (%)	7.83	2.76	-0.19	1.51	6.14	6.76
Operating Margin (%)	50.42	38.80	32.61	47.88	74.06	56.19
Net Margin (%)	22.31	8.86	-0.67	6.68	26.51	28.38

Cash Profit Margin (%)	--	26.38	18.48	31.62	57.22	45.93
Growth						
Revenue Growth (%)	19.83	8.28	28.64	20.96	-13.61	13.75
Operating profit Growth (%)	53.94	28.82	-12.39	-21.80	13.87	31.79
Net Profit Growth (%)	387.88	1,541.65	-112.15	-73.36	-2.73	94.86
EPS Growth (%)	401.04	1,579.01	-112.15	-73.36	-2.73	94.86
Book Value Growth (%)	--	0.03	-3.06	1.23	11.73	-6.30
Solvency						
Debt to Equity	0.66	0.71	0.81	0.81	0.86	0.62
Short term debt to equity	--	--	--	3.27	3.30	--
Current Ratio	3.42	3.42	1.85	2.62	1.86	1.98
Quick Ratio	3.27	3.27	1.76	2.54	1.83	1.96
Interest Coverage	3.79	2.01	0.98	1.51	3.60	4.48
Operating Efficiency						
Debtors to sales (%)	7.97	8.85	7.61	7.73	2.70	4.65
Asset Turnover	0.31	0.28	0.25	0.19	0.17	0.22
Receivable days	--	28.97	24.85	18.18	14.75	20.87
Inventory Days	--	17.01	15.94	13.87	9.48	7.49

Payable days	--	43.77	33.07	31.63	35.15	34.81
Cash Conversion Cycle	--	2.21	7.72	0.42	-10.92	-6.44
Valuation						
Price / Earnings	5.10	10.85	--	31.18	10.46	7.56
Price / Book Value	0.73	0.60	0.84	0.96	1.22	1.01
Dividend Yield (%)	1.95	2.61	1.91	2.17	2.42	4.35
EV/EBITDA	3.60	4.70	7.57	7.40	6.76	4.99
Close Price (Rs)	212.25	205.80	284.90	330.20	417.00	311.80
High Price (Rs)	369.40	369.40	391.25	485.00	436.55	421.00
Low Price (Rs)	162.00	162.00	255.10	327.05	297.50	274.65
Market Cap (Rs Cr)	--	3,044.48	4,266.32	4,995.34	6,292.05	4,677.20

**TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

Quarterly Consolidated

	Jun-20	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18
Income (R Cr)								
Revenue	1,068.37	1,009.25	1,077.35	817.54	782.59	974.42		
Other Income	128.14	41.55	93.48	81.58	50.63	46.52		
Total Income	1,196.51	1,050.80	1,170.83	899.12	833.22	1,020.94		
Total Expenditure	458.29	843.15	532.96	577.56	572.22	560.24		
Operating Profit	738.22	207.65	637.87	321.56	261.00	460.70		

Interest	81.15	99.21	108.19	138.27	104.57	121.61
Exceptional Items	--	--	--	--	--	--
PBDT	657.07	108.44	529.68	183.29	156.43	339.09
Depreciation	180.91	169.33	188.38	193.11	191.99	190.18
PBT	476.16	-60.89	341.30	-9.82	-35.56	148.91
Tax	8.42	-10.21	10.59	9.11	18.40	0.44
Profit after Tax	467.74	-50.68	330.71	-18.93	-53.96	148.47
Minority Interest	--	--	--	--	--	--
Share of Associate	--	--	--	--	--	--
Consolidated Profit	467.74	-50.68	330.71	-18.93	-53.96	148.47
Equity Capital	146.97	146.97	146.97	147.90	150.26	150.78
Ratios (R Cr)						
Adjusted EPS (Rs.)	31.83	-3.45	22.50	-1.28	-3.59	9.85
Operating Margin (%)	69.10	20.57	59.21	39.33	33.35	47.28
Net Margin (%)	39.09	-4.82	28.25	-2.11	-6.48	14.54

