

# Engineers India Ltd.

Construction | Construction

## Snapshot

NSE Price	Change   <b>1 Day</b>	P/E	P/E	Dividend Yield
R66.30	R-0.35   -0.53%	9.90	1.74	7.76%

As on 06-Aug-2020 15:58

## Detailed Quotes

Exchange & Time	Last Price	1 Day Change (%)	Open	Prev Close	Volume	1-Day Range
NSE 06-Aug-2020 15:58	66.30	-0.53	66.95	66.65	15,41,484	66.05 - 67.75
BSE 06-Aug-2020	66.40	-0.30	66.60	66.60	1,57,541	66.10 - 67.70

## About The Company

**Business:** Architectural and engineering activities and related technical consultancy

**Incorporated:** 1965

**Chairman:** Jagdish Chander Nakra

**Managing Director:** Jagdish Chander Nakra

**Group:** PSU

**Listing:** NSE: ENGINEERSIN, BSE: 532178

**Headquarters:** New Delhi, Delhi

**Website:** www.engineersindia.com

## Key Facts

**Market Cap:** R 4,195.89 Cr

**Revenue (TTM):** R 3,236.54 Cr

**Earnings (TTM):** R 433.86 Cr

**Cash:** R 2,764.45 Cr

**Total Debt:** R 0.00 Cr

**Promoters' Ownership:** 51.50%

**Liquidity:** High

**52 Week Range:** R 49.20 - 123.00

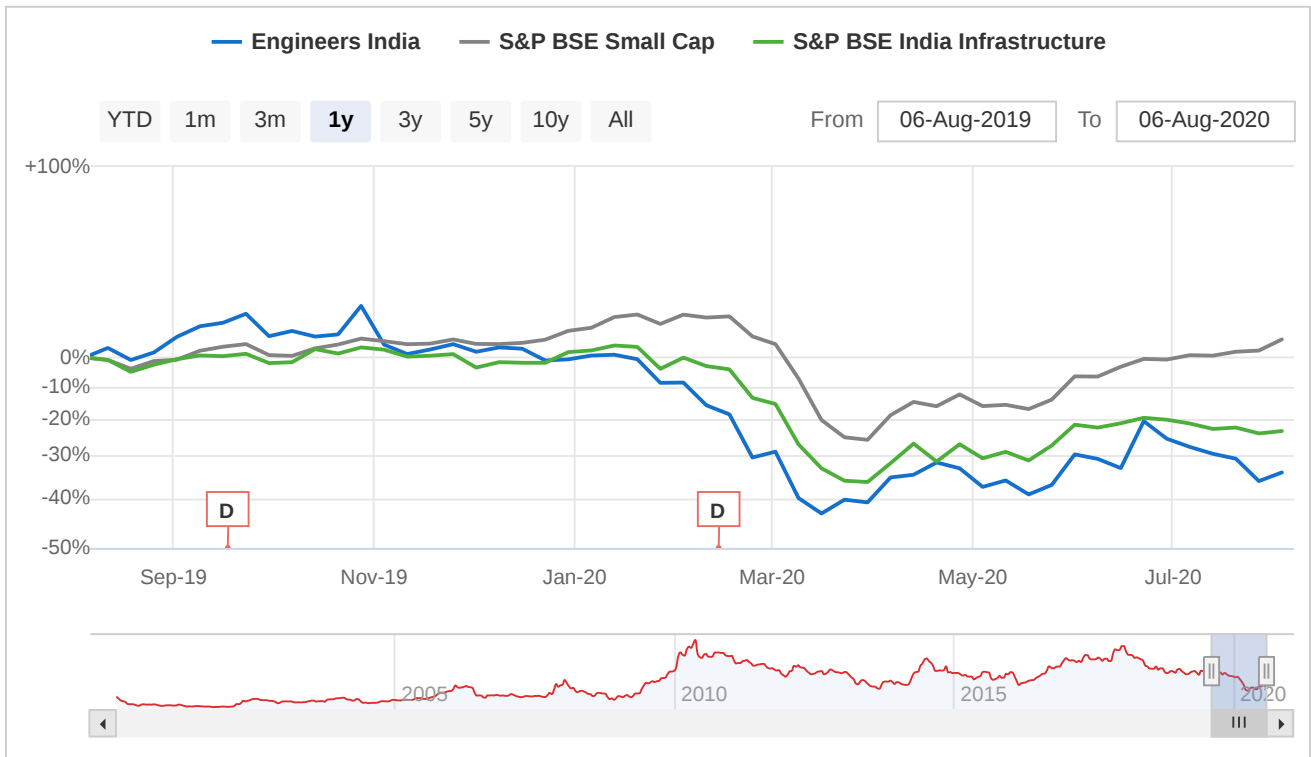
**Face Value:** R5.00

**Shares Outstanding:** 63,19,11,420

**10 Years Aggregate:**

- **CFO:** 2,934.93 Cr
- **EBITDA:** 4,375.01 Cr
- **Net Profit:** 4,411.18 Cr

## Price Graph



## Stock Performance

Trailing (%)

Annual (%)

Time Period	Engineers India	S&P BSE India Infrastructure	S&P BSE Small Cap Year	Engineers India	S&P BSE Small Cap	S&P BSE India Infrastructure	
YTD	-33.03	-22.87	-1.00	2019	-21.83	-6.85	-11.2
1 month	-11.54	-5.44	6.20	2018	-37.12	-23.41	-21.2
3 months	4.57	8.63	26.70	2017	31.99	59.64	35.2
1 Year	-32.76	-23.98	8.50	2016	21.33	1.77	11.7
3 Years	-25.32	-15.94	-5.20	2015	5.42	6.76	-8.6
5 Years	-11.28	-5.51	2.20	2014	38.02	69.24	
10 Years	-8.97	--	3.50	2013	-27.53	-11.23	

As on 06-Aug-2020

## Essential Checks

Altman Z-Score 5.09

Piotroski F-Score 7

Modified C-Score 3

Is there a threat to this company's solvency in the future?

