



DHAM *pure* SPECIALITY SUGARS LTD.

CIN : L24112UP1992PLC014478

Date: 03/01/2020

The Manager (Listing)
Bombay Stock Exchange limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Security Code: 531923

Re: Disclosure of Statement of deviation (5) or variation(s) as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements), the Audit Committee at their meeting held on 14th November 2019 have reviewed the utilization of funds received from the allotment of warrants made pursuant to resolution passed by the Shareholders of the company at their EGM held on 28th February 2018.

In this connection, we submit that there is no deviation in the utilization of preferential issue proceeds from the objects stated in the said EGM notice during the quarter ended 30th September 2019.

We also submit that there is no variation between projected utilization of funds made in the said EGM notice and actual utilization of funds during the quarter ended 31st March 2019.

This is for your information and record.

Thanking you

Yours faithfully,
For Dhampure Speciality Sugars Limited

Prateek Sharma
Company Secretary/Compliance Officer



Statement of Deviation / Variation in utilisation of funds raised

| | | | | | | |
|--|-------------------------|------------------------------------|-----------------------------|----------------|--|----------------|
| Name of listed entity | | DHAMPURE SPECIALITY SUGARS LIMITED | | | | |
| Mode of Fund Raising | | Preferential Issues (Warrants) | | | | |
| Date of Raising Funds | | 28 th February, 2018 | | | | |
| Amount Raised | | | | | | |
| Report filed for Quarter ended | | 31 st December, 2019 | | | | |
| Monitoring Agency | | applicable/not applicable | | | | |
| Monitoring Agency Name, if applicable | | Audit Committee | | | | |
| Is there a Deviation / Variation in use of funds raised | | No | | | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | | N.A | | | | |
| If Yes, Date of shareholder Approval | | N.A | | | | |
| Explanation for the Deviation / Variation | | N.A | | | | |
| Comments of the Audit Committee after review | | Favorable | | | | |
| Comments of the auditors, if any | | N.A | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
| Commercial and Trade | N.A | 1,48,58,000 | N.A | 1,48,58,000 | N.A | |

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
 (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Name of Signatory

Designation

Prateek Shor
 Director
 Compliance Officer

