

03rd April, 2026

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Submission of Newspaper Advertisement under Reg. 47 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sirs,

With reference to the captioned subject and in terms of Regulation 47 of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015, read with Rule 20 of the Companies (Management and Administration) Rules, 2020 as amended please find extract of the Newspaper Advertisement published in the Business Standard English edition and Arthik Lipi Bengali edition on 03rd April, 2026, w.r.t Notice of Postal ballot to the members of the Company.

An extract of the aforesaid advertisement is enclosed for your reference.

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

Swati Digitally signed
by Swati Agarwal
Date: 2026.04.03
13:39:32 +05'30'
Agarwal

Swati Agarwal
Company Secretary

Encl: a/a

SPML INFRA LIMITED
 CIN: L41016WB1981PLC276372
 Registered Office: 22, Camac Street, Block-A, 3rd Floor, Kolkata - 700016
 Tel.: 033-40091200 | E-mail: cs@spml.co.in | Website: www.spml.co.in

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Notice is hereby given that pursuant to Section 110 and other applicable provisions of the Companies Act, 2013 ("the Act") read with the rules made thereunder and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, SPML Infra Limited proposed the resolutions for approval of Members by Postal Ballot.

The Ministry of Corporate Affairs (the "MCA") vide its General Circular Nos. 03/2025 dated 22nd September, 2025 read with earlier Circulars, issued by the Ministry of Corporate Affairs in this regard ("MCA Circulars"), applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and other applicable laws and regulations, that the Company seeks approval of the Members, via Postal Ballot through remote e-voting process ("e-voting"). Accordingly, the Company has sent the postal ballot notice by e-mail to all the Members on Thursday, 2nd April, 2026 whose names appear on the Register of Members' List of Beneficial Owners on Tuesday, 31st March, 2026.

Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Tuesday, 31st March, 2026 may cast their vote electronically (remote e-voting only) on the business as set out in the Notice of postal ballot through electronic voting system of National Securities Depository Limited.

The Company has appointed Mr. Tumal Maheshwari (Mem. No. 16464), Company Secretary in practice, as a Scrutinizer, for conducting the Postal Ballot process, in a fair and transparent manner. In compliance with Section 103 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company has offered e-voting facility, through National Securities Depositories Limited (NSDL) to enable the shareholders to cast their votes electronically. The detailed procedure for e-voting is enumerated in the Postal Ballot Notice. Shareholders can cast their vote online from Saturday, 04th April, 2026 at 09.00 A.M. IST and ends on Sunday, 03rd May, 2026 at 05.00 P.M.

Notice of Postal Ballot is also available on website of the Company, www.spml.co.in and www.evoting.nsdl.com. Shareholders, who do not receive the Postal Ballot Notice by e-mail, may obtain the same by sending their request to RTA/NSDL. Results of the voting will be announced within two working days of the conclusion of the e-voting and hosted on the website of the Company at www.spml.co.in and on NSDL's website www.evoting.nsdl.com and also be communicated to NSE and BSE, where the shares of the Companies are listed.

In case of queries relating to remote e-voting / e-voting, Members may refer to Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the downloads section of NSDL or contact at toll free no. 1800-1020-990 or send a request to www.evoting.nsdl.com please contact Ms. Pallavi Mhatre, Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013, email: evoting@nsdl.co.in Tel: 1800 1020 990/1800-224-430

For SPML Infra Limited
 Swati Agarwal
 (Company Secretary)

Date: 02.04.2026
 Place: Kolkata

SAFARI INDUSTRIES (INDIA) LIMITED
 CIN: L25200MH1980PLC022812
 Registered office: 302-303, A Wing, "INDIA'S #1 LUGGAGE BRAND"
 The Qube, CTS No. 1498, A/2, Marol, Andheri (East), Mumbai 400059; (T) : +91 22 40381888 (F) : +91 22 40381850; (E) : investor@safari.in | (W) : www.safaribags.com

NOTICE TO SHAREHOLDERS
Special Window for transfer and dematerialization of physical shares

Notice is hereby given to shareholders that SEBI vide its Circular No. HO/38/13/11(2)/2026-MIRSD-POD/1/3750/2026 dated 30th January 2026 ("SEBI Circular"), has decided to extend the earlier Special Window opened vide Circular dated 2nd July 2025, to facilitate lodgement/re-lodgement of transfer deeds executed prior to 1st April 2019, including those previously rejected, returned or not attended to due to deficiencies documents/process or otherwise. The window is open for one year from 5th February 2026 to 4th February 2027 ("Special Window").