**Not Likely**

5.09



How well has this company done in the past one year?

**Above Average**

7



Can creative accounting be detected through the financial numbers?

**No**

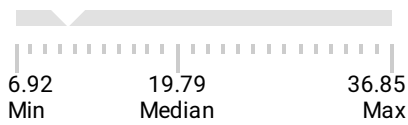
3



## Valuation 10 Year

Price to Earnings

9.90



Price to Book

1.74



Earnings Yield 47.84%

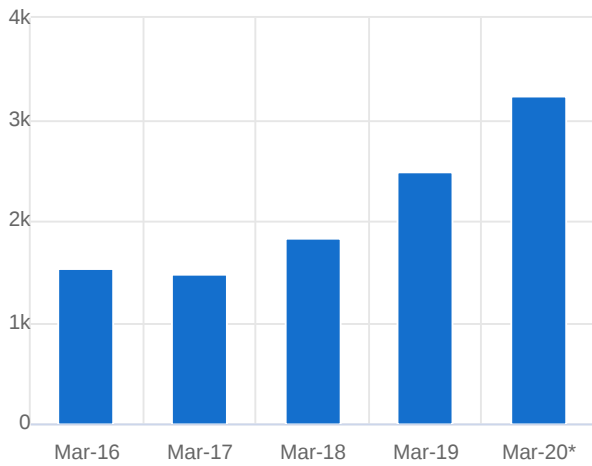
EBIT/Enterprise value

PEG 16.39

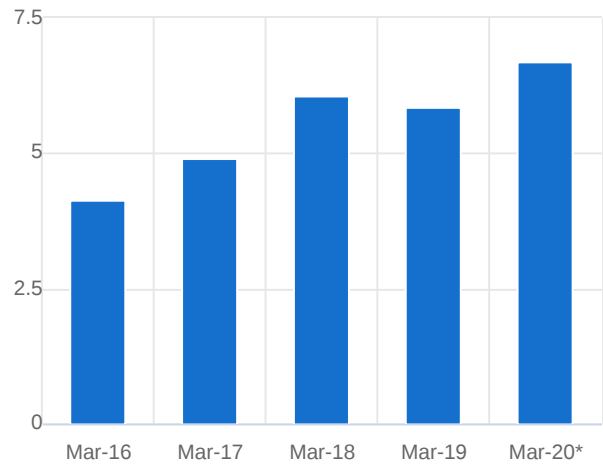
Price/ Earnings to growth ratio

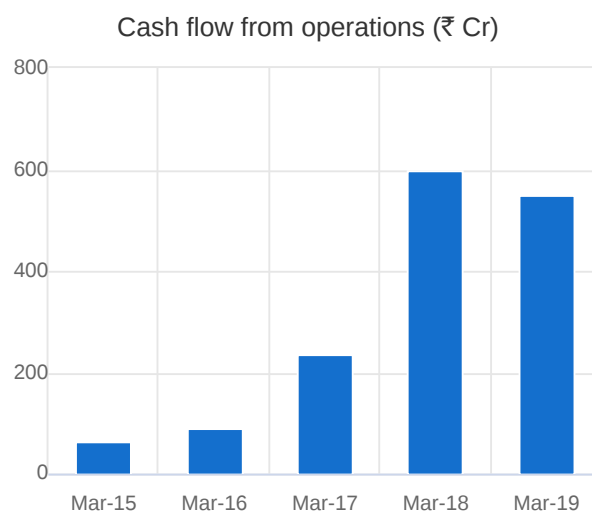
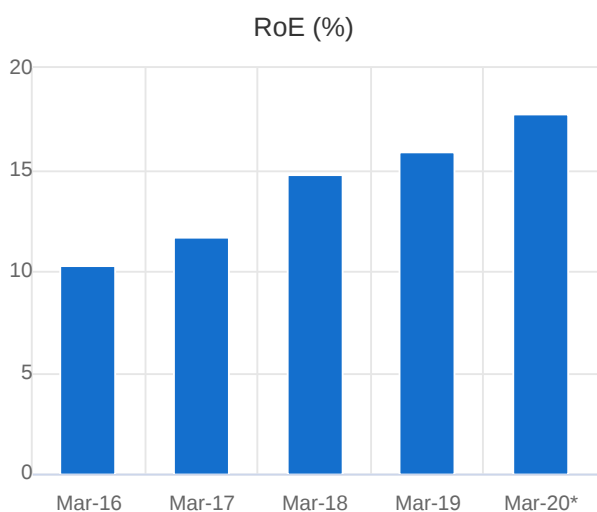
## Key Ratios

Revenue (₹ Cr)



EPS (₹)





\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.

