

GENERAL SHAREHOLDER INFORMATION**TWENTY THIRD ANNUAL GENERAL MEETING:**Date: 30th Day of September, 2019

Time: 3.00 P.M.

Venue: A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009, Gujarat

LISTING OF EQUITY SHARES ON STOCK EXCHANGES:

National Stock Exchange Limited, Mumbai-SME SEGMENT (NSE Emerge), Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai -400051, Maharashtra.

Annual listing fees for the year 2019-2020, as applicable, will be paid to the National Stock Exchange Limited shortly. The Company has paid Annual Custodial Fees for the year 2019-2020, as applicable, to Central Depository Services (India) Limited [CDSL] and National Securities Depository Limited [NSDL].

STOCK CODE:

National Stock Exchange Limited(NSE EMERGE) : SHAIVAL

Demat ISIN Number in NSDL & CDSL for Equity Shares : INE262S01010

MEANS OF COMMUNICATION:

The Company regularly intimates half yearly un-audited as well as yearly audited financial results to the Stock Exchanges, immediately after the same are taken on record by the Board. These results are normally published to NSE SME PLATFORM (NSE EMERGE) as well on the website of the company.

ANNUAL GENERAL MEETINGS:**Location, Date and Time for last three Annual General Meetings were as follows:**

YEAR	LOCATION	DATE	TIME
2015-16	A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009	06/09/2016	11.00 a.m.
2016-17	A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009	28/09/2017	11.00 a.m.
2017-18	A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009	10/09/2018	3.00 p.m.

INVESTORS COMPLAINTS DETAILS:

Quarter-wise Summary of Investors' Complaints received and resolved to the satisfaction of the shareholders during the financial year 2018-2019.

Quarter Period		Complaints Position at the beginning of the quarter	Complaints received during the quarter	Complaints resolved during the quarter	Complaints pending at the end of the quarter
From	To				
01/04/2018	30/06/2018	0	0	0	0
01/07/2018	30/09/2018	0	0	0	0

01/10/2018	31/12/2018	0	0	0	0
01/01/2019	31/03/2019	0	0	0	0
Total		0	0	0	0
Complaint pending at beginning of the year			=	0	
Complaint received during the year			=	0	
Complaint resolved during the year			=	0	
Complaint pending at the end of the year			=	0	

SHARE TRANSFER / DEMAT SYSTEM:

All the shares related work is being undertaken by our R & T Agent, Bigshare Services Private Limited, New Delhi. To expedite the process of share transfer, transmission, split, consolidation, re-materialization and de-materialization etc. of securities of the Company, the Board of Directors has delegated the power of approving the same to the Company's R & T Agent under the supervision and control of the Compliance Officer Mrs. Sonali Panchal, who is placing a summary statement of transfer / transmission etc. of securities of the Company at the meeting of the Board.

Share lodged for transfer at the R & T Agents address are normally processed and approved within 15 days from the date of its receipt, subject to the documents been valid and complete in all respect. The investors / shareholders grievances are also taken-up by our R & T Agent.

The Company has obtained and filed with the Stock Exchange(s), the half yearly certificates from a Company Secretary in Practice as required Clause 40(9) & 40(10) of the SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

DE- MATERIALIZATION OF SHARES AND LIQUIDITY:

The Company's Shares are in compulsory Demat mode and as on 31st March, 2019 all the shares i.e. 100% Equity shares of the company are held in dematerialized Form.

OUTSTANDING GDR/DR/WARRANTS OR ANY CONVERTIBLE INSTRUMENTS - NOT APPLICABLE.**DISTRIBUTION SCHEDULE AND SHAREHOLDING PATTERN AS ON 31ST MARCH, 2019****Distribution Schedule:**

SHAREHOLDING NOMINAL RS.	OF	No. of Shareholders	% of Total	Shares Amount Rs	% of Total
5001 - 10000		3	9.37	18000	0.02
50001 - 100000		17	53.13	1224000	1.05
100001 - 999999999		12	37.50	114498000	98.93
TOTAL		32	100.00	115740000	100.00

Shareholding Pattern:

Sr. No.	Category	As on March 31, 2019		As on March 31, 2018	
		Nos. of Shares held	Voting Strength %	Nos. of Shares held	Voting Strength %
1	Promoters	8406000	72.63	8406000	72.63
2	Mutual Fund & UTI	0	0	0	0.00
3	Bank, Financial Institutions (FI's),	0	0	0	0.00

	Insurance Companies				
4	Foreign Institutional Investors (FII's)	0	0	0	0.00
5	Private Bodies Corporate	2325600	20.09	2325600	20.09
6	Indian Public	712800	6.16	626400	5.41
7	Clearing Member	129600	1.12	216000	1.87
8	Others (Non Resident Indians)	0	0.00	0	0.00
Total		11574000	100.00	11574000	100.00

Address for correspondence:

a)	Investor Correspondence for transfer / de-materialization of shares and any other query relating to the shares of the Company.	Bigshare Services Private Limited E4/8, Block E 4, First Floor, Jhandewalan Extension, Jhandewalan, New Delhi-110055 Tel: 011-2352 2373/ 011-4242 5004 Fax: 011-23522373 Email: bssdelhi@bigshareonline.com
b)	Any other query and Annual Report	Secretarial Department A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad-380009, Gujarat. Tel : 079-2640 7802/ 2640 4097 E-mail: shaivalgroup@gmail.com / cs.shaival@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT:

The Reconciliation of Share Capital Audit Report of the Company prepared in terms of SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 reconciling the total shares held in both the depositories, viz NSDL and CDSL with the total issued / paid-up capital of the Company were placed before the Board of Directors every quarter and also submitted to the National Stock Exchange – SME (EMERGE) every quarter.

COMPLIANCE BY THE COMPANY:

The Company has complied with all the mandatory requirements of the Listing Agreement with the National Stock Exchange – SME (EMERGE), regulations and guidelines of SEBI (LODR), Regulation 2015. Further, during last three years, no penalties or strictures are imposed on the Company by the Stock Exchange or SEBI or any statutory authority, on any matter related to capital markets.

Registered Office:

**A/1, Maharaja Palace,
Near Vijay Cross Road, Navrangpura,
Ahmedabad – 380009.**

**By Order of the Board
For, Shaival Reality Limited**

Sd/-
MAYUR M. DESAI
MANAGING DIRECTOR
DIN: 00143018

Sd/-
SHAIVAL DESAI
DIRECTOR
DIN: 03553619

Date: May 24, 2019

Place: Ahmedabad