Kindly note that only those requests which shall be accompanied by original share certificate along with transfer deeds executed prior to 1st April 2019 and other supporting documents specified in SEBI Circular will be considered under this Special Window. Further, Securities processed under this Special Window will be credited only in Demat mode and will be subject to a mandatory lock-in period of one year from the date of registration of transfer.

Important Note: Cases involving disputes between transferor and transferee will not be considered in this Special Window and may be settled by transferor and transferee through court/ NCLT process. Further, securities which have been transferred to Investor Education and Protection Fund ("IEPF") shall not be considered under this Special Window for processing.

Shareholders are encouraged to take advantage of this opportunity and avail this facility before 4th February 2027.

Initiative under IEPF Second 100 Days Campaign titled "Saksham Niveshak"

The Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs (MCA) have re-launched the Second 100 Days Campaign "Saksham Niveshak" with effect from 1st April 2026 to 9th July 2026. This initiative aims to create awareness amongst investors and facilitate the resolution of pending issues relating to unclaimed dividends and shares transferred/ to be transferred to Investor Education and Protection Fund ("IEPF"), updation of KYC and nomination details and enable investors to claim their rightful entitlements.

Shareholders whose unclaimed dividends and shares are transferred to IEPF or KYC and nomination details are not updated are requested to visit the Company's website at www.safaribags.com >> Investor Contacts/ Downloads for further procedure. Shareholders are requested to contact the Company within the above-mentioned period at the registered office mentioned above or Email: investor@safari.in, for further assistance.

For SAFARI INDUSTRIES (INDIA) LIMITED
 RAMEEZ SHAIKH
 Sd/-
 Company Secretary

Date : 2nd April 2026
 Place : Mumbai

*Source: Euromonitor International Limited; Personal Accessories 2026 ad; Luggage category; qbn; all retail channel, value rsp terms; 2025 data

ABC INDIA LIMITED
 CIN: L63011WB1972PLC217415
 Regd. Office: P-10, New C.I.T. Road, Kolkata - 700 073
 Corporate Office: 40/8, Ballygunge Circular Road, Kolkata - 700 019
 Phone: (033) 4008 1471
 Email: vmd@abcindia.com; Website: www.abcindia.com

NOTICE TO SHAREHOLDERS FOR FRESH LODGEMENT / RE-LODGE FOR TRANSFER REQUESTS OF PHYSICAL SHARES (2nd Reminder)

In view of new SEBI Circular No. HO/38/13/11(2)/2026-MIRSD-POD/1/3750/2026 dated 30th January, 2026, **Notice to Shareholders** is hereby given that, for ease of Doing Investment an **another Special Window** for Transfer and decartelization of physical Securities has been opened for **fresh lodgement** of shares sold/purchased & executed before 1st April, 2019 and also for **re-lodgement** of Transfer requests of Physical shares originally lodged prior to 1st April, 2019 and which were rejected/returned/not attended to due to deficiency in the documents /process/or otherwise.

The aforesaid Special window was opened from 5th February, 2026 and will remain open till 4th February, 2027 and all such transfers shall be processed and would be mandatorily credited to the transferee(s) in demat mode only and shall be under lock in period of 1 (one) year from the date of registration by the RTA / Company and shall not be transferred/pledged during the said lock-in period.

Since the transferred shares will be issued only in demat mode once all the documents are found in order by the Company / RTA, the transferee(s) must have a demat account and submit the following documents viz; (a) Original share certificates (b) Transfer Deed executed prior to April 01, 2019 (c) Proof of purchase (d) KYC Documents (e) Latest Client Master List (CML) not older than 2 months duly attested by DP & (f) Undertaking cum Indemnity as per prescribed format available in website of the Company while lodging the documents for transfer with the Company/RTA.