## Key Ratios and Highlights

Growth (%)	Quarterly		Annual (TTM)		
	Annual (TTM)	QoQ	YoY	1-Year	3-Years
Revenue	-3.87	39.85	30.73	17.22	5.37
Operating Profit	14.80	19.75	18.53	9.45	-3.61
Net Profit	14.67	40.18	16.34	9.84	-5.03
EPS	7.04	34.55	15.03	12.29	-3.98
Book Value	--	--	0.26	-3.92	-0.15

Key Ratios (%)	Average		Annual (TTM)		
	Particulars	3-Year	5-Years	TTM	20190301
Operating Margin	31.28	30.43	21.90	24.20	33.06
Net Margin	17.36	16.56	12.42	13.82	19.08
Return on Equity	14.12	12.96	17.78	15.91	14.78
Return on Capital	21.74	19.93	--	24.61	22.41
Debt to Equity (x)	--	--	0.00	0.00	0.00

## Financials

## Annual Consolidated

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
<b>Income Statement (R Cr)</b>								
Operating Revenue	3,236.54	2,476.74	1,830.00	1,473.36	1,537.77	1,747.17		
Other Income	255.51	222.31	179.57	248.17	307.80	273.12		
Total Income	3,492.04	2,699.05	2,009.57	1,721.53	1,845.57	2,020.29		
Total Expenditure	2,783.28	2,099.57	1,404.52	1,182.79	1,388.31	1,521.17		
Increase/Decrease in Stock	--	0.94	5.68	-6.36	-2.80	5.93		
Raw Material Consumed	--	611.57	99.80	63.01	368.99	253.35		
Power & Fuel Cost	--	13.22	13.39	12.43	12.08	12.14		
Employee Cost	--	777.29	768.93	750.33	597.09	597.25		
Other Manufacturing Expenses	--	482.38	255.68	203.48	247.39	361.29		
General and Administration Expenses	--	114.31	111.13	116.25	124.71	135.10		
Selling and Distribution Expenses	--	7.74	16.33	11.69	13.22	13.70		
Miscellaneous Expenses	--	93.19	133.94	32.62	30.17	145.86		
Operating Profit	708.76	599.48	605.05	538.75	457.26	499.12		
Interest	1.75	2.76	1.96	5.20	1.97	1.97		
PBDT	707.02	596.72	603.09	533.55	455.29	497.14		
Depreciation	24.00	22.49	24.00	22.70	25.13	20.18		
PBT & Exceptional Items	683.02	574.22	579.09	510.84	430.17	476.97		
Exceptional Items	--	--	--	--	--	--		
Profit before Tax	683.02	574.22	579.09	510.84	430.17	476.97		

Provision for Tax	249.16	201.29	195.75	180.64	148.74	164.26
Profit after Tax	433.86	372.94	383.35	330.20	281.42	312.71
Minority Interest	--	--	--	--	--	--
Share of Associate	-10.04	-3.38	-0.04	-0.20	-3.10	--
Consolidated Profit	423.82	369.55	383.31	330.00	278.32	312.71
<b>Liabilities (R Cr )</b>						
Shareholder's Funds	2,406.02	2,347.32	2,341.22	2,844.86	2,821.93	2,631.67
Share Capital	315.96	315.96	315.96	336.94	168.47	168.47
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	2,090.06	2,031.36	2,025.27	2,507.92	2,653.46	2,463.20
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	20.67	369.61	-266.49	55.92	-187.43	309.00
Long-Term Borrowings	--	--	--	--	--	--
Other Long Term Liabilities	11.33	5.44	15.12	13.56	15.96	2.22
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	9.34	663.28	23.27	309.69	11.75	539.90
Current Liabilities	2,669.73	2,402.97	2,713.42	1,687.93	1,442.09	1,469.82
Short Term Borrowings	--	--	--	--	--	0.50
Trade Payables	--	244.53	217.08	222.94	202.69	246.85
Other Current Liabilities	--	1,680.66	1,448.95	785.62	759.31	583.30
Short Term Provisions	592.56	477.79	1,047.38	679.36	480.08	639.17
Total Liabilities	5,096.41	5,419.01	5,093.04	4,856.03	4,291.72	4,643.60

<b>Assets (R Cr )</b>						
Non-Current Assets	988.61	1,295.29	585.72	825.25	451.45	874.99
Fixed Assets	219.30	220.47	228.48	235.06	242.33	272.25
Capital Work in Progress	2.14	33.67	23.41	18.10	17.04	19.11
Intangible assets under development	--	18.34	28.44	37.62	7.36	--
Non Current Investments	447.77	296.11	246.01	188.67	61.65	13.28
Long Term Loans & Advances	47.37	716.34	50.09	336.98	39.10	569.35
Other Non Current Assets	339.32	10.36	9.29	8.81	83.98	1.00
Deferred tax asset	--	299.10	304.88	267.32	215.14	233.12
Current Assets	4,042.65	3,824.62	4,202.43	3,763.46	3,625.13	3,535.49
Inventories	6.71	6.94	1.13	10.76	4.36	0.84
Currents Investments	52.03	48.91	25.02	381.23	13.61	124.53
Cash and Bank	2,777.50	2,715.54	2,537.14	2,357.81	2,661.33	2,418.98
Trade Receivables	680.20	426.87	561.91	398.61	376.44	438.58
Short Term Loans and Advances	17.03	172.98	713.96	231.92	181.43	216.16
Other Current Assets	509.19	453.38	363.27	383.12	387.96	336.39
Total Assets	5,096.41	5,419.01	5,093.04	4,856.03	4,291.72	4,643.60
Total Debt*	--	--	--	--	--	0.50
Net Current Assets	1,372.92	1,421.64	1,489.01	2,075.53	2,183.04	2,065.67
Contingent Liabilities	--	1,351.71	1,293.99	471.77	77.21	65.52

