

DHFL:CSD:2020 : 1842

Date: 29 June 2020

To,

<p>The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.</p>	<p>The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.</p>
<p>Mr. Rakesh Mehta National Securities Depository Ltd. Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 023</p>	<p>The General Manager Central Depository Services (India) Limited Marathon Futurex, Mafatlal Mill Compound, A- Wing, 25th Floor, N M Joshi Marg, Lower Parel (East), Mumbai- 400013. Tel No. 2301-3333</p>

Dear Madam / Sirs,

**Sub.: Intimation pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/103/2020 dated 23rd June, 2020**

The Company has already intimated the Exchanges that the Reserve Bank of India has superseded the Board of Directors of the Company and appointed the Administrator for the Company on 20th November, 2019 and accordingly powers of the Board are vested in the Administrator. Further, RBI, in exercise of powers conferred under section 45 IE 5(a) of the RBI Act 1934, has on 22nd November, 2019 constituted a three member Advisory Committee to assist the Administrator of the Company in discharge of his duties. On November 29, 2019 the RBI filed an application for initiating CIRP against DHFL under Section 227 read with clause (zk) of Sub section 2 of Section 239 of the IBC 2016 read with Rules 5 and 6 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication of Authority) Rules, 2019. Subsequently, on December 3, 2019 the National Company Law Tribunal bench at Mumbai commenced the corporate insolvency resolution process ("CIRP") against the Company and appointed the Administrator to perform all the function of resolution professional to complete the CIRP.

In view of the above and in terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/103/2020 dated 23rd June, 2020 with regard to 'Operational Framework for transactions in defaulted debt securities post maturity date/ redemption date under provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008', we hereby submit in Annexure 1 hereto the details of ISINs of the Company in respect of which the payment has not been made by the Company to the respective investors.



**National Office :** HDIL Towers, 6<sup>th</sup> Floor,  
Anant Kanekar Marg, Station Road,  
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It may please be further noted that the Company is currently under moratorium pursuant to Section 14 of the Code since 29<sup>th</sup> November, 2019 and hence, the Company is not in a position to make payment of interest or principal to any of the lenders of the Company including the NCDs holders. The payments to the lenders or NCD holders remains in abeyance and will be subject to the outcome of the CIRP process.

Kindly do the needful and confirm.

Yours faithfully,  
for **Dewan Housing Finance Corporation Ltd.**

**S. N. Baheti**  
**Company Secretary**  
**ACS: 5535**

Encl.: as above

**Annexure 1 :Details of ISINs in respect of which maturity/redemption payment has not been made**

Maturity Date	ISIN	Redemption Amount (Rs. in crores)
23-Jul-19	INE202B07IG9	6.30
05-Aug-19	INE202B07IH7	2.50
06-Aug-19	INE202B07II5	11.00
16-Aug-19	INE202B07HK3	0.67
16-Aug-19	INE202B07HL1	16.09
16-Aug-19	INE202B07HQ0	946.28
16-Aug-19	INE202B07HR8	60.84
16-Aug-19	INE202B07HW8	0.10
16-Aug-19	INE202B07HX6	17.82
16-Aug-19	INE202B07IC8	16.17
16-Aug-19	INE202B07ID6	1.94
09-Sep-19	INE202B07IJ3	2,536.78
09-Sep-19	INE202B07IK1	1,071.88
12-Sep-19	INE202B07654	187.00
15-Sep-19	INE202B07456	100.00
20-Sep-19	INE202B07GP4	60.00
20-Sep-19	INE202B07GS8	25.00
13-Nov-19	INE564G07334	100.00
19-Nov-19	INE202B07CL2	75.00
27-Dec-19	INE202B07IW6	250.00
08-Jan-20	INE564G08084	25.00
15-Jan-20	INE564G08092	30.00
22-Feb-20	INE564G08100	16.00
16-Apr-20	INE202B07HF3	50.00
27-Apr-20	INE564G08118	50.00
28-Apr-20	INE202B07EN4	5.00
20-May-20	INE202B07EQ7	562.00
21-May-20	INE202B07ER5	485.00

**Note:** The Company is currently under moratorium pursuant to Section 14 of the Code since 29<sup>th</sup> November, 2019 and hence, the Company is not in a position to make payment of interest or principal to any of the lenders of the Company including the NCDs holders. The payments to the lenders or NCD holders remain in abeyance and will be subject to the outcome of the CIRP process.