Eligible shareholder(s) may contact the Company or its Registrar and share Transfer Agent (RTA) viz. **MCS Share Transfer Agent Limited** at email mcsta@rediffmail.com or their office address at 383 Lake Gardens, 1st Floor, Kolkata-700045, Tel. 033-40724051-54 or the Company at kamala.mishra@abcindia.com for further assistance.

For ABC India Limited
 Sd/-
 Sanjay Agarwal
 Company Secretary

Date : 02-04-2026
 Place : Kolkata

PPAP AUTOMOTIVE LIMITED
 CIN: L74899DL1995PLC073281
 Registered Office: 54, Okhla Industrial Estate, Phase-III, New Delhi-110020
 Corporate Office: B-206A, Sector-81, Phase-II, Noida-201305, Uttar Pradesh
 Tel: +91-120-4093901
 Website: www.ppapco.in, E-mail ID: investorservice@ppapco.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY

SPECIAL WINDOW FOR RE-LODGE/MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

In accordance with the SEBI circular no. HO/38/13/11(2)/2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, all shareholders are hereby informed that another special window has been opened for a period of one year from February 05, 2026 to February 04, 2027, for transfer-cum-dematerialization of physical securities, which were sold/purchased prior to April 01, 2019.

Shareholders whose transfer deeds were lodged prior to April 01, 2019 and were rejected/returned/not attended to due to deficiency in documents or process, or those who had not lodged the transfer earlier, may submit the necessary documents as mentioned in the aforesaid Circular to Company's RTA, MJFG Intime India Pvt. Ltd. (Formerly Link Intime India Pvt. Ltd.) having office at Noble Heights, 1st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058, helpline no. +91 11 4941 1000.

A shareholder may raise a service request at https://web.in.mgms.mufg.com/helpdesk/service_Request.html, or send an email at investor.helpdesk@in.mgms.mufg.com.

The Securities so transferred shall be mandatorily credited only in dematerialized mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien marked/pledged during the said lock-in period. For clarity with regard to applicability of this window, the matrix below may be referred to:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible under Current Window
Before April 01, 2019	No (Fresh lodgement)	Yes	✓
Before April 01, 2019	Yes (Rejected/Returned earlier)	Yes	✓
Before April 01, 2019	Yes	No	X
Before April 01, 2019	No	No	X

Further, the following cases will not be considered under the window for processing:
 1. Cases involving disputes between transferor and transferee.
 2. Shares which have been transferred to Investor Education and Protection Fund ("IEPF").
Note: All the shareholders are requested to update their KYC Details with Company/RTA/Depository Participants.

For PPAP Automotive Limited
 Sd/-
 Pankhuri Agarwal
 Company Secretary & Compliance Officer

Place : New Delhi
 Date : 02 April, 2026

HEG LIMITED
 CIN: L23109MP1972PLC008290

Regd. Office: Mandideep (Near Bhopal), Distt. Raisen-462 046, (M.P.), Phone: 07480-233524, 233525 Fax : 07480-233522
 Corp. Office: Bhillwara Towers, A- 12, Sector - 1, Noida - 201 301, (U.P.), Phone: 0120-4390300 (EPABX), Fax: 0120-4277841,
 E-mail: heg.investor@injbhillwara.com; Website: www.heg ltd.com

IN THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, INDORE BENCH, DIVISION BENCH
CA(CAA)/01/MP/2026
IN THE MATTER OF SECTIONS 230 TO 232
AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND
IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONGST HEG LIMITED AND HEG GRAPHITE LIMITED AND BHWILWARA ENERGY LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

HEG Limited, a company incorporated under Companies Act, 1956, having corporate identification number CIN: L23109MP1972PLC008290, and its registered office at Mandideep Near Bhopal, Dist Raisen, Madhya Pradesh - 462 046, India.