<b>Cashflow (R Cr)</b>						
Cash From Operating Activities	--	549.00	598.79	236.41	88.07	64.60
Profit Before Tax	--	574.22	579.09	510.84	430.17	485.15
Adjustment	--	-146.12	-57.00	-194.58	-256.59	-238.52
Changes In working Capital	--	343.08	356.61	86.34	67.55	-12.60
Tax Paid	--	-222.19	-279.92	-166.20	-153.05	-161.25
Cash Flow from Investing Activities	--	-3.81	164.66	197.05	70.21	174.06
Cash from Financing Activities	--	-361.86	-891.98	-283.88	-162.21	-239.55
Net Cash Inflow / Outflow	--	183.33	-128.53	149.57	-3.93	-0.90
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	6.71	5.85	6.07	4.90	4.13	4.64
Cash EPS (Rs)	6.71	6.26	6.45	5.24	4.55	4.94
Adjusted Book Value (Rs)	38.08	37.15	37.05	42.22	41.88	39.05
Dividend per Share (Rs)	6.02	4.00	4.00	3.00	4.00	5.00
Cash Flow per Share (Rs)	--	8.69	9.48	3.51	2.61	1.92
Free Cash Flow per Share (Rs)	--	11.17	11.63	5.84	10.19	9.51
<b>Profitability</b>						
ROCE (%)	--	24.61	22.41	18.21	15.85	18.58
ROE (%)	17.78	15.91	14.78	11.65	10.32	12.14
ROA (%)	17.03	7.53	8.18	7.62	6.63	7.10



Operating Margin (%)	21.90	24.20	33.06	36.57	29.74	28.57
Net Margin (%)	12.42	13.82	19.08	19.18	15.25	15.48
Cash Profit Margin (%)	--	15.97	22.26	23.95	19.93	19.05
<b>Growth</b>						
Revenue Growth (%)	30.73	35.34	24.21	-4.19	-11.99	-8.38
Operating profit Growth (%)	18.53	-0.92	12.31	17.82	-8.39	-30.71
Net Profit Growth (%)	16.34	-2.71	16.09	17.33	-10.00	-35.22
EPS Growth (%)	15.03	-3.59	23.87	18.57	-11.00	-35.22
Book Value Growth (%)	--	0.26	-17.70	0.81	7.23	4.36
<b>Solvency</b>						
Debt to Equity	--	--	--	--	--	0.00
Short term debt to equity	--	--	--	--	--	0.02
Current Ratio	1.51	1.59	1.55	2.23	2.51	2.41
Quick Ratio	1.51	1.59	1.55	2.22	2.51	2.40
Interest Coverage	392.41	209.14	296.09	99.24	219.71	242.74
<b>Operating Efficiency</b>						
Debtors to sales (%)	21.02	17.24	30.71	27.05	24.48	25.10
Asset Turnover	1.27	0.50	0.39	0.34	0.36	0.40
Receivable days	--	72.86	95.79	96.00	96.72	82.76
Inventory Days	--	0.59	1.19	1.87	0.62	0.19
Payable days	--	43.82	67.46	73.07	64.78	75.96

Cash Conversion Cycle	--	29.64	29.51	24.81	32.57	6.99
<b>Valuation</b>						
Price / Earnings	9.90	20.01	26.06	29.48	10.31	20.93
Price / Book Value	1.74	3.15	4.27	3.42	2.03	2.49
Dividend Yield (%)	6.02	3.42	2.53	2.08	2.35	2.57
EV/EBITDA	2.02	7.80	12.32	13.68	6.72	8.27
Close Price (Rs)	60.05	117.30	158.45	143.95	85.05	96.58
High Price (Rs)	128.70	167.90	206.40	171.75	126.10	165.85
Low Price (Rs)	49.20	100.15	140.65	80.68	71.55	93.50
Market Cap (Rs Cr)	4,195.89	7,393.36	9,990.52	9,727.36	5,736.35	6,544.99

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Annual Standalone

	TTM	Mar-19	Mar-18	Mar-17	Mar-16	Mar-15	Mar-14	Mar-13
<b>Income Statement (R Cr)</b>								
Operating Revenue	3,203.05	2,445.25	1,793.30	1,442.26	1,508.22	1,718.70		
Other Income	258.03	227.10	182.86	249.44	308.26	273.11		
Total Income	3,461.08	2,672.35	1,976.16	1,691.70	1,816.48	1,991.81		
Total Expenditure	2,760.01	2,079.73	1,382.30	1,163.87	1,369.81	1,502.74		
Increase/Decrease in Stock	--	0.91	5.72	-6.38	-2.79	5.70		
Raw Material Consumed	--	611.57	99.80	63.33	369.66	253.71		
Power & Fuel Cost	--	13.02	13.20	12.20	11.86	11.89		
Employee Cost	--	754.83	755.05	741.72	588.62	588.87		

