



August 28, 2020

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

As a step towards ICICI Securities Limited's (the "Company") compliance with the requirements of minimum public shareholding pursuant to Rules 19(2)(b) and 19(A) of the Securities Contract (Regulations) Rules, 1957 and Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ICICI Bank Limited (the "Bank"), the promoter of the Company, has today divested 6,442,000 equity shares of face value of Rs. 5 each of the Company, representing 2.00% of the equity share capital of the Company at June 30, 2020, on the stock exchange for an approximate total consideration of Rs. 3.10 billion, through an open market sale, in accordance with the circular bearing no. SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018, issued by the Securities and Exchange Board of India. Following this divestment, the Bank's shareholding in the Company stands at 77.22%.

You are requested to please take the above on record.

Yours faithfully,
For ICICI Bank Limited

Ranganath Athreya
Company Secretary

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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