... Company/ Demerged Company/ Transferee Company/

NOTICE AND ADVERTISEMENT OF NOTICE CONVENING MEETINGS OF THE EQUITY SHAREHOLDERS, THE SECURED CREDITORS AND THE UNSECURED CREDITORS OF THE COMPANY

Notice is hereby given that by an order dated March 26, 2026 ("Tribunal Order"), the Indore Bench of the National Company Law Tribunal ("Tribunal") has directed the meetings to be held of the equity shareholders, the secured creditors and the unsecured creditors of the Company, for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Composite Scheme of Arrangement amongst HEG Limited and HEG Graphite Limited and Bhillwara Energy Limited and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein, and in compliance with the applicable provisions of the Act and other applicable laws, further notice is hereby given that meetings of the equity shareholders, the secured creditors and the unsecured creditors of the Company will be held through video conferencing ("VC") or other audio visual means ("OAVM").

Further, notice is hereby given that meetings of the equity shareholders, the secured creditors and the unsecured creditors of the Company will be held as given hereunder:

Sr. No.	Meeting of	Day and Date of meetings	Time of meetings
1.	Equity shareholders	Tuesday, May 5, 2026	2:00 p.m. (IST)
2.	Secured creditors	Tuesday, May 5, 2026	3:30 p.m. (IST)
3.	Unsecured creditors	Tuesday, May 5, 2026	4:30 p.m. (IST)

Notices of the aforesaid meetings together with the copy of the Scheme, explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents have already been sent to the equity shareholders (as on March 27, 2026), the secured creditors (as on December 31, 2025) and the unsecured creditors (as on December 31, 2025), respectively. The said Notice along with accompanying documents have been sent by electronic mail (i) to those equity shareholders whose email addresses are registered with the Company/ Depository participant(s) / Depositories; (ii) to all those secured creditors whose email addresses are registered with the Company; and (iii) to all those unsecured creditors whose email addresses are registered with the Company. Further, the equity shareholders, the secured creditors and the unsecured creditors whose email addresses are not available with the Company or who have not received the notice convening the said meetings through electronic mail can access or download the respective notices from the website of the Company at www.heg ltd.com.

The notice of the aforesaid meetings together with the copy of the Scheme, explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules and accompanying documents are also placed on the website of the Company www.heg ltd.com, the website of NSDL, being the agency appointed by the Company to provide remote e-voting and e-voting at the meeting and other facilities for convening the meeting viz. www.evoting.nsdl.com and those of the website of the Stock Exchanges i.e., BSE Limited ("BSE") viz. www.bseindia.com and National Stock Exchange of India ("NSE") viz. www.nseindia.com. If so desired, the equity shareholders / the secured creditors / the unsecured creditors may obtain a physical copy of the Notice and the accompanying documents, i.e., Scheme and the statement under Section 230 read with Section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules, free of charge. A written request in this regard, along with the details of shareholding in the Company may be addressed to the Company Secretary of the Company at heg.investor@injbhillwara.com.

The Tribunal has appointed Mr. Ritesh Kumar Sharma, Advocate as the Chairperson for the aforesaid meetings of the equity shareholders, the secured creditors and the unsecured creditors of the Company and Mr. S. Alam Khan, Practising Company Secretary as the Scrutinizer for the aforesaid meetings. The abovementioned Scheme, if approved by the equity shareholders, the secured creditors and the unsecured creditors of the Company at their respective meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Since the meetings of the equity shareholders, the secured creditors and the unsecured creditors of the Company are being held through video conference, physical attendance of the equity shareholders, the secured creditors and the unsecured creditors have been dispensed with. Accordingly, the facility of appointment of proxies by the equity shareholders, the secured creditors and the unsecured creditors of the Company will not be available for the respective meetings.