Other Manufacturing Expenses	--	492.50	256.83	199.78	243.12	357.79
General and Administration Expenses	--	106.31	104.02	110.69	118.70	128.14
Selling and Distribution Expenses	--	7.70	16.16	11.65	13.14	13.63
Miscellaneous Expenses	--	93.96	131.89	31.54	30.06	146.44
Operating Profit	701.08	592.62	593.87	527.84	446.67	489.07
Interest	1.74	2.75	1.94	5.15	1.94	1.89
PBDT	699.34	589.87	591.93	522.69	444.73	487.18
Depreciation	23.84	22.36	23.83	22.51	24.92	19.63
PBT & Exceptional Items	675.51	567.51	568.10	500.18	419.81	467.56
Exceptional Items	--	--	--	--	--	--
Profit before Tax	675.51	567.51	568.10	500.18	419.81	467.56
Provision for Tax	245.26	197.44	190.23	175.14	143.61	159.58
Profit after Tax	430.24	370.07	377.87	325.04	276.19	307.98
<b>Liabilities (R Cr)</b>						
Shareholder's Funds	2,345.46	2,275.85	2,267.87	2,775.96	2,757.01	2,567.90
Share Capital	315.96	315.96	315.96	336.94	168.47	168.47
Share Warrants & Outstandings	--	--	--	--	--	--
Total Reserves	2,029.50	1,959.89	1,951.92	2,439.02	2,588.54	2,399.43
Minority Interest	--	--	--	--	--	--
Non-Current Liabilities	14.42	346.14	-280.50	40.05	-190.02	286.50
Long-Term Borrowings	--	--	--	--	--	--

Other Long Term Liabilities	11.15	5.40	15.11	13.42	15.82	2.22
Long Term Trade Payables	--	--	--	--	--	--
Long Term Provisions	3.27	637.65	7.28	292.35	7.83	516.23
Current Liabilities	2,668.93	2,400.13	2,703.26	1,679.13	1,432.79	1,461.26
Trade Payables	--	247.57	218.01	222.90	202.50	246.56
Other Current Liabilities	--	1,675.16	1,444.13	782.76	756.14	580.69
Short Term Provisions	591.83	477.40	1,041.12	673.47	474.14	634.01
Total Liabilities	5,028.81	5,319.03	4,993.53	4,760.86	4,213.44	4,547.61
<b>Assets (R Cr)</b>						
Non-Current Assets	1,004.64	1,274.04	571.36	808.19	446.44	850.76
Fixed Assets	211.80	218.21	226.31	232.84	240.03	269.70
Capital Work in Progress	2.14	33.67	23.41	18.10	17.04	19.11
Intangible assets under development	--	18.34	28.44	37.62	7.36	--
Non Current Investments	474.45	301.38	247.81	190.83	63.44	16.39
Long Term Loans & Advances	46.80	692.09	36.70	320.46	35.00	544.97
Other Non Current Assets	330.08	10.36	8.68	8.33	83.58	0.58
Deferred tax asset	--	296.92	302.90	265.72	213.67	231.95
Current Assets	3,965.68	3,748.07	4,119.27	3,686.95	3,553.33	3,464.91
Inventories	6.62	6.90	1.10	10.71	4.29	0.81
Currents Investments	50.00	46.06	25.02	378.66	12.01	124.00
Cash and Bank	2,722.51	2,661.06	2,480.63	2,310.49	2,615.83	2,372.92

Trade Receivables	666.15	414.15	544.93	383.08	363.31	426.06
Short Term Loans and Advances	14.31	169.09	706.31	224.18	174.85	211.42
Other Current Assets	506.09	450.82	361.29	379.82	383.05	329.69
Total Assets	5,028.81	5,319.03	4,993.53	4,760.86	4,213.44	4,547.61
Total Debt*	--	--	--	--	--	--
Net Current Assets	1,296.75	1,347.94	1,416.01	2,007.82	2,120.55	2,003.64
Contingent Liabilities	--	1,347.16	1,289.22	464.52	77.21	318.21
<b>Cashflow (R Cr)</b>						
Cash From Operating Activities	--	544.72	587.19	230.99	86.68	59.59
Profit Before Tax	--	567.51	568.10	500.18	419.81	475.74
Adjustment	--	-149.66	-62.63	-196.76	-256.96	-239.40
Changes In working Capital	--	342.96	357.05	87.80	67.30	-11.14
Tax Paid	--	-216.09	-275.34	-160.23	-143.47	-157.43
Cash Flow from Investing Activities	--	4.20	170.48	200.58	70.80	182.55
Cash from Financing Activities	--	-360.52	-890.56	-282.85	-161.30	-238.81
Net Cash Inflow / Outflow	--	188.40	-132.89	148.72	-3.82	3.32
<b>Ratios</b>						
<b>Financials</b>						
Adjusted EPS (Rs)	6.81	5.86	5.98	4.82	4.10	4.57
Cash EPS (Rs)	6.81	6.21	6.36	5.16	4.47	4.86

