



REF: GPIL/NSE&BSE/2026/6321

Date: 19.05.2026

To,

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734

Dear Sirs/Madam,

Sub: Disclosure under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”),

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”), we hereby confirm that there is no deviation or variation in the use of proceeds of the preferential issues of Fully Convertible Warrants from the objects stated in the Explanatory Statement to the Notice dated 18.09.2025 & Corrigendum to Notice of Extra-Ordinary General Meeting dated 07.10.2025 of the Extra-Ordinary General Meeting of the Company held on 15.10.2025; and the statement of Nil deviation or variation for the quarter ended 31.03.2026 duly reviewed by Audit Committee, is enclosed herewith in compliance with Regulation 32 of LODR Regulations.

Please take the above information on record.

Thanking you,

Yours faithfully,
For **Godawari Power And Ispat Limited**

Y.C. Rao
Company Secretary

Encl : As Above



Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018, 50001:2018 & 27001:2022 certified company
CIN L24100CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

P: +91 771 4082333, F: +91 771 4082234

Corporate Address: Hira Arcade, Near Old Bus Stand, Pandri, Raipur - 492004, Chhattisgarh, India

P: +91 771 4082000, F: +91 771 4057601

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Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	14-11-2025
Amount Raised	150.22
Report filed for Quarter ended	31-03-2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No
Comments of the auditors, if any	No

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Project Funding	No	200	0	0	0	
2	Investment in BESS Project	No	175	0	150.17	0	<p>1. Total unutilised amount in Rs. 0.05 crore as on 31.03.2026.</p> <p>2. During the quarter the company has raised Rs. 25.22 crores on 07.01.2026 in addition to Rs. 125 crores raised in previous quarter ended on 31.12.2025.</p>
3	General Corporate Purposes	No	125	0	0	0	