Quarterly Standalone

	Jun-20	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18
Income (R Cr)								
Revenue	905.47	809.19	861.06	610.81	589.70	757.42		
Other Income	119.62	107.48	80.82	74.20	41.42	27.59		
Total Income	1,025.09	916.67	941.88	685.01	631.12	785.01		
Total Expenditure	367.48	723.87	405.80	464.98	466.24	437.70		
Operating Profit	657.61	192.80	536.08	220.03	164.88	347.31		

Interest	62.97	78.72	72.89	85.69	80.22	84.31
Exceptional Items	--	--	--	--	--	--
PBDT	594.64	114.08	463.19	134.34	84.66	263.00
Depreciation	115.96	104.79	121.49	126.59	123.87	123.39
PBT	478.68	9.29	341.70	7.75	-39.21	139.61
Tax	13.41	21.84	3.00	3.00	11.00	4.00
Profit after Tax	465.27	-12.55	338.70	4.75	-50.21	135.61
Equity Capital	146.97	146.97	146.97	147.90	150.26	150.78
Ratios (R Cr)						
Adjusted EPS (Rs.)	31.66	-0.85	23.05	0.32	-3.34	8.99
Operating Margin (%)	72.63	23.83	62.26	36.02	27.96	45.85
Net Margin (%)	45.39	-1.37	35.96	0.69	-7.96	17.27

Peers

Financial Peer Chart

Chart for: **Operating Revenue**

Cochin Shipyard

Gujarat Pipavav Port



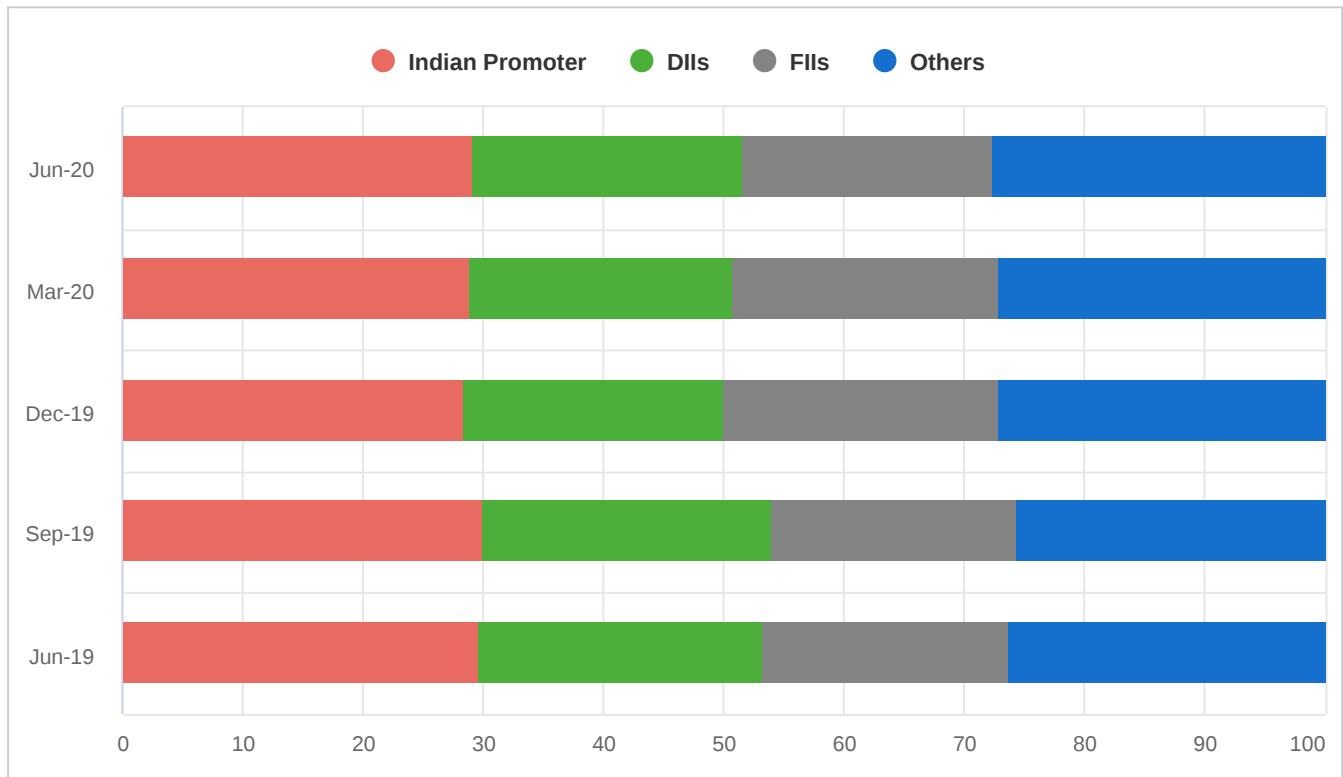
Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book
Great Eastern Shipping Co.	4,062	3,973	728.84	16.88	10.89	5.57	0.56
Cochin Shipyards	4,267	3,419	632.65	17.26	17.64	6.75	1.15 ×
Gujarat Pipavav Port	3,621	717	282.37	37.03	12.52	11.34	1.58 ×
Seamec	1,070	384	133.25	32.19	25.05	8.03	1.91 ×
Shipping Corp. of India	2,550	4,503	302.34	6.41	4.15	7.58	0.34 ×