Adjusted Book Value (Rs)	37.12	36.02	35.89	41.19	40.91	38.11
Dividend per Share (Rs)	7.76	4.00	4.00	3.00	4.00	5.00
Cash Flow per Share (Rs)	--	8.62	9.29	3.43	2.57	1.77
Free Cash Flow per Share (Rs)	--	11.13	11.55	5.79	10.03	9.40
<b>Profitability</b>						
ROCE (%)	--	25.10	22.60	18.27	15.84	18.67
ROE (%)	18.12	16.29	14.98	11.75	10.37	12.25
ROA (%)	8.86	7.62	8.23	7.65	6.64	7.14
Operating Margin (%)	21.89	24.24	33.12	36.60	29.62	28.46
Net Margin (%)	12.43	13.85	19.12	19.21	15.20	15.46
Cash Profit Margin (%)	--	16.05	22.40	24.10	19.97	19.06
<b>Growth</b>						
Revenue Growth (%)	31.04	36.35	24.34	-4.37	-12.25	-8.79
Operating profit Growth (%)	18.61	-0.21	12.51	18.17	-8.67	-31.50
Net Profit Growth (%)	16.26	-2.06	16.26	17.68	-10.32	-35.81
EPS Growth (%)	16.26	-2.06	23.97	17.68	-10.32	-35.81
Book Value Growth (%)	--	0.35	-18.30	0.69	7.36	4.31
<b>Solvency</b>						
Debt to Equity	--	--	--	--	--	--
Current Ratio	1.49	1.56	1.52	2.20	2.48	2.37

Quick Ratio	1.48	1.56	1.52	2.19	2.48	2.37
Interest Coverage	389.89	207.25	294.06	98.16	217.47	248.44
<b>Operating Efficiency</b>						
Debtors to sales (%)	20.80	16.94	30.39	26.56	24.09	24.79
Asset Turnover	0.66	0.50	0.39	0.34	0.36	0.40
Receivable days	--	71.58	94.44	94.45	95.52	81.67
Inventory Days	--	0.60	1.20	1.90	0.62	0.19
Payable days	--	44.52	68.36	73.90	65.36	76.53
Cash Conversion Cycle	--	27.65	27.28	22.45	30.77	5.34
<b>Valuation</b>						
Price / Earnings	9.75	19.98	26.44	29.93	10.38	21.25
Price / Book Value	1.79	3.25	4.41	3.50	2.08	2.55
Dividend Yield (%)	7.76	3.42	2.53	2.08	2.35	2.57
EV/EBITDA	2.06	7.99	12.65	14.05	6.99	8.53
Close Price (Rs)	60.05	117.30	158.45	143.95	85.05	96.58
High Price (Rs)	128.70	167.90	206.40	171.75	126.10	165.85
Low Price (Rs)	49.20	100.15	140.65	80.68	71.55	93.50
Market Cap (Rs Cr)	--	7,393.36	9,990.52	9,727.36	5,736.35	6,544.99

*\*TTM (Trailing Twelve Months) data based on income statement of last 4 quarters and interim half yearly balance sheet.*

## Quarterly Consolidated

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
<b>Income (R Cr)</b>								
Revenue	864.38	899.17	730.33	742.66	618.09	585.12		
Other Income	66.35	66.67	63.23	59.26	57.58	52.75		

Total Income	930.74	965.84	793.55	801.92	675.66	637.87
Total Expenditure	751.11	809.38	621.14	601.65	525.66	486.68
Operating Profit	179.62	156.46	172.41	200.27	150.00	151.20
Interest	0.61	0.44	0.38	0.31	0.42	0.26
Exceptional Items	--	--	--	--	--	--
PBDT	179.01	156.02	172.03	199.95	149.59	150.94
Depreciation	6.77	5.63	5.83	5.77	5.83	5.35
PBT	172.24	150.39	166.20	194.18	143.75	145.59
Tax	43.27	37.92	99.57	68.41	51.75	51.69
Profit after Tax	128.98	112.48	66.63	125.78	92.01	93.90
Minority Interest	--	--	--	--	--	--
Share of Associate	-9.29	-0.66	-0.04	-0.05	-3.05	-0.33
Consolidated Profit	119.69	111.82	66.59	125.73	88.95	93.57
Equity Capital	315.96	315.96	315.96	315.96	315.96	315.96
<b>Ratios (R Cr )</b>						
Adjusted EPS (Rs.)	1.89	1.77	1.05	1.99	1.41	1.48
Operating Margin (%)	20.78	17.40	23.61	26.97	24.27	25.84
Net Margin (%)	13.86	11.65	8.40	15.68	13.62	14.72

## Quarterly Standalone

	Mar-20	Dec-19	Sep-19	Jun-19	Mar-19	Dec-18	Sep-18	Jun-18
<b>Income (R Cr )</b>								
Revenue	853.81	890.61	723.73	734.90	612.61	577.00		
Other Income	68.51	65.70	65.54	58.29	59.60	51.86		
Total Income	922.32	956.32	789.26	793.19	672.21	628.86		
Total Expenditure	742.77	805.01	616.78	595.44	519.29	482.14		
Operating Profit	179.55	151.31	172.48	197.75	152.92	146.72		



Interest	0.61	0.44	0.38	0.31	0.42	0.26
Exceptional Items	--	--	--	--	--	--
PBDT	178.94	150.87	172.10	197.43	152.50	146.46
Depreciation	6.73	5.59	5.79	5.72	5.81	5.32
PBT	172.21	145.28	166.31	191.71	146.70	141.14
Tax	42.49	36.61	98.56	67.61	51.80	50.37
Profit after Tax	129.72	108.67	67.75	124.10	94.90	90.77
Equity Capital	315.96	315.96	315.96	315.96	315.96	315.96
<b>Ratios (R Cr)</b>						
Adjusted EPS (Rs.)	2.05	1.72	1.07	1.96	1.50	1.44
Operating Margin (%)	21.03	16.99	23.83	26.91	24.96	25.43
Net Margin (%)	14.07	11.36	8.58	15.65	14.12	14.43

