

Date: 12.02.2020

To,  
The Listing Department  
BSE Ltd  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

Sub: submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

The Company has received disclosure dtd. 11.02.2020 under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mr. Kamlesh J. Jhaveri , promoter in respect of his purchase of equity shares on 10.02.2020 .

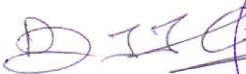

Accordingly we are enclosing herewith copy of above disclosure.

You are requested to take the same on record.

Thanking you

Yours faithfully

For Jhaveri Credits and Capital Limited

  
  
Bhaderesh J. Jhaveri  
Director



Date:11.02.2020

To,  
Company Secretary  
Jhaveri Credits and Capital Limited  
301/302- PAYAL TOWERS-II  
SAYAJIGUNJ, BARODA  
390020

Dear Madam,

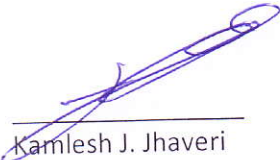
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that, I have acquired 988100 equity shares of Jhaveri Credits and Capital Limited on 10th February, 2020 being 15.29% of the total paid up equity share capital of the Jhaveri Credits and Capital Limited

Accordingly I enclose herewith requisite disclosure

Thanking you

Yours faithfully

  
Kamlesh J. Jhaveri  
Promoter



**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Jhaveri Credits and Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kamlesh Jitendra Jhaveri		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	600521	9.29	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	600521	9.29	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	988100	15.29	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	988100	15.29	-

**After the acquisition/sale, holding of:**

a) Shares carrying voting rights	1588621	24.58	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1588621	24.58	-

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Off-market

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Date of acquisition: 10.02.2020

Equity share capital / total voting capital of the TC before the said acquisition / sale 64633000

Equity share capital/ total voting capital of the TC after the said acquisition / sale 64633000

Total diluted share/voting capital of the TC after the said acquisition -

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Kamlesh J. Jhaveri**

Place: Vadodara

Date: 11.02.2020

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