The equity shareholders, the secured creditors and the unsecured creditors of the Company shall have the facility and option of voting on the respective resolutions for approval of the Scheme by casting their votes: (a) through e-voting system available at the respective meetings to be held through video conference ("e-voting"); or (b) by remote electronic voting ("remote e-voting") during the period as stated below:

The cut-off date for e-voting and time period for the remote e-voting of the aforesaid meetings is as under:

Equity shareholders meeting	
Cut off date for e-voting	Tuesday, 28 April 2026
Remote e-voting start date and time	Friday, 1 May 2026 at 9:00 a.m. (IST)
Remote e-voting end date and time	Monday, 4 May 2026 at 5:00 p.m. (IST)

Secured creditors meeting	
Cut off date for e-voting	Tuesday, 31 March 2026
Remote e-voting start date and time	Friday, 1 May 2026 at 9:00 a.m. (IST)
Remote e-voting end date and time	Monday, 4 May 2026 at 5:00 p.m. (IST)

Unsecured creditors meeting	
Cut off date for e-voting	Tuesday, 31 March 2026
Remote e-voting start date and time	Friday, 1 May 2026 at 9:00 a.m. (IST)
Remote e-voting end date and time	Monday, 4 May 2026 at 5:00 p.m. (IST)

An equity shareholder whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Tuesday, 28 April 2026, only shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice and attend the meeting of the equity shareholders. The voting rights of the equity shareholders shall be in proportion to their shareholding of the paid-up equity share capital of the Company as on cut-off date, i.e. Tuesday, 28 April 2026.

A secured creditor whose name is recorded in the list of secured creditors available with the Company as on the cut-off date, i.e., Tuesday, 31 March 2026, only shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice and attend the meeting of secured creditors. The voting rights of a secured creditor shall be in proportion to the outstanding amount due by the Company as on the cut-off date, i.e. Tuesday, 31 March 2026.

An unsecured creditor whose name is recorded in the list of unsecured creditors available with the Company as on the cut-off date, i.e., Tuesday, 31 March 2026, only shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice and attend the meeting of unsecured creditors. The voting rights of an unsecured creditor shall be in proportion to the outstanding amount due by the Company as on the cut-off date, i.e. Tuesday, 31 March 2026.

The Equity shareholders / Secured creditors / Unsecured Creditors may exercise their vote through only one-mode of e-voting i.e. either by remote e-voting or by e-voting at the VC/OAVM meeting. If they opt for remote e-voting, they may attend the VC/OAVM meeting but shall not be entitled to vote at the meeting. In the event they cast their votes through both modes, the votes cast through remote e-voting shall be considered valid and will prevail, and the votes cast at the VC/OAVM meeting shall be treated as invalid.

Equity shareholders who have not registered their e-mail addresses with the Depository Participants ("DPs")/ Registrar and Transfer Agents ("RTAs") are requested to get their email IDs registered with their concerned DPs in respect of shares held in demat mode and with RTA in respect of shares held in physical mode, by writing to them.

Equity shareholders/Secured creditors/ Unsecured creditors seeking any information with regard to the Scheme or the matter proposed to be considered at the aforesaid Meetings, are requested to write an application through their registered email ID in advance at least 7 (seven) days before the date of the meeting mentioning their name, Demat Account Number (DP ID and Client ID) / Folio Number, email ID, PAN and mobile number to the Company at heg.scheme26@injbhillwara.com.

In case of queries relating to e-voting, equity shareholders/ secured creditors/ unsecured creditors may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, AVP, NSDL, at evoting@nsdl.com.

In case of any other queries equity shareholders/ secured creditors/ unsecured creditors may send their queries in advance at least 7 (seven) days before the date of the meeting mentioning their name, Demat Account Number (DP ID and Client ID) / Folio Number, email ID, mobile number and PAN at heg.scheme26@injbhillwara.com. These queries will be replied to by the Company suitably.