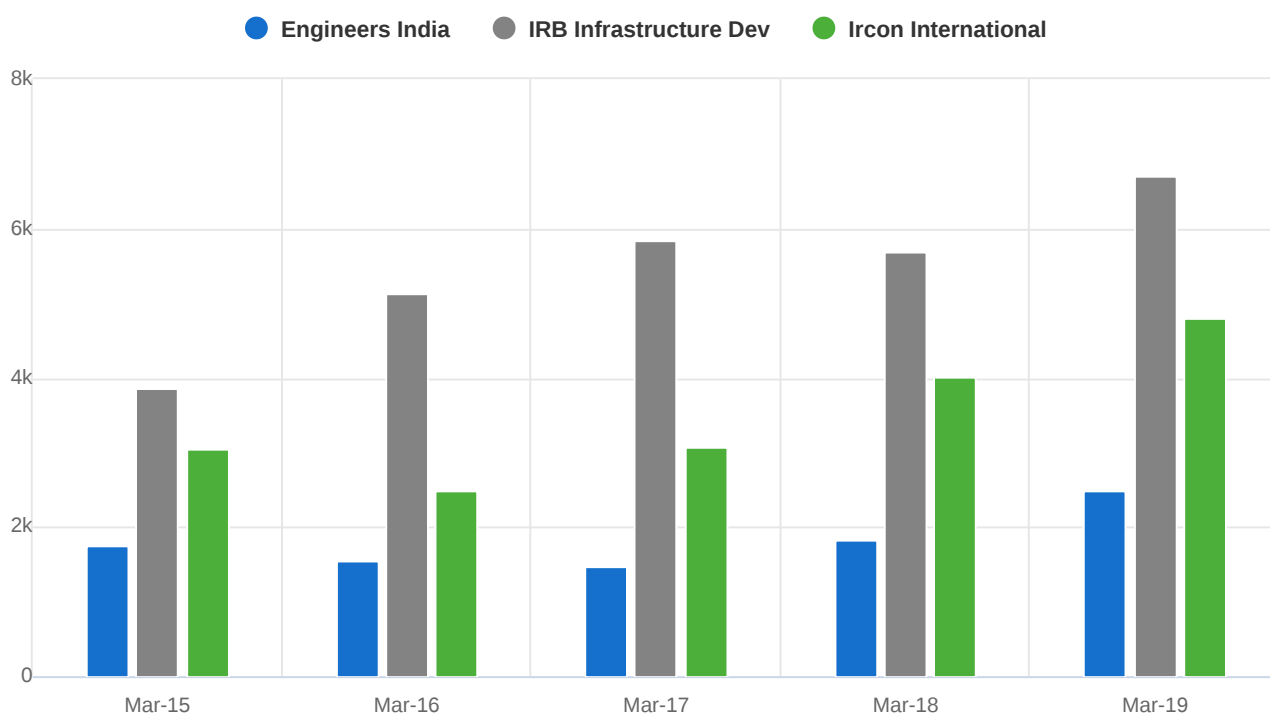
## Peers

### Financial Peer Chart

Chart for: **Operating Revenue**

Ircon International

IRB Infrastructure Dev



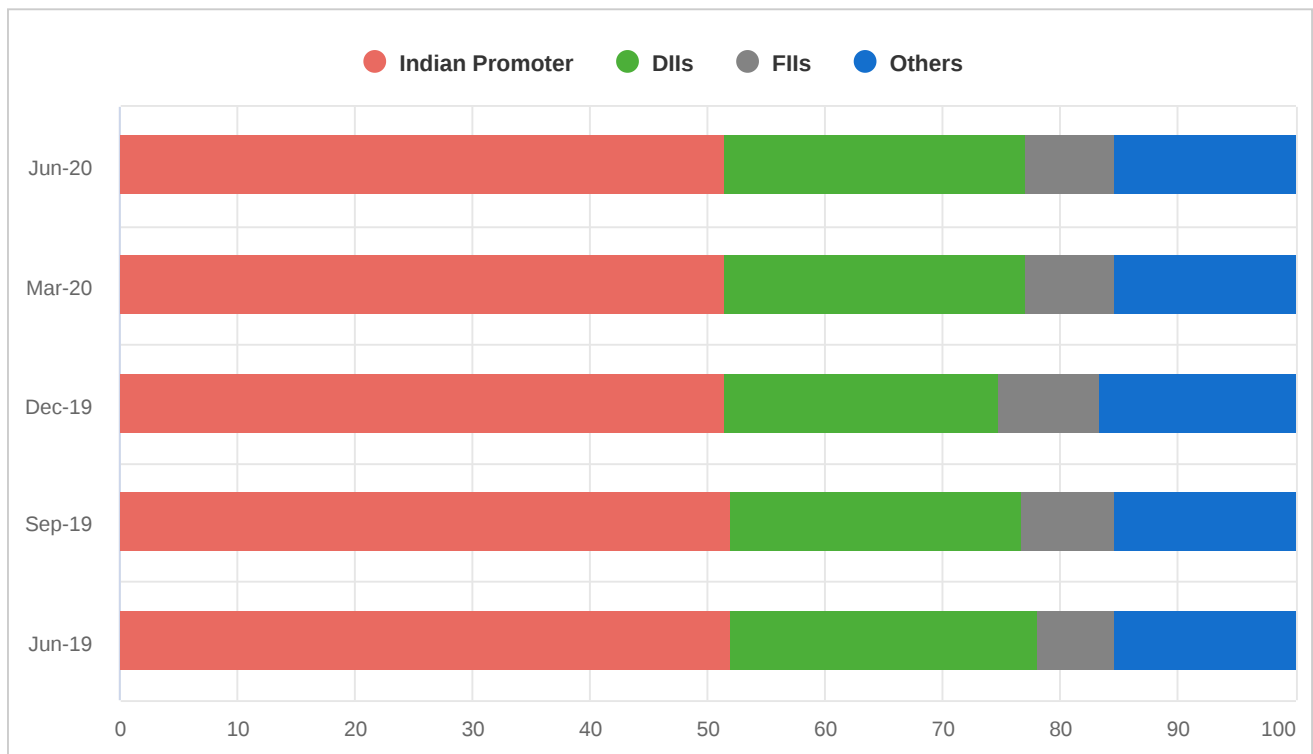
## Peer Comparison

Company Name	Market cap (R Cr.)	Revenue (R Cr.)	Net Profit (R Cr.)	Net Margin (%)	RoE (%)	Price to Earnings	Price to Book	
Engineers India	4,196	3,237	433.86	12.42	17.78	9.90	1.74	
Dilip Buildcon	4,576	9,725	404.74	4.15	13.25	12.79	1.43	×
IRB Infrastructure Dev	4,304	6,852	736.71	10.45	11.34	5.97	0.64	×
Ircon International	4,498	5,392	454.87	8.21	11.04	9.27	1.08	×
Rail Vikas Nigam	3,993	14,531	769.90	5.21	15.58	5.30	0.78	×

+ Add Stock For Comparison

## Ownership

### Shareholding Pattern



### Shareholders more than 1%

<b>Company Name</b>	<b>Category</b>	<b>Jun-20</b>	<b>Mar-20</b>	<b>Dec-19</b>	<b>Sep-19</b>
President of India	Promoter	51.50	51.50	51.50	52.00
ICICI PRUDENTIAL VALUE FUND - SERIES 20	Public	6.63	6.63	--	--
L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING BUSINESSES FUND	Public	5.10	5.10	5.68	--
LIFE INSURANCE CORPORATION OF INDIA P & GS FUND	Public	3.64	3.64	--	--
ROCHDALE EMERGING MARKETS (MAURITIUS)	Public	2.03	2.03	2.16	1.14
SBI SMALL CAP FUND	Public	1.69	1.69	--	--
ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIE	Public	1.25	1.25	--	--

## Fund houses invested in the stock

Fund	Jun-20	Mar-20	Dec-19	Sep-19	Jun-19
ICICI Prudential Mutual Fund	6.245	6.672	6.767	7.371	7.413