+ Add Stock For Comparison

Ownership

Shareholding Pattern



Shareholders more than 1%

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
R K SHETH	Promoter	10.64	10.43	10.04	9.92
B K SHETH	Promoter	10.44	10.34	10.34	10.22
ICICI PRUDENTIAL VALUE DISCOVERY FUND	Public	7.97	--	--	--
NALANDA INDIA EQUITY FUND LIMITED	Public	7.16	7.16	7.16	7.08
SBI LARGE & MIDCAP FUND	Public	5.38	--	--	--
LAADKI TRADING AND INVESTMENTS LTD	Promoter	4.19	4.19	4.19	3.72
FIDELITY PURITAN TRUST-FIDELITY LOW-PRICED STOCK F	Public	3.20	3.20	3.20	3.16
HDFC SMALL CAP FUND	Public	3.10	3.10	--	--
GENERAL INSURANCE CORPORATION OF INDIA	Public	2.02	2.02	2.08	2.09
FRANKLIN TEMPLETON INVESTMENT FUNDS	Public	1.82	2.24	2.24	--

Company Name	Category	Jun-20	Mar-20	Dec-19	Sep-19
UTI - CORE EQUITY FUND	Public	1.82	--	--	--
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Public	1.37	1.82	1.89	2.05

Fund houses invested in the stock

Fund	Jun-20	Mar-20	Dec-19	Sep-19	Jun-19
ICICI Prudential Mutual Fund	8.000	7.896	7.609	8.618	8.483
SBI Mutual Fund	5.306	4.951	4.951	6.932	6.809
HDFC Mutual Fund	3.097	3.096	3.096	3.077	3.029
UTI Mutual Fund	1.816	1.495	1.495	1.486	1.360
Kotak Mahindra Mutual Fund	0.945	0.863	0.294	0.292	0.285
Nippon India Mutual Fund	0.355	--	--	--	0.010
BNP Paribas Mutual Fund	0.306	0.262	0.472	0.256	0.219
Edelweiss Mutual Fund	0.220	--	--	--	--
Invesco Mutual Fund	0.080	0.526	0.544	--	--
IDBI Mutual Fund	0.028	0.155	0.237	0.247	0.386
Motilal Oswal Mutual Fund	0.008	0.006	0.004	0.003	--
Tata Mutual Fund	--	0.336	0.336	0.278	--
Union Mutual Fund	--	0.061	0.134	0.132	0.162
Franklin Templeton Mutual Fund	--	--	--	0.068	0.128

Figures given above are % of equity capital

Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
17-Mar-2020	RAVI K SHETH	Buy	Market	62,000	215.30	133.49
16-Mar-2020	RAVI K SHETH	Buy	Market	39,000	216.05	84.26
13-Mar-2020	RAVI K SHETH	Buy	Market	1,10,000	235.80	259.38
12-Mar-2020	RAVI K SHETH	Buy	Market	1,32,000	202.30	267.04
11-Mar-2020	RAVI K SHETH	Buy	Market	5,000	224.65	11.23

