



GOLKUNDA DIAMONDS & JEWELLERY LIMITED

REGD. OFF: G-30, GEMS & JEWELLERY COMPLEX - III. SEEPZ, ANDHERI (EAST), MUMBAI - 400 096
INDIA. Tel: (91-22) 69524444 Email: admin@golkunda.com Web: www.golkunda.com
CIN No. L36912MH1990PLC058729

Date: - 12th February, 2026

To,
The Bombay Stock Exchange,
Department of Corporate Services 25th Floor,
P.J. Towers, Dalal Street, Mumbai- 400001

BSE Code: 523676 & Scrip ID: GOLKUNDIA

Sub: Outcome of the Board Meeting held today dated 12th February, 2026.

Dear Sir/Madam,

In Compliance with the Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, this is to inform you that the Board of Directors of the company in their meeting held today on Thursday, 12th February, 2026 has inter alia, considered and approved the following matters:-

1. Approved Raising of funds by way of issue of 12,90,000 (Twelve Lakh Ninety Thousand) Convertible Warrants into 12,90,000 (Twelve Lakh Ninety Thousand) equity shares of face value Rs.10/- Each to others (i.e. persons/entities not forming part of the promoter and promoter group) on preferential basis/Private Placement at the offer price of Rs. 214/- (Rupees Two hundred and Fourteen rupees Only) each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange.

The above mentioned issuance of fully convertible warrants ("Warrants/Convertible Warrants") into Equity Shares on private placement & preferential basis ("Preferential Issue") in accordance with sections 23, 42, 62 of the Company Act, 2013 and rule made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 subject to Shareholders approval. Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 Dated July 13, 2023 with respect to the Preferential Allotment is enclosed as Annexure A.

2. Approved the day, date, time and venue for the EOGM of the Company. EOGM is scheduled on Monday, 09th March, 2026 at 03: 00 PM through Video Conferencing / other Audio Visual means to discuss the matters mentioned in the Notice of said EOGM.
3. Approved the Notice of Extra - Ordinary General Meeting ("EOGM") of Company and also matters included and connected thereto. The notice of the EOGM with more details shall be submitted to the Stock Exchange in due course in compliance with the provisions of the Listing Regulations.



GOLKUNDA DIAMONDS & JEWELLERY LIMITED

REGD. OFF: G-30, GEMS & JEWELLERY COMPLEX - III. SEEPZ, ANDHERI (EAST), MUMBAI - 400 096
INDIA. Tel: (91-22) 69524444 Email: admin@golkunda.com Web: www.golkunda.com
CIN No. L36912MH1990PLC058729

4. The Company as required under Regulation 44 of SEBI (LODR) Regulations, 2015, is providing electronic voting (e-voting) facility to the members through electronic voting platform of NSDL. Members holding share either in physical or De-mat mode as on the cut-off date, i.e. 02nd of March, 2026 may cast their votes electronically on the businesses set out in the Notice of Extra Ordinary General Meeting. The remote e-voting shall commence from 6th March, 2026 at 9.00 A.M and ends on 8th March, 2026 at 5:00 P.M.
5. Approved the appointment of Kala Agarwal, (Membership No. 5976, COP No. 5356), Practising Company Secretary as the scrutinizer for the scrutiny of e-voting results and the EOGM proceedings.
6. Considered and approved the proposal for expansion of the Company's business operations, to commence manufacturing activities and business operations in the Indian domestic market. The Company is poised to leverage its 40 years of international presence and established relationships. The company caters to prominent global retail chains in Europe and Middle East. Several times, customers have expressed interest to the management to supply to them fine Jewellery in domestic (Indian) market also. With company's manufacturing facilities currently based only in SEZs (SEEPZ), the company was not able to cater to the Domestic demand.

The Management has taken decision **to manufacture fine Jewellery in diamonds, gold, gemstones, jadau and lab-grown diamonds for our reputed clients having retail chain and stores across prominent cities in India**. The company specifically is also looking to extensively promote and retail lab-grown diamonds in line with the Company's business expansion strategy.

The said decision is expected to enhance the Company's market presence within India and contribute positively to its long-term business growth.

The details, as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as an Annexure B.

The Meeting of the Board of Directors commenced at 4.00 P.M. and concluded at 6:30 P.M.

This is for your information and record. Kindly acknowledge the receipt of the same.

Yours Faithfully,

For Golkunda Diamonds and Jewellery Limited

Kopal Jain
Company Secretary



GOLKUNDA DIAMONDS & JEWELLERY LIMITED

REGD. OFF: G-30, GEMS & JEWELLERY COMPLEX - III. SEEPZ, ANDHERI (EAST), MUMBAI - 400 096

INDIA. Tel: (91-22) 69524444 Email: admin@golkunda.com Web: www.golkunda.com

CIN No. L36912MH1990PLC058729

Annexure - A

The details as required under Regulation 30 of SEBI Listing Regulations read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 & SEBI Circular SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 Dated July 13, 2023:

Sr No	Particulars	Details of Securities Allotted																					
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants into equity shares of face value of Rs. 10/- each.																					
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. (SEBI ICDR Regulations,)																					
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12,90,000 (Twelve Lakhs Ninety Thousand) Convertible Warrants into 12,90,000 (Twelve Lakhs Ninety Thousand) Equity Shares of Rs. 10/- each on preferential basis to others i.e persons/entities not forming part of the promoter and promoter group. The issue price is Rs. 214/- (Rupees Two Hundred and fourteen Only) per Convertible Warrants calculated in accordance with SEBI ICDR Regulations, 2018 as amended. Amounting to Rs.27,60,60,000/- (Rupees Twenty Seven Crore Sixty Lakhs Lakhs Sixty Thousand Only)																					
4	In case Of Preferential Issue:-																						
A	Name of Investors / Proposed Allottees	Subject to approval of shareholders of the Company, the Shares are proposed to be issued to: <table border="1"><thead><tr><th>Sr No</th><th>Proposed Allottee</th><th>Quantity</th></tr></thead><tbody><tr><td>1</td><td>Vimal Kishore Parwal HUF</td><td>2,85,000</td></tr><tr><td>2</td><td>Fortune Bright Trading LLP</td><td>2,00,000</td></tr><tr><td>3</td><td>Shanti Gold International Limited</td><td>2,00,000</td></tr><tr><td>4</td><td>Pankti Ankit Khokhani</td><td>60,000</td></tr><tr><td>5</td><td>Invicta Finserv Pvt Ltd</td><td>50,000</td></tr><tr><td>6</td><td>Skael Enterprise Private Limited</td><td>50,000</td></tr></tbody></table>	Sr No	Proposed Allottee	Quantity	1	Vimal Kishore Parwal HUF	2,85,000	2	Fortune Bright Trading LLP	2,00,000	3	Shanti Gold International Limited	2,00,000	4	Pankti Ankit Khokhani	60,000	5	Invicta Finserv Pvt Ltd	50,000	6	Skael Enterprise Private Limited	50,000
Sr No	Proposed Allottee	Quantity																					
1	Vimal Kishore Parwal HUF	2,85,000																					
2	Fortune Bright Trading LLP	2,00,000																					
3	Shanti Gold International Limited	2,00,000																					
4	Pankti Ankit Khokhani	60,000																					
5	Invicta Finserv Pvt Ltd	50,000																					
6	Skael Enterprise Private Limited	50,000																					



GOLKUNDA DIAMONDS & JEWELLERY LIMITED

REGD. OFF: G-30, GEMS & JEWELLERY COMPLEX - III. SEEPZ, ANDHERI (EAST), MUMBAI - 400 096

INDIA. Tel: (91-22) 69524444 Email: admin@golkunda.com Web: www.golkunda.com

CIN No. L36912MH1990PLC058729

		7	Ramesh Parisingh Jain	50,000
		8	Sanyami Kunal Doshi	40,000
		9	D C Capital	40,000
		10	Ratan Corporation Private Limited	40,000
		11	Indra Devi Jain	30,000
		12	Vikas Arora	25,000
		13	Pratham Ramesh Jain	25,000
		14	Aayushi Ramesh Bachhawat	25,000
		15	Barkha Tibrewal	25,000
		16	Shrenik Sanjay Kaswa	25,000
		17	Indeed Advisory Pvt Ltd	25,000
		18	Isha Bansal	20,000
		19	Shyamsunder Basudeo Agarwal	20,000
		20	Pushpa Dafria	15,000
		21	Seema Anilkumar Modani	15,000
		22	Mahesh Kumar Dhadha	10,000
		23	Vrushabh Hastimal Gandhi	10,000
		24	Bhavesh N Kamani	5,000
			Total	12,90,000
B	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shall be intimated at the time of allotment. (The Warrants proposed to be issued at price in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018) as amended.		
C	In case of convertibles - intimation on conversion of securities or on lapse of the tenure	Shall be intimated at the time of conversion/ lapse.		



GOLKUNDA DIAMONDS & JEWELLERY LIMITED

REGD. OFF: G-30, GEMS & JEWELLERY COMPLEX - III. SEEPZ, ANDHERI (EAST), MUMBAI - 400 096

INDIA. Tel: (91-22) 69524444 Email: admin@golkunda.com Web: www.golkunda.com

CIN No. L36912MH1990PLC058729

Annexure-B

Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Existing capacity	300 Kg per annum
Existing capacity utilization	76.66%
Proposed capacity addition	75-100 Kg (approx. per annum)
Period within which the proposed capacity is to be added	1 Years
Investment required	500 Lakhs (approx.)
Mode of financing	Internal accruals
Rationale	<p>India's vast population and growing middle class make it an attractive market. With increasing disposable incomes and changing consumer preferences, there's a huge potential for growth. Plus, catering to local tastes and preferences can give us a competitive edge.</p> <p>Some key benefits include:</p> <ul style="list-style-type: none">- Reduced dependence on exports- Opportunities for innovation and customization- Potential for higher margins with localized products/services- Domestic market focus can help mitigate risks associated with global market fluctuations.- By focusing on domestic market, company can reduce exposure to tariff barriers and trade tensions impacting exports.- India's growing acceptance of lab-grown diamonds presents a niche market opportunity, aligning with trends towards sustainability and affordability.- Lab-grown diamonds offers substantial cost advantage, making luxury more accessible to Indian consumers, driving demand for diamond jewelry.

For Golkunda Diamonds and Jewellery Limited

Kopal Jain
Company Secretary