L&T Mutual Fund	4.929	5.104	5.672	6.424	6.399
HDFC Mutual Fund	2.936	1.047	--	--	--
SBI Mutual Fund	2.618	1.992	1.115	--	--
Nippon India Mutual Fund	0.807	0.803	0.761	1.198	1.705
UTI Mutual Fund	0.516	0.527	0.582	1.102	1.521
Aditya Birla Sun Life Mutual Fund	0.288	1.185	1.372	1.242	0.555
IDFC Mutual Fund	0.286	0.460	0.493	0.493	0.749
ITI Mutual Fund	0.152	0.152	0.006	--	--
Canara Robeco Mutual Fund	0.033	0.033	0.033	0.119	0.465
Motilal Oswal Mutual Fund	0.006	0.006	0.004	0.003	0.002
Axis Mutual Fund	--	--	--	--	0.023
Baroda Mutual Fund	--	--	--	--	0.225
Kotak Mahindra Mutual Fund	--	--	--	--	0.192
PGIM India Mutual Fund	--	--	--	0.049	0.074
Taurus Mutual Fund	--	--	0.015	0.016	0.014

*Figures given above are % of equity capital*

## Insider Trades

Date	Person	Buy / Sell	Transaction Type	No. of Shares	Price (R)	Value (RLakhs)
10-Oct-2019	The President of India acting through the Ministry of Petroleum and Natural Gas	Sell	Off Market	31,59,269	111.00	3,506.79
25-Oct-2018	L&T Mutual Fund	Buy	Market	2,95,897	112.25	332.14

<b>Date</b>	<b>Person</b>	<b>Buy / Sell</b>	<b>Transaction Type</b>	<b>No. of Shares</b>	<b>Price (R)</b>	<b>Value (RLakhs)</b>
24-Nov-2017	ICICI Prudential Asset Management Company Ltd	Buy	Market	1,35,88,409	184.50	25,070.61
23-Nov-2017	The President of India acting through the Ministry of Petroleum & Natural Gas	Sell	Off Market	1,35,88,409	183.60	24,948.32
11-Aug-2017	President Of India	Sell	Market	4,19,46,454	149.60	62,751.90