Sd/-
Ritesh Kumar Sharma,
 Chairperson appointed for the meetings of the equity shareholders, secured creditors and unsecured creditors of the Company

Dated: 02.04.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

Sheetal
 HERBAL

(Please scan this QR Code to view the Draft Prospectus)

SHEETAL MEDICARE PRODUCTS LIMITED
 Corporate Identity Number: U24230MH1997PLC105990

Our Company was incorporated as a private limited company under the name and style of 'Sheetal Medicare Products Private Limited under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated February 19, 1997 issued by the Registrar of Companies, Mumbai, Maharashtra (RoC). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on November 07, 2024 our Company has been converted into a public limited company and the name of our Company was changed to 'Sheetal Medicare Products Limited and a fresh Certificate of Incorporation dated December 04, 2024 has been issued to our Company by the Central Processing Centre. For further details on the change in name and registered office of our Company, see "Our History and Certain Corporate Matters" on page 153 of this Draft Prospectus.

Registered Office: Survey No: 59, Dakiwali, Post Chamlia, Lohape Road, Tal. Wada, District Palghar - 421312, Maharashtra, India.
 Contact No.: +91 9755533306/ +91 9773592510 | E-Mail ID: secretarial@sheetalherbal.com | Website: www.sheetalherbal.com
 Contact Person: Ms. Alisha Togani, Company Secretary and Compliance Officer

OUR PROMOTERS: DEVENDRA SOMNATH PANDYA, KALPANA DEVENDRA PANDYA AND MITESH DEVENDRA PANDYA

INITIAL PUBLIC ISSUE OF UPTO 23,00,400 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SHEETAL MEDICARE PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE") OF WHICH UPTO 1,15,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 21,85,200 EQUITY SHARES OF A FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [●] EACH FOR CASH AGGREGATING UP TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.68 % AND 28.19% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price Process and allocation in the Net Issue to the public will be made as per Regulation 253(3) of the SEBI ICDR Regulations, and in compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for Individual Investors who apply for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who apply for minimum application size and Other Investors including corporate bodies, institutions and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who apply for minimum application size is less than 50%, then the balance Equity Shares in that portion will be allocated to the Individual Investors who apply for more than minimum application and vice-versa, subject to valid applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who apply for minimum application size category is entitled to more than 50% on proportionate basis, the Individual Investors who apply for minimum application size shall be allocated that higher percentage. For details in this regard, specific attention is invited to "Issue Procedure" on page 287 of the Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Section 26 and 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus ("DP") with the SME Exchange, in this case being SME Platform of NSE ("NSE EMERGE"). Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the DP filed with NSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of NSE at www.nseindia.com the website of the Company at www.sheetalherbal.com and the Lead Manager at www.markcorporateadvisors.com. Our Company hereby invites the public to give their comments on the DP to NSE in respect of disclosures made in the DP. The members of the public are requested to send a copy of the comments sent to NSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE and/or our Company and/or the Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DP with SME Platform of NSE ("NSE EMERGE"). Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 21 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when issued pursuant to the Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 153 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, see "Capital Structure" on page 64 of the Draft Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 MARK CORPORATE ADVISORS PRIVATE LIMITED Address : 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400057, Maharashtra, India. Telephone: +91 22 26123207/08 E-Mail ID: smeipo@markcorporateadvisors.com Investor Grievance E-Mail ID: investorsgrievance@markcorporateadvisors.com Website: www.markcorporateadvisors.com Contact Person: Mr. Niraj Kothari SEBI Registration Number: INM000012128 CIN: U67190MH2008PTC181996	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093. Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration No: INR000001385	 Ms. Alisha Togani Address: Survey No: 59, Dakiwali, Post Chamlia, Lohape Road, Tal. Wada, District Palghar - 421312. Telephone: +91 9773592510 Email: secretarial@sheetalherbal.com Website: www.sheetalherbal.com Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated March 31, 2026.

On behalf of the Board of Directors
For Sheetal Medicare Products Limited
 Sd/-
Alisha Togani
 Company Secretary and Compliance Officer

Sheetal Medicare Products Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake a public issue of its Equity Shares and has filed the Draft Prospectus dated March 31, 2026 with NSE. The Draft Prospectus is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e., Mark Corporate Advisors Private Limited at www.markcorporateadvisors.com and the website of our Company at www.sheetalherbal.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 21 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE for making any investment decision.

The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made.

There will be no public issuing of the Equity Shares